



OPPORTUNITIES AND CHALLENGES FACING UKRAINE'S DEMOCRATIC TRANSITION

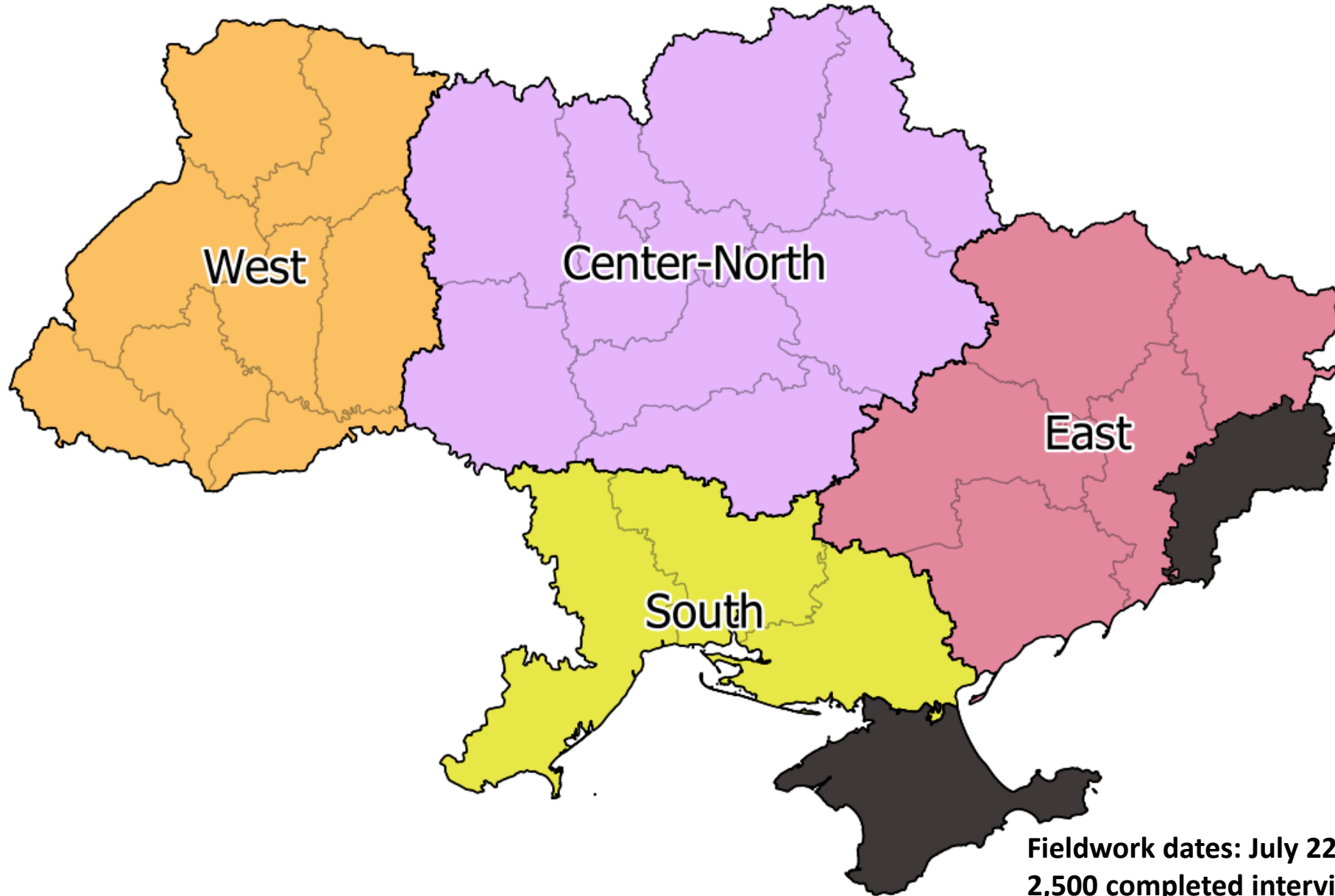
Nationwide Telephone Survey
July 22 – August 16, 2020

This research is funded by the United States Agency for International Development (USAID), the Government of Sweden, UK Aid and Global Affairs Canada | Cette étude est financée par l'Agence des États-Unis pour le développement international (USAID), le gouvernement suédois, UK Aid et Affaires mondiales Canada.

Survey fieldwork was conducted by Kyiv International Institute of Sociology

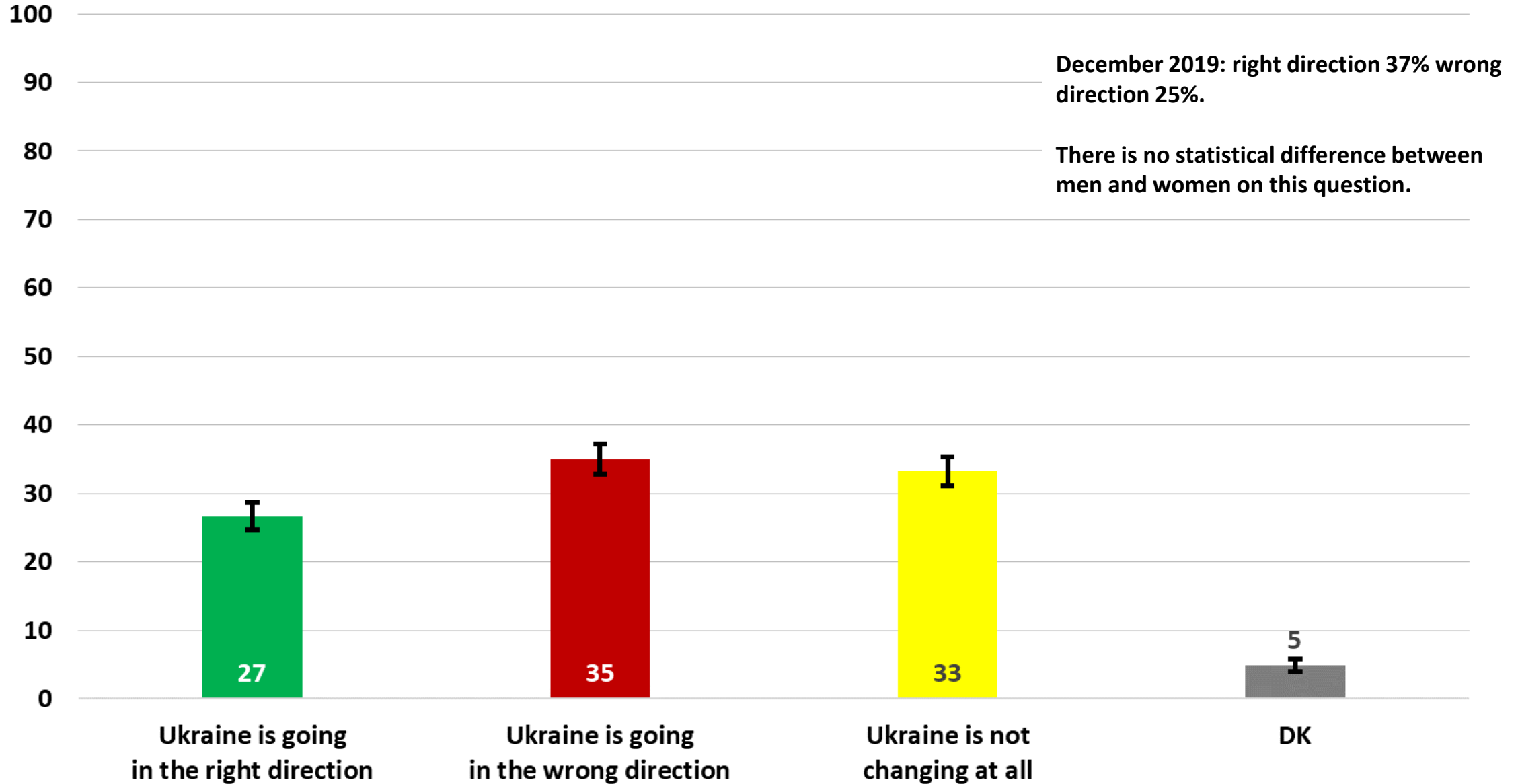


SURVEY REGIONS



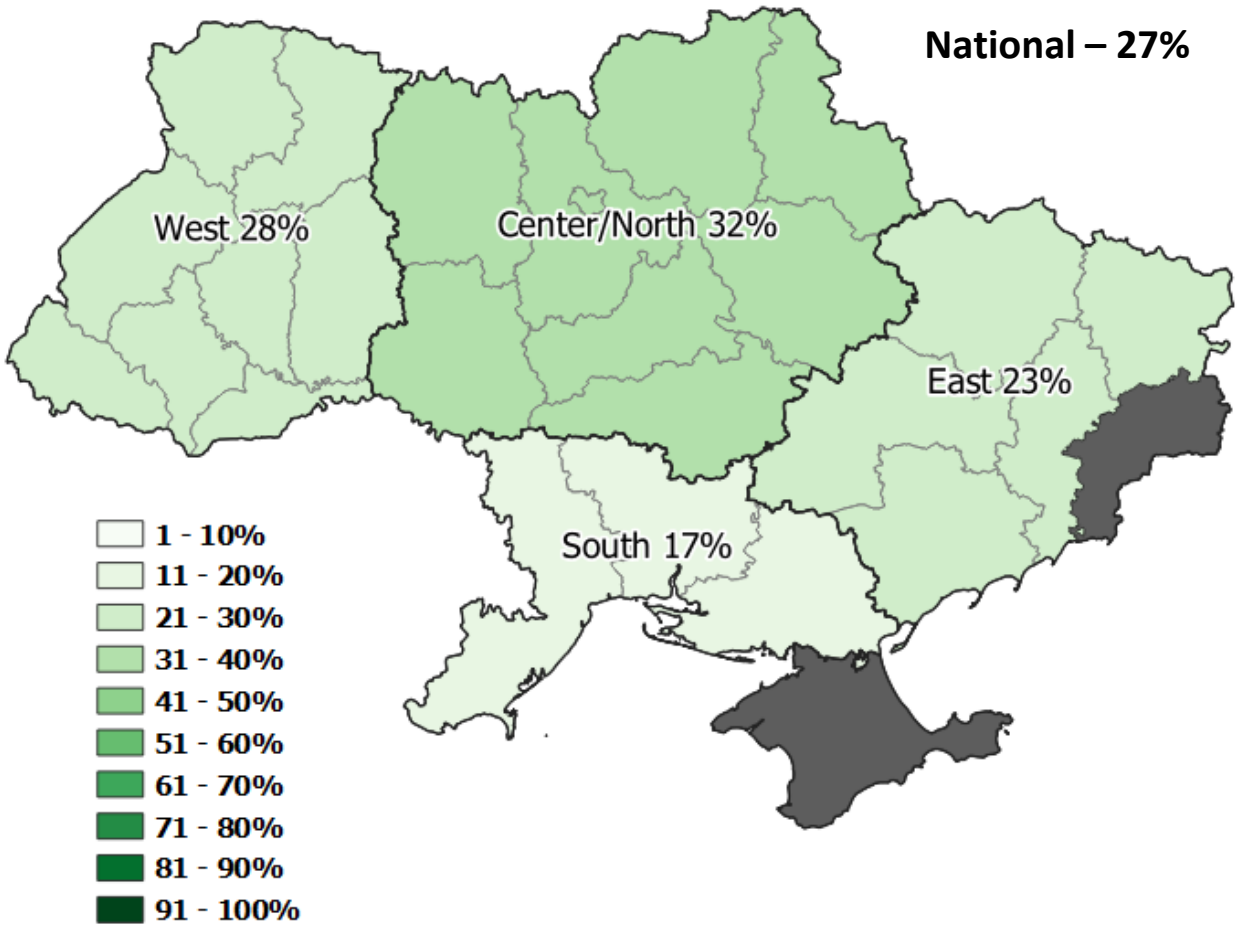
GENERAL CONTEXT

In your opinion, Ukraine is going in the right direction, in the wrong direction, or not changing at all? (q4)

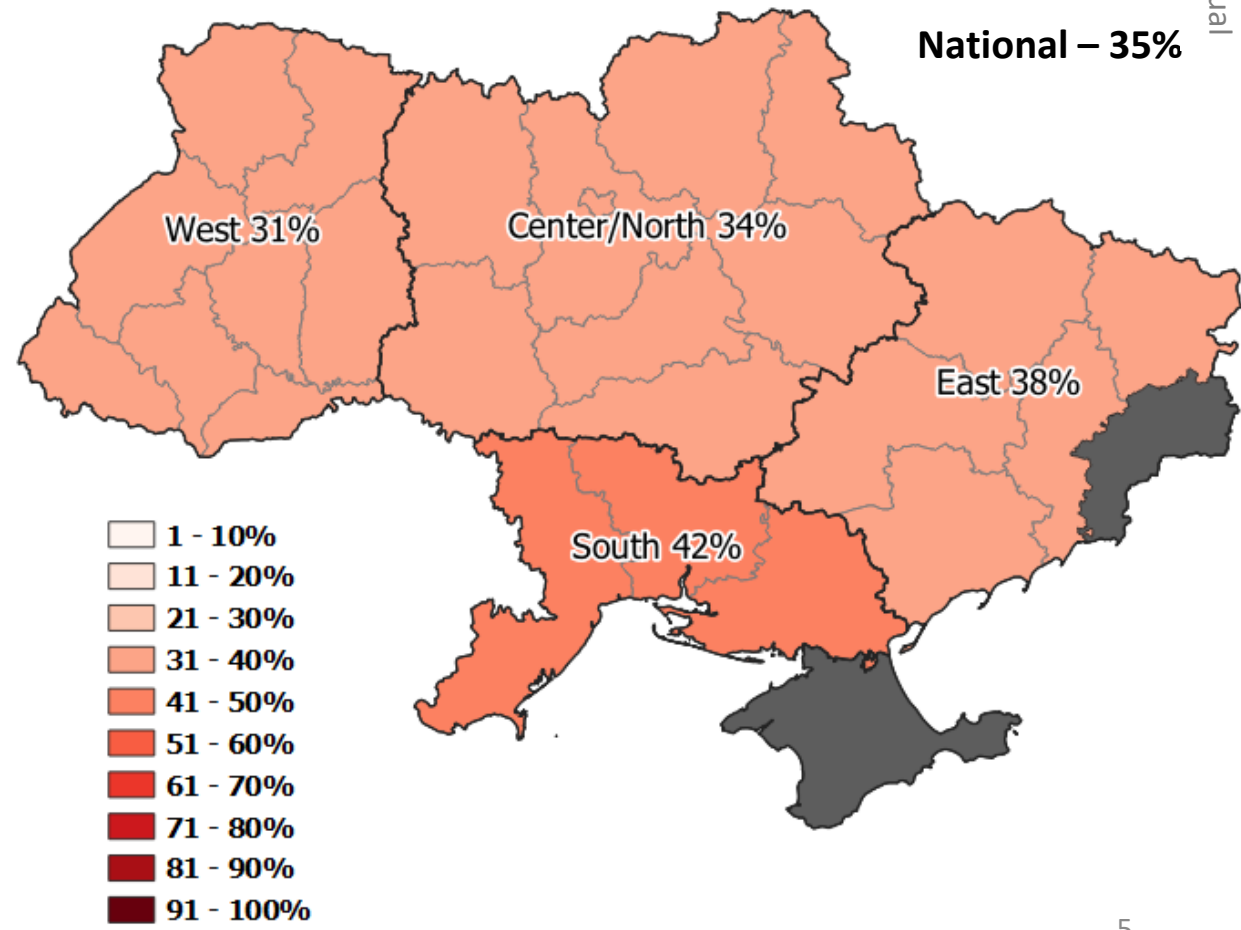


In your opinion, Ukraine is going in the right direction, in the wrong direction, or not changing at all? (q4 X Settlement)

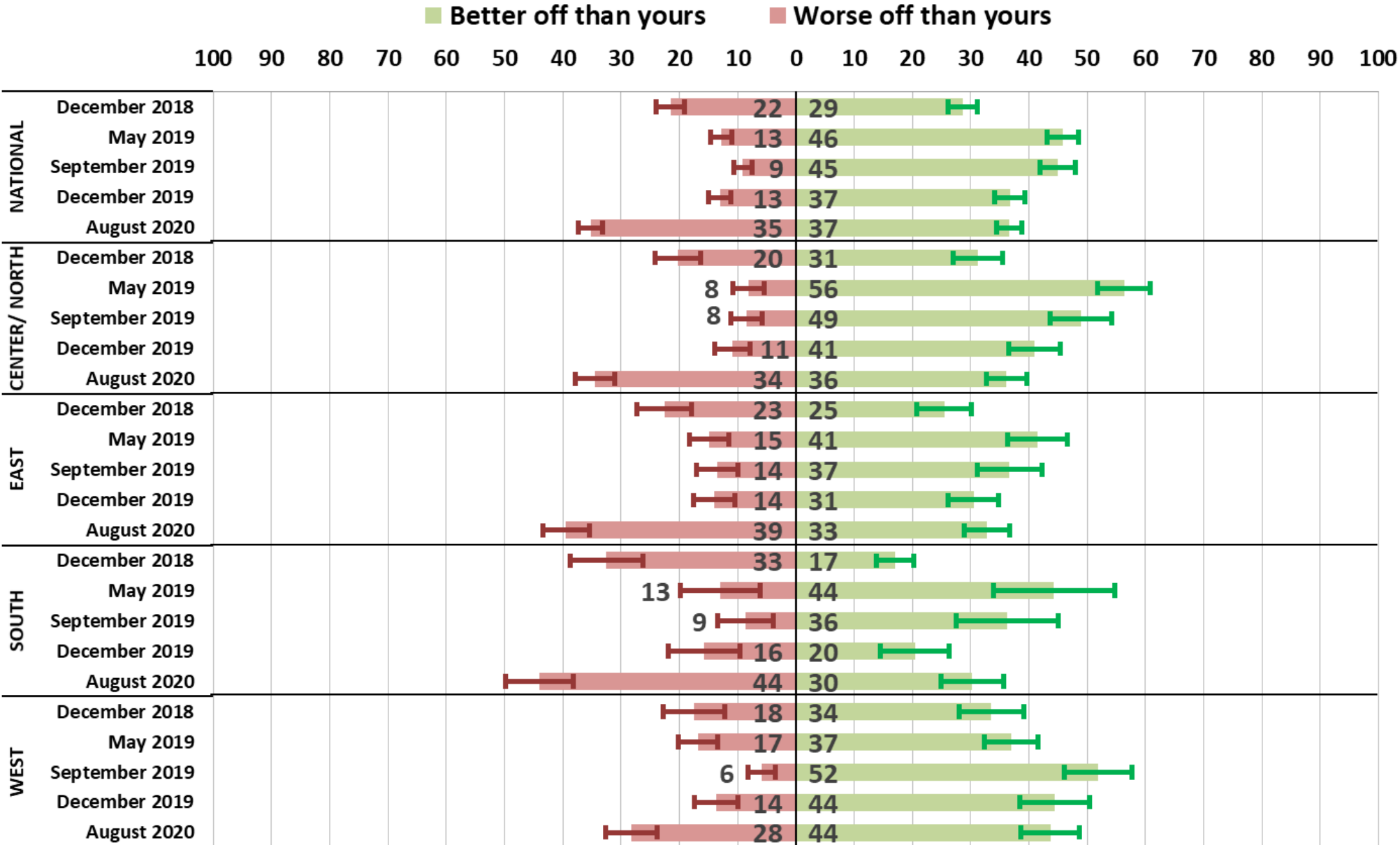
Ukraine is going in the right direction



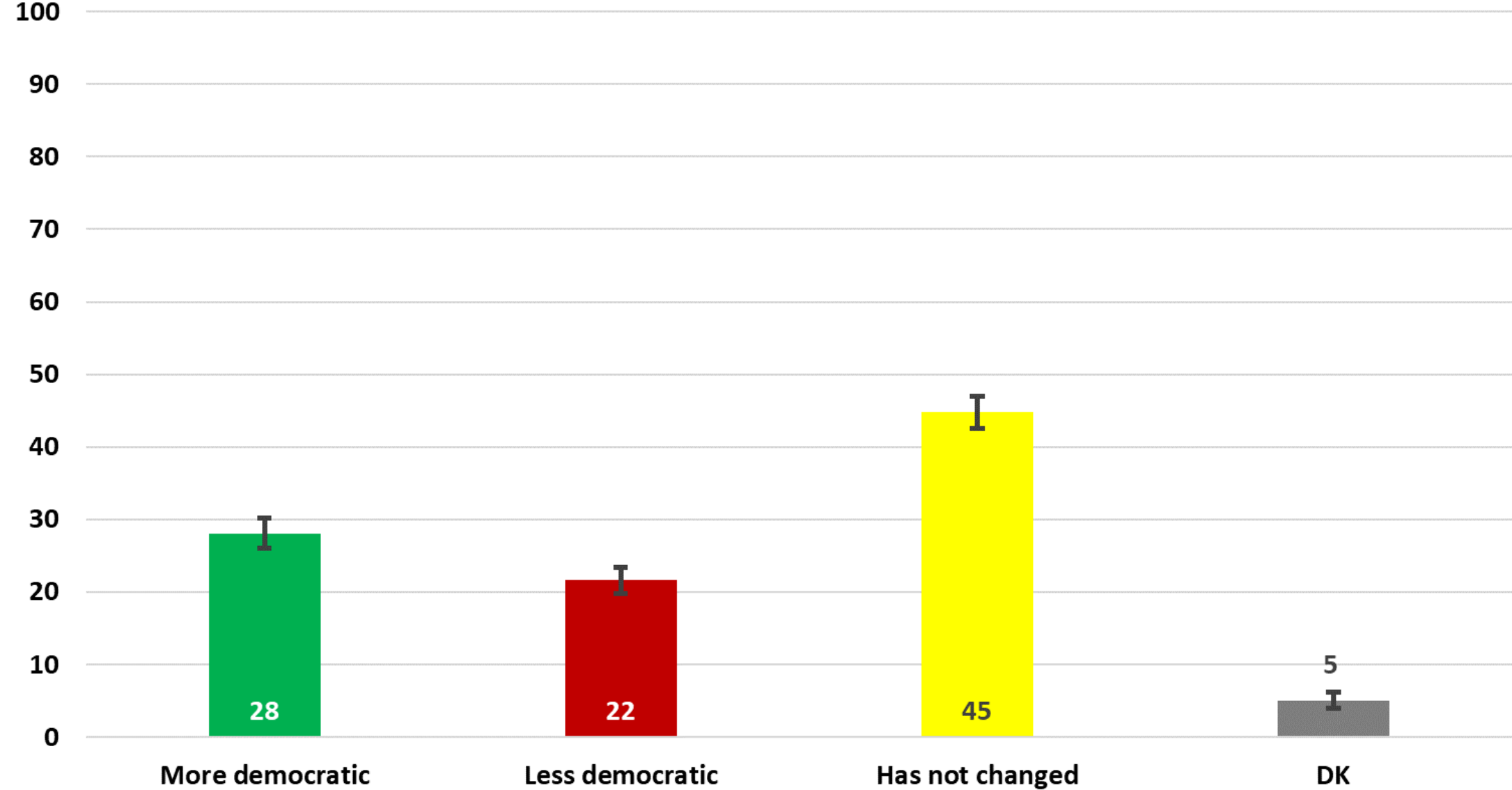
Ukraine is going in the wrong direction



Overall, do you expect the next generation to be ...? (q3 X Settlement)

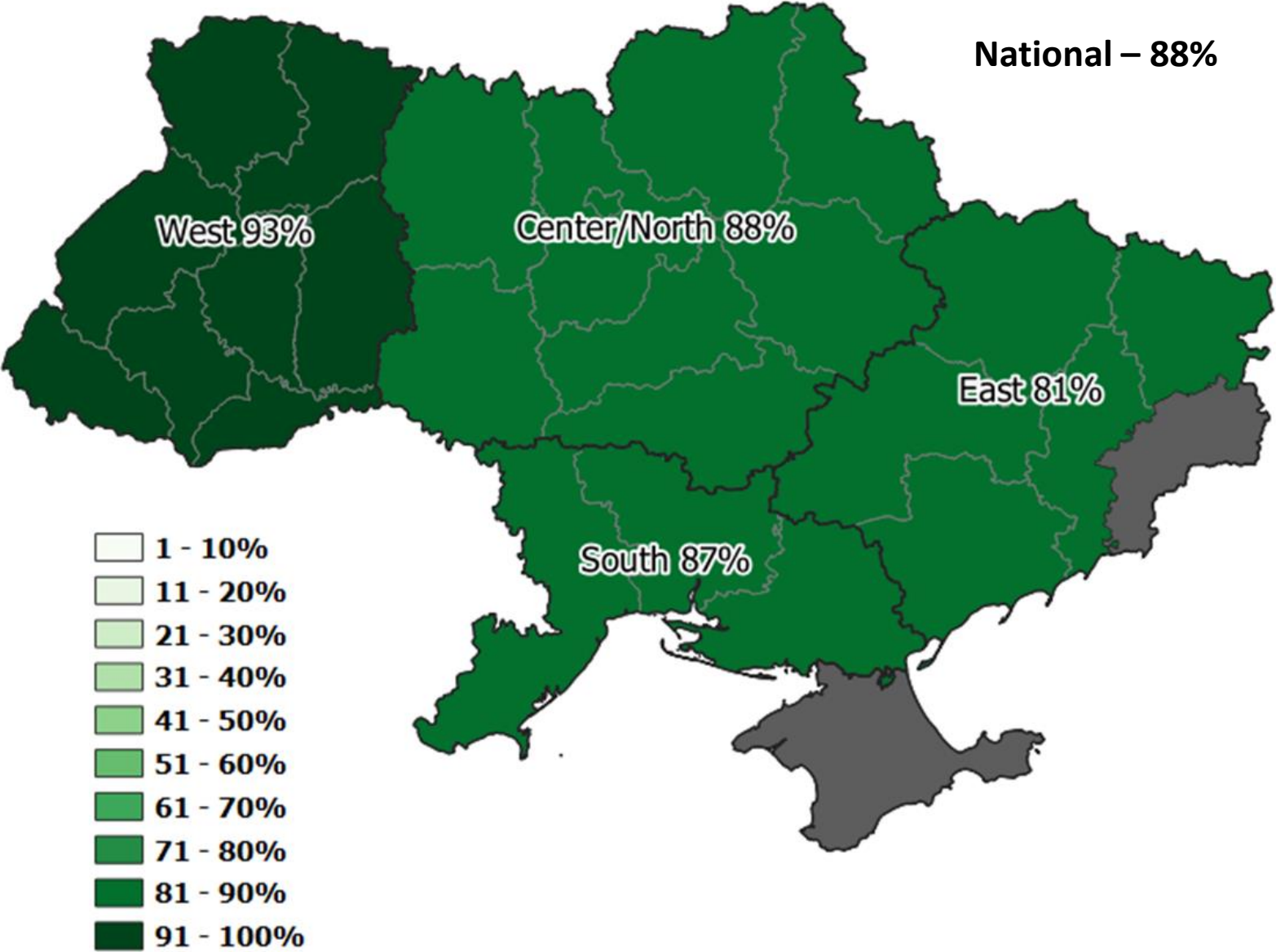


Since Volodymyr Zelenskyy became President, would you say Ukraine has become more democratic, less democratic or it has not changed? (q7)



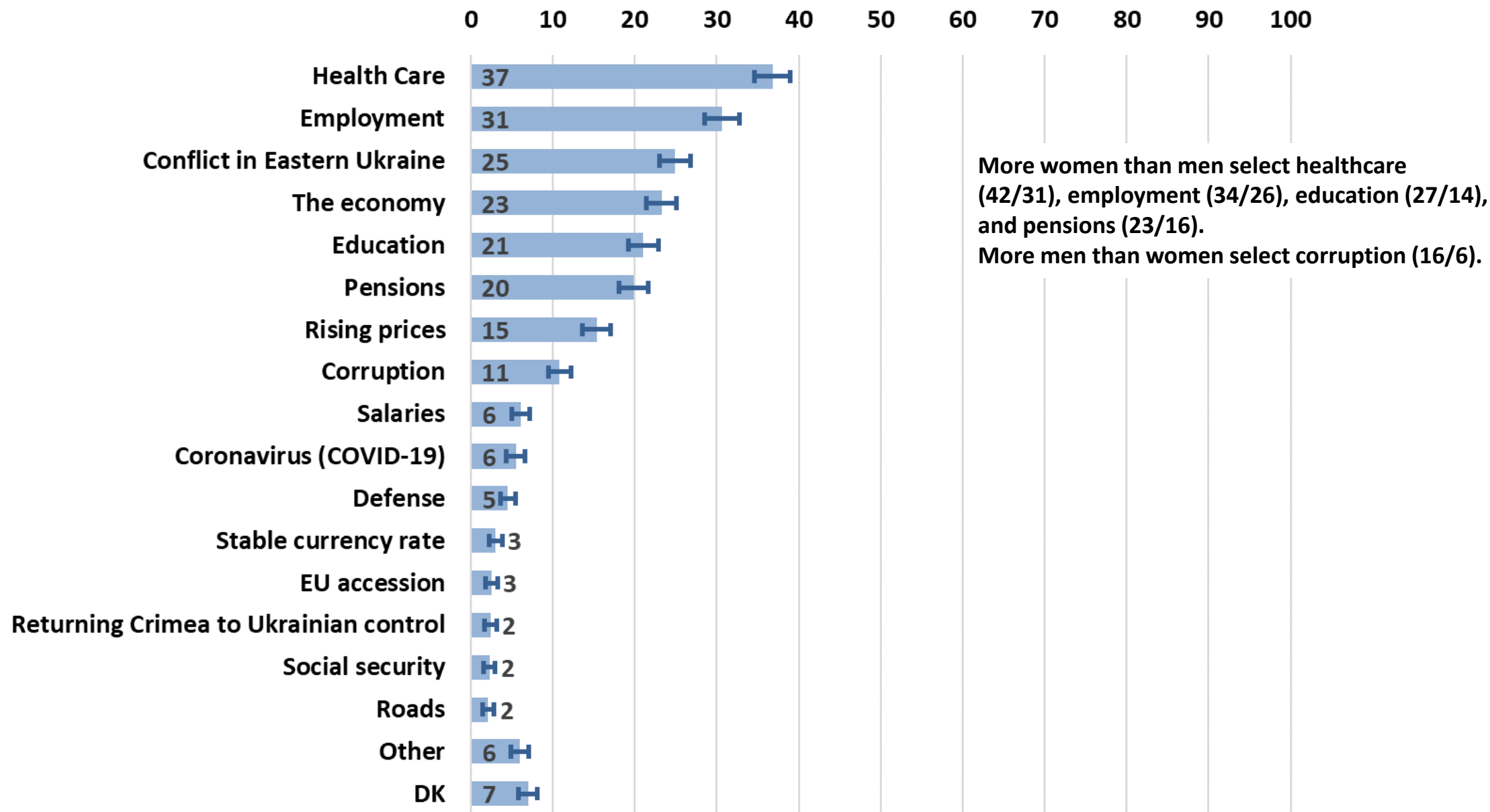
How important is it to you that Ukraine becomes a fully functioning democracy? (q6 X Settlement)

“Very important/Important” only

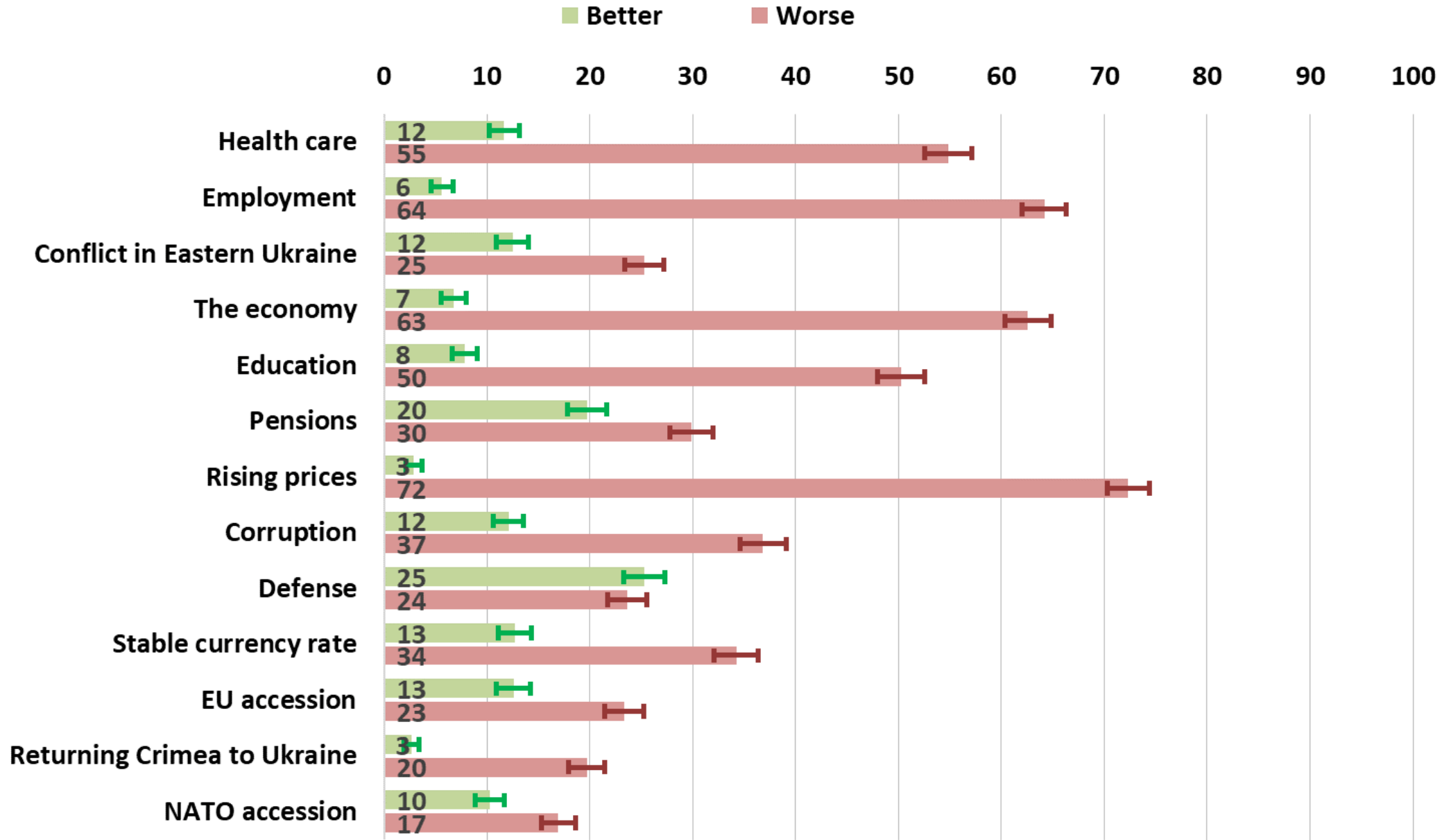


Which national issues are most important to you and your family? (q2)

Name up to three

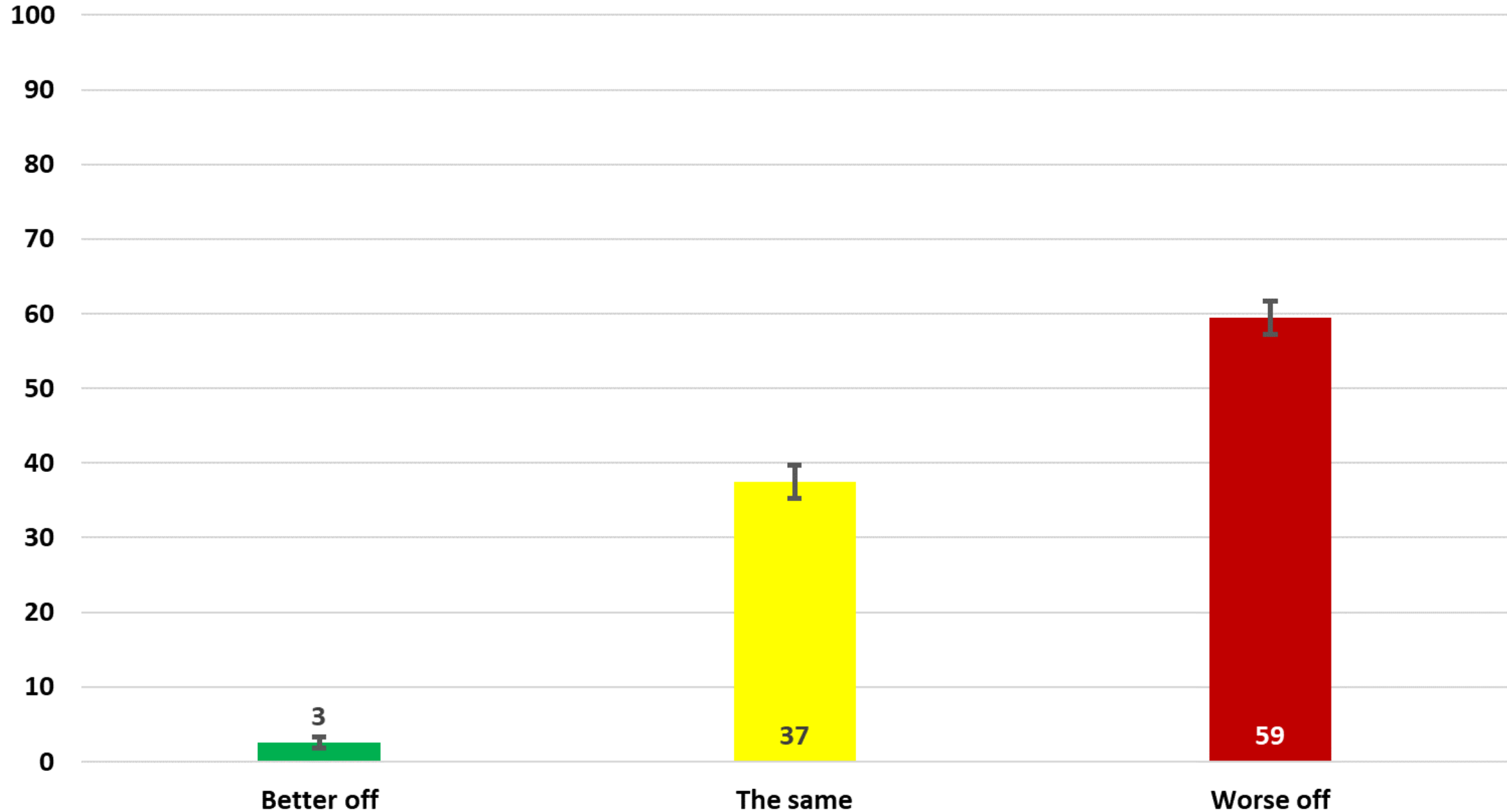


How do you think the situation has changed in Ukraine since the 2019 presidential election? (q1)



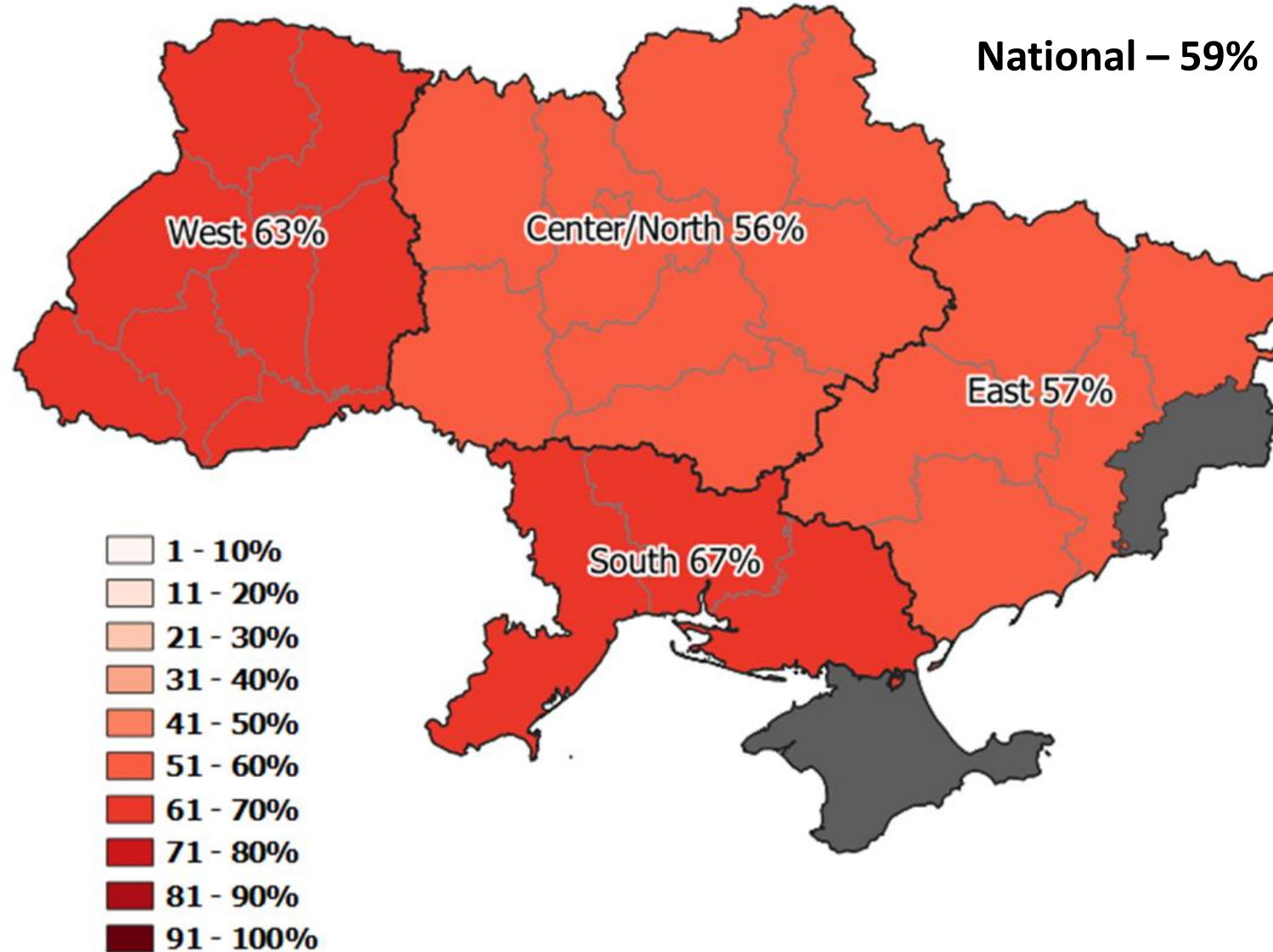
COVID-19 impact on Ukraine

Since the start of the coronavirus outbreak in Ukraine in March 2020, would you say that in economic terms you and your family are...? (q8)

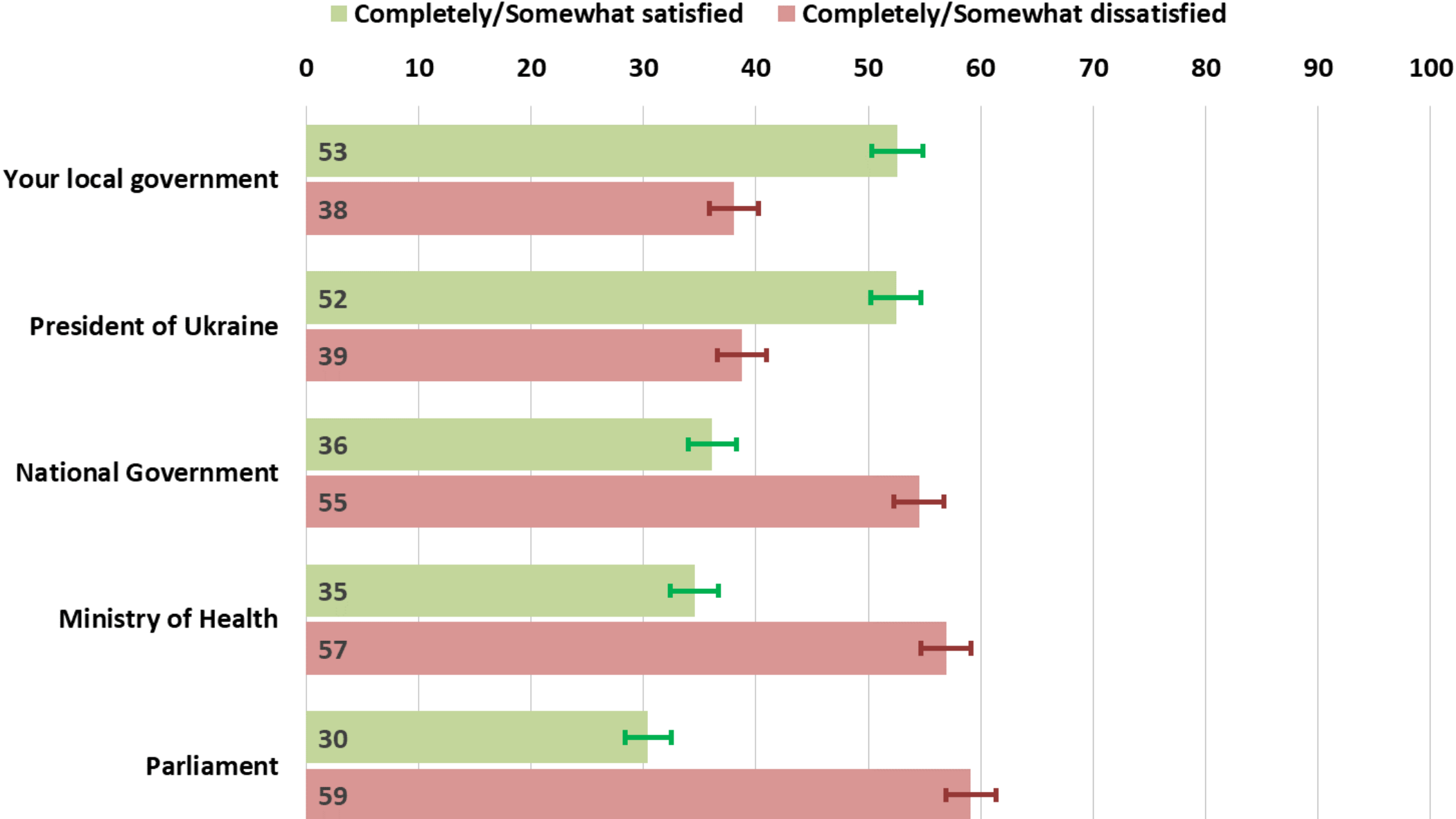


Since the start of the coronavirus outbreak in Ukraine in March 2020, would you say that in economic terms you and your family are...? (q8 X Settlement)

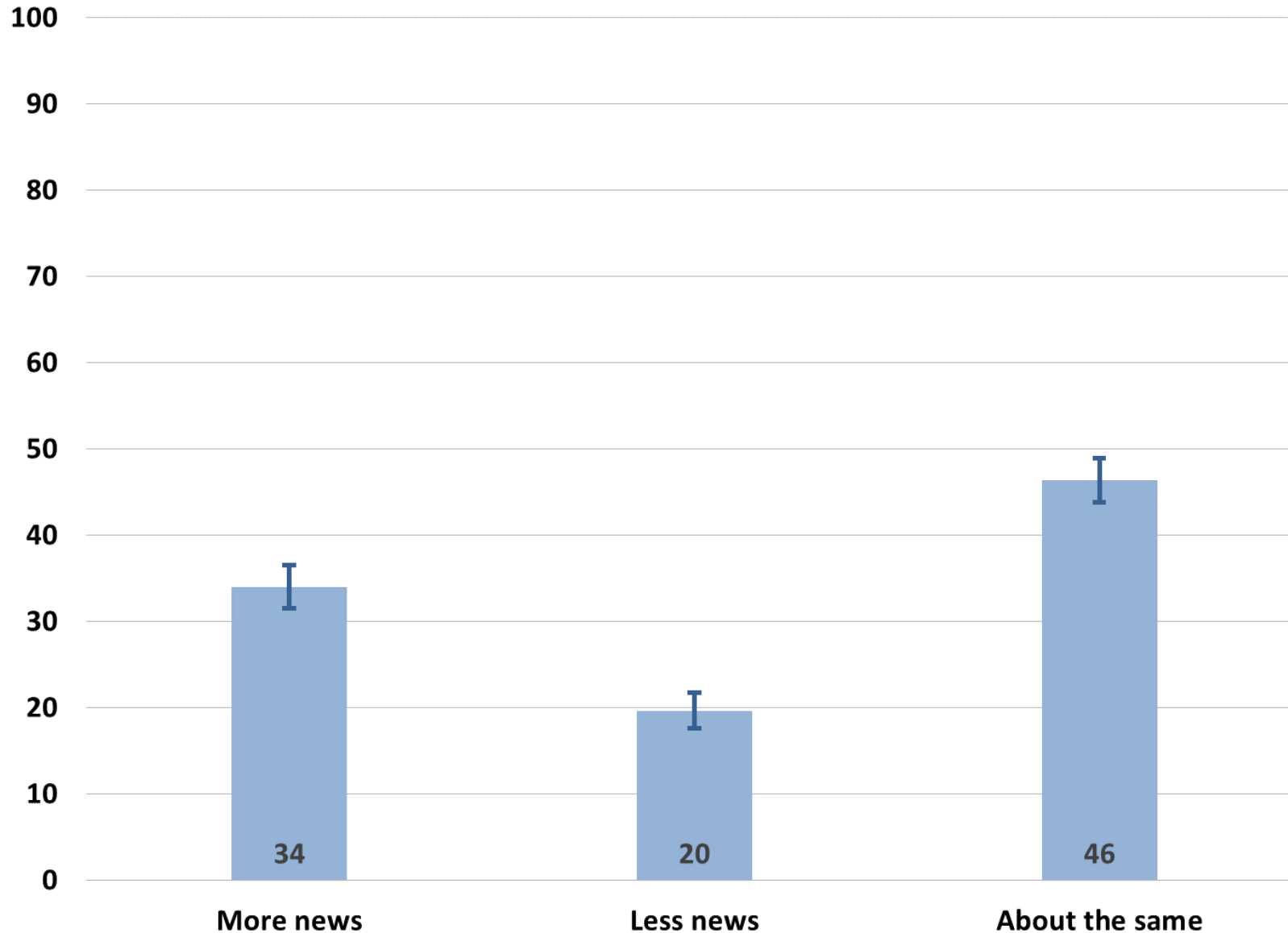
“Worse off” only



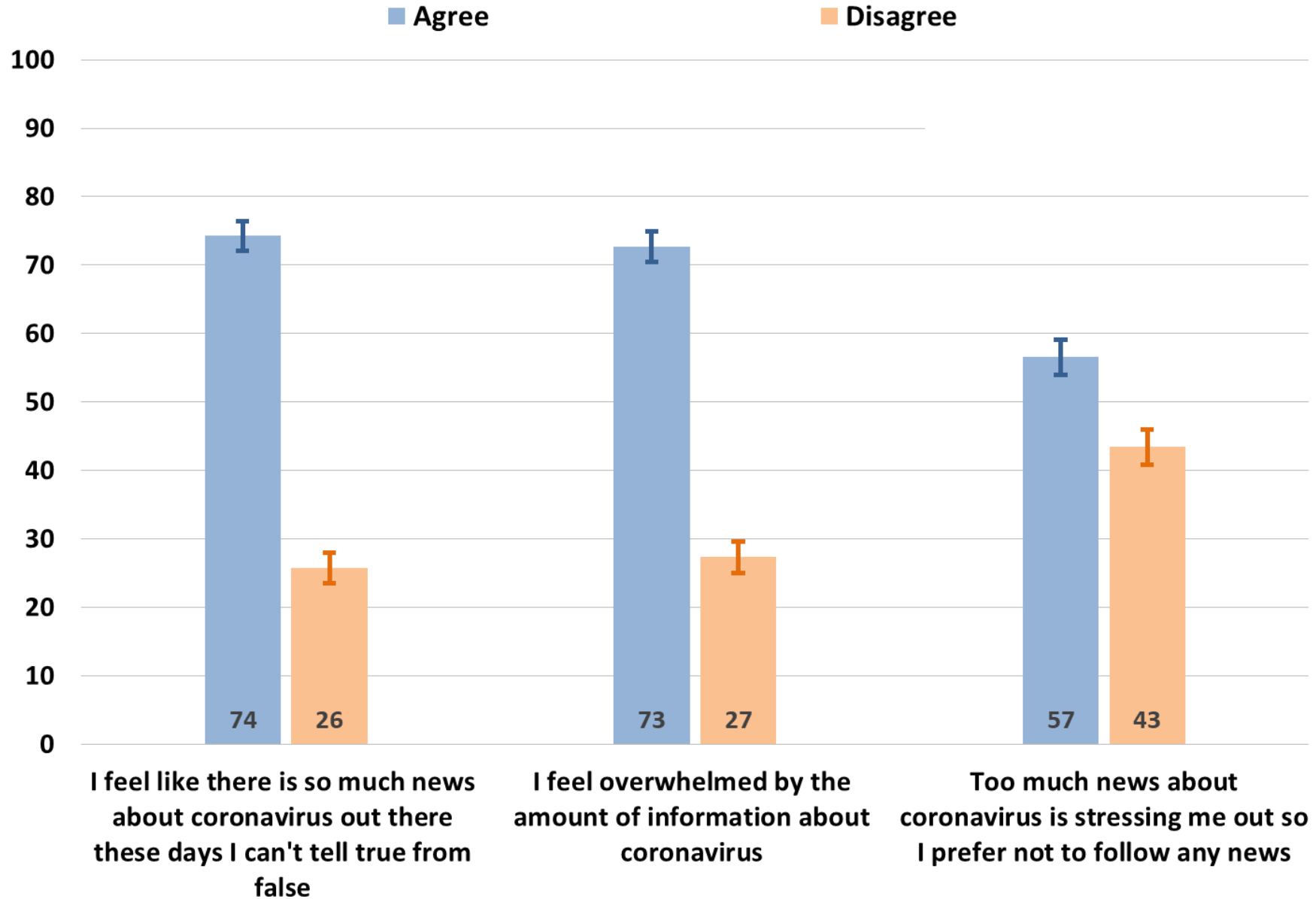
How satisfied or dissatisfied are you with the response of the following to the coronavirus outbreak? (q20)



Over the past 3 months, do you think you are consuming more news, less news, or about the same? (q6)

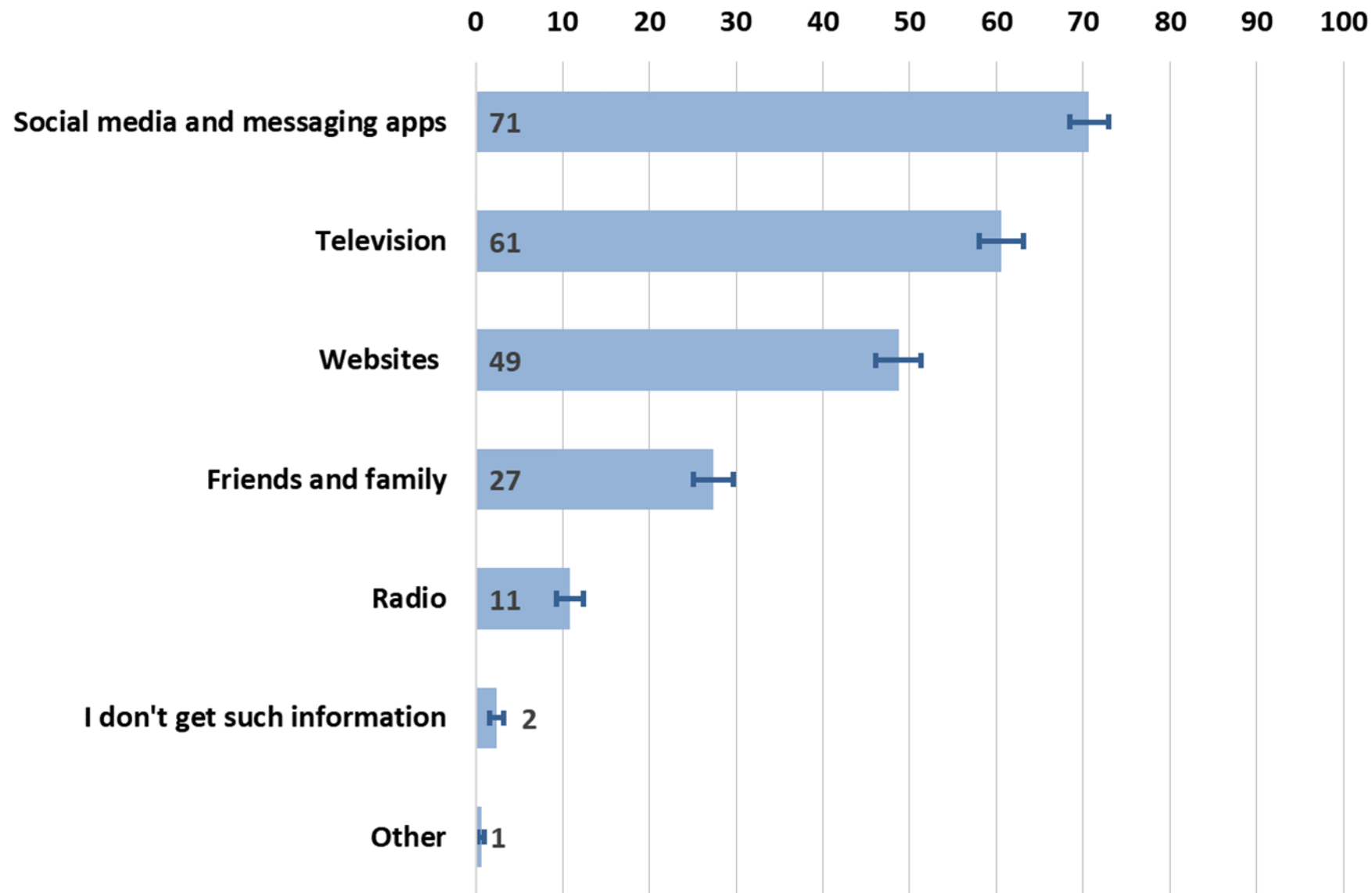


Do you agree or disagree with the following statements? (q7)

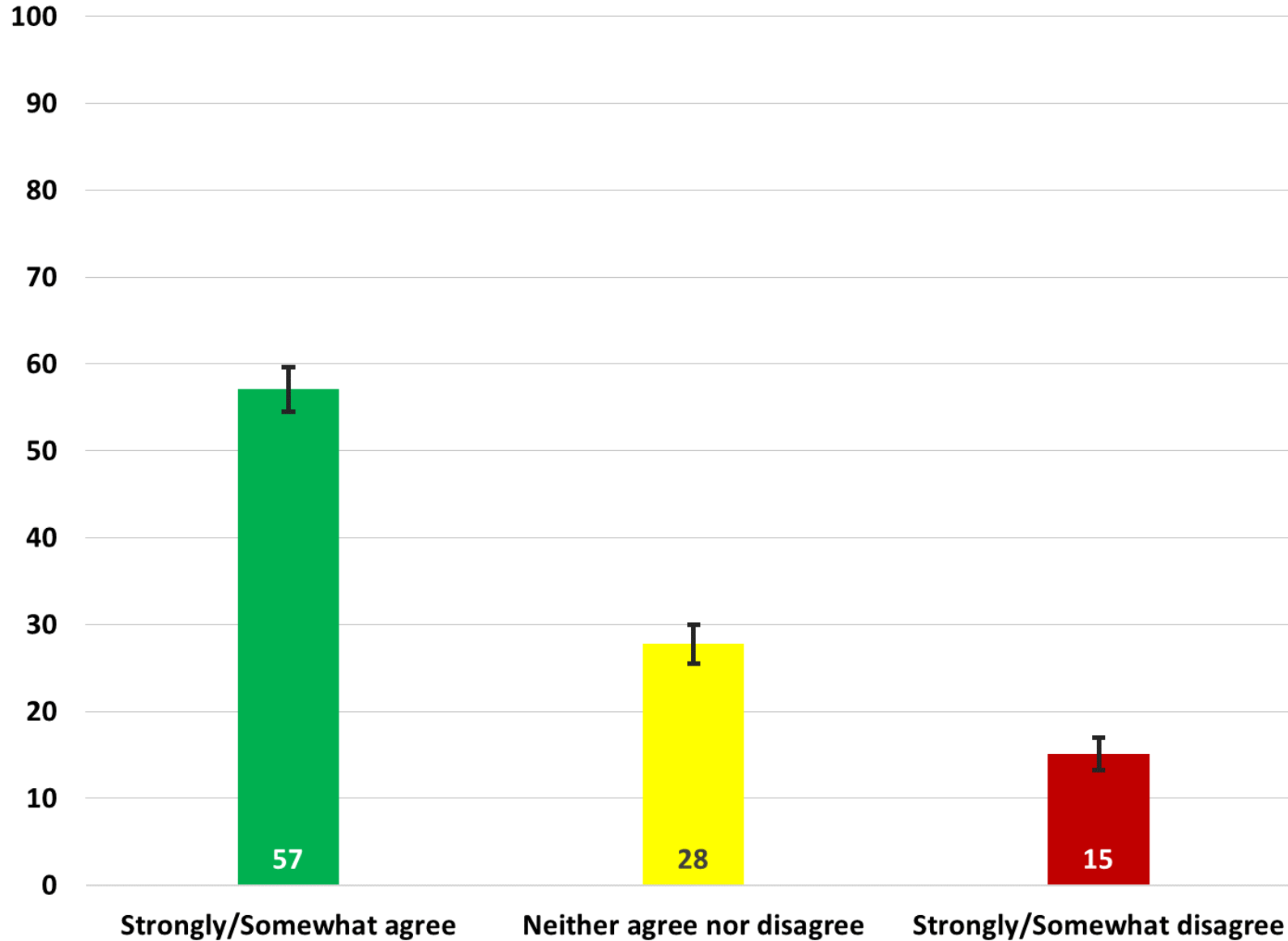


Where do you get information about the coronavirus outbreak? (q1)

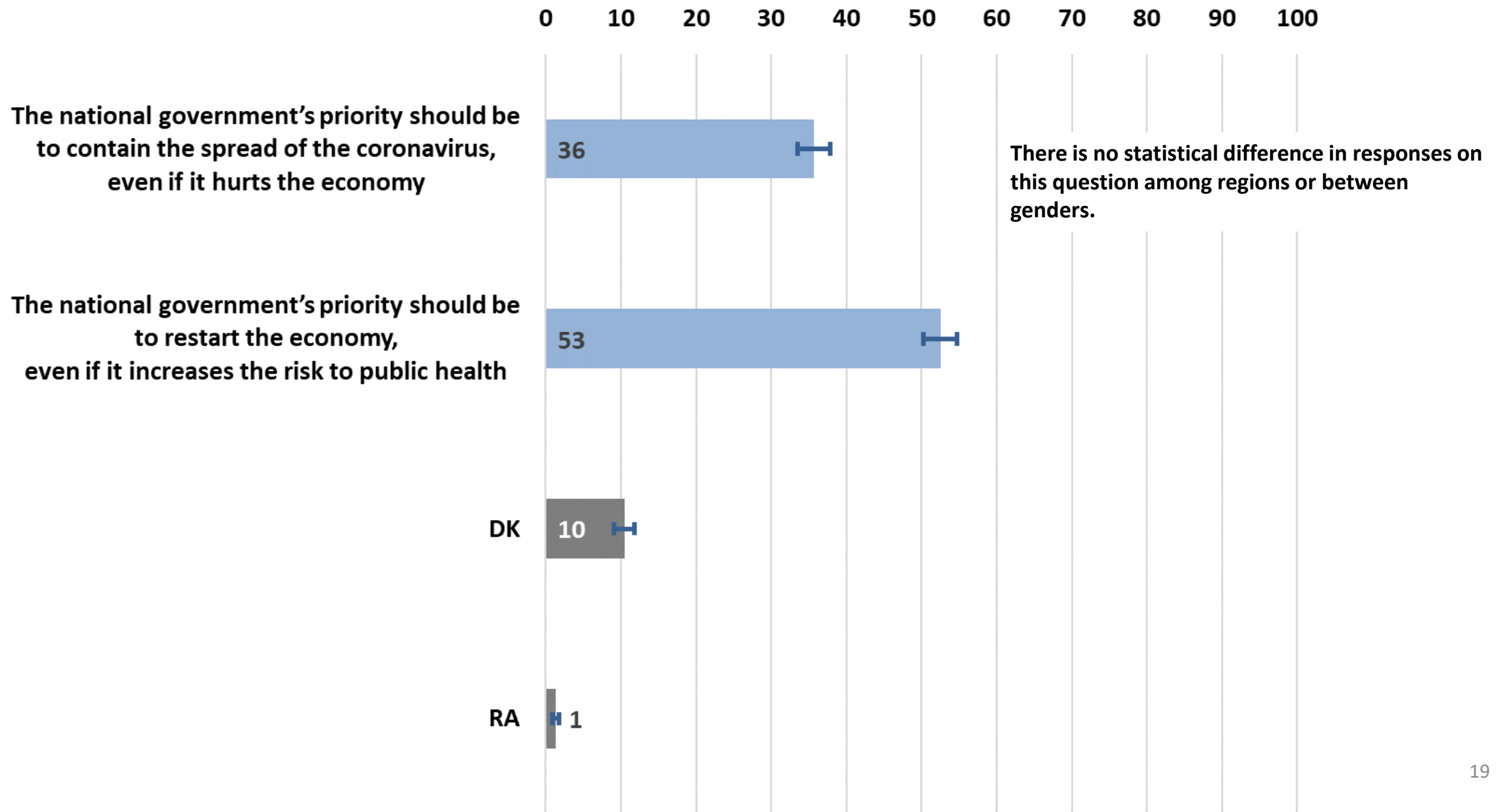
Select up to three



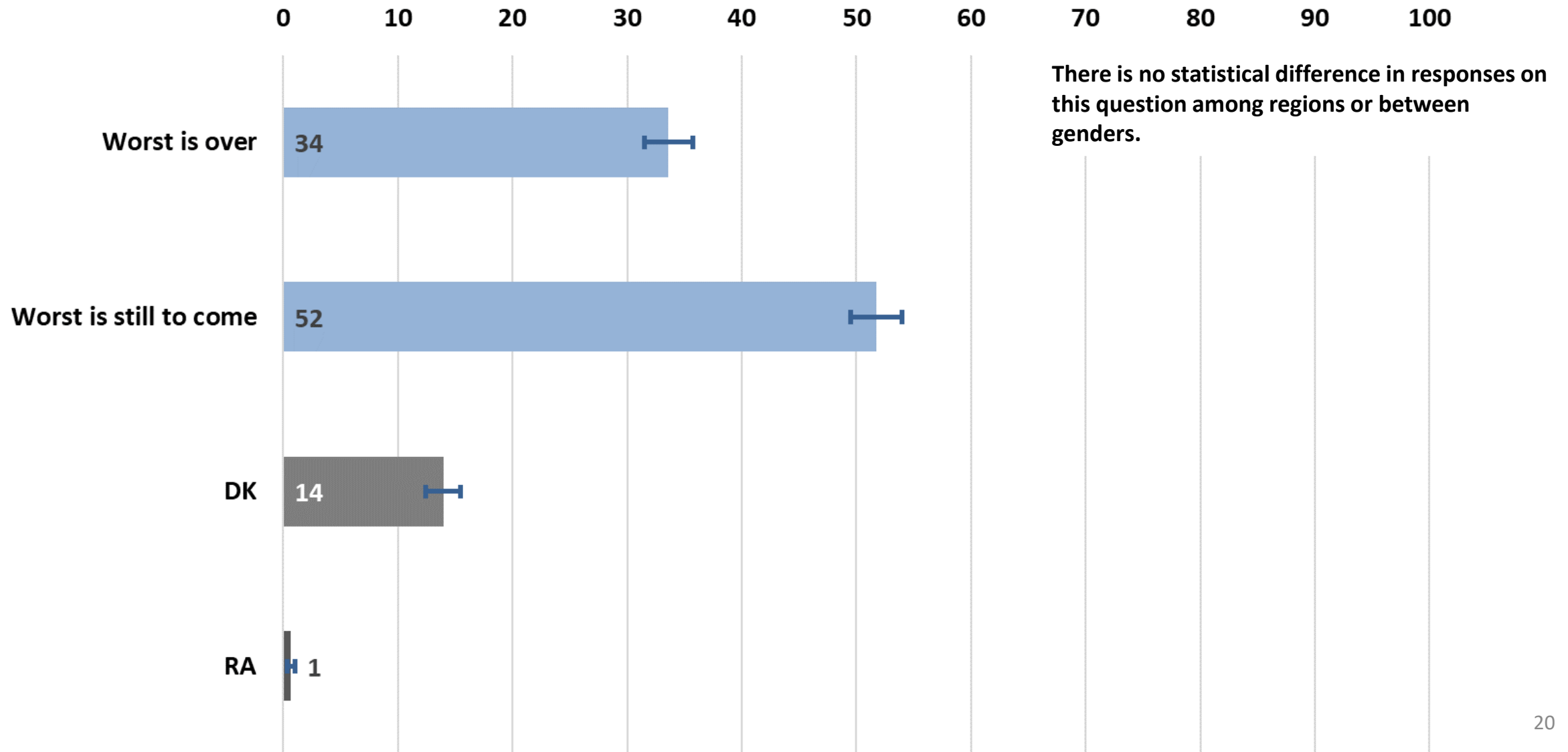
Do you agree or disagree that propaganda or disinformation about COVID-19 is being spread in Ukraine? (Q8)



What comes closer to your view? (q21)

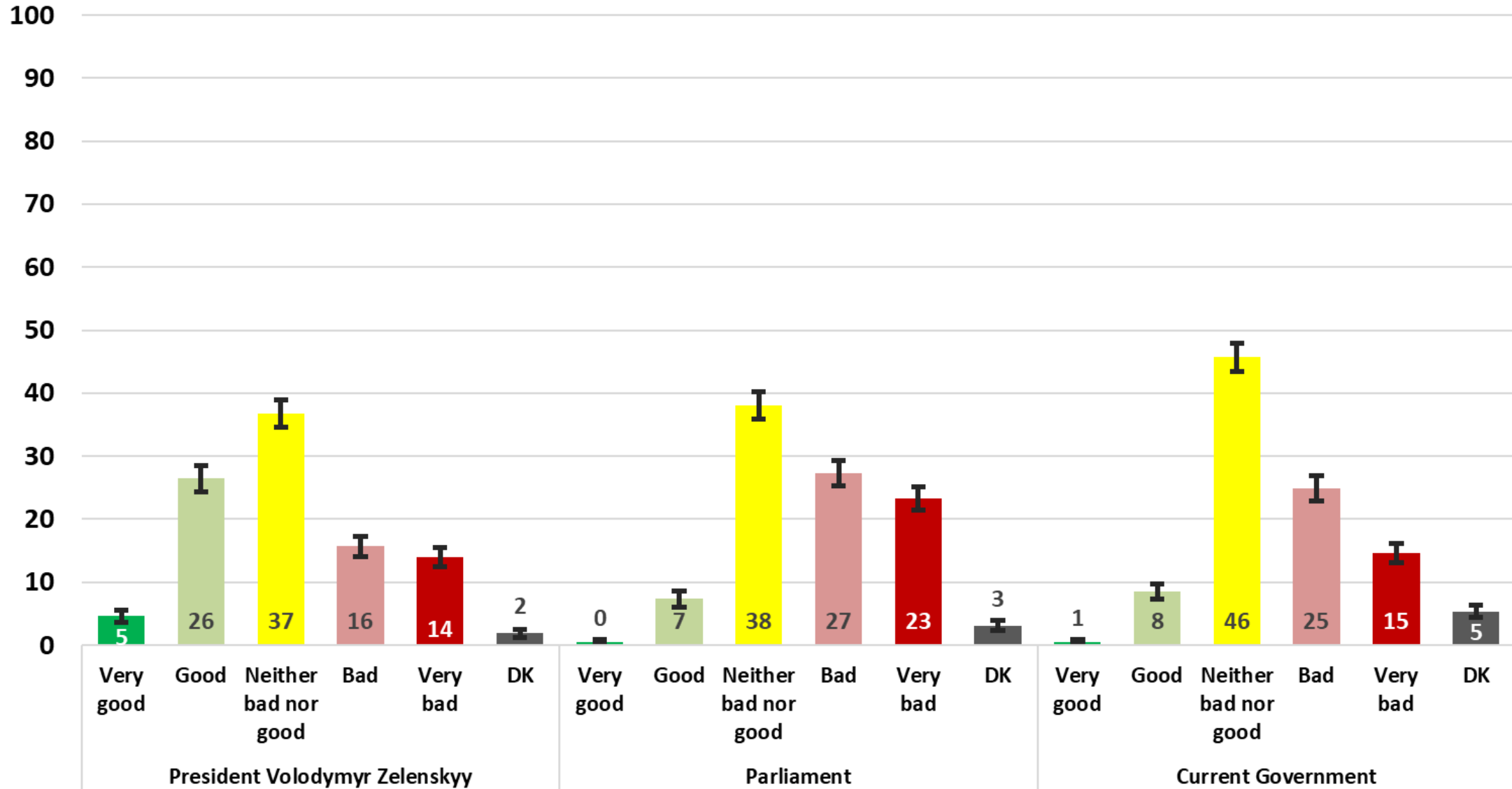


Thinking about the coronavirus pandemic, do you think that the worst of the coronavirus is over, or do you think the worst is still to come? (q9)

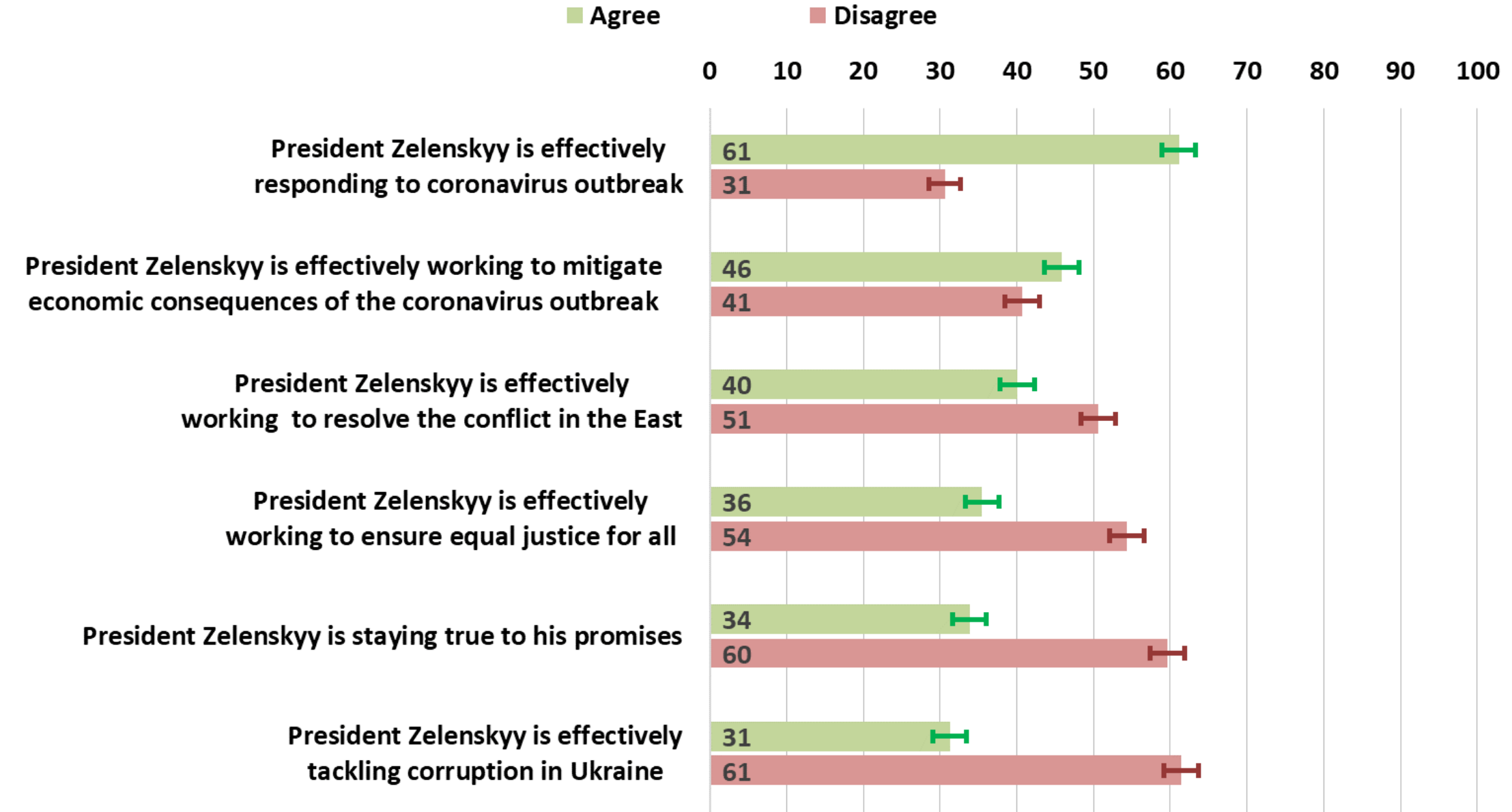


PERFORMANCE, TRUST, EXPECTATIONS, LEADERS AND ENGAGEMENT

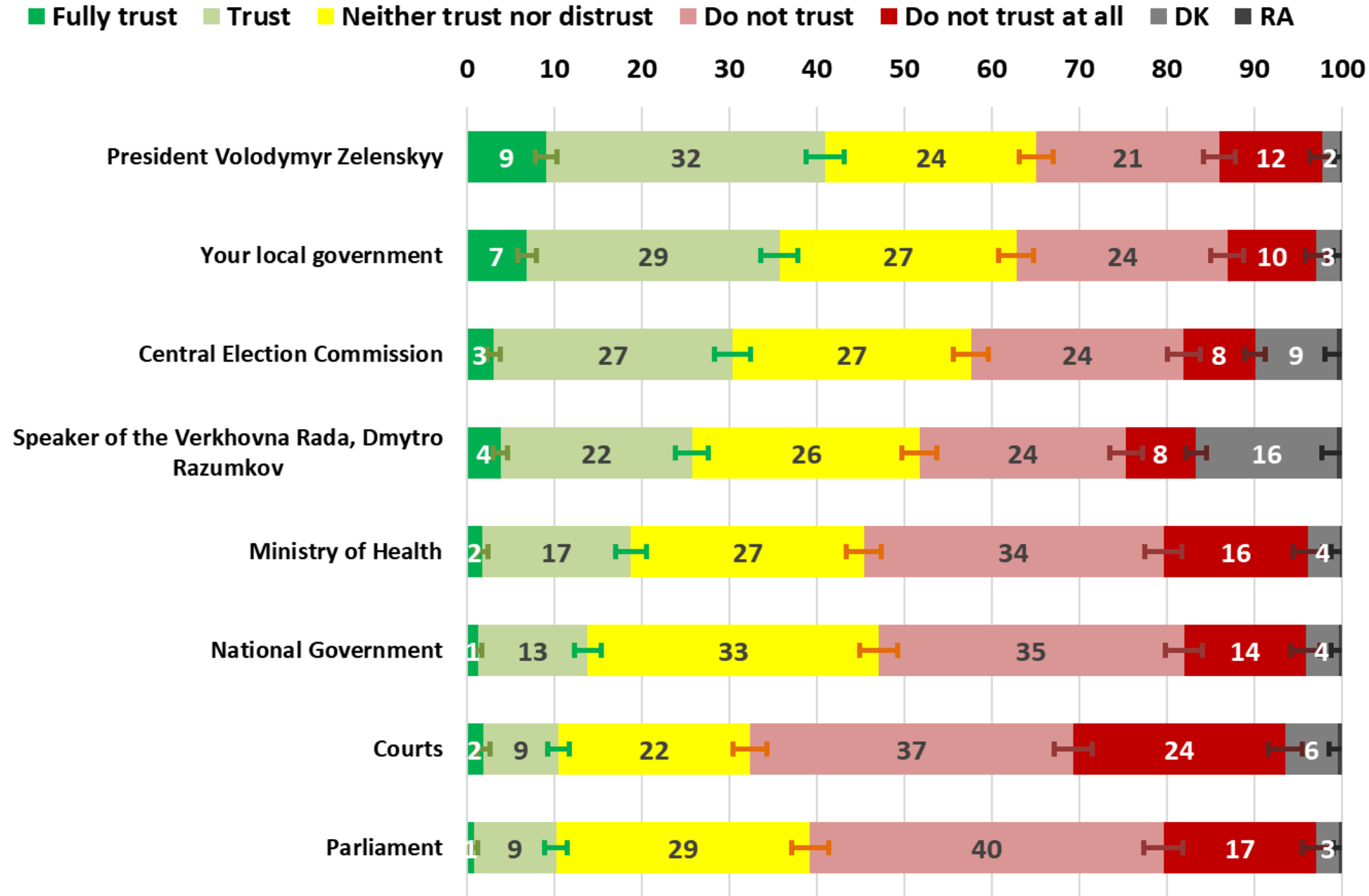
How would you rate President's/Parliament's/Current Government's performance so far? (q15, 17, 18)



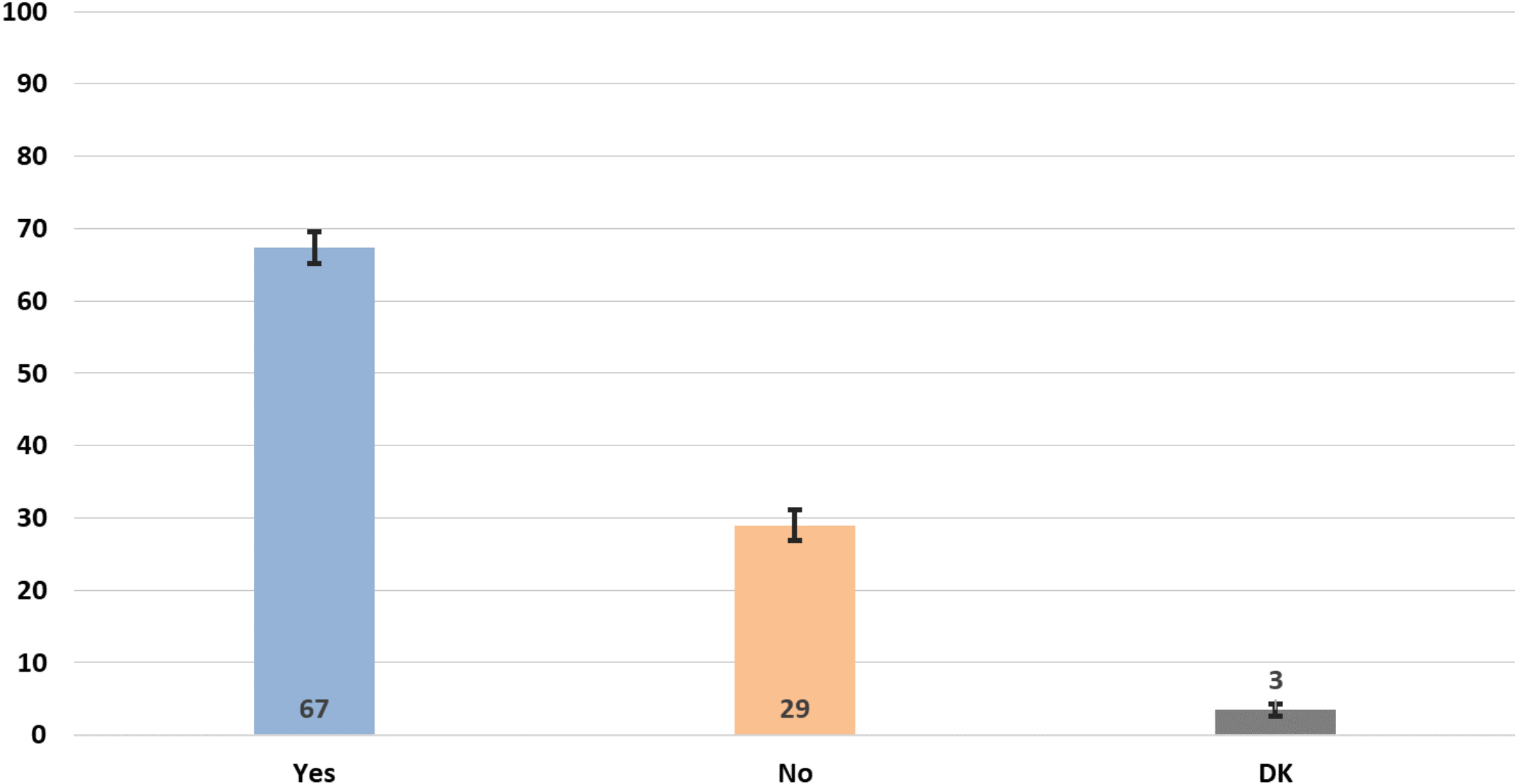
How much do you agree or disagree with the following statements? (q16)



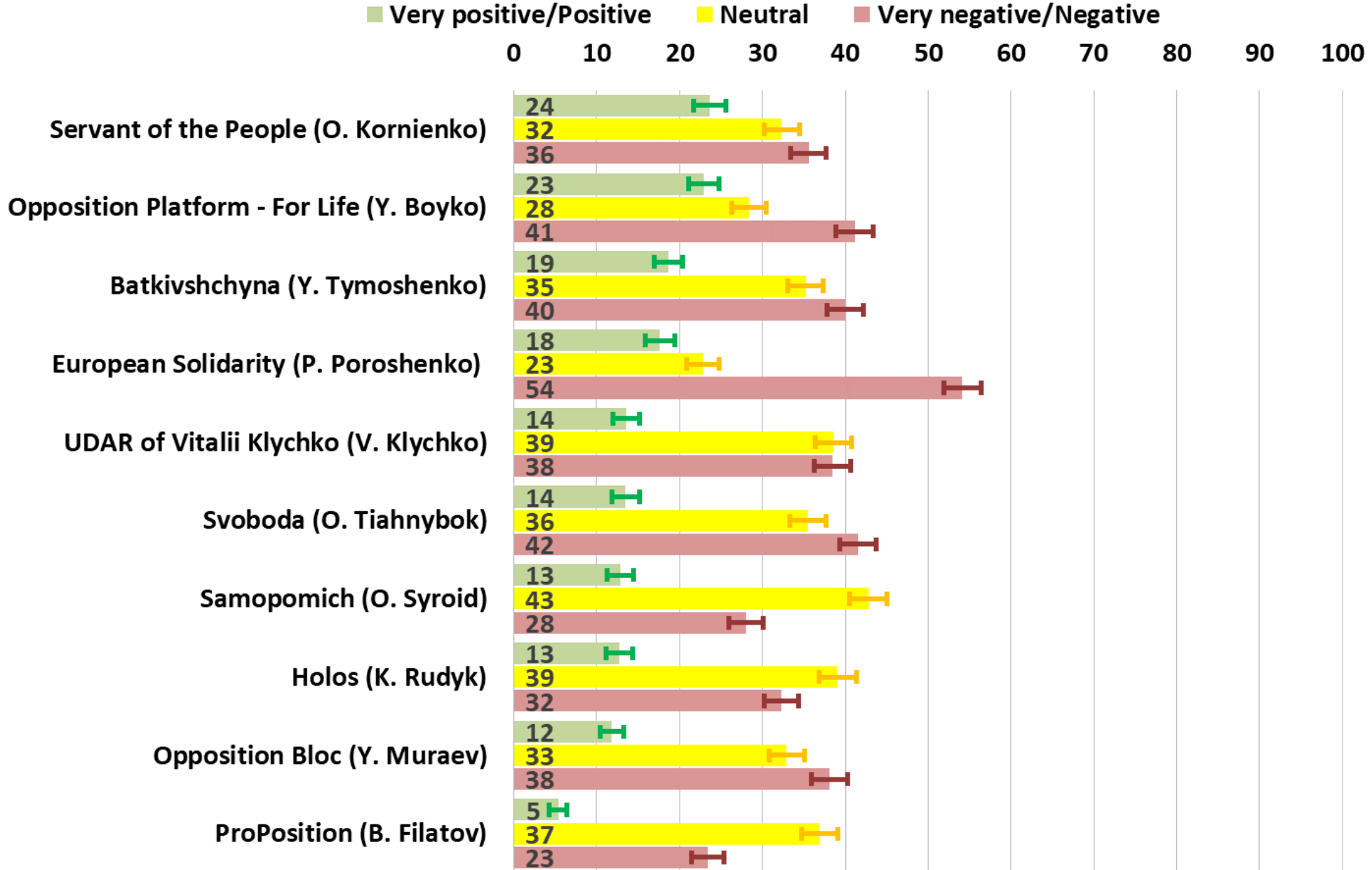
To what extent, if at all, do you trust the following? (q19)



If the government were interested in hearing your opinion on an issue that matters to you, would you be willing to provide your input? (q10)

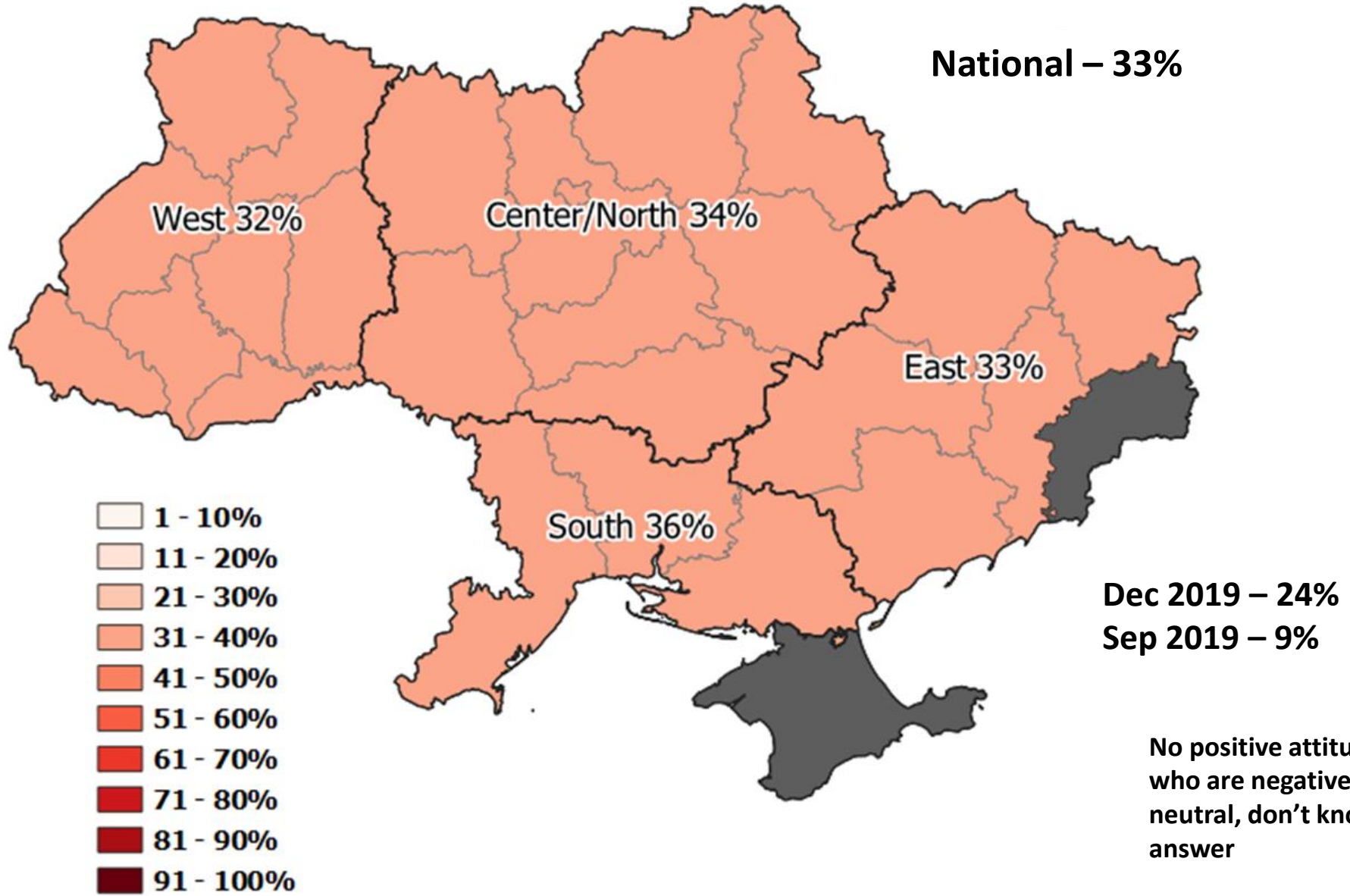


What is your attitude toward the following parties today? (q22)

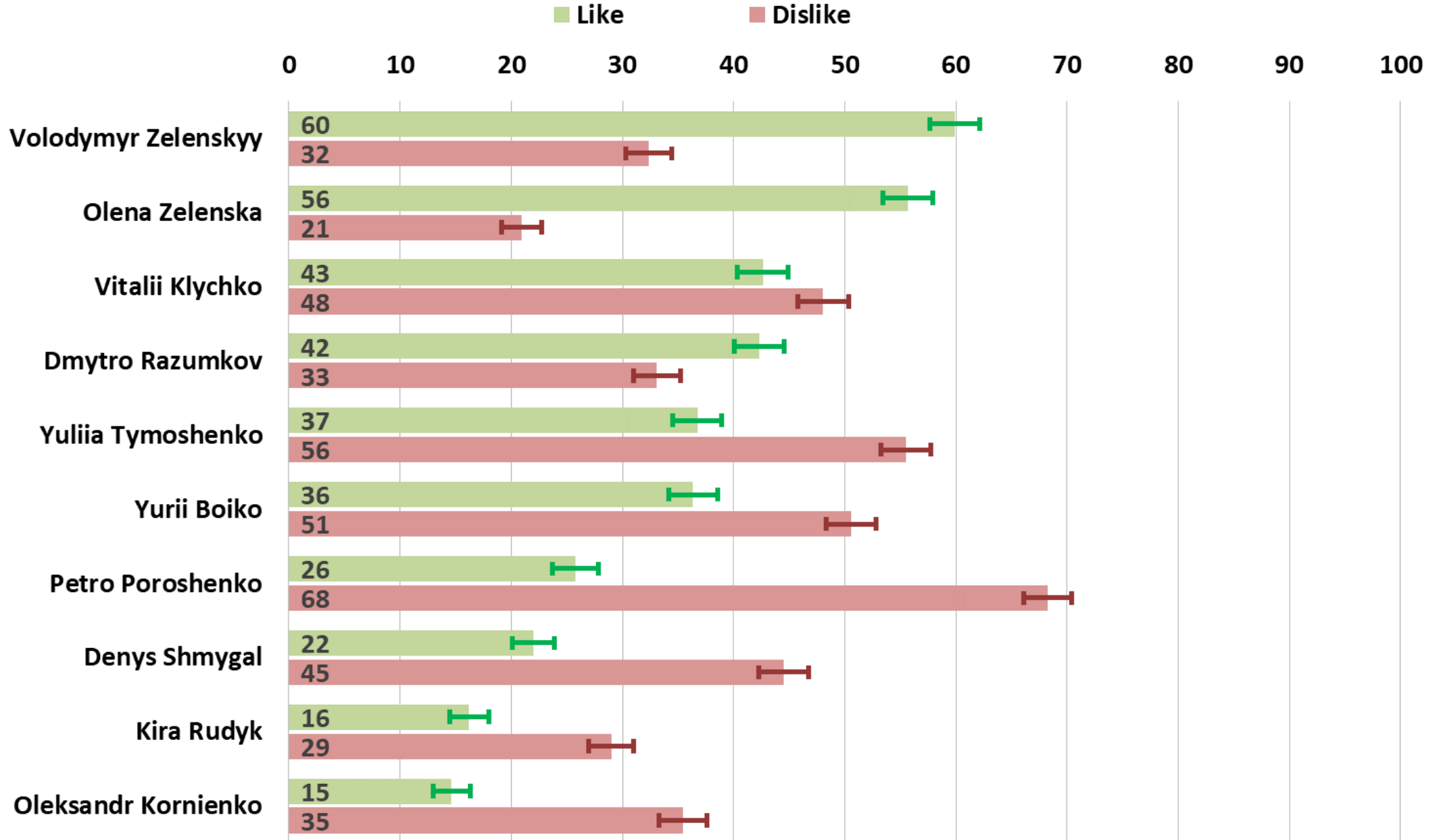


What is your attitude toward the following parties today? (q22 X Settlement)

No positive attitude toward any party



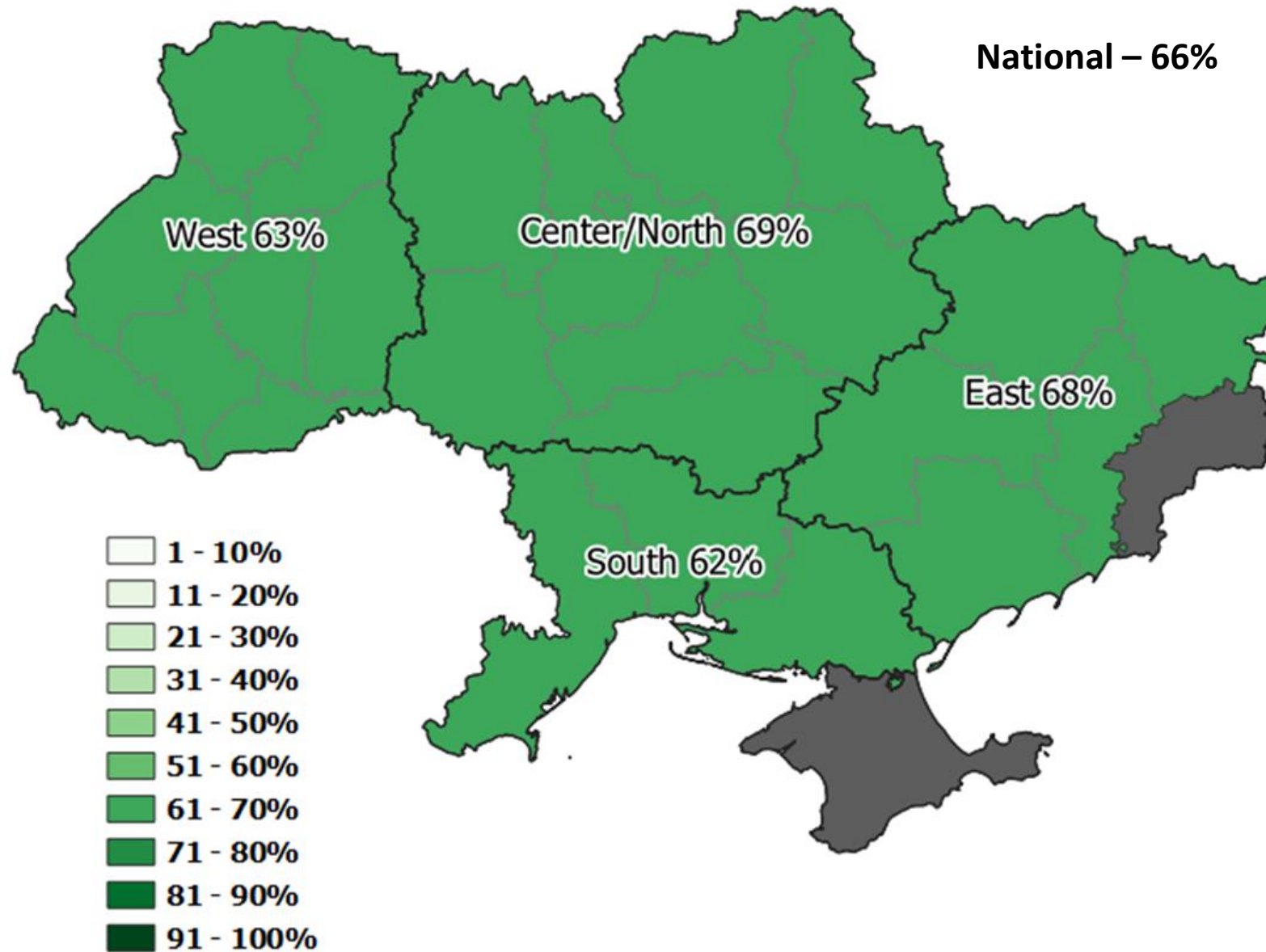
Please tell me whether you like or dislike ...? (q23)



LOCAL ELECTIONS

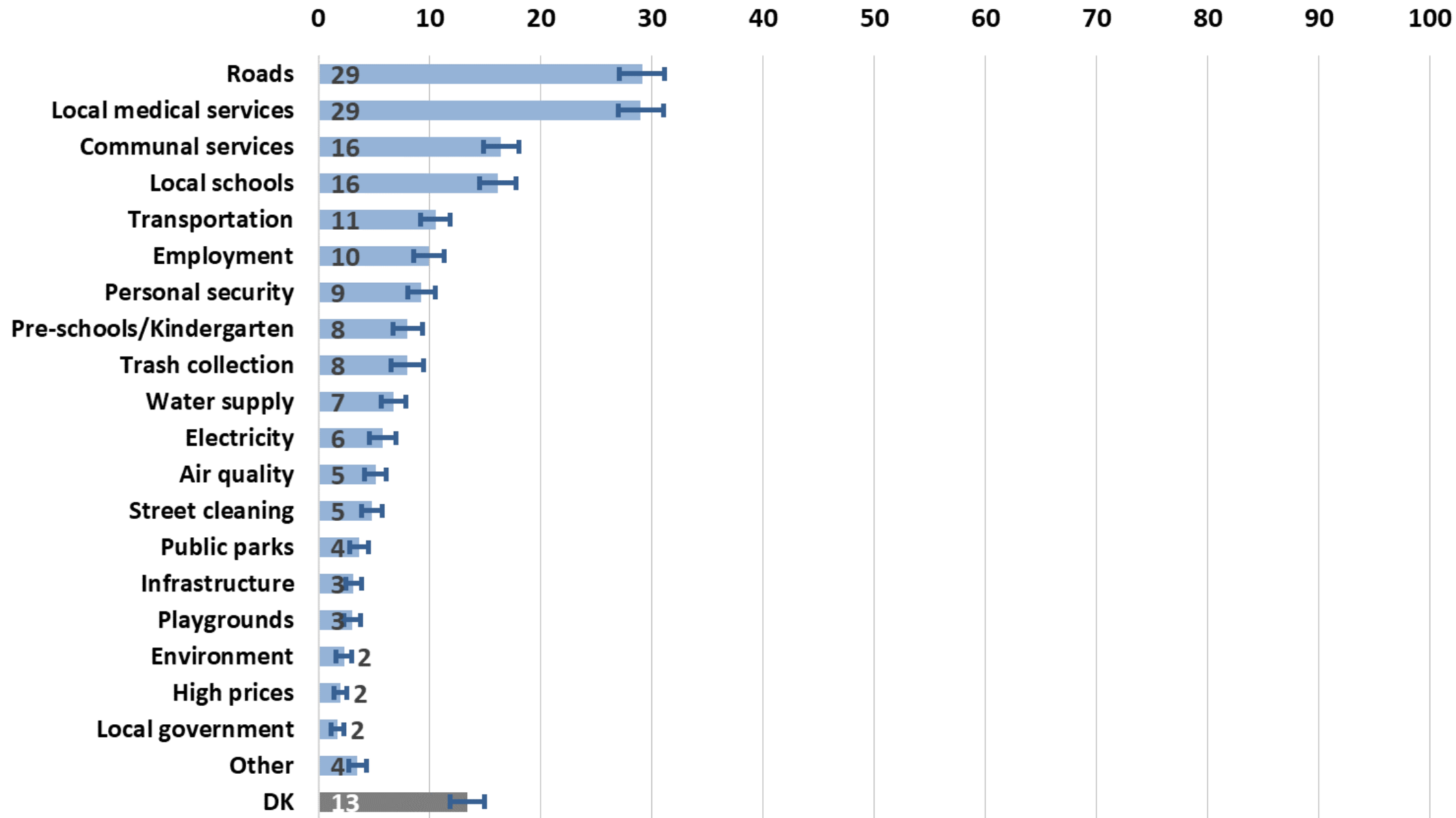
In your opinion, who should be more involved in political life, men or women? (q14 X Settlement)

“Men slightly more than women/Men and women equally/Men slightly less than women” only

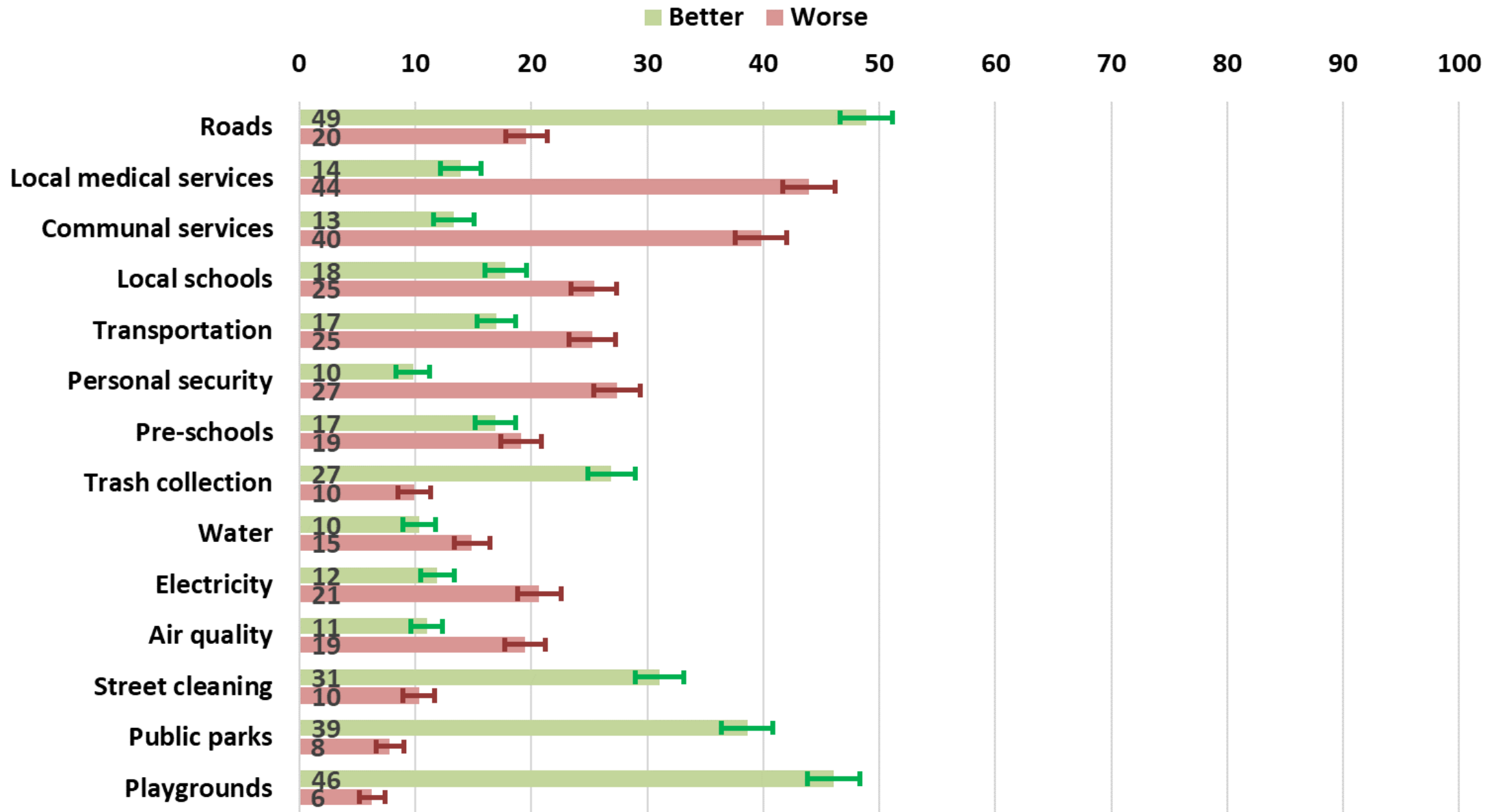


Which local issues are most important for you and your family? (q12)

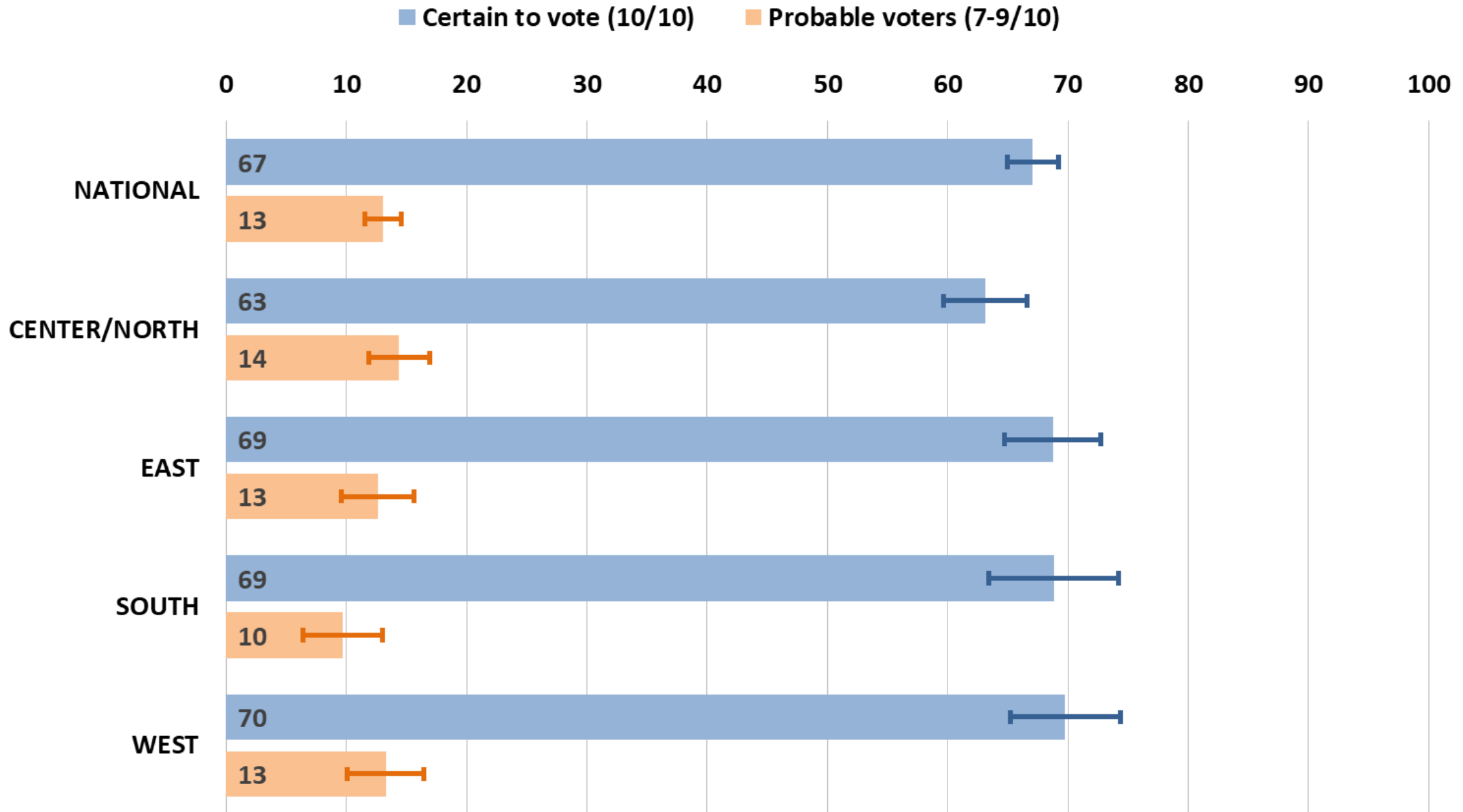
Name up to three



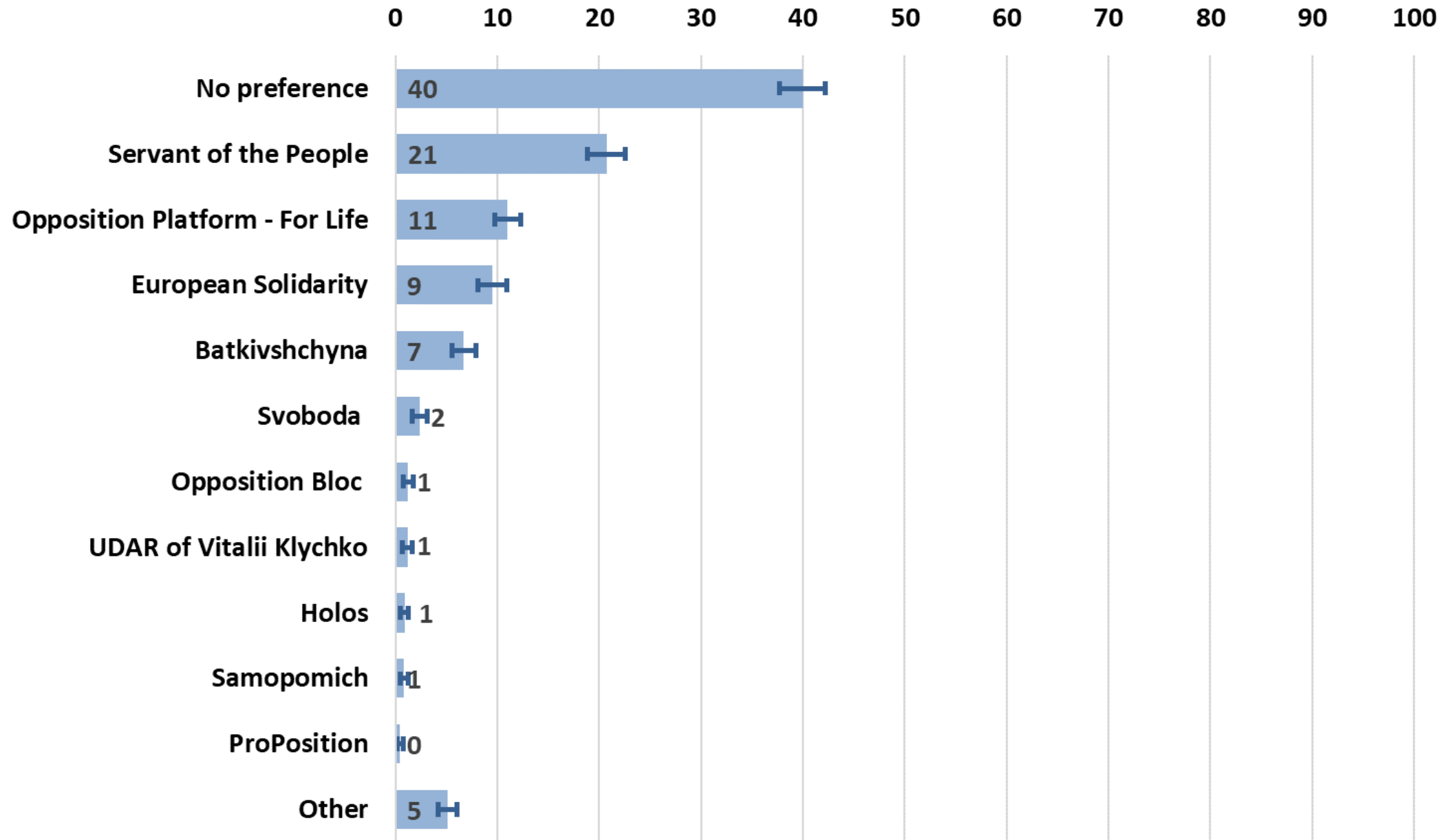
For each issue how do you think the situation has changed in Ukraine since the 2019 presidential election?
(q11)



If local elections were held tomorrow, would you vote? (q26 X Settlement)

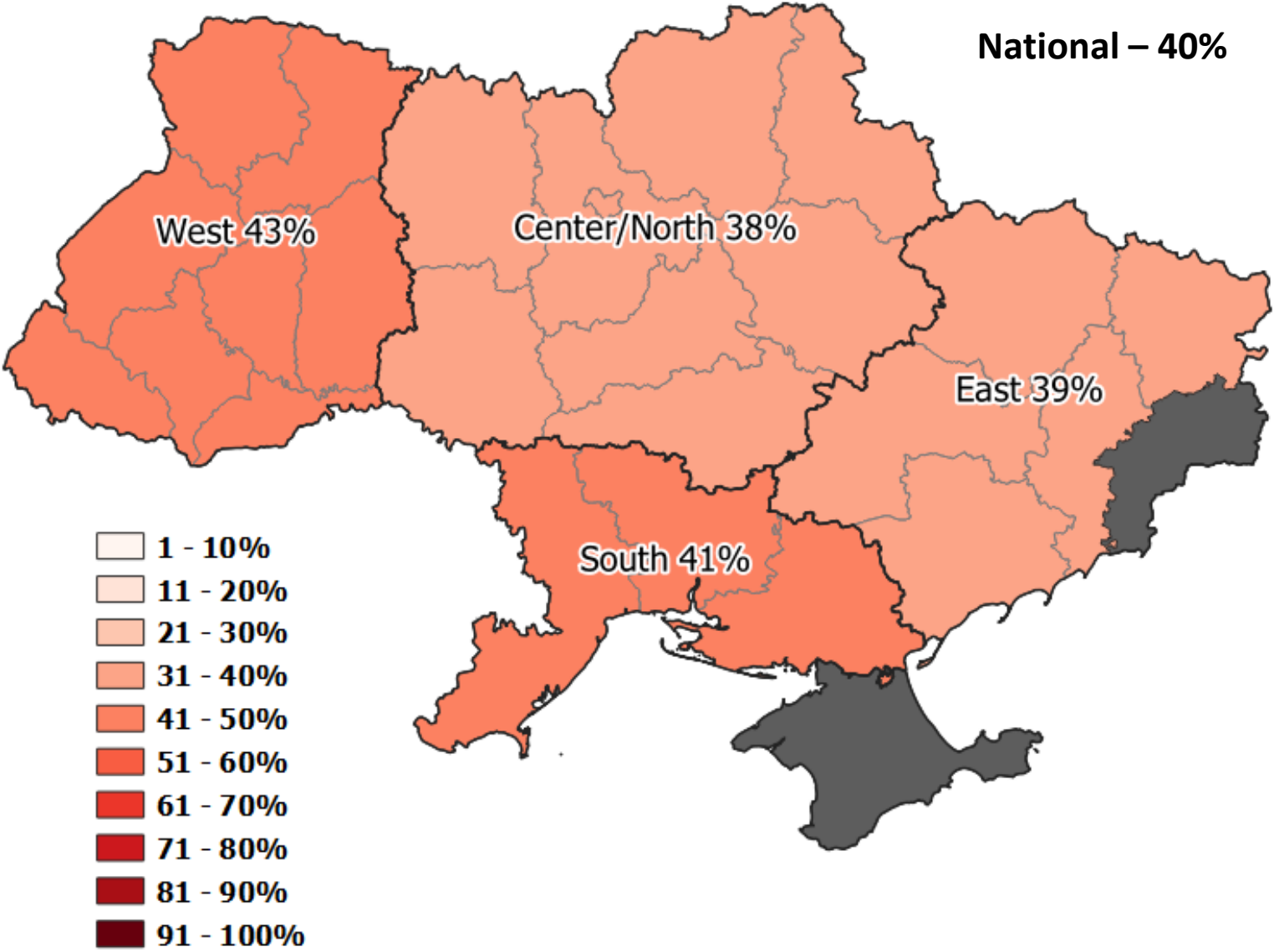


If local elections were held tomorrow, for whom would you vote? (q27)

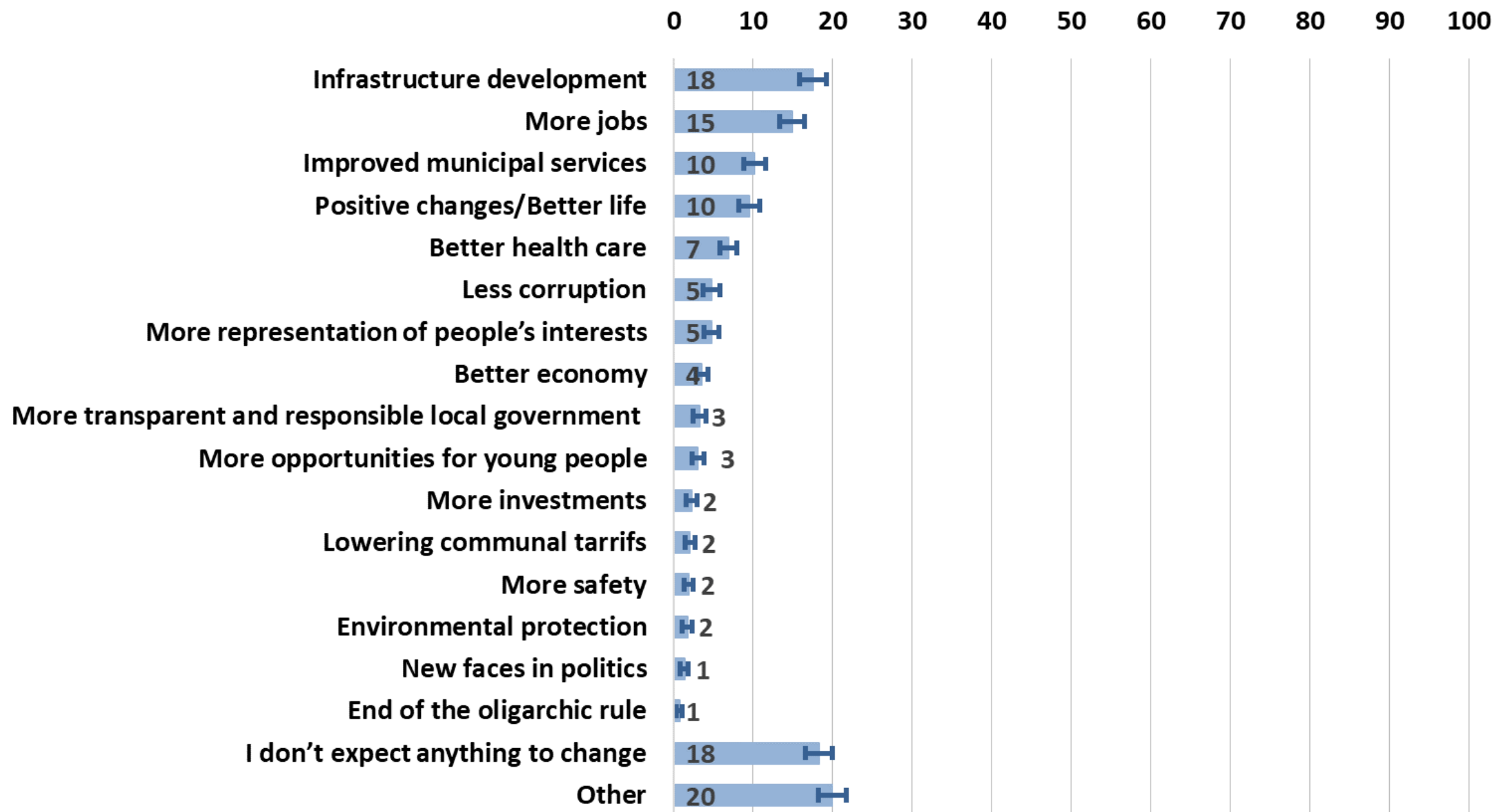


If local elections were held tomorrow, for whom would you vote? (q27 X Settlement)

No preference



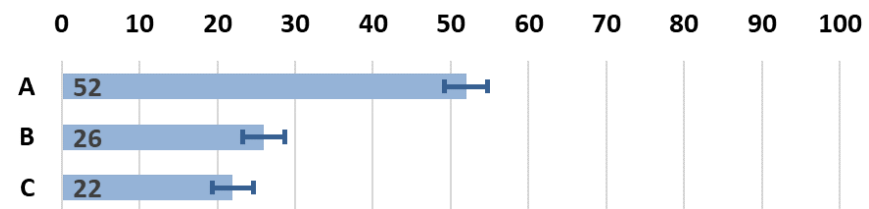
What changes do you expect as a result of local elections in 2020 in your community? (q28)



METHODOLOGY

Bi-annual Survey Methodology

- Fieldwork dates: July 22 – August 16, 2020
- 2,500 completed interviews
 - The nationally representative sample was random:
 - One-staged sample based on random generation of mobile phone numbers
 - No additional quota or strata was used
 - Areas outside the control of the Ukrainian government were excluded
- Quality control:
 - All interviewers received a two-level training system
 - An independent controllers conducted quality control interviews
 - 23% of all interviews were checked by controllers
- All 2,500 interviews were conducted via telephone using CATI (Computer-Assisted Telephone Interview) software
- The margin of error for national sample is 2.2%
 - The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option
 - This is shown in the example below:
 - A is statistically greater than B and C
 - There is no statistical difference between B and C



Online disinformation survey methodology

Method	Online survey (Computer-assisted web-interview)
Sampling frame	The participants of the Info Sapiens online panel: 18-65 years old, urban residents of government-controlled territories only (n=36,416)
Sampling	Random sample from the panel, weighted by the panel's social demographics, no quotas
Considerations	Young and female respondents are overrepresented in the online panel There are relatively more residents of large cities as well as central and northern regions compared to other types of settlements
Fieldwork	Fieldwork conducted from June 18 to June 24, 2020 . A total of 1,966 respondents' data was received.