



Opportunities and Challenges Facing Ukraine's Democratic Transition

Nationwide Survey with six local oversamples

July 2017

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Fieldwork was conducted by the Kyiv International Institute of Sociology



NDI Ukraine

Survey Oversample Locations and Regions

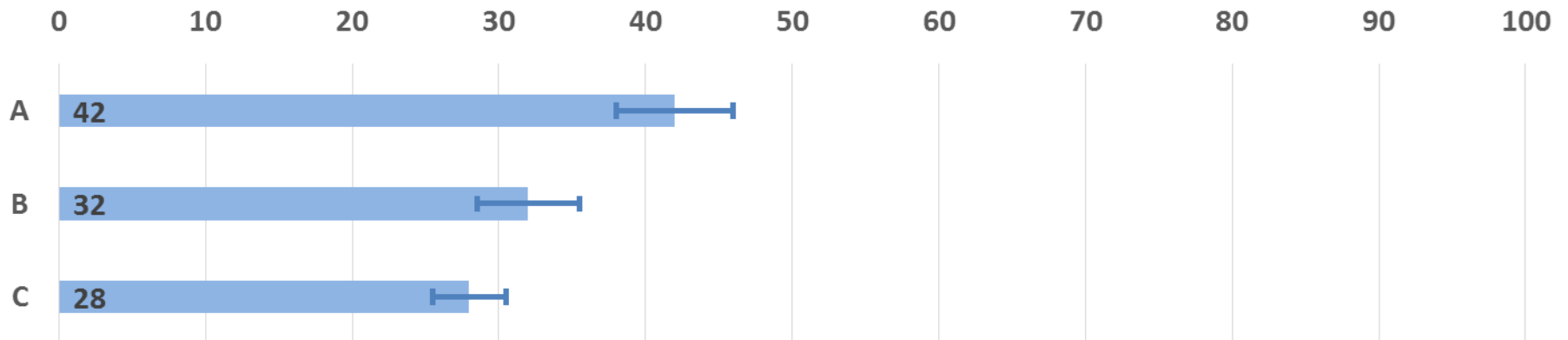


Survey Methodology 1

- NDI Survey
 - Fieldwork dates: July 1 - 31, 2017
 - 5,125 completed interviews
 - The nationally representative sample was random at all stages:
 - Random selection of election precincts
 - Random selection of households via random route sampling
 - Random selection of respondents within the households using modified Kish grid
 - Areas outside the control of the Ukrainian government were excluded
 - Six oversamples
 - Kyiv city [601]
 - Kharkiv city [601]
 - Khersonska Oblast [602]
 - Odesa city [601]
 - Lviv city [600]
 - Kramatorsk Region [600]
 - Quality control:
 - All interviewers received a four level training system which includes 16 hours of training
 - An independent network of controllers conducted quality control interviews
 - 31% of all interviews were checked by controllers
 - All 5,125 interviews were conducted using tablets

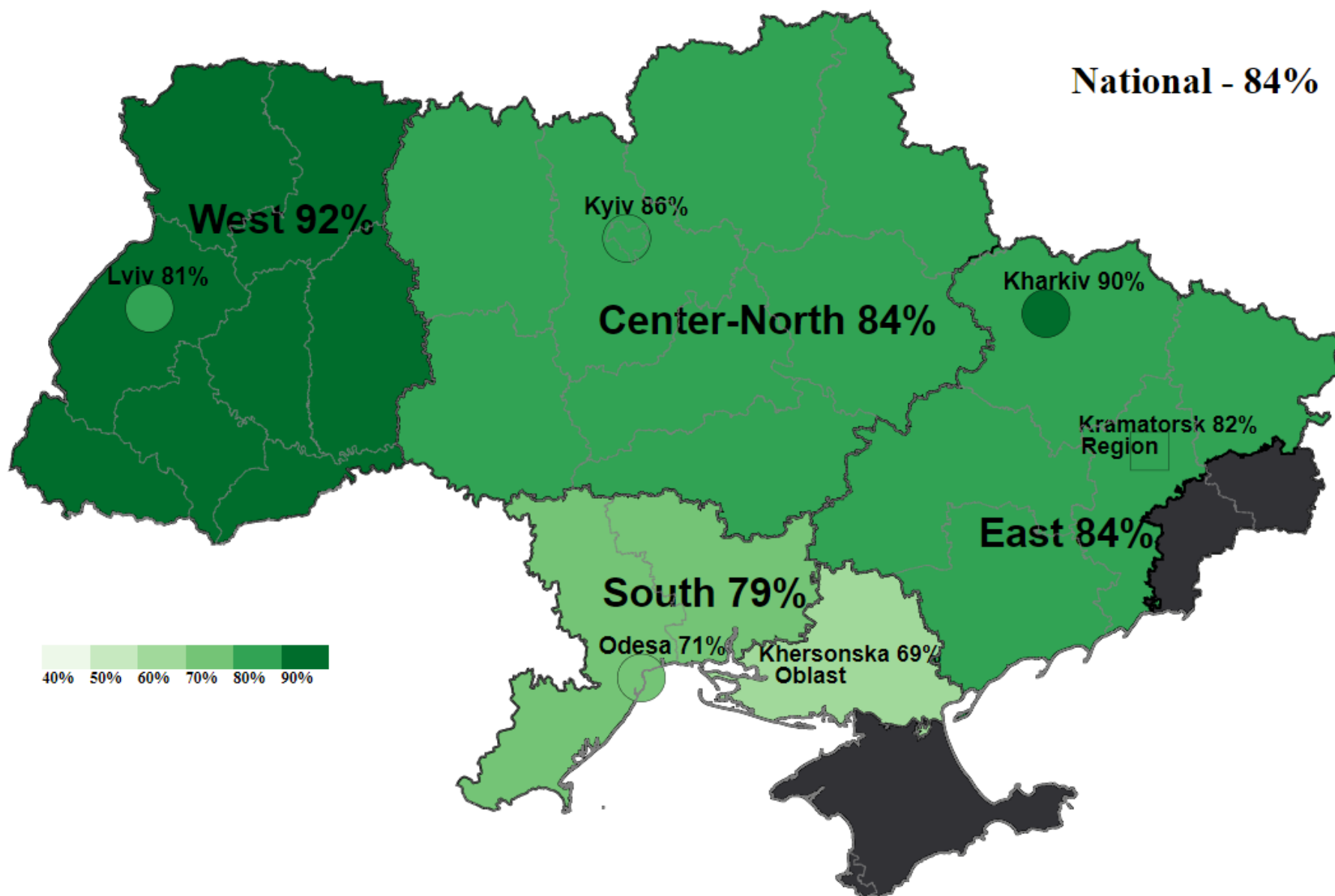
Survey Methodology 2

- The average margin of error for this survey is +/- 3%
- The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option.
- This is shown in the example below:
 - A is statistically greater than B and C.
 - There is no statistical difference between B and C.
- Additionally, there has been a multi-variate regression analysis run on the data. Regression analysis estimates predictive, rather than causal, relationships among variables. The results of the regression have been added to slides in text boxes.

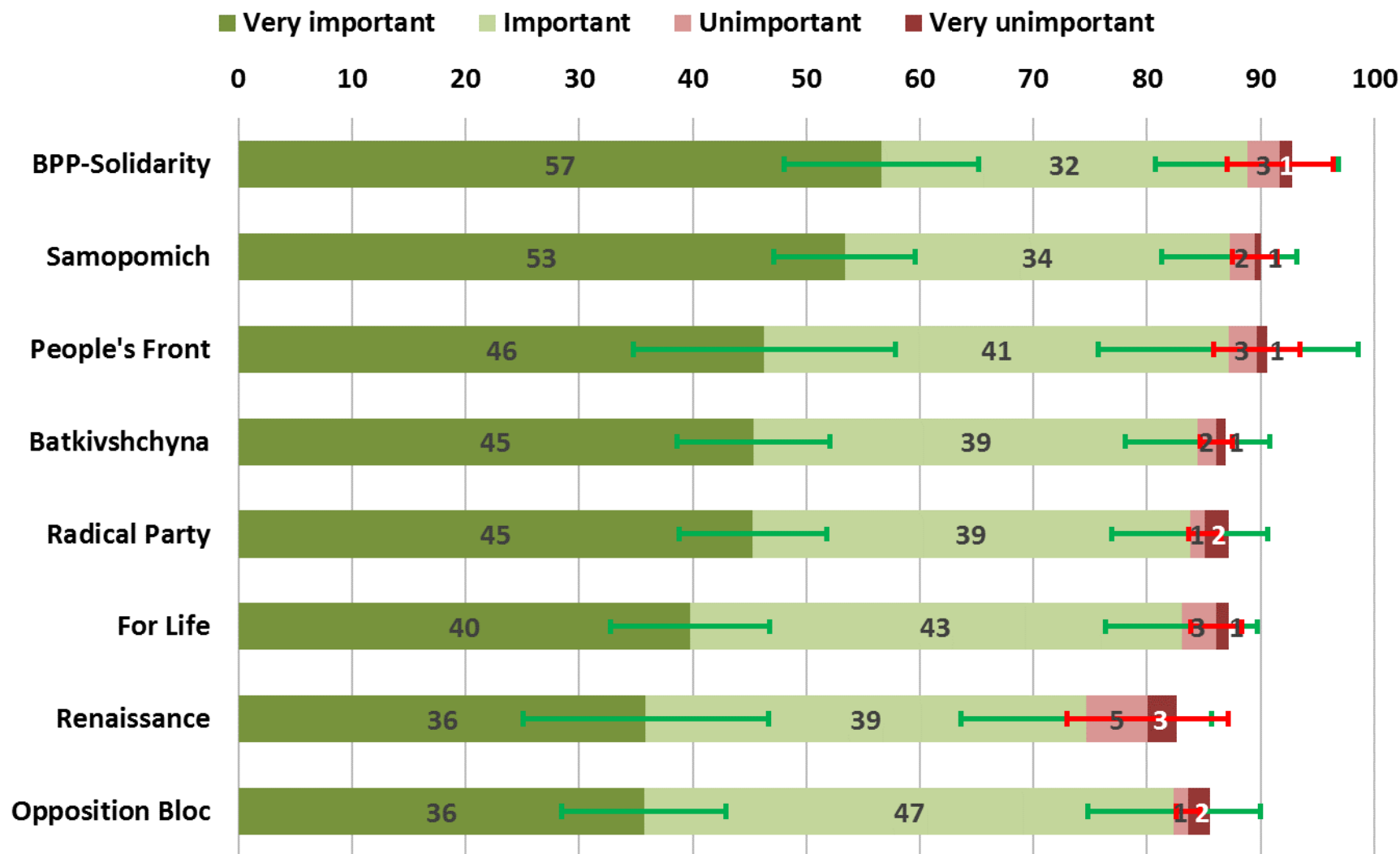


Broad Societal Trends

**How important it is to you that Ukraine becomes a fully functioning democracy?
"Very important/Important" only (q22 X Settlement)**

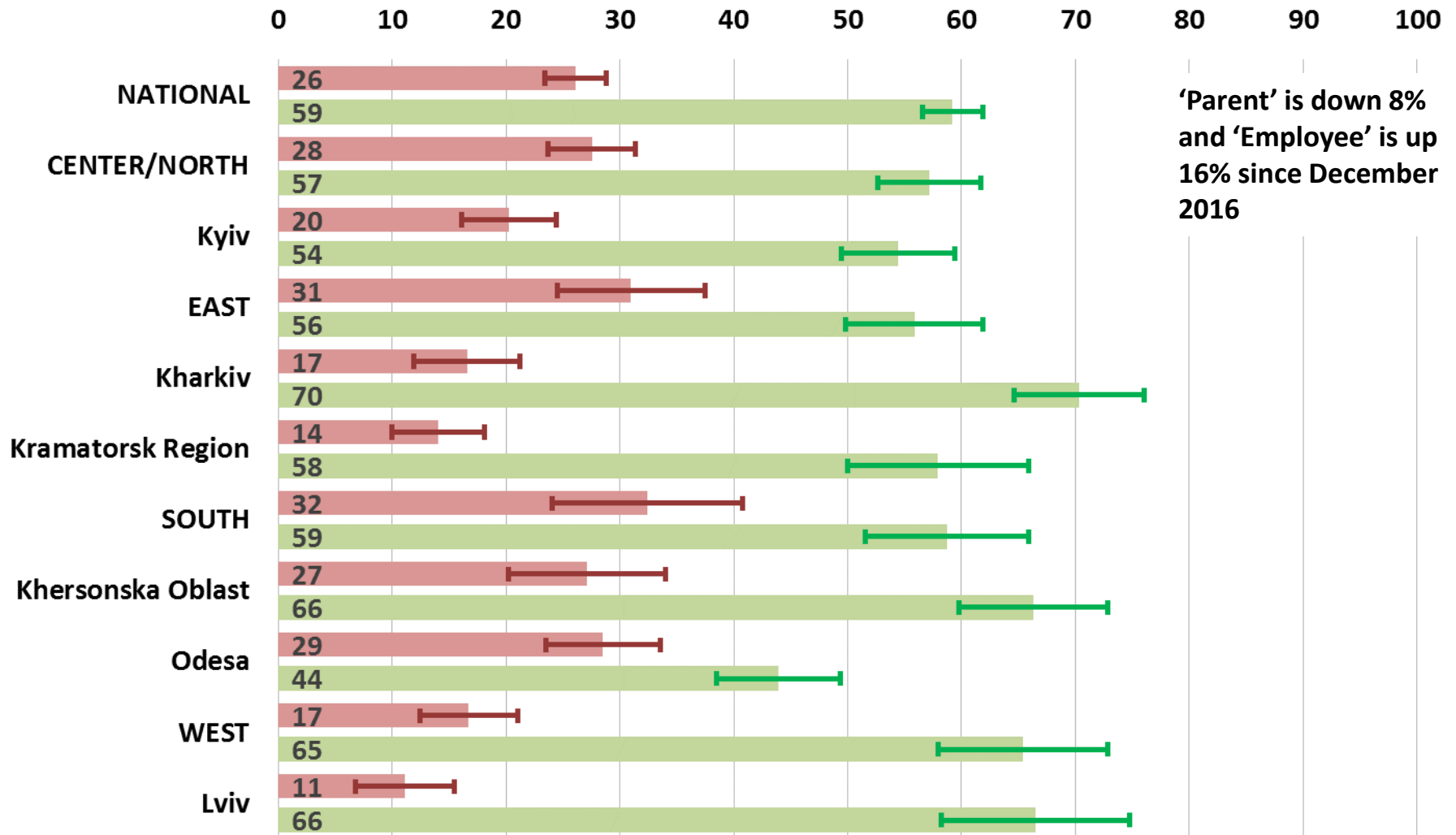


How important is it to you that Ukraine becomes a fully functioning democracy? X "Very positive/Positive" attitude toward parties (q22 X q36) Part 1

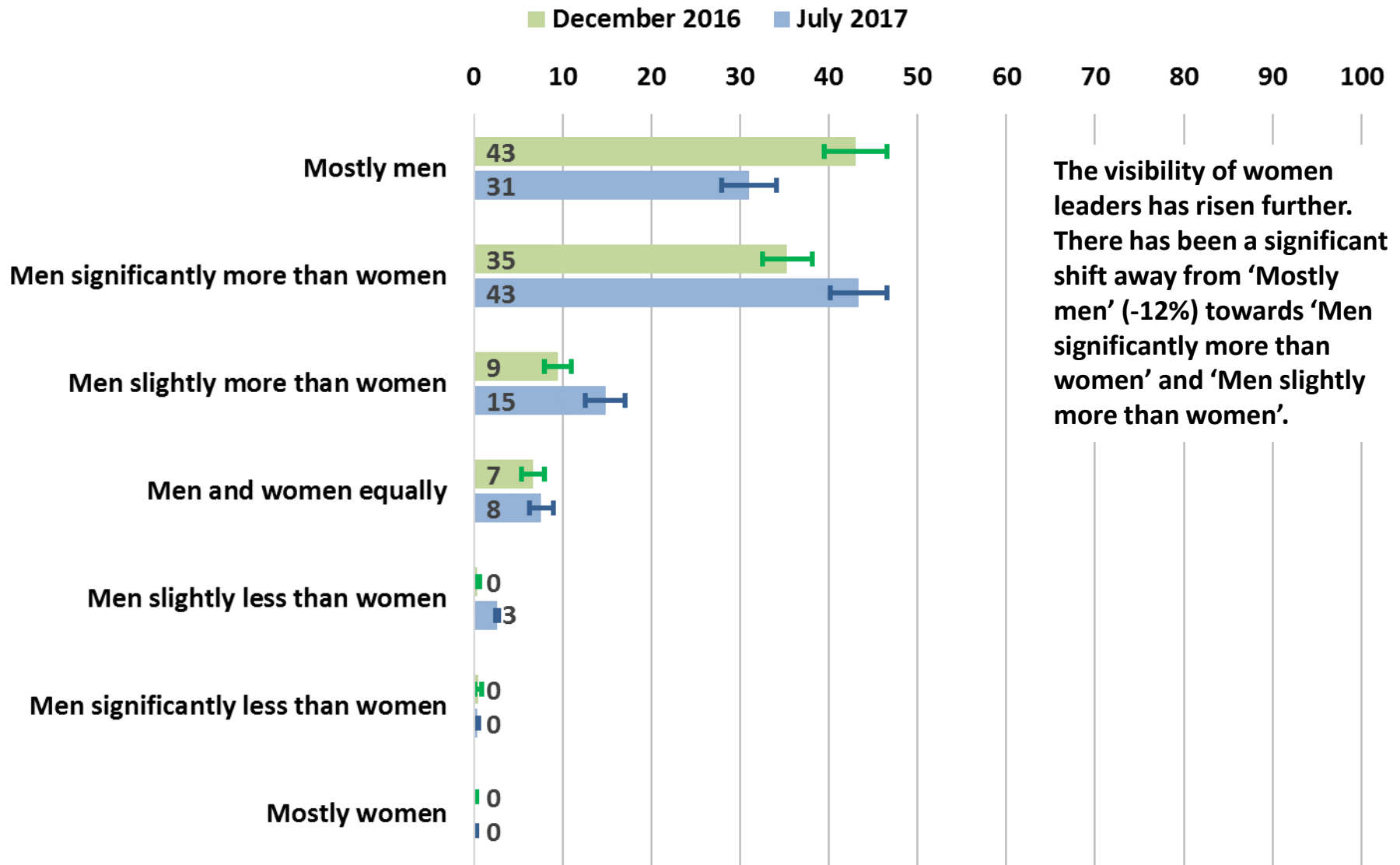


Which of the following statements you agree with? (q74 X Settlement)

- Government is like a parent; the people should be taken care of like children
- Government is like an employee; the people should be the bosses who control the government

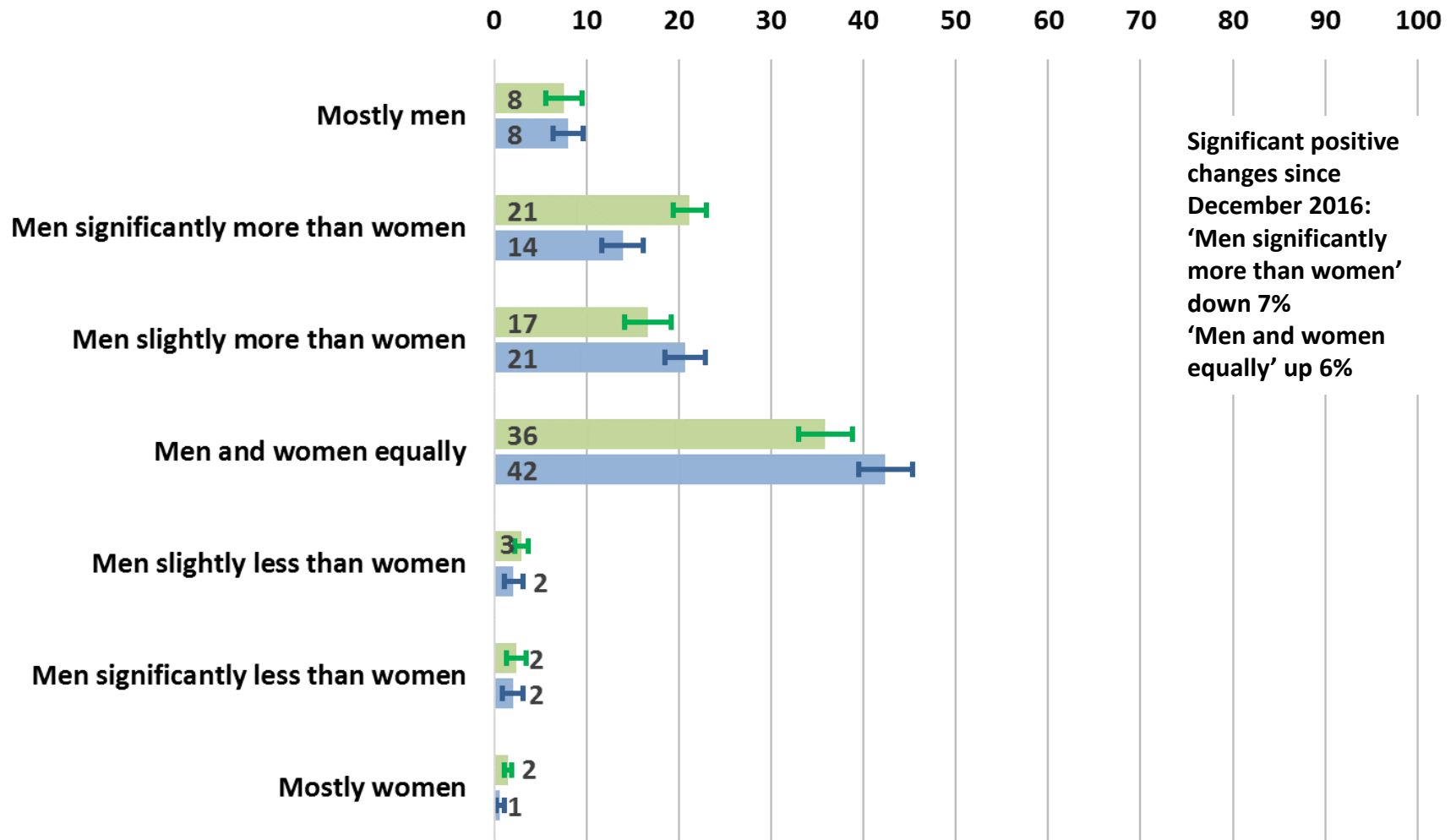


In your opinion, who is more involved in political life, men or women? (q33)

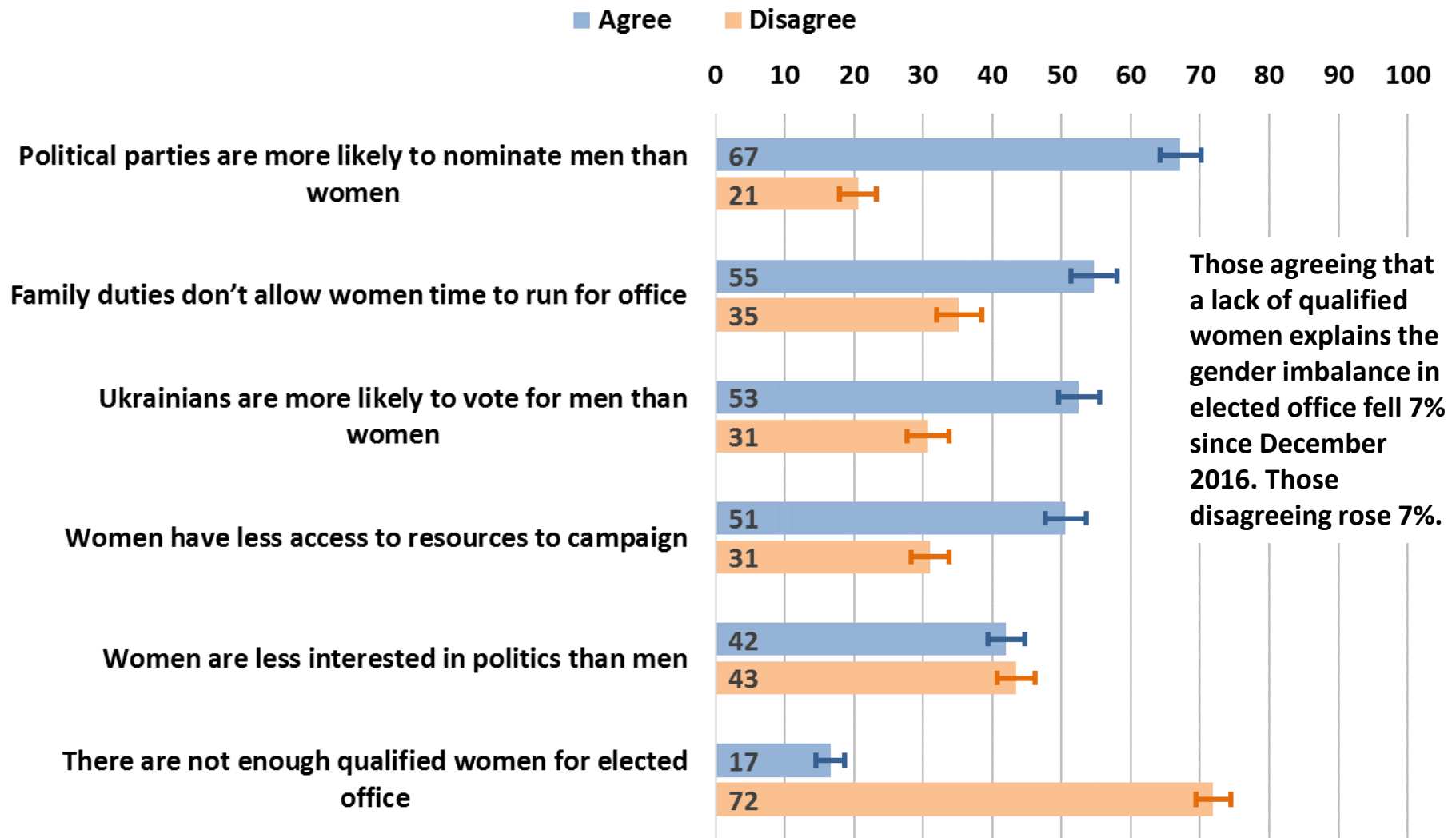


In your opinion, who should be more involved in political life, men or women? (q34)

December 2016 July 2017



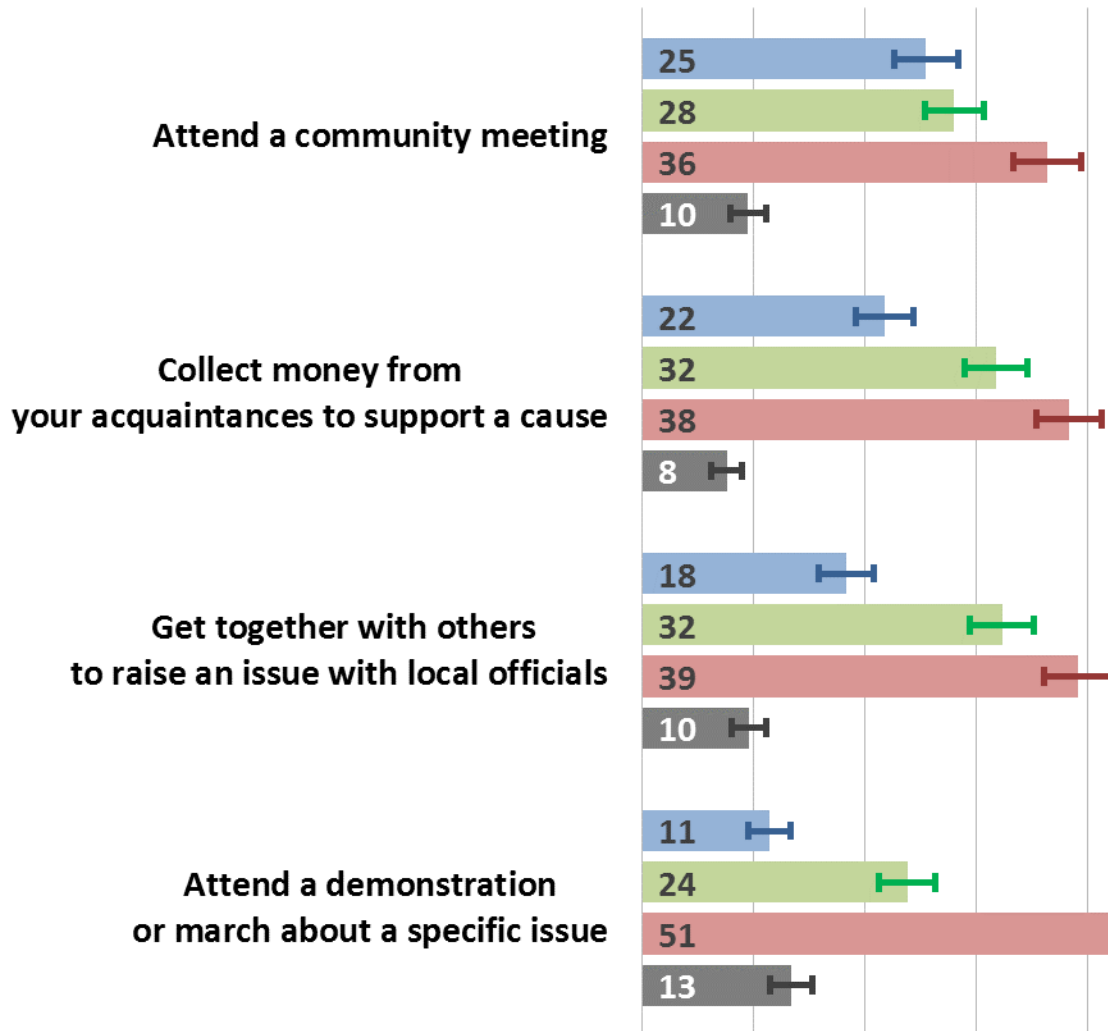
Different reasons are given for the fact that there are fewer women than men in elected office in Ukraine. Which, if any of the following statements do you agree with? (q35)



Have you done any of these since November 2013? (q72) Part 1

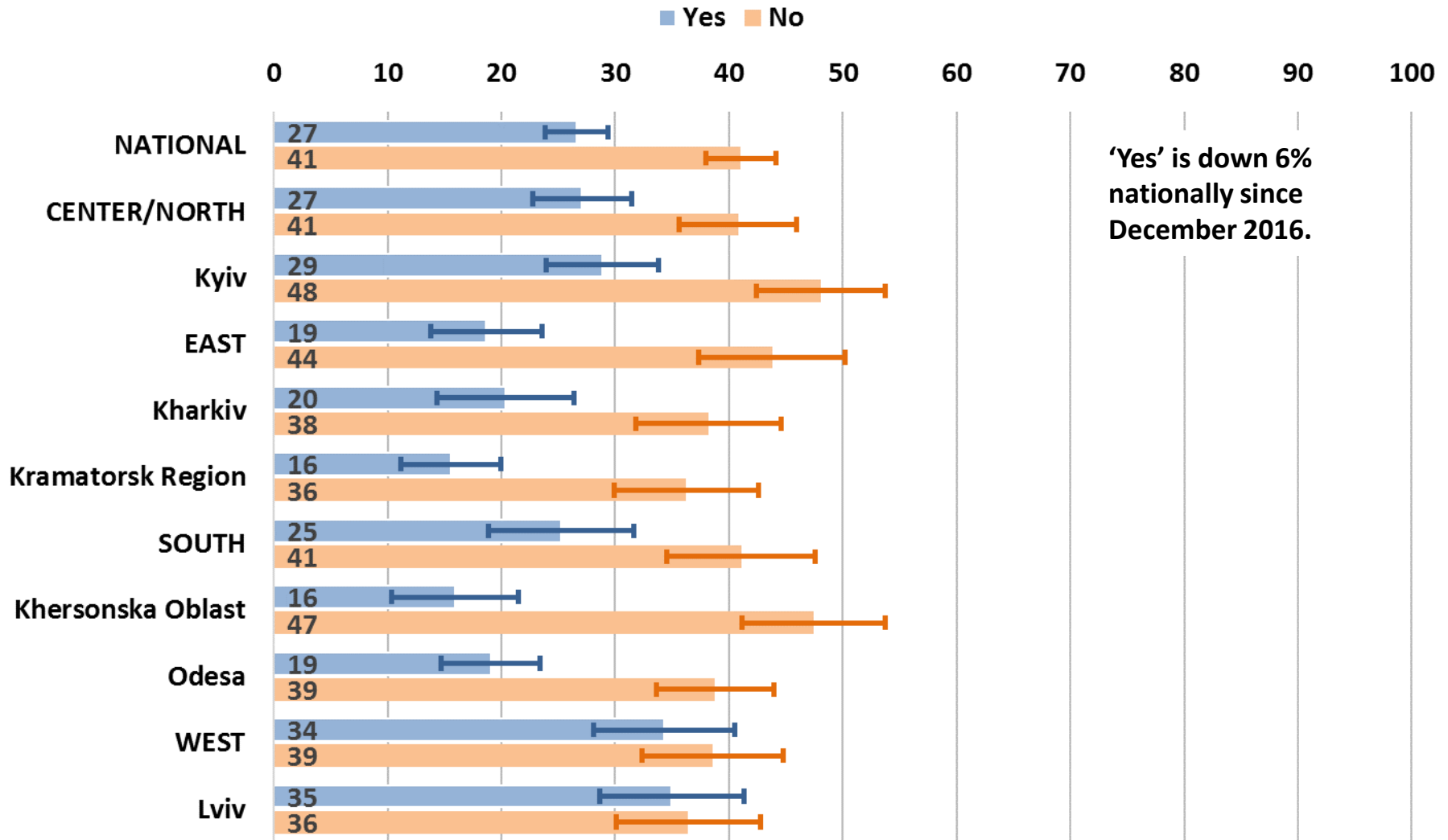
■ Yes, at least once
 ■ I would if I had the chance
 ■ I would never do this
 ■ DK

0 10 20 30 40 50 60 70 80 90 100



Those attending community meetings is up 2%, collecting money from neighbours is up 7%, raising an issue with local officials is up 2%. Those saying 'I would never do this' are down 4%, 11% and 4% over the same period.

Some people expect that 'Third Maidan' will occur, others believe it will not. Do you expect more protests on that scale in the next year? (q73 X Settlement)



Overall, do you expect new generation to be...?
"Better off than yours" only (q4 X Settlement)

National - 27%

West 35%

Lviv 43%

Kyiv 20%

Center-North 31%

Kharkiv 15%

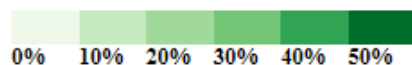
Kramatorsk 7%
Region

East 17%

South 18%

Odesa 21%

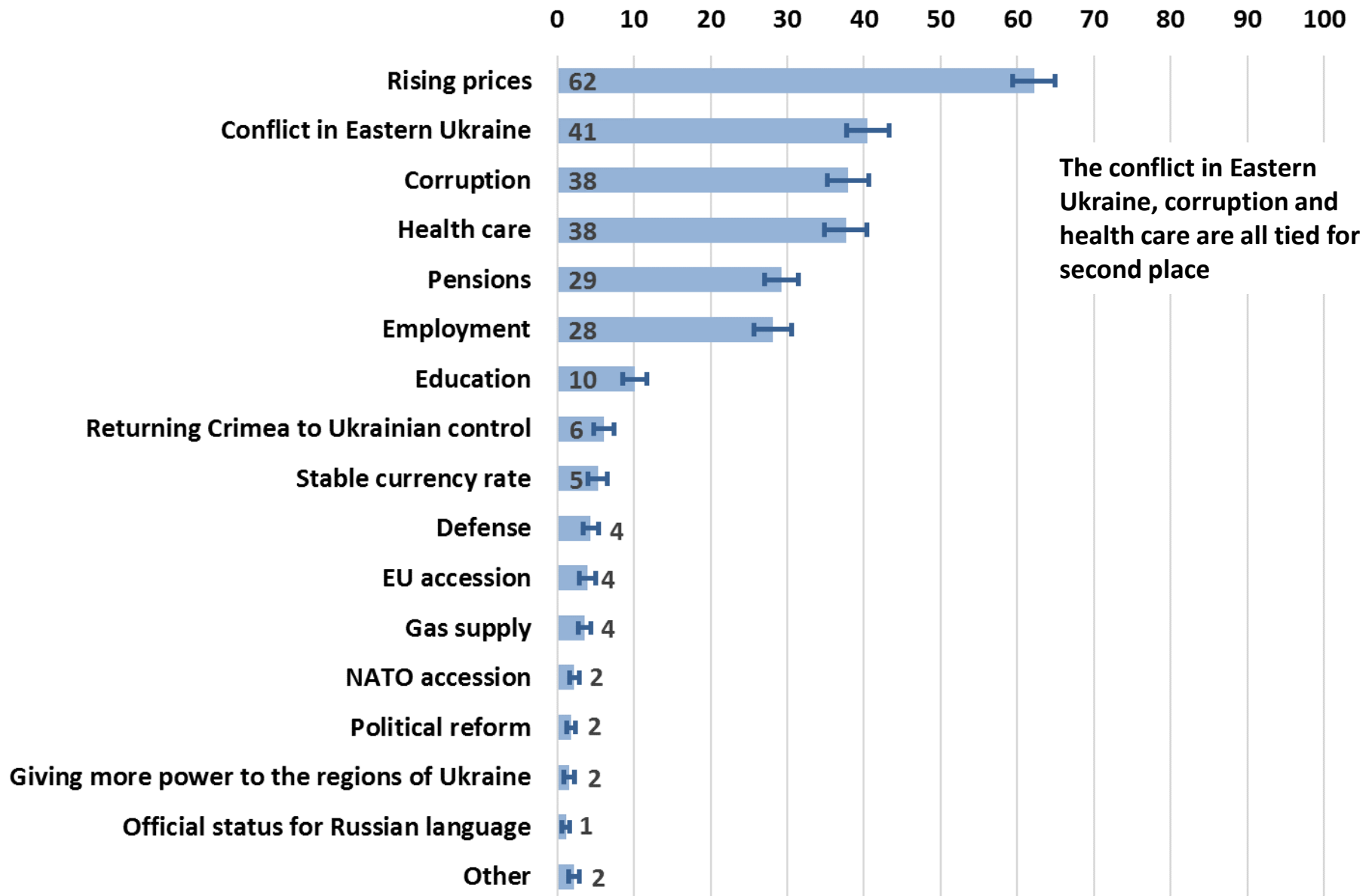
Khersonska 23%
Oblast



For the first time since this series of surveys began in 2015, the ratio of optimists to pessimists has fallen from 2:1 to 1:1

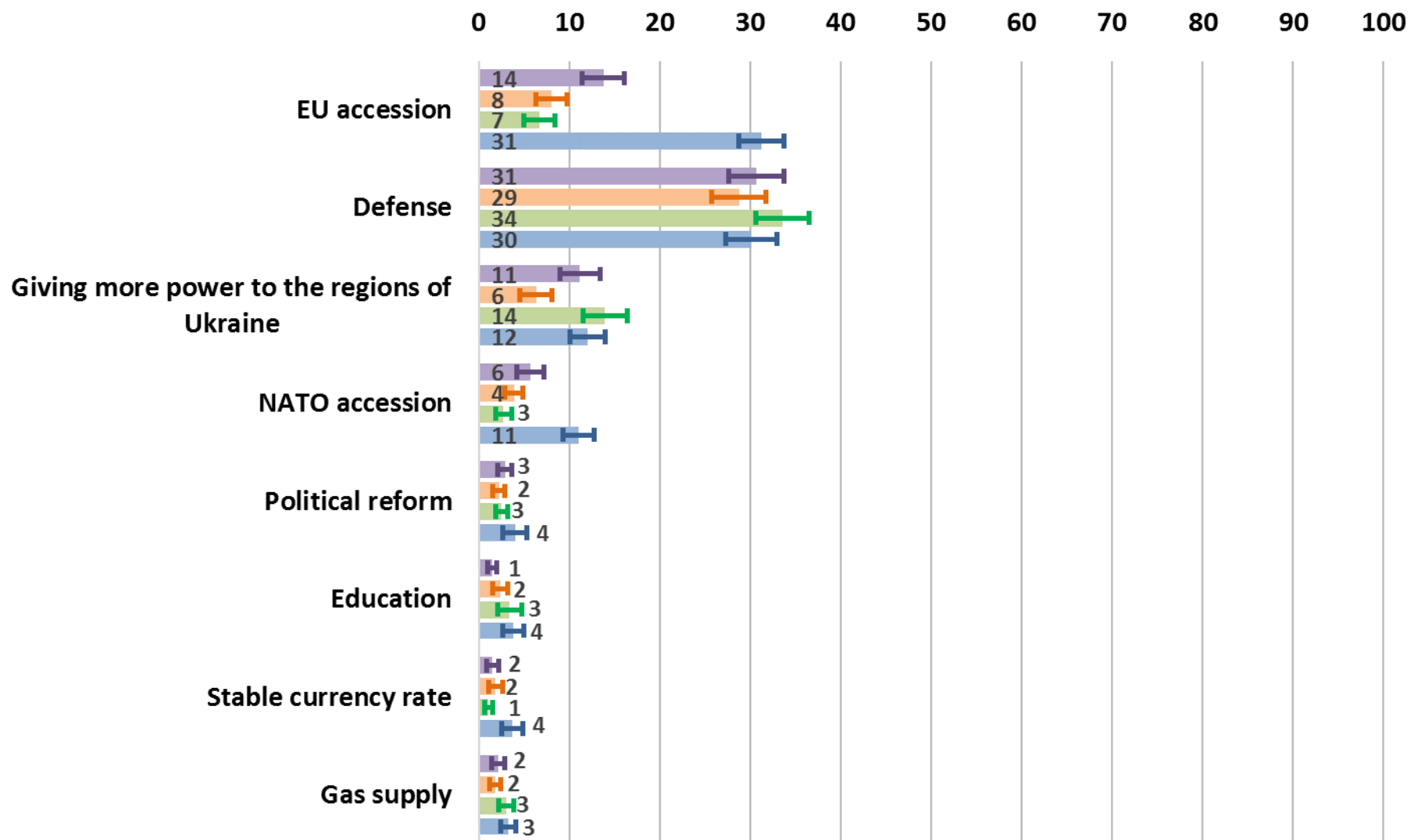
Issues, Reforms & Corruption

Most important national issues (q1) - (select up to three)



How has the situation changed in Ukraine since the Parliamentary elections in October 2014? "Better" only (q2) Part 1

December 2015 May 2016 December 2016 July 2017

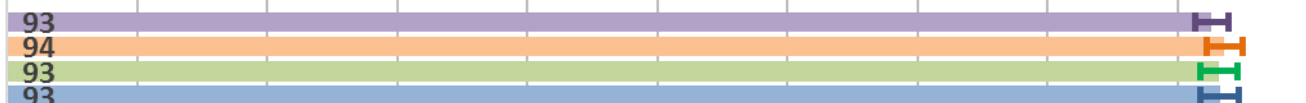


How has the situation changed in Ukraine since the Parliamentary elections in October 2014? "Worse" only (q2) Part 1

December 2015 May 2016 December 2016 July 2017

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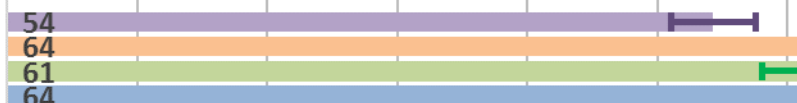
Rising prices



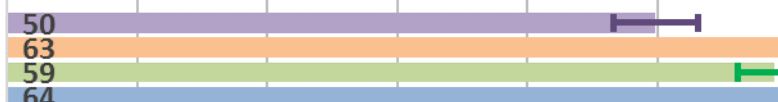
Pensions



Corruption



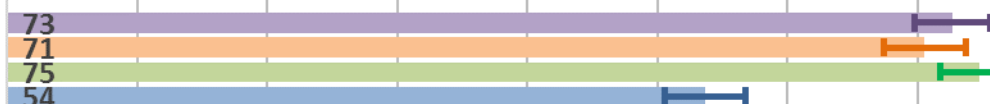
Health care



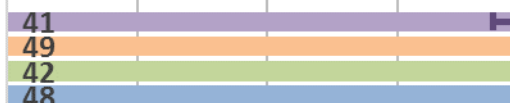
Employment



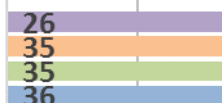
Stable currency rate



Conflict in Eastern Ukraine

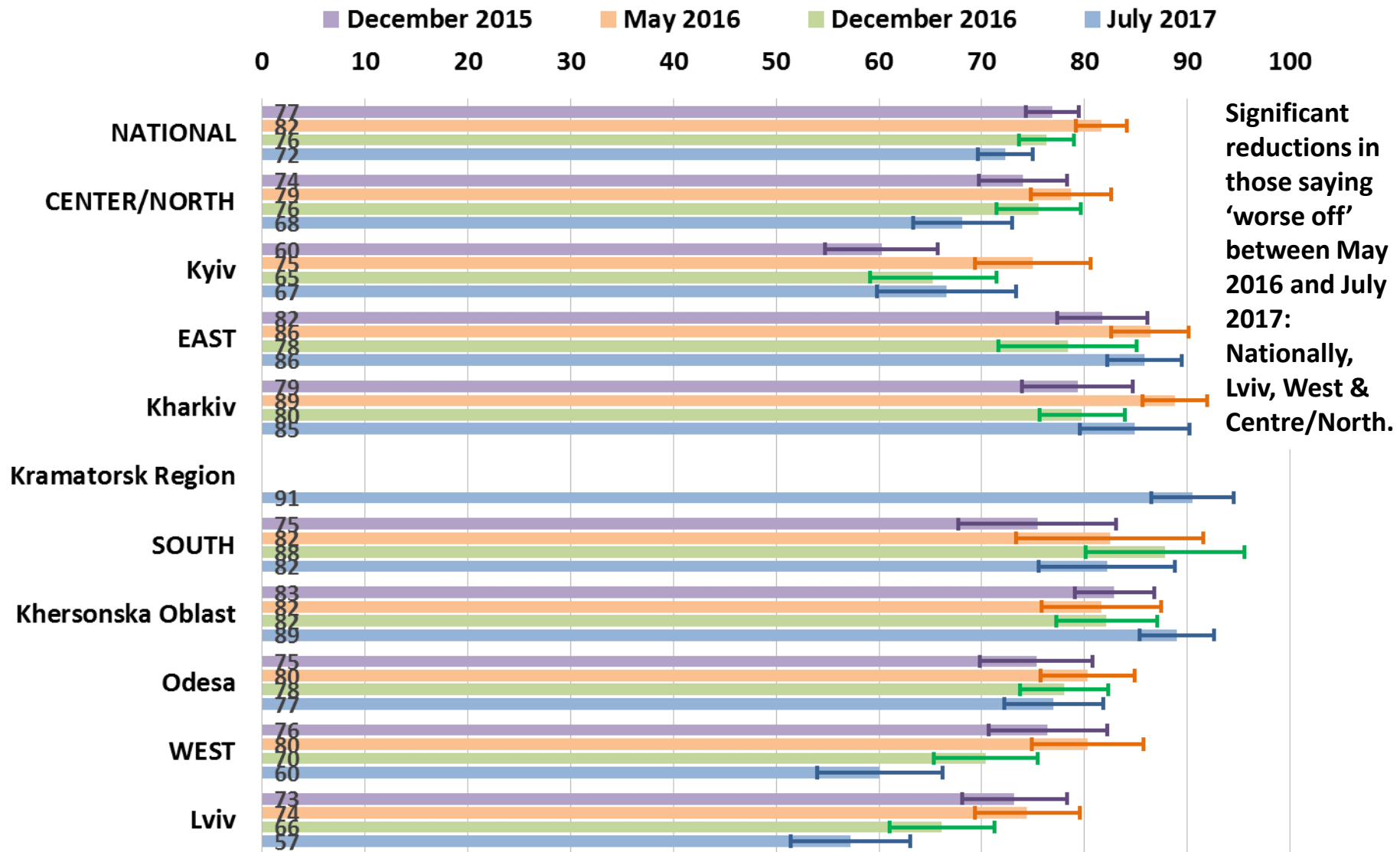


Education



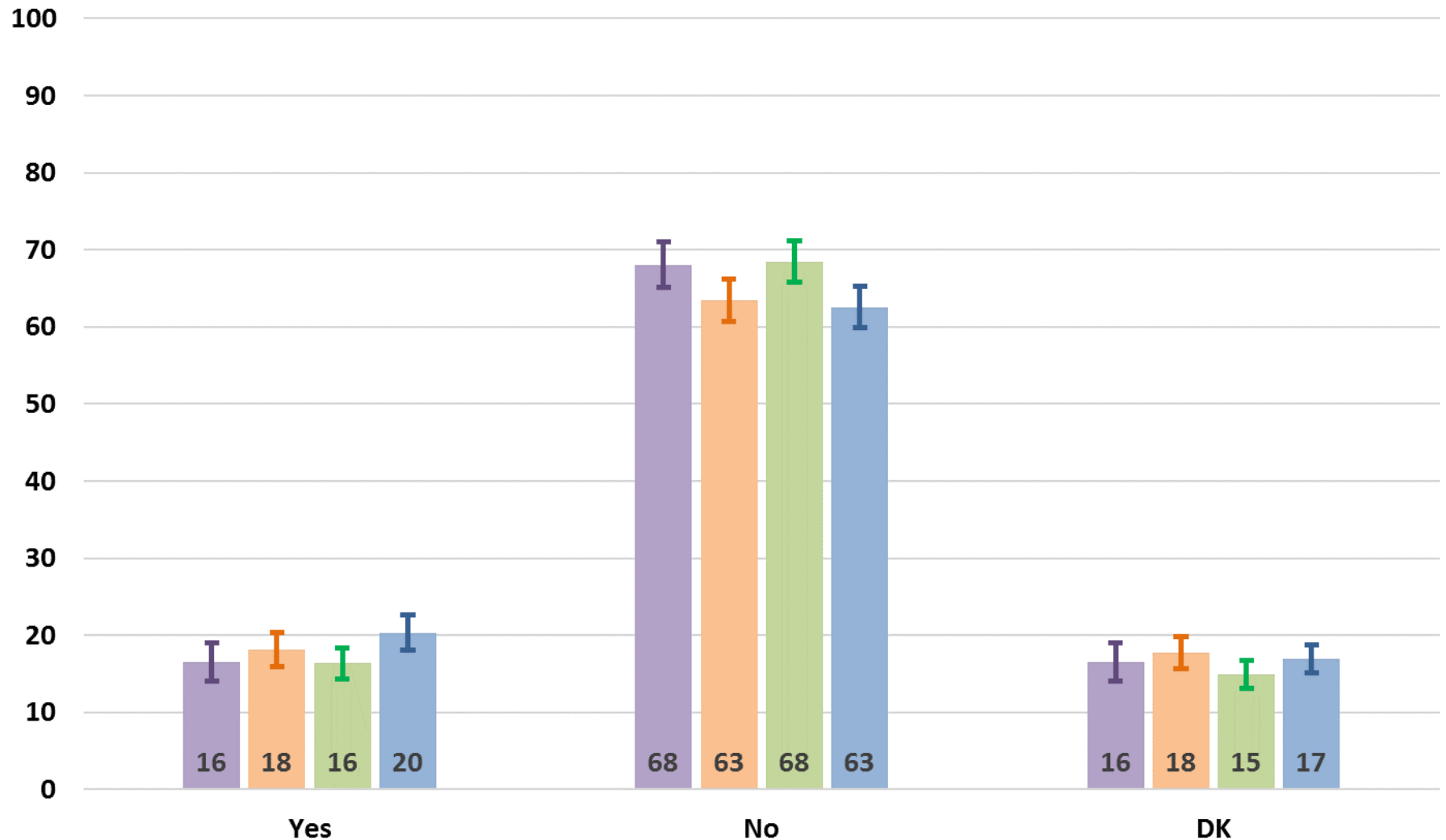
The number saying 'Employment' is worse has fallen in both of the last two surveys

Since the parliamentary elections in October 2014, would you say that in economic terms you and your family are...? "Worse off" only
(q25 X Settlement)

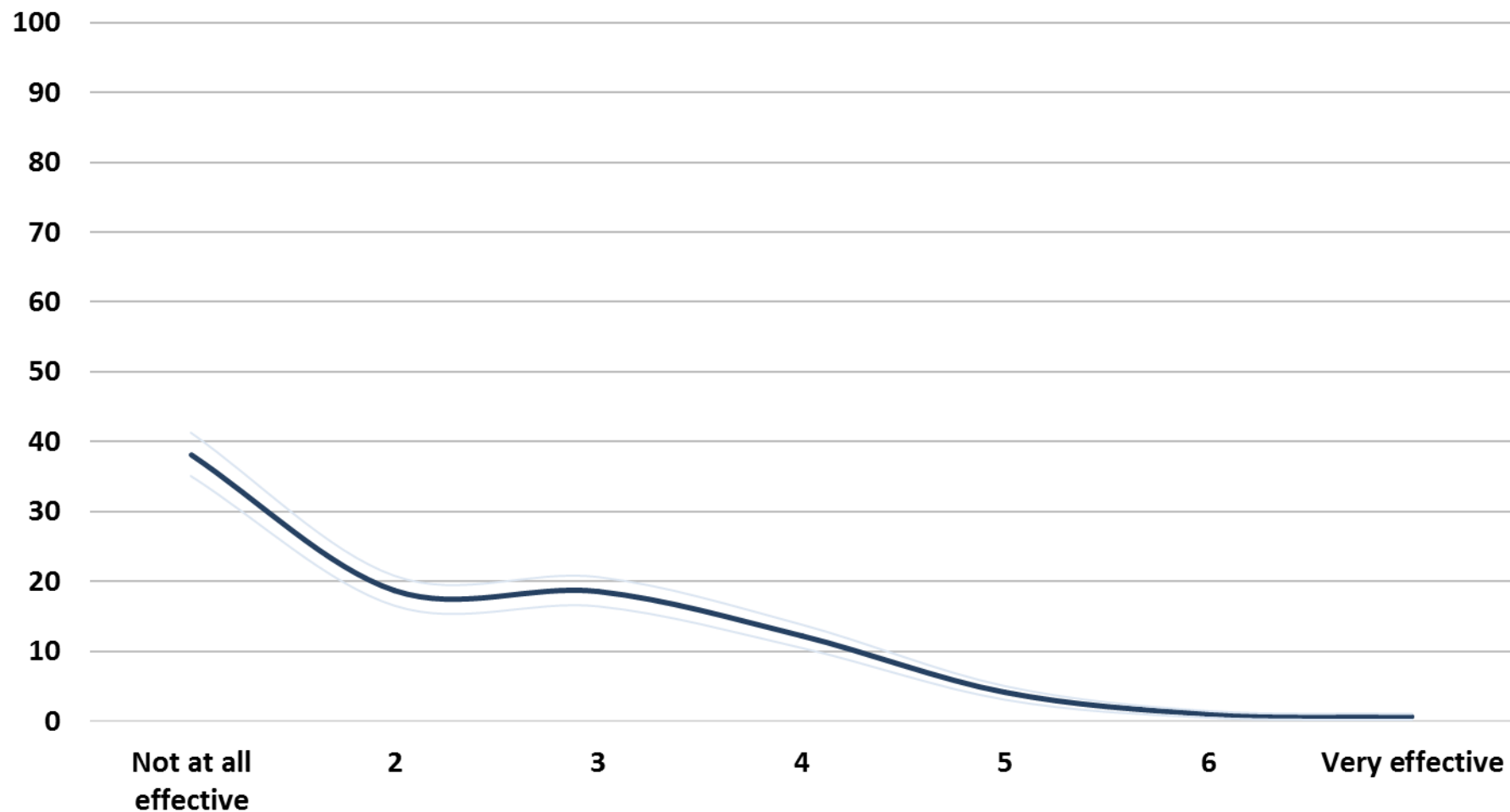


In your opinion, do you think the current government is committed to reform? (q7)

December 2015 May 2016 December 2016 July 2017

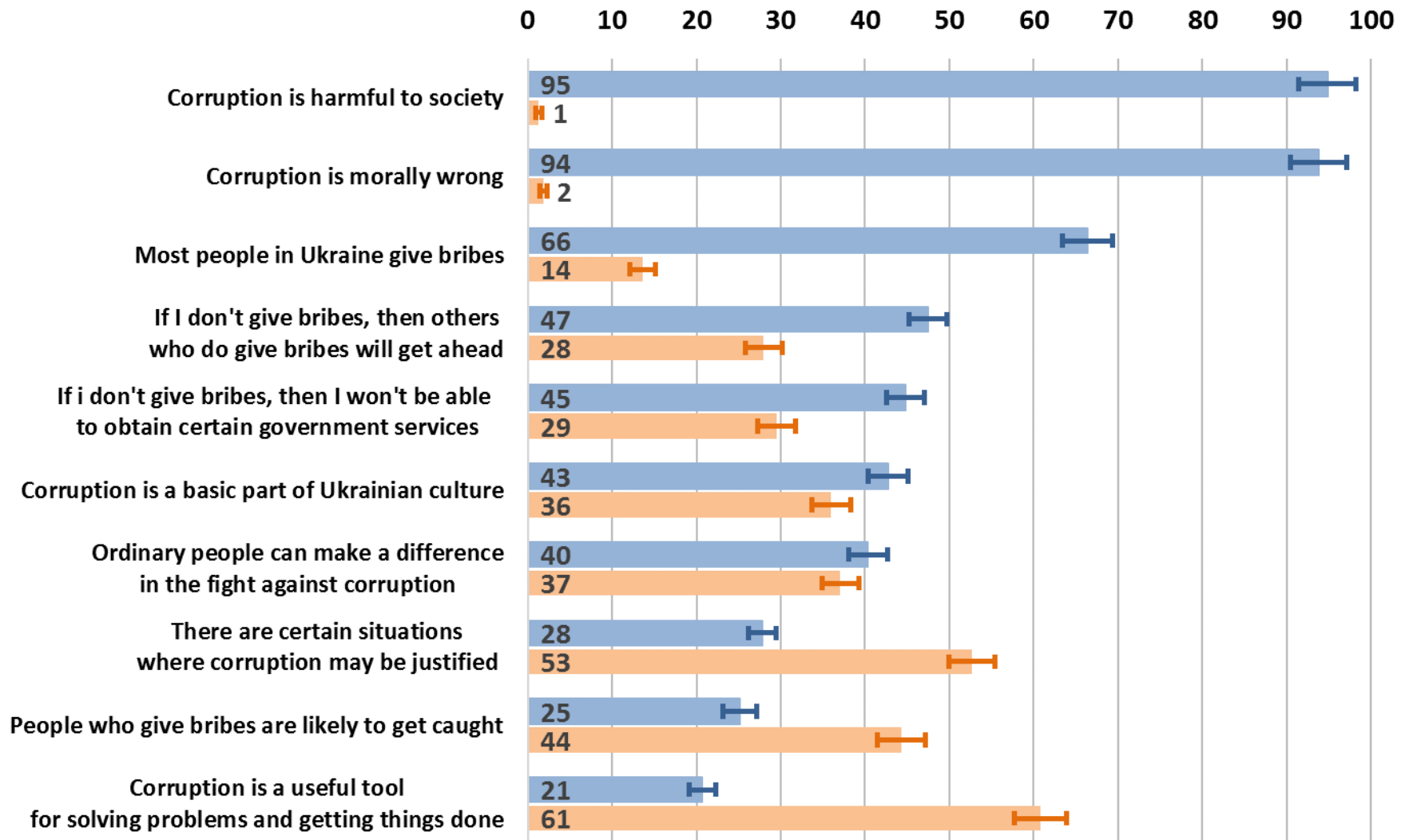


How effective are current anti-corruption efforts in Ukraine? (q11)



Do you agree or disagree with the following statements? (q67)

■ Agree ■ Disagree



Would you do each of the following? (q68)

■ Likely ■ Unlikely

0 10 20 30 40 50 60 70 80 90 100

Sign a petition asking the government to do more to fight corruption

46

41

Take part in a peaceful protest or demonstration against corruption

30

55

Report an incident of corruption to the state or an NGO

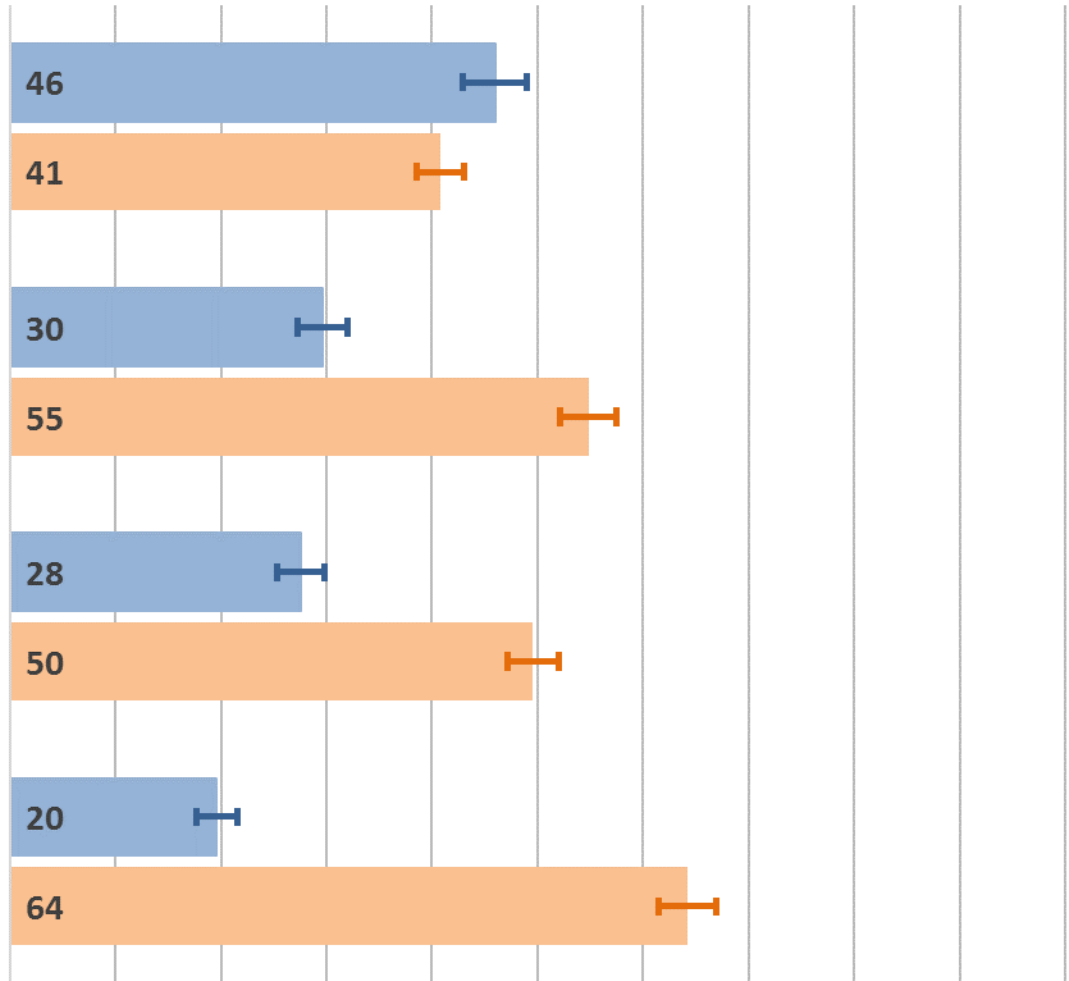
28

50

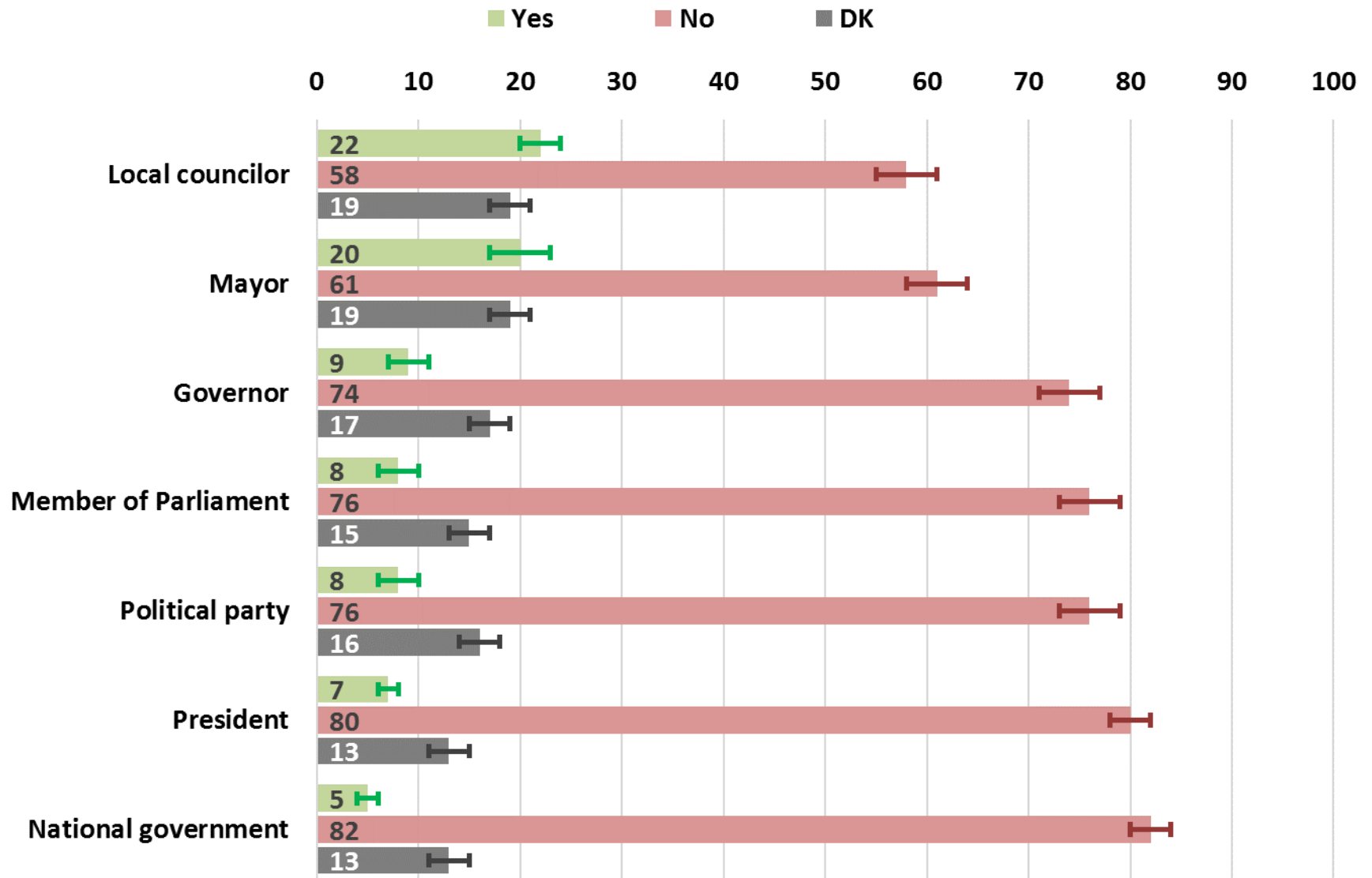
Become an active member of an organization that works to reduce corruption

20

64



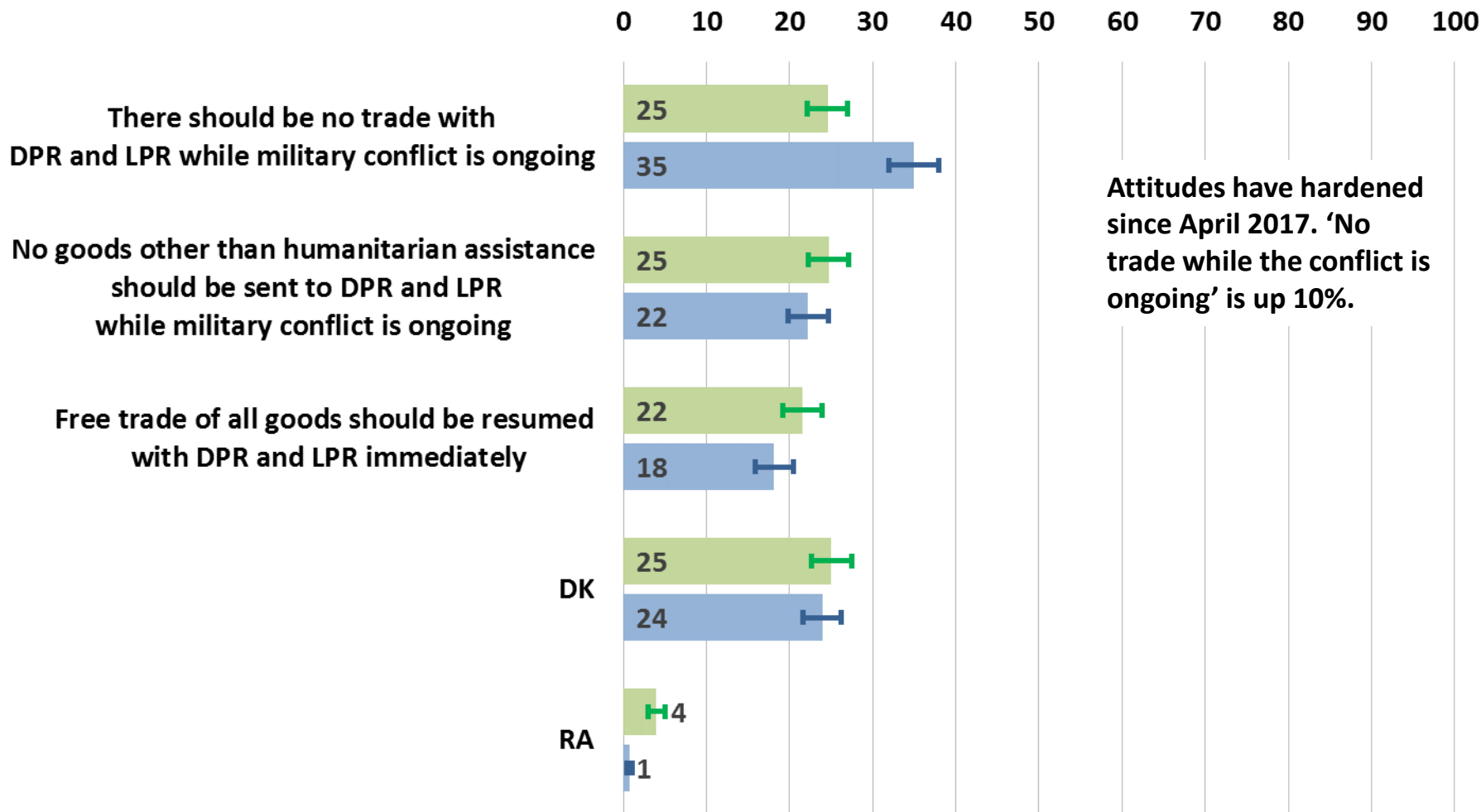
Are any of the following interested in hearing your opinions? (q77)



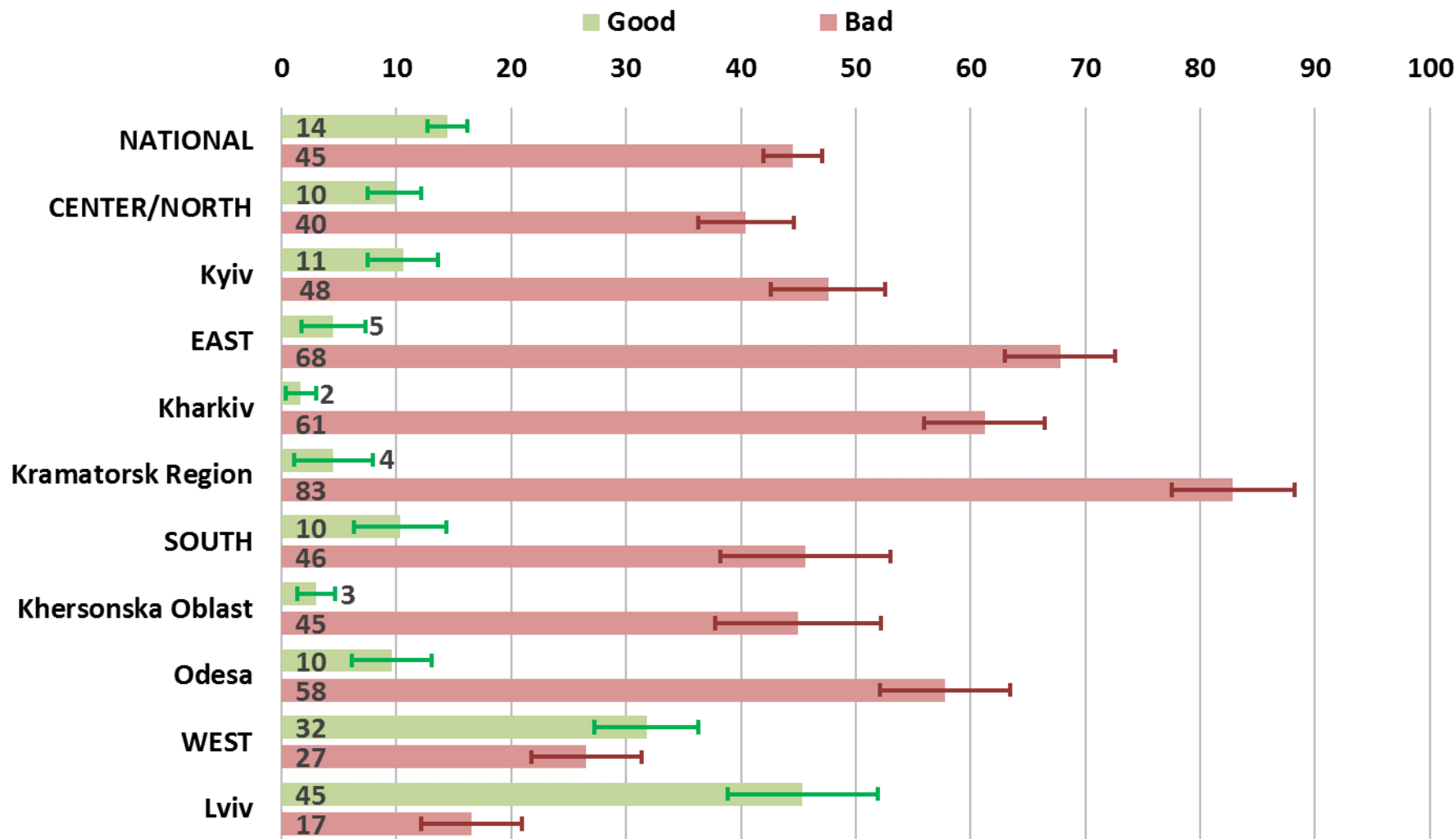
Topical issues

Several options have been suggested to regulate trade with the occupied territories in the future. Which of the following do you agree with most? (q55)

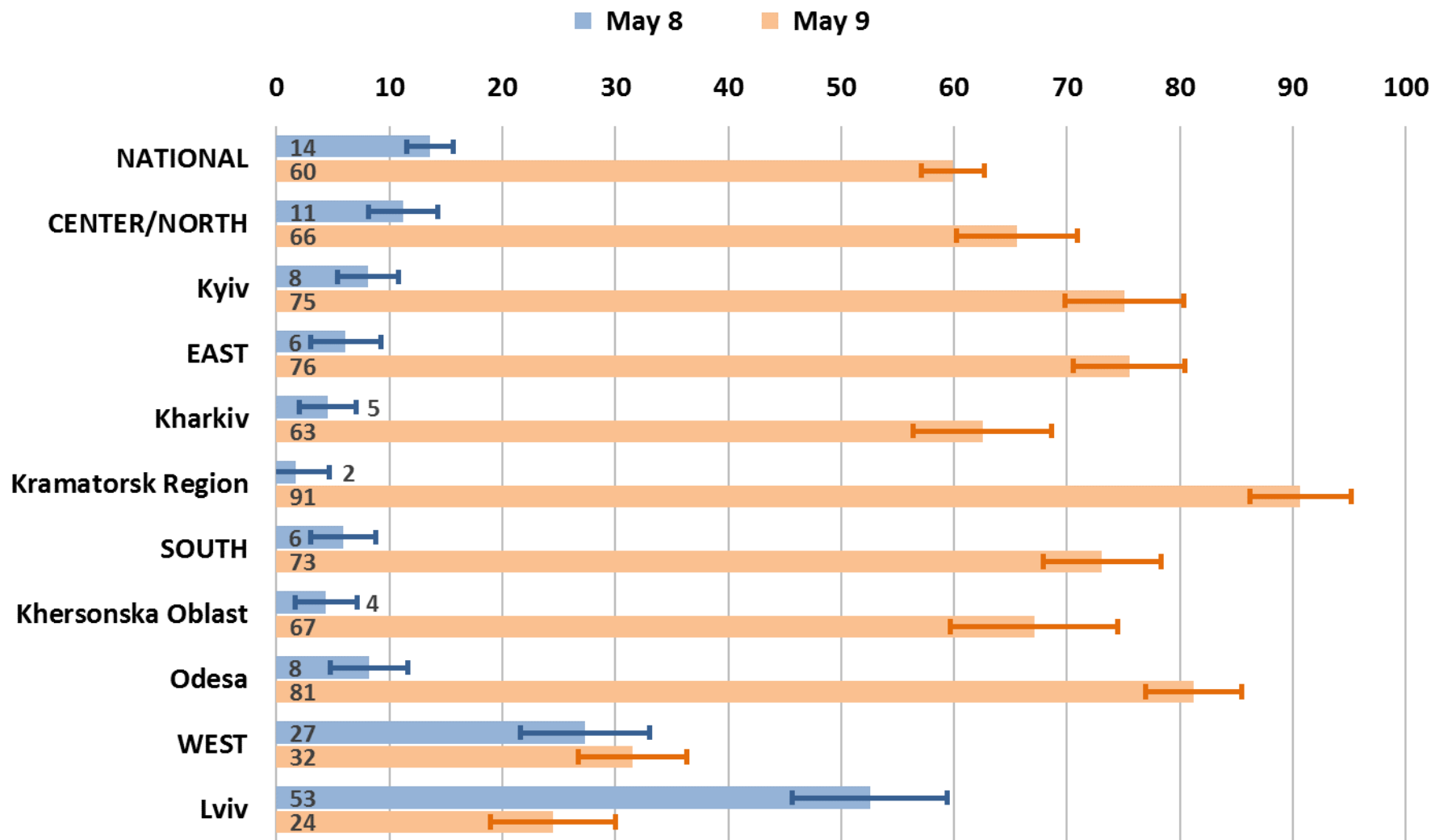
■ April 2017 ■ July 2017



On May 16, 2017 President Poroshenko has banned use of the Russian social media sites VKontakte and Odnoklassniki, the email service Mail.ru and the search engine company Yandex. In your opinion, is this good or bad for Ukraine? (q80 X Settlement)

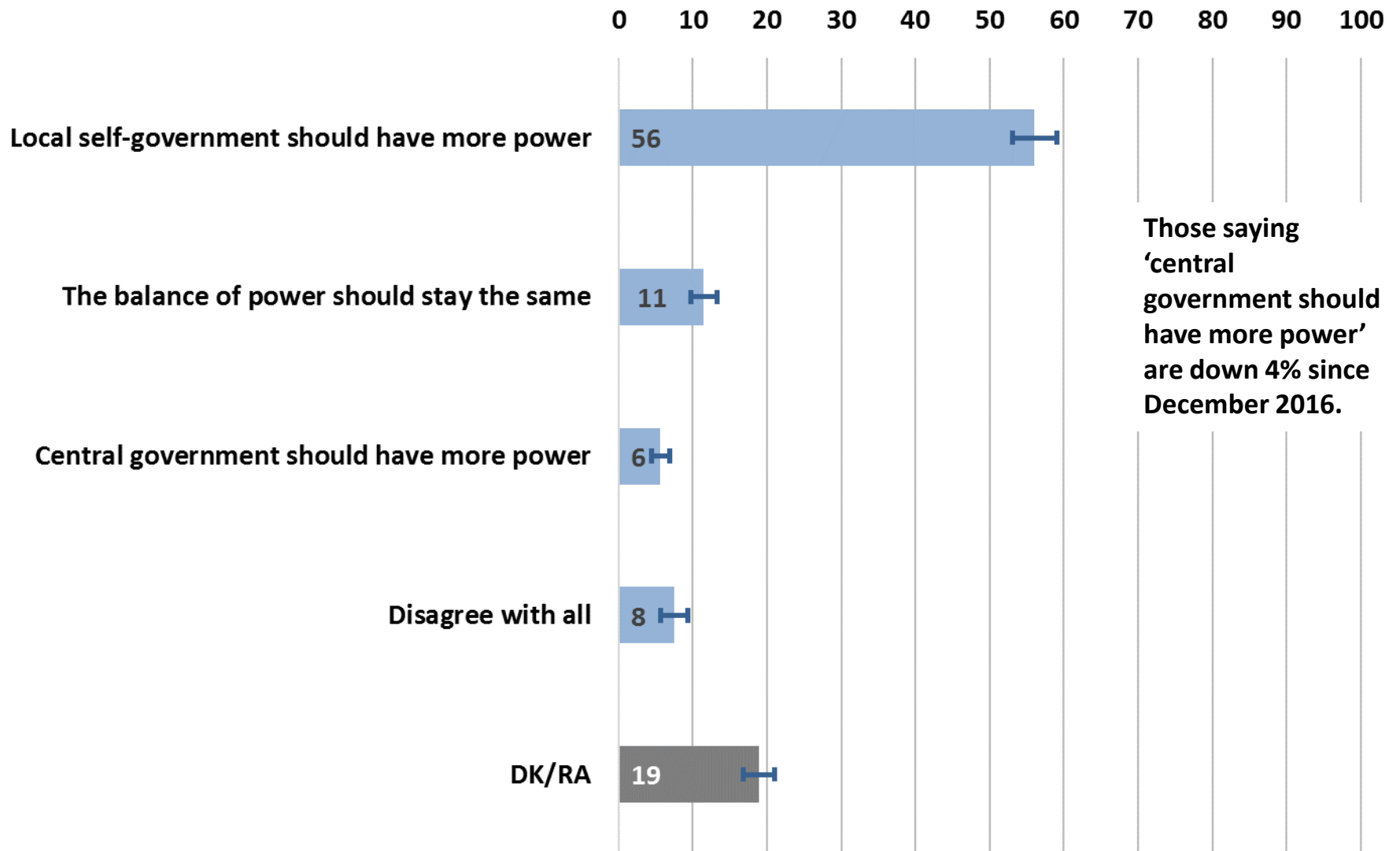


Many Western European countries celebrate the end of World War II on Victory in Europe Day, which is on May 8. Russia and other post-soviet countries celebrate the end of World War II on May 9. On which day should Ukraine celebrate the end of World War II? (q81 X Settlement)

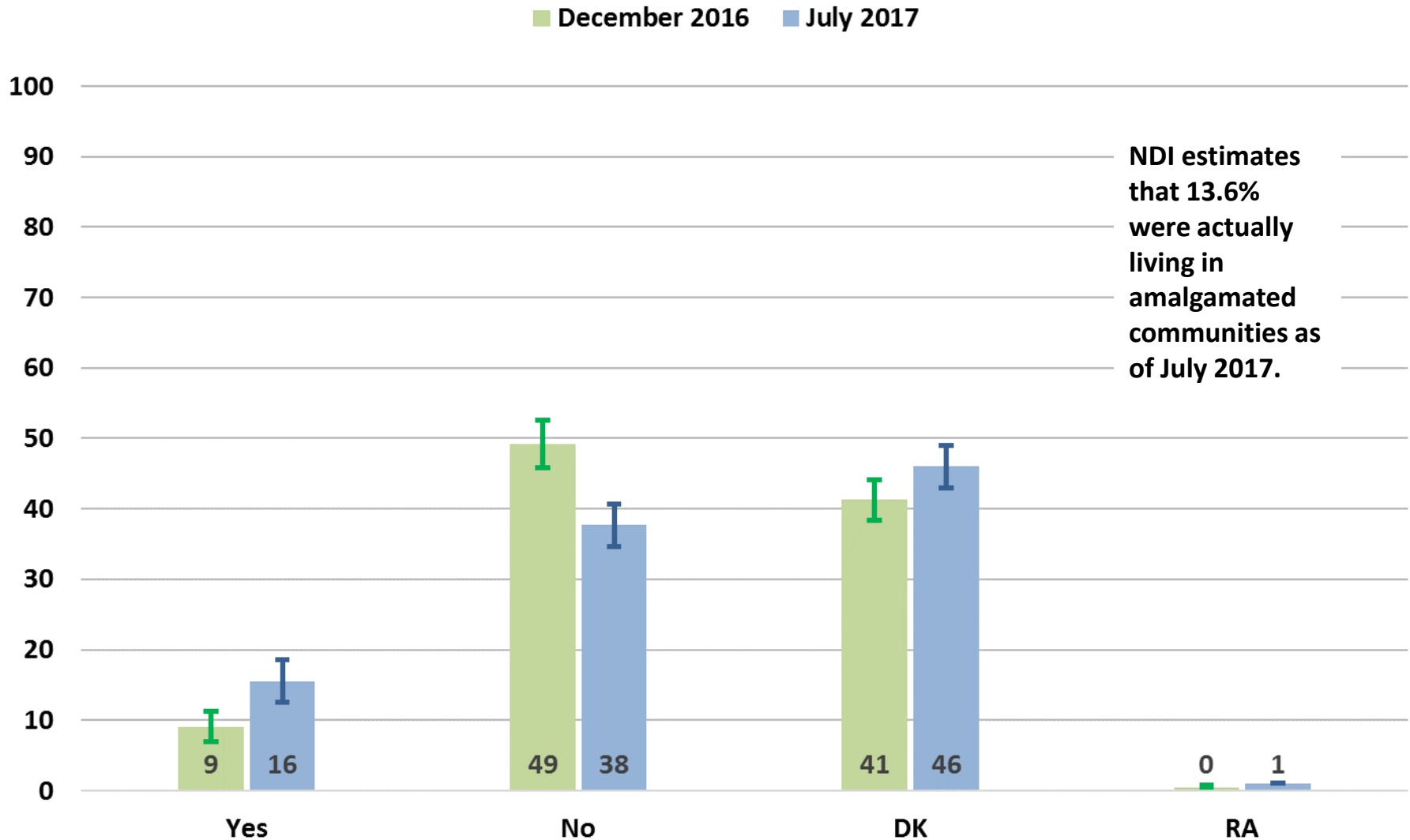


Decentralisation

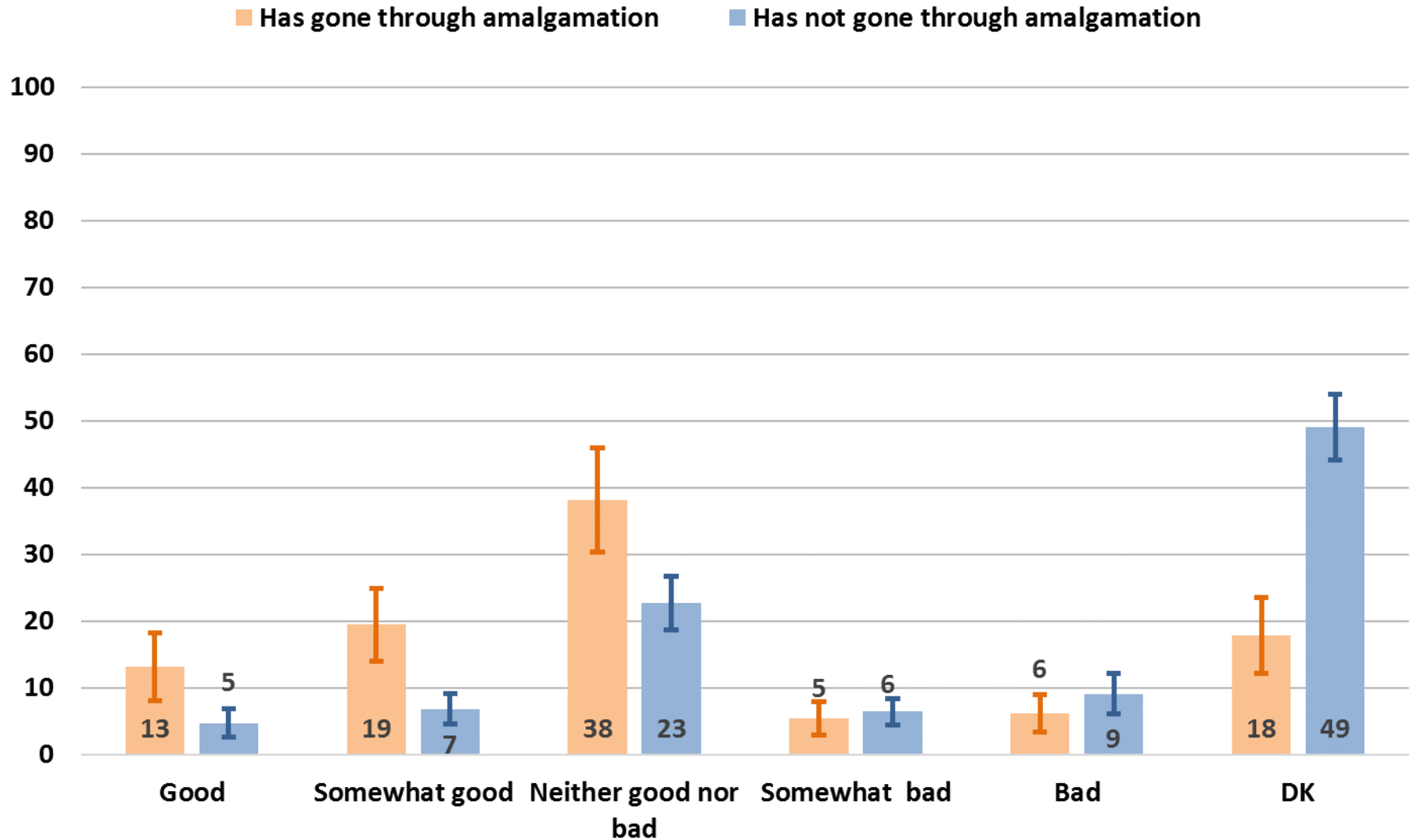
Which of the following do you agree with most? (q14)



Since July of 2015, many communities in Ukraine have gone through the amalgamation process. Has your community gone through amalgamation process? (q15)

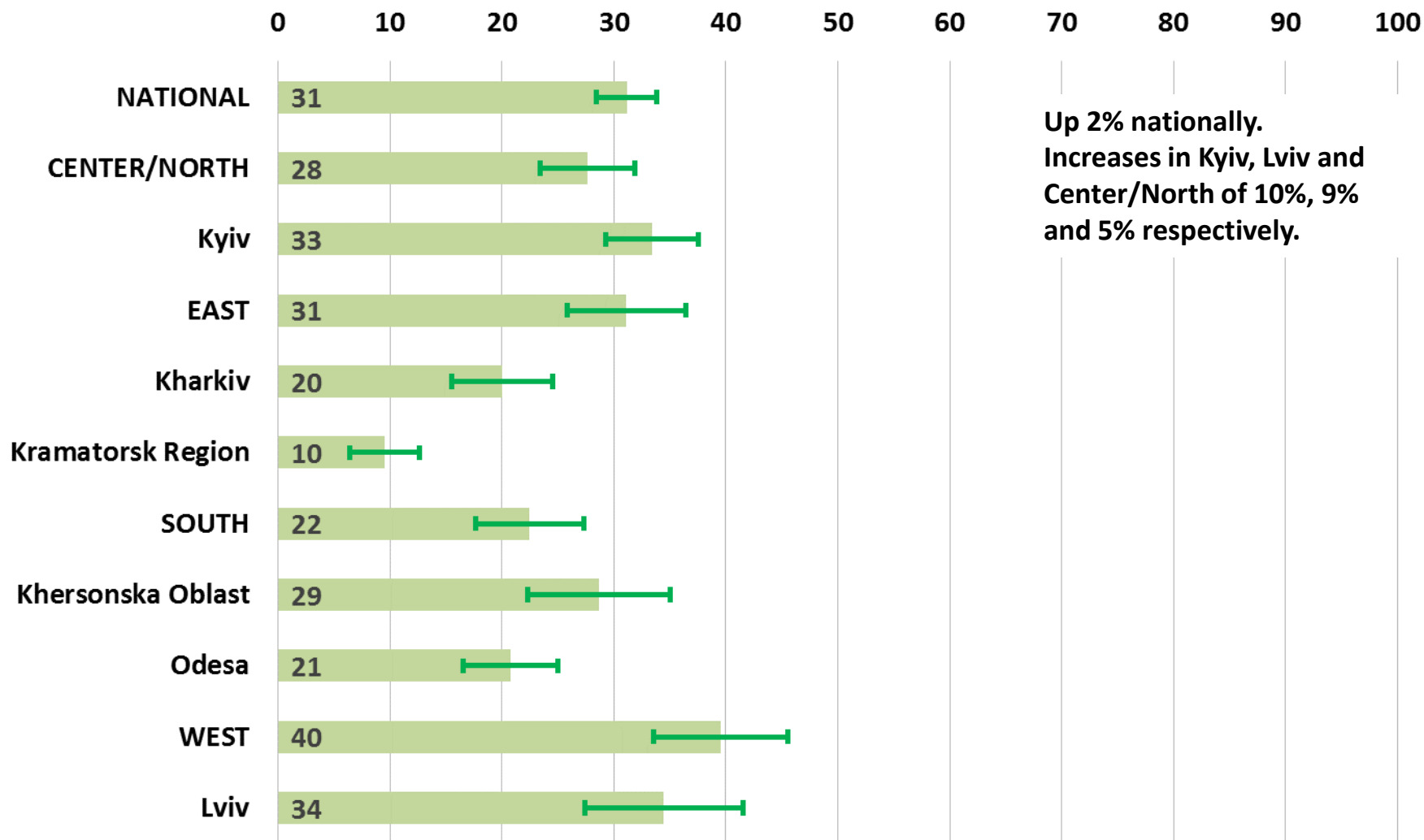


Since July of 2015, many communities in Ukraine have gone through the amalgamation process. How would you evaluate the impact?
(q16/q17)



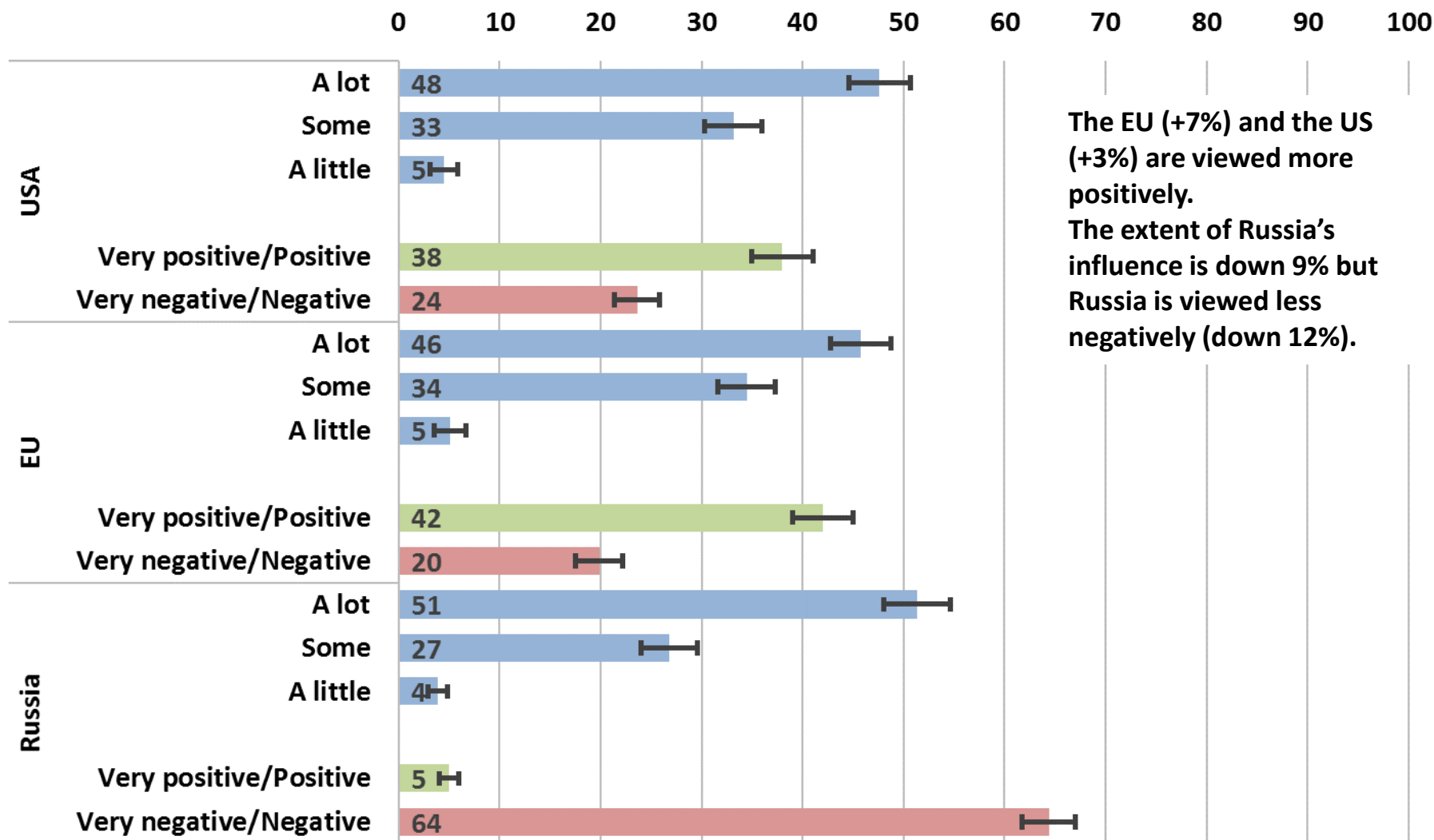
If you were given an opportunity to participate in the budget setting process in your community, would you take part?

"Yes" only (q12 X Settlement)



International Relations and the Conflict

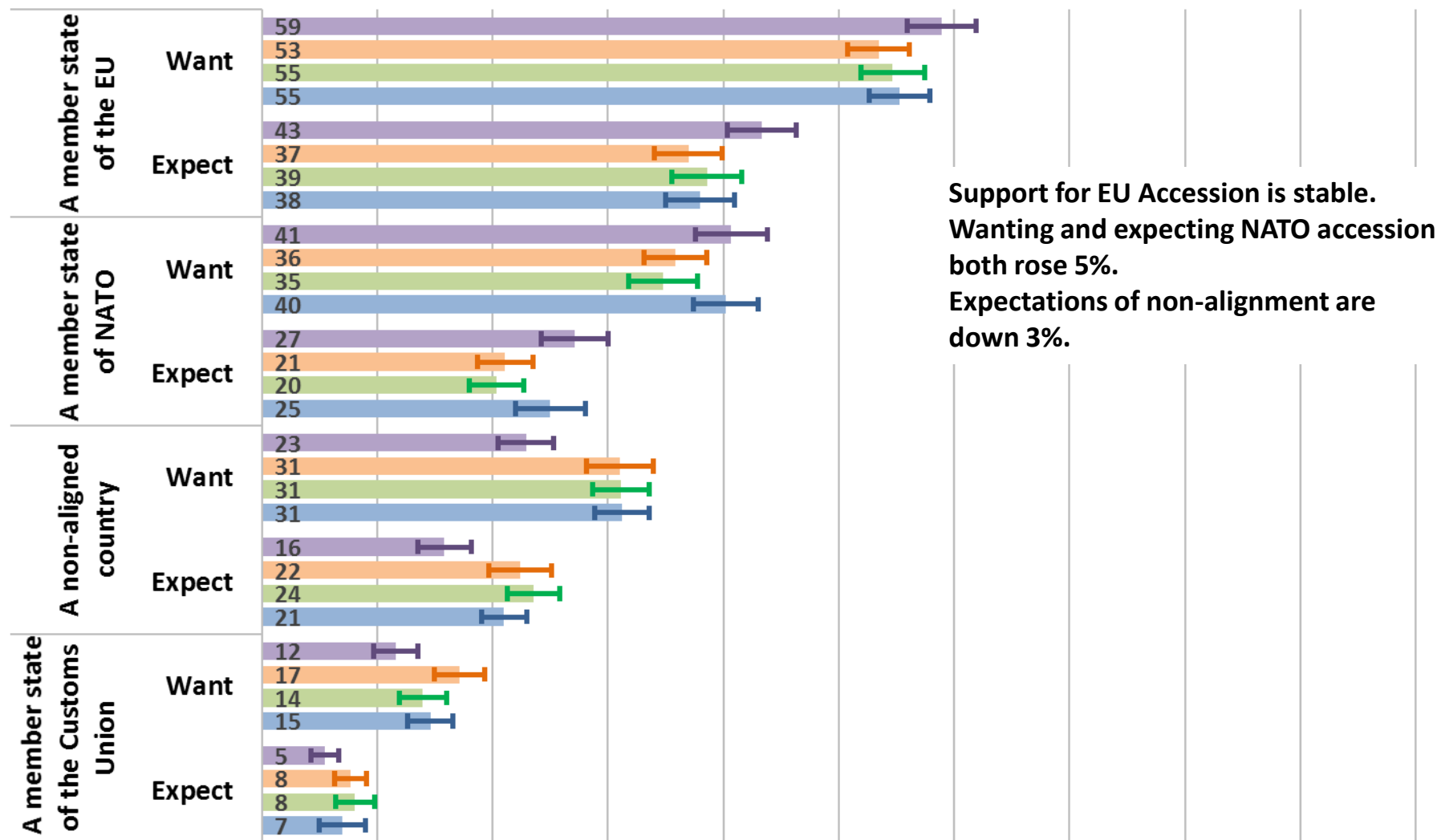
How much influence, if any, do the following have in determining Ukraine's future? (q50) Is the influence...? (q51)



By 2020, do you want/expect Ukraine to be...? (q48/q49)

December 2015 May 2016 December 2016 July 2017

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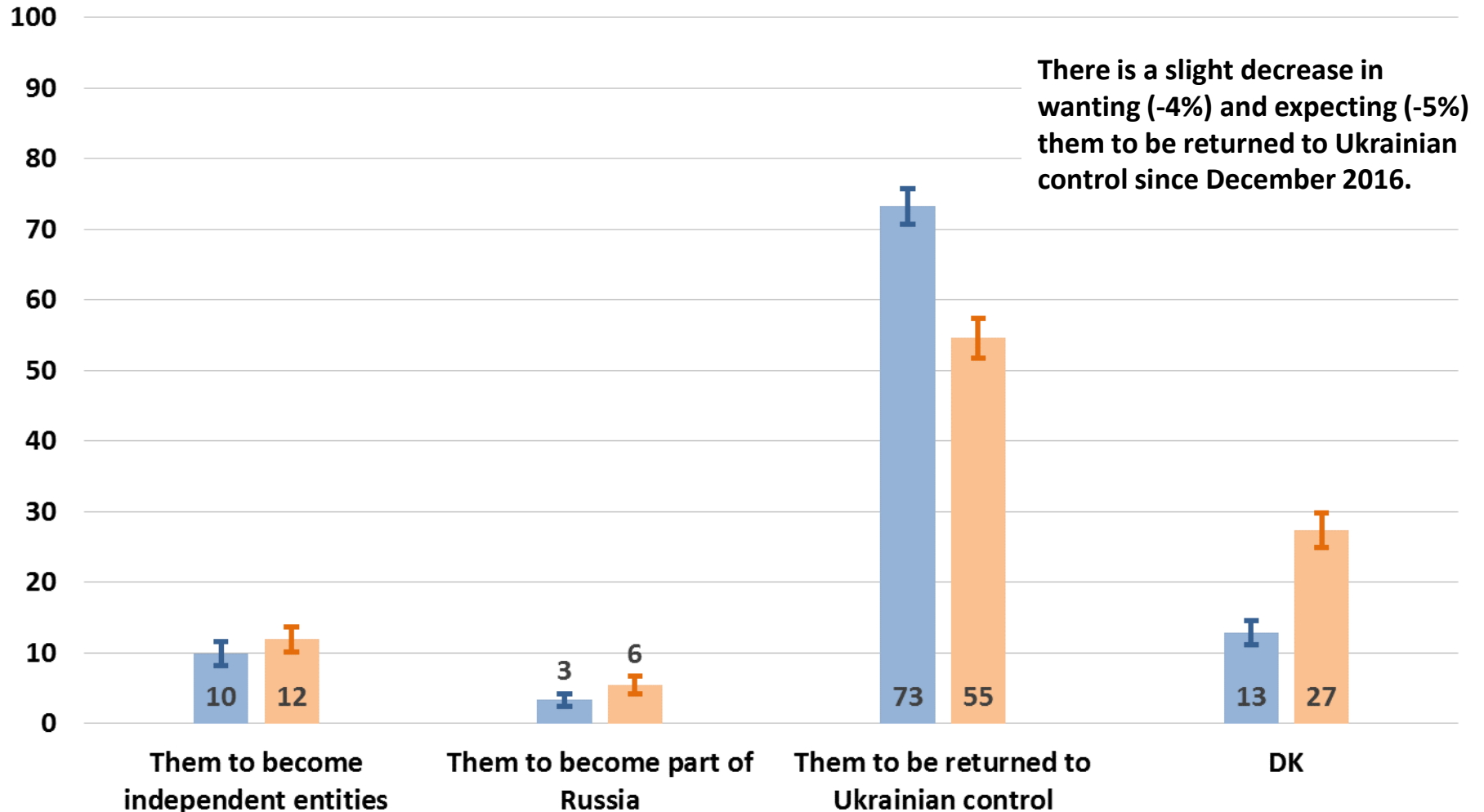


Support for EU Accession is stable.
Wanting and expecting NATO accession both rose 5%.
Expectations of non-alignment are down 3%.

What would you like/expect for the future of those parts of Donbas that are not under Ukrainian control? (q53/q54)

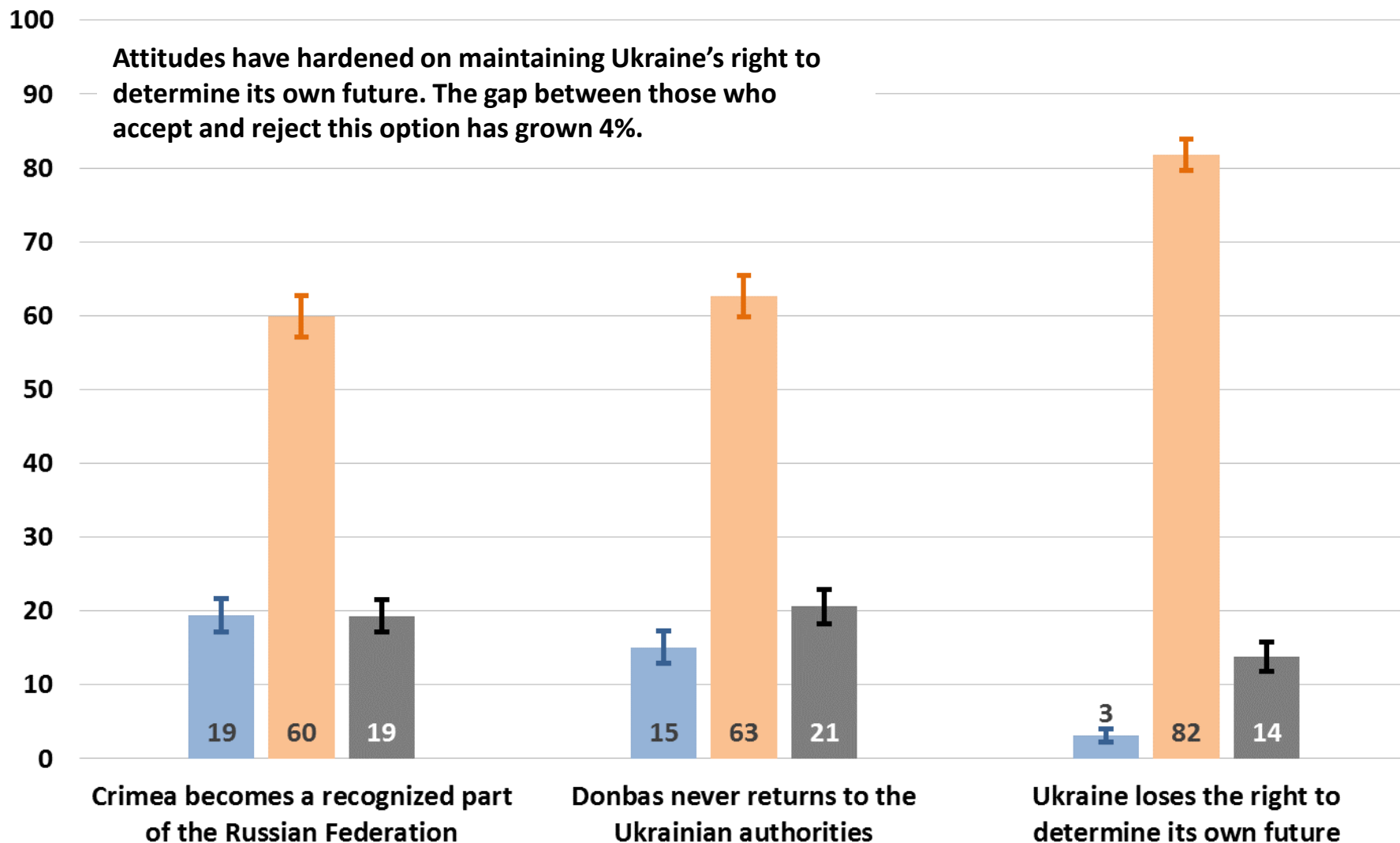
Like

Expect



Which, if any, of the following would you accept as the price for peace? (q57)

■ Yes ■ No ■ DK



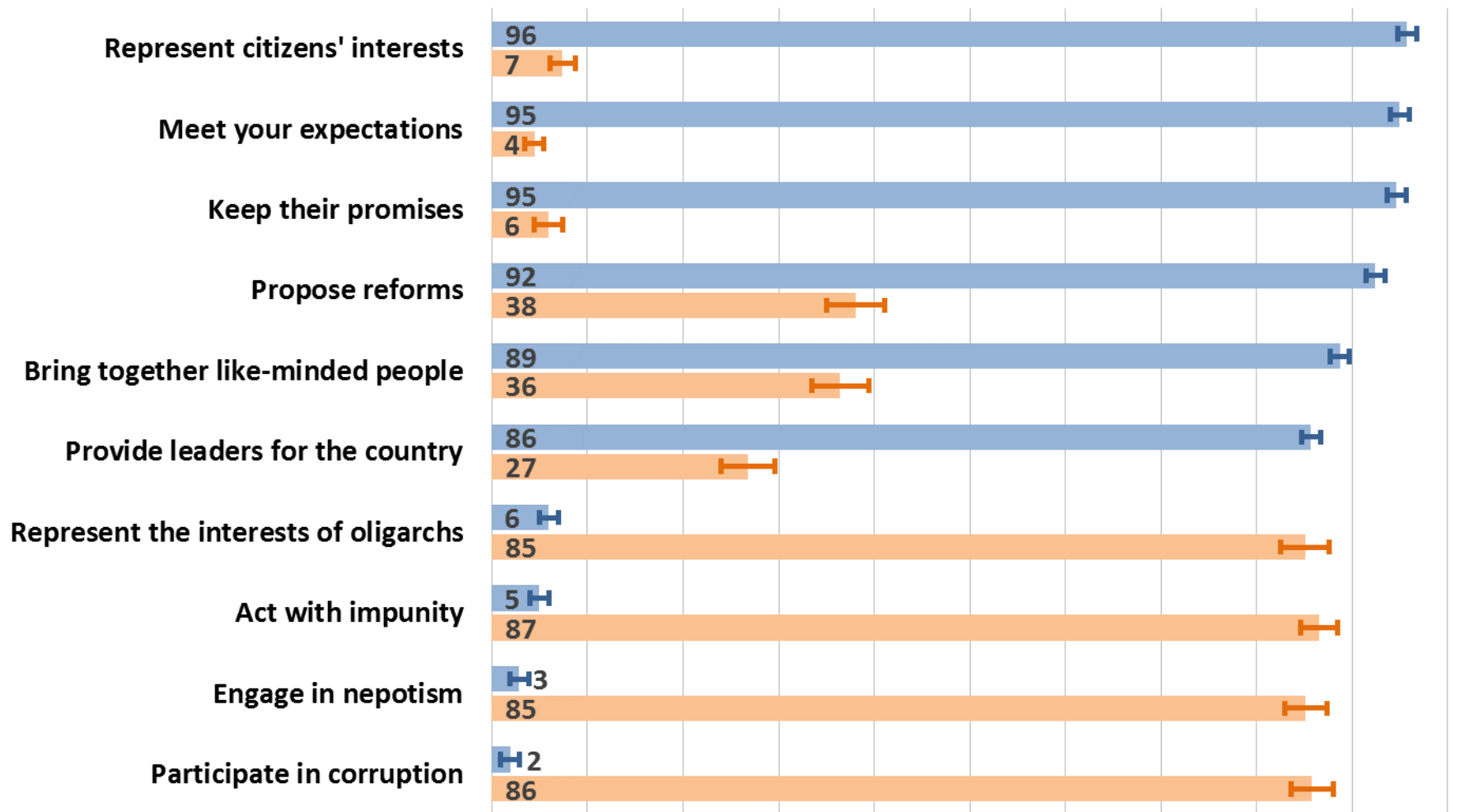
Political Parties and Voting Behavior

Do political parties currently do any of the following? What would you like them to do? (q70/q71)

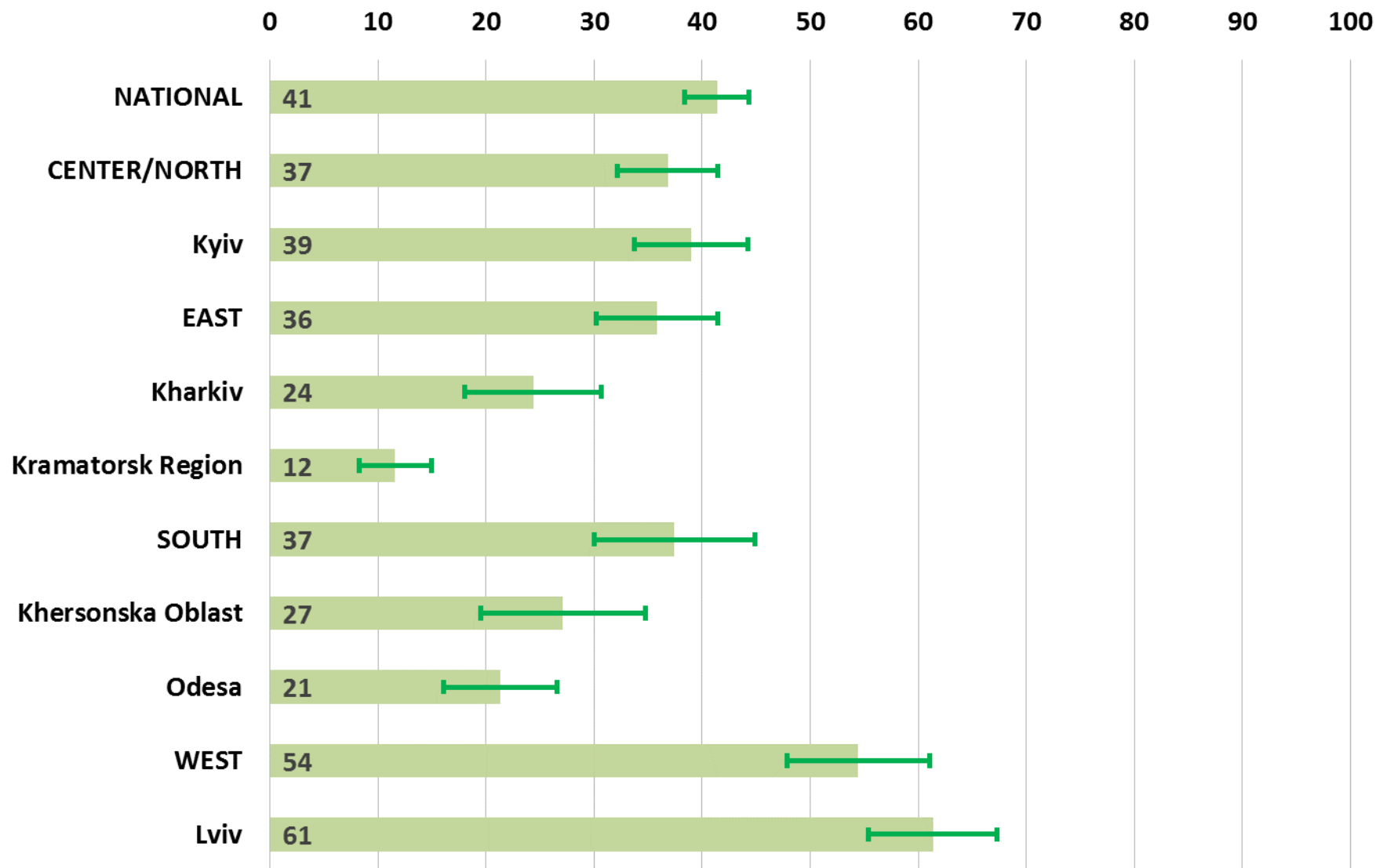
Should do Doing now

*85% of Ukrainians
like ice-cream

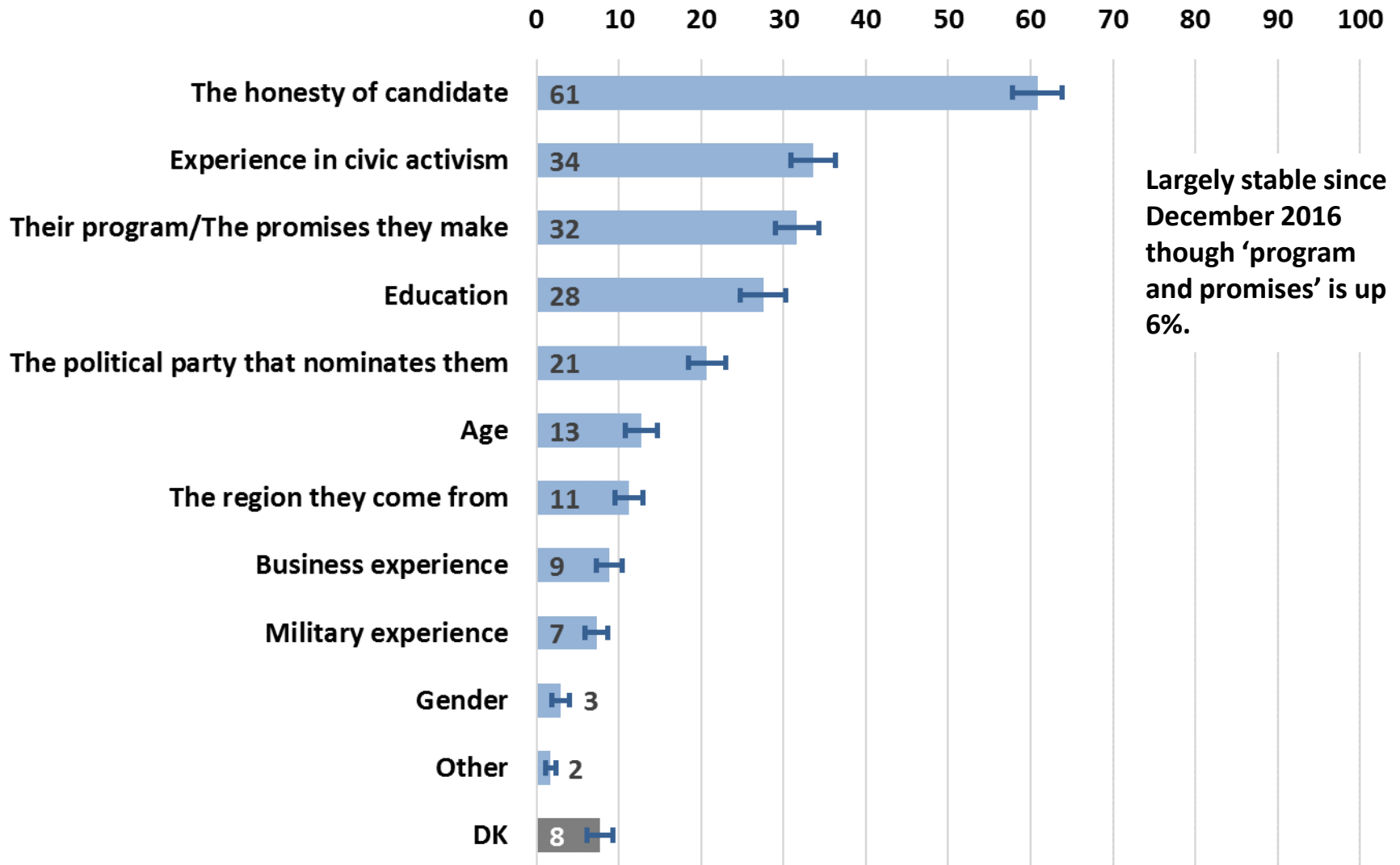
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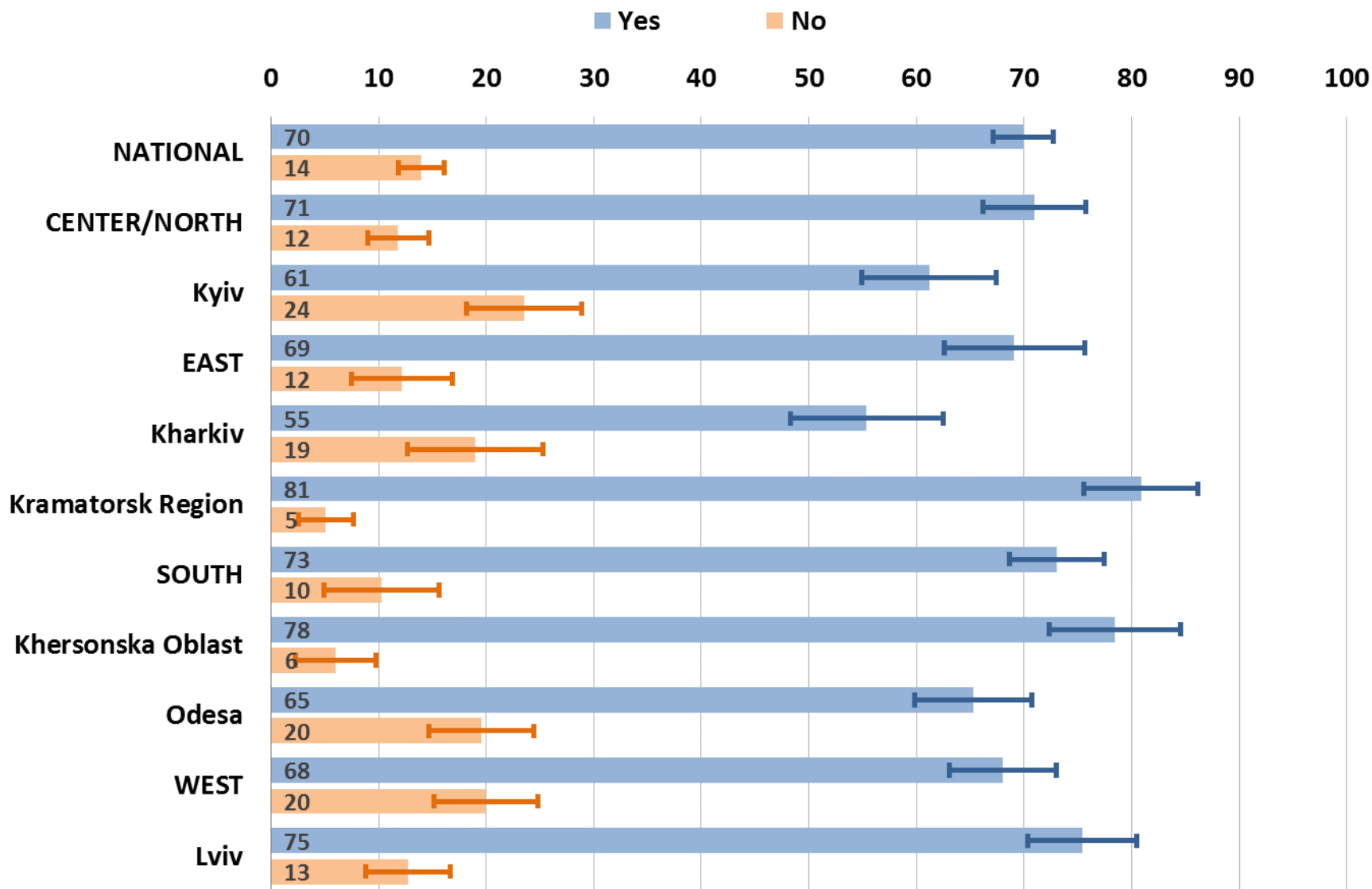
Would you like regular reports from political parties in your area about their activities? "Yes" only (q30 X Settlement)



**When deciding which candidate to vote for in the next
parliamentary elections, what is important to you? (q13)**
(select up to three)

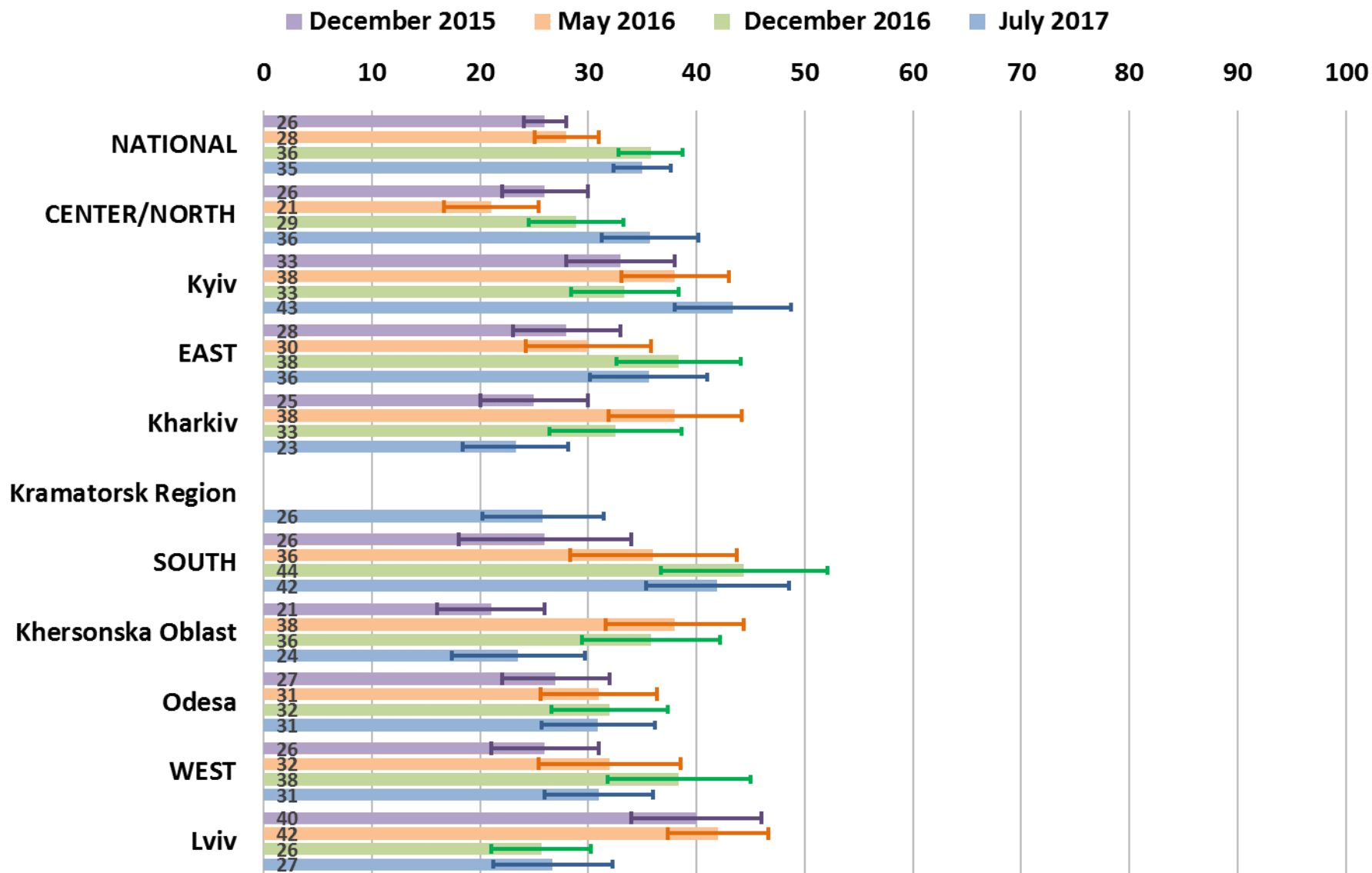


Do you think IDPs should be able to vote where they currently reside in all types of elections? (q62 X Settlement)



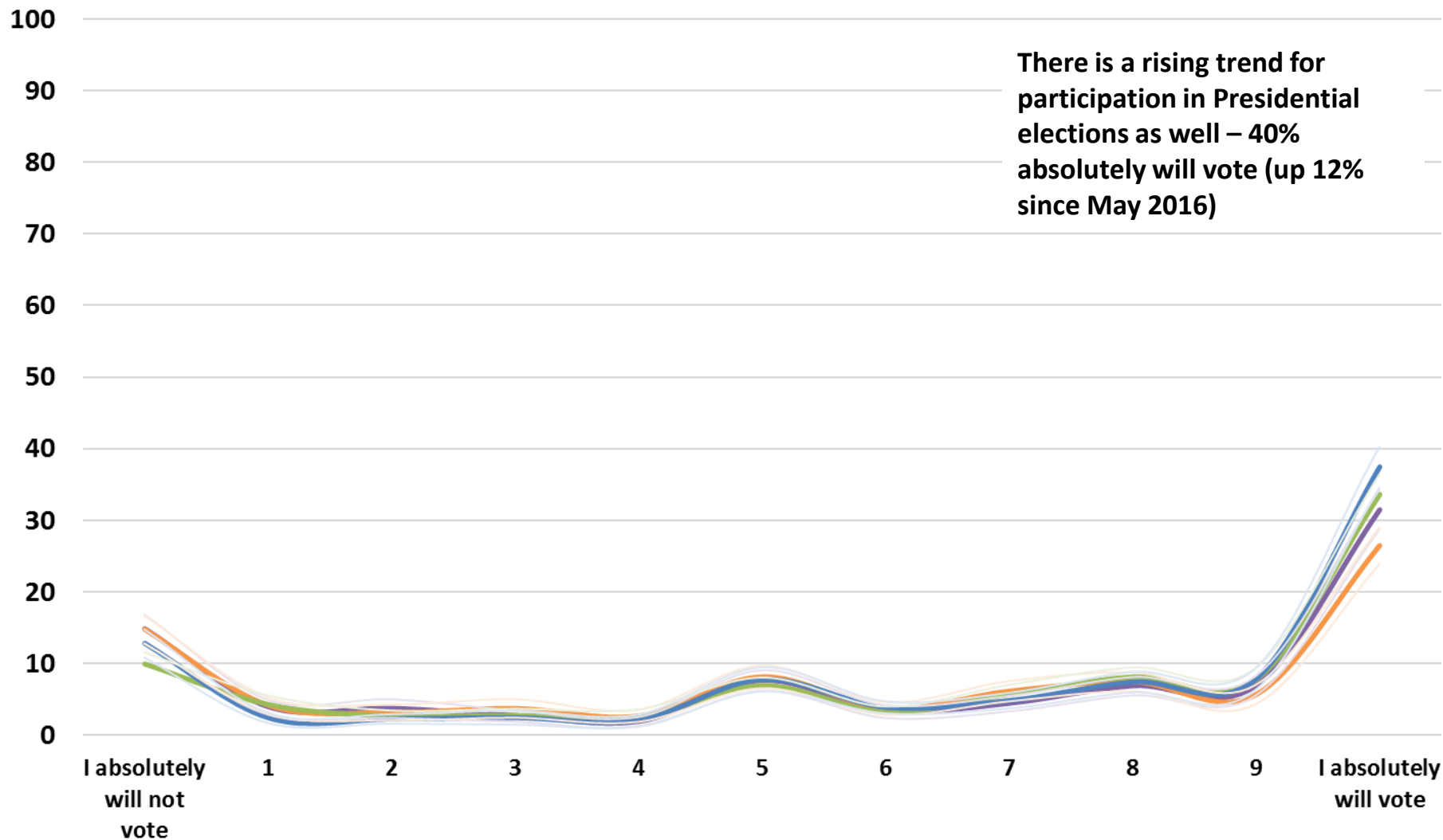
Do you want early Parliamentary elections to be held?

"Yes" only (q39 X Settlement)



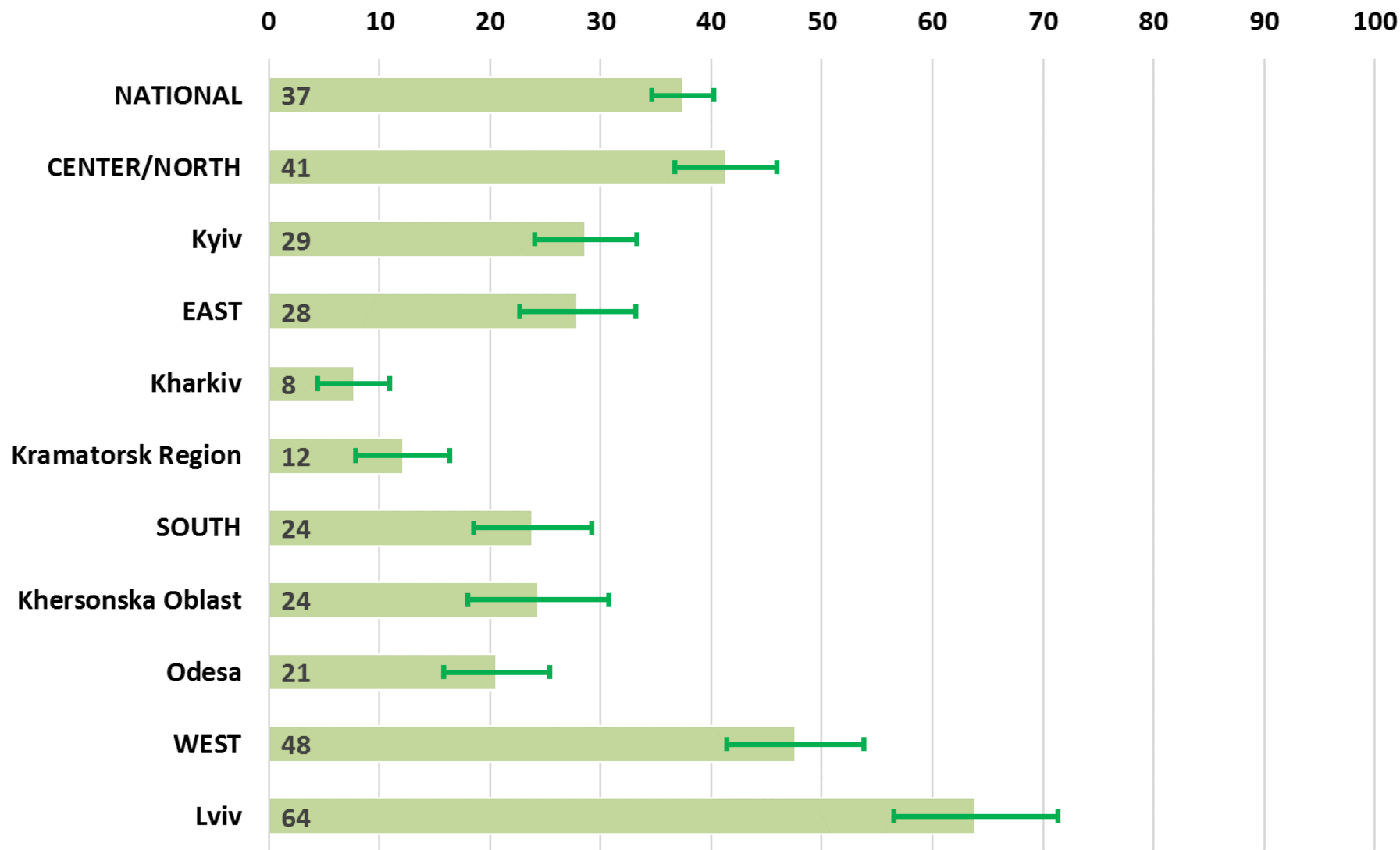
If parliamentary elections were held tomorrow, would you vote? (q40)

December 2015 May 2016 December 2016 July 2017



If parliamentary elections were held tomorrow, would you vote?

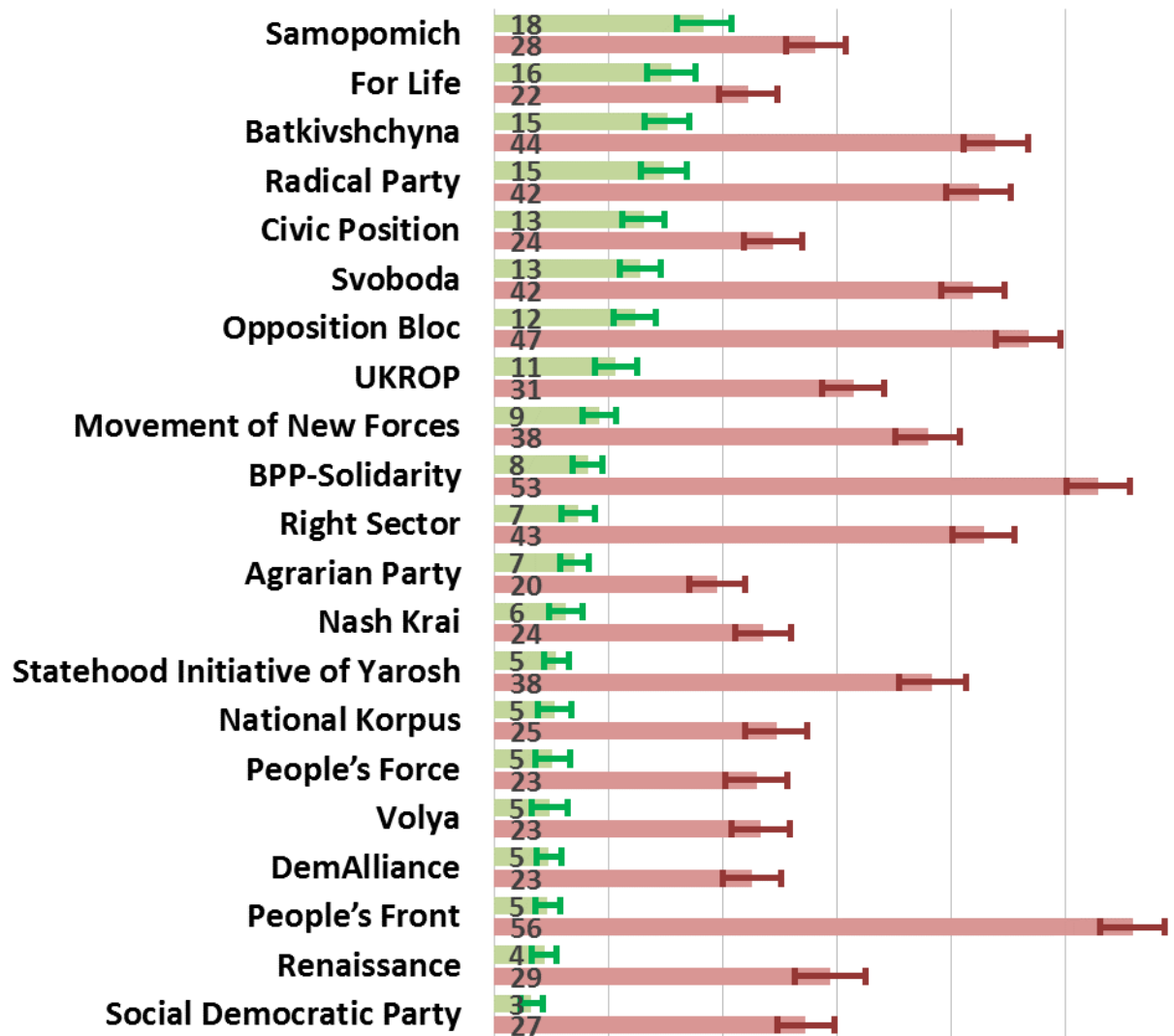
"I absolutely will vote" only (q40 X Settlement)



What is your attitude toward the following parties today? (q36)

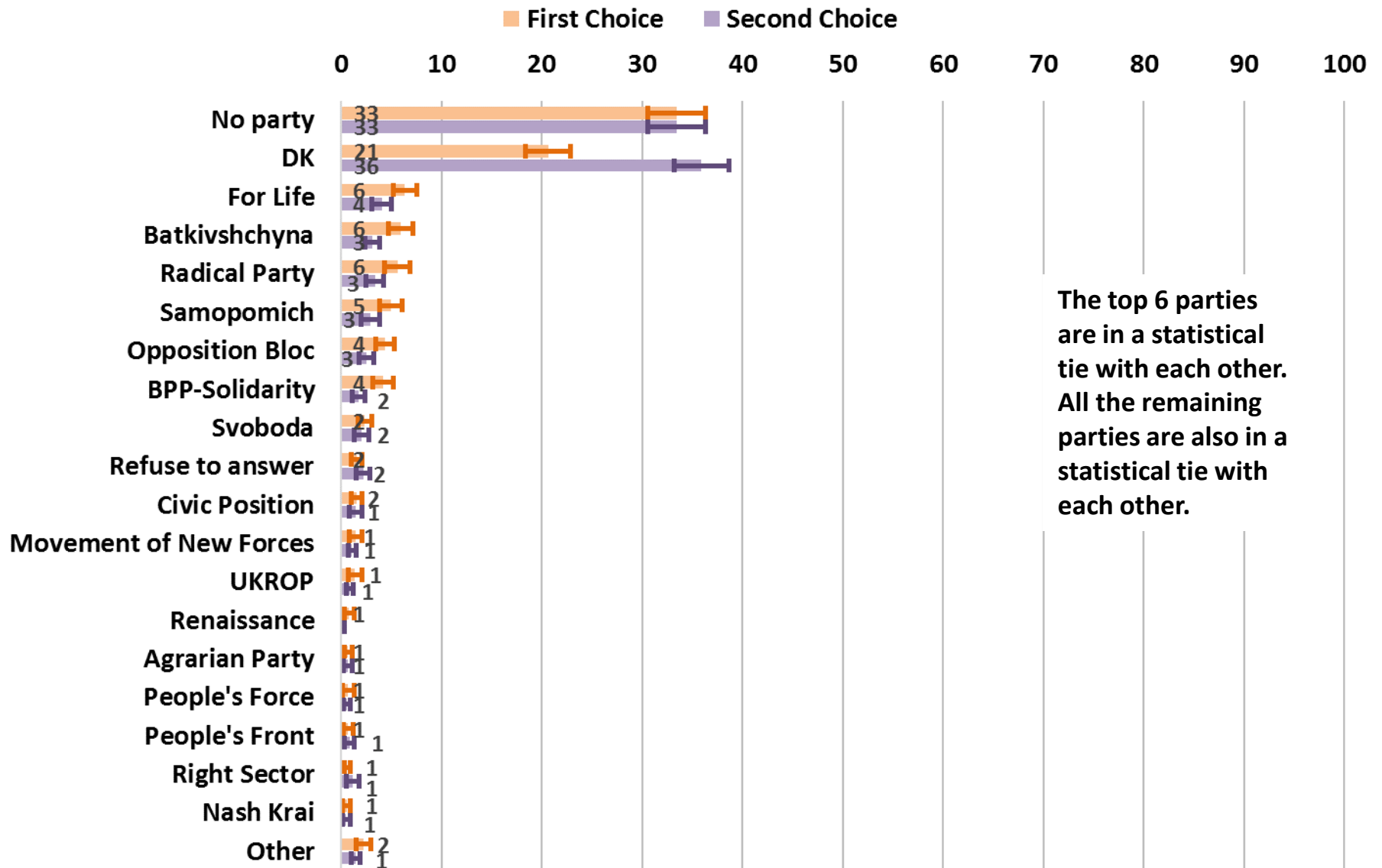
Very Positive/Positive Very Negative/Negative

0 10 20 30 40 50 60 70 80 90 100



Largely stable since December 2016 except "For Life" positive is up 8%.

Which party would you say is closest to you now? And second closest? (q37)



Which party would you say is closest to you now?
"None/DK/RA" only (q37 X Settlement)

