



Opportunities and Challenges Facing Ukraine's Democratic Transition

Nationwide Survey, December 2019

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Survey fieldwork was conducted by the Kyiv International Institute of Sociology



NDI Ukraine

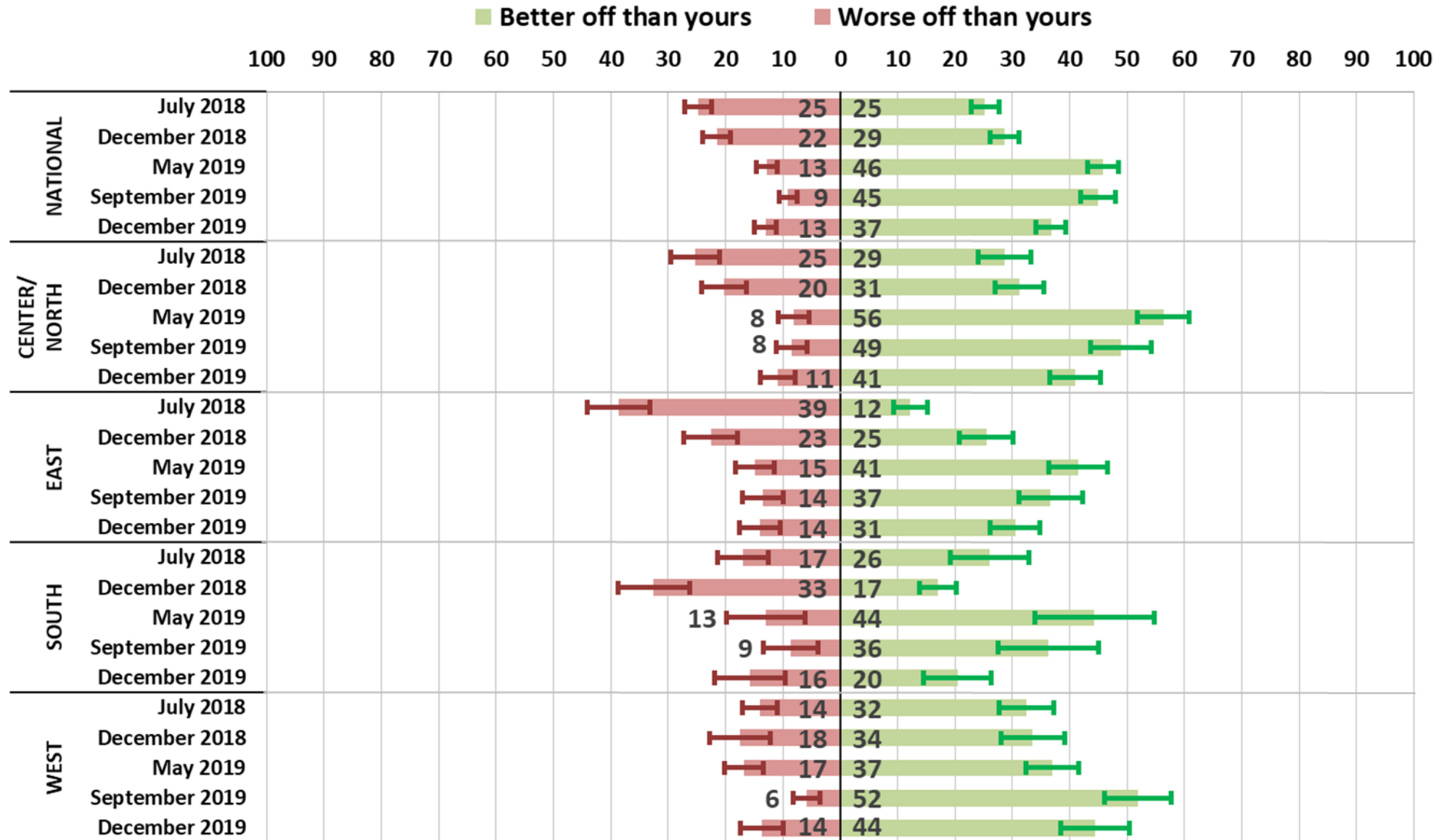
SURVEY REGIONS



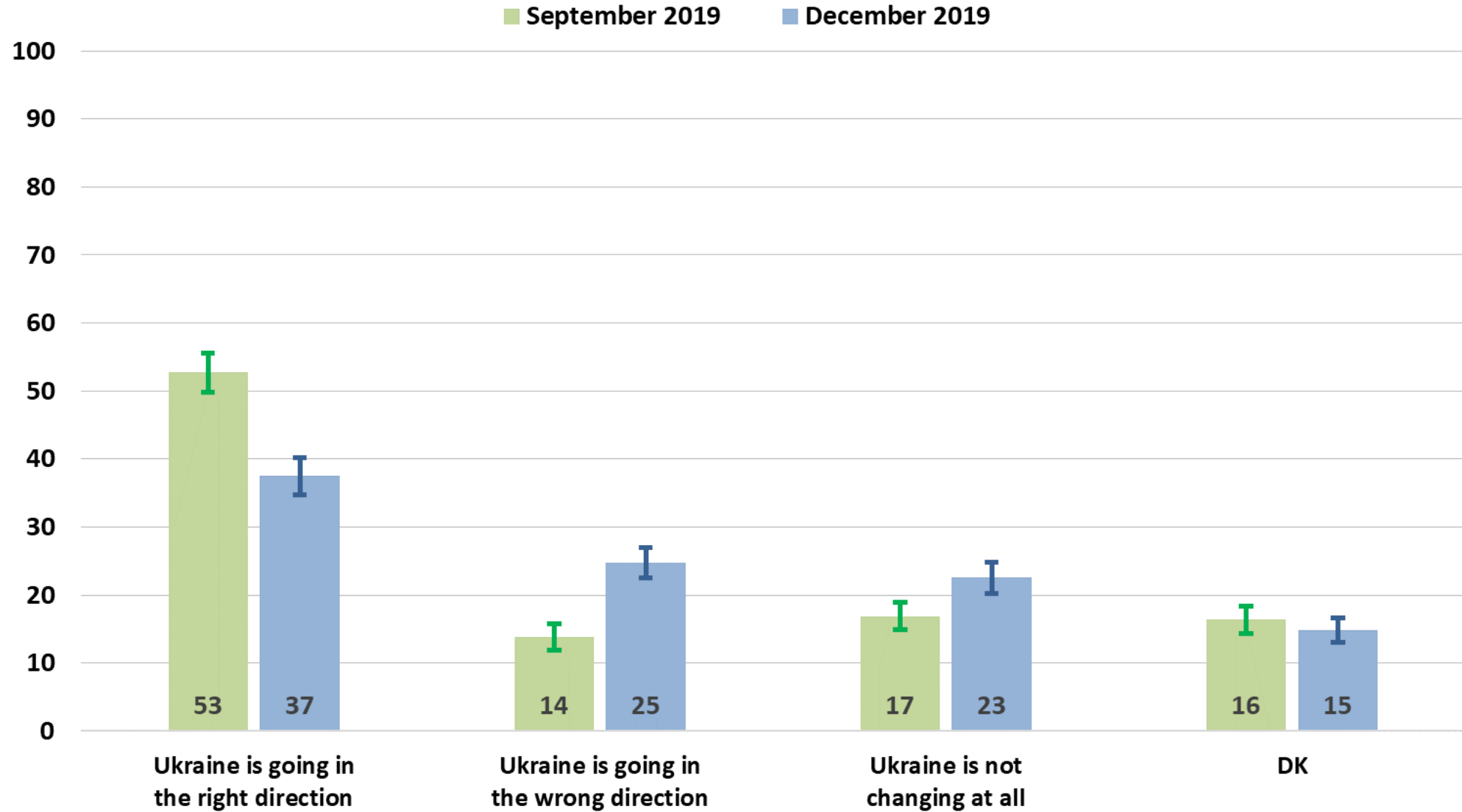
Fieldwork dates:
December 5-30, 2019
5,238 completed interviews

ISSUES & SOCIETAL TRENDS

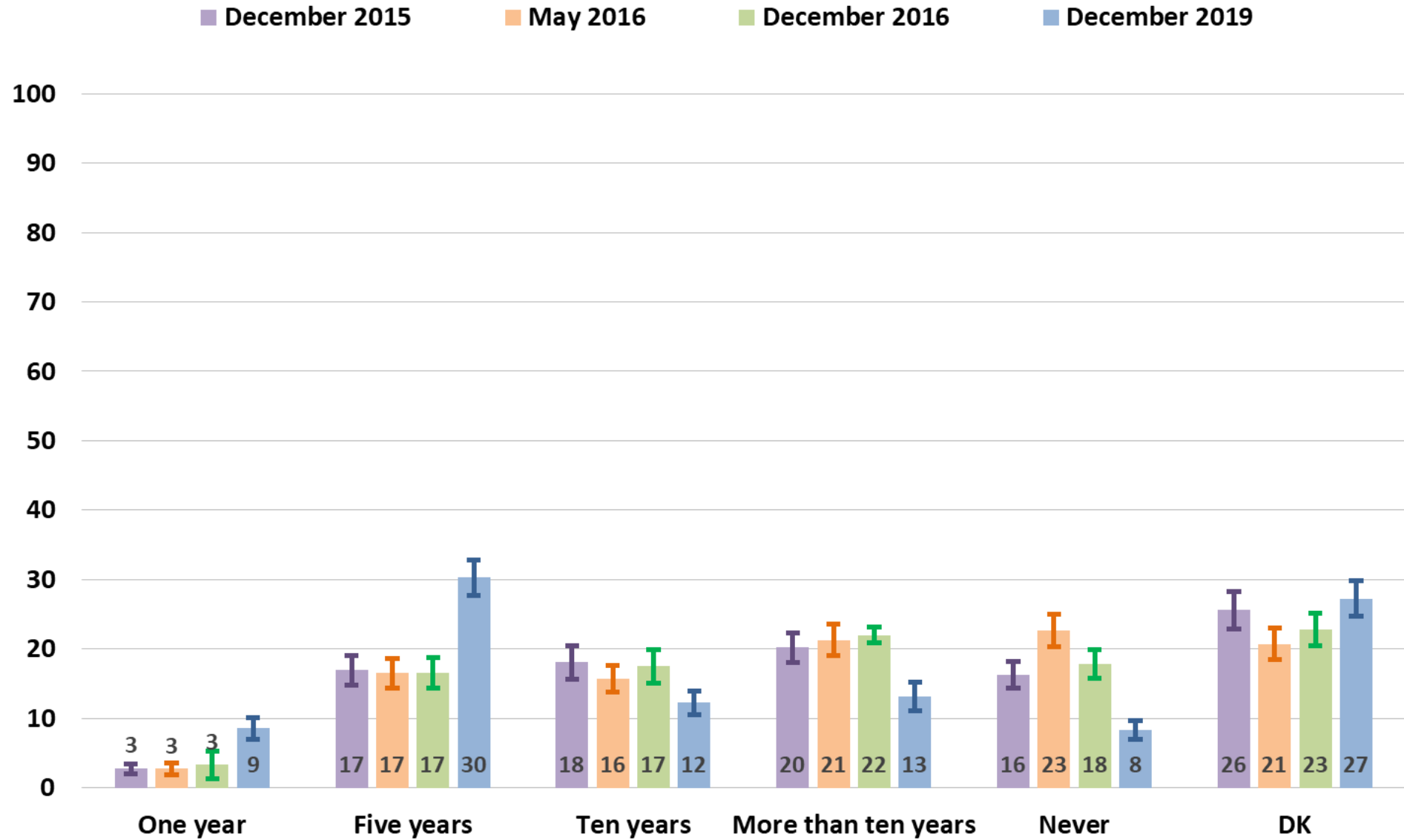
Overall, do you expect the next generation to be...? (q3 X Settlement)



There are different opinions regarding the direction in which Ukraine is going. In your opinion ...? (q4)

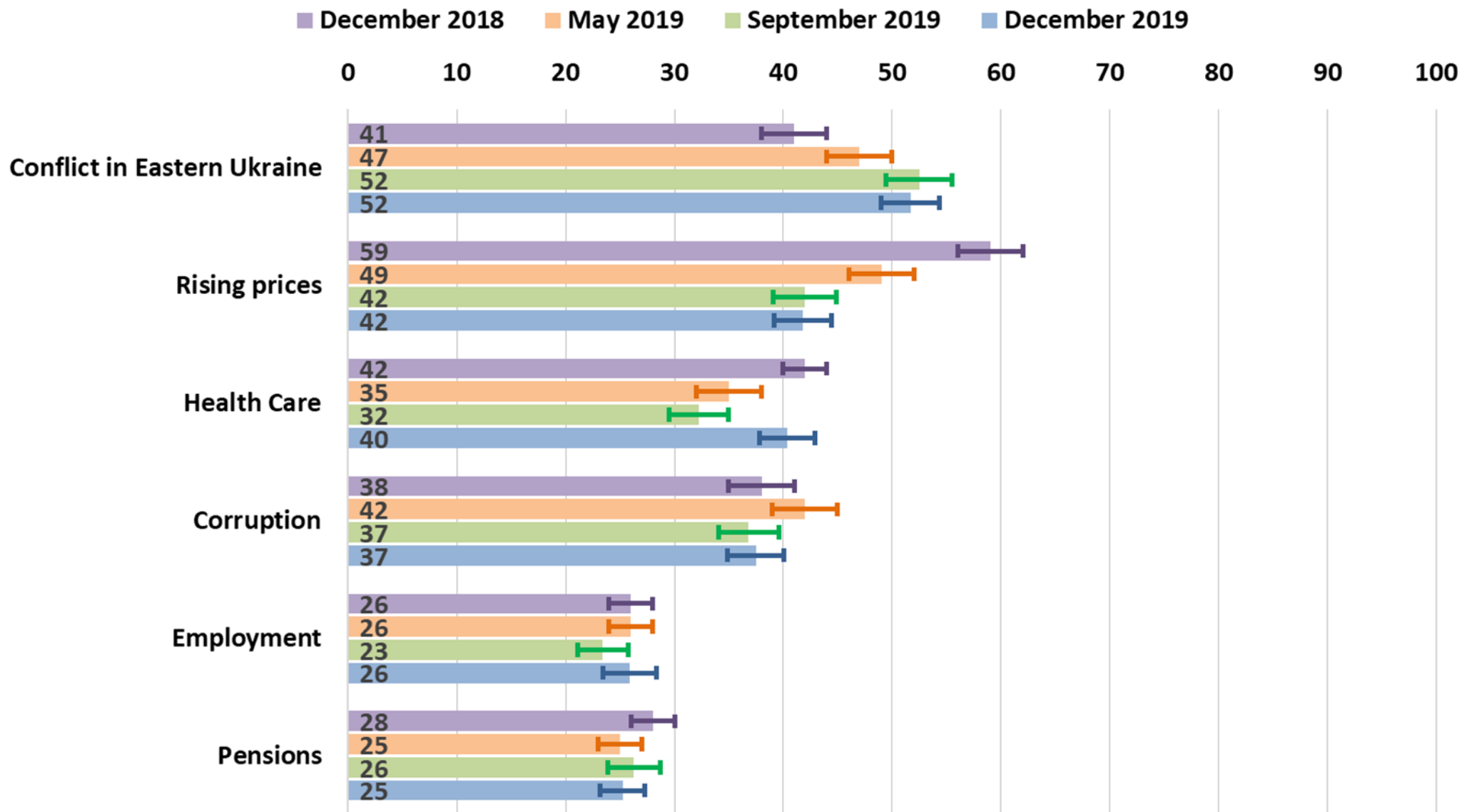


When do you expect your life to change for the better? (q11)



Most important national issues (q1) - (select up to three)

Part 1



Most important national issues (q1) - (select up to three) Part 2

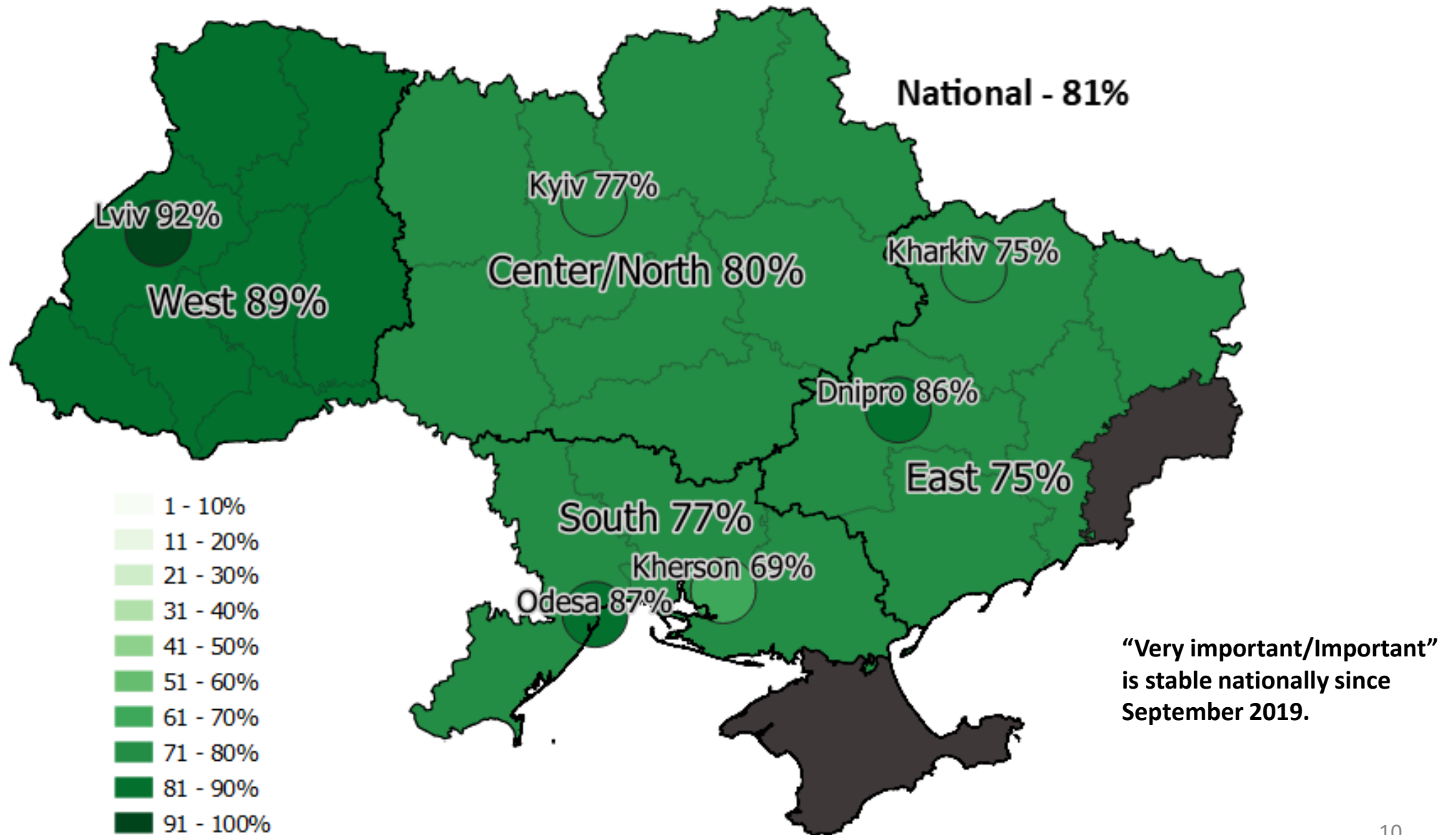


What makes you optimistic about the future of Ukraine? (q5)

Open-ended question,
one answer allowed



How important is it to you that Ukraine becomes a fully functioning democracy? “Very important/Important” only (q9 X Settlement)



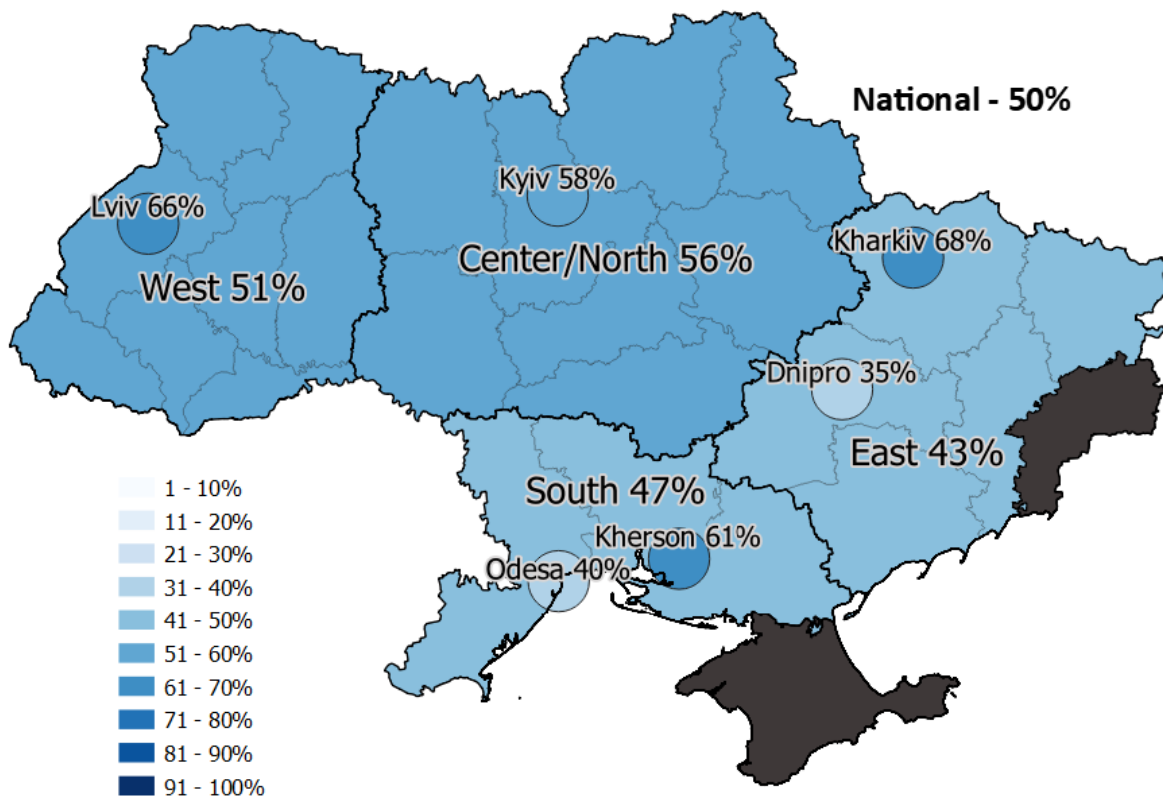
What makes you proud to be Ukrainian? (q10)

Open-ended question,
multiple answers allowed



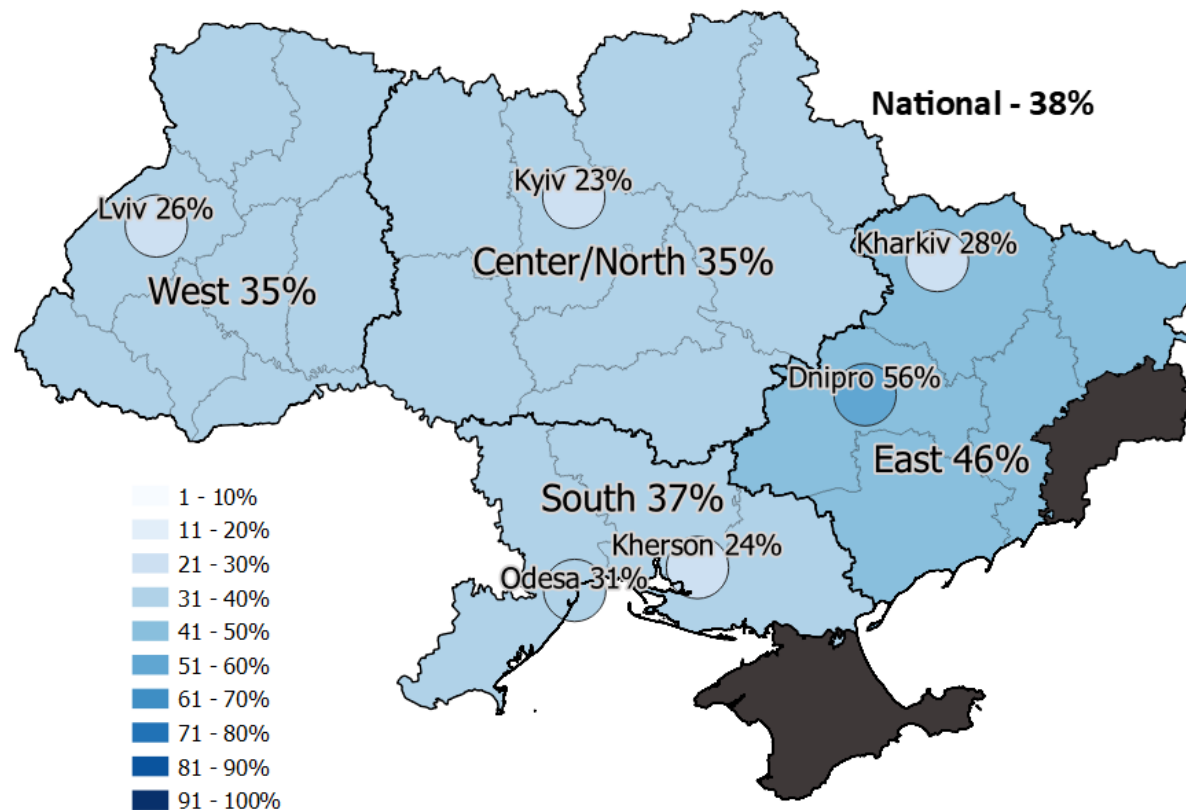
Which of the following statements you agree with? (q52 X Settlement)

“Government is like an employee; the people should be the bosses who control the government”



National result has not changed significantly since September 2019.
Center/North – up 9%,
East – down 12%

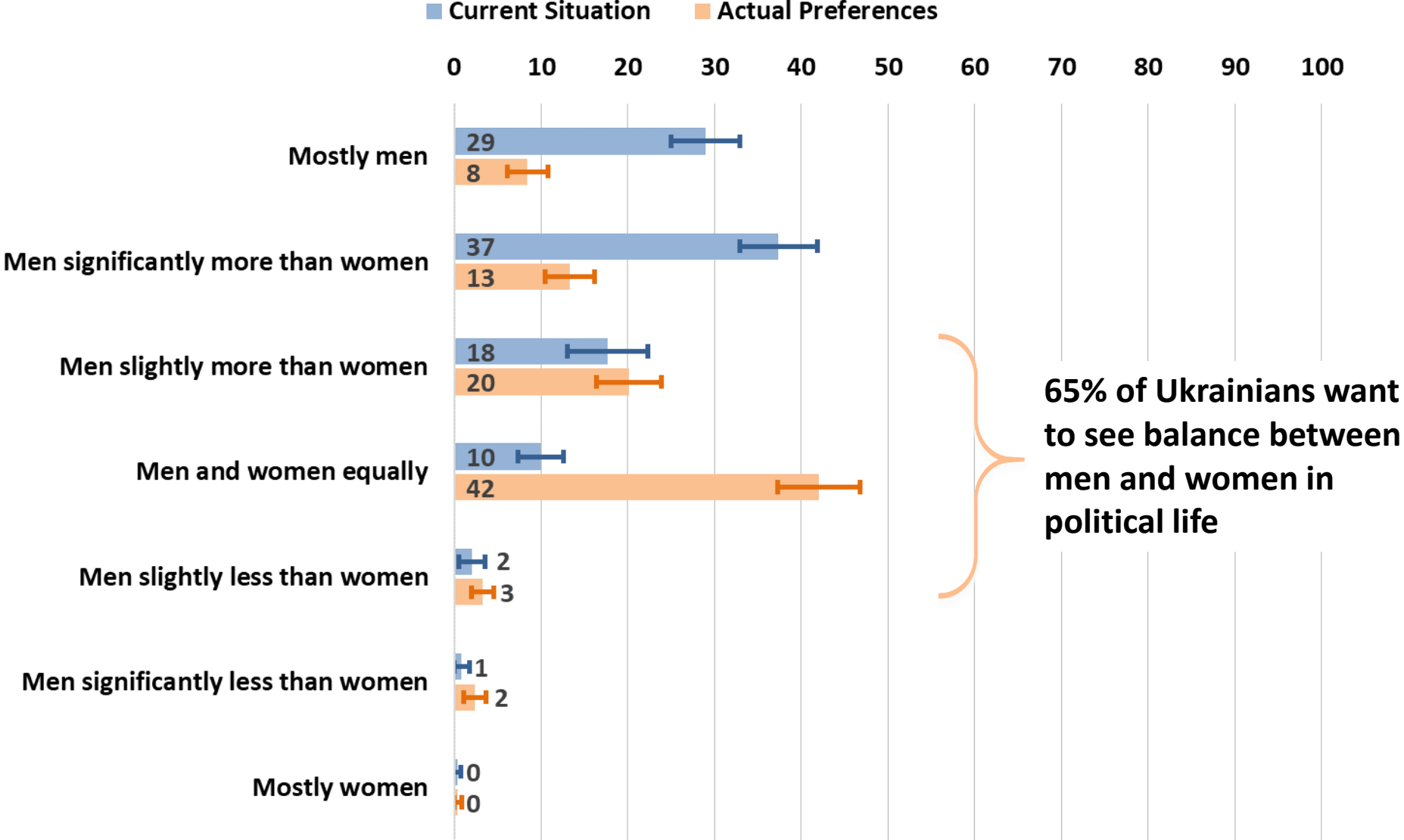
“Government is like a parent; the people should be taken care of like children”



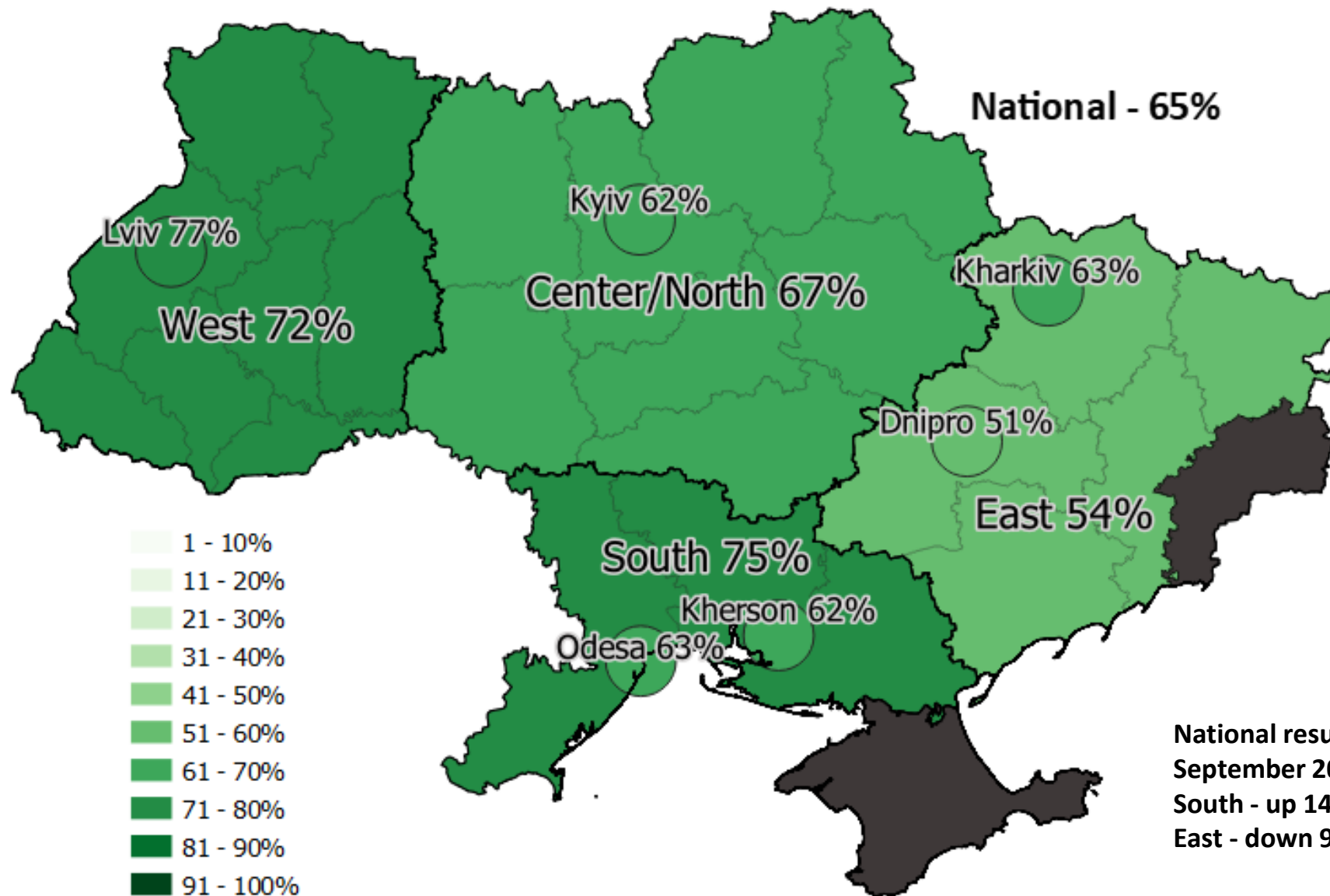
National result has not changed significantly since September 2019.
East – up 14%

EQUALITY BETWEEN MEN AND WOMEN

In your opinion, who is/should be more involved in political life, men or women? (q18/19)



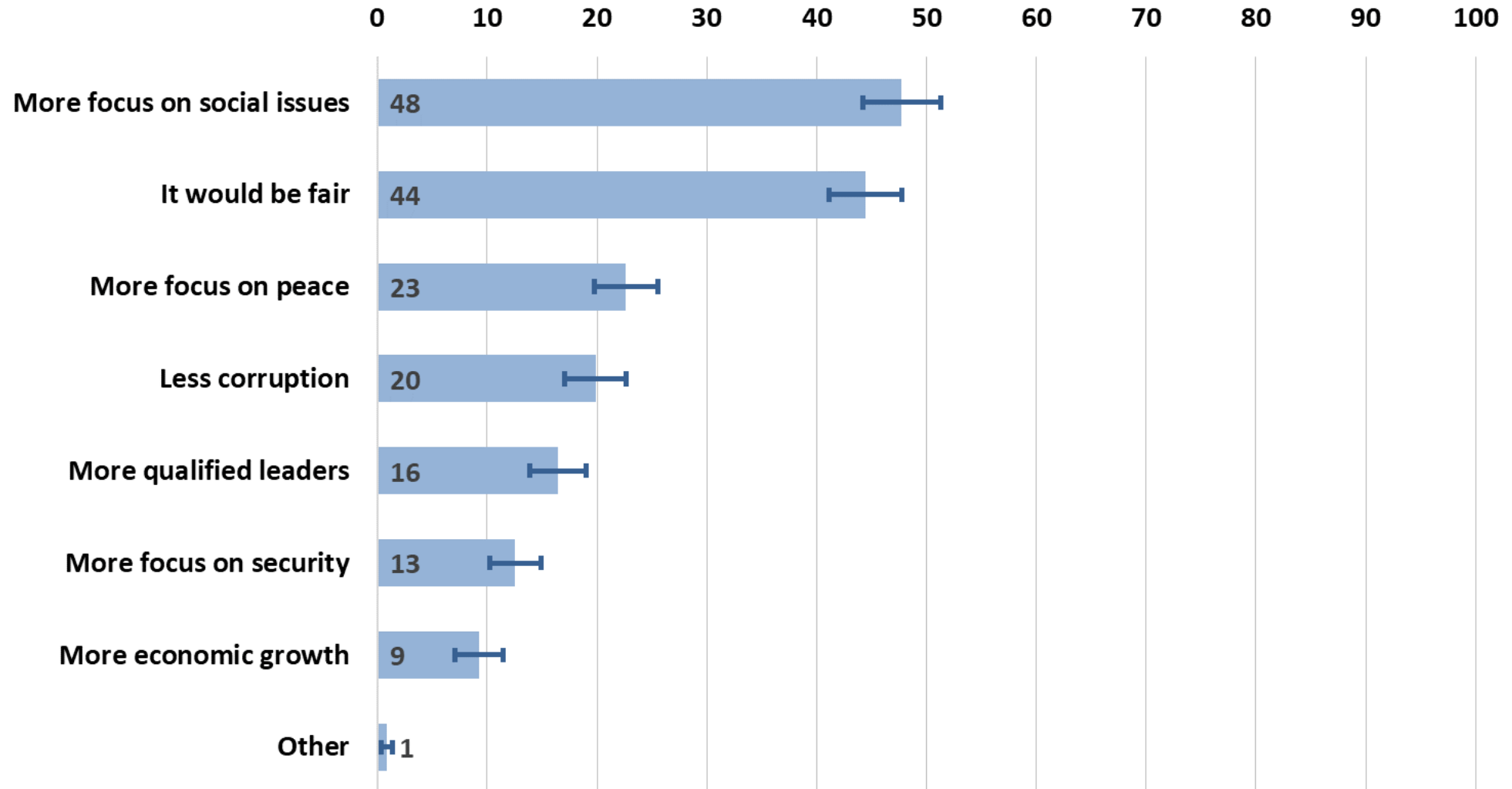
In your opinion, who should be more involved in political life, men or women? “Men slightly more than women/Men and women equally/Men slightly less than women” only (q19 Sample A X Settlement)



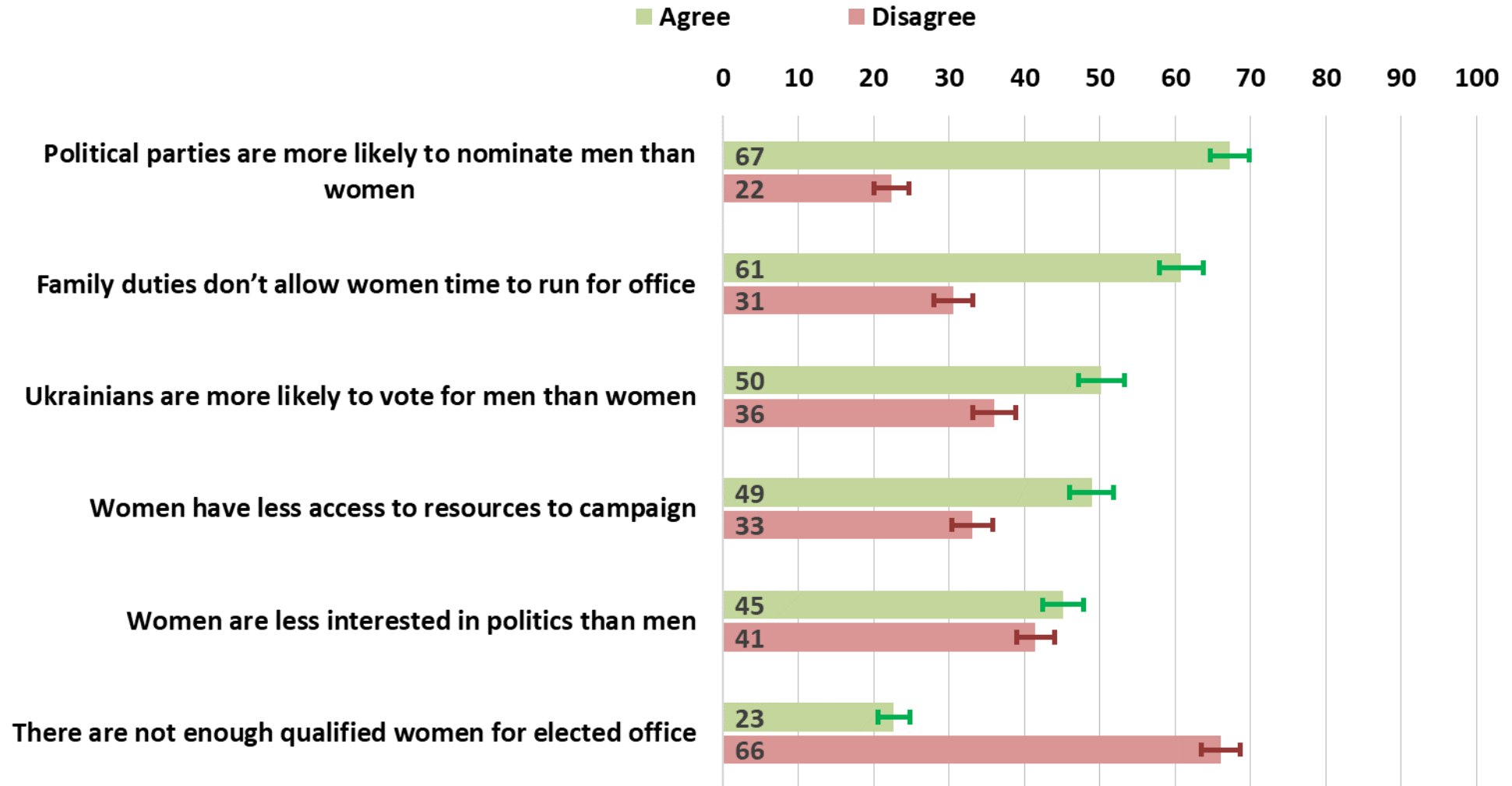
**National result is stable since September 2019.
South - up 14%,
East - down 9%.**

Why do you think a better balance of men and women in political life is important? (q20) of those who support more balance in political life

Open-ended question,
multiple answers allowed



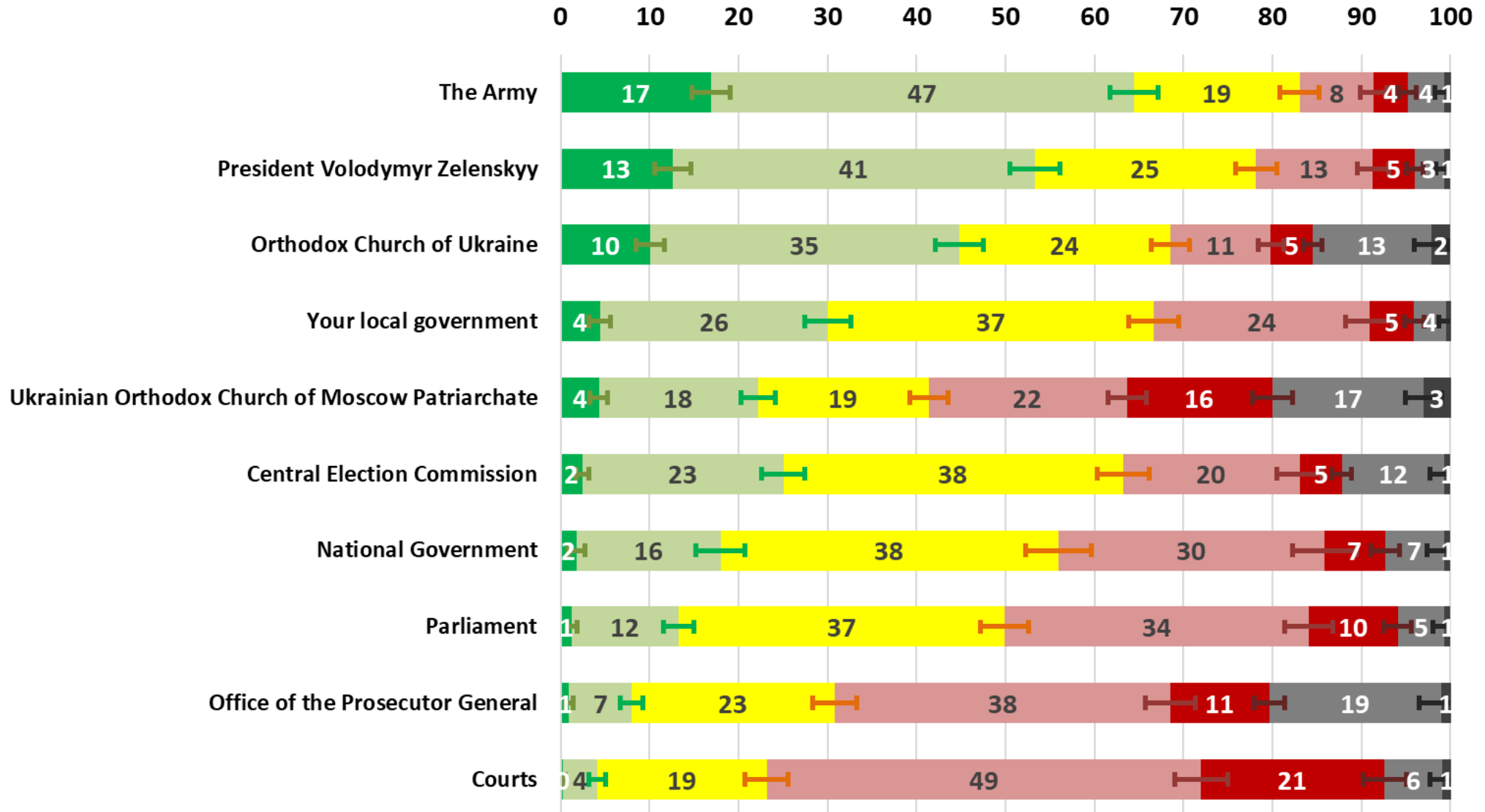
Different reasons are given for the fact that there are fewer women than men in elected office in Ukraine. Which, if any, of the following statements do you agree with? (q21)



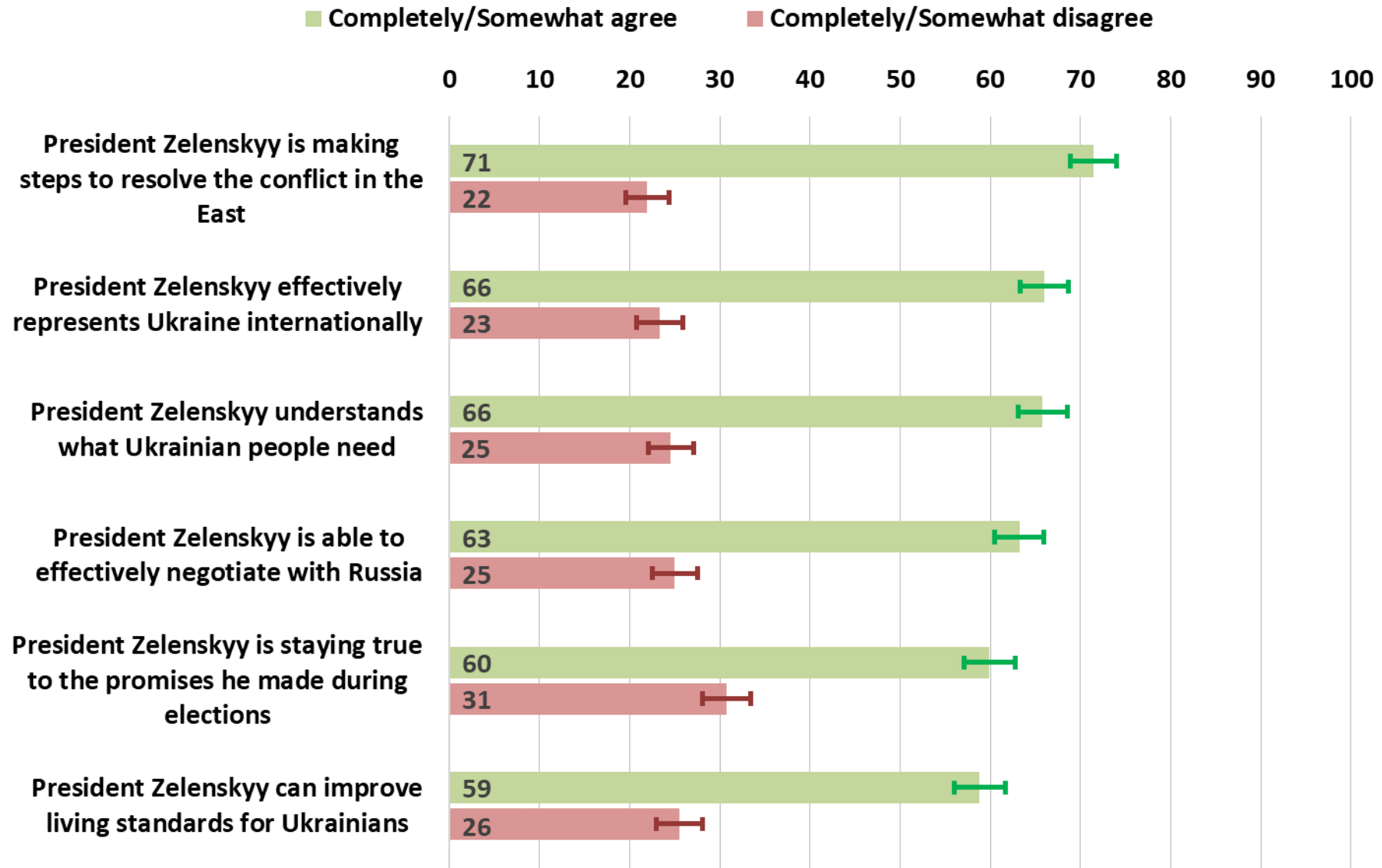
INSTITUTIONS: PRESIDENT, PARLIAMENT & GOVERNMENT

To what extent, if at all, do you trust the following? (q54)

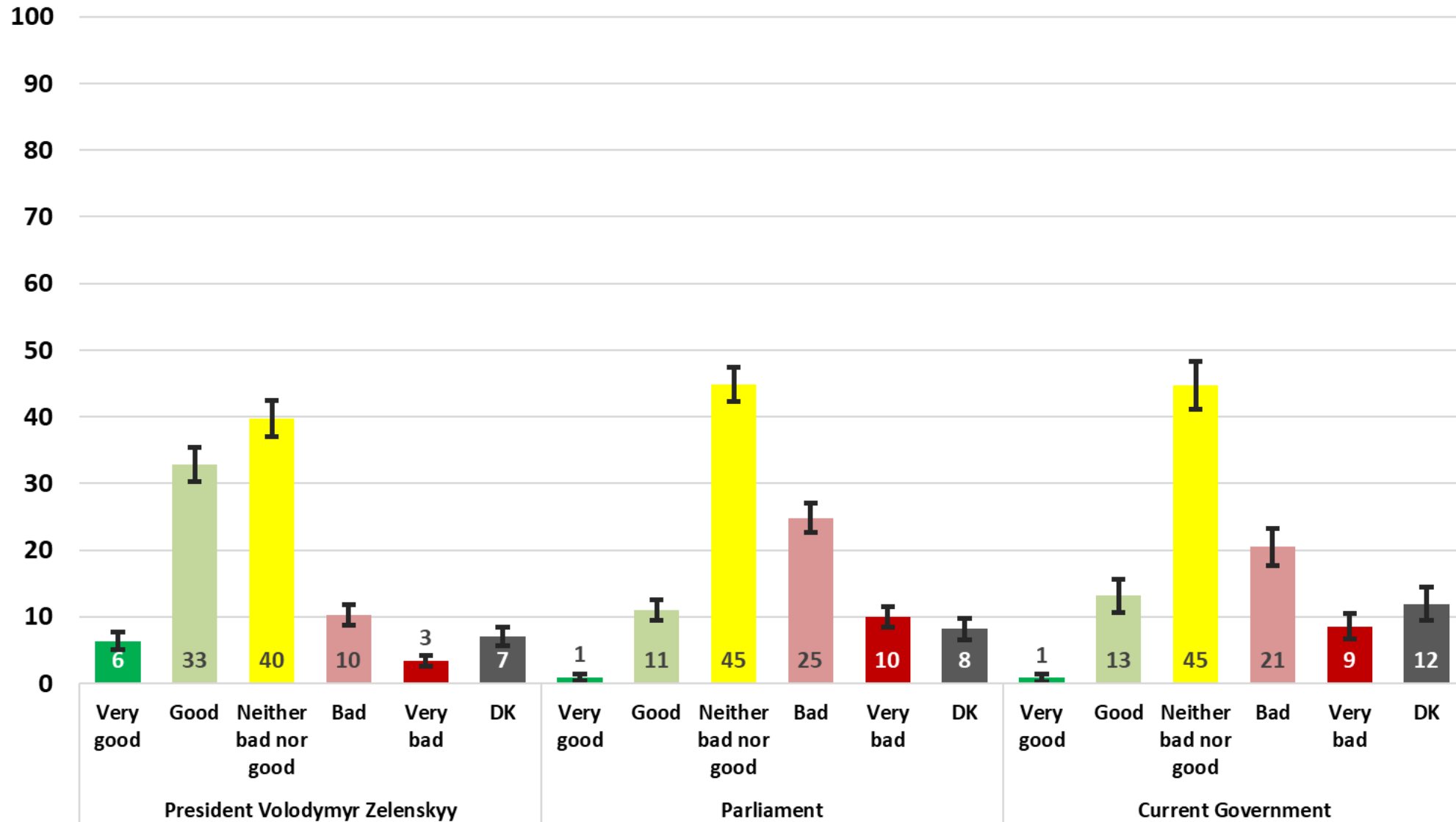
■ Fully trust
 ■ Trust
 ■ Neither trust nor distrust
 ■ Do not trust
 ■ Do not trust at all
 ■ DK
 ■ RA



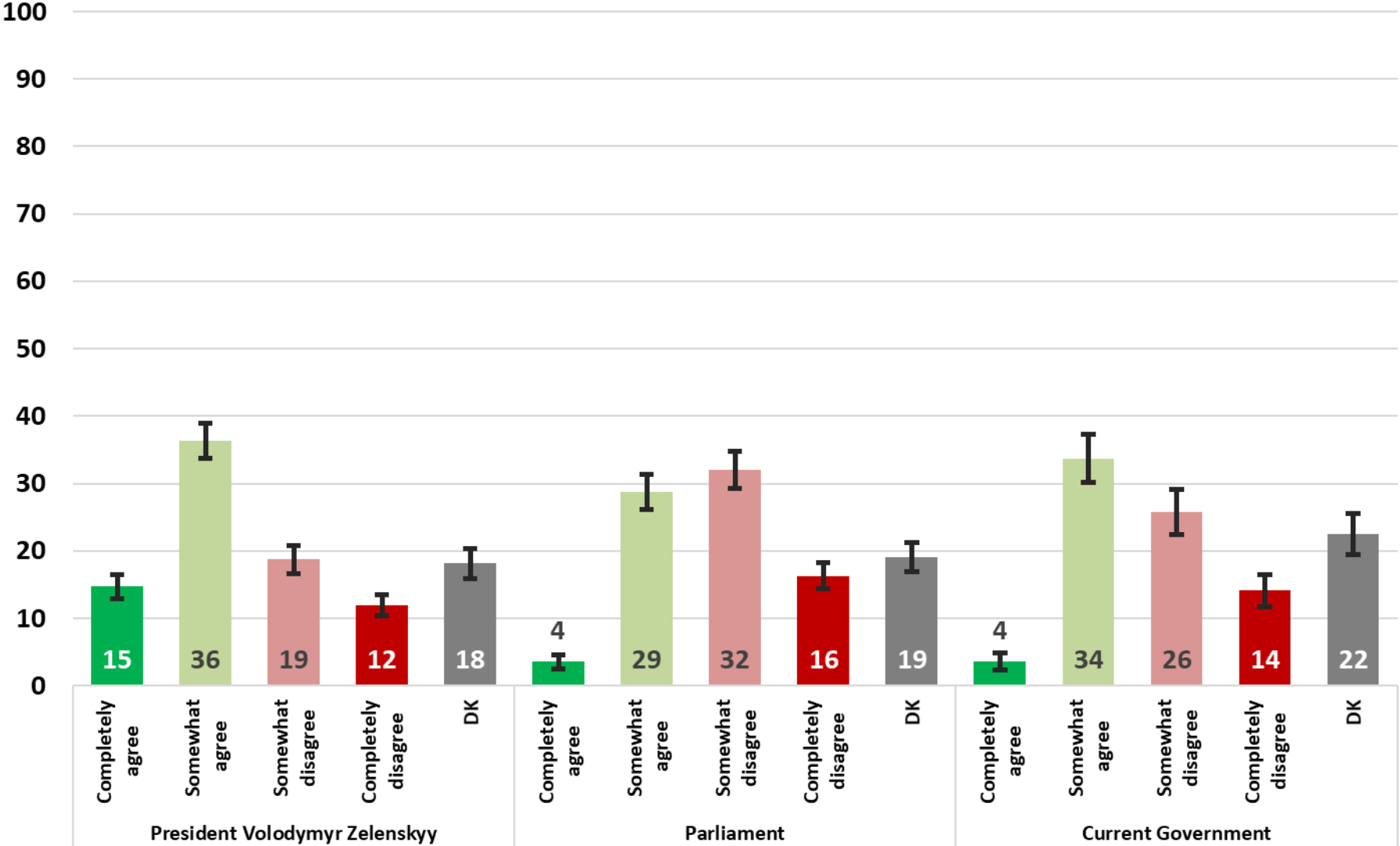
How much do you agree or disagree with the following statements? (q26)



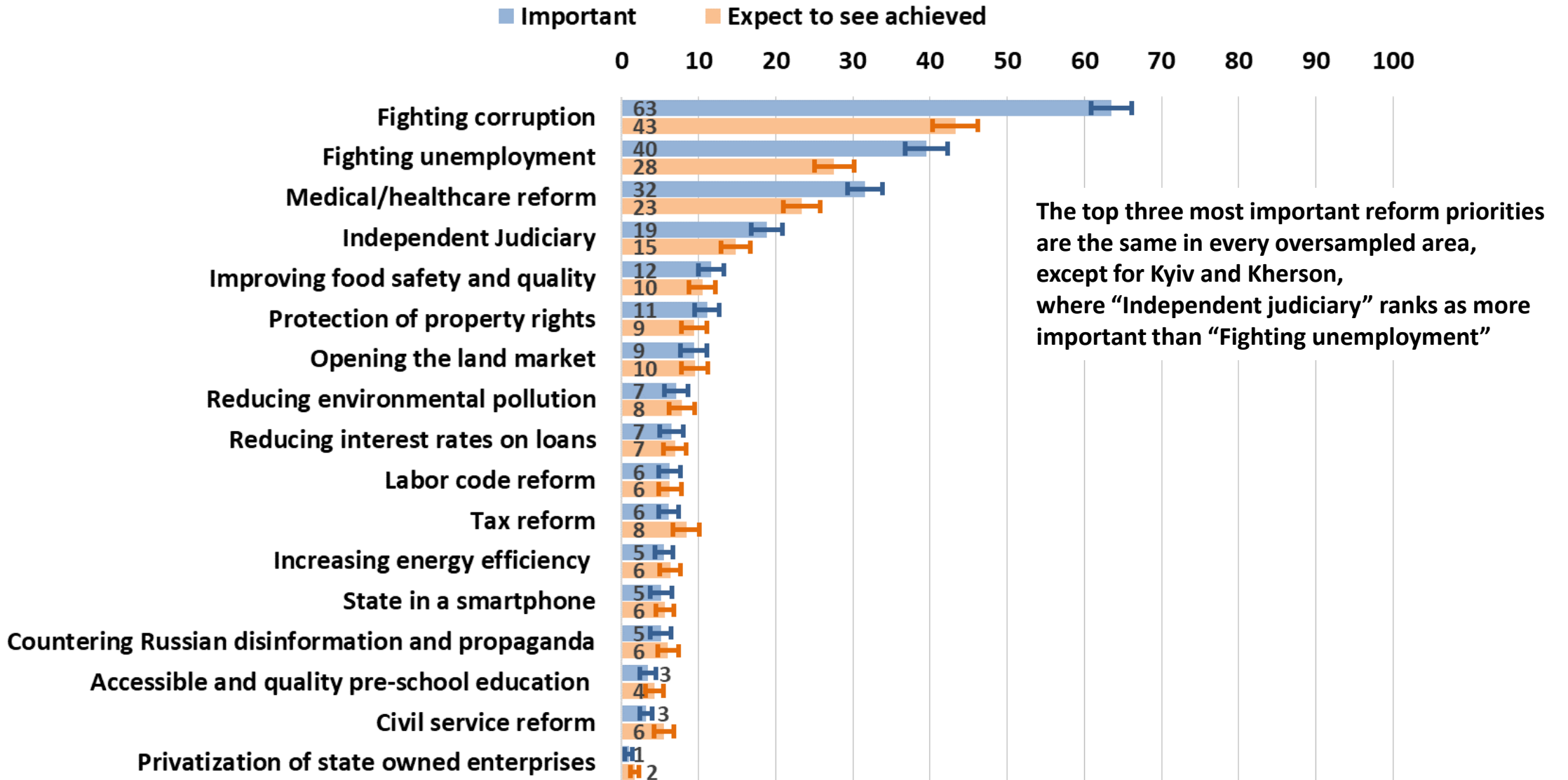
How would you rate President's/Parliament's/Current Government's performance so far? (q25, 31, 35)



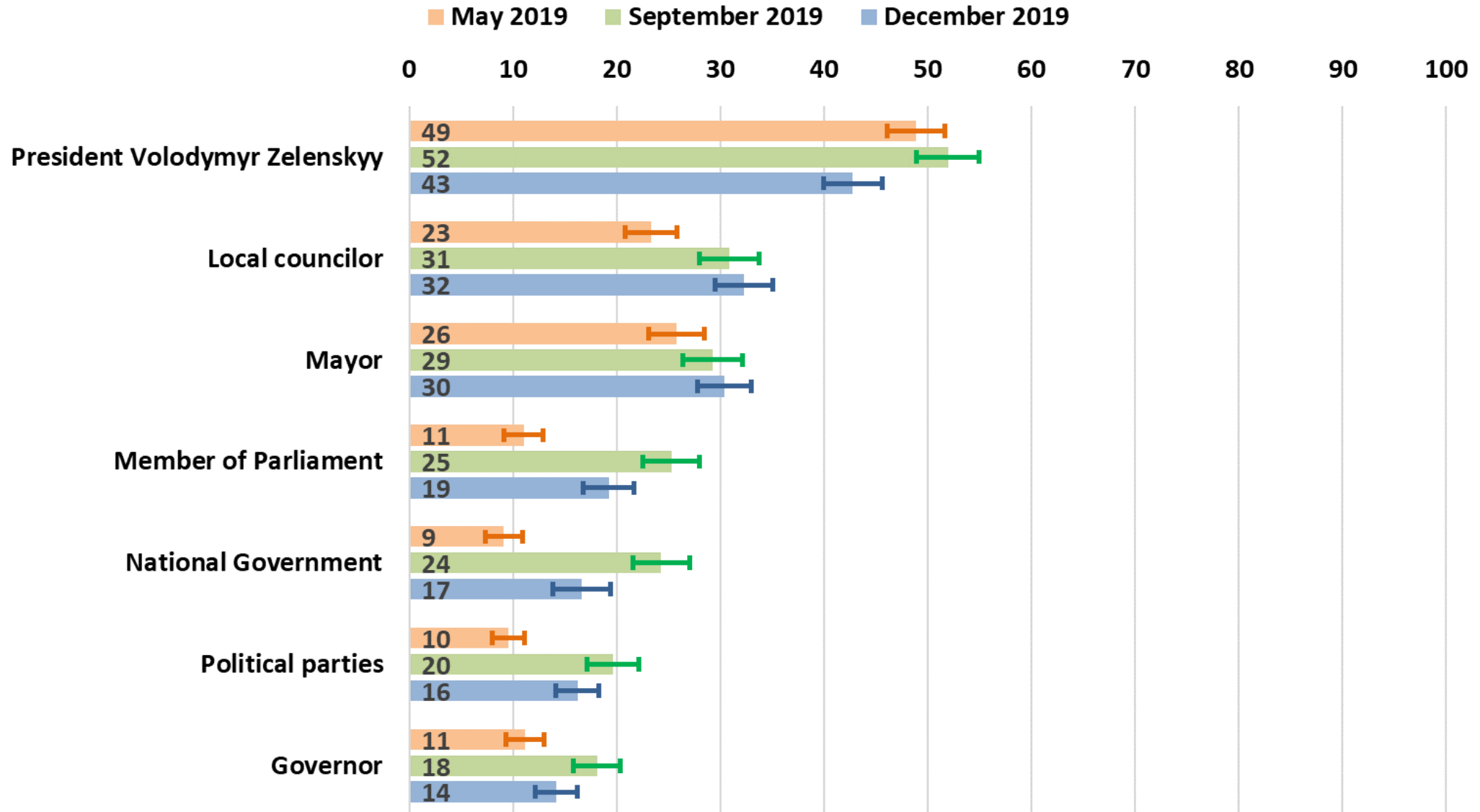
To what extent do you agree or disagree that President Volodymyr Zelenskyy/Parliament/Current Government will make changes that matter to you? (q27, 32, 36 Sample B)



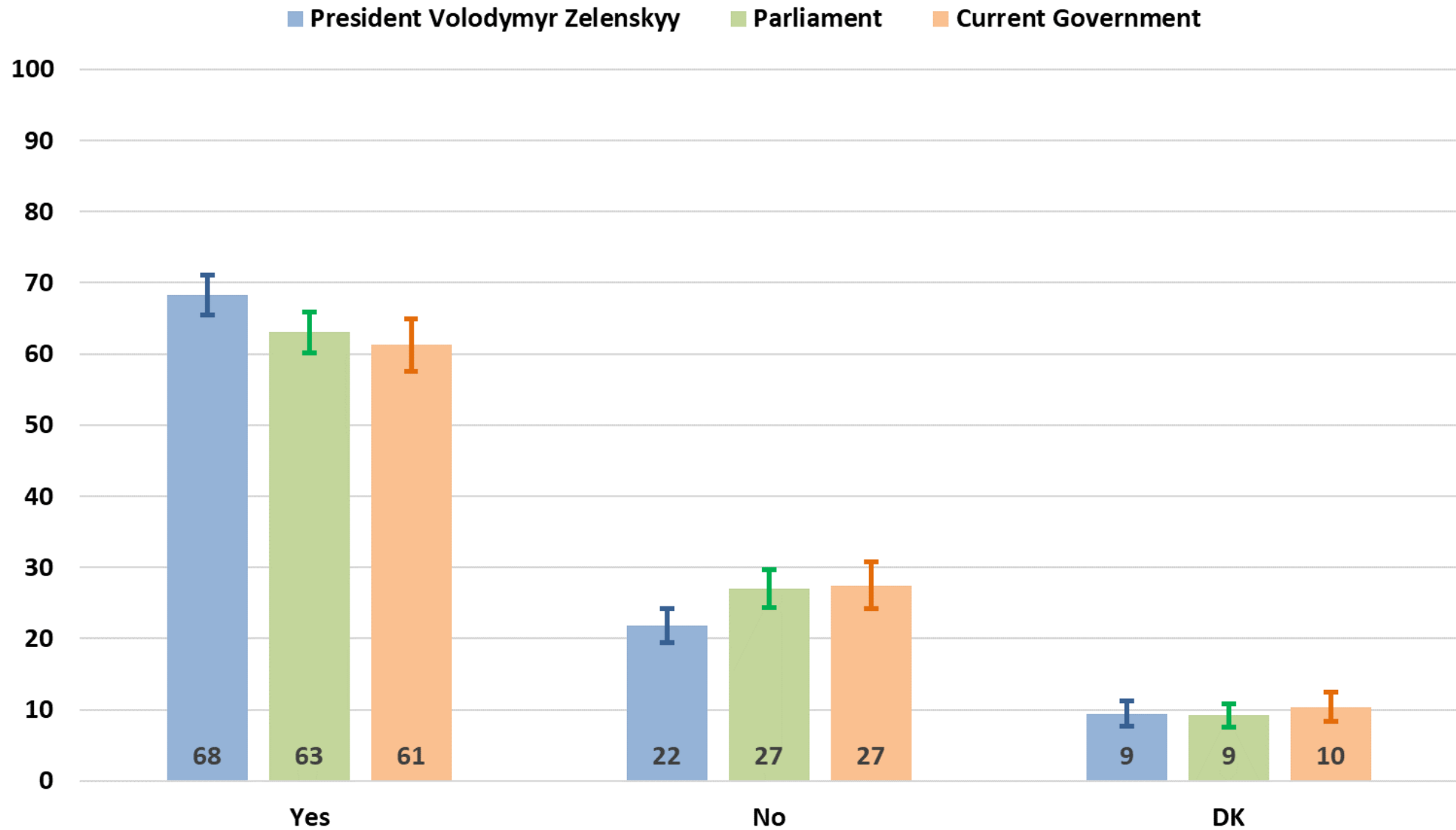
Which, if any, of the following reform priorities of the Honcharuk government are the most important to you/do you expect to see achieved in the next twelve months?
 (q39 - (select up to three)/q40 - (select all that apply))



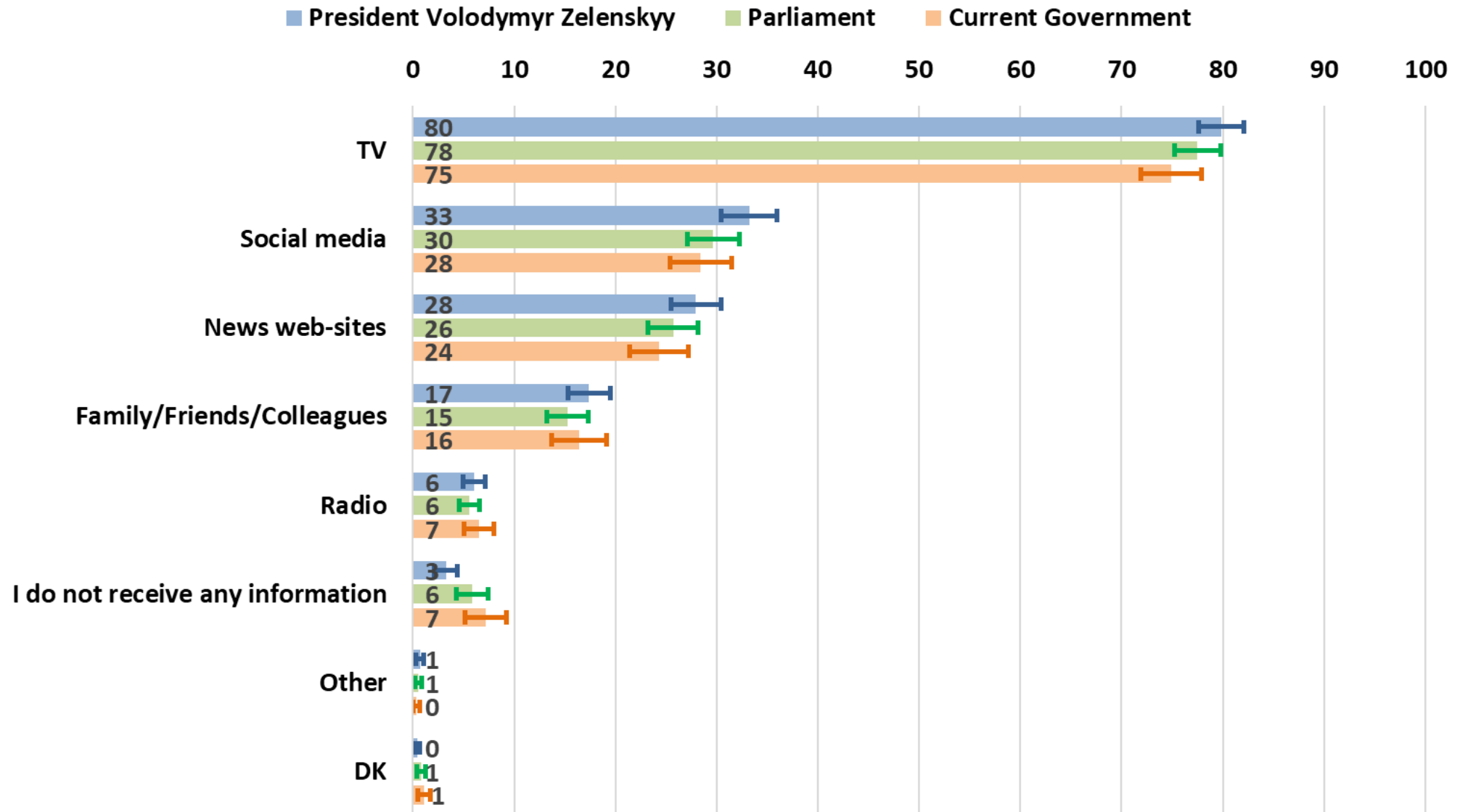
Are any of the following interested in hearing your opinions? "Yes" only (q53)



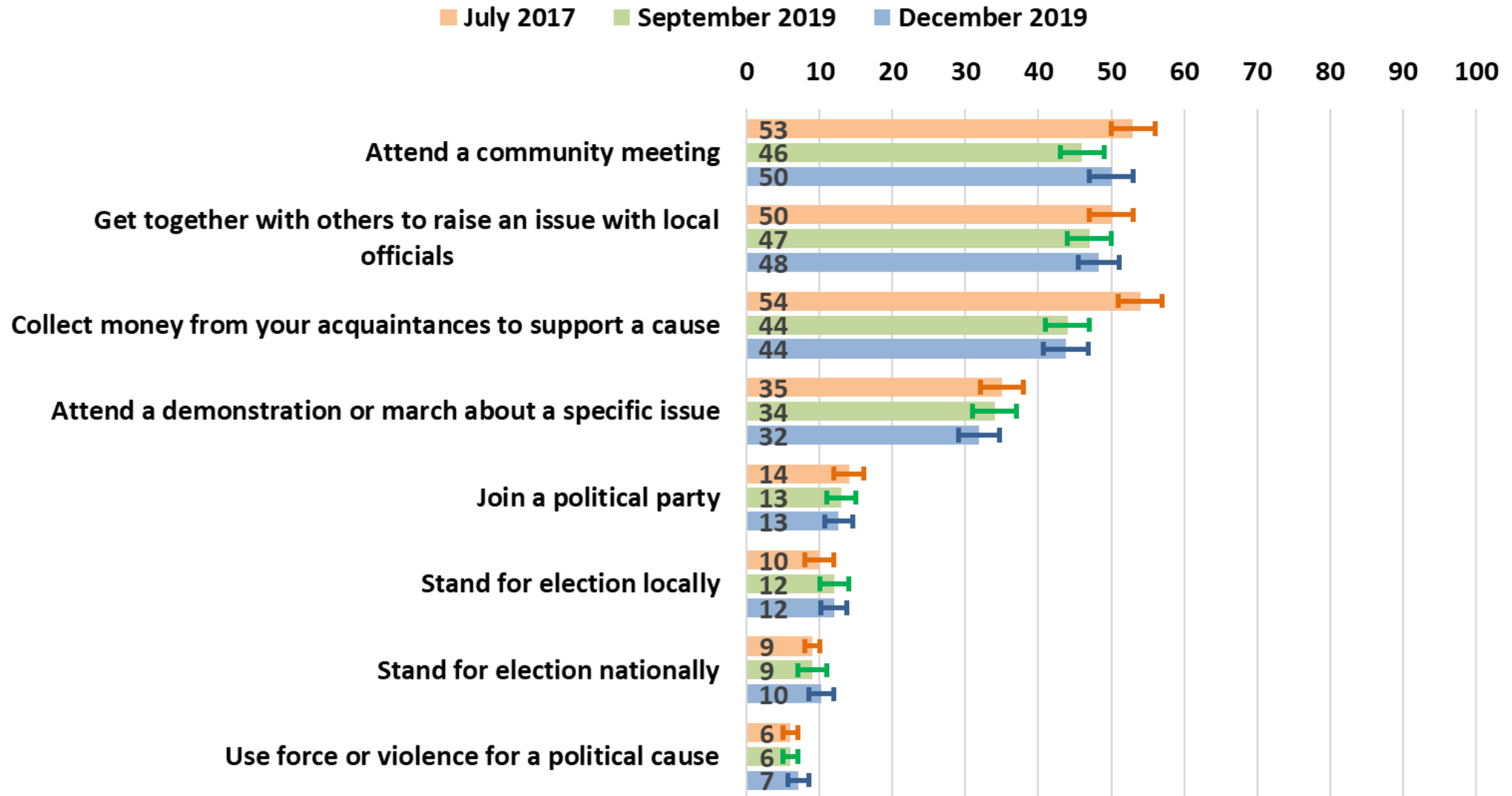
Do you feel you are informed about what President/Parliament/Government is doing? (q29, 33, 37)



Where do you get information about what the President/Parliament/Government is doing? (q30, 34, 38)

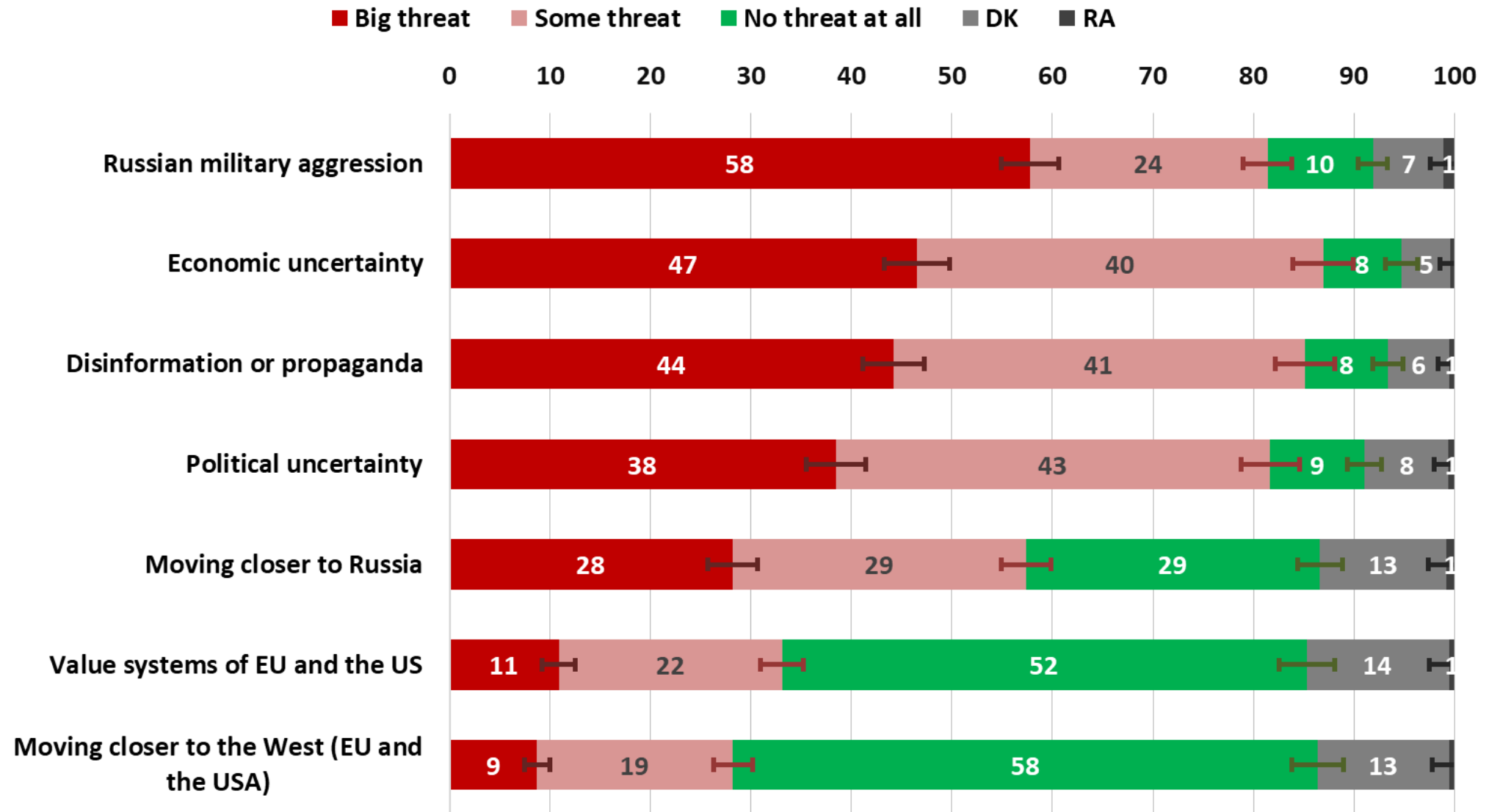


Here is a list of actions citizens sometimes take when they want to change something. Have you done any of these within the last 12 months?
 "Yes/I would if I had a chance" only (q13)

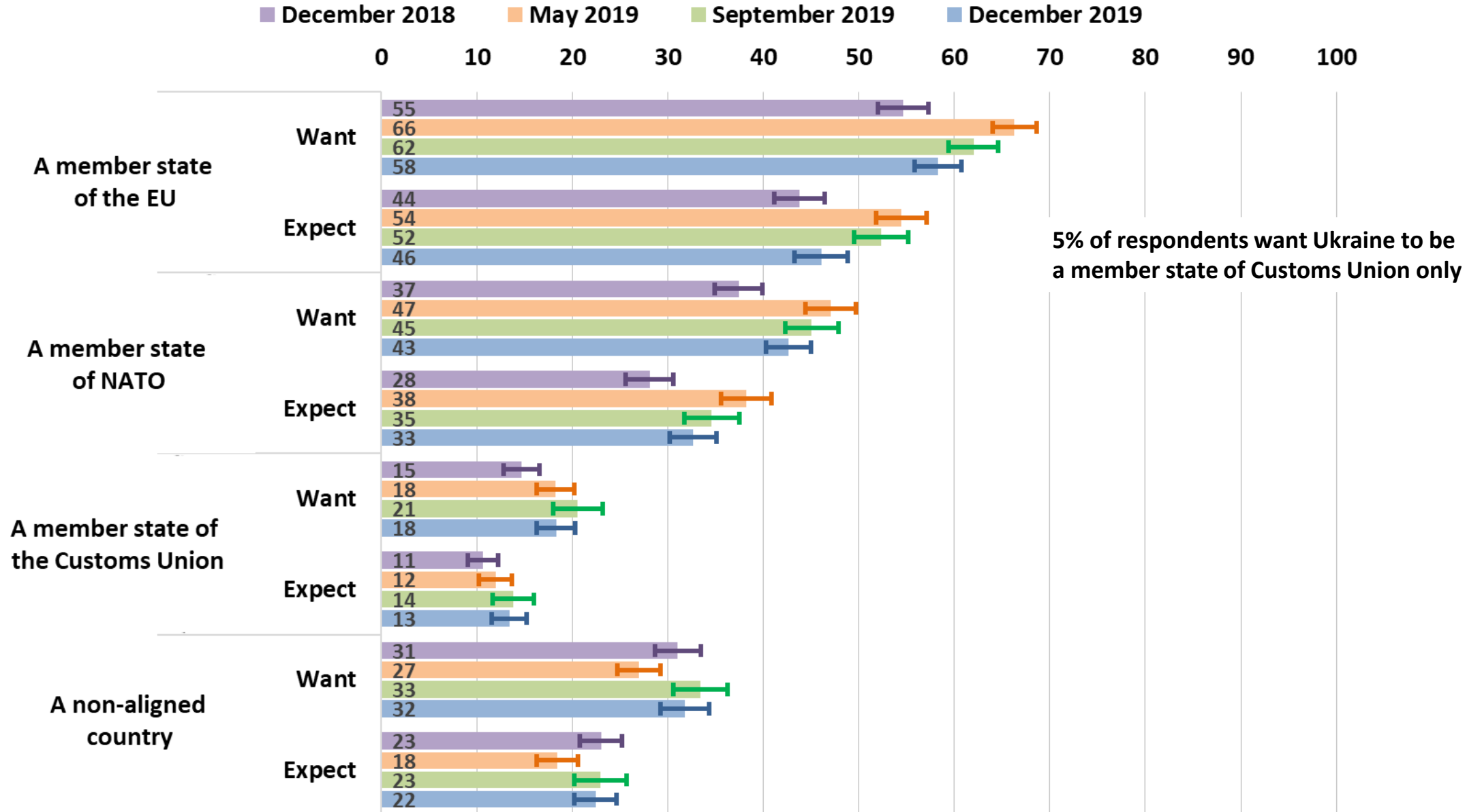


INTERNATIONAL RELATIONS, CONFLICT & THREATS

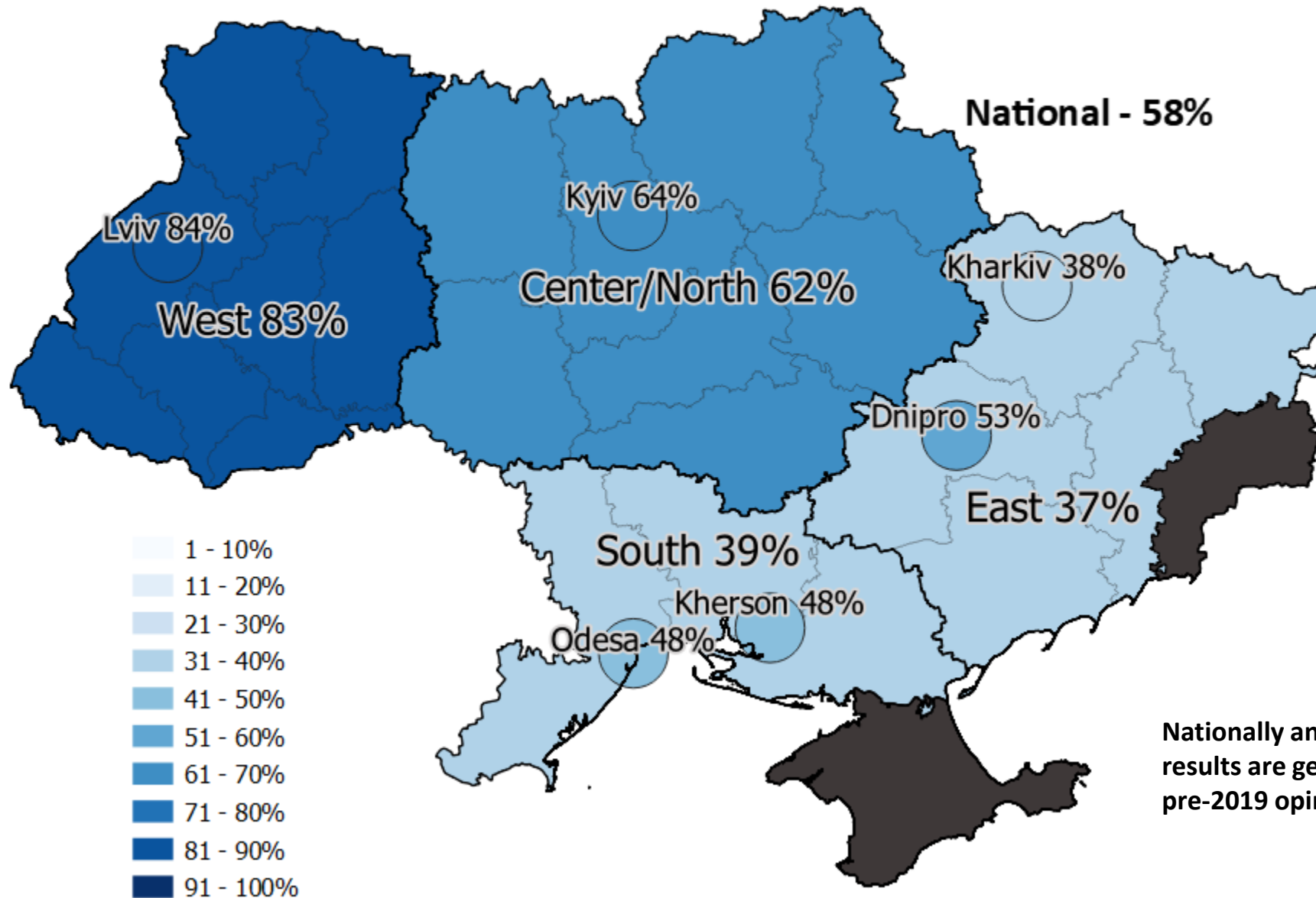
Do you feel the following are either a big threat, some threat or no threat at all to your way of life? (q64)



By 2030, do you want/expect Ukraine to be... (q57/q58)

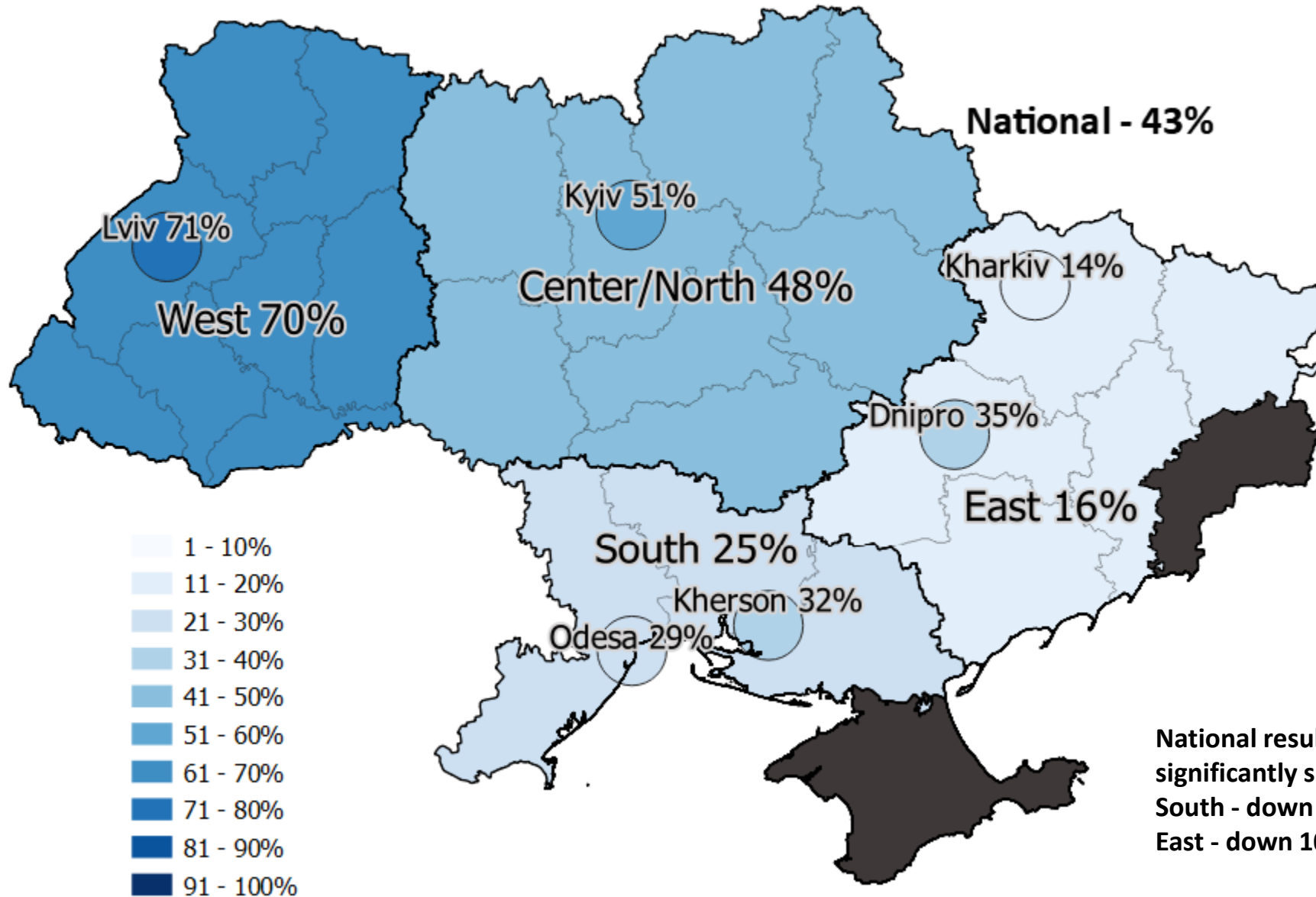


**By 2030, do you want Ukraine to be a member state of the EU?
"Yes" only (q57 X Settlement)**

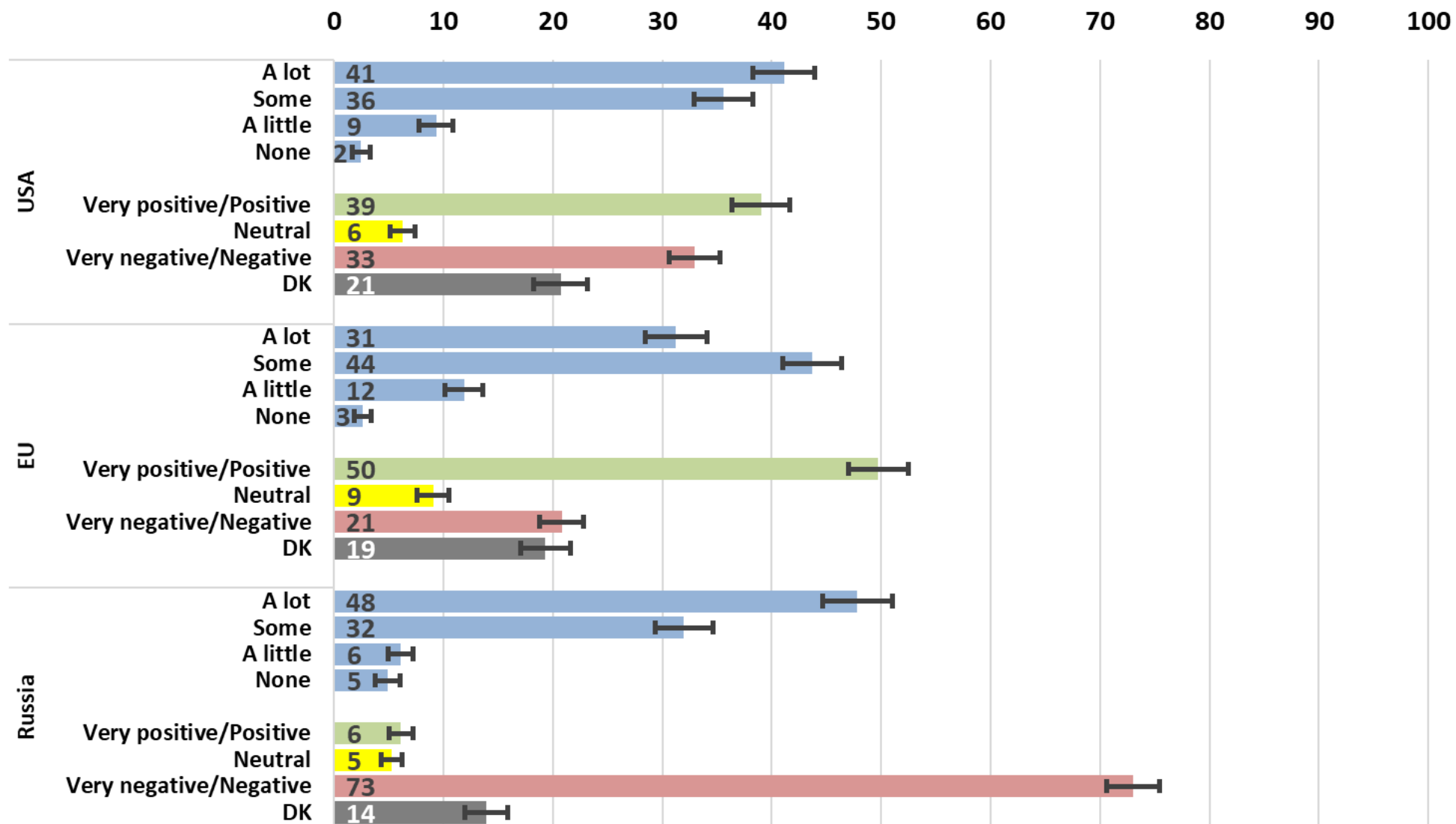


Nationally and in all regions these results are generally a return to the pre-2019 opinion levels

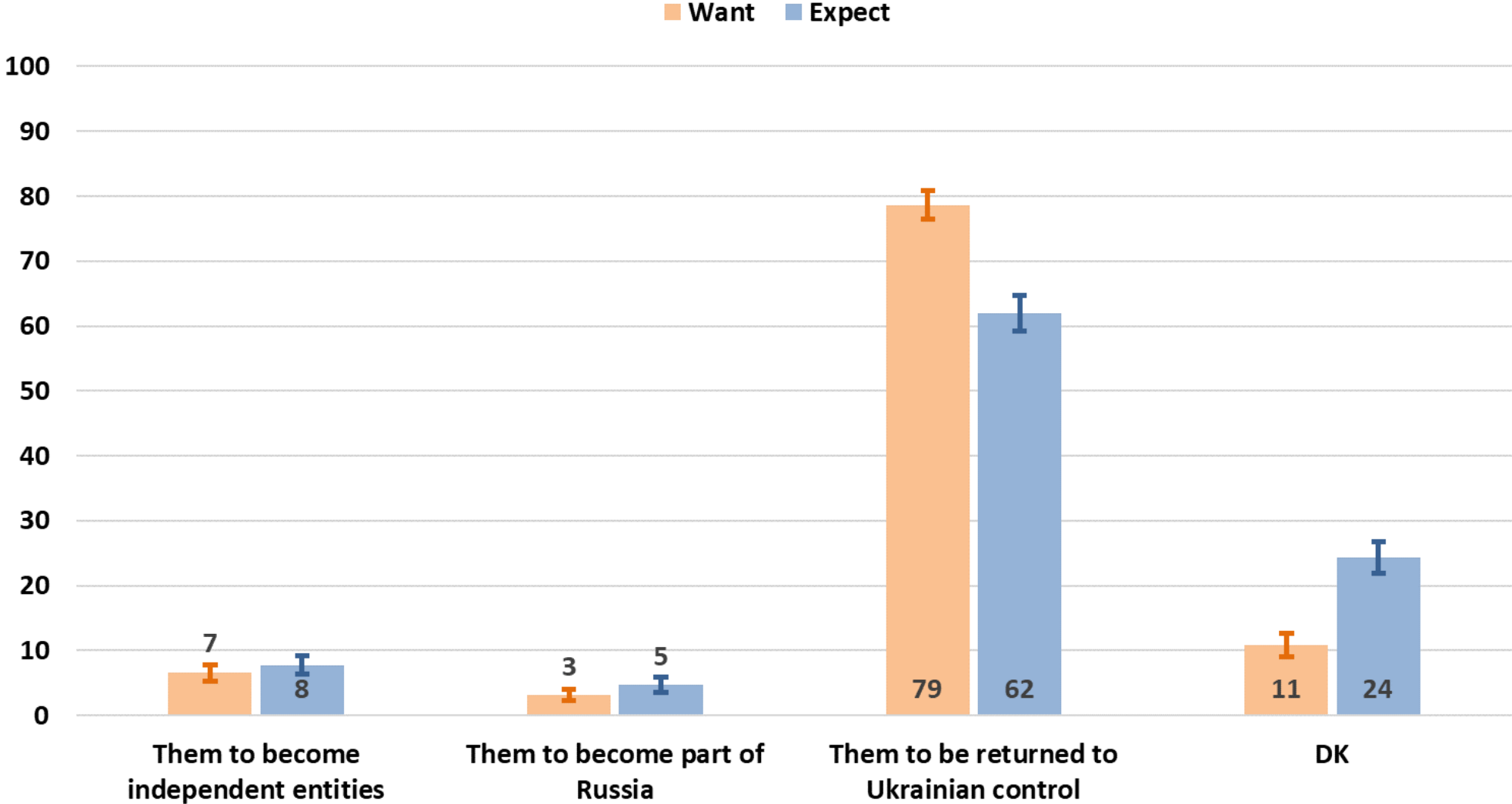
**By 2030, do you want Ukraine to be a member state of NATO?
“Yes” only (q57 X Settlement)**



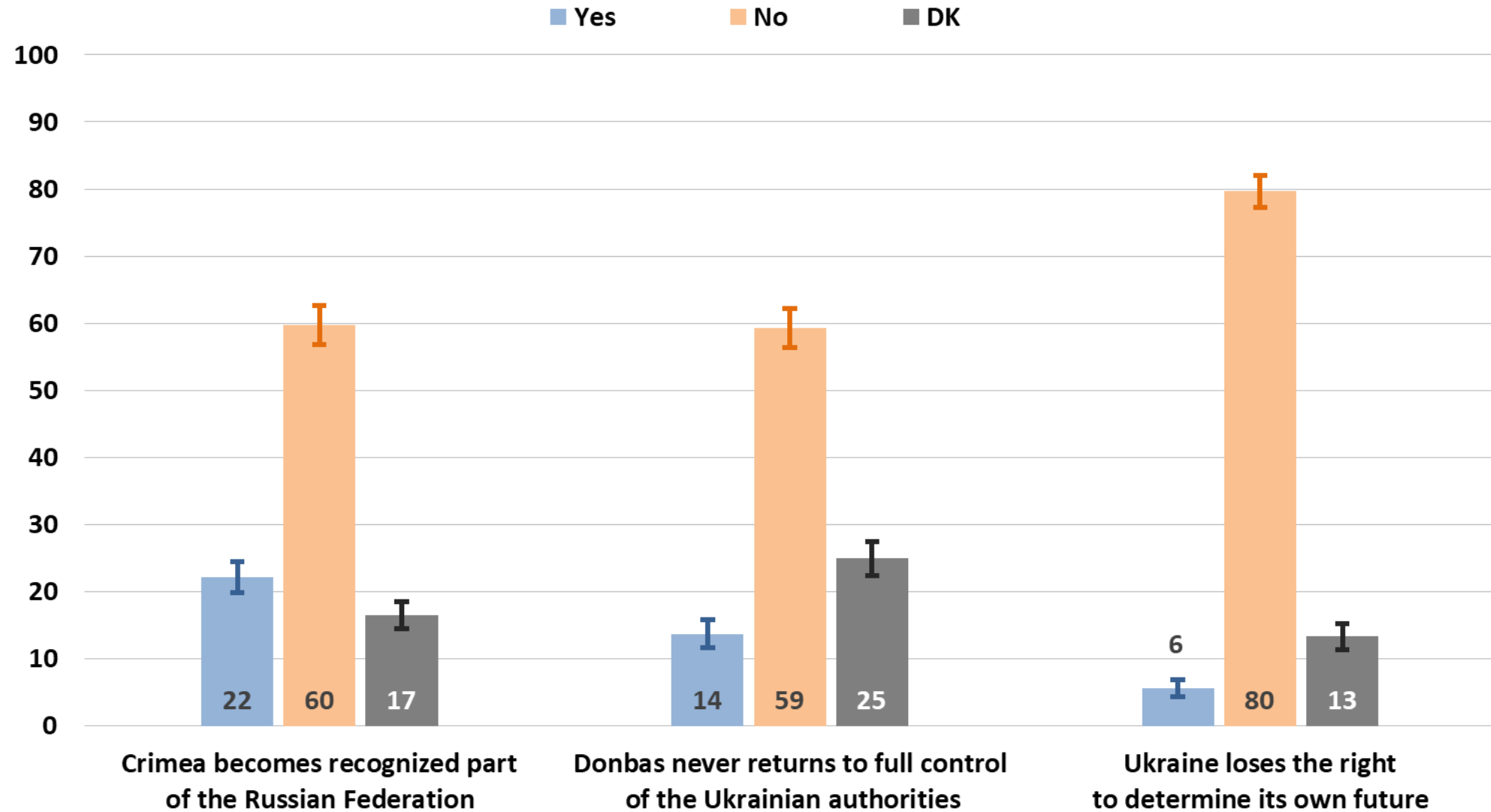
How much influence, if any, do the following have in determining Ukraine's future? (q59) Is this influence...? (q60)



What would you like for the future of those parts of Donbas that are not under Ukrainian control?/What do you expect for the future of those parts of Donbas that are not under Ukrainian control? (q61/q62)

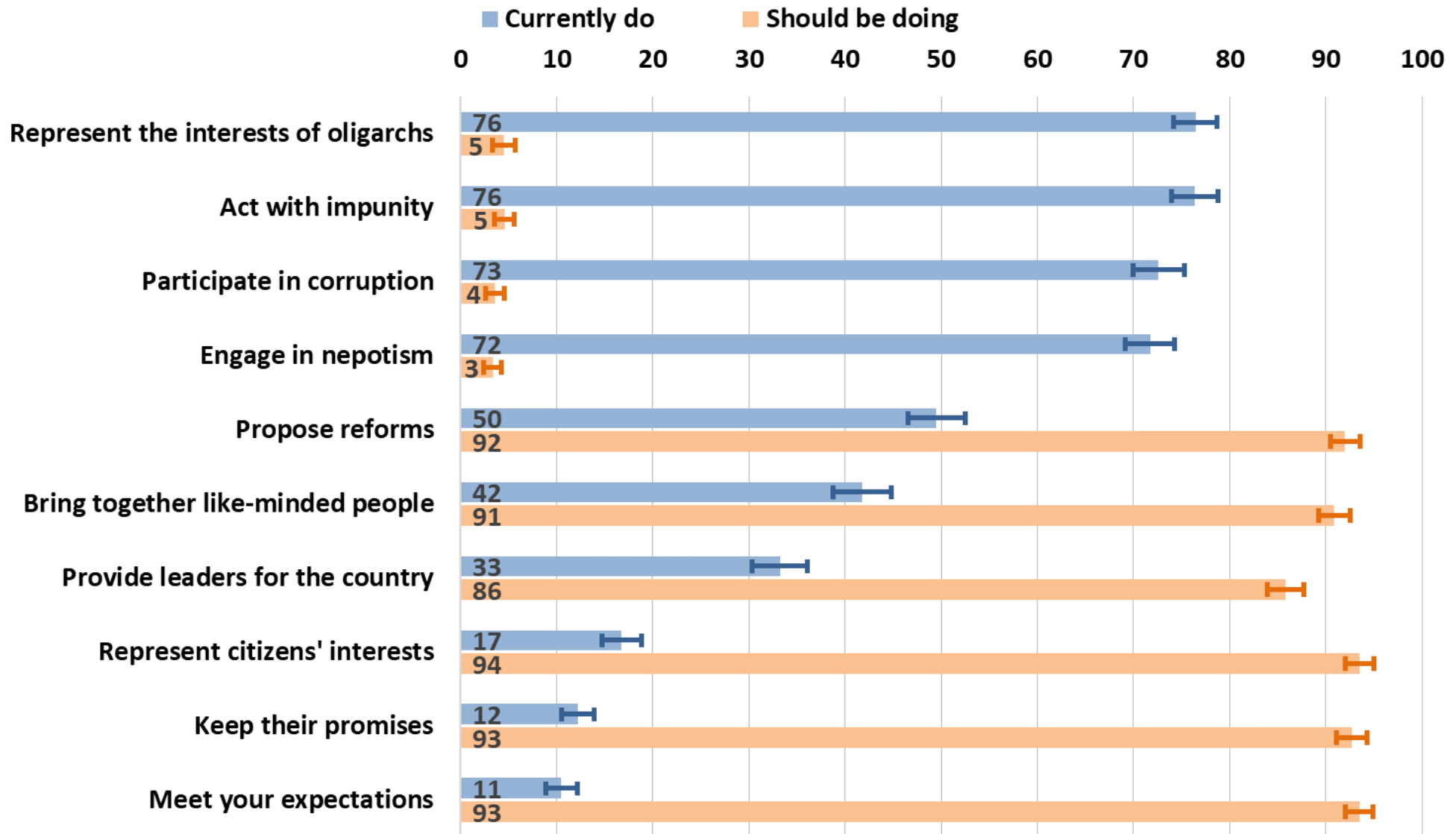


Which, if any, of the following would you accept as the price for peace? (q63)

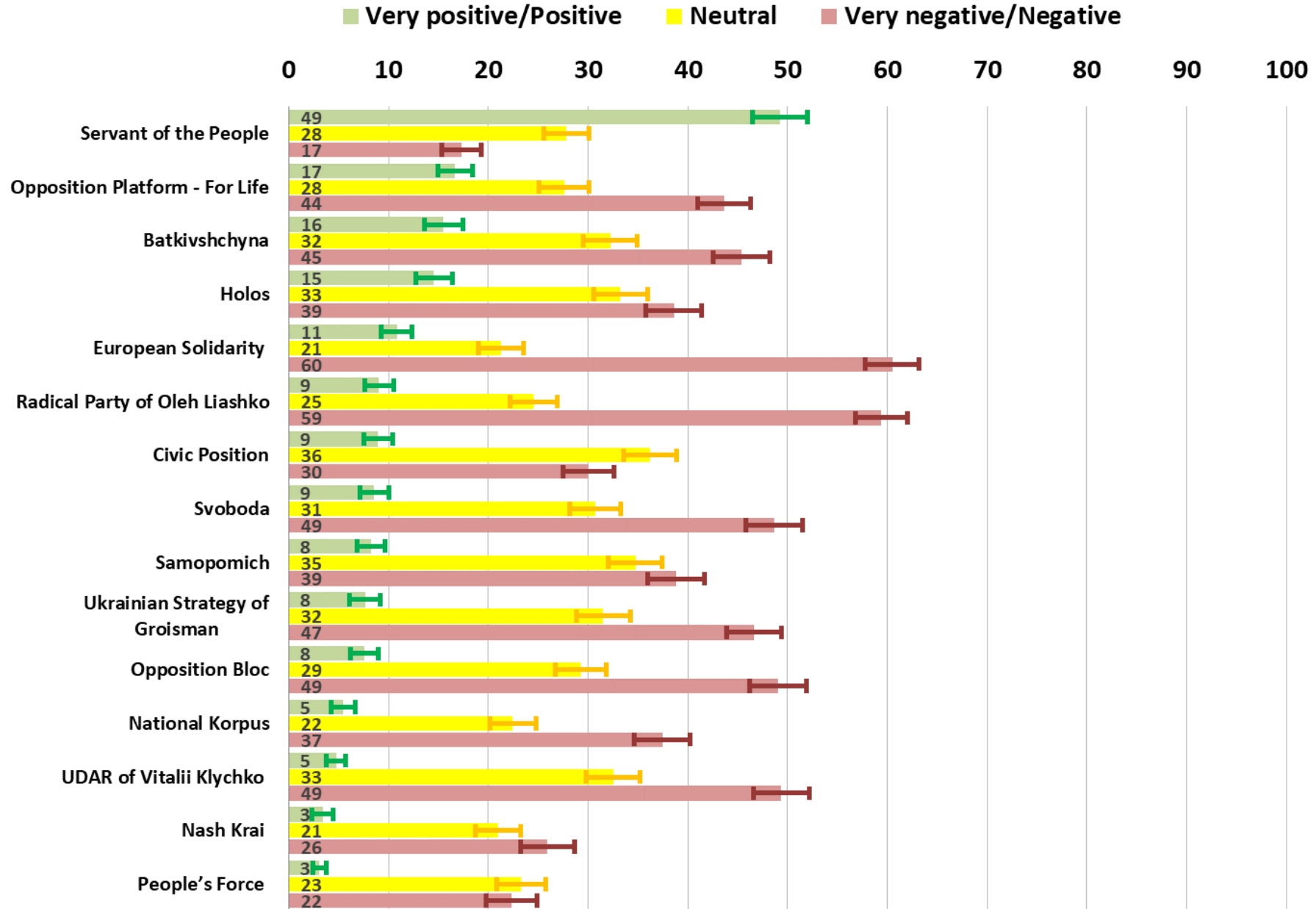


ATTITUDES TOWARDS POLITICAL PARTIES

Do political parties currently do any of the following?/What would you like them to do? (q55/q56)

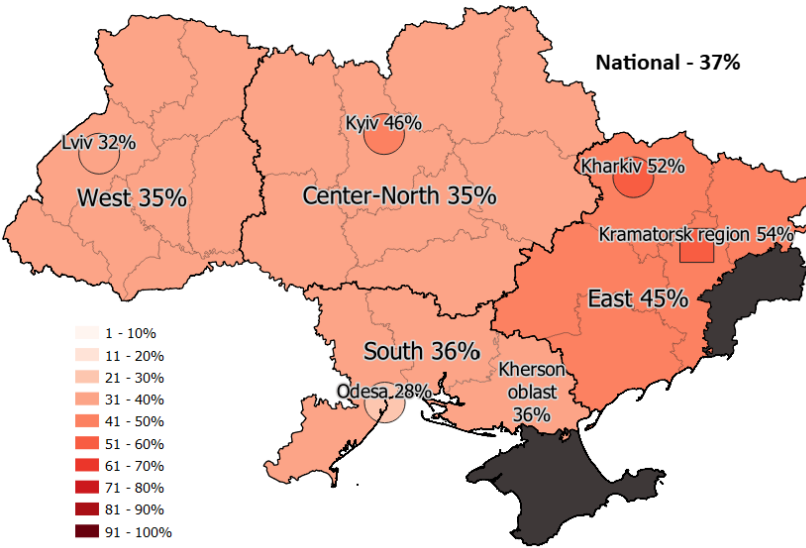


What is your attitude toward the following parties today? (q42)

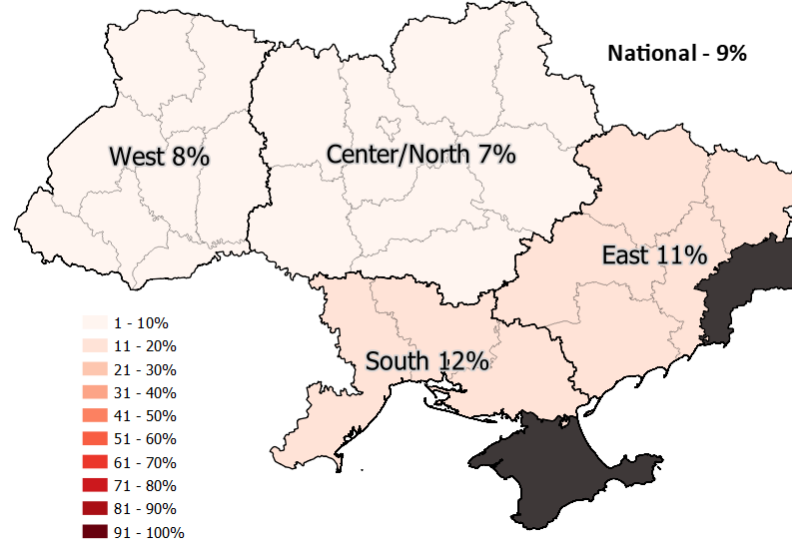


What is your attitude towards the following parties today? No positive attitude towards any party (q42 X Settlement)

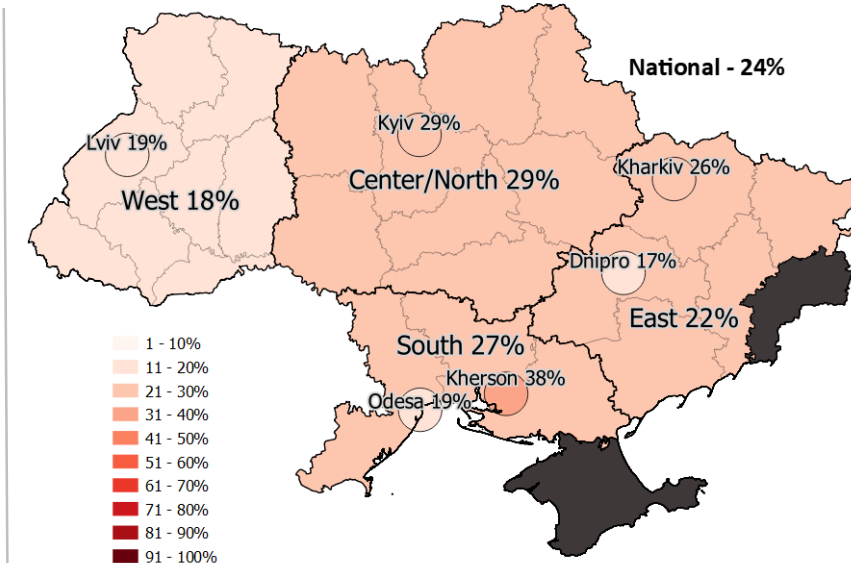
December 2018



September 2019

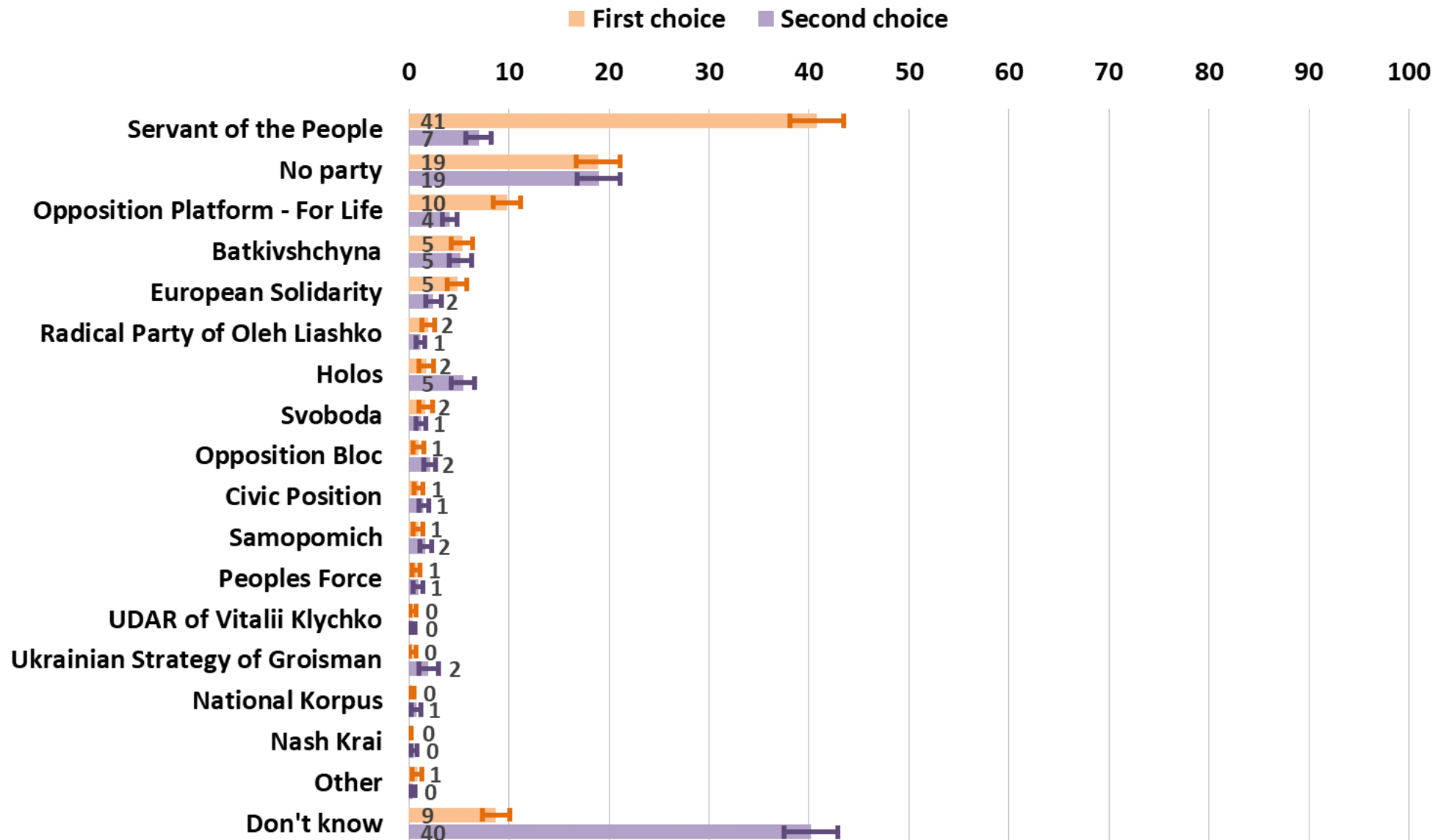


December 2019



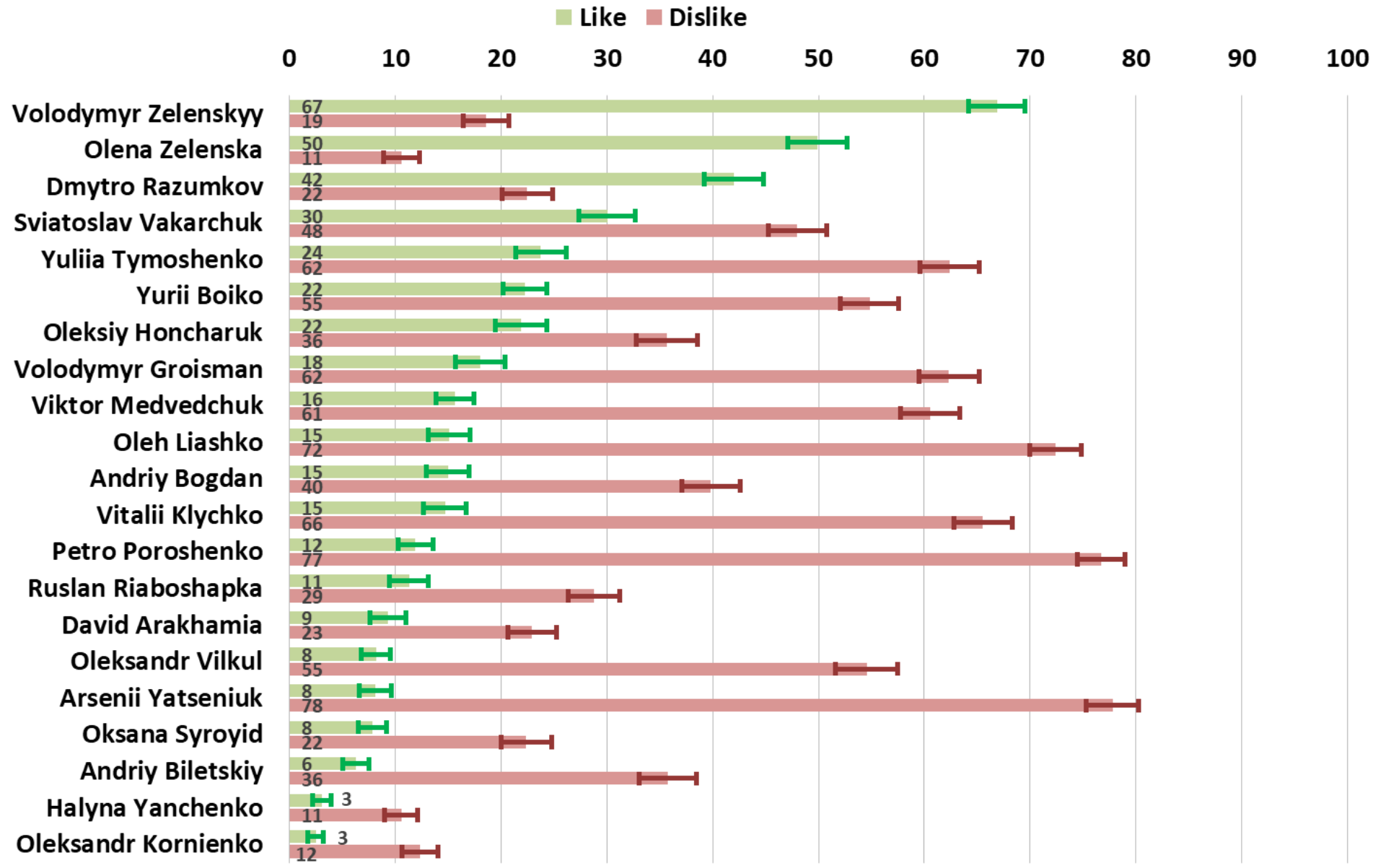
No positive attitude includes those who are negative, very negative, neutral, don't know or refuse to answer.

Which party would you say is closest to you now? And second closest? (q43)



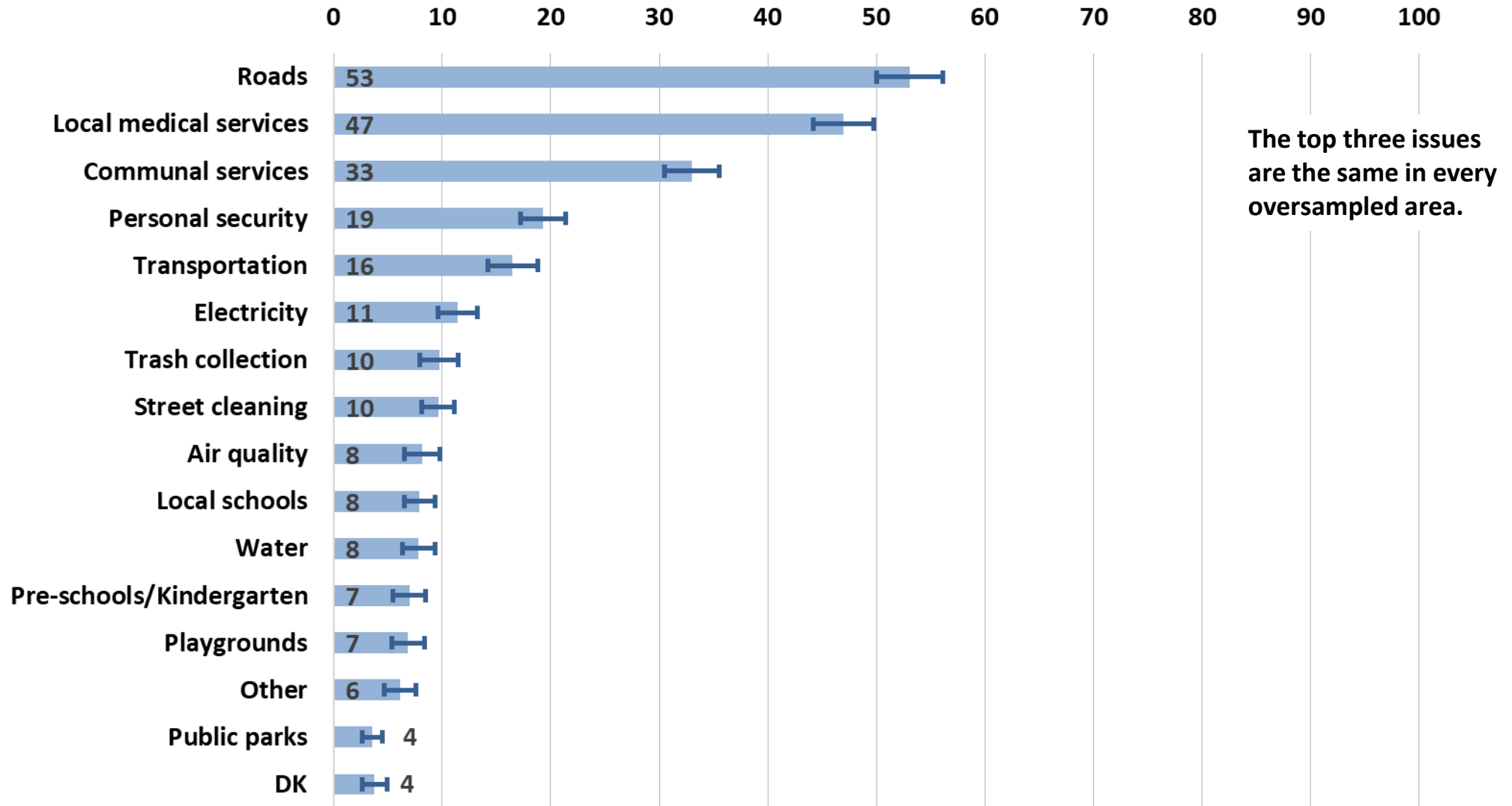
LEADERS

Of the following people, please tell me whether you like or dislike... ? (q44)

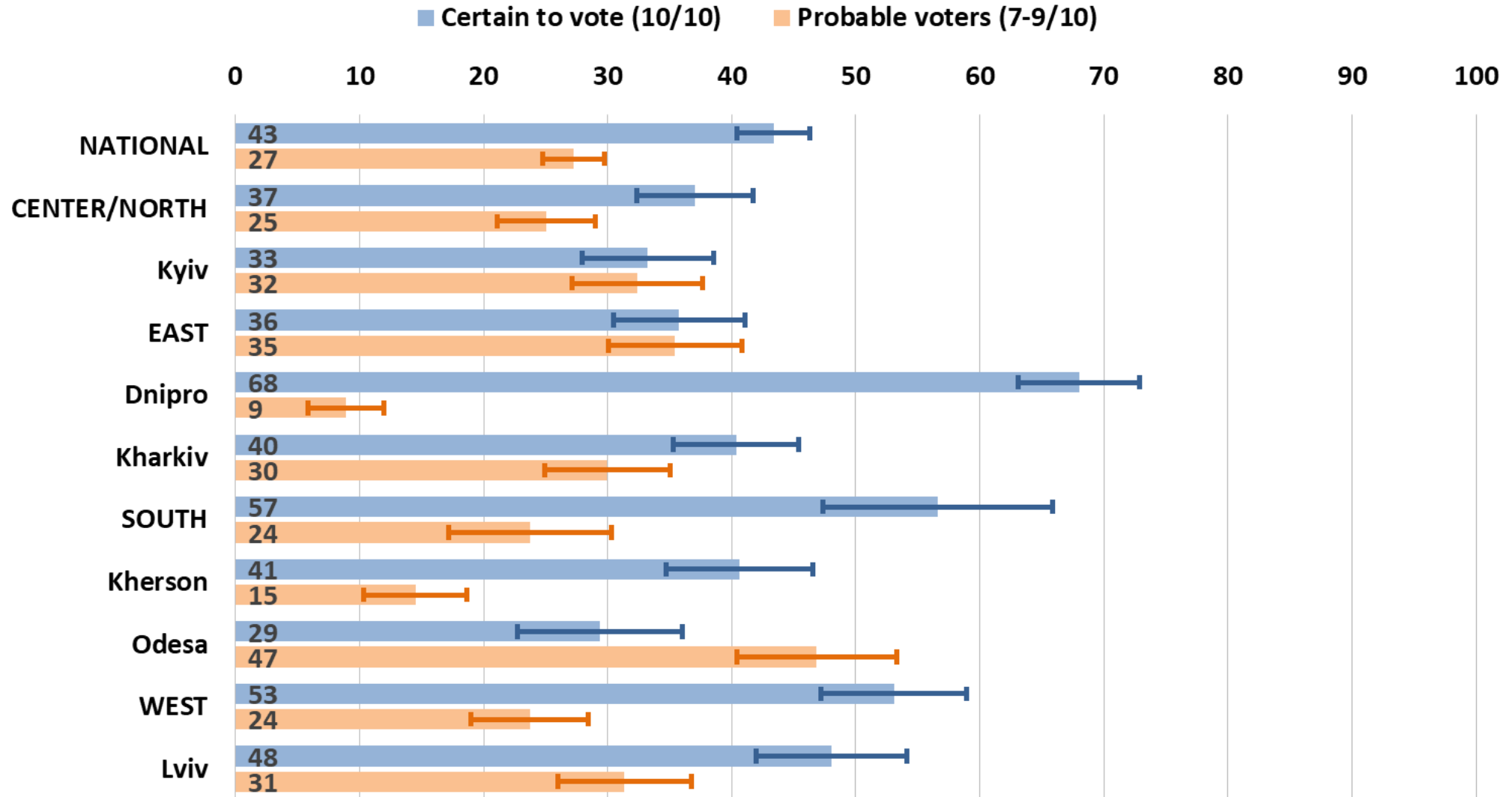


LOCAL ISSUES AND ELECTIONS

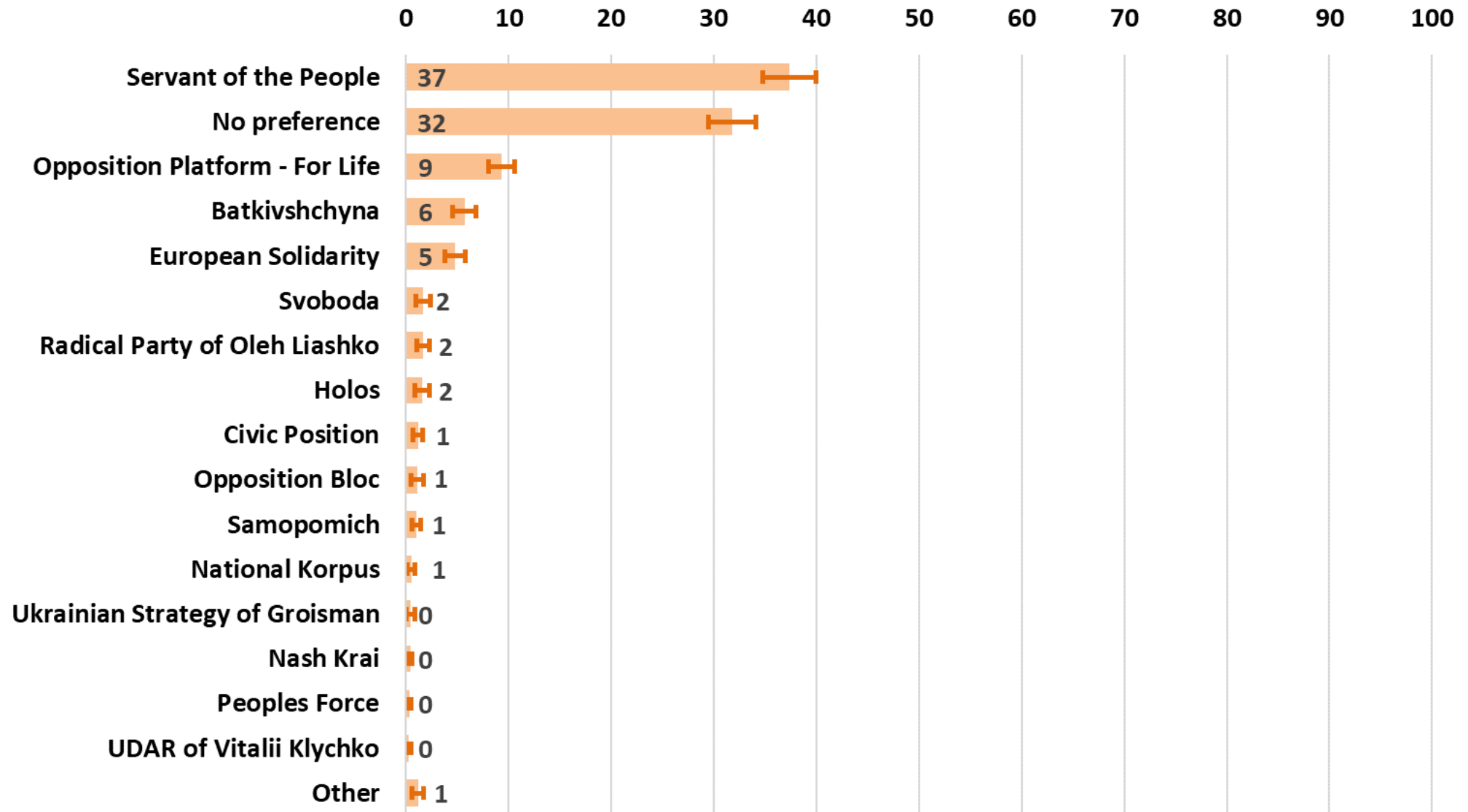
Which local issues are most important for you and your family? (q16) - (select up to three)



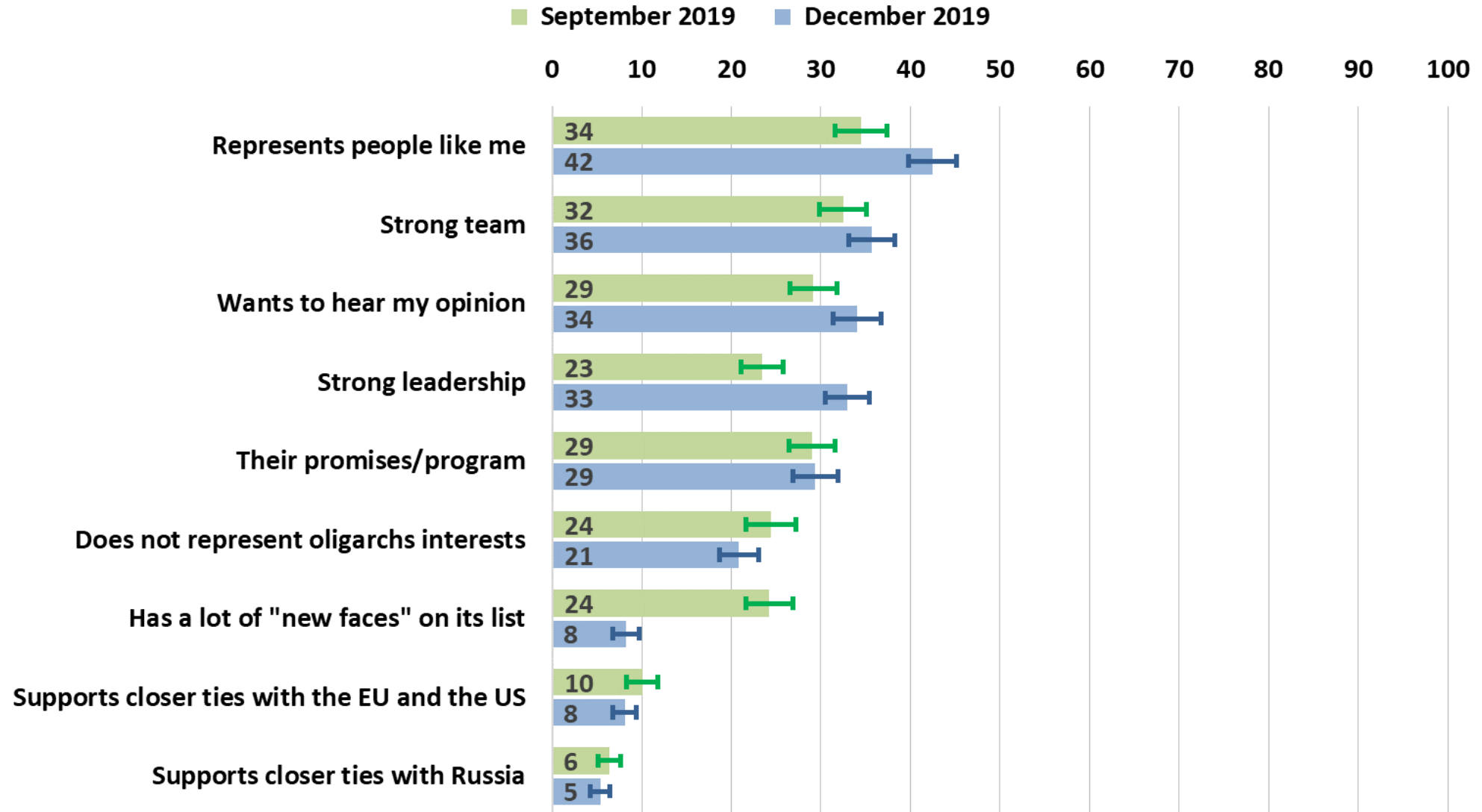
If local elections were held tomorrow, would you vote? (q45 X Settlement)



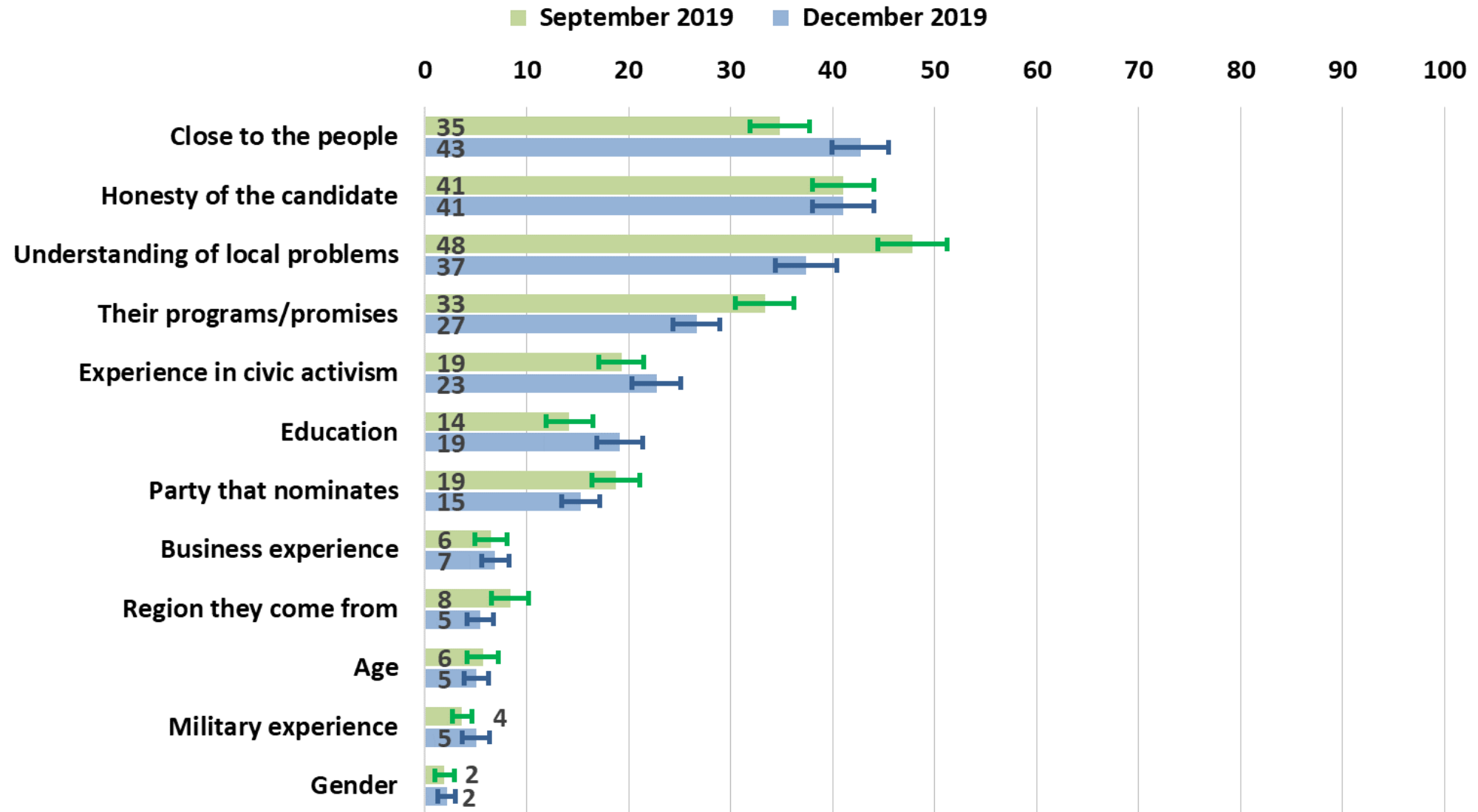
Which party would you vote for if local elections were held tomorrow? (q46)



When deciding which political party to vote for in the next local elections, what is important to you? (q47) - (select up to three)

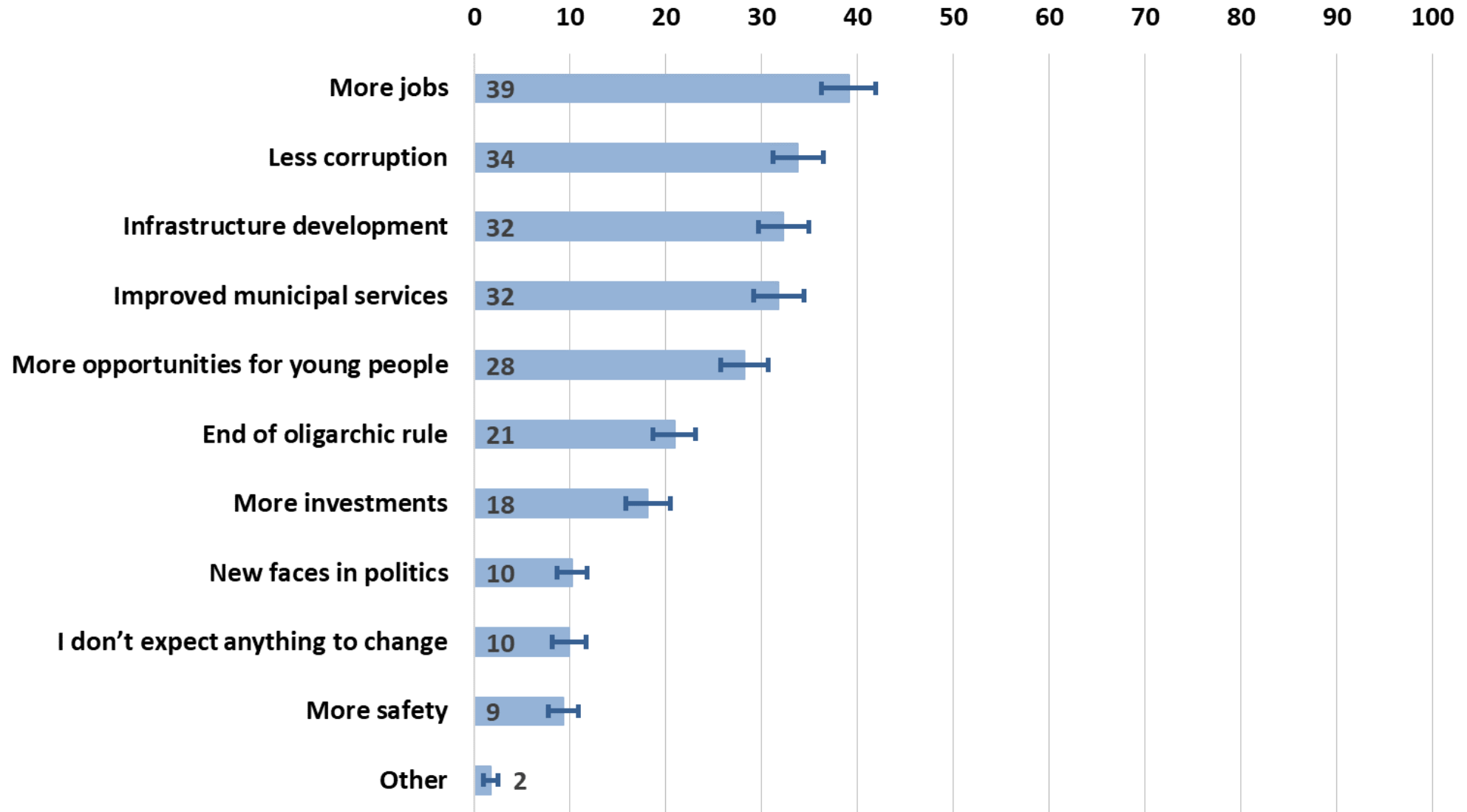


When deciding which candidate to vote for in the next local elections, what is important to you? (q48) - (select up to three)



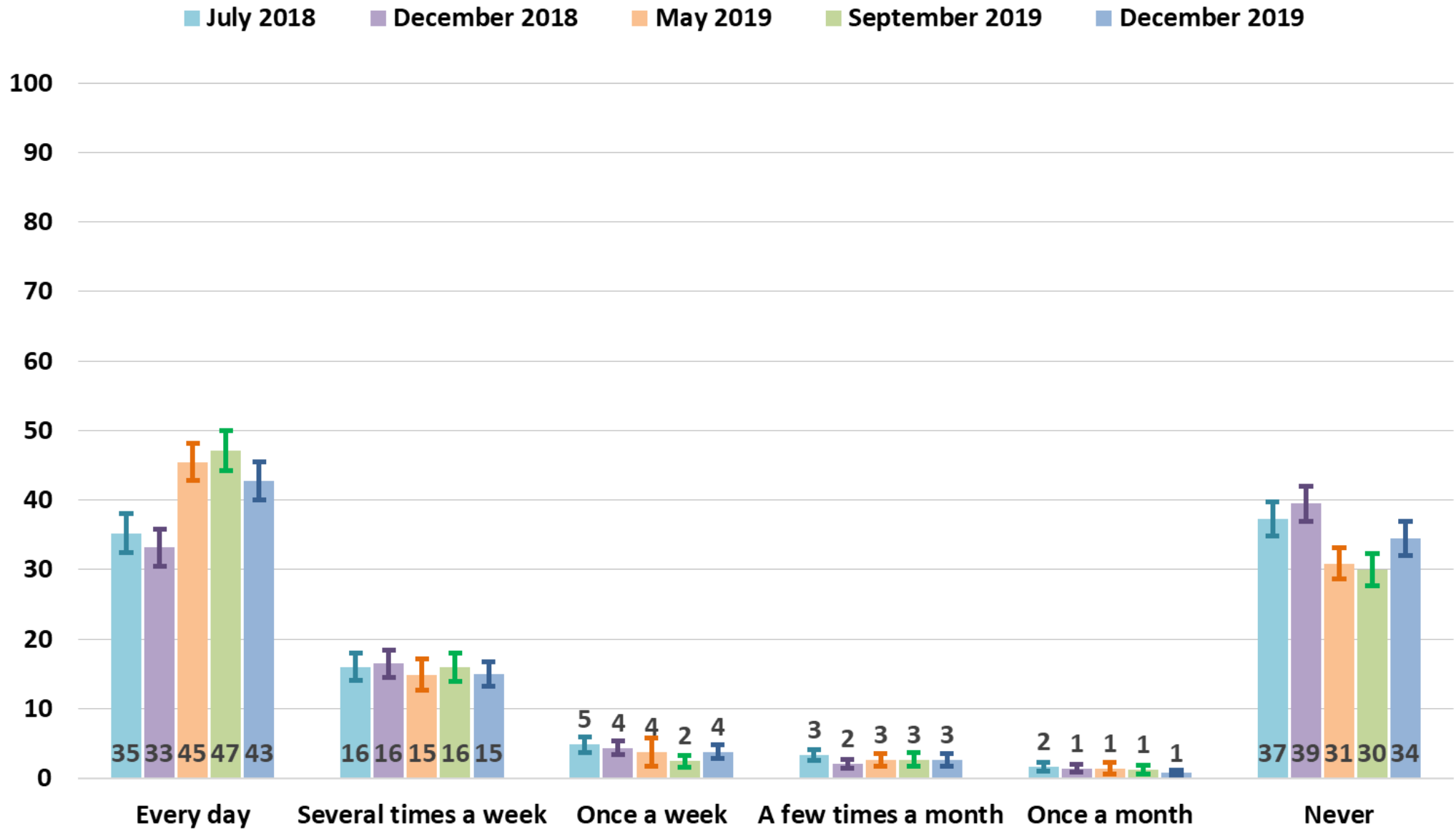
What changes do you expect as a result of local elections in 2020 in your community? (q49)

Open-ended question,
multiple answers allowed

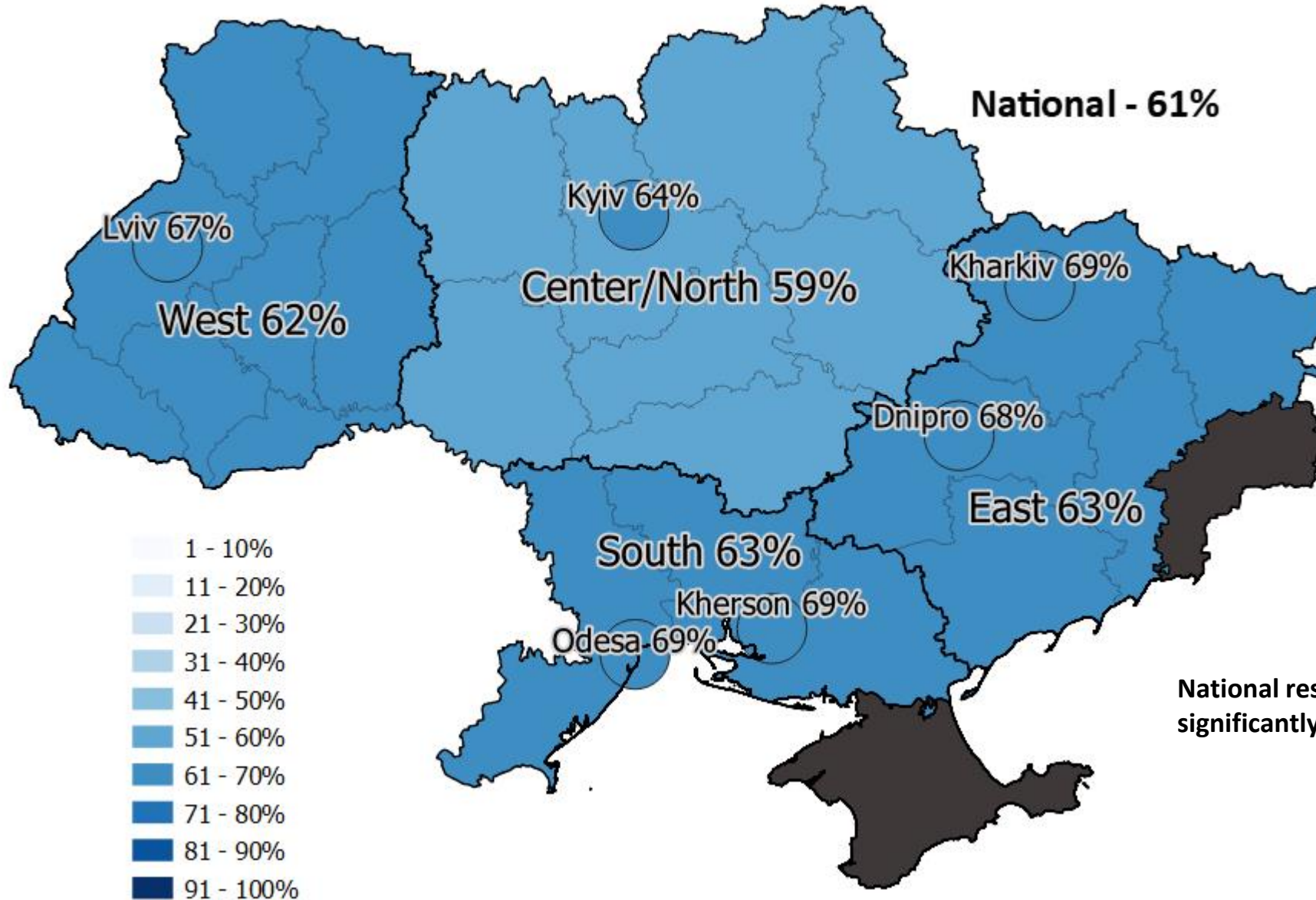


MEDIA CONSUMPTION

How often do you access the internet for news? (q66)

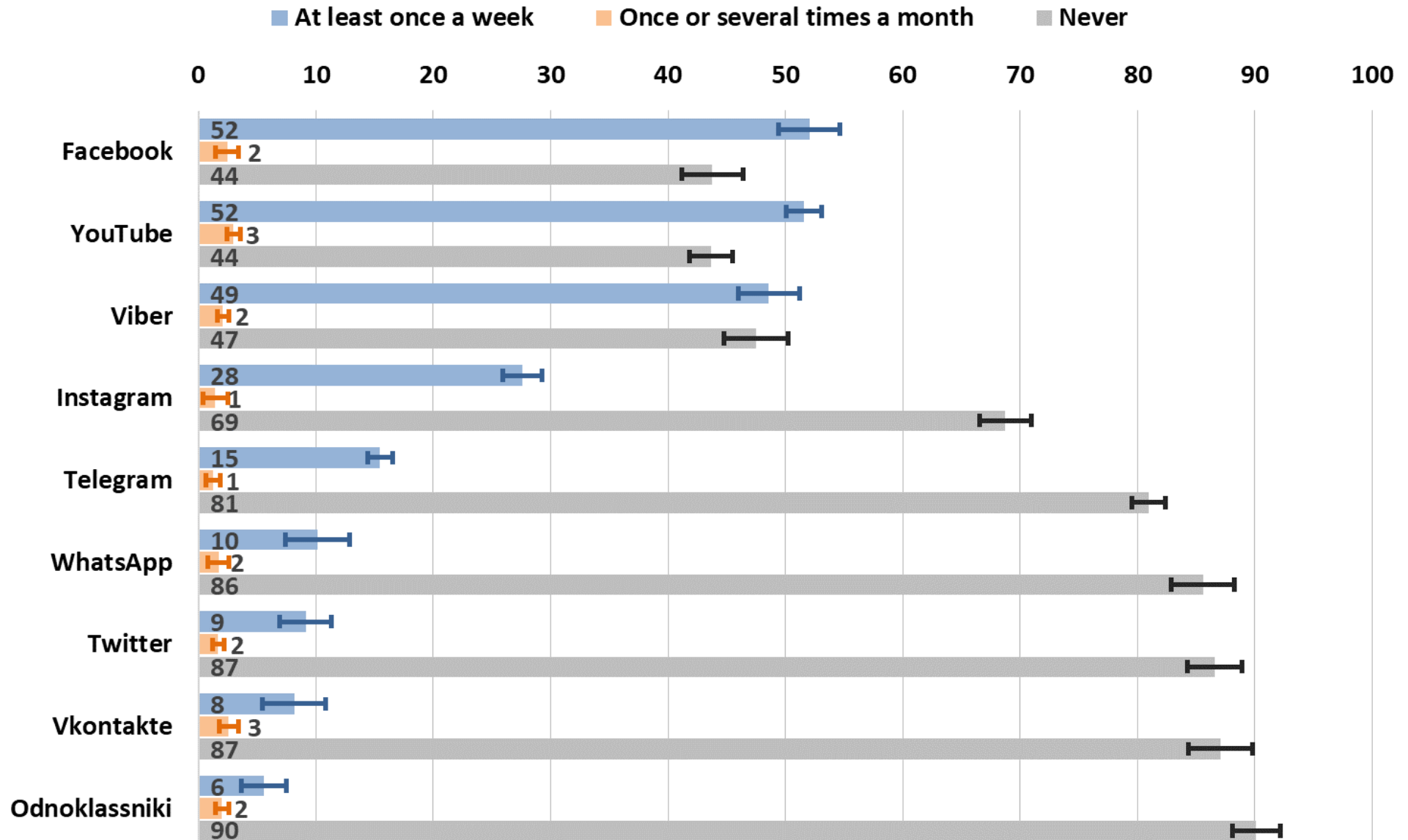


How often do you access the internet for news? “At least once a week” only (q66 X Settlement)



National result has not changed significantly since September 2019.

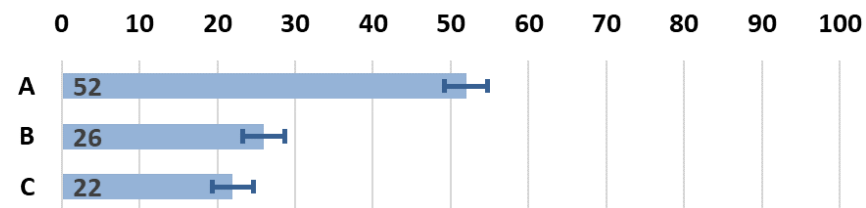
How often do you engage with the following social media sites? (q67)



METHODOLOGY

Survey Methodology

- Fieldwork dates: December 5-30, 2019
- 5,238 completed interviews
 - The nationally representative sample was random at all stages:
 - Random selection of election precincts
 - Random selection of households via random route sampling
 - Random selection of respondents within the households using modified Kish grid
 - Areas outside the control of the Ukrainian government were excluded
- Six oversamples
 - Kyiv city [600]
 - Kharkiv city [600]
 - Dnipro city [600]
 - Odesa city [600]
 - Lviv city [600]
 - Kherson city [600]
- Quality control:
 - All interviewers received a four level training system which includes 16 hours of training
 - An independent network of controllers conducted quality control interviews
 - 30% of all interviews were checked by controllers
- All 5,238 interviews were conducted using tablets
- The margin of error for national sample is 3.3% and 6% for oversamples
 - The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option
 - This is shown in the example below:
 - A is statistically greater than B and C
 - There is no statistical difference between B and C



Survey Methodology for Previous waves

- **December 2016**

- Fieldwork dates: November 9 - December 16, 2016
- 6,342 completed interviews
- Eight oversamples: Kyiv city, Raions of the North East Border in Sumi and Kharkiv Oblasts , Kharkiv city, Kherson Oblast, Odesa city, The Izmail region of Southern Odesa Oblast, Lviv city, Khmelnytska Oblast

- **July 2017**

- Fieldwork dates: July 1 - 31, 2017
- 5,125 completed interviews
- Six oversamples: Kyiv city, Kharkiv city, Khersonska Oblast, Odesa city, Lviv city, Kramatorsk Region

- **July 2018**

- Fieldwork dates: July 3 – July 31, 2018
- 5,784 completed interviews
- Seven oversamples: Kyiv city, Kharkiv city, Kramatorsk Region - cities of Kramatorsk and Slovyansk and surrounding rural areas, Kherson Oblast, Odesa city, Lviv city, Ternopil Oblast

- **December 2018**

- Fieldwork dates: December 5, 2018 – January 9, 2019
- 5,238 completed interviews
- Six oversamples: Kyiv city, Kharkiv city, Kramatorsk Region - cities of Kramatorsk and Slovyansk and surrounding rural areas, Kherson Oblast, Odesa city, Lviv city

- **May 2019**

- Fieldwork dates: May 14 - 29, 2019
- 2,502 completed interviews
- National samples with macro regions (Center/North, East, South, West)

- **September 2019**

- Fieldwork dates: August 24 – September 9, 2019
- 2,004 completed interviews
- National samples with macro regions (Center/North, East, South, West)