

<u>Public Attitudes in Georgia</u> Results of a April 2015 survey carried out for NDI by CRRC Georgia

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Why We Conduct Polls?

- Foster the development of more responsive policies and governance;
- Help stakeholders diagnose and address issues of public concern;
- Help parties better define their messages and improve their targeting.

Ieaders from across the political spectrum have reported that the polls are important to their work and encourage continued polling;

Inclusive process: the polling instrument was developed in consultation with parties, government, and civil society leaders;

Information about the poll

Fieldwork dates: March 27 – April 19, 2015

➤ 4, 360 completed interviews

A nationally representative sample of citizens of Georgia including Urban, Rural, East Georgia and West Georgia areas and settlements densely populated by ethnic minorities. Also additional representative samples of the self governing cities of Tbilisi, Kutaisi, Zugdidi, Batumi, Akhaltsikhe and the Minicipality of Gurjaani

The average margin of error is +/- 2.3%

Methodology

Sample design

NDI and CRRC use a complex survey design:

- Stratification dividing population in relatively homogenous subgroups
- Clustering randomly selecting small geographic areas for each subgroup (stratum)
- > Households are selected via random route sampling
- Respondents are selected using a Kish table
- Randomly selected households and individuals are not substituted
- All interviews are conducted face-to-face, in one of the three languages Georgian, Armenian and Azeri

How NDI Survey is Conducted

At the first stage, CRRC randomly selects voting precincts in Georgia. Interviewers are sent there with given starting point, directions for walking, step size, number of contacts.



Interviewer randomly selectes households according to the given step size, e.g. every 3rd, 5th, 8th...

2

The respondent is selected randomly, with special method - so called Kish grid. Selected respondent cannot be replaced.

> Interviewer conducts an interview with the selected household member. Intervewer uses tablet computer and a special software.

Interviewer submits the results via the internet to the special server.

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CRRC cleans and analyses collected data, which later is presented to the public.

6

Issues covered in the presentation

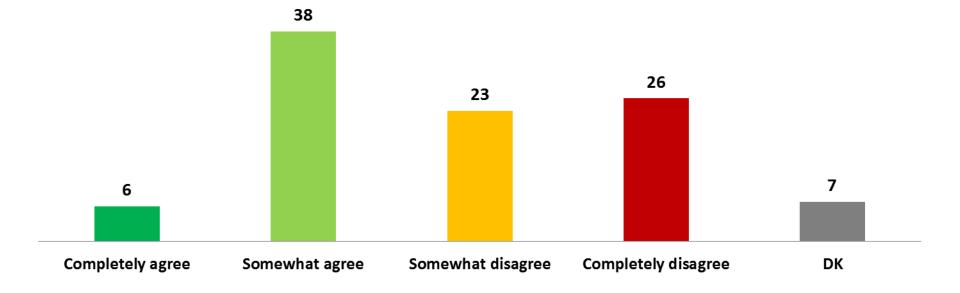
► Issues by party preferences

➢ Party support and future vote

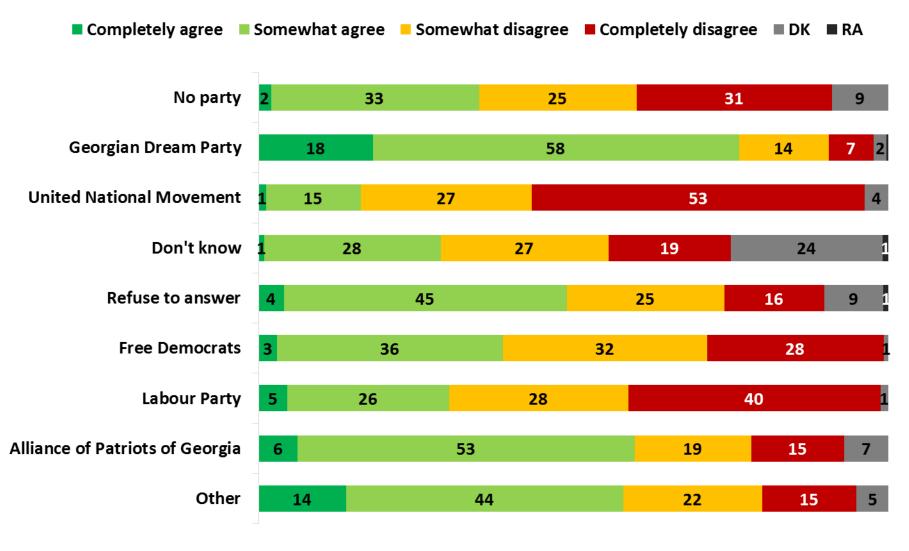
Political ratings and performance of public institutions

Issues by Party Preferences

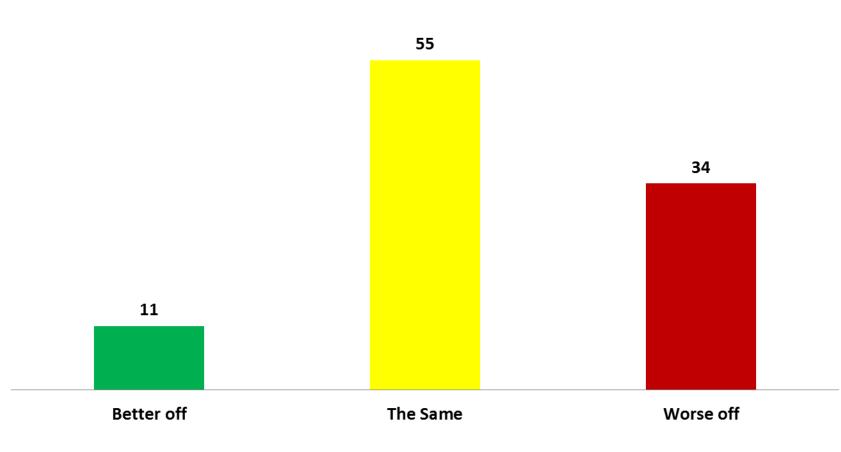
To what extent do you agree or disagree that the current government is making the changes that matter to you? (q6)



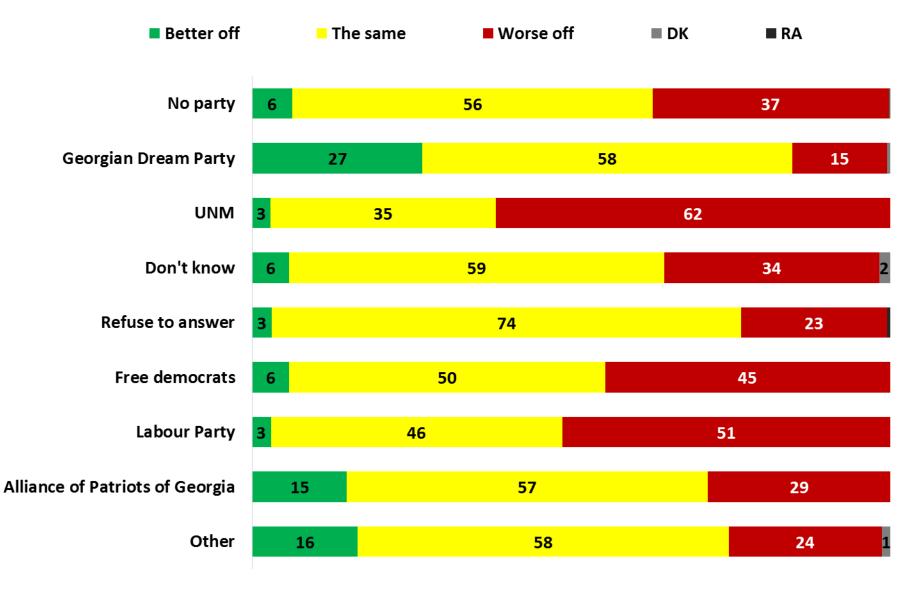
To what extent do you agree or disagree that the current government is making the changes that matter to you? (q6 X Party closest to you)



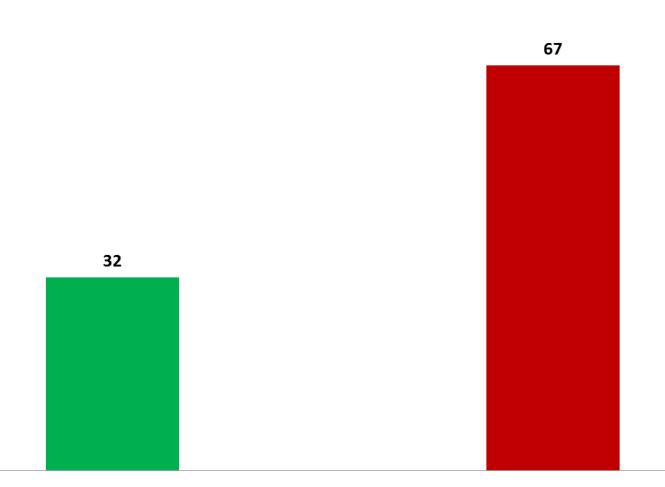
Generally, taking everything into account, since October 2012 you and your household are... (q3)



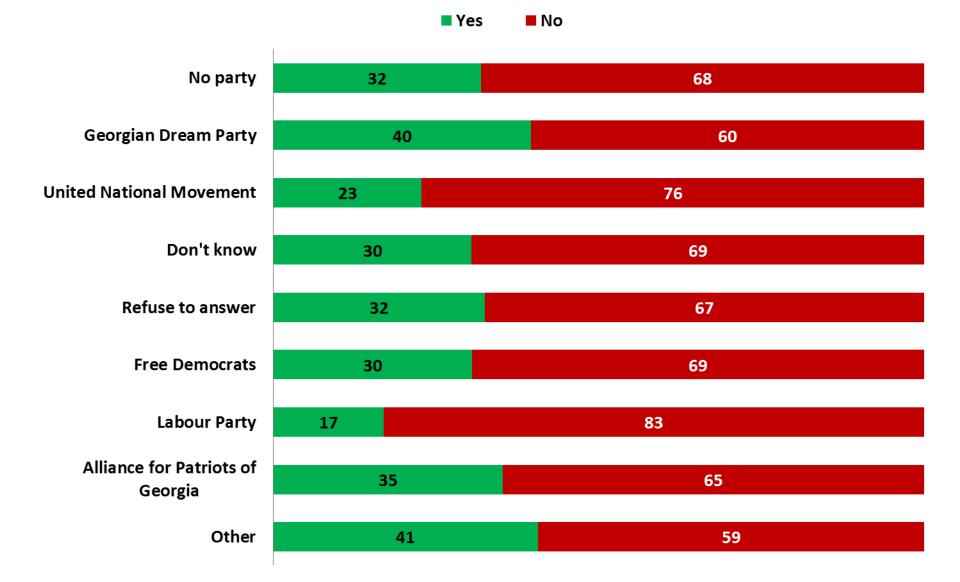
Generally, taking everything into account, since October 2012 you and your household are... (q3 X Party closest to you)



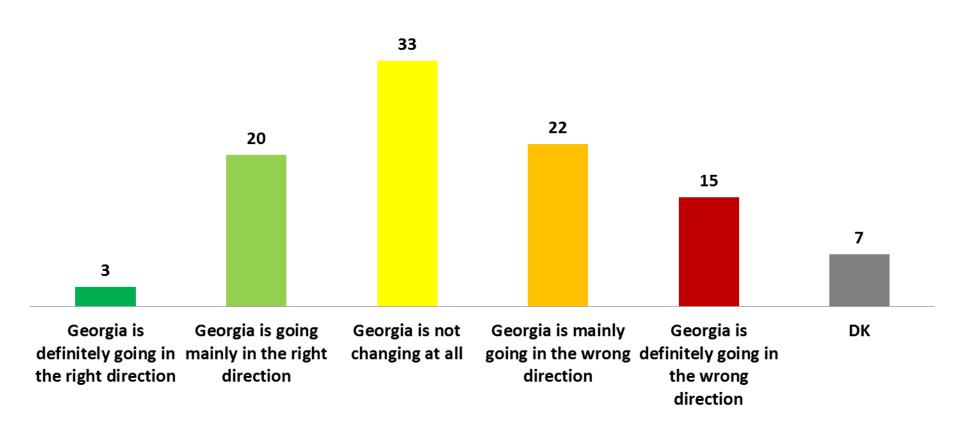
Do you consider yourself to be employed? (q53)



Do you consider yourself to be employed? (q53 X Party closest to you)



In which direction is Georgia going? (q2)



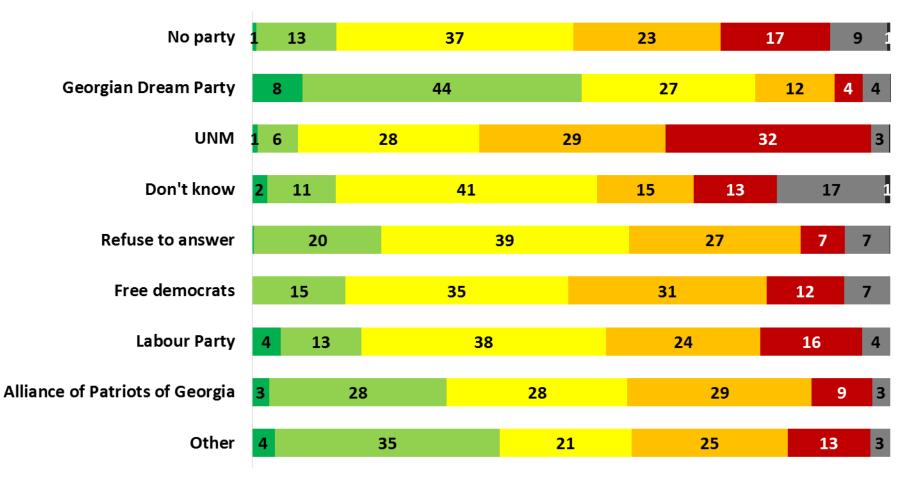
In which direction is Georgia going? (q2 X Party closest to you)

- Georgia is definitely going in the right direction
 Georgia is going mainly in the right direction

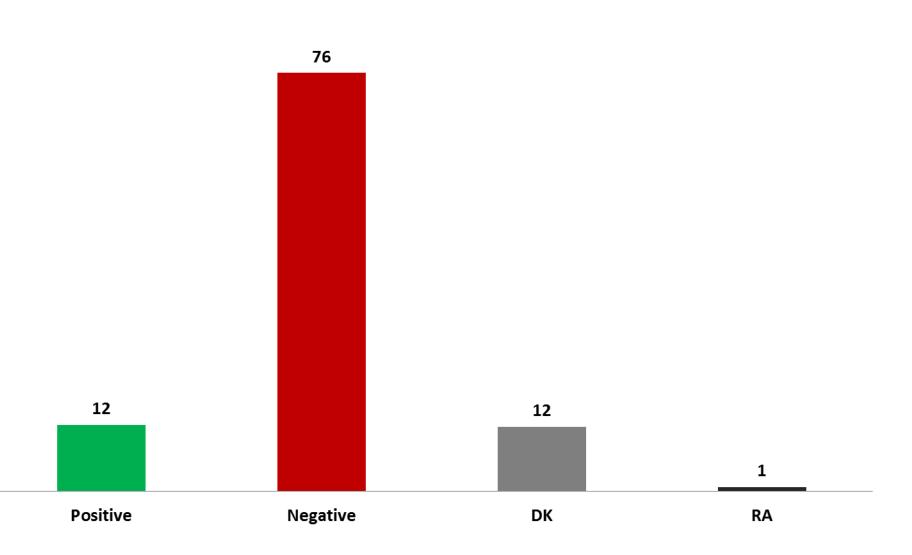
Georgia is not changing at all

- Georgia is mainly going in the wrong direction
- Georgia is definitely going in the wrong direction DK

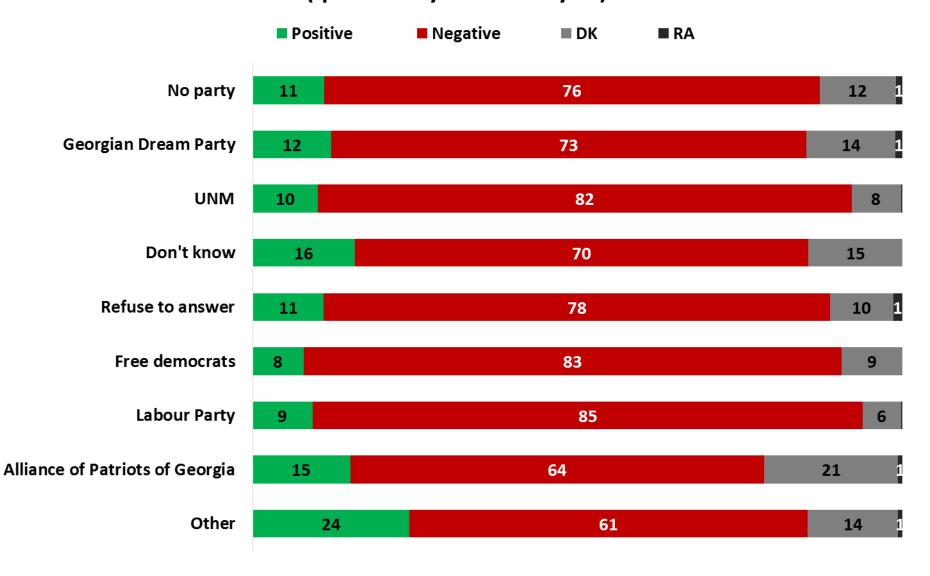
RA



Of the 80% who said that Russia has a lot or some influence over Georgia - In your opinion, is this influence...? (q20)

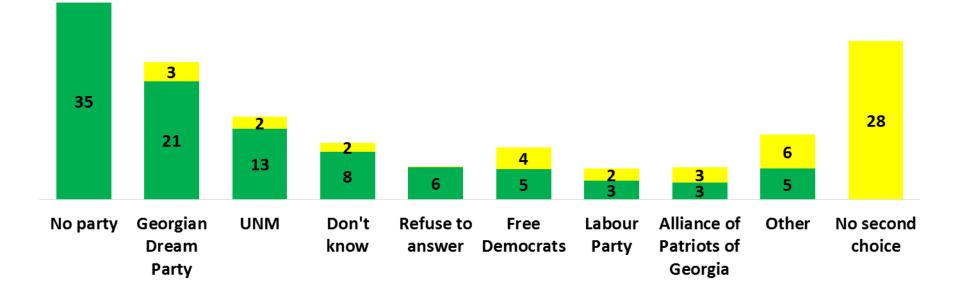


Of the 80% who said that Russia has a lot or some influence over Georgia - In your opinion, is this influence...? (q20 X Party closest to you)

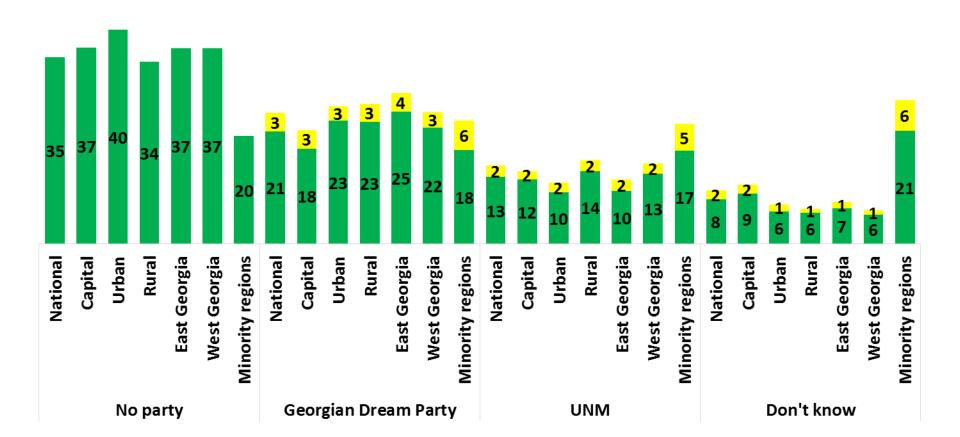


Party Support and Future Vote

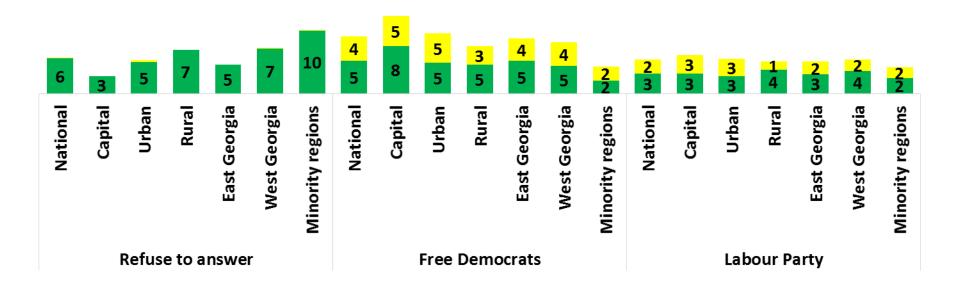
Which party is closest to you? (q37)



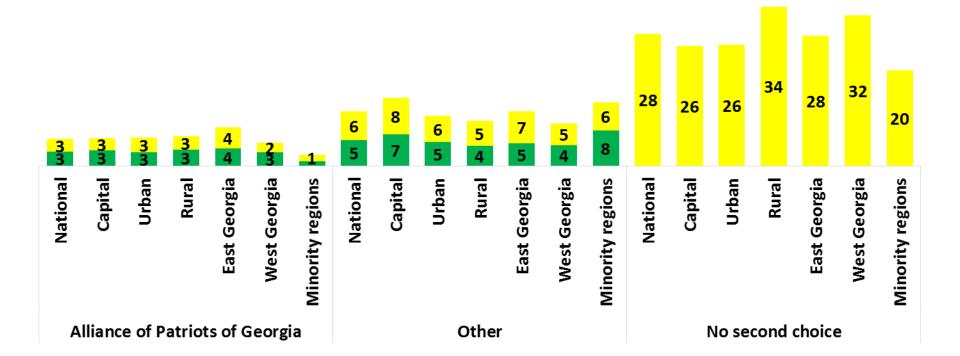
Which party is closest to you? (q37 X Settlement) Part 1



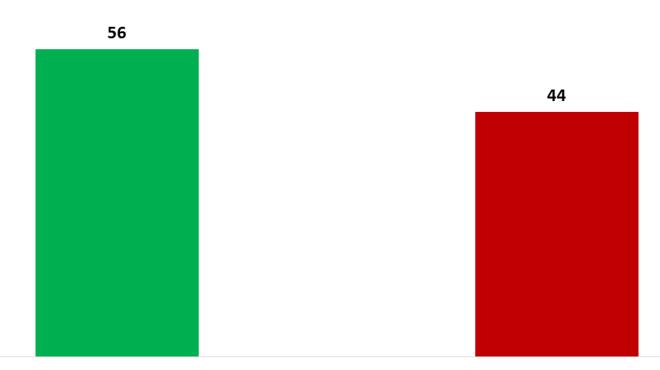
Which party is closest to you? (q37 X Settlement) Part 2



Which party is closest to you? (q37 X Settlement) Part 3



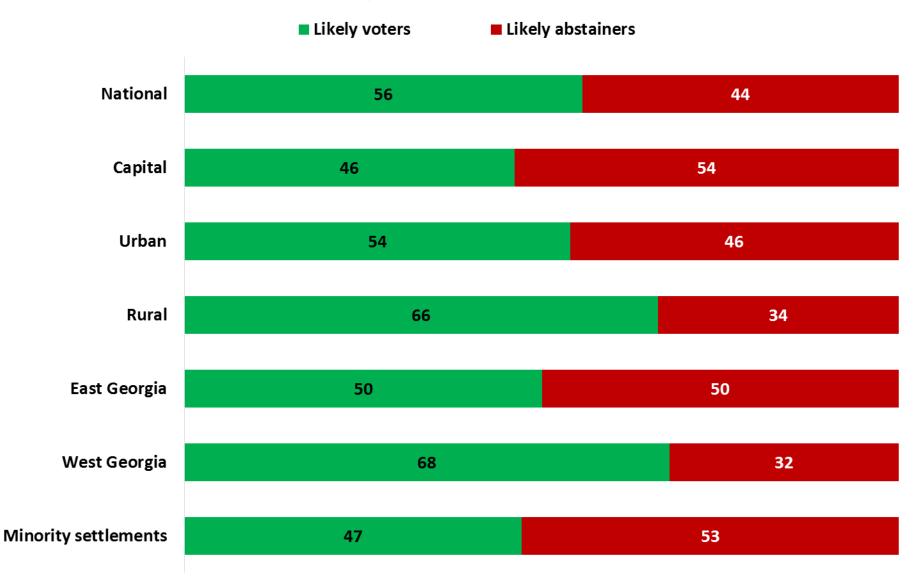
If parliamentary elections were held tomorrow, would you vote? (q42)



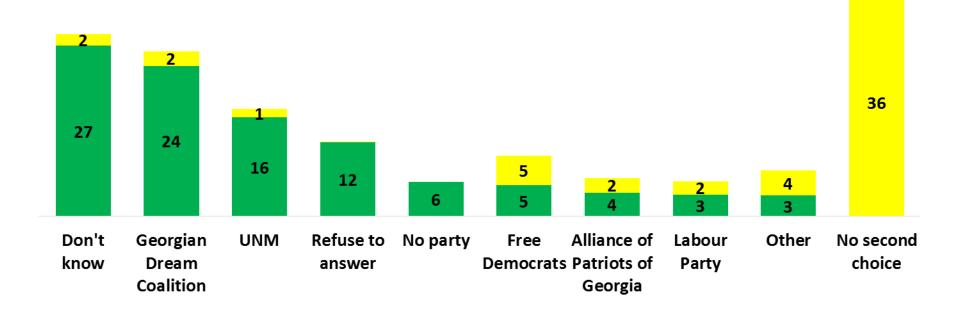
Likely voters

Likely abstainers

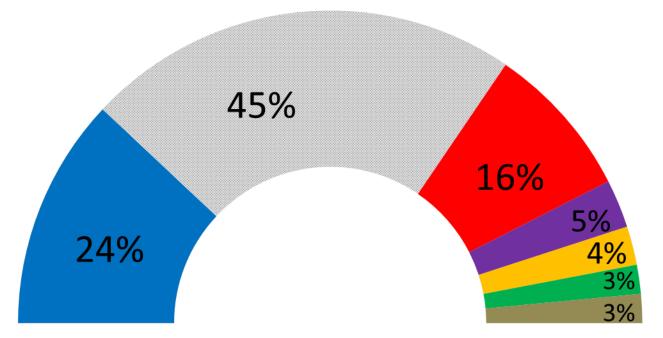
If parliamentary elections were held tomorrow, would you vote? (q42 X Settlement)



If parliamentary elections were held tomorrow, which party would you vote for? (q43) Likely voters only (56%)



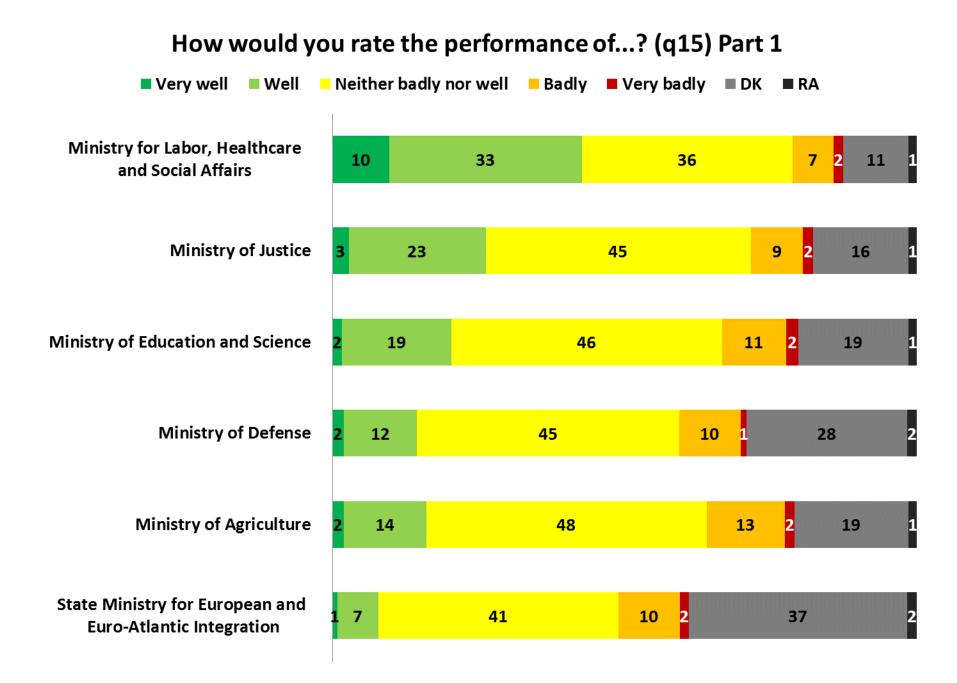
If Parliamentary Elections were held tomorrow, which party would you vote for? (Q43) Likely Voters only (56%)

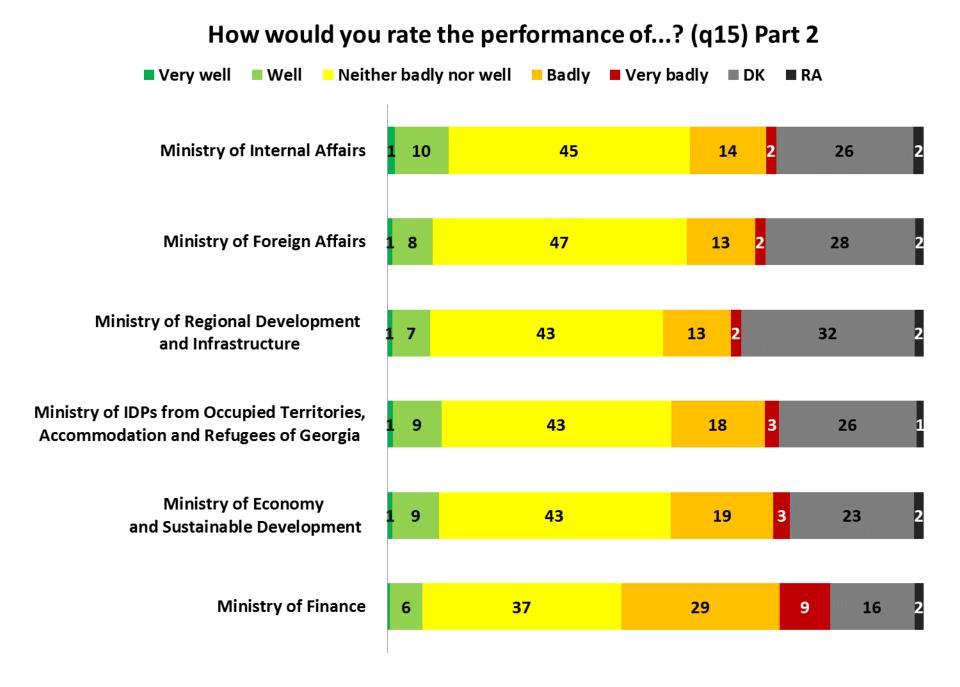


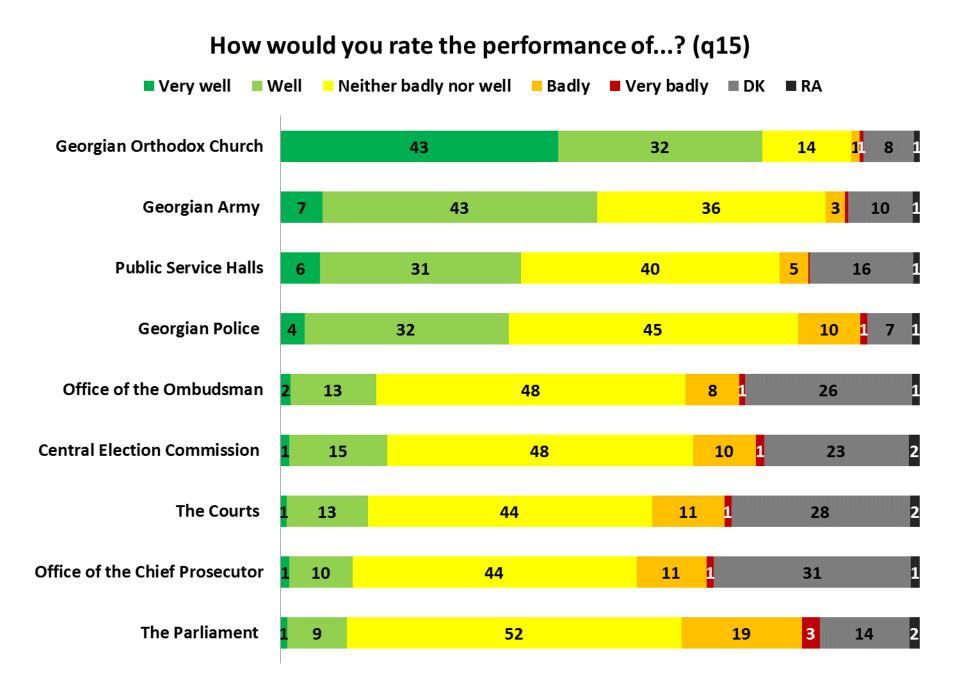
Georgian Dream Coalition
 United National Movemenmt
 Alliance of Patriots
 Other

- Don't Know/Refuse to Answer/No Party
- Free Democrats
- Labour Party

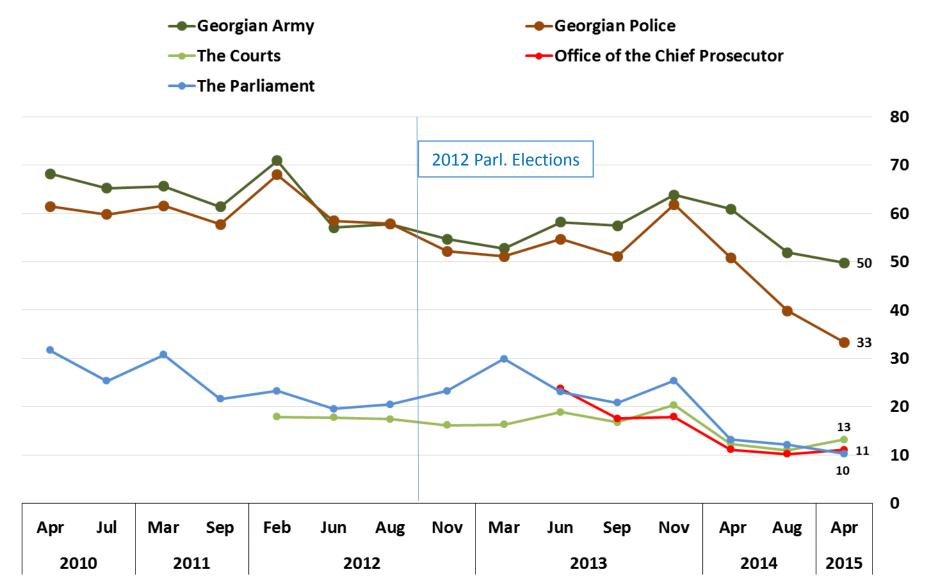
Political Ratings and Performance of Public Institutions





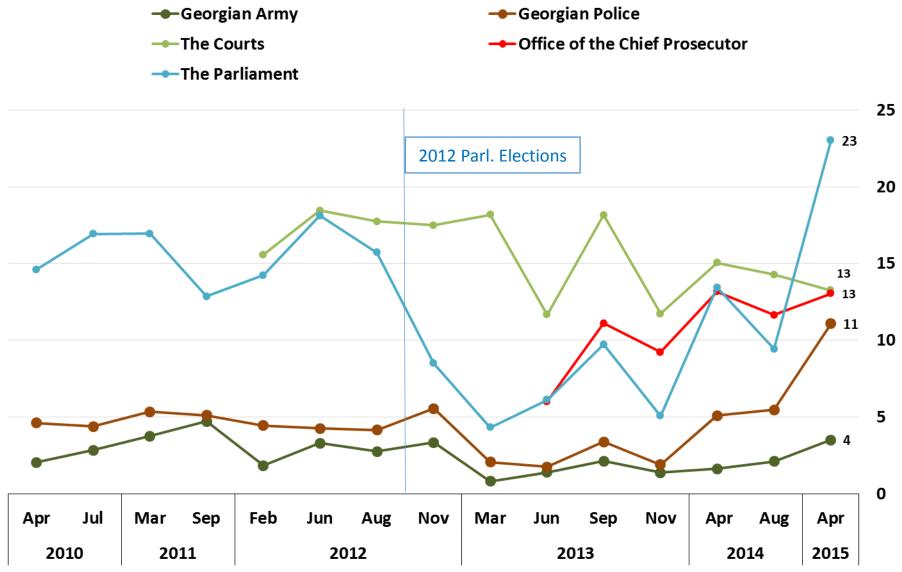


Following Institutions perform well (q15)

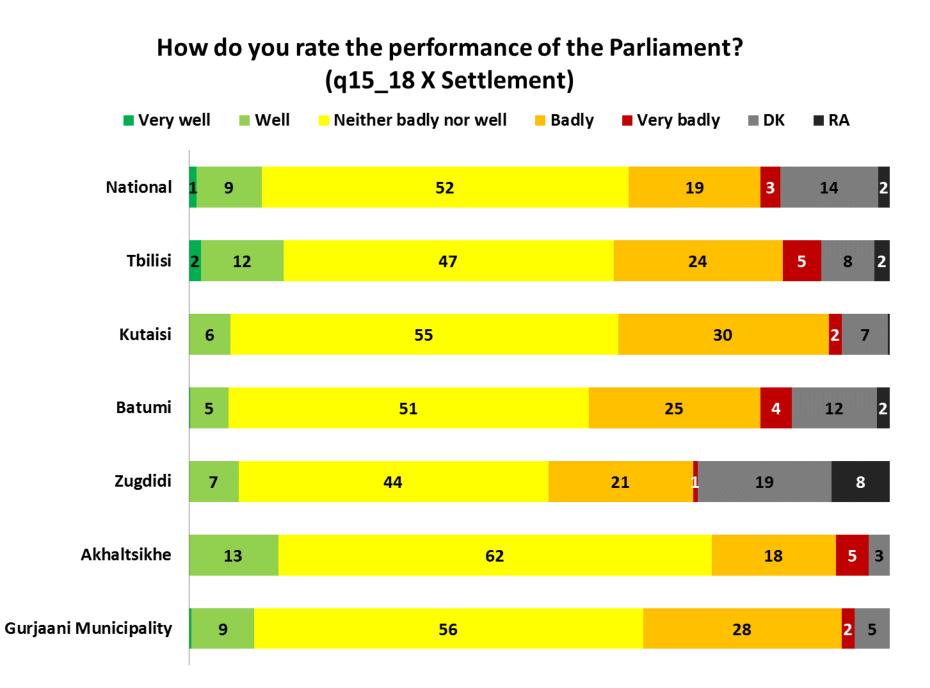


All waves are nationally representative of Georgian speakers

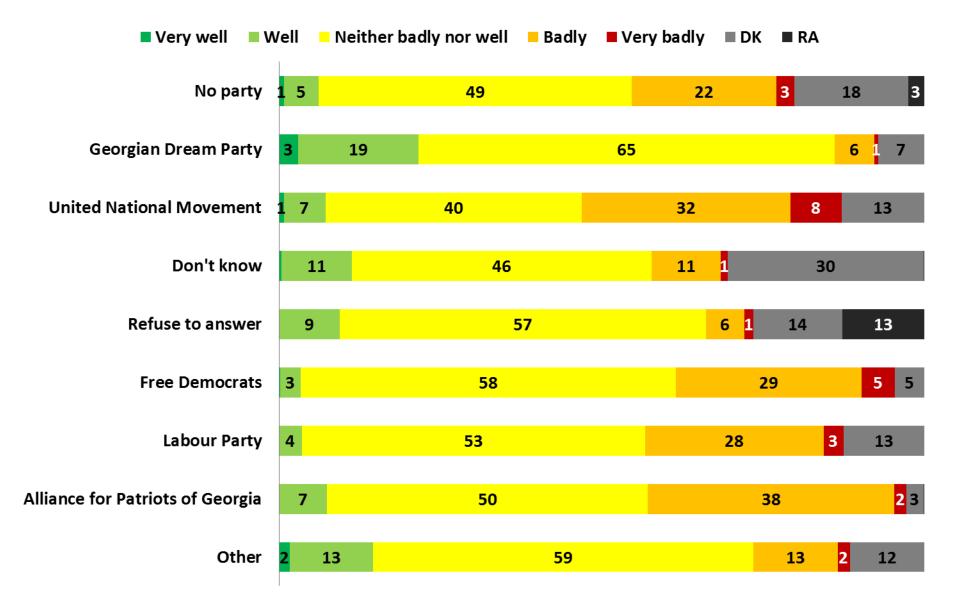
Following Institutions perform badly (q15)



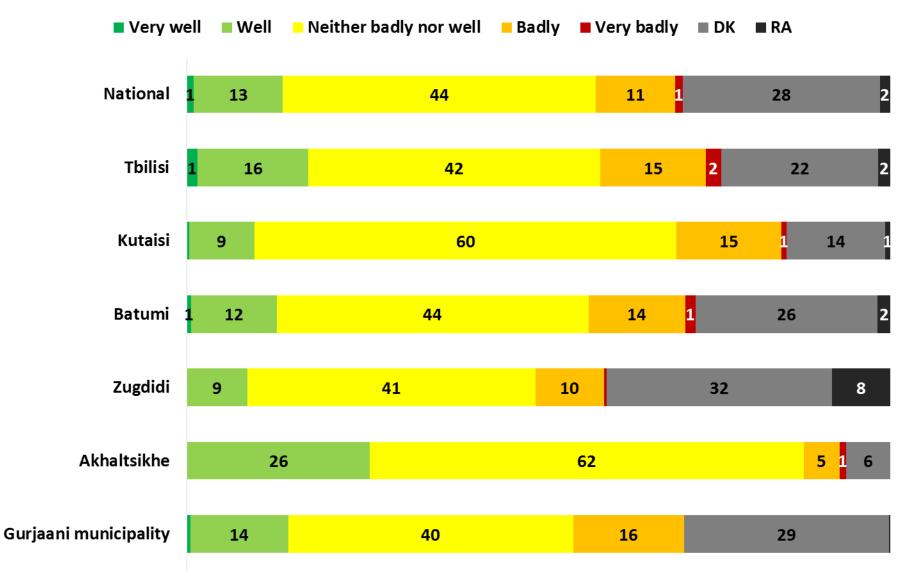
All waves are nationally representative of Georgian speakers



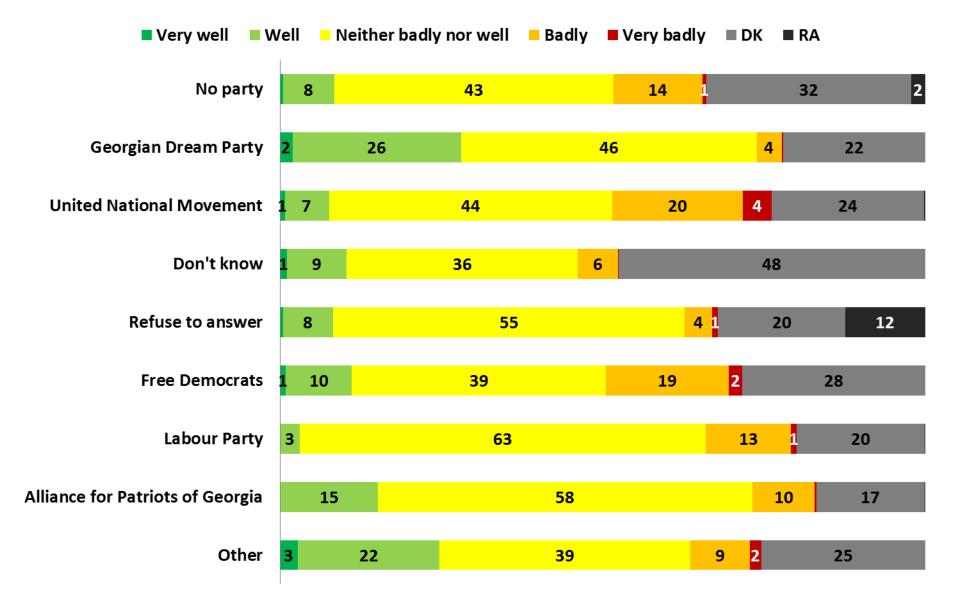
How would you rate the performance of the Parliament? (q15_18 X Party closest to you)



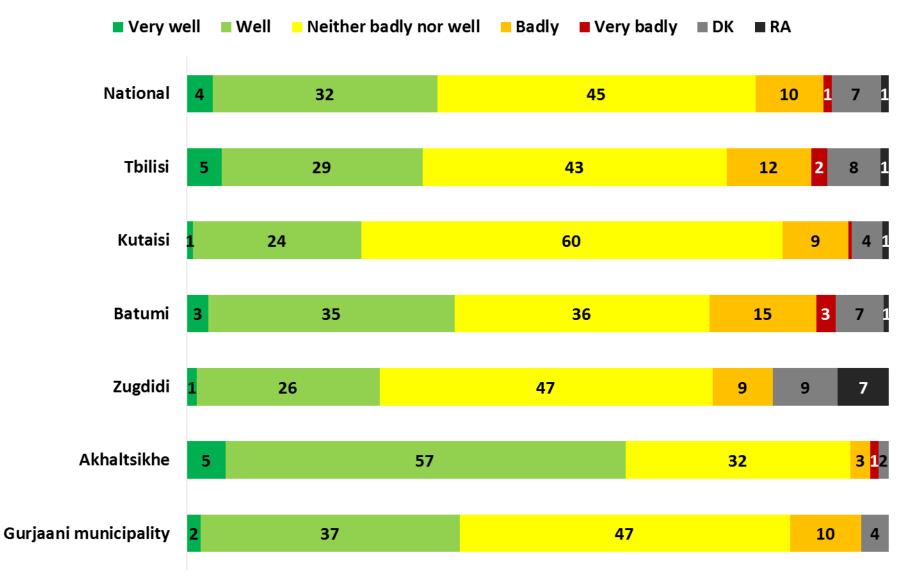
How would you rate the performance of the Courts? (q15_20 X Settlement)



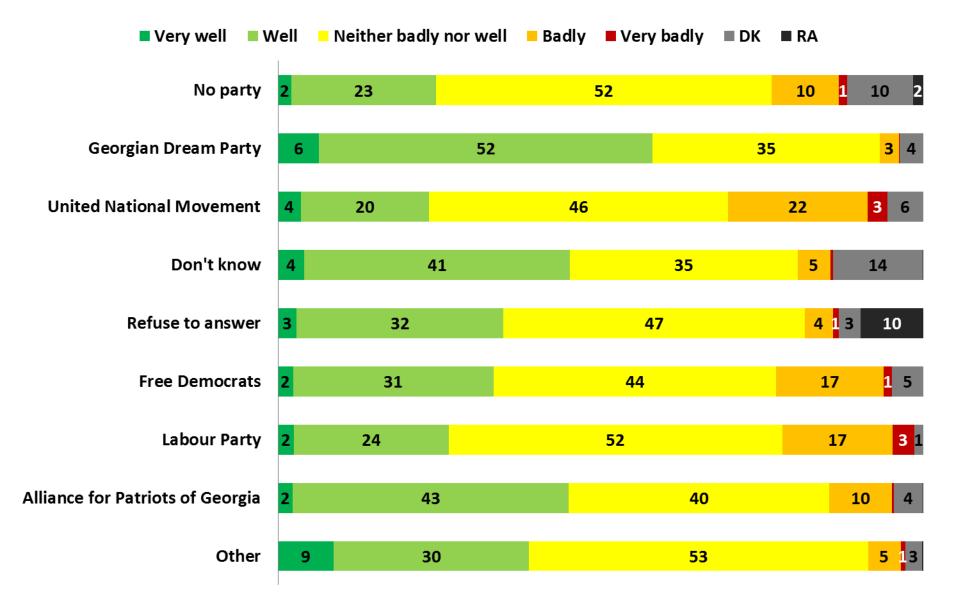
How would you rate the performance of the Courts? (q15_20 X Party closest to you)



How would you rate the performance of the Police? (q15_22 X Settlement)

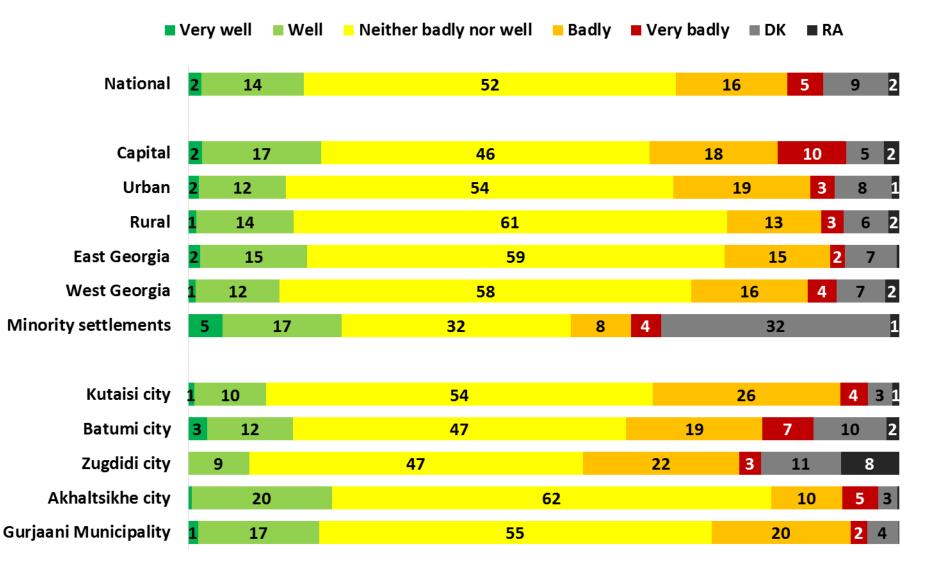


How would you rate the performance of the Police? (q15_22 X Party closest to you)

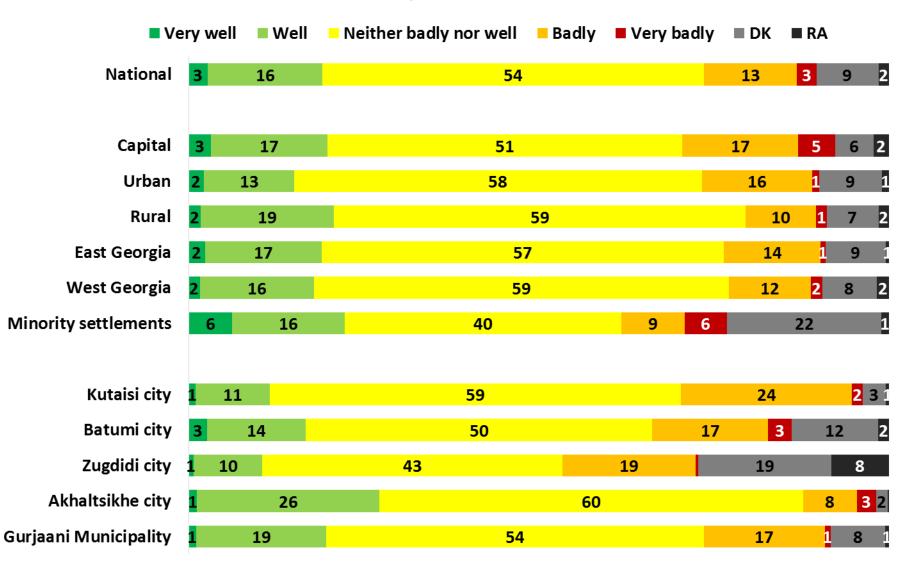


How would you rate the performance of...? (q15) ■ Very well ■ Well ■ Neither badly nor well ■ Badly ■ Very badly ■ DK ■ RA The Speaker of the Parliament - Davit Usupashvili President of Georgia - Giorgi Margvelashvili Leader of the Parliamentary Minority - Davit Bakradze **Prime-Minister of Georgia** - Irakli Gharibashvili Leader of the Parliamentary Majority - Davit Saganelidze

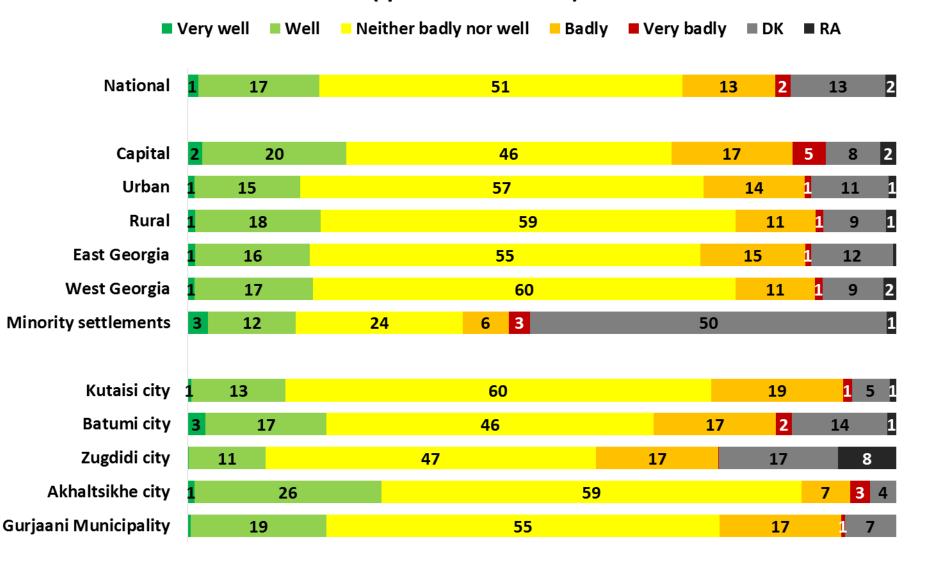
How would you rate the performance of Prime-Minister of Georgia Irakli Gharibashvili? (q15 X Settlement)



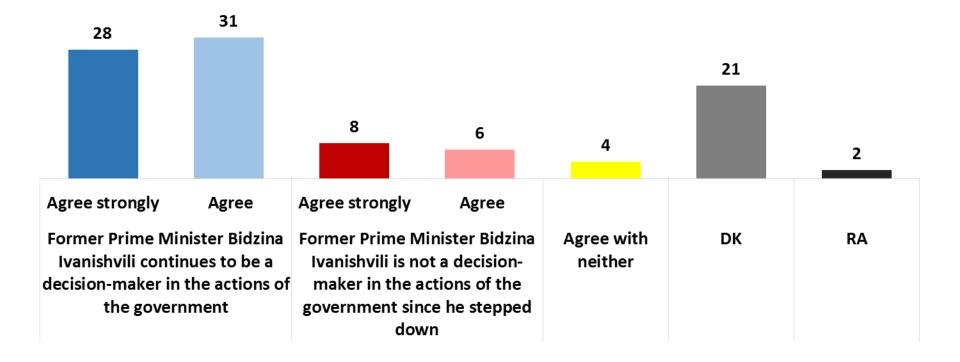
How would you rate the performance of the President of Georgia Giorgi Margvelashvili? (q15 X Settlement)



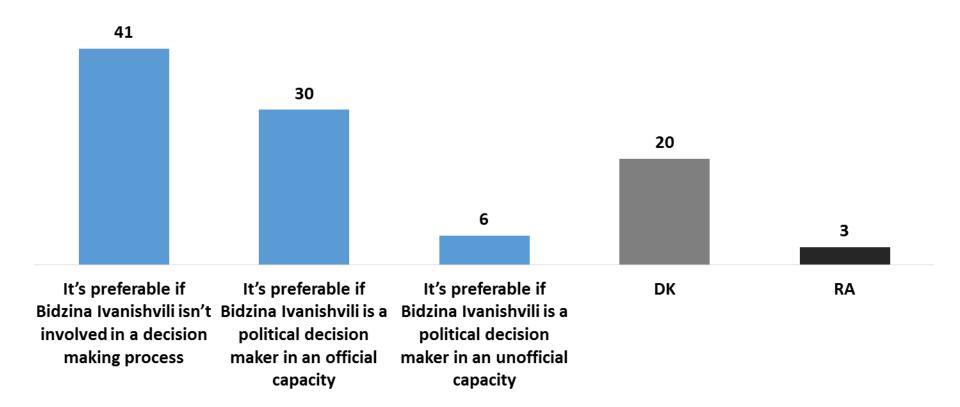
How would you rate the performance of the Speaker of the Parliament Davit Usupashvili? (q15 X Settlement)



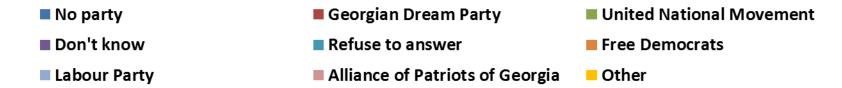
Which of the following two statements do you agree with? (q38)

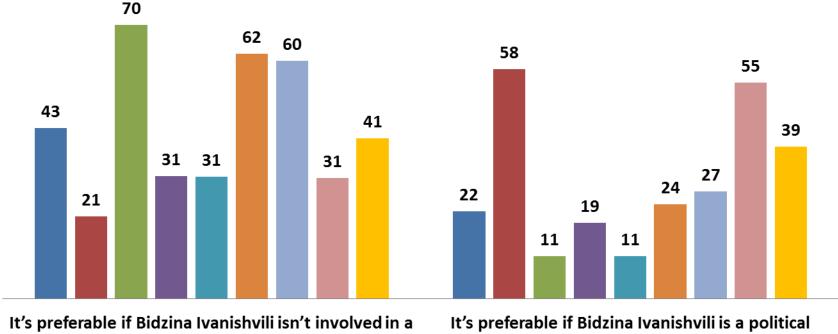


Which of the following statements do you agree with? (q39)



Which of the following statements you agree with? (q39 X Party closest to you) Part 1





decision making process

t's preferable if Bidzina Ivanishvili is a political decision maker in an official capacity

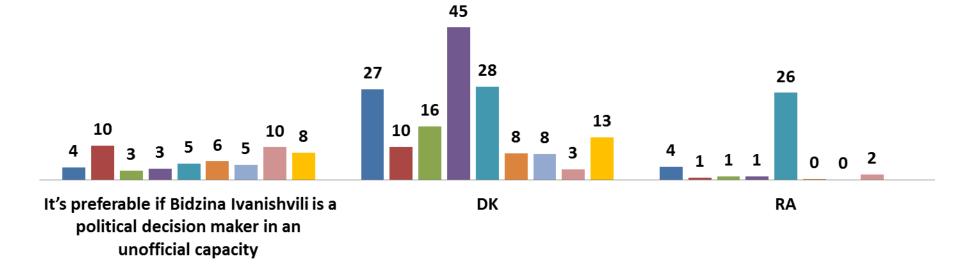
Which of the following statements you agree with? (q39 X Party closest to you) Part 2

No party

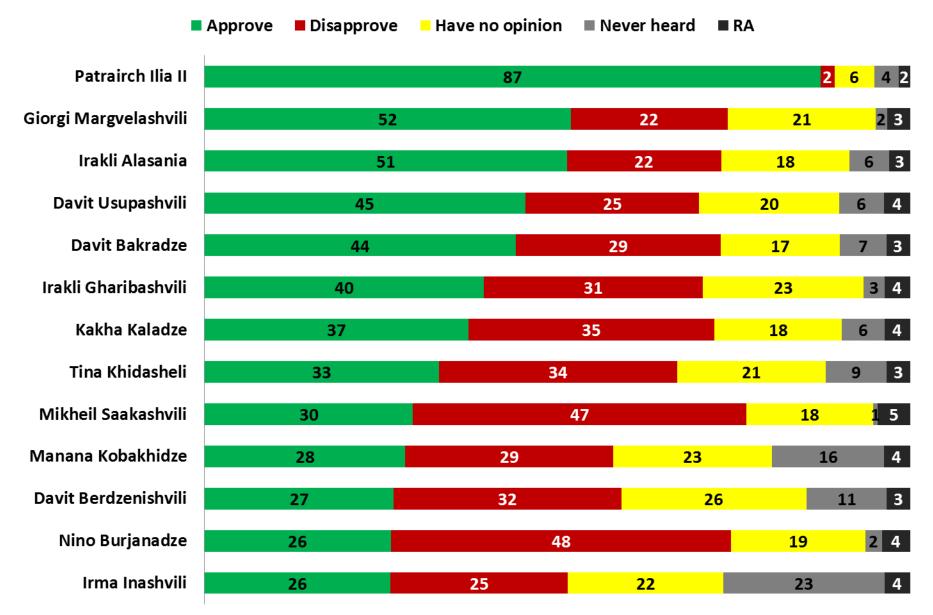
Don't know

Labour Party

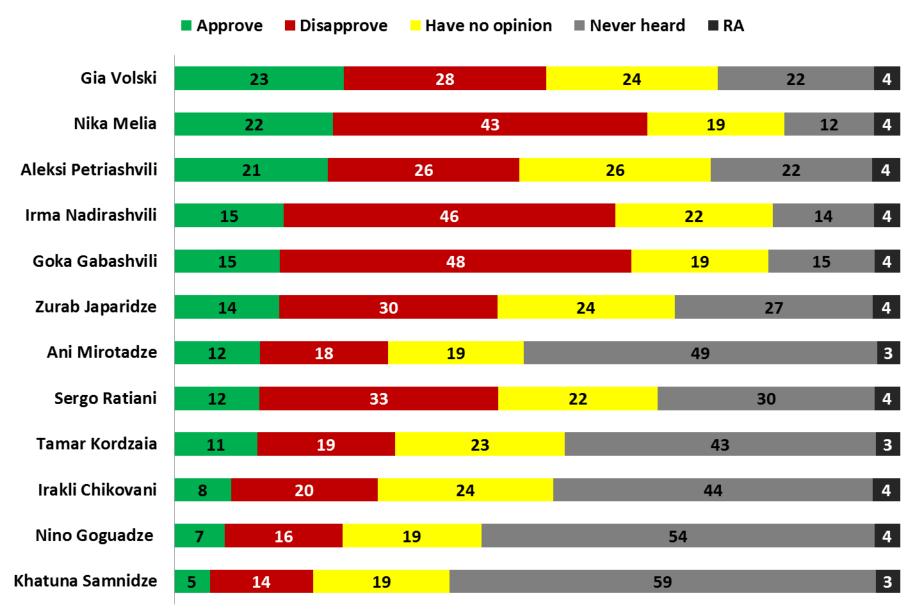
- Georgian Dream Party
- Refuse to answer
- Alliance of Patriots of Georgia
- United National Movement
- Free Democrats
- Other



Do you approve or disapprove of...? (q44) Part 1



Do you approve or disapprove of ...? (q44) Part 2



Summary

The electoral playing field is wide open; Majority of Georgians have no party preferences;

While majority of citizens are interested in voting, they are undecided;

Parties should seize opportunity and reach out to voters with messages on the economy;

Party affiliation shapes outlook on economy, country direction, and household;

According to public opinion, Ministry for Labor, Healthcare, and Social Affairs performing best, Ministry of Finance performing worst;