

Public attitudes in Georgia Results of a April 2017 survey carried out for NDI by CRRC Georgia

This research project is funded with UK aid from the British people

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Why We Conduct Polls?

Foster the development of more responsive policies and governance;

Help stakeholders diagnose and address issues of public concern;

leaders from across the political spectrum have reported that the polls are important to their work and encourage continued polling;

Inclusive process: the polling instrument was developed in consultation with parties, government, and civil society leaders;

Information about the poll

- Fieldwork dates: 7 28 April, 2017
- > 2,493 completed interviews (67.38% response rate)
- A nationally representative sample (excluding occupied territories) including oversampled areas of the <u>Capital</u>, <u>large Urban</u>, <u>small Urban</u>, <u>Rural</u> and <u>minority settlements</u>.
- Iarge Urban stratum consists of the cities with 40K and more population: Batumi, Zugdidi, Rustavi, Poti, Gori, Kutaisi.
- Small Urban stratum consists of the rest of the cities/dabas holding urban status.
- Minority stratum consists of population of those settlements, where ethnic minorities (mostly Armenians and Azeri) make at least 40% of the voters in given settlement. Settlements within this stratum are dispersed through Kvemo Kartli, Samtskhe-Javakheti and kakheti regions.

The average margin of error is +/- 2.7%

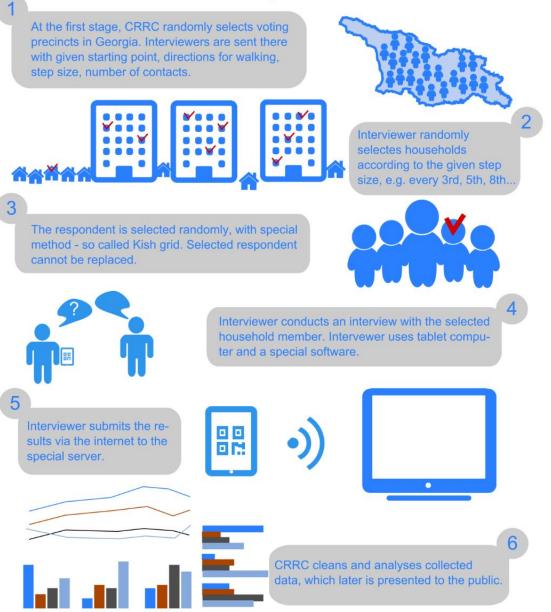
Methodology

Sample design

NDI and CRRC use a complex survey design:

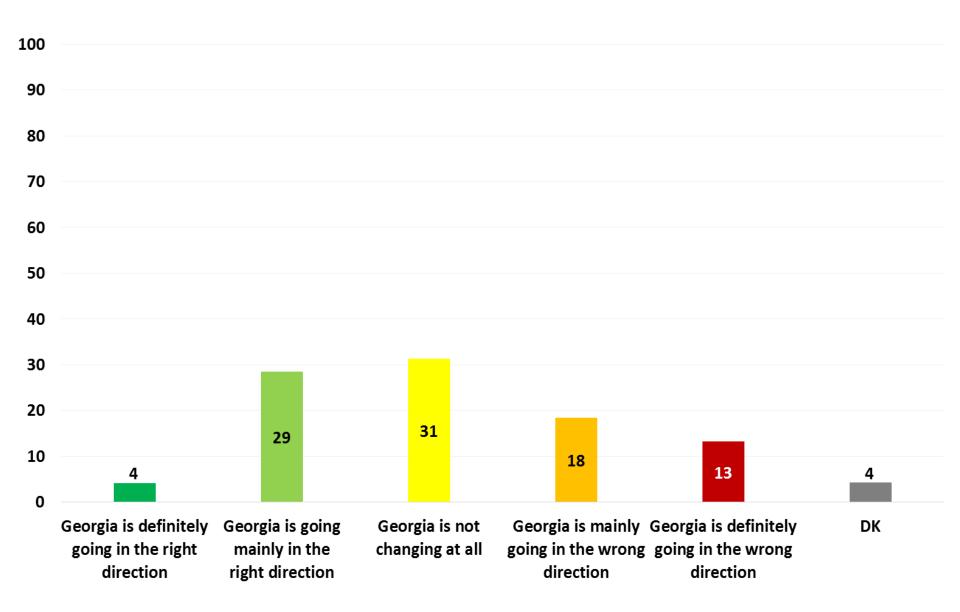
- Stratification dividing population in relatively homogenous sub-groups
- Clustering randomly selecting small geographic areas for each sub-group (stratum)
- Households are selected via random route sampling
- ➢ Respondents are selected using a Kish table
- Randomly selected households and individuals are not substituted
- All interviews were conducted face-to-face, in Georgian, Armenian and Azeri.

How NDI Survey is Conducted

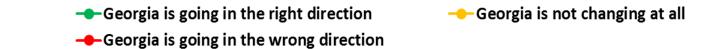


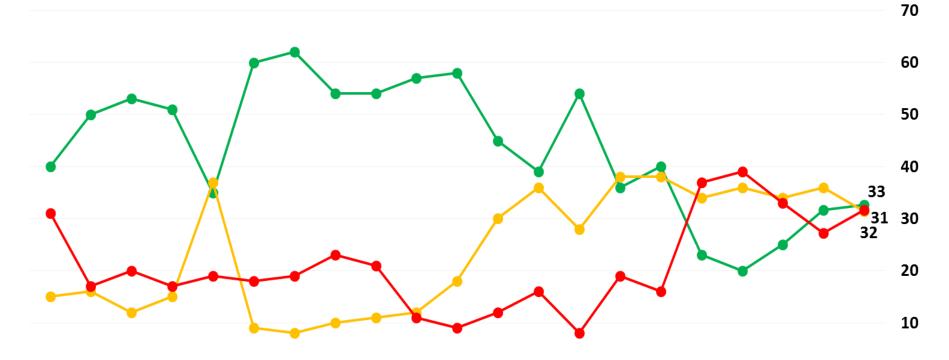
Country's direction and expectations

In which direction Georgia is going? (q1)



In which direction Georgia is going? (q1)

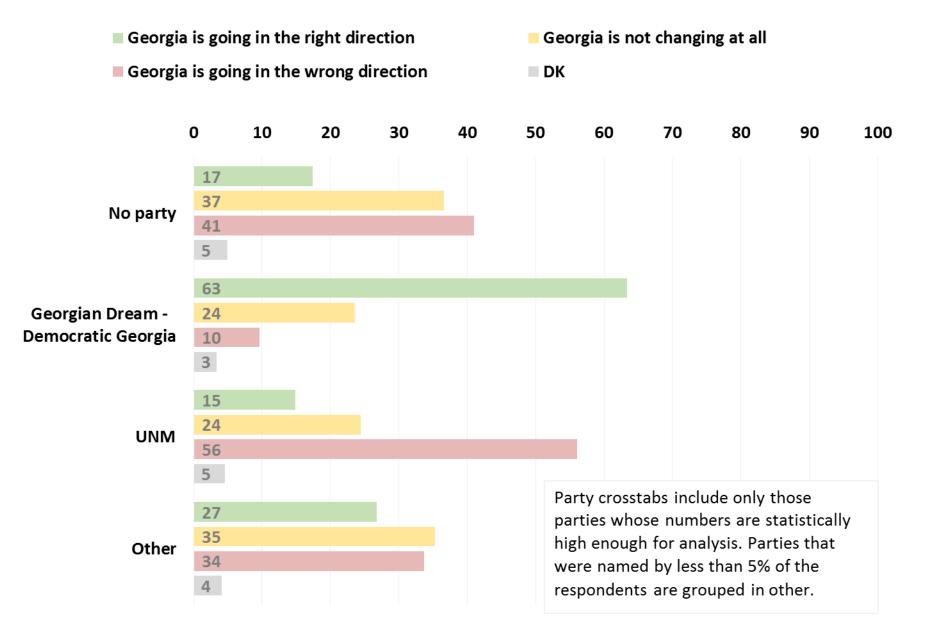




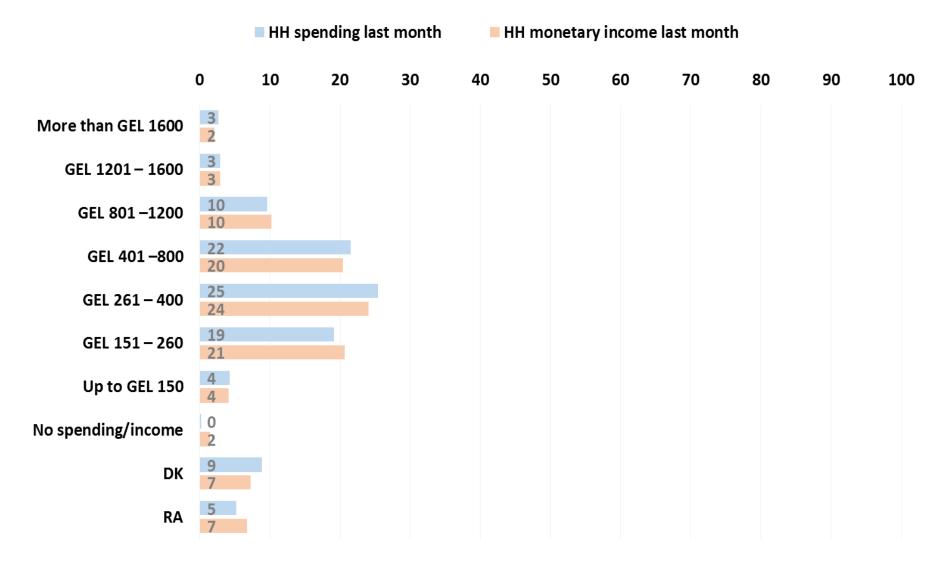
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M D	A		Fals Jam Assa Nasa			•		•	-
May Dec	Apr Jul	Mar Sep	Feb Jun Aug Nov	Mar Jun Sep Nov	Apr Aug	Apr	Mar Jun Nov	Apr	
2009	2010	2011	2012	2013	2014	2015	2016	2017	

All waves are nationally representative of Georgian speakers. April 2015, March 2016, June 2016, November 2016 and April 2017 are also representative for minority regions.

In which direction is Georgia going? (q1 X Party closest to you)

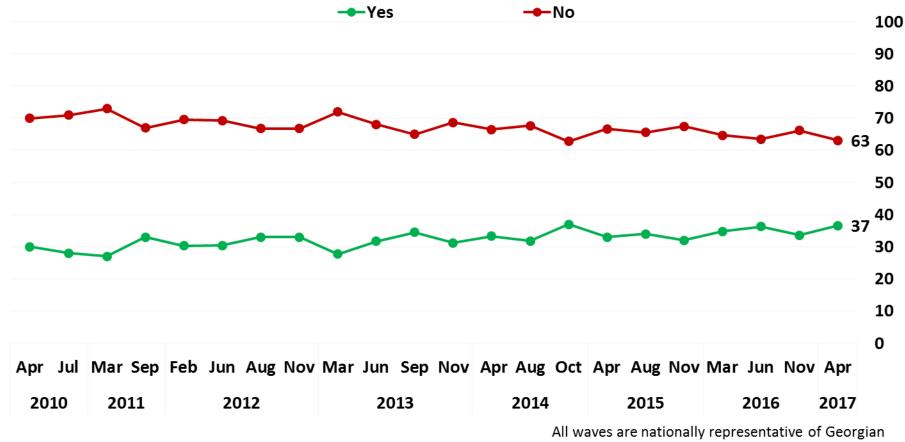


Speaking about a monetary spending/income last month, to which of the following groups does your household belong? (q85, q90)

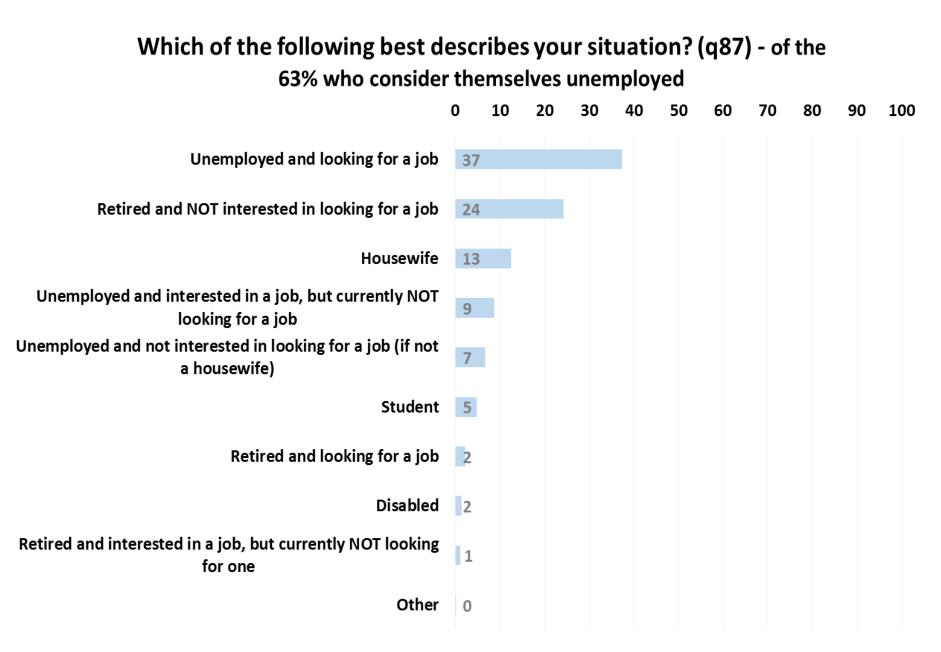


Do you consider yourself to be employed?

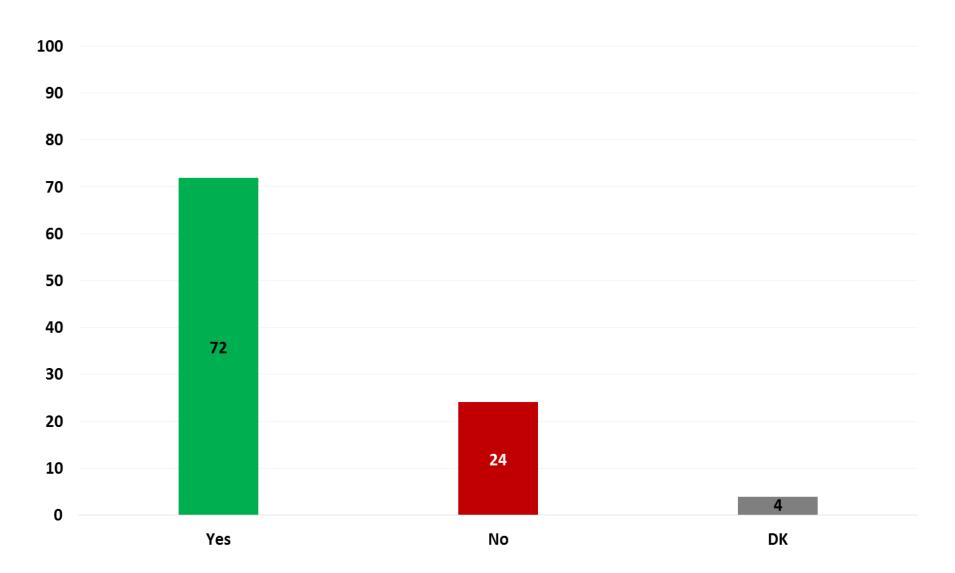
This employment may be part-time or full-time, you may be officially employed, informally employed, or self-employed, but it brings you monetary income (q86)



speakers. April 2015, August 2015, March 2016, June 2016, November 2016 and April 2017are also representative for minority regions.

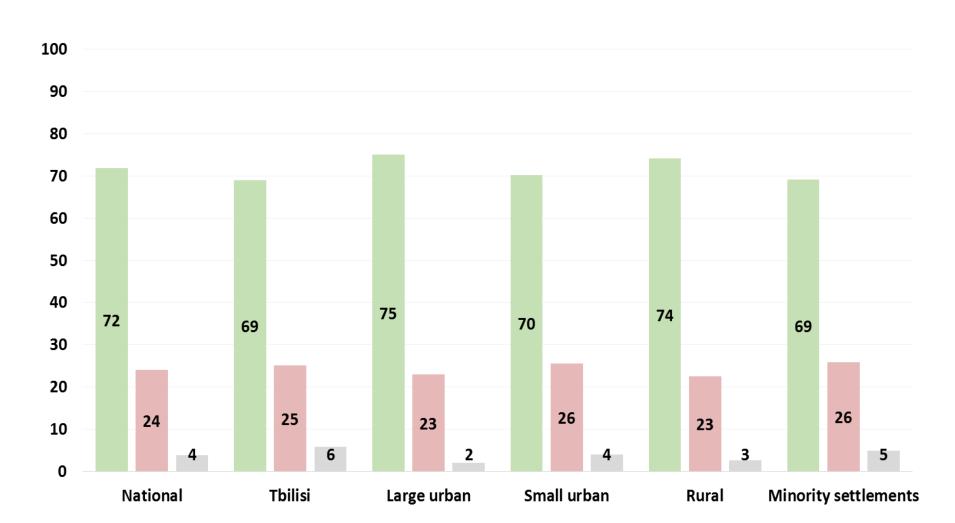


Is Georgia a better place than 15 years ago? (q2)



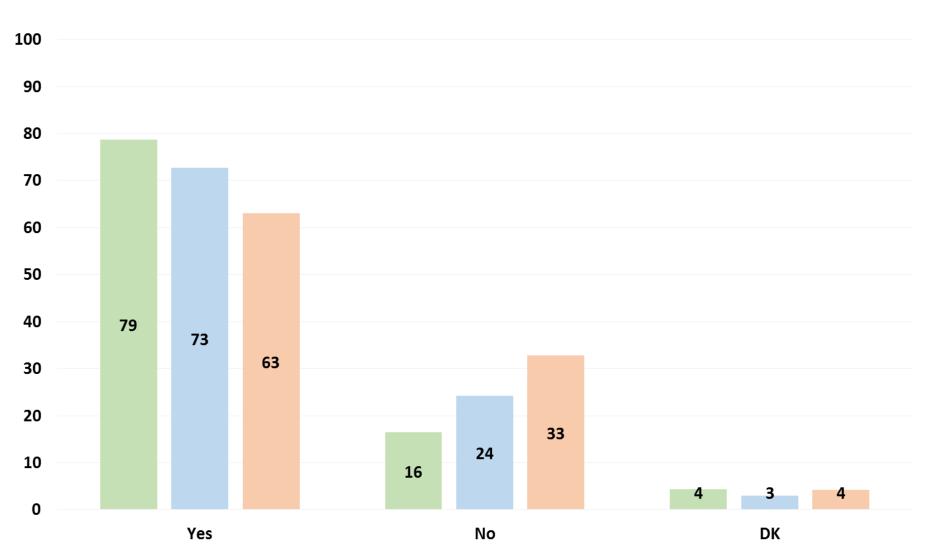
Is Georgia a better place than 15 years ago? (q2 X Settlement)



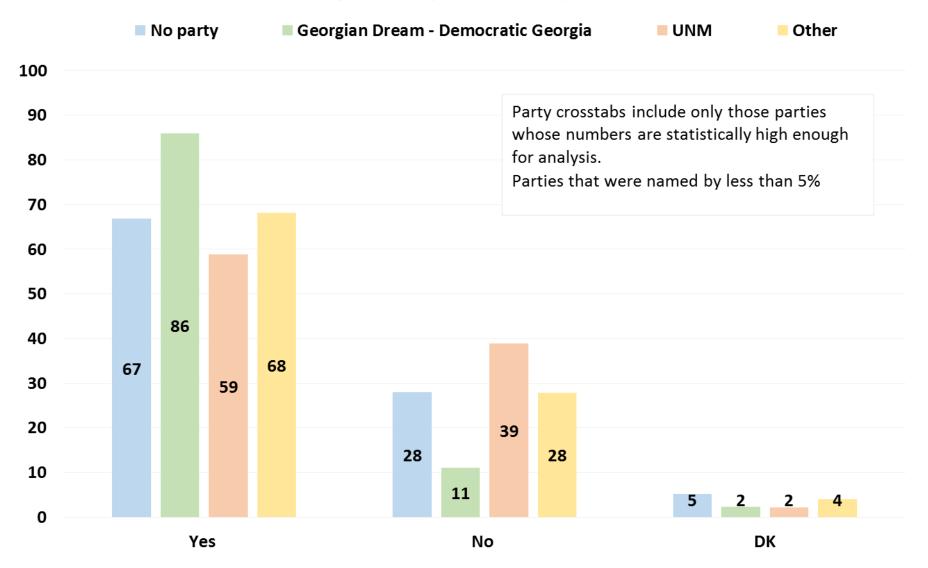


Is Georgia a better place than 15 years ago? (q2 X Age)

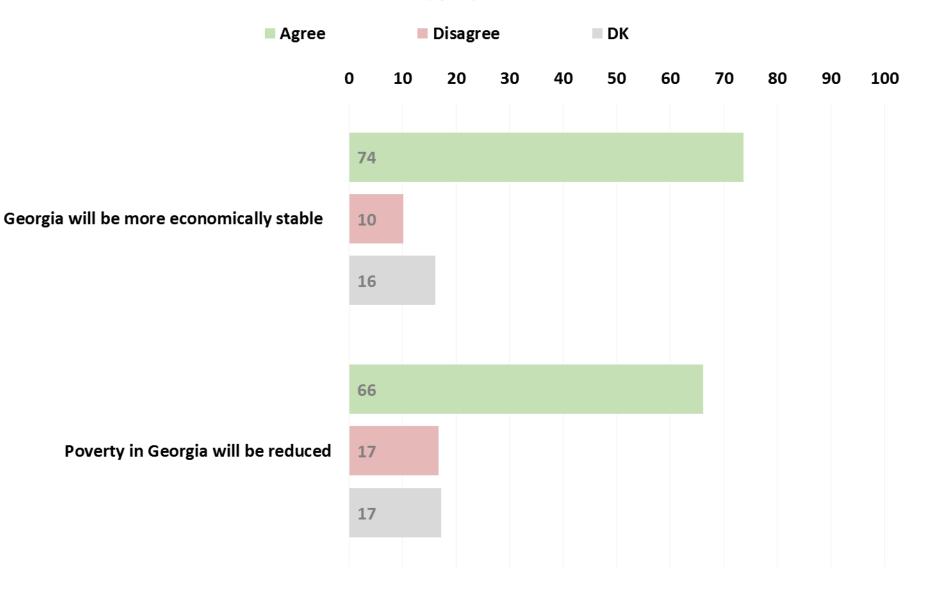
18-35 36-55 56+



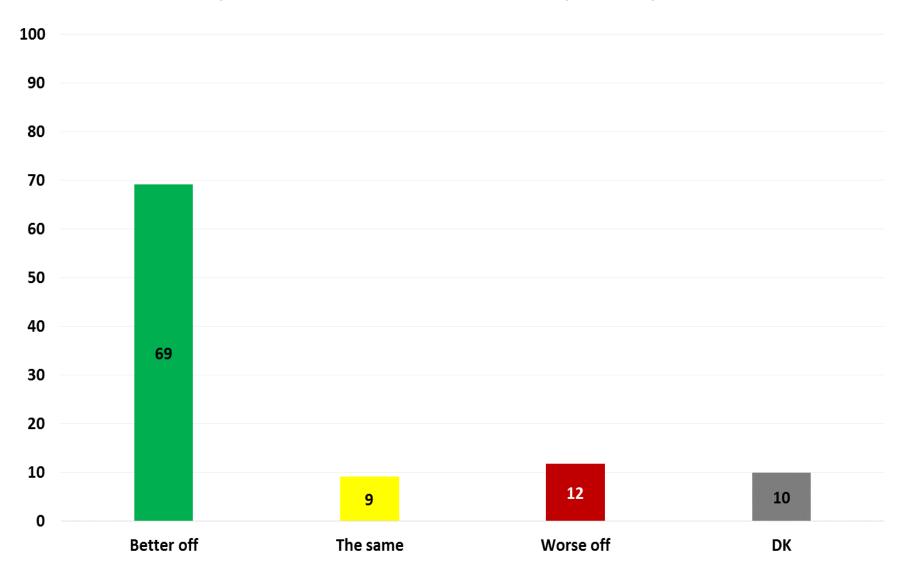
Is Georgia a better place than 15 years ago? (q2 X Party closest to you)



Thinking about 15 years from now, do you agree or disagree that ...? (q41)

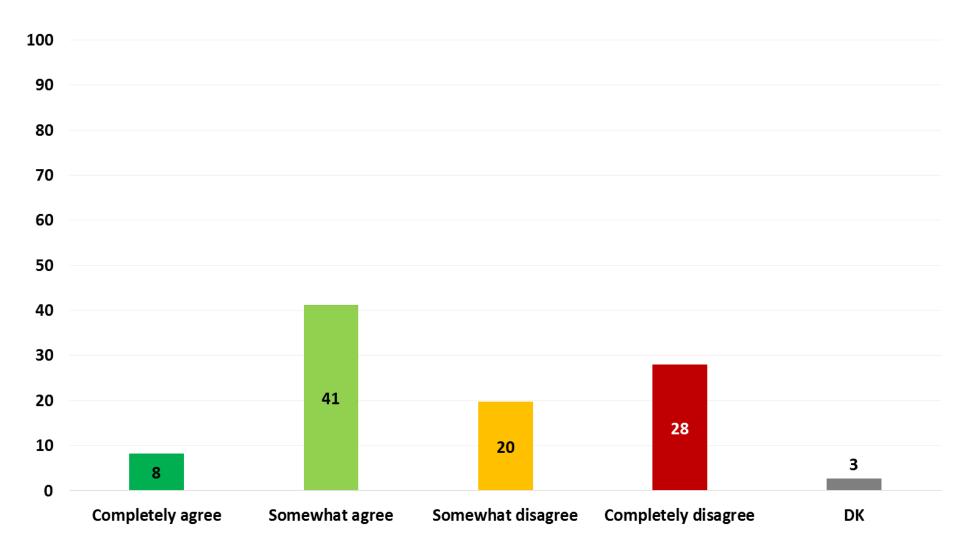


Overall, do you expect the next generation to be better off than yours, the same or worse off than yours? (q11)

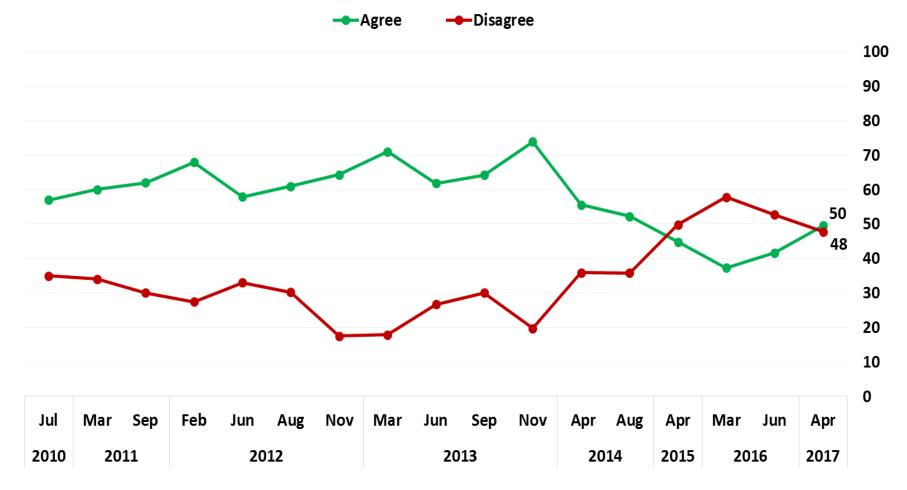


Performance of Institutions

To what extent do you agree or disagree that the current government is making the changes that matter to you? (q3)

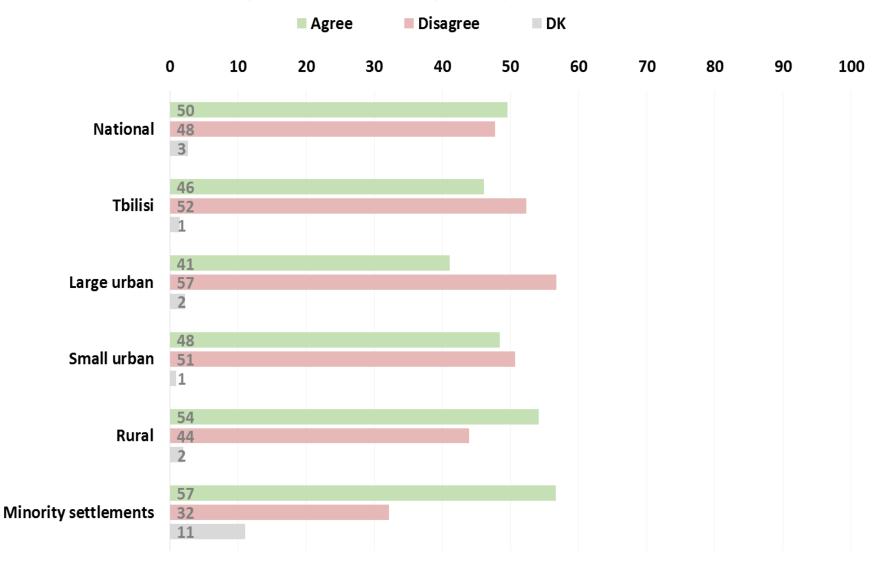


Do you agree or disagree that the current government is making the changes that matter to you? (q3)

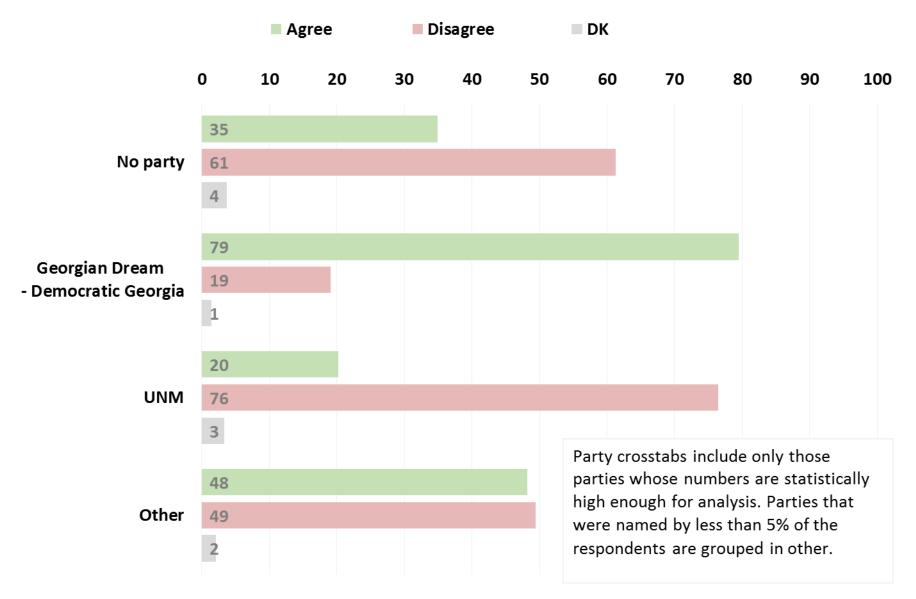


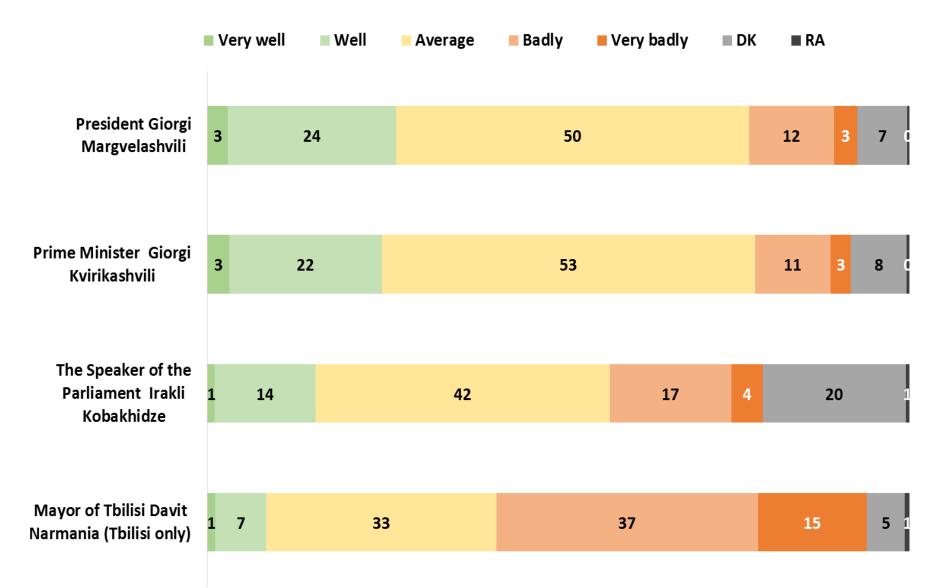
All waves are nationally representative of Georgian speakers. April 2015, March 2016, June 2016 and April 2017 are also representative for minority regions.

Do you agree or disagree that the current government is making the changes that matter to you? (q3 X Settlement)



Do you agree or disagree that the current government is making the changes that matter to you? (q3 X Party closest to you)





How would you rate the performance of ...? (q13)

Very well Well Badly Very badly Average DK RA Ministry for Labor, Healthcare and Social Affairs (Davit Sergeenko) Ministry of Justice (Thea Tsouloukiani) Ministry of Defense (Levan Izoria) Ministry of Energy (Kakha Kaladze) **Ministry of Education and Science** (Aleksandre Jejelava) **Ministry of Internal Affairs (Giorgi** Mgebrishvili) State Ministry for European and Euro-Atlantic Integration (Viktor Dolidze)

How would you rate the performance of ...? (q13) Part 1

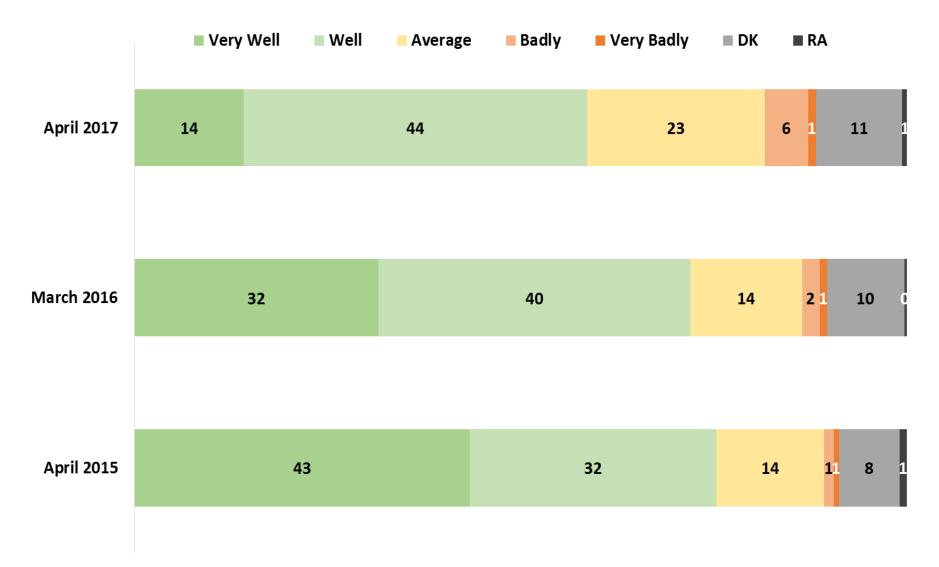
Very well Well Badly Very badly DK Average RA **Ministry of Foreign Affairs (Mikheil** 17 44 13 23 Janelidze) Ministry of Regional Development 10 42 15 3 29 and Infrastructure (Zurab Alavidze) Ministry of IDPs from Occupied Territories, Accommodation and 14 42 19 21 1 4 **Refugees of Georgia (Sozar Subari)** Ministry of Agriculture (Levan 12 40 22 5 20 Davitashvili) Ministry of Economy and Sustainable 8 41 20 4 24 Development (Giorgi Gakharia) **Ministry of Finance (Dimitri** 9 39 23 5 24 0 Kumsishvili)

How would you rate the performance of ...? (q13) Part 2

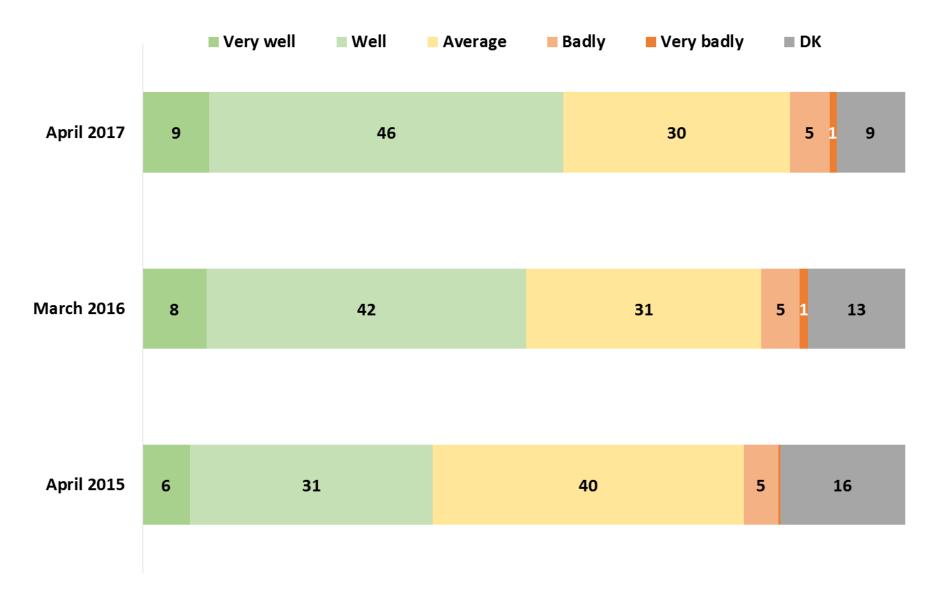
Very well Well Average Badly Very badly DK RA **Georgian Orthodox Church** 6 1 **Public Service Halls** 5 1 Georgian army 6 1 Georgian police Office of the Ombudsman Office of the Chief Prosecutor The Courts Tbilisi Sakrebulo (Tbilisi only) The Parliament 0

How would you rate the performance of ...? (q13)

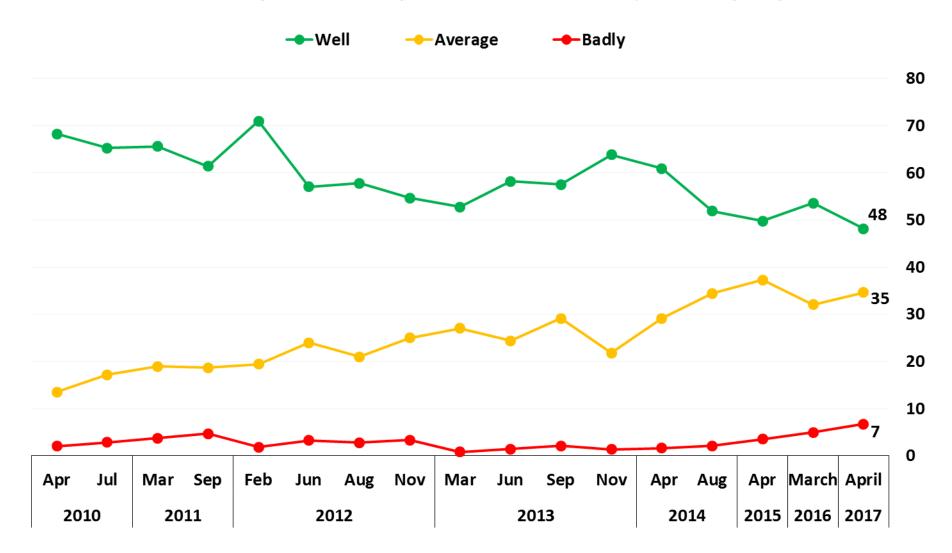
How would you rate the performance of Georgian Orthodox Church? (q13)



How would you rate the performance of Public Service Halls? (q13)

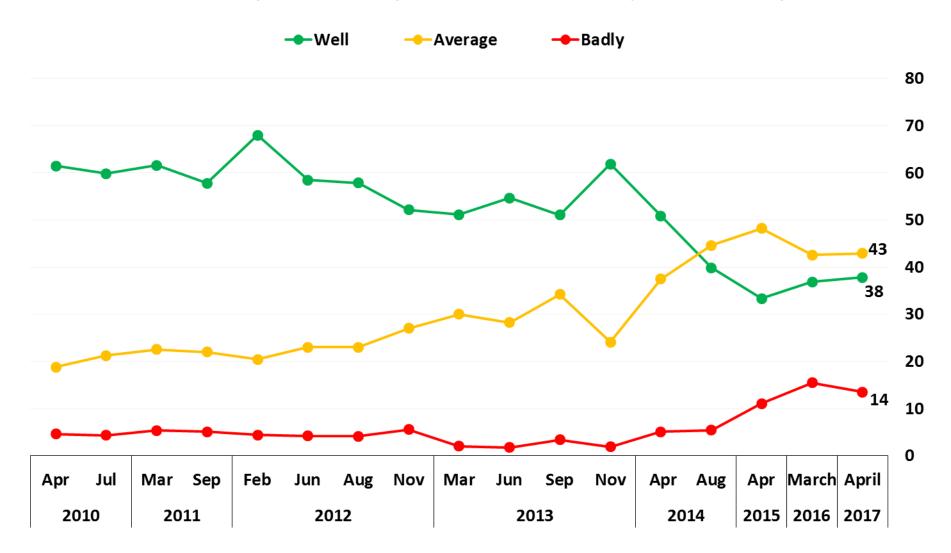


How would you rate the performance of Georgian Army? (q13)



All waves are nationally representative of Georgian speakers. April 2015, March 2016, and April 2017 are also representative for minority regions.

How would you rate the performance of Georgian Police? (q13)

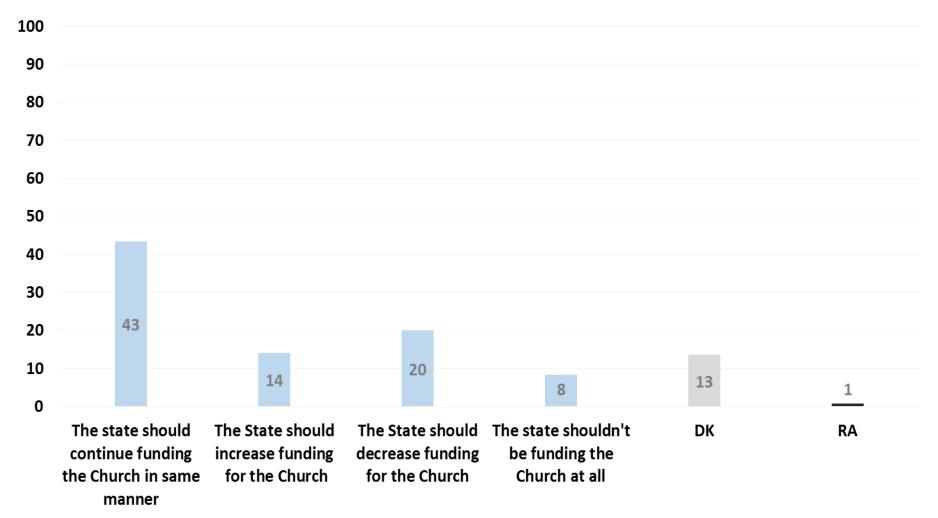


All waves are nationally representative of Georgian speakers. April 2015, March 2016,

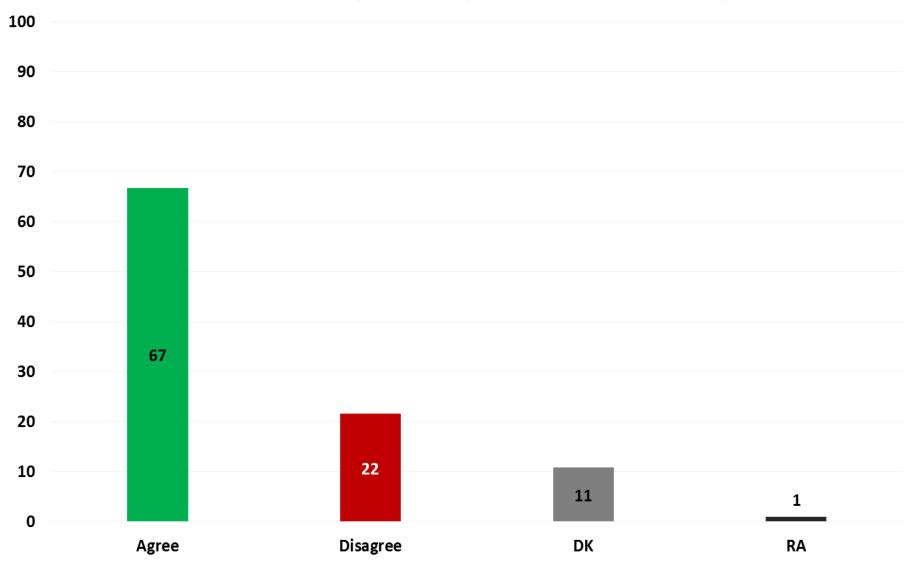
and April 2017 are also representative for minority regions.

Current Events

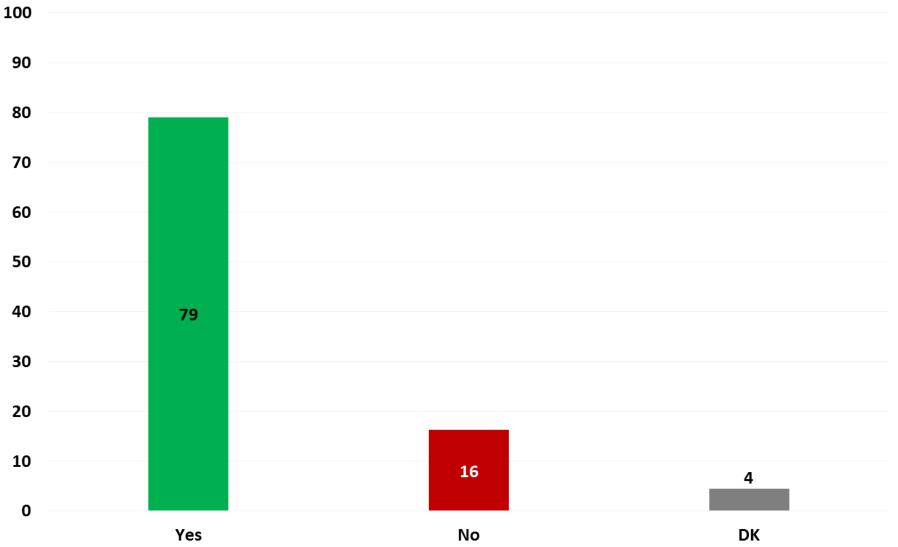
Georgian Orthodox Church receives 25 million Gel annually from the central budget. Which of the following statements do you agree with? (q61)



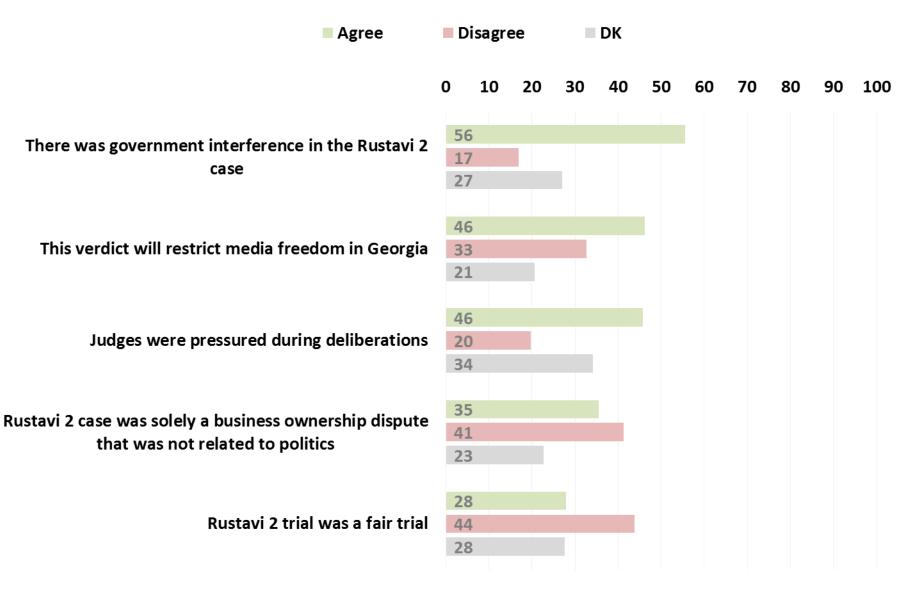
Do you agree or disagree that the state should audit the spending of these state funds by the Georgian Orthodox Church? (q62)



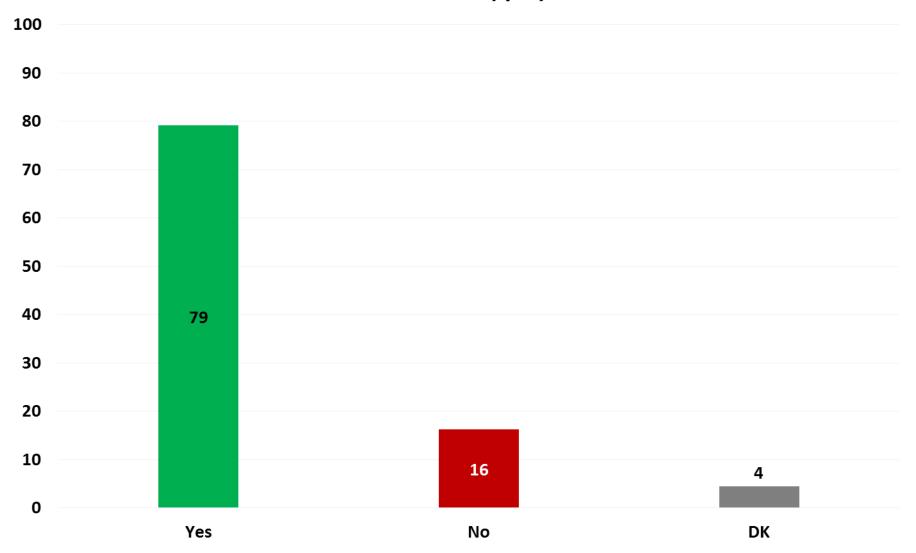
Are you aware or not of the verdict by the Supreme Court of Georgia giving ownership of "Rustavi 2" to Kibar Khalvashi? (q59)



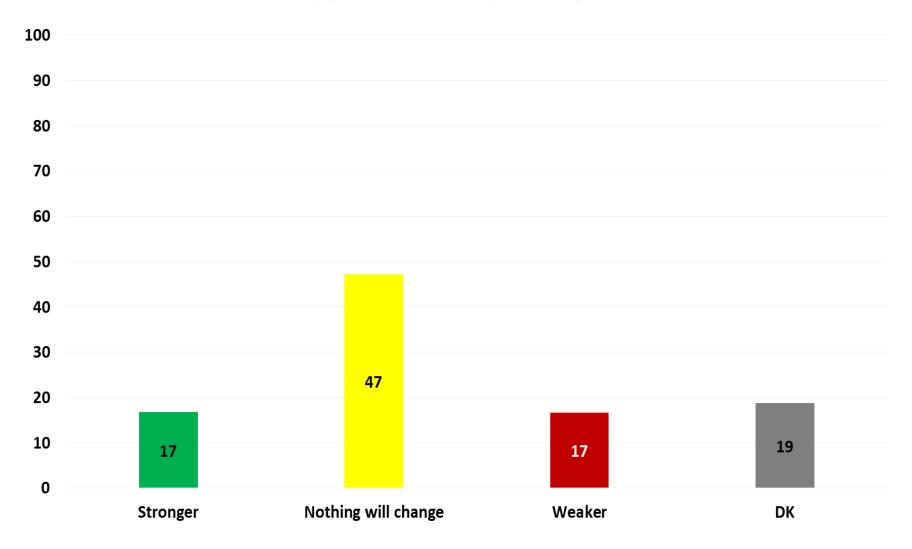
Do you agree or disagree with the following statements? (q60) - of the 79% who are aware of the verdict



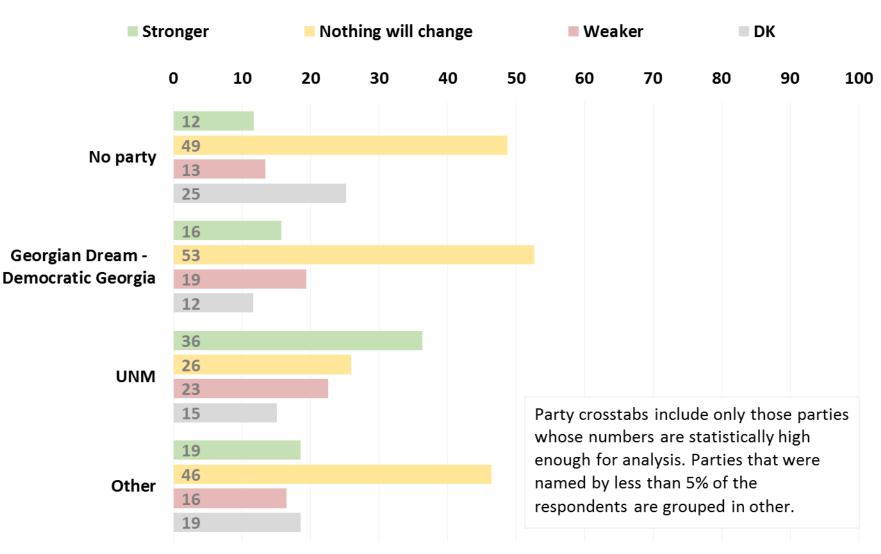
Are you aware that part of the UNM leadership left the party and formed a new party European Georgia - Movement for Freedom? (q63)



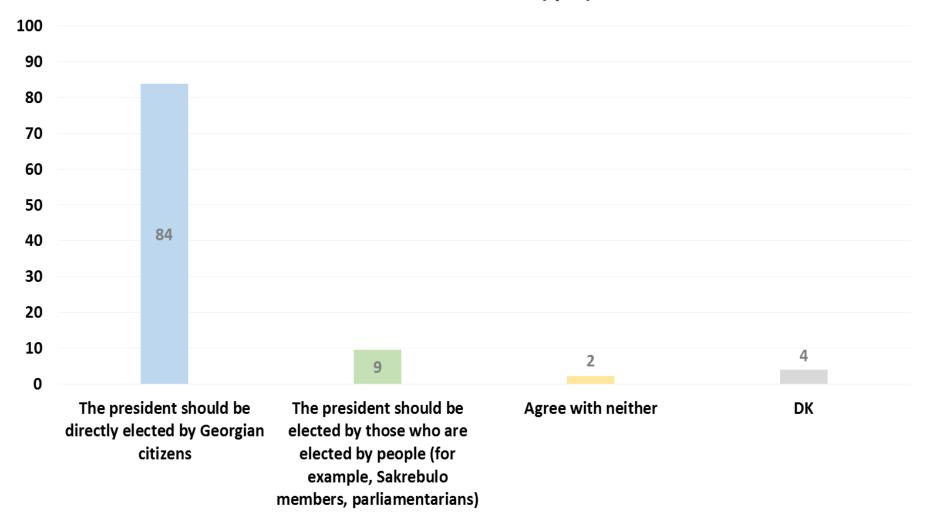
Do you think that establishment of the new party by the former leaders of the United National Movement will make opposition in Georgia ...? (q64)



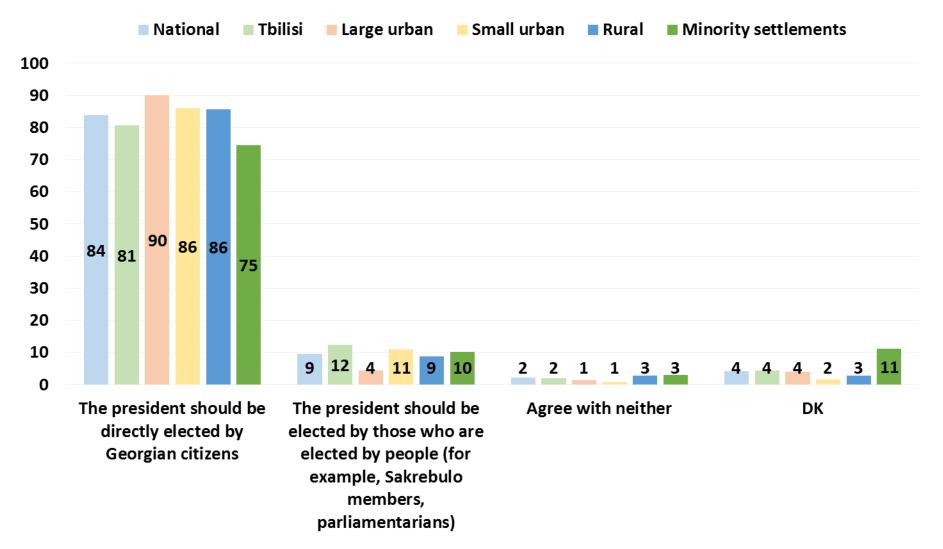
Do you think that establishment of the new party by the former leaders of the United National Movement will make opposition in Georgia ...? (q64 X Party closest to you)



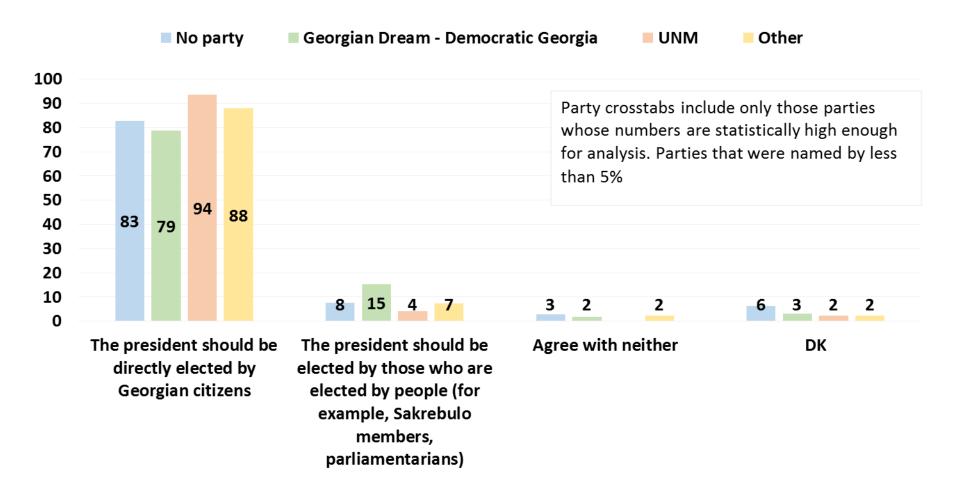
The subject for how Georgia should elect its president has been a topic of recent political discussions. Which statement do you agree with the most? (q65)



The subject for how Georgia should elect its president has been a topic of recent political discussions. Which statement do you agree with the most? (q65 X Settlement)

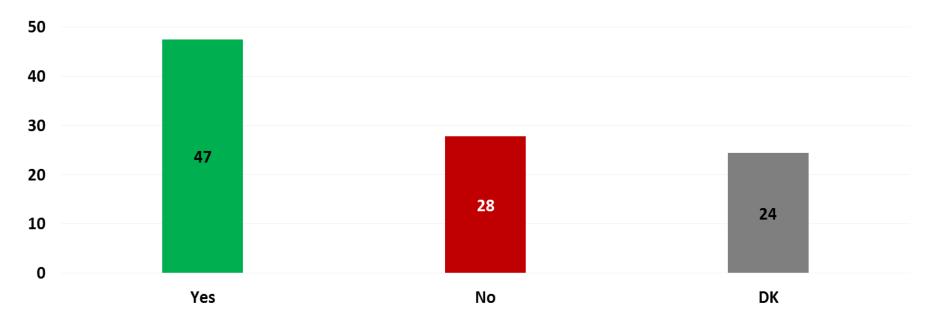


The subject for how Georgia should elect its president has been a topic of recent political discussions. Which statement do you agree with most? (q65 X Party closest to you)

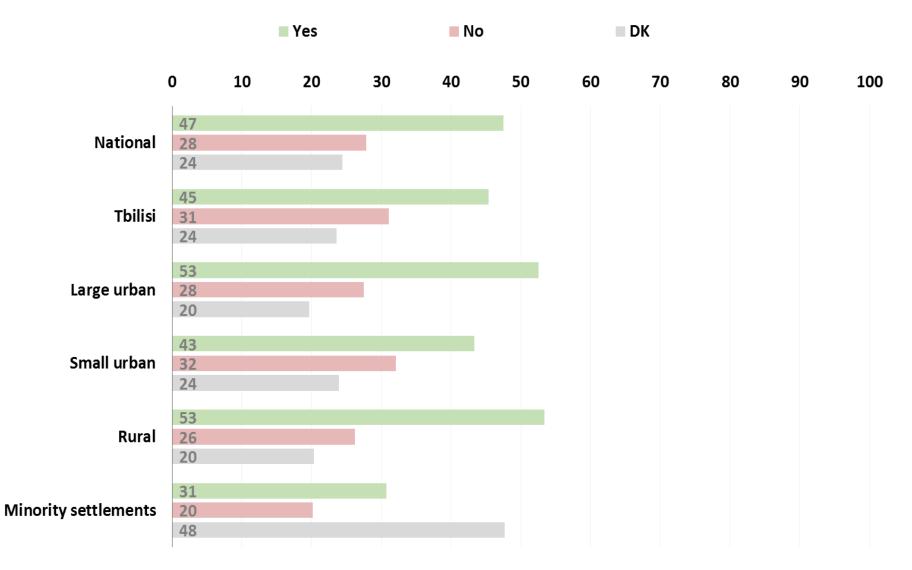


Should we keep majoritarian MPs in the parliament or not? (q66)

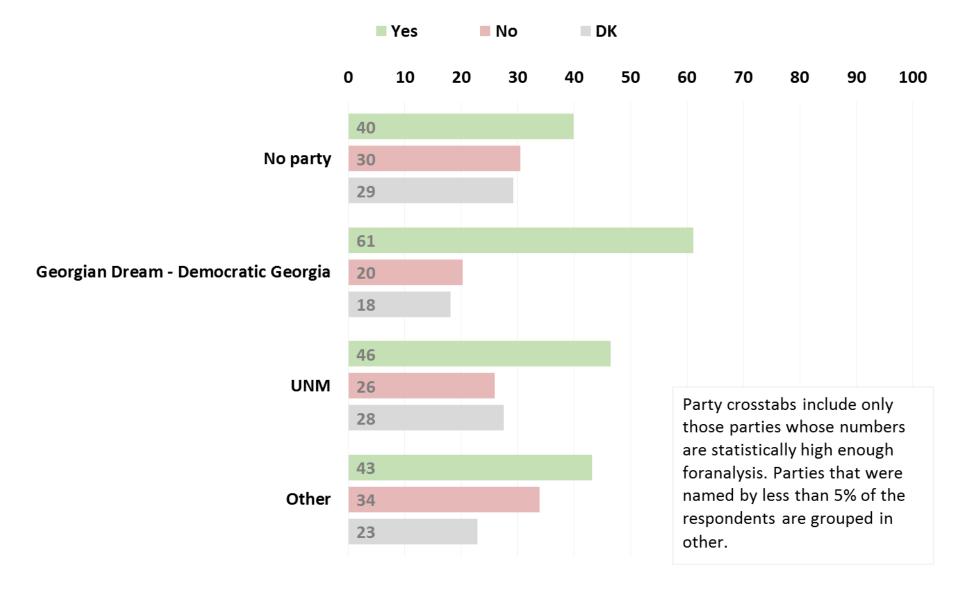
100	
90	Original question: Currently, there are 150 members of the parliament. 77 from 150 are
80	elected by the citizens by voting for political parties and another 73 by voting for individual
70	majoritarian candidates. In your opinion, should we keep majoritarian candidates in the
60	parliament or not?



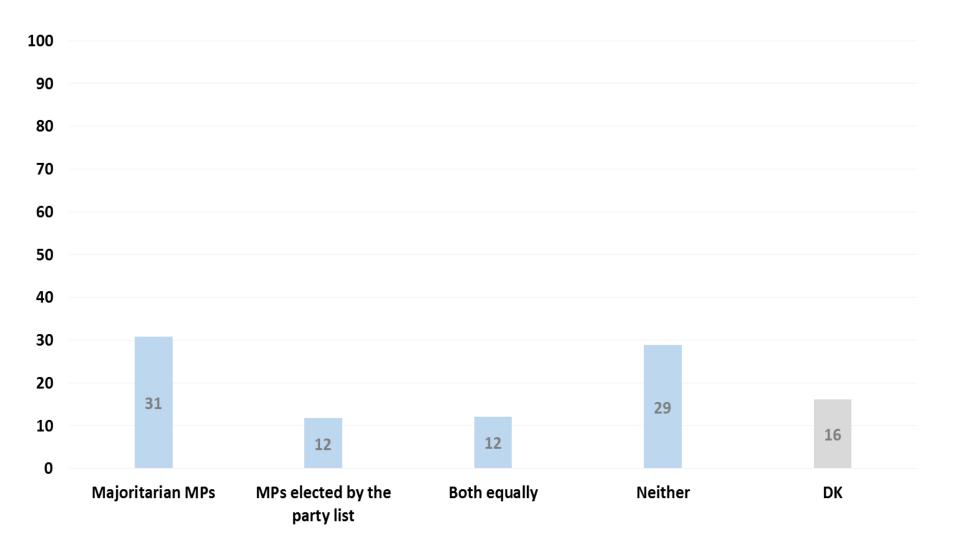
Should we keep majoritarian MPs in the parliament or not? (q66 X Settlement)



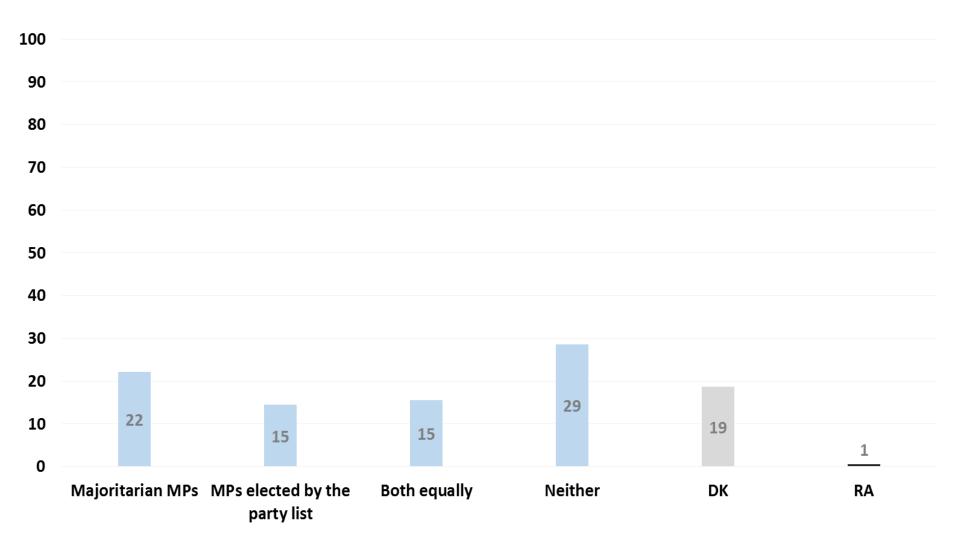
Should we keep majoritarian MPs in the parliament or not? (q66 X Party closest to you)



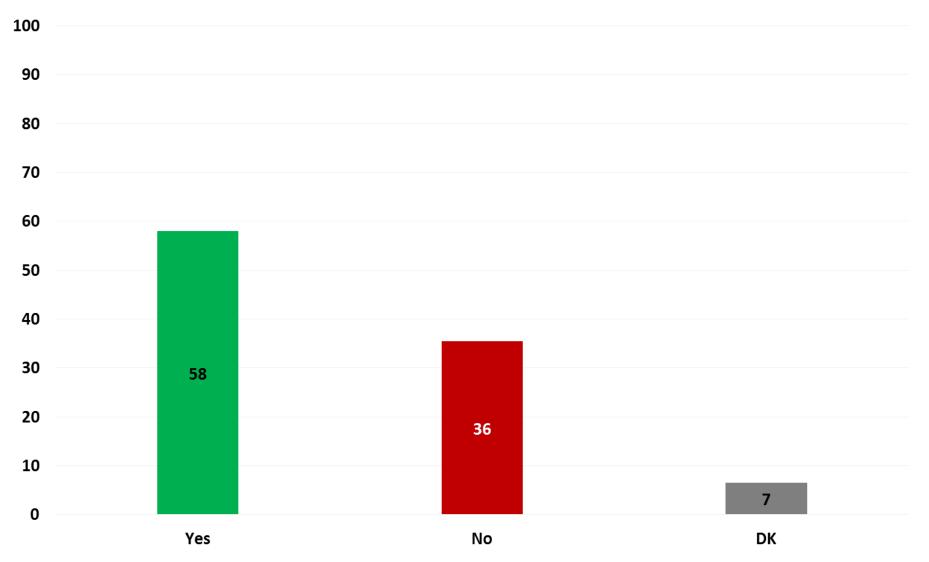
Who understands the needs of people better, majoritarian MPs or MPs elected by the party list? (q67)



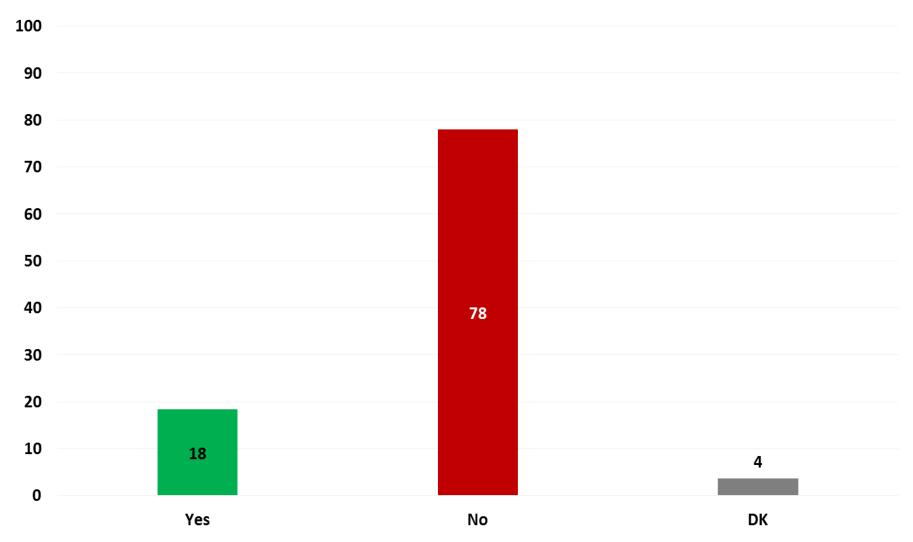
Who contributes more to the work of the parliament, majoritarian MPs or MPs elected by the party list? (q68)



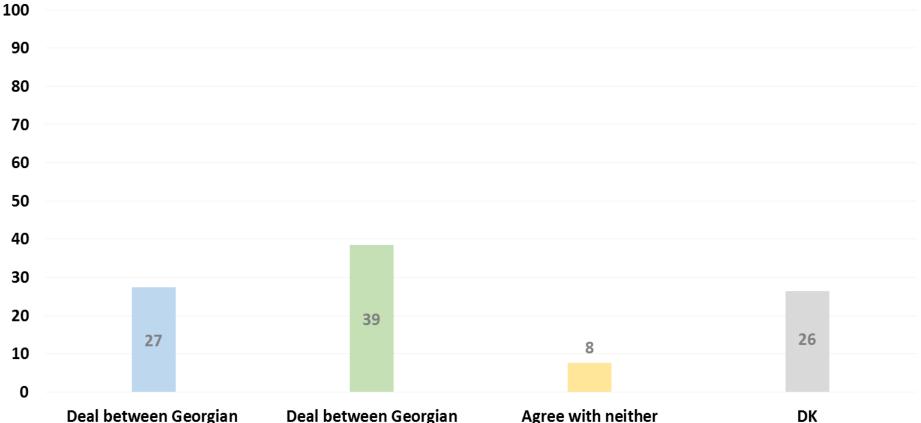
Are you aware that recently Georgian government signed a new deal with Gazprom? (q69)



Do you think that you have enough information about this deal between Gazprom and Government of Georgia? (q70) - of the 58% who are aware of the new deal



Which of the following statements do you agree with? (q71) - of the 58% who are aware of the new deal



Deal between Georgian government and Gazprom is a commercial deal that will have no political implications for Georgia

Deal between Georgian government and Gazprom is a commercial deal that will have political implications for Georgia Party Support

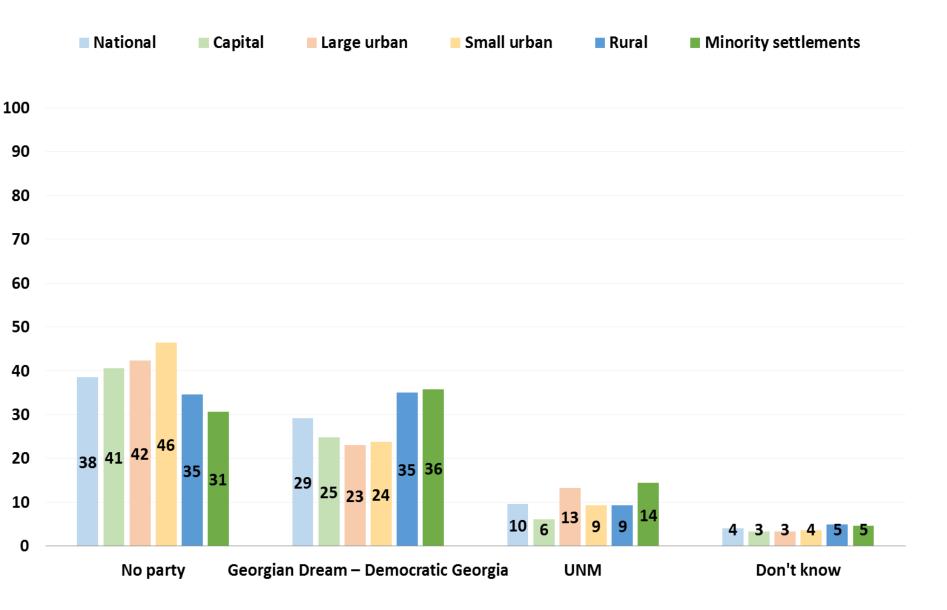
Which party is closest to you? (q14)

	First choice Second choice
100	
00	Other: Parties that were named by less than 3%
90	of the respondents.
80	These parties are: European Georgia - Movement for Freedom,
	United Democratic Movement, Free Democrats, Republican Party,
70	Georgian Party, Movement State for People, Free Georgia,
	Industrialists, New Political Center - Girchi, National Forum,
60	Traditionalists, Georgian Conservative Party, New Rights,
	Georgian Troupe, New Christian Democrats, Left Alliance,
50	Political Movement of Veterans and Patriots of Georgia.



Which party is closest to you? (q14) ----Other ---Georgian Dream ----No Party+DK — RA 90 2012 Parl. Elections 2016 Parl. Elections 80 70 60 50 43 40 30 29 20 **1**5 10 10 • 3 0 Sep Feb Jun Aug Nov Mar Jun Sep Nov Apr Aug Apr Aug Nov Mar Jun Nov April 2012 2013 2014 2015 2016 2017 2011

Which party is closest to you? (q14 X Settlement) Part 1



Which party is closest to you? (q14 X Settlement) Part 2

	National	Capital	Large urban	Small urban	Rural	Minority settlements				
100										
90				Other: Parties that of the respondents.		ess than 3%				
80				 These parties are: European Georgia - Movement for Freedom, United Democratic Movement, Free Democrats, Republican Party, Georgian Party, Movement State for People, Free Georgia, Industrialists, New Political Center - Girchi, National Forum, Traditionalists, Georgian Conservative Party, New Rights, Georgian Troupe, New Christian Democrats, Left Alliance, 						
70										
60										
50		Political Movement of Veterans and Patriots of Georgia.								
40										
30										
20						_				
10	4 7 3 4	3 1 🖃	3 1 4 3 3	10 3 3	4 3 4 0	8 14 7 7 7 4				
0	Alliance of Patriots of	of Georgia	Refuse to answe		n Labour Party	Other				

Which party is closest to you? (q14 X Age)

18-35 36-55 56+

100													
90									of the r	espondents.	ere named by le		
80											opean Georgia ovement, Free [
70									-		ment State for F litical Center - G		. .
60											an Conservative v Christian Demo	•	
50									Politica	l Movement of	Veterans and P	atriots of Geor	gia.
40													
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20	40 4		32	31	29	27							
10					23	27	12 7 10	л	2 E	7 7	4 2 2	2 2 4	c a 12
0 -							- / 10	4	5 5	2 3 /	4 5 5	2 3 4	6 8 12
	No	part	у	Ge	orgi	ian	UNM	Dor	n't know	Alliance of	Refuse to	Georgian	Other

Patriots of

Georgia

Labour Party

answer

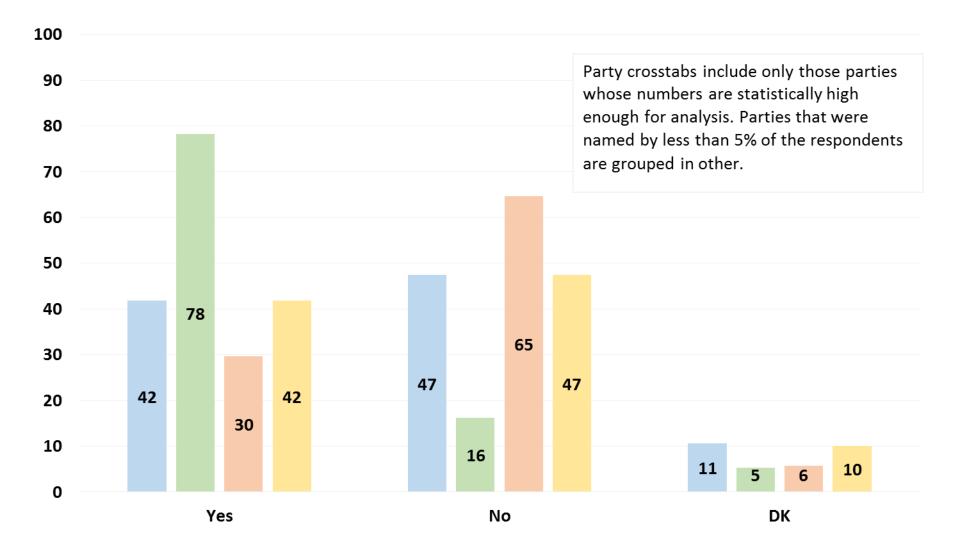
Dream -

Democratic

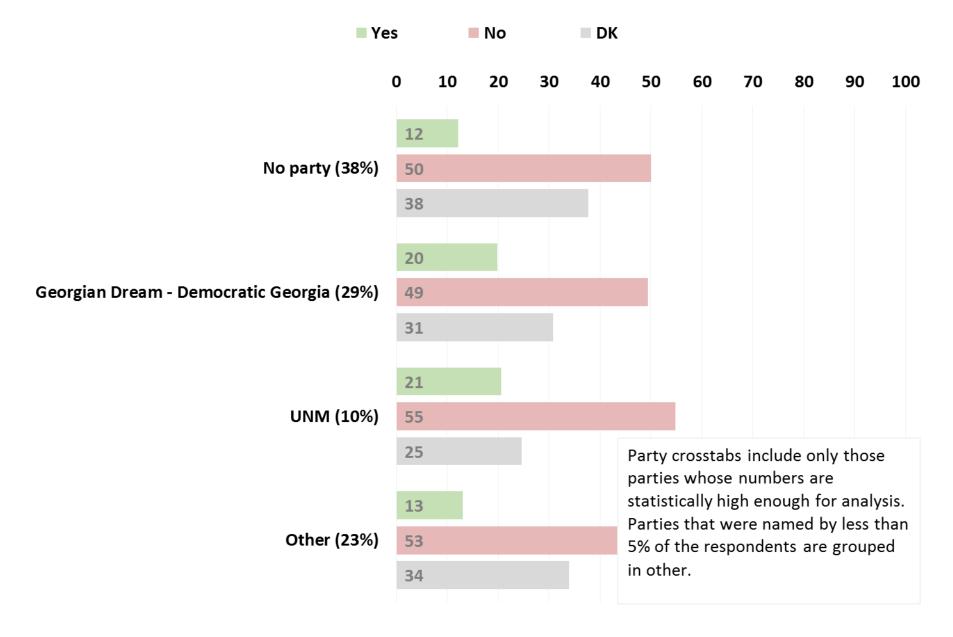
Georgia

Is Georgia a democracy now? (q4 X Party closest to you)

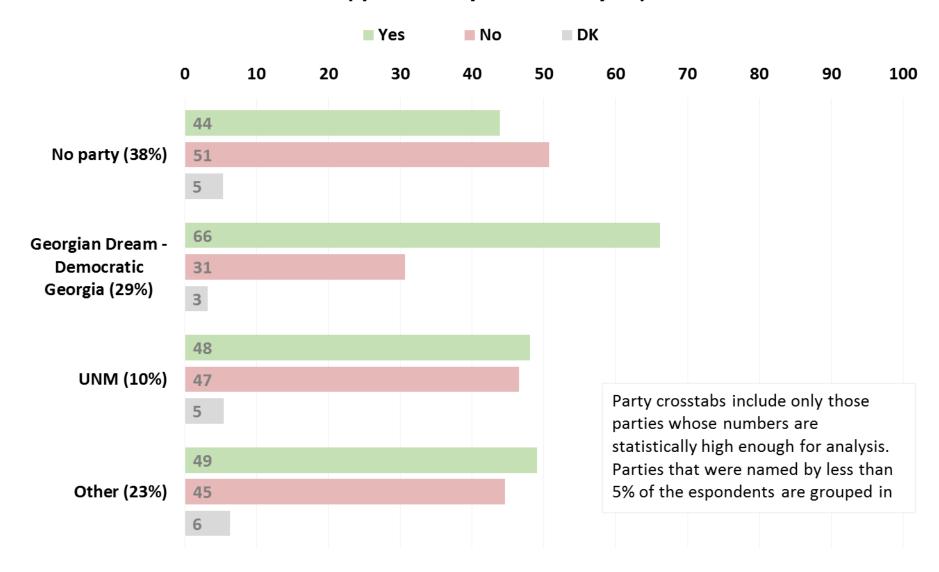
No party (38%) Georgian Dream - Democratic Georgia (29%) UNM (10%) Other (23%)



Is Russia a democracy? (q6 X Party closest to you)

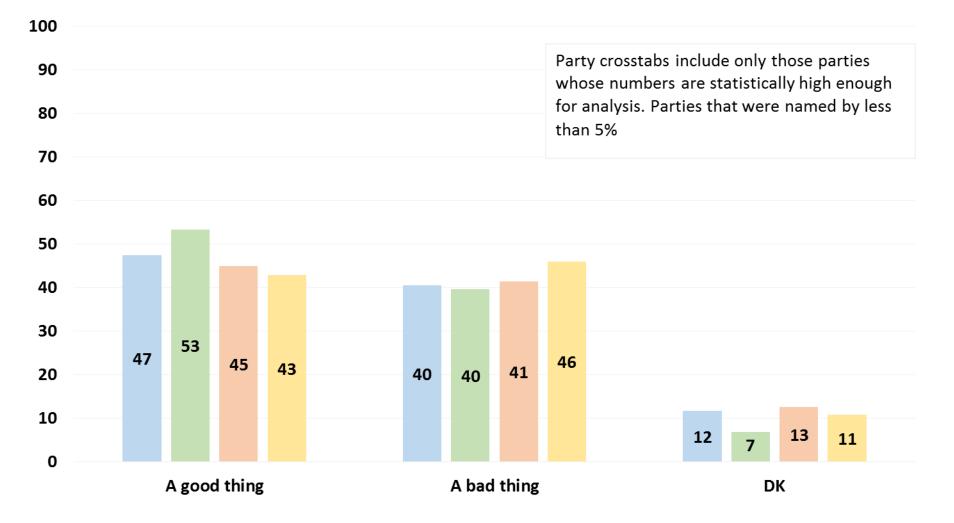


Do you agree or disagree with the following statement: In terms of national security Georgia is a secure country? (q12 X Party closest to you)



In general, do you think the dissolution of the Soviet Union has been a good thing or a bad thing for Georgia? (q46 X Party closest to you)

No party (38%) Georgian Dream - Democratic Georgia (29%) UNM (10%) Other (23%)



Do you agree or disagree that there is a Russian propaganda in Georgia? (q72 X Party closest to you)

