



OPPORTUNITIES AND CHALLENGES FACING UKRAINE'S DEMOCRATIC TRANSITION

Nationwide Telephone Survey
January 4 - 16, 2023

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Survey fieldwork was conducted by Kyiv International Institute of Sociology

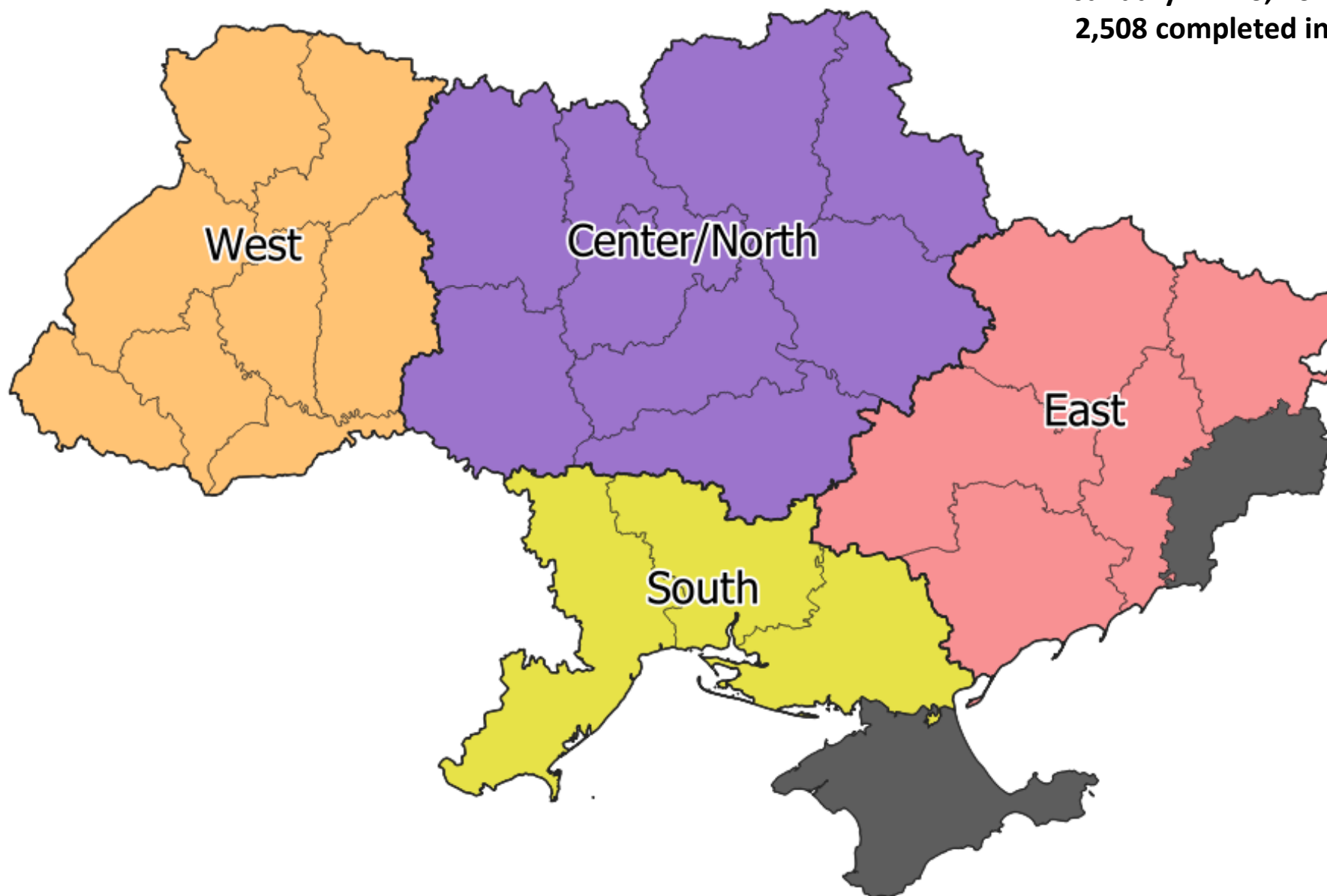


SURVEY REGIONS

Fieldwork dates:

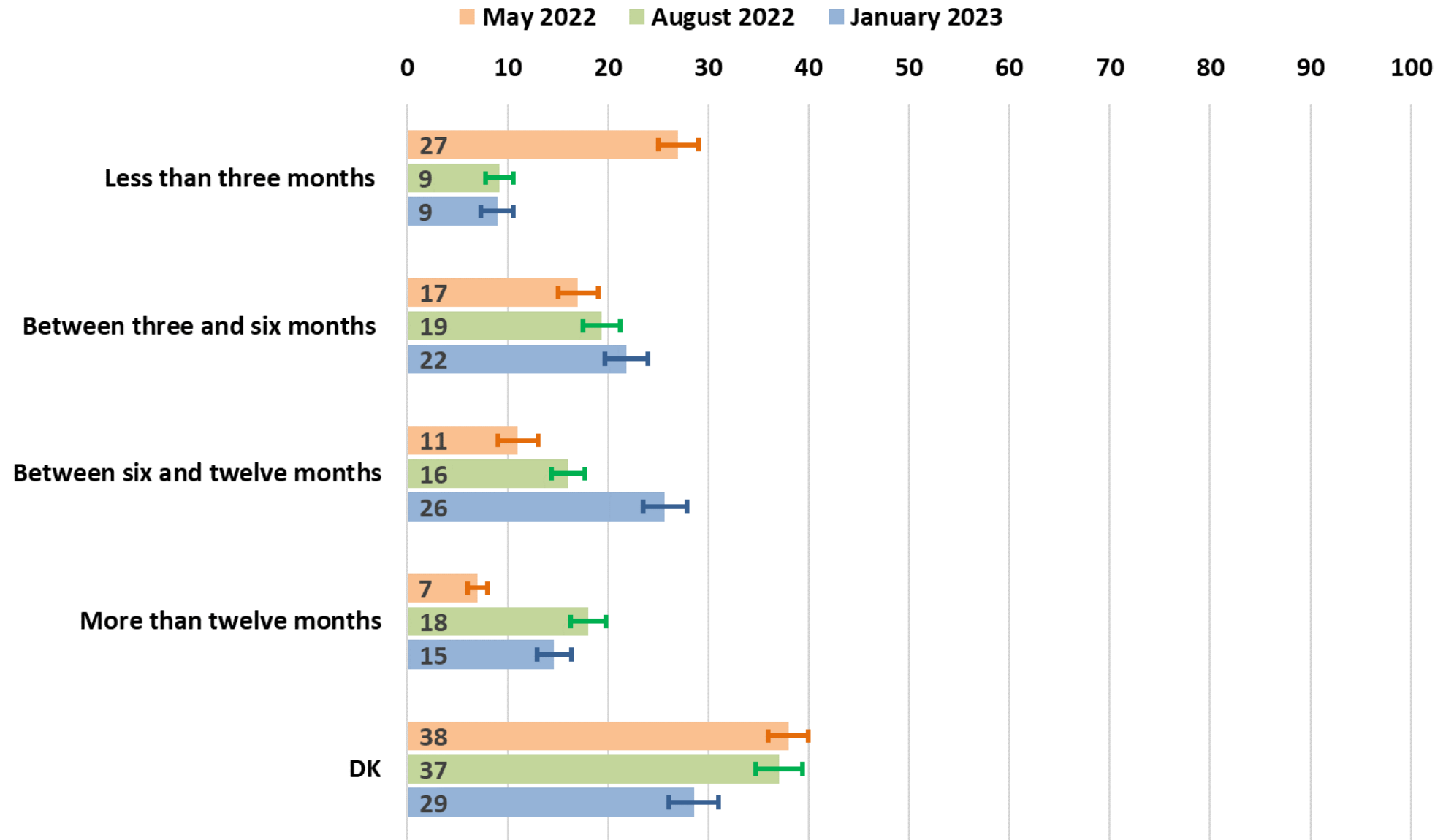
January 4 – 16, 2023

2,508 completed interviews



GENERAL CONTEXT

How much longer do you expect the war to continue? (q4)

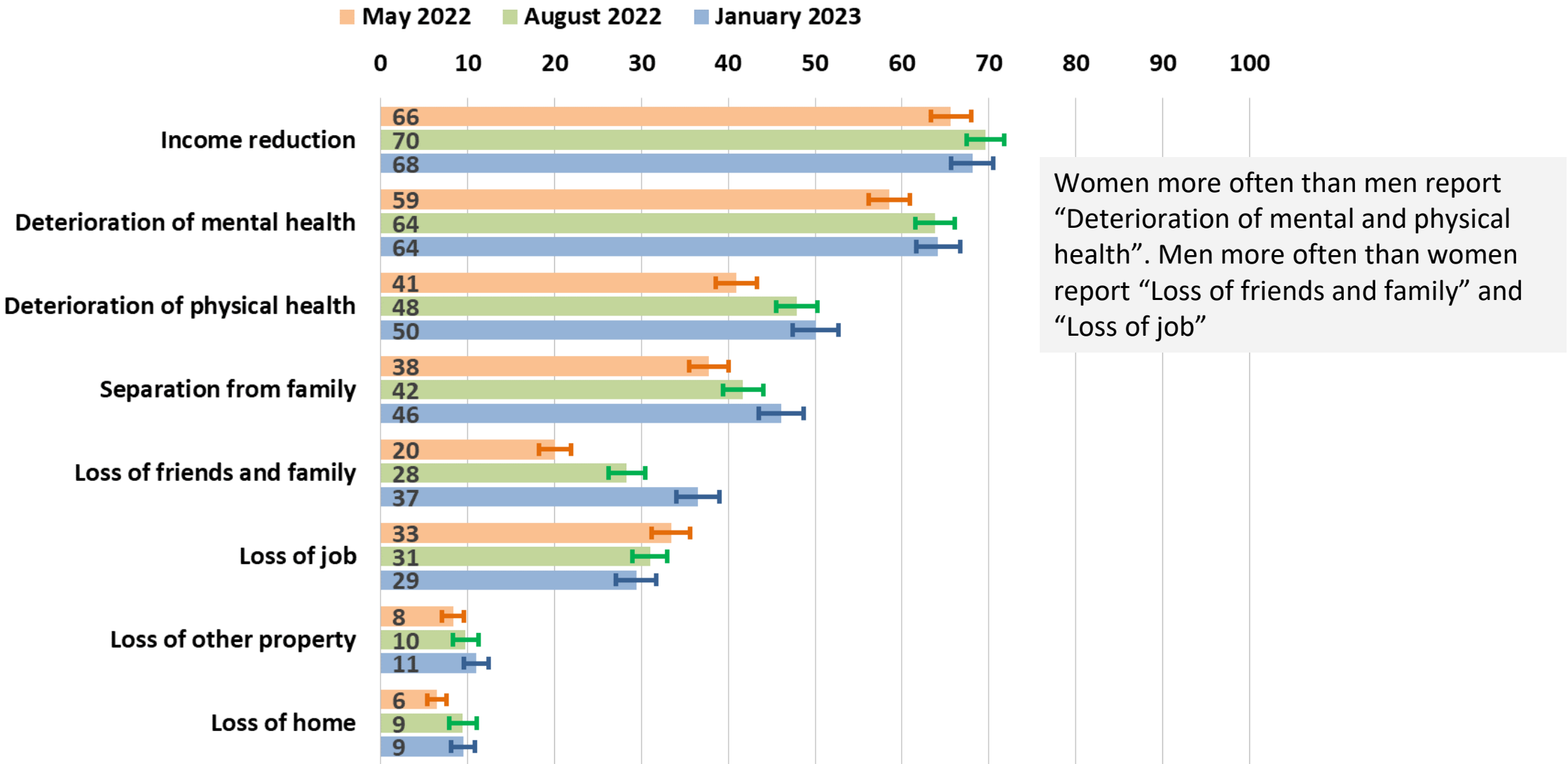


**The wording of the question has changed since May 2022. In May 2022, the question was: “How long do you expect the war to continue?”*



Have you faced any of the following since the beginning of full-scale war? (q5)

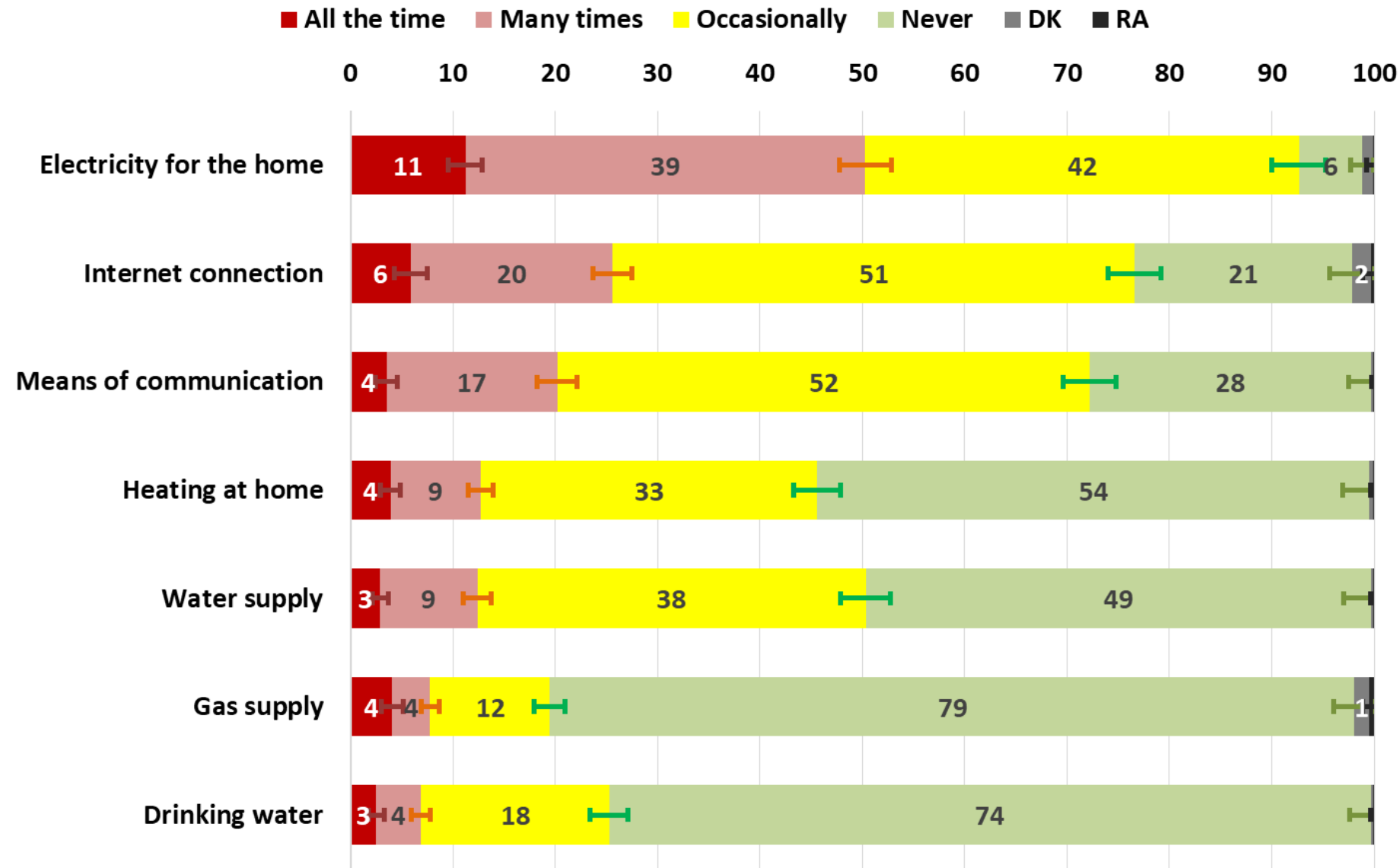
“Yes” only





Since the beginning of full-scale war, have you or anyone in your family gone without...? (q45)

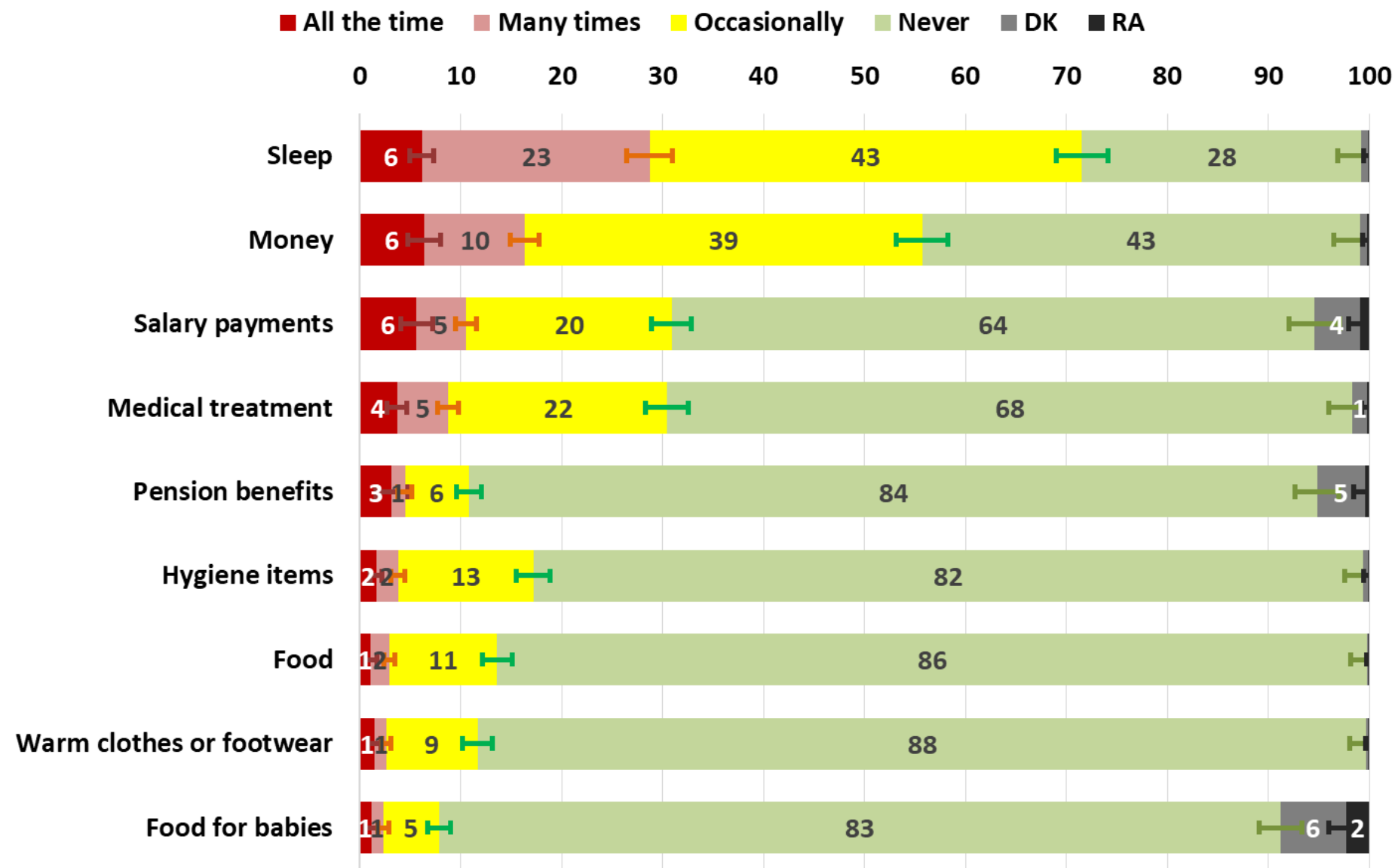
Part 1





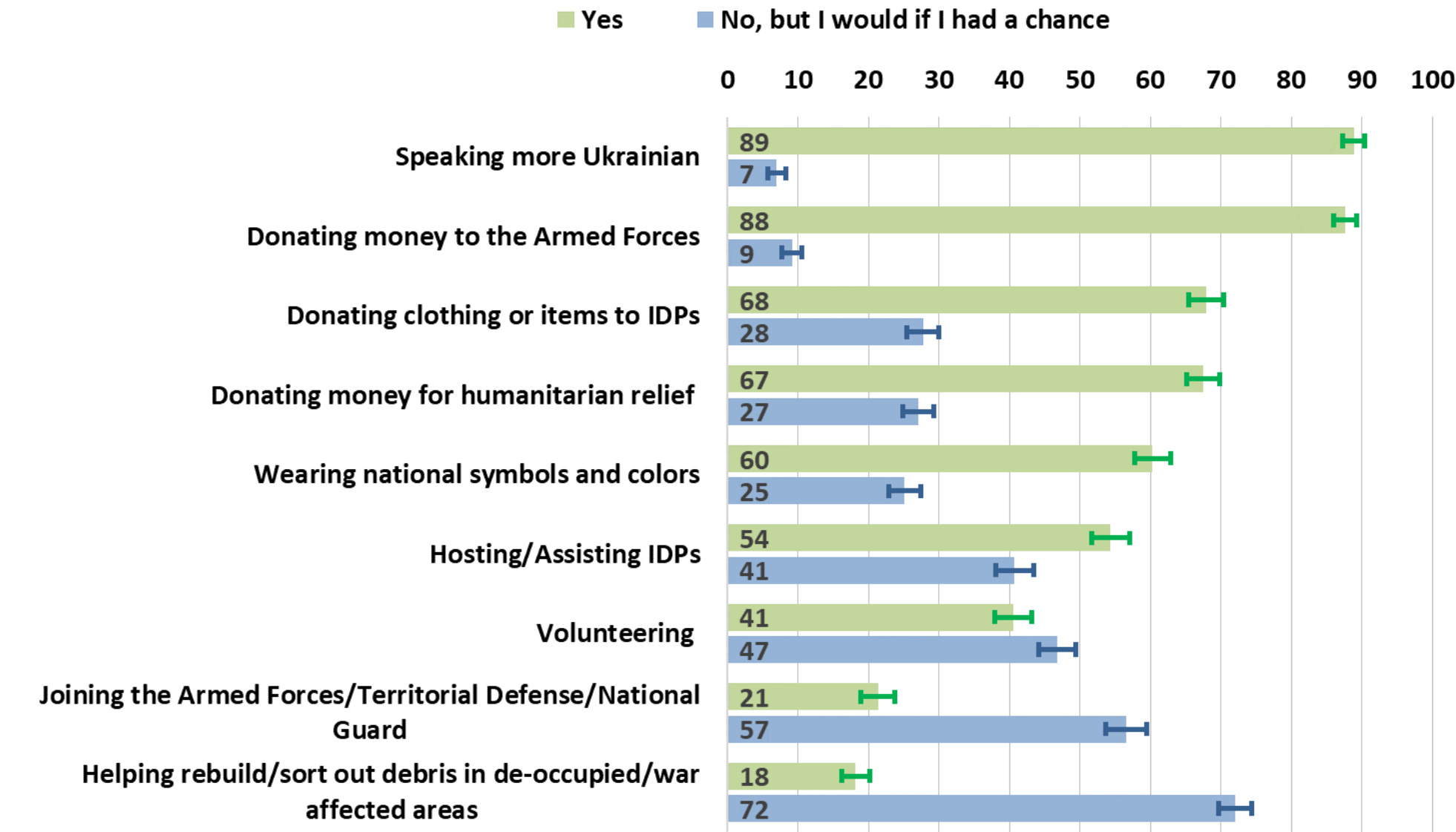
Since the beginning of full-scale war, have you or anyone in your family gone without...? (q45)

Part 2



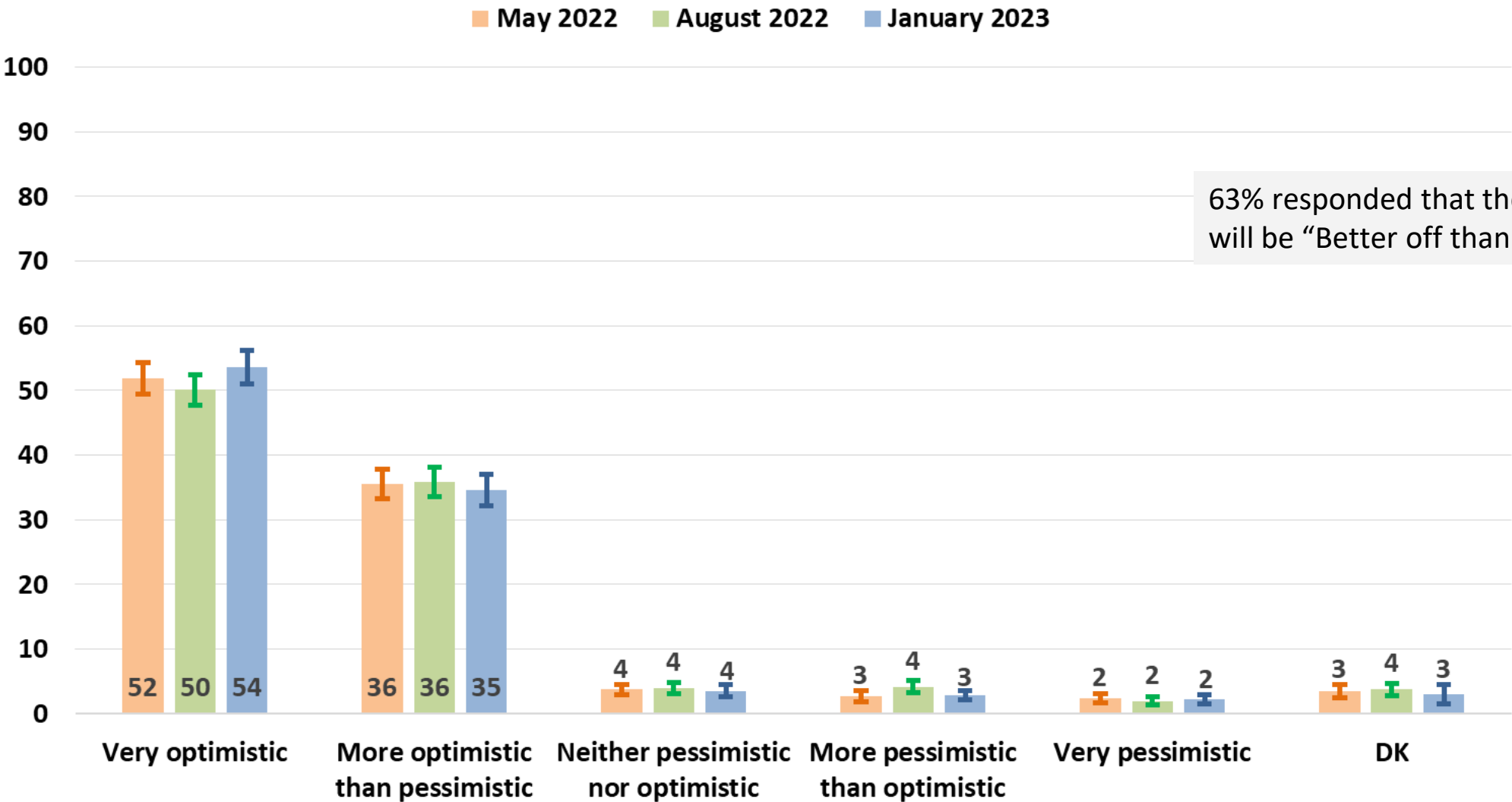


Have you done any of these since the start of the full-scale war? (q6)





In general, are you optimistic or pessimistic about Ukraine’s future? (q8)



63% responded that the next generation will be “Better off than yours”

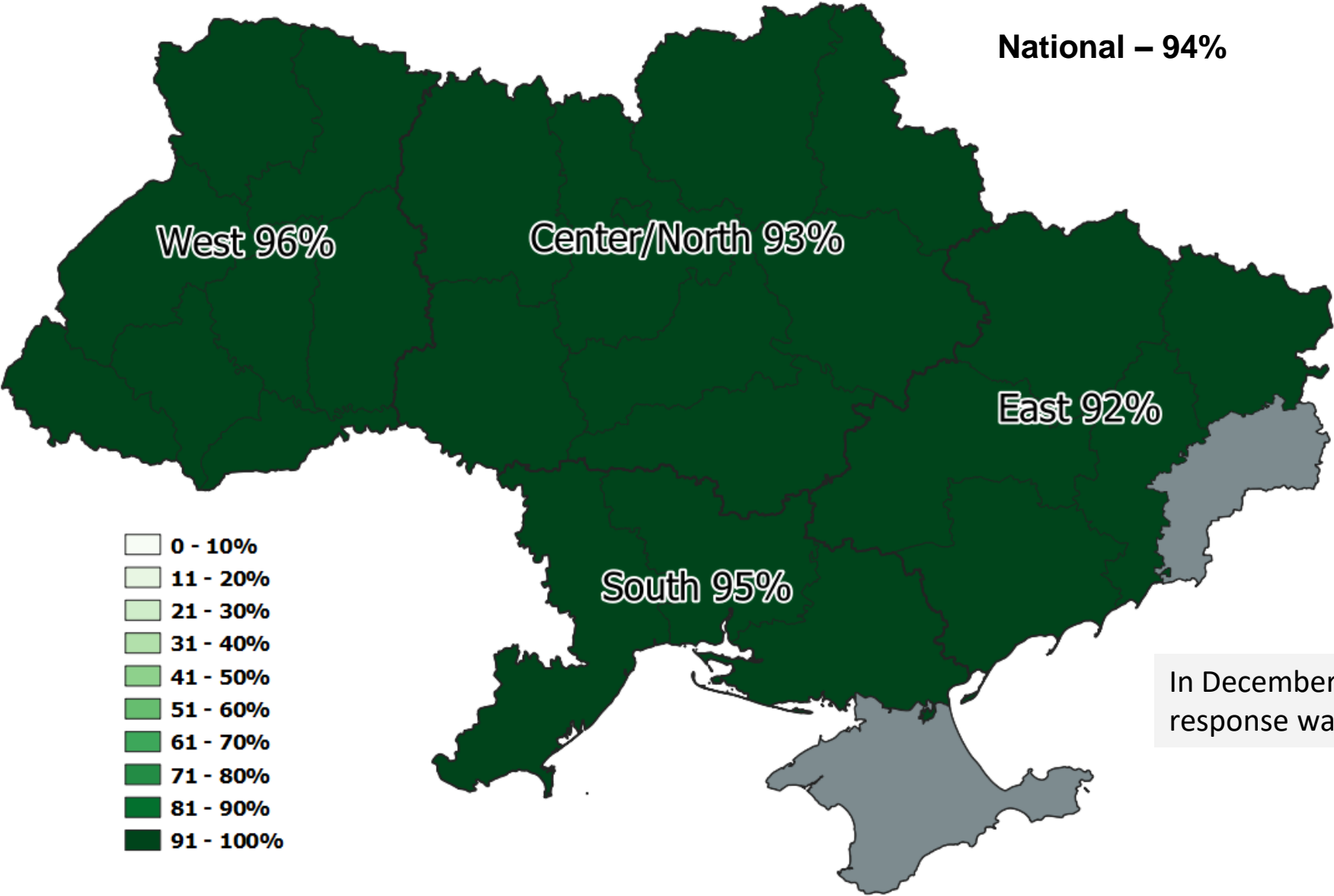
What makes you optimistic about Ukraine’s future? (q9)





How important is it to you that Ukraine becomes a functioning democracy? (q12 X Settlement)

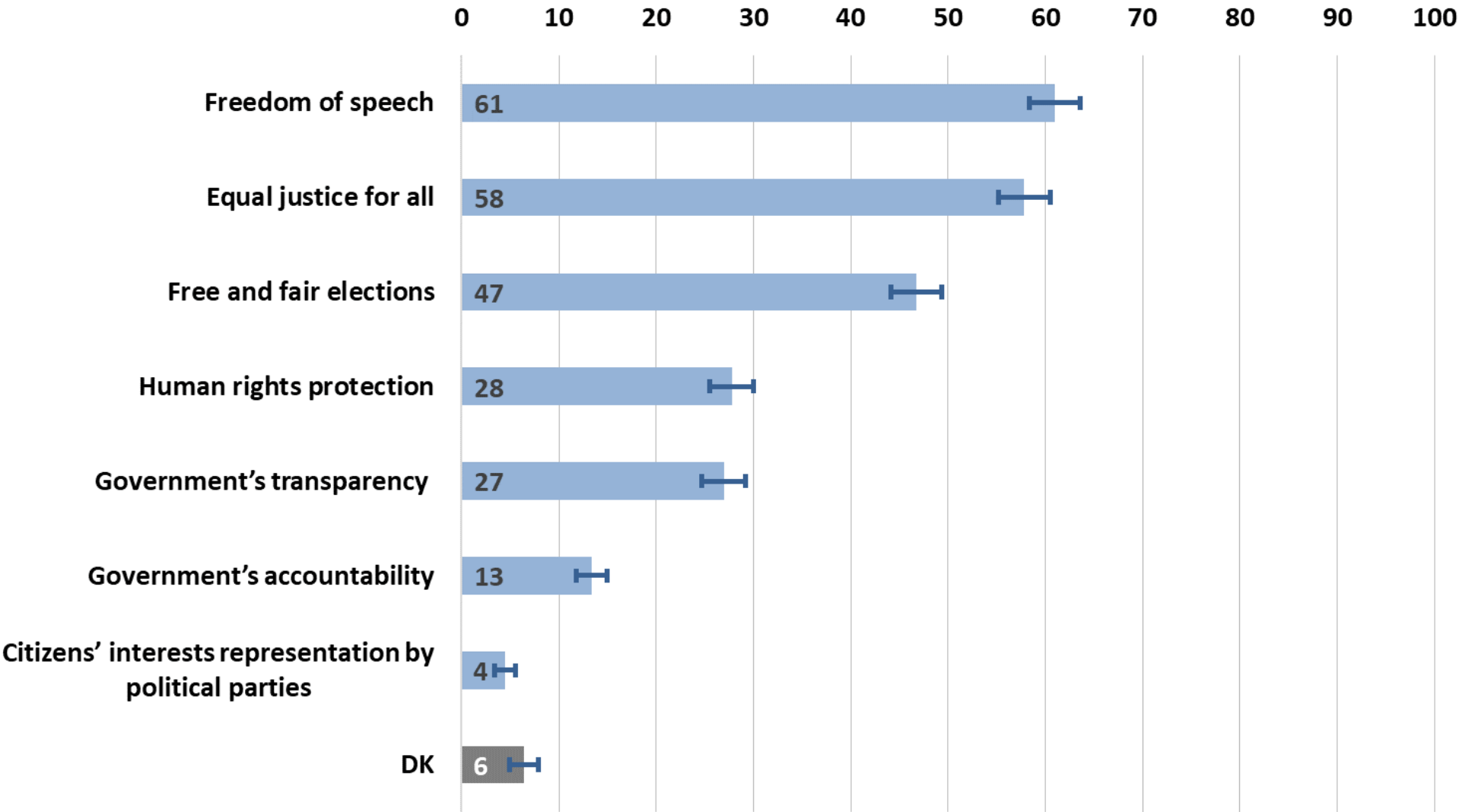
“Very important/important” only



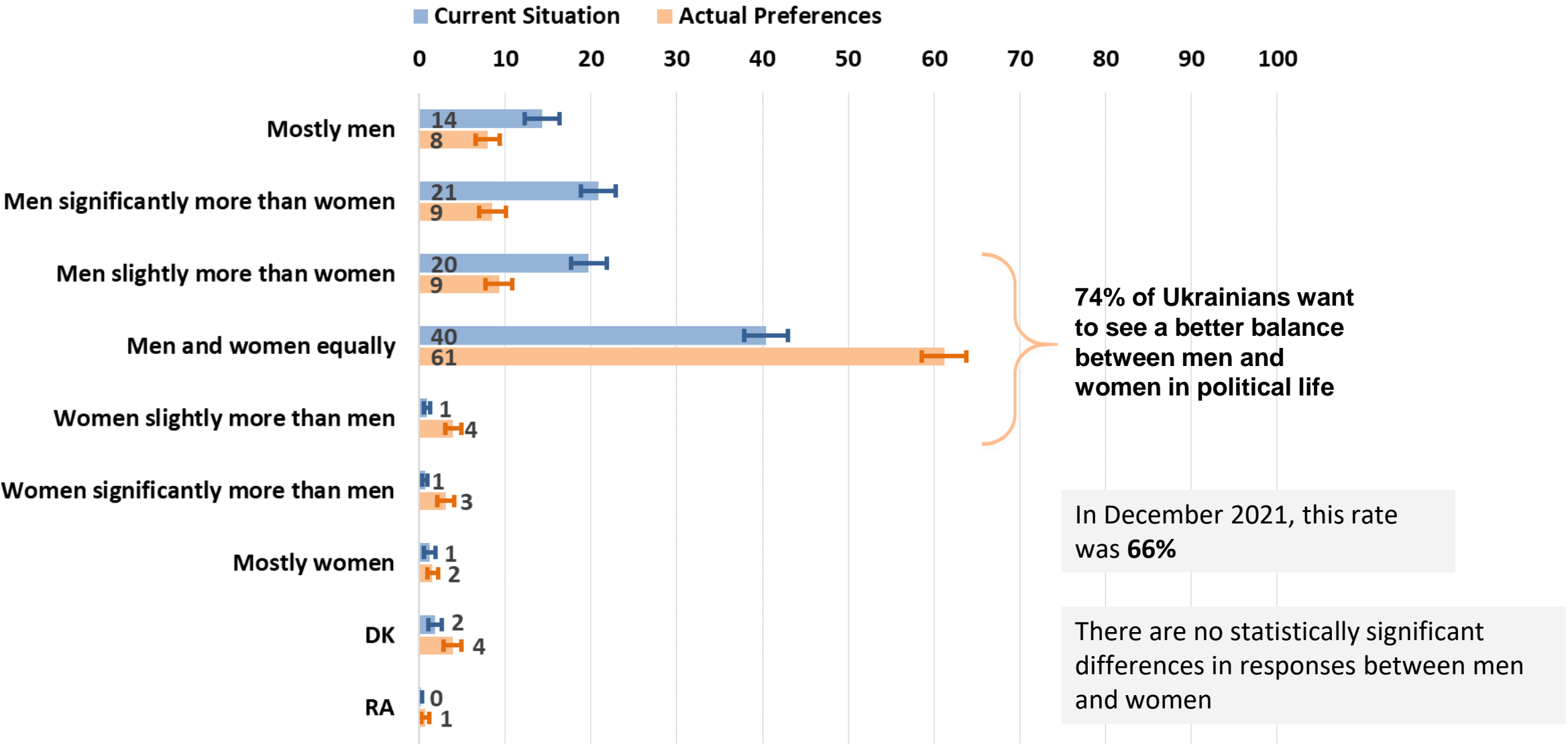


There are many characteristics of a fully functioning democracy. Of the list, which three do you think are most important? (q11)

Select up to three

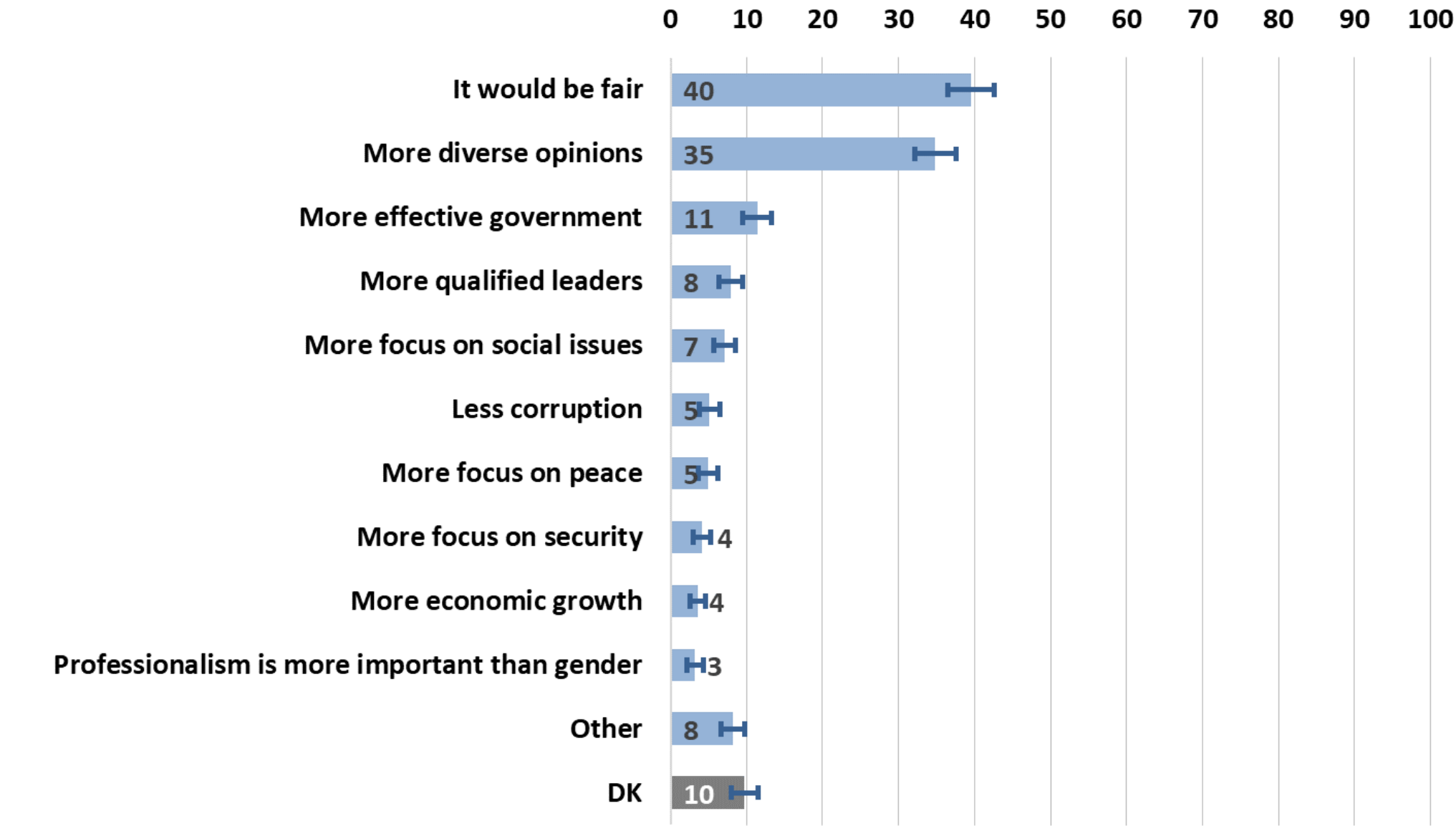


In your opinion, who is/should be more involved in political life, men or women? (q13/14)



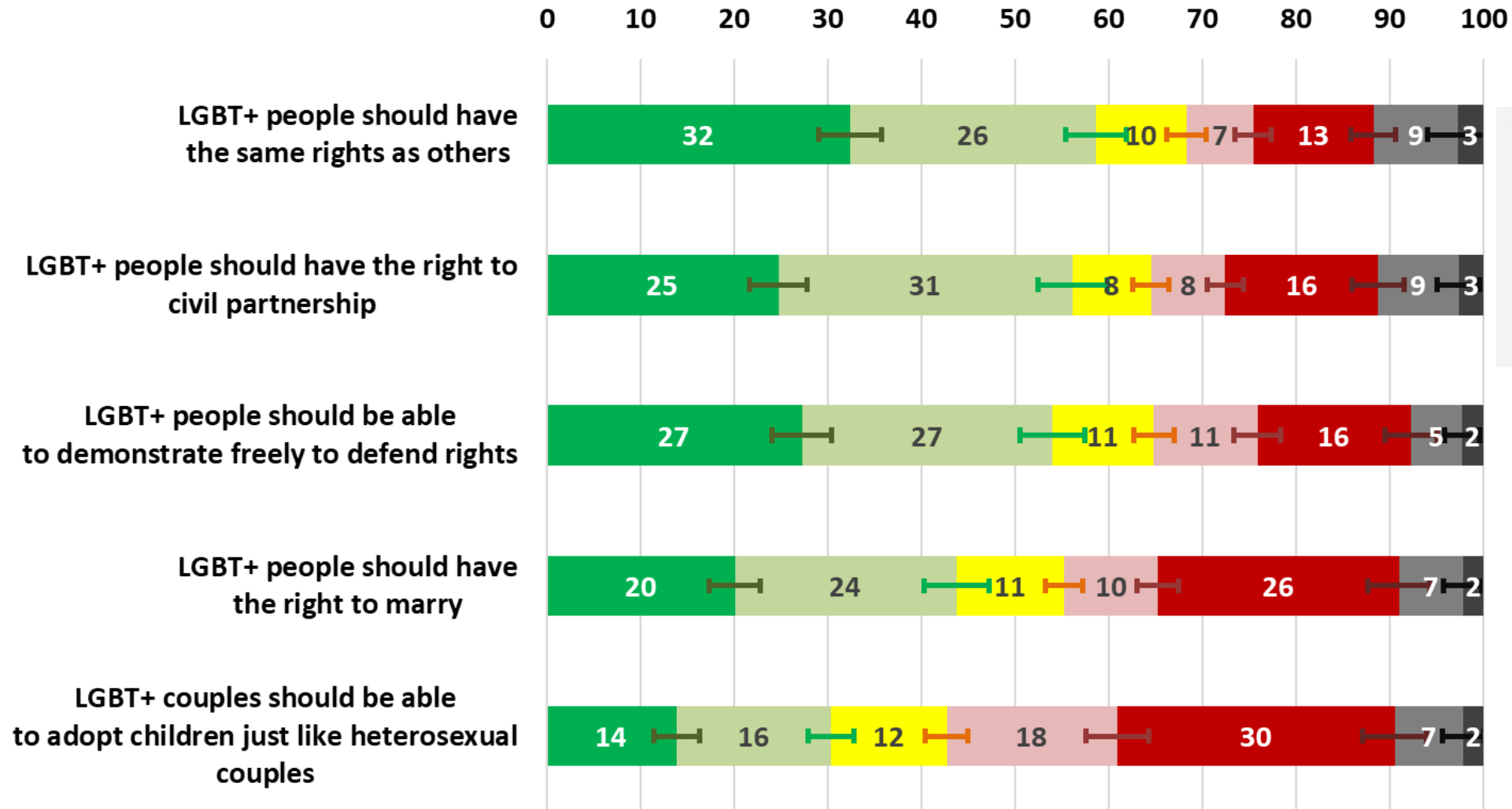


Why do you think a better balance of men and women in political life is important? (q15)



Please tell me to what extent, if at all, do you agree or disagree with the following statements? (q16) Sample B*

■ Strongly agree
 ■ Somewhat agree
 ■ Neither agree nor disagree
 ■ Somewhat disagree
 ■ Strongly disagree
 ■ DK
 ■ RA



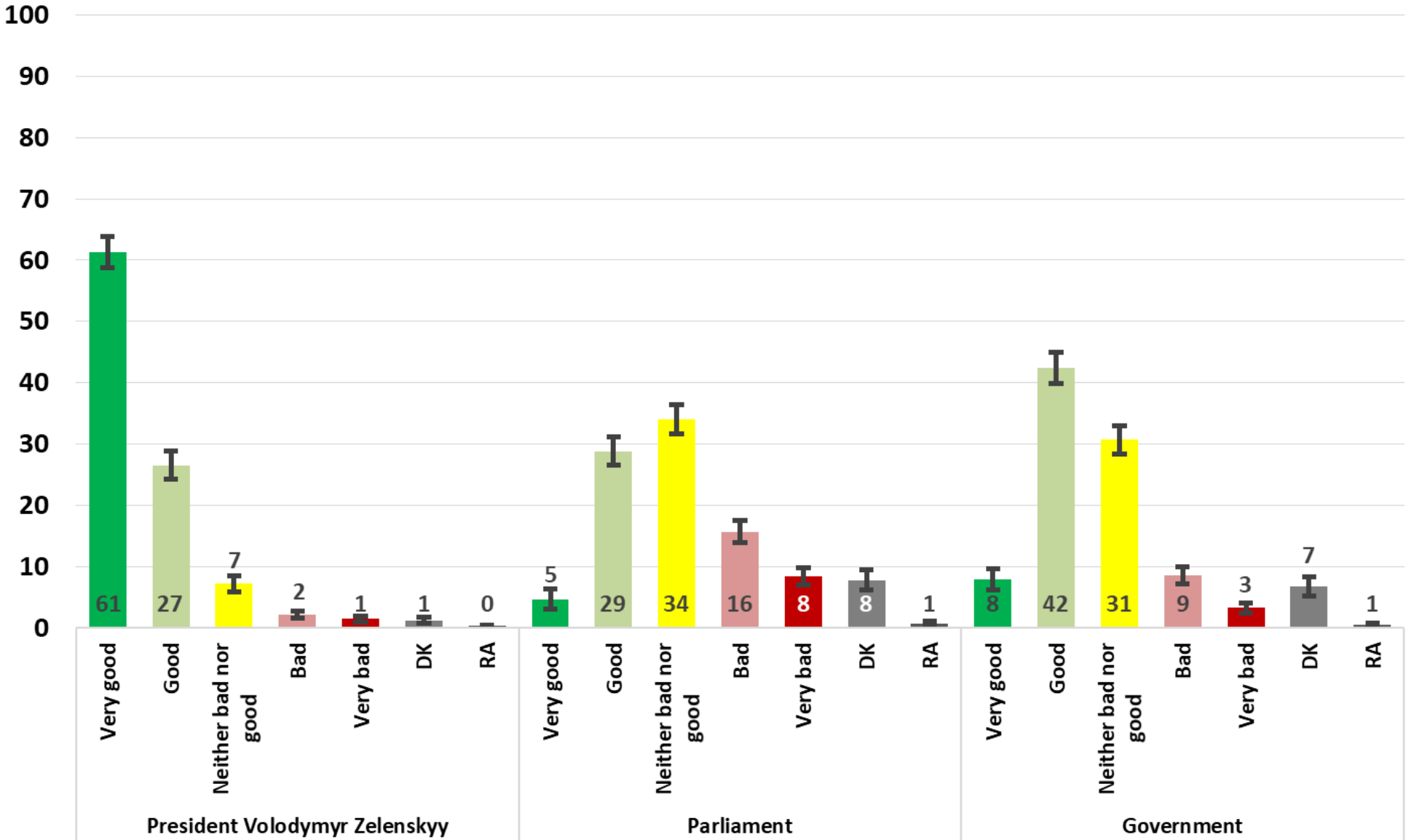
Those who personally know someone who is LGBT+ are twice as likely to support equal rights for LGBT+ than those who don't

*The question was asked to half of the sample

GOVERNMENT PERFORMANCE AND TRUST

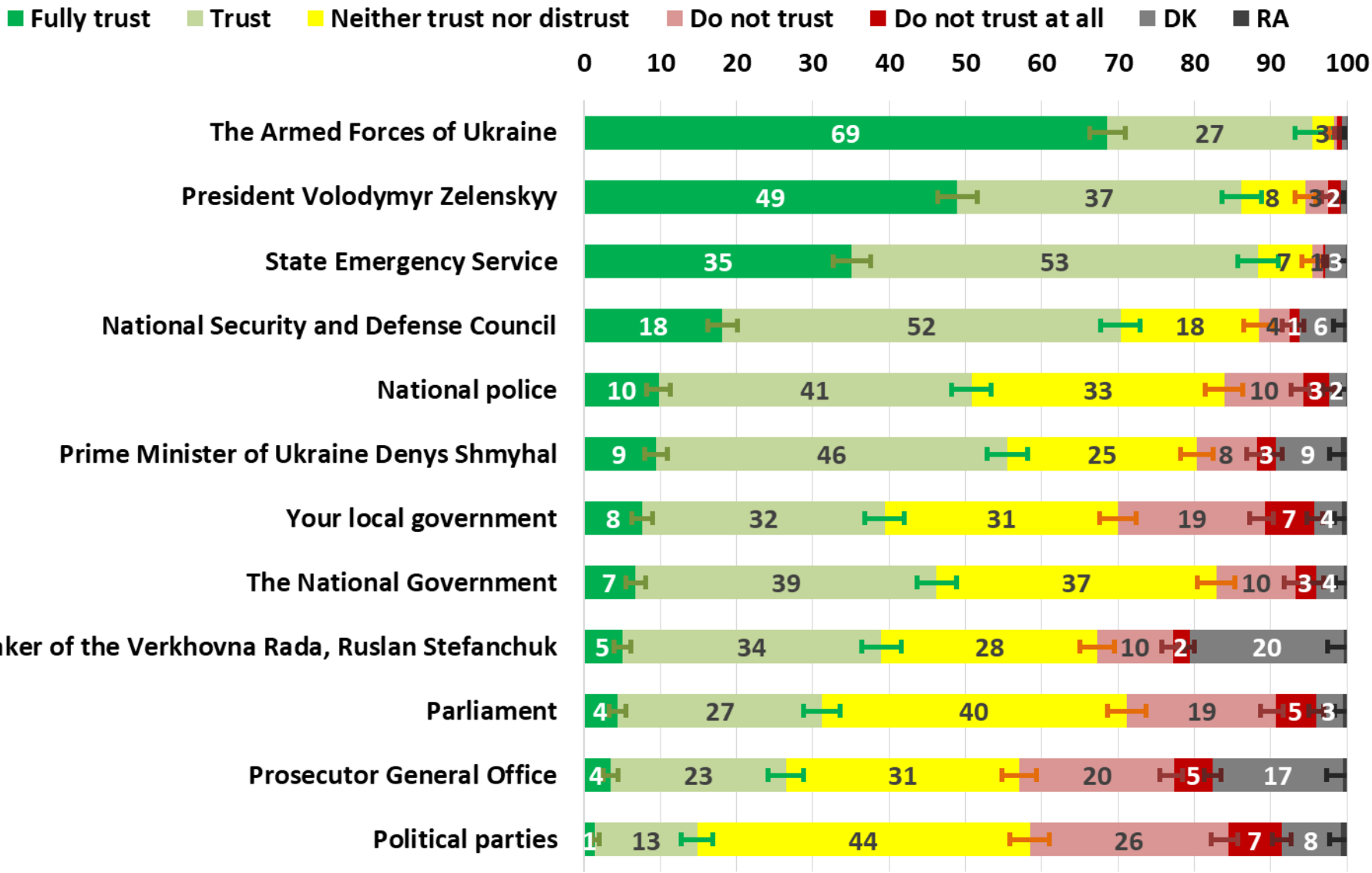


How would you rate President Zelenskyy's/Parliament's/Government's performance since the start of the full-scale war on February 24, 2022? (q18/q19/q20)





To what extent, if at all, do you trust the following? (q21)

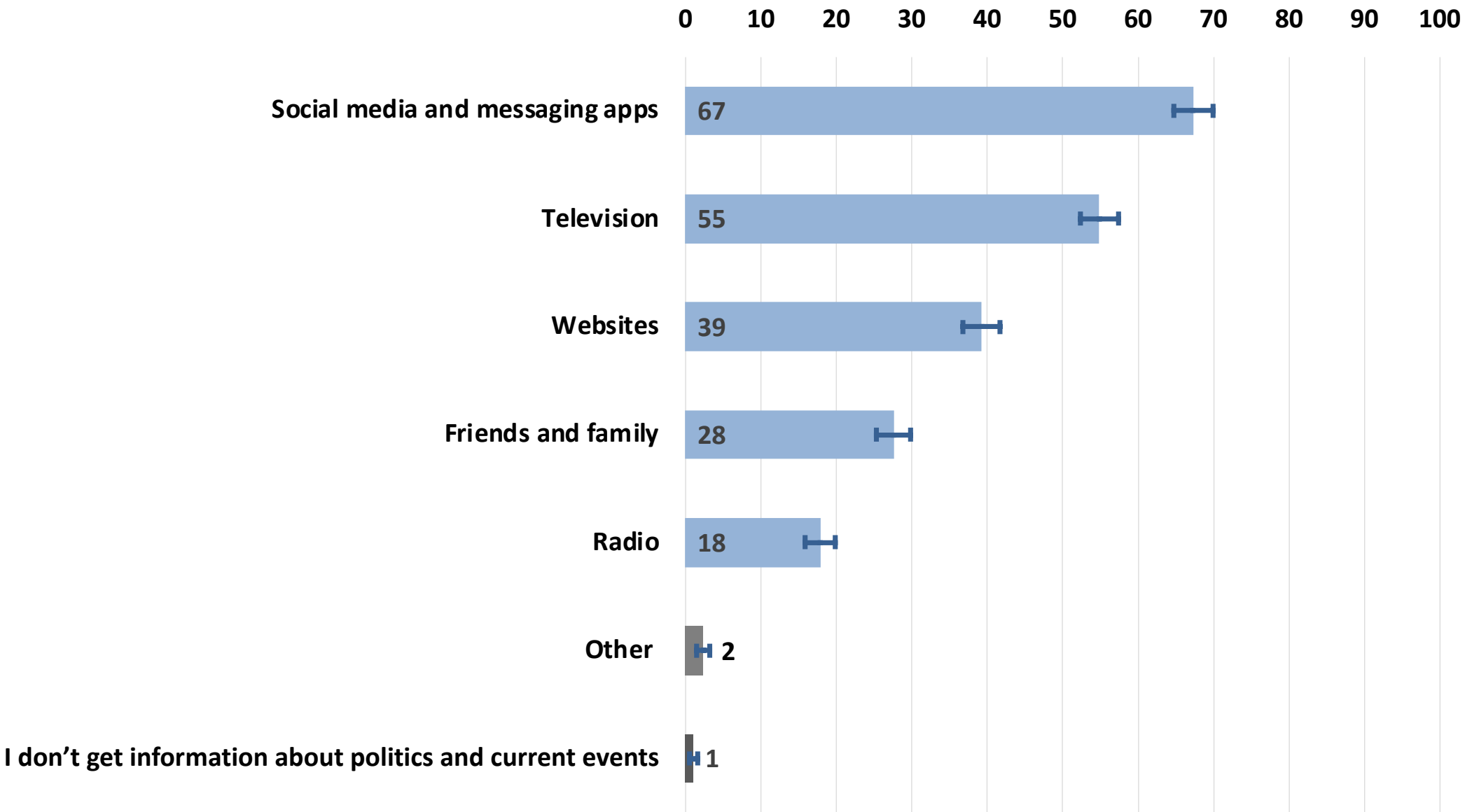


MEDIA AND NEWS



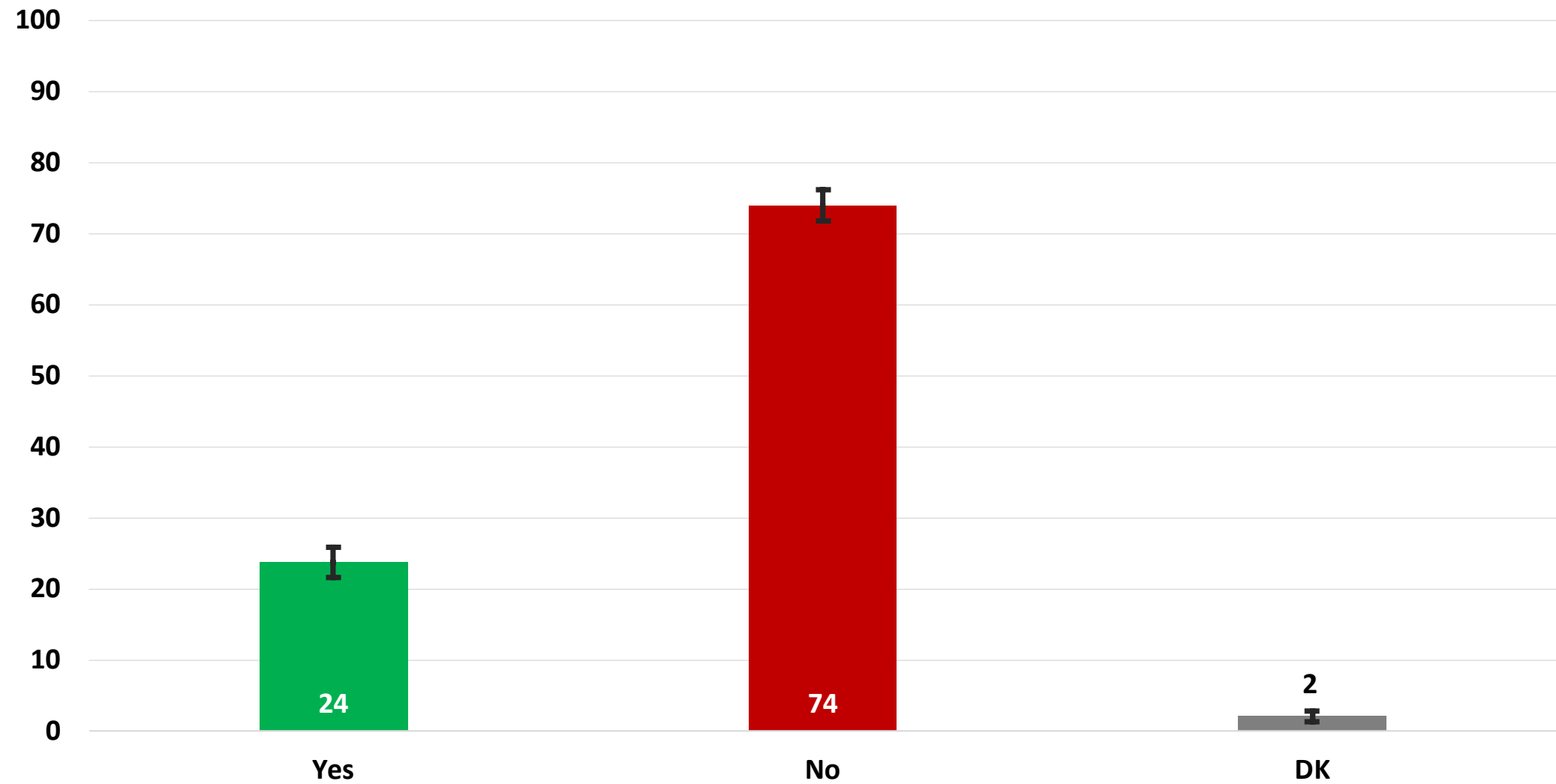
Where do you get information about the war and current events? (q22)

Select all that apply





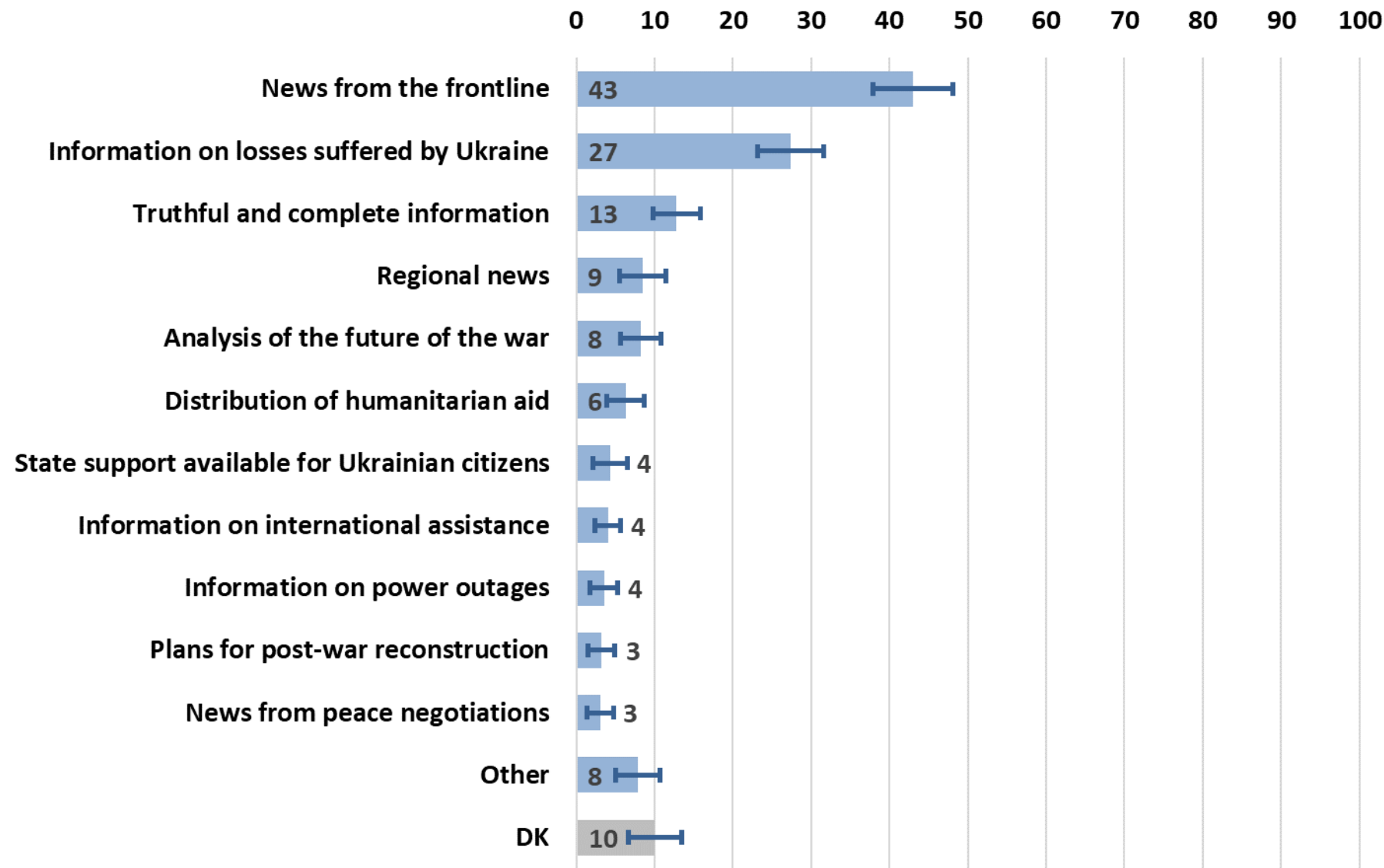
Is there information about the war and recent events that you feel you’re missing? (q23)





What kinds of information about the war and recent events do you feel you're missing? (q24)

Of 24% who feel they are missing information about the war and recent events



INTERNATIONAL RELATIONS AND WAR



To what extent would you accept each of the following as the price for peace? (q25)

Ukraine reclaims the territory it controlled prior to 2014 that includes all of Donbas and Crimea





To what extent would you accept each of the following as the price for peace? (q25)

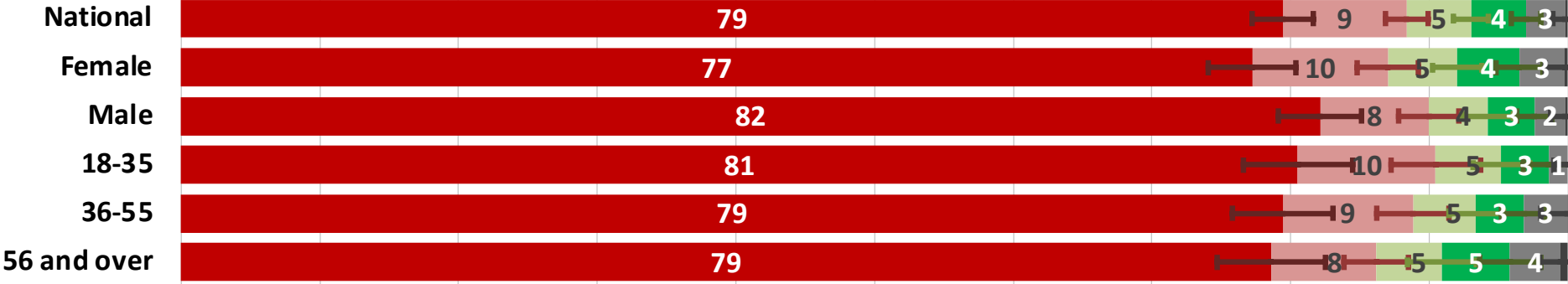
Fully unacceptable Somewhat unacceptable Somewhat acceptable Fully acceptable DK RA

0 10 20 30 40 50 60 70 80 90 100

Ukraine reclaims the territory it controlled prior to 2022 without Crimea and Donbas territories of the so-called “DNR”, “LNR”



Ukraine claims only the territory it currently controls



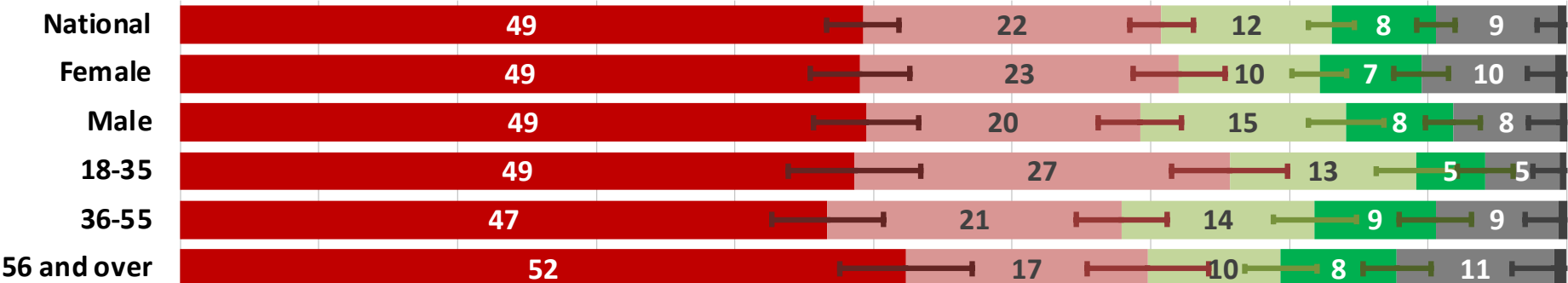


To what extent would you accept each of the following as the price for peace? (q25)

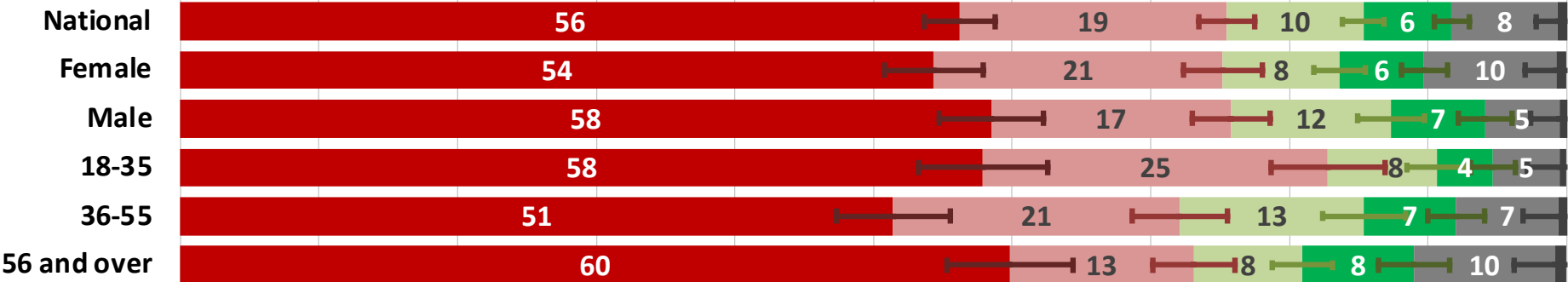
Fully unacceptable Somewhat unacceptable Somewhat acceptable Fully acceptable DK RA

0 10 20 30 40 50 60 70 80 90 100

Ukraine renounces
its declared goal
to join NATO

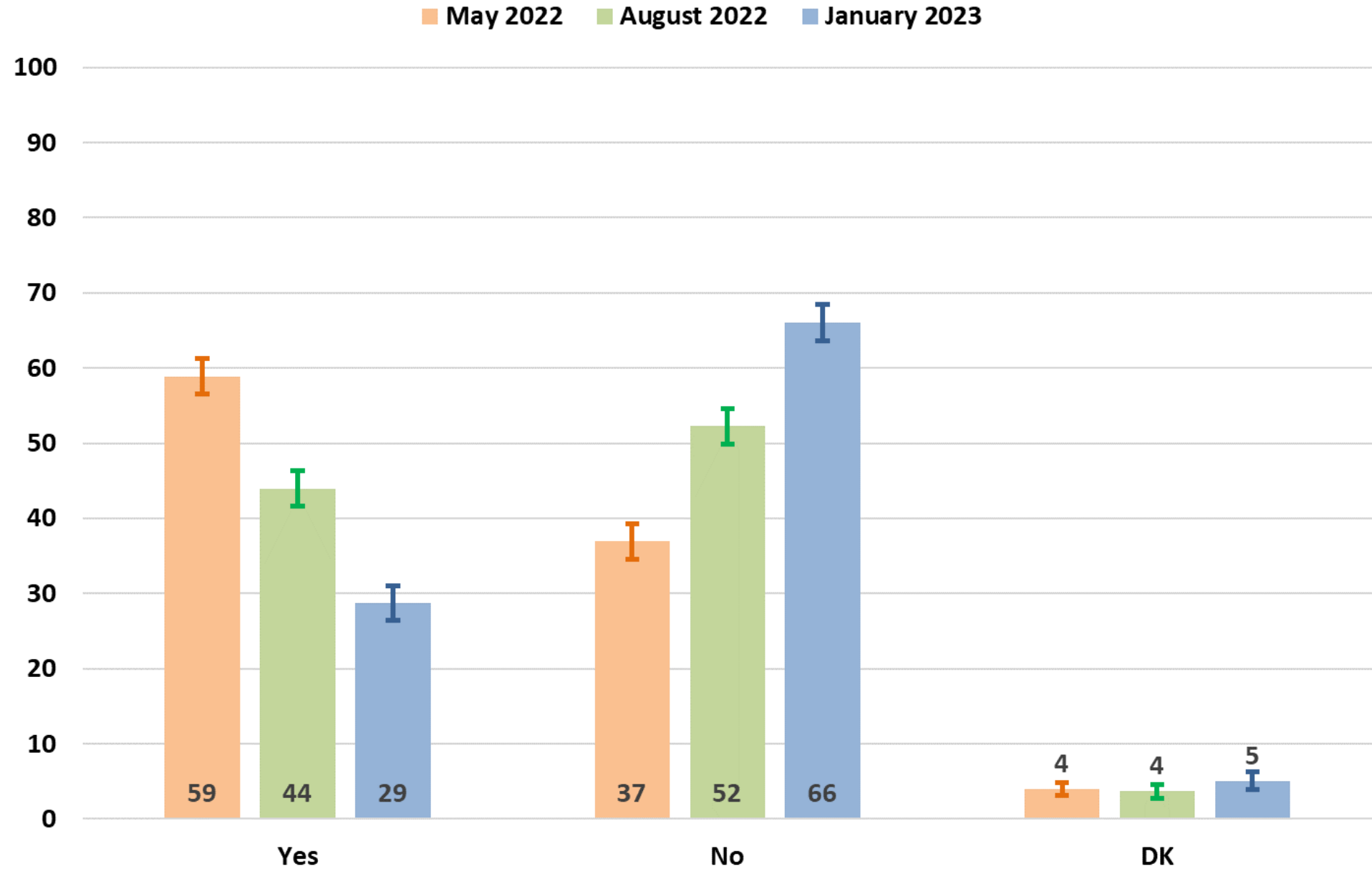


Ukraine renounces
its declared goal
to join EU



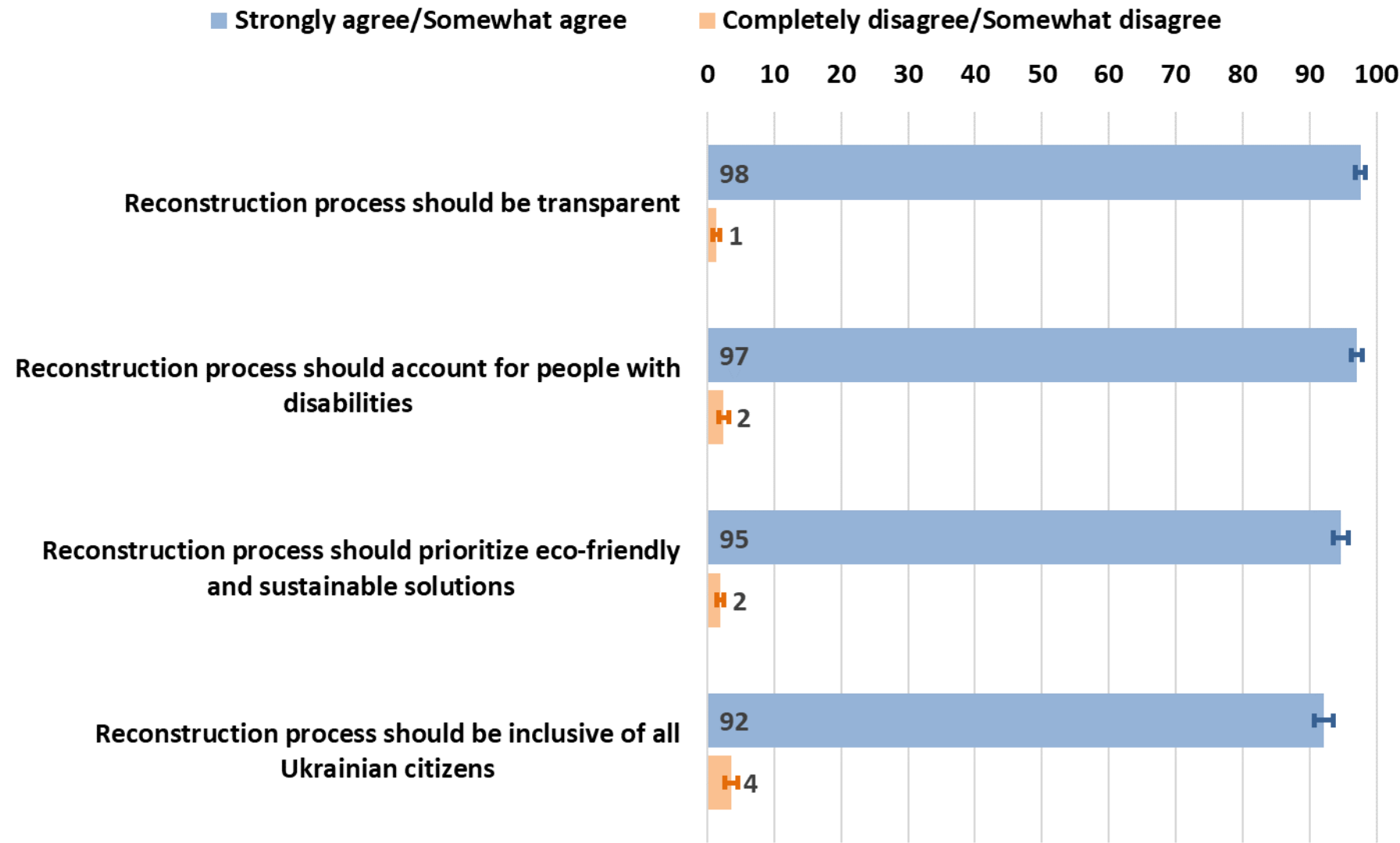


Do you think that Ukraine should engage in negotiations with Russia to try to achieve peace? (q26)



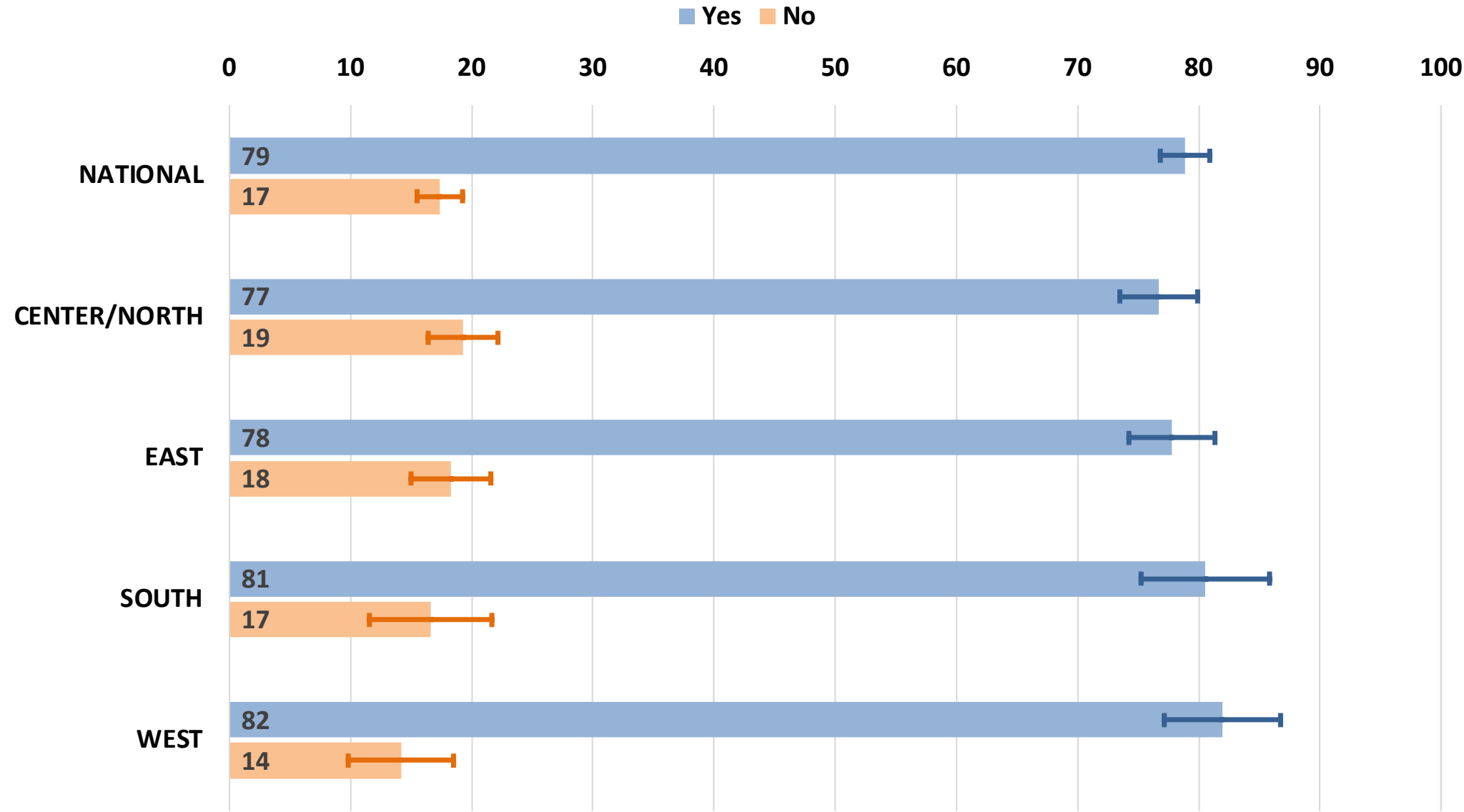


There are different ideas of what reconstruction should look like in Ukraine. Would you agree or disagree with the following statements outlining these ideas? (q27)



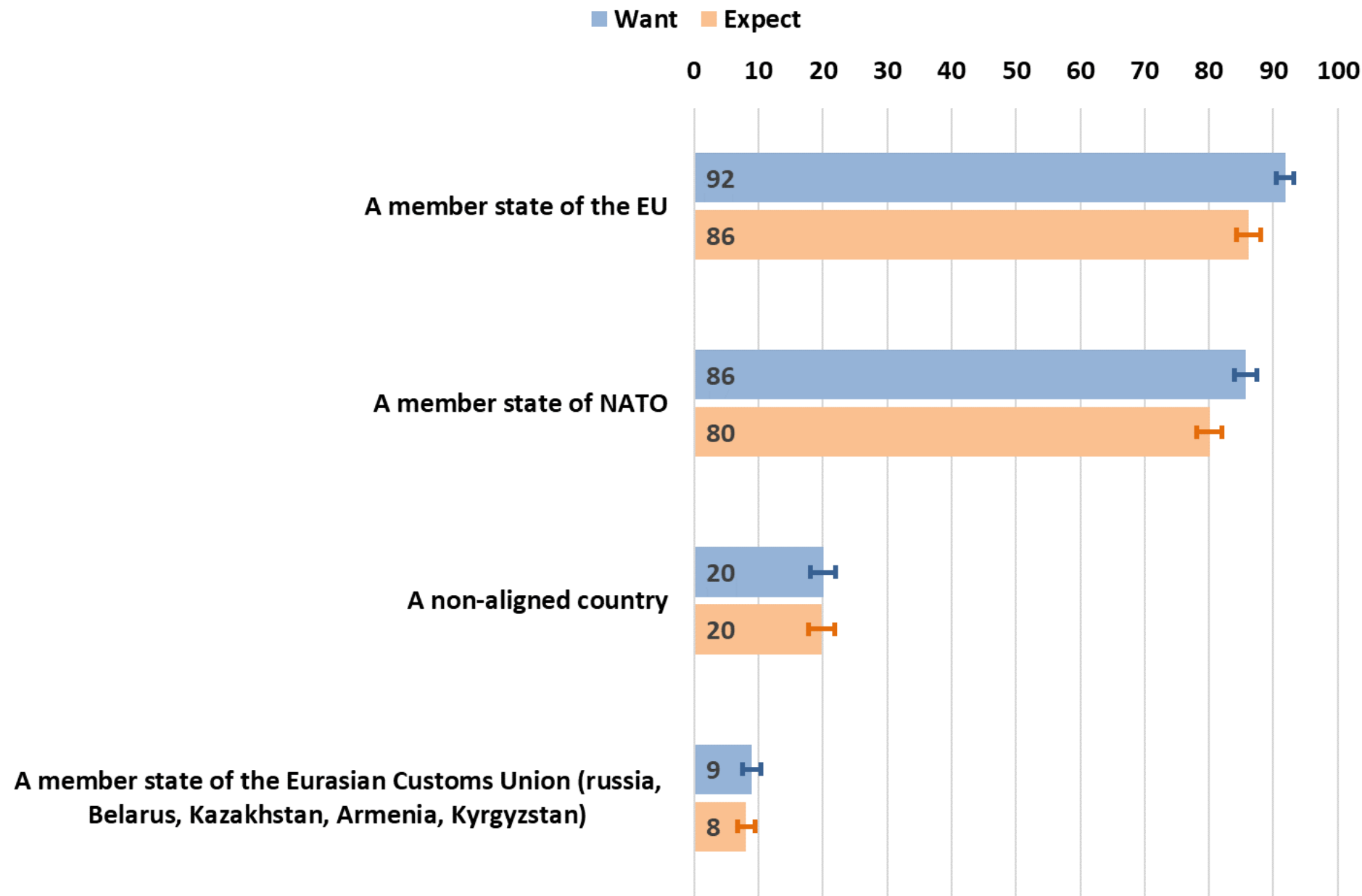


Would you be willing to personally contribute to the reconstruction process? (q28 X Settlement)

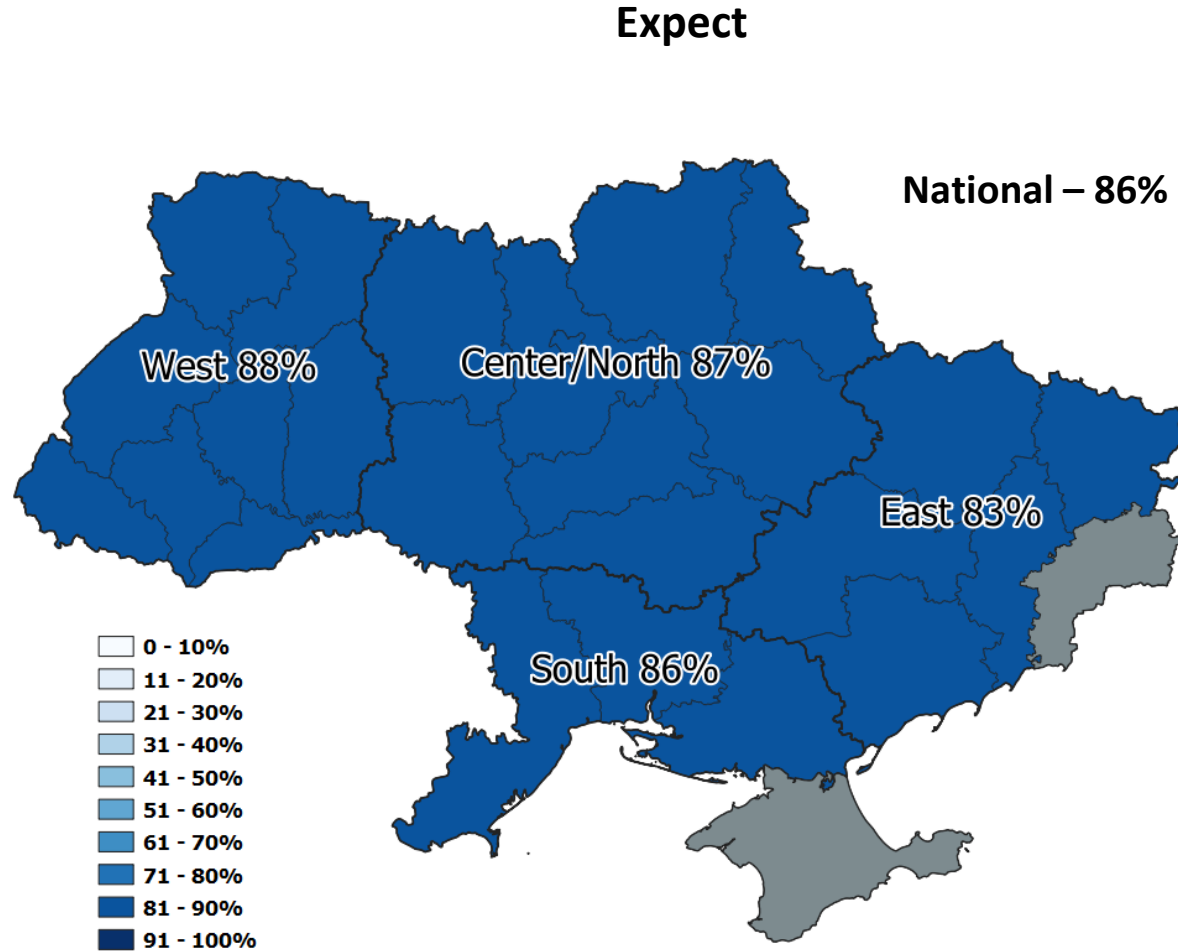
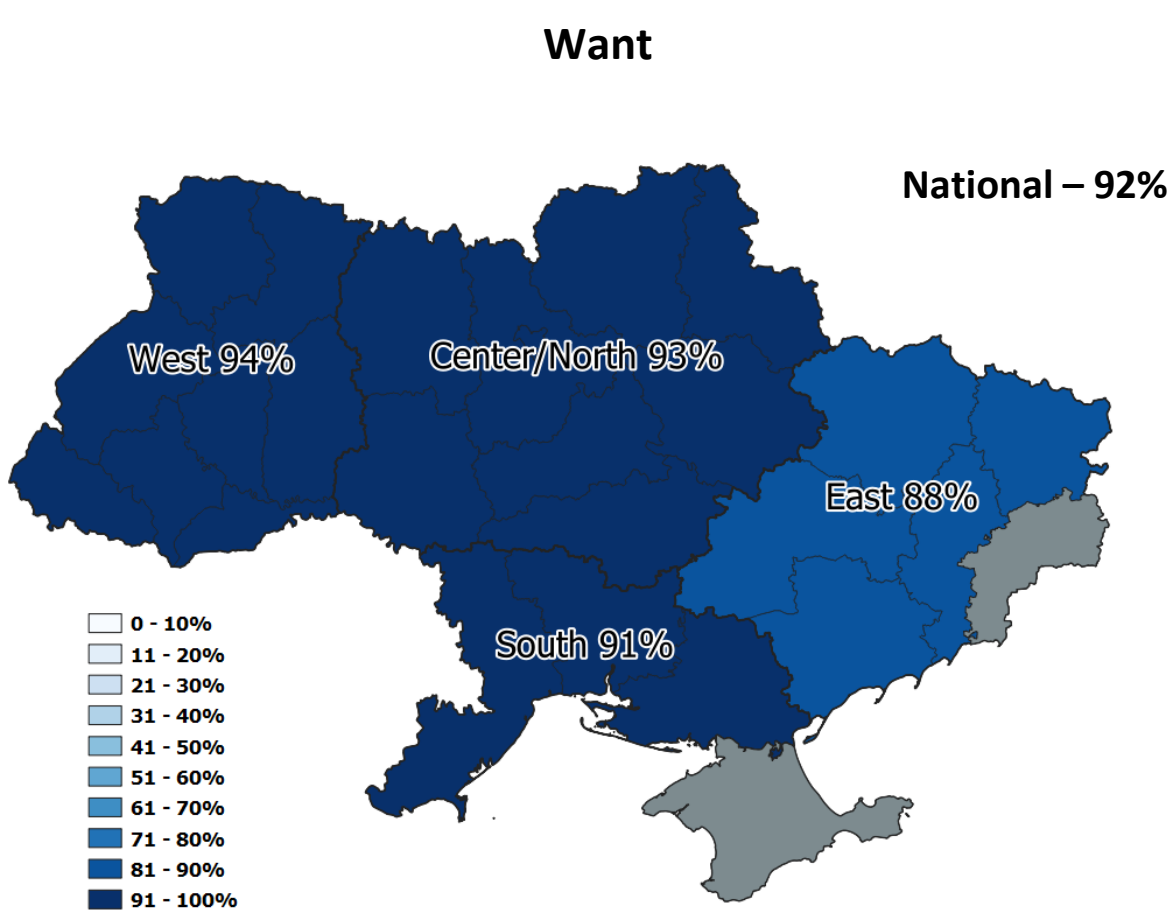




By 2030, do you want/expect Ukraine to be... (q29/q30)



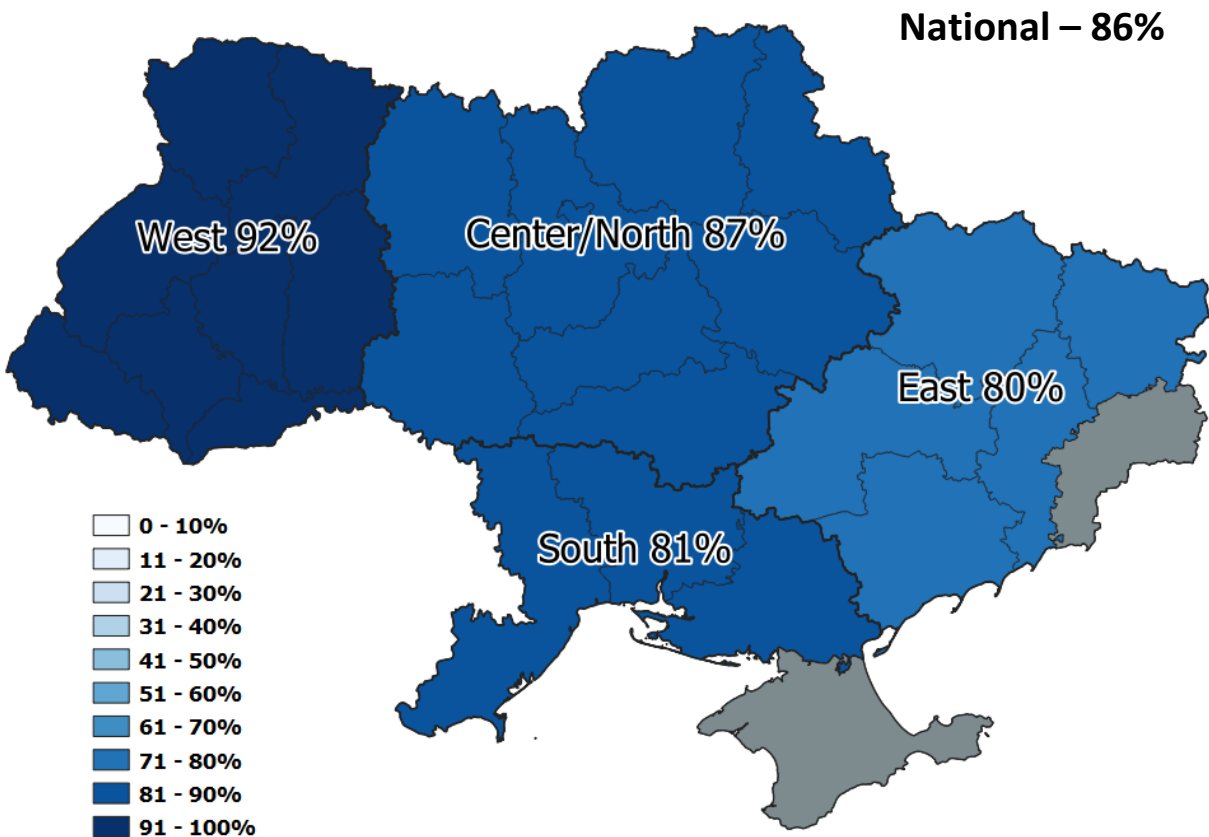
By 2030, do you want/expect Ukraine to be a member state of EU (q29/q30 X Settlement)



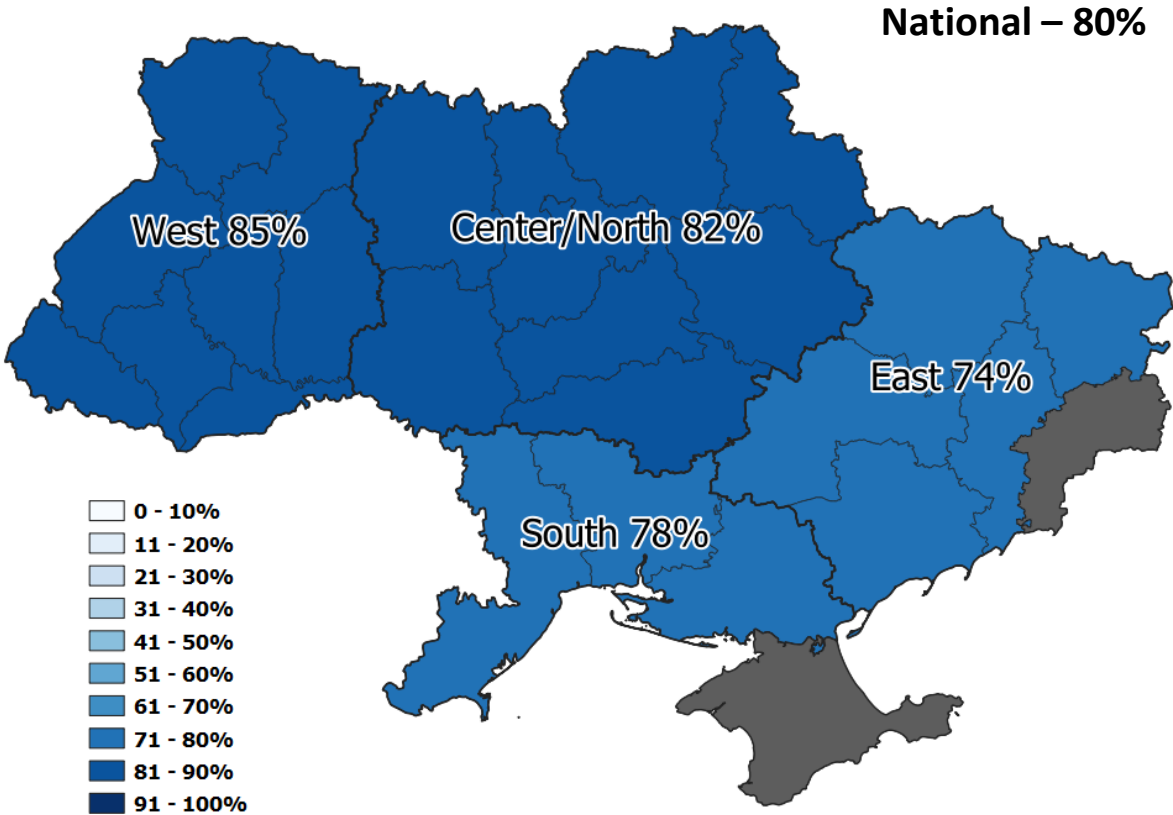
August 2022:
Want – 92%
Expect – 85%

By 2030, do you want/expect Ukraine to be a member state of NATO (q29/q30 X Settlement)

Want

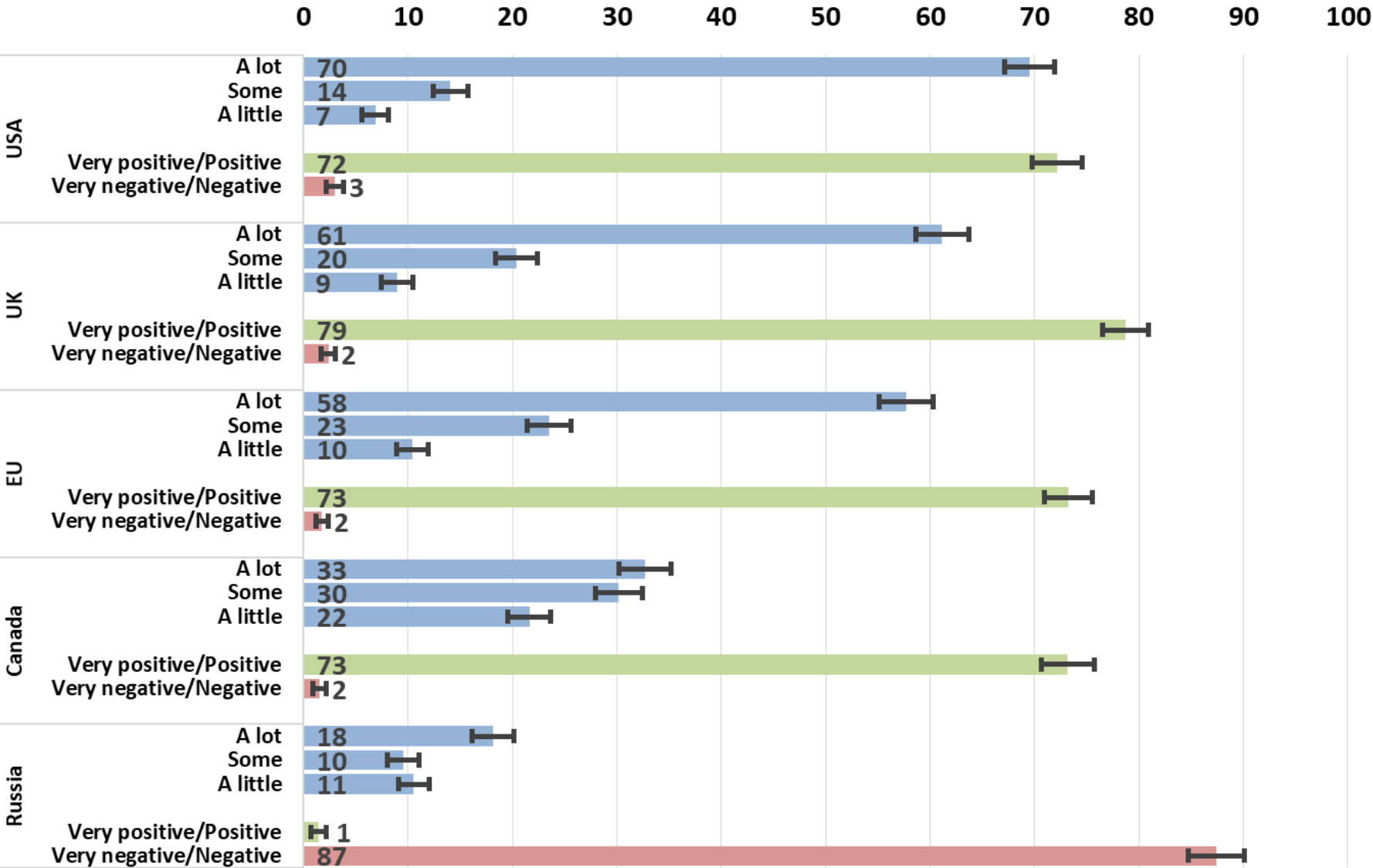


Expect



August 2022:
Want – 79%
Expect – 69%

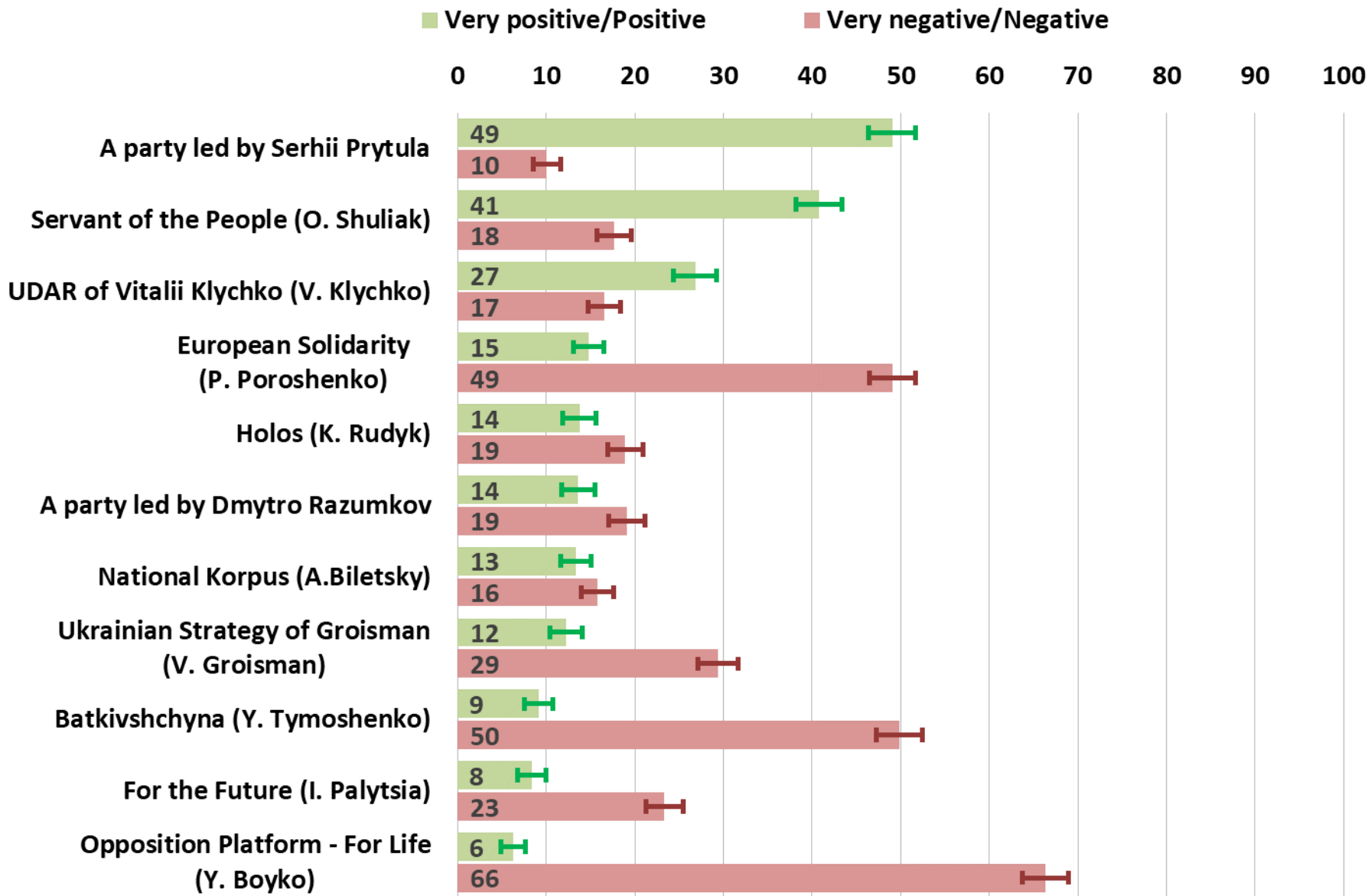
How much influence, if any, do the following have in determining Ukraine’s future? In your opinion is the influence of the following, in determining Ukraine’s future? (q32/33)



POLITICAL PARTIES & LEADERS

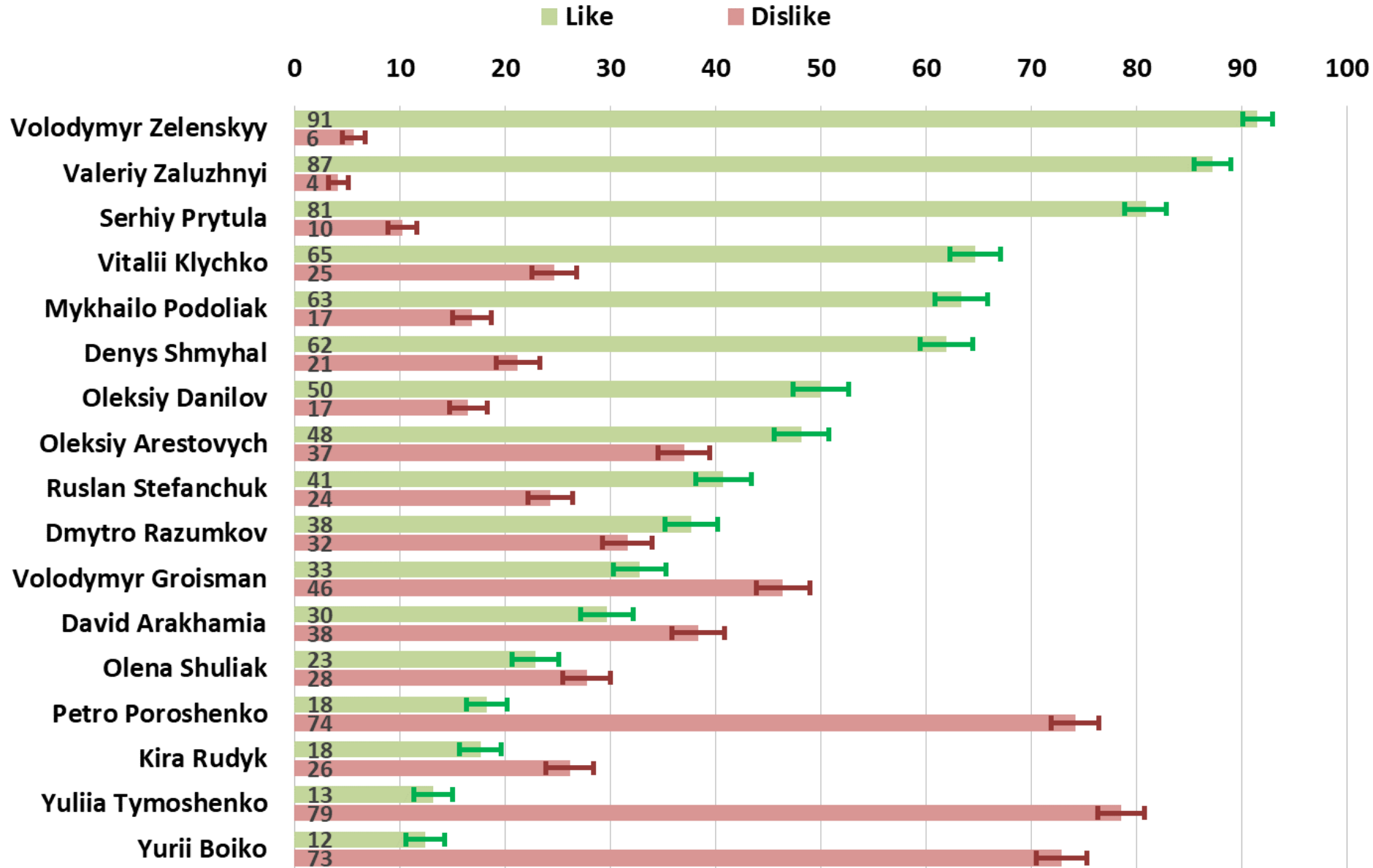


What is your attitude toward the following parties today? (q35)



25% do not have positive attitude to any of the following parties

Of the following people, please tell me whether you like or dislike...? (q37)



METHODOLOGY

Bi-annual Telephone Survey Methodology

Fieldwork dates: January, 4-16, 2023

2,508 completed interviews

The nationally representative sample was random:

- One-staged sample based on random generation of mobile phone numbers
- No additional quota or strata was used

The temporarily occupied territories by February 23, 2022 (Autonomous Republic of Crimea, city of Sevastopol, and occupied regions of Donetsk and Luhansk oblasts) were excluded from the sample. Respondents residing on the territories that were occupied after February 24, 2022, were interviewed (in case they felt safe to answer the questions).

Quality control

- All interviewers received a two-level training system
- Independent controllers conducted quality control interviews
- 30% of all interviews were checked by controllers
- All 2,508 interviews were conducted via telephone using CATI (Computer-Assisted Telephone Interview) software

The margin of error for national sample is 2.2%

- The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option
- This is shown in the example on the right:
 - A is statistically greater than B and C
 - There is no statistical difference between B and C

Option	Percentage	Lower Bound	Upper Bound
A	52	49	55
B	26	23	29
C	22	19	25