Iraq Mood Improving Despite Divisions General Overview

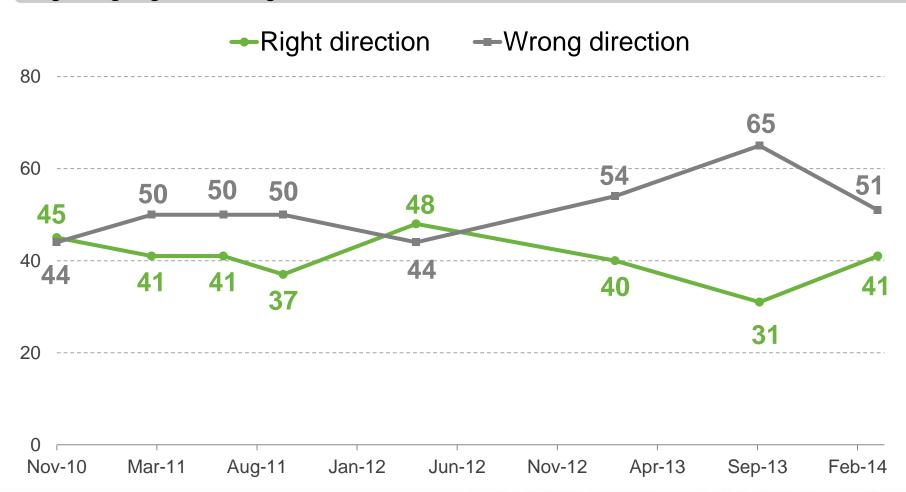
January-March 2014 Survey Findings

The research

- National Survey
 - 22 January 8 March 2014
 - 500 interviews in the North; 600 interviews in the West;
 400 interviews in the South; 500 interviews in Baghdad—results weighted representatively
 - National margin of error +/- 3 percent
 - Margin of error +/- 4 percent on West sample, +/- 4.4 percent on North sample, +/- 4.4 percent on South sample, +/- 4.4 percent on Baghdad sample

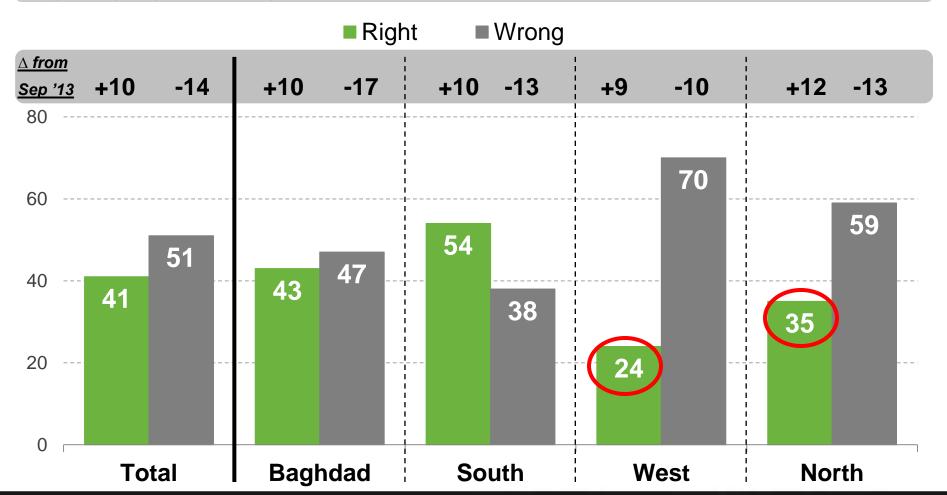
Country mood stabilizes

Generally speaking, do you think that things in Iraq are going in the right direction, or do you feel things are going in the wrong direction?



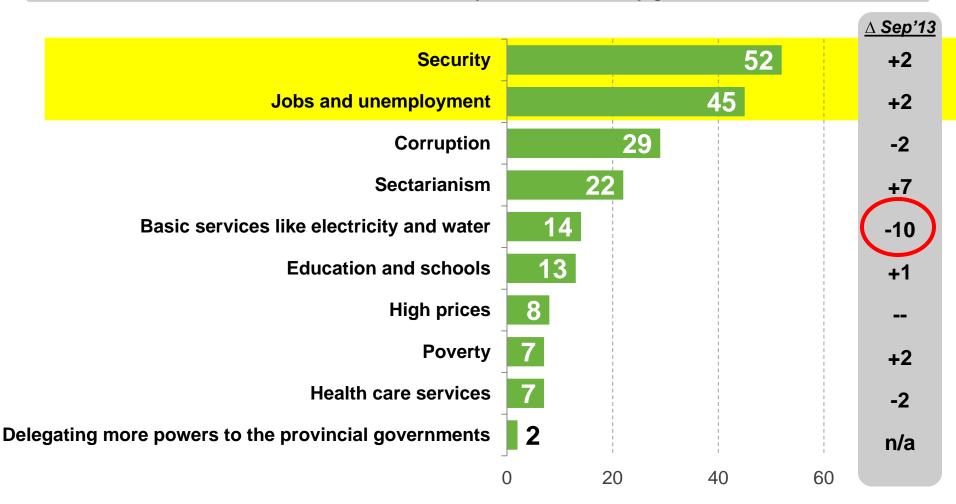
All regions' moods improve, but negative in West and North

Generally speaking, do you think that things in Iraq are going in the right direction, or do you feel things are going in the wrong direction?

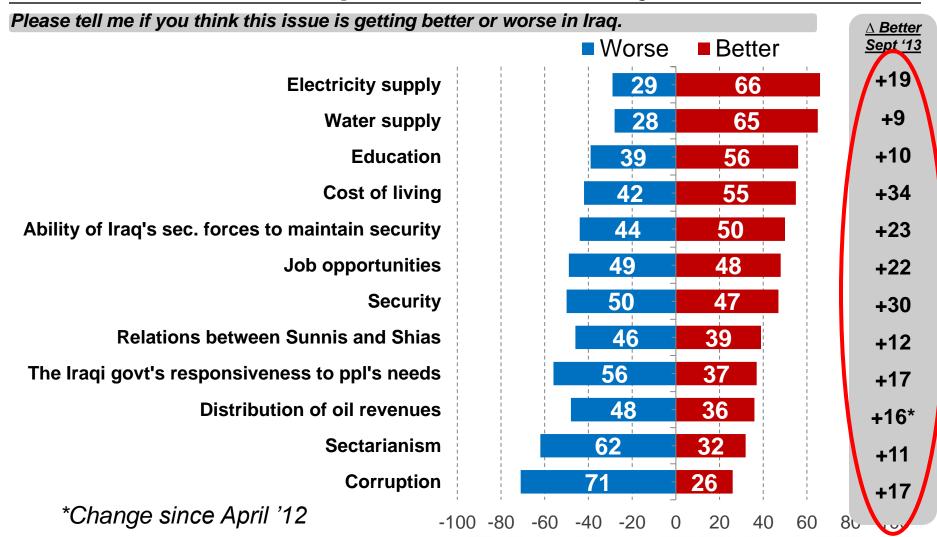


Security and jobs continue to dominate concerns, services drop

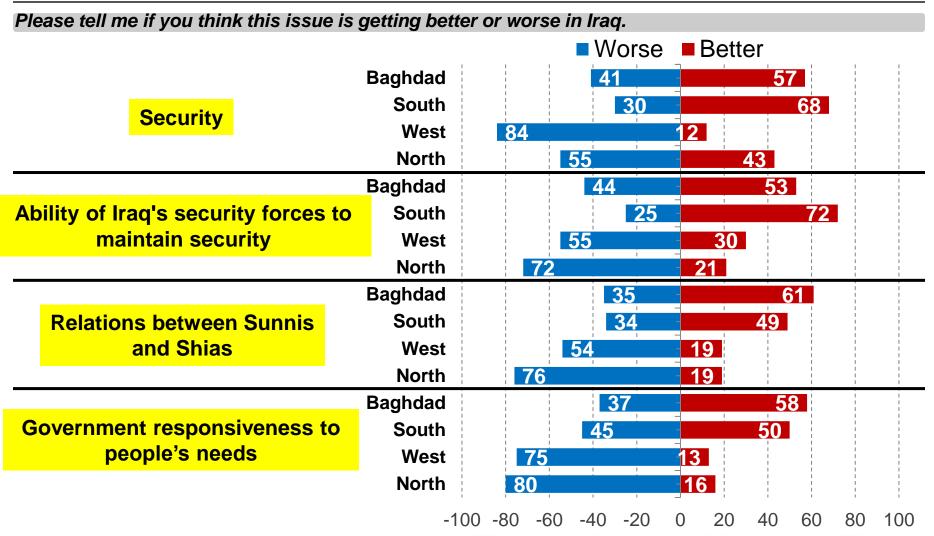
Please tell me which TWO of these are the most important for the Iraqi government to address.



Perceived improvement on all major issues



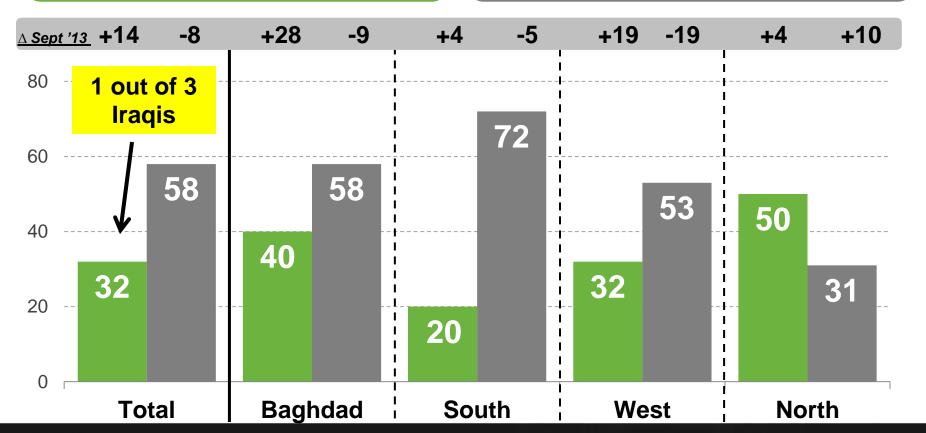
Regional perceptions differ on core issues



Solid minority see sectarianism as too deeply-rooted

Sectarianism is too deeply-rooted in Iraqi society to ever really go away.

With time, sectarianism will become less of a factor in Iraq.

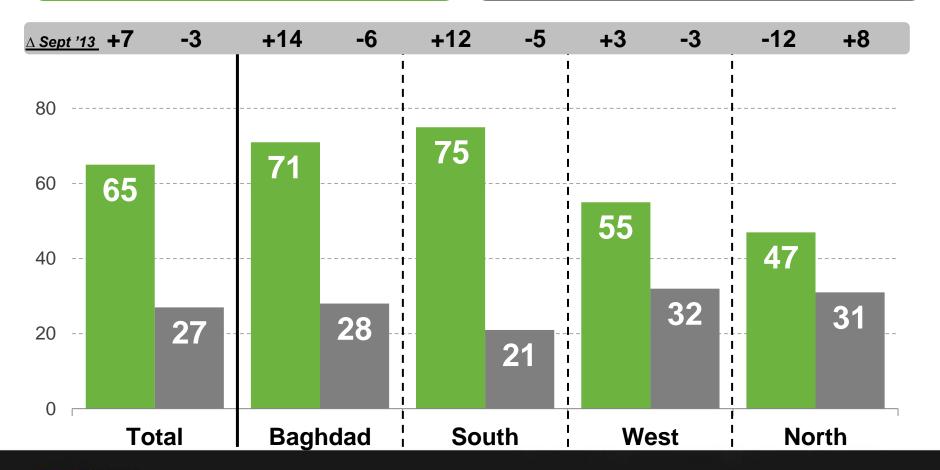


Democracy & Election Fairness Issues

Support for democracy in Iraq

Democracy is the best form of government for Iraq.

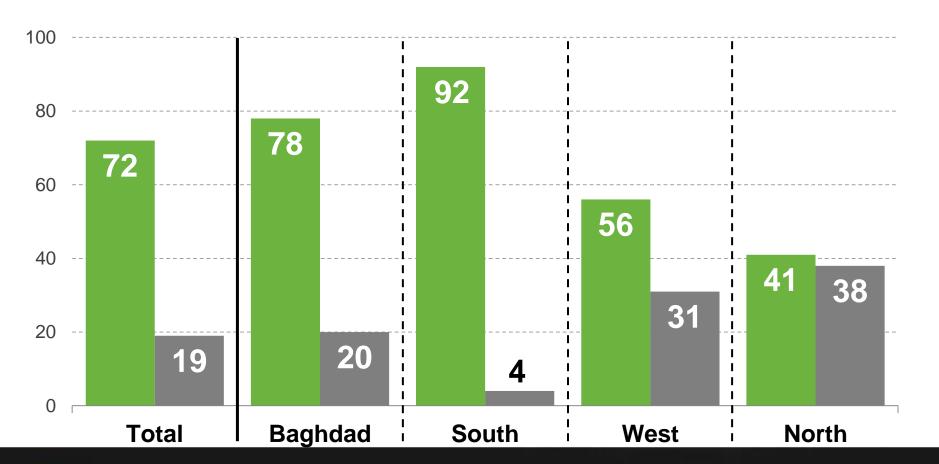
Another form of government aside from democracy is better for Iraq.



View elections as a "good thing"

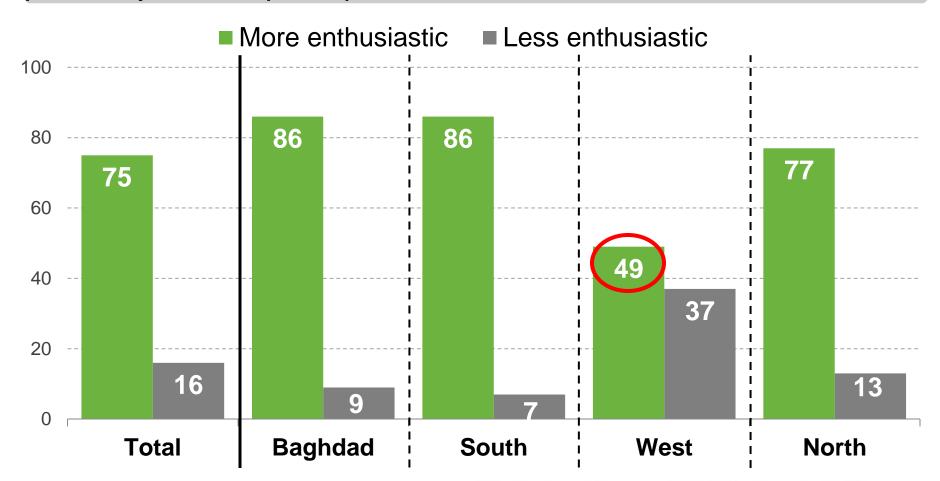
Generally speaking, elections are a good thing for Iraq.

Generally speaking, elections do not make Iraq a better country.



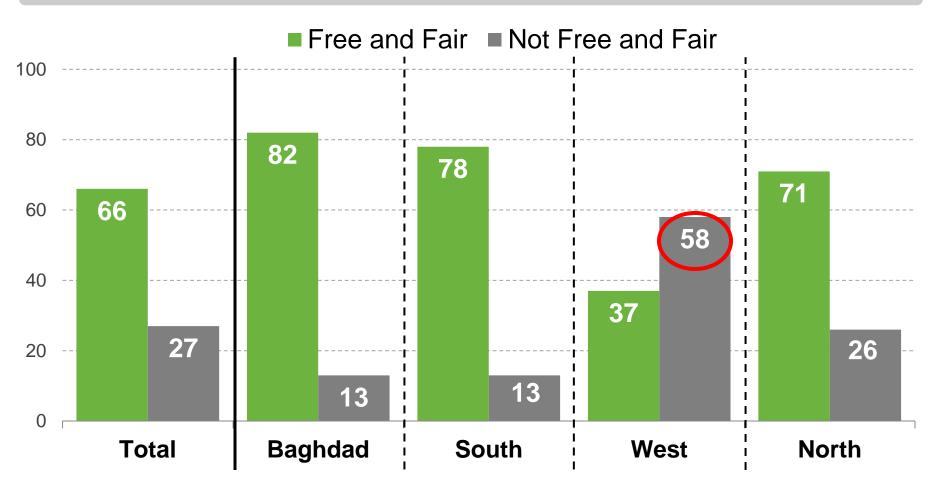
Enthusiasm for the elections, though tempered in West

Generally speaking, would you say you are more or less enthusiastic about voting in this April's parliamentary election compared to previous elections?



Only West questions elections' fairness

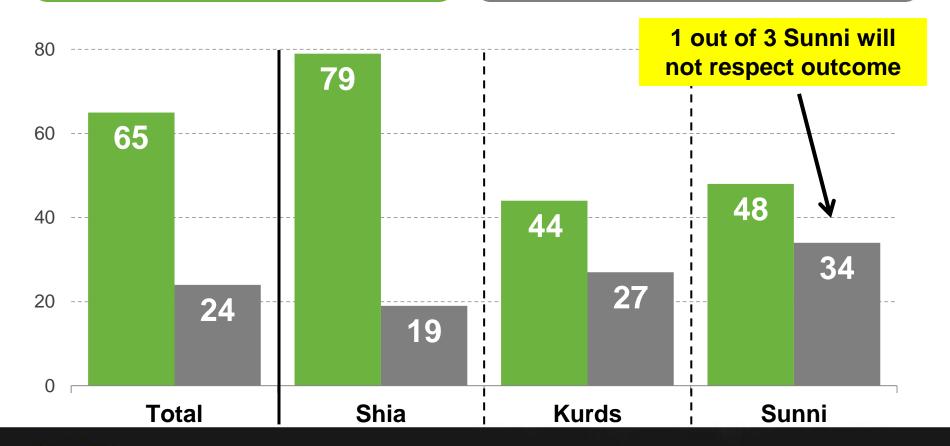
Based on what you know, do you think that the April parliamentary elections will be mostly free and fair?



Most will respect election outcomes, but less so in West

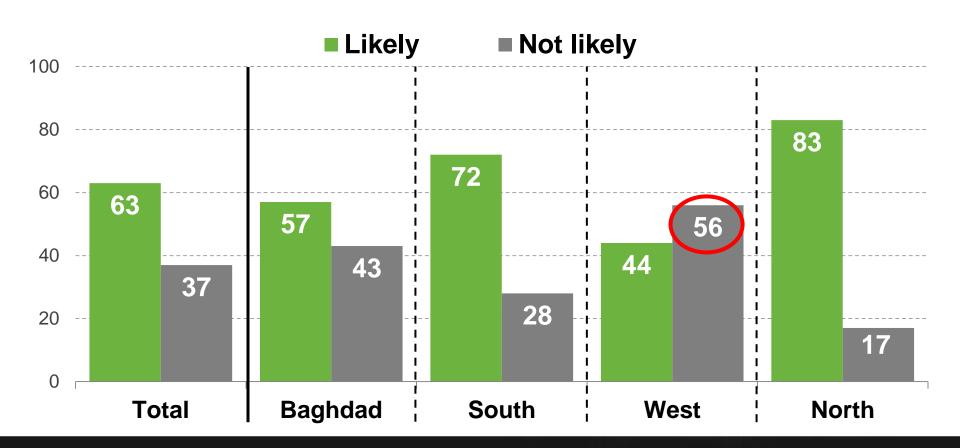
I will respect the outcome of the April elections regardless of who wins.

I will only respect the outcome of the April elections if the coalition or party I support wins.



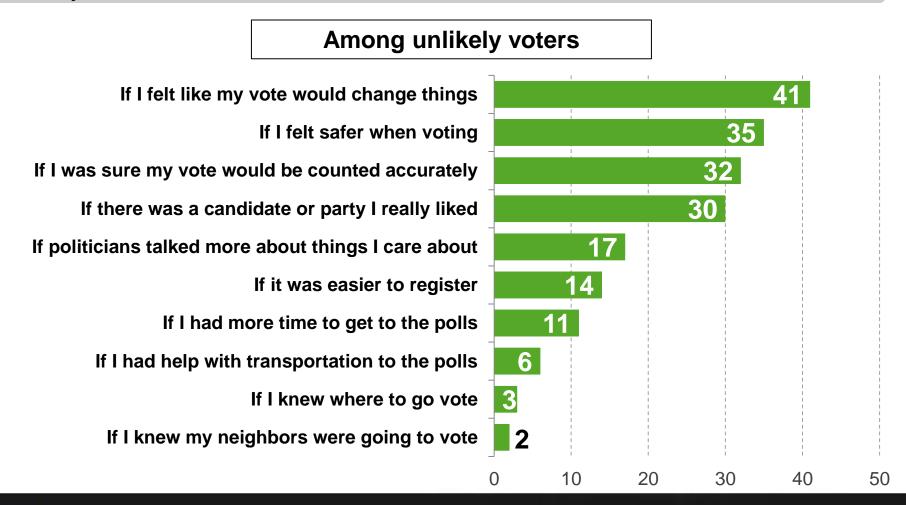
Majority are unlikely to vote in the West

Likely voters are determined by respondents' responses to past and future voting behavior questions.



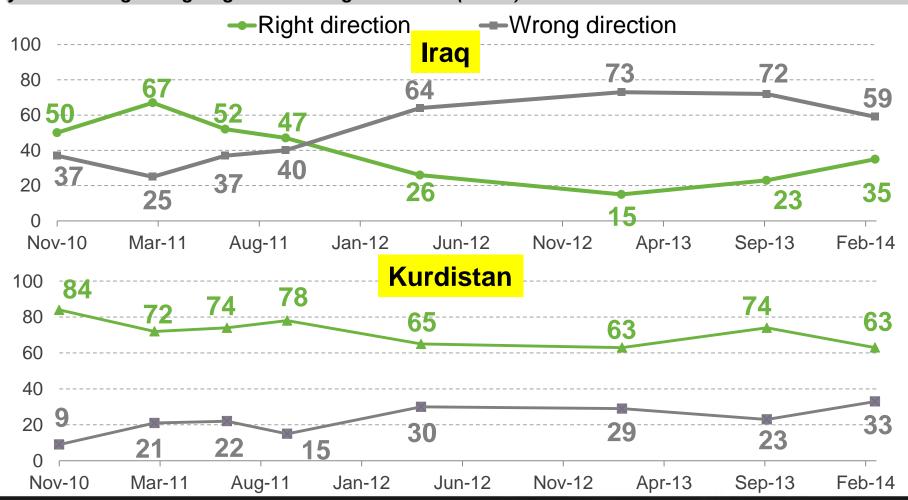
Inspiration encourages most to vote, then safety and fairness

Thinking about the April parliamentary elections, which TWO of the following would make you even more likely to vote?



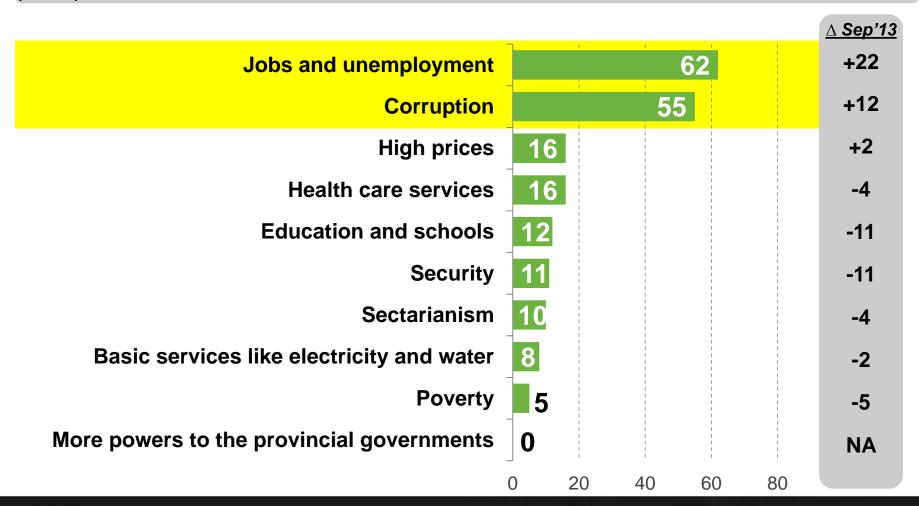
Attitudes toward Iraq direction improve, Kurdistan worsen

Generally speaking, do you think that things in Iraq/Kurdistan are going in the right direction, or do you feel things are going in the wrong direction? (North)



Jobs and corruption dominant concern in North

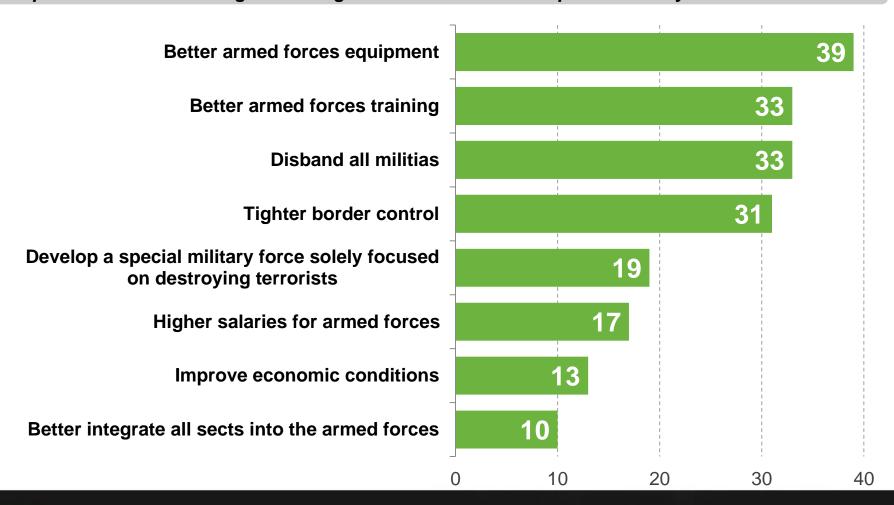
Please tell me which TWO of these are the most important for the Iraqi government to address. (North)



Solutions for Key Issues

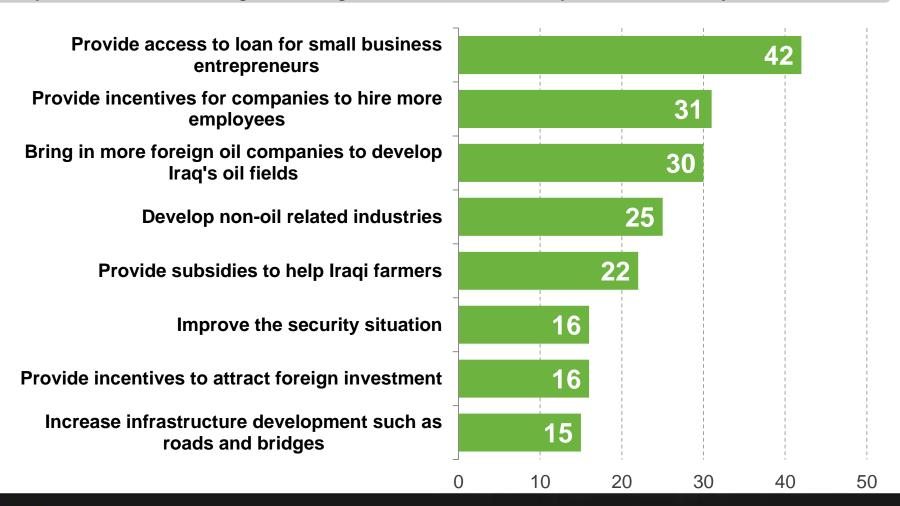
Improving security situation

Now I am going to read a list of things some people say are needed to improve the security situation in Iraq. Which of the following TWO things are most needed to improve security?



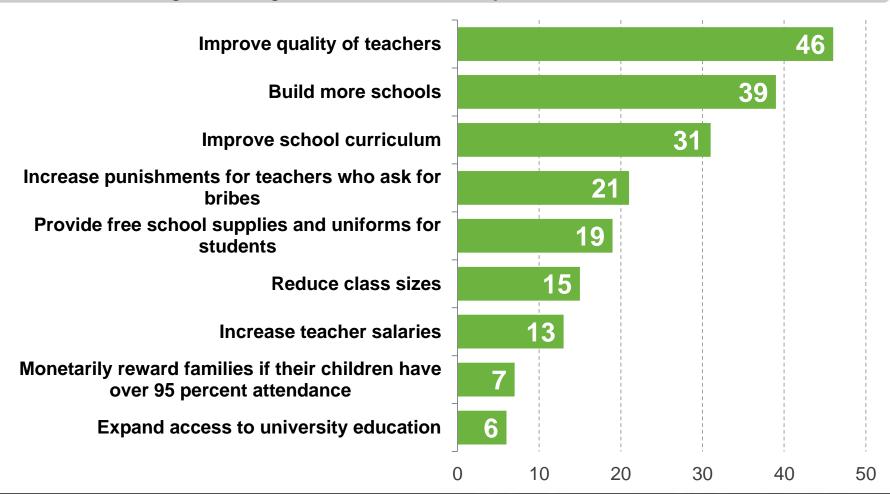
Improving economic situation

Now I am going to read a list of things some people say are needed to improve the economic situation in Iraq. Which of the following TWO things are most needed to improve the economy?



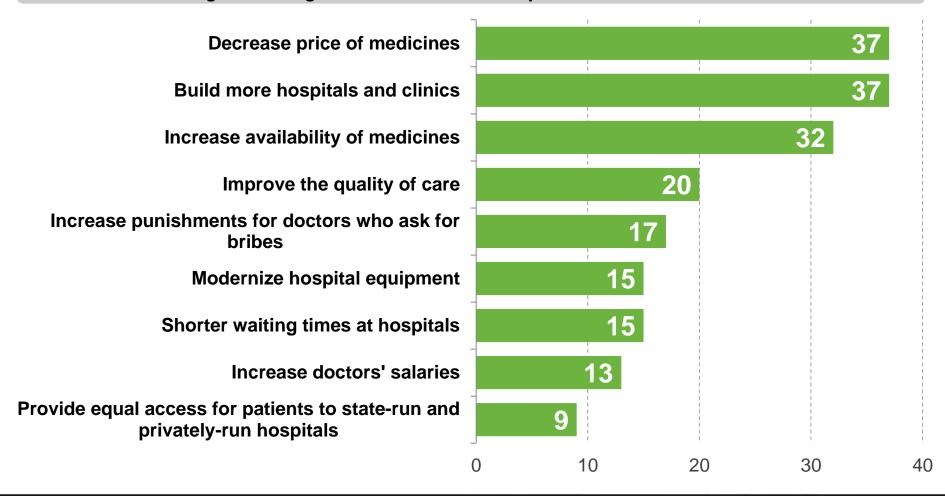
Improving education

Now I am going to read a list of things some people say are needed to improve education in Iraq. Which of the following TWO things are most needed to improve education?



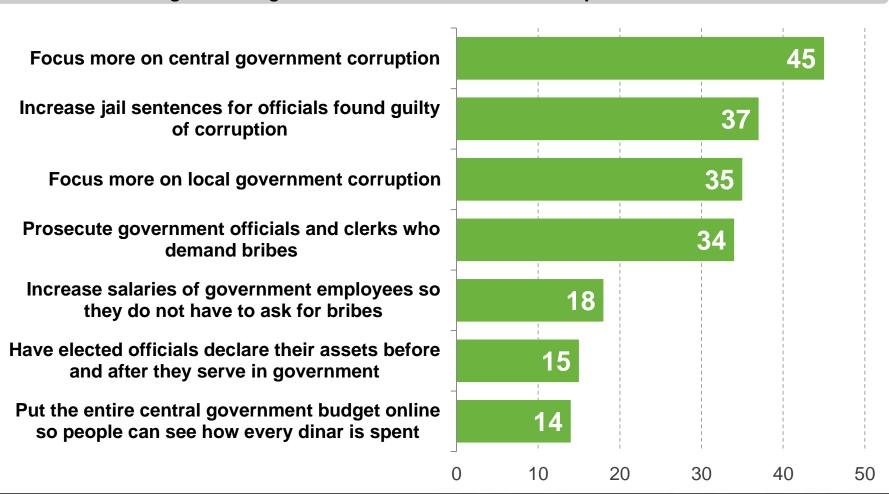
Improving health care

Now I am going to read a list of things some people say are needed to improve health care in Iraq. Which of the following TWO things are most needed to improve health care?



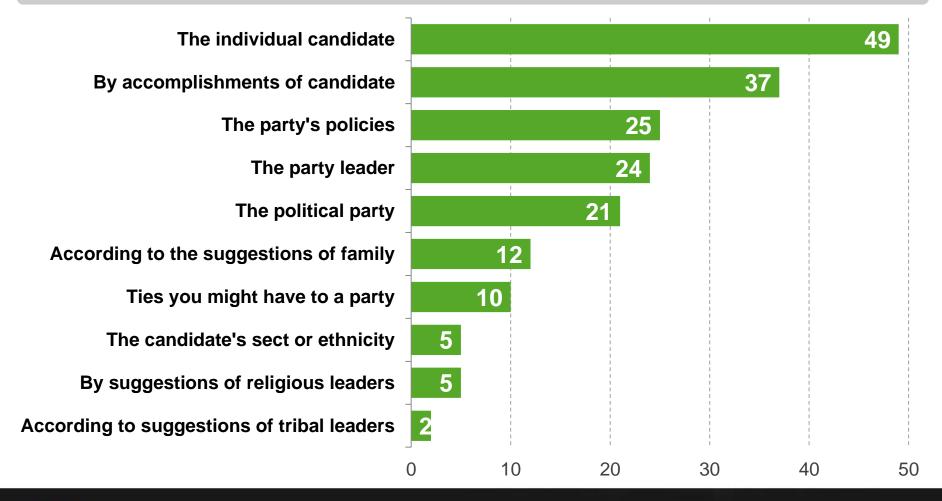
Decreasing corruption

Now I am going to read a list of things some people say are needed to reduce corruption in Iraq. Which of the following TWO things are most needed to reduce corruption?



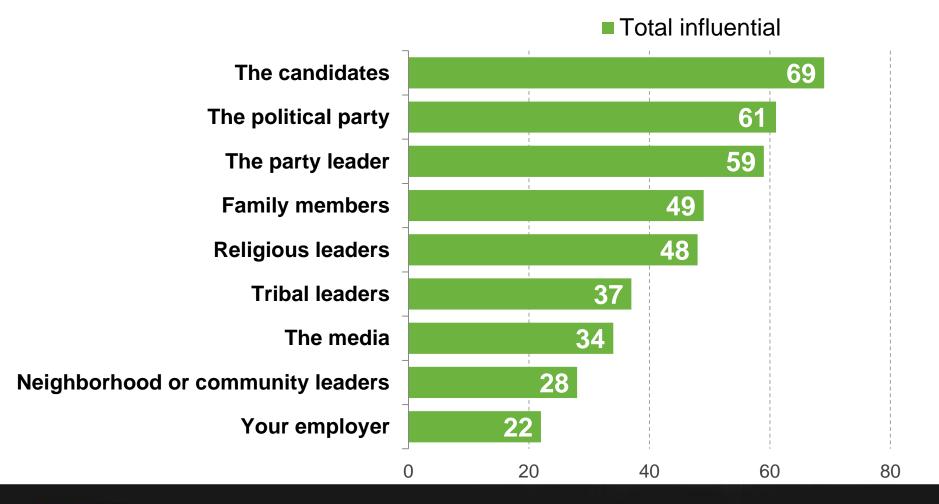
Candidate and accomplishments most important

When it comes time to vote, which of the following are the TWO main factors that determine how you will vote?



Candidate and party most influential

Now I am going to read you a list of various people and organizations. Please tell me how influential each of these is to you when deciding who to support in the next parliamentary elections.



The End