

Public attitudes in Georgia

Results of June 2018 survey Carried out for NDI by CRRC Georgia

This research project is funded with UK aid from the British people

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Why We Conduct Polls?

- Foster the development of more responsive policies and governance;
- > Help stakeholders diagnose and address issues of public concern;

□leaders from across the political spectrum have reported that the polls are important to their work and encourage continued polling;

□Inclusive process: the polling instrument was developed in consultation with parties, government, and civil society leaders;

About the poll

- Fieldwork dates: June 23 Jul 8, 2018
- > 2409 completed interviews (49% response rate)
- ➤ The average margin of error is +/- 1,9%
 - > Note: the margin of error is different for every response

Sample

- A nationally representative sample (excluding occupied territories) including oversampled areas of the <u>Capital</u>, <u>large Urban</u>, <u>small Urban</u>, <u>Rural</u> and <u>minority settlements</u>
- Iarge Urban stratum consists of the cities with 40K and more population: Batumi, Zugdidi, Rustavi, Poti, Gori, Kutaisi
- Small Urban stratum consists of the rest of the cities/dabas holding urban status
- Minority stratum consists of population of those settlements, where ethnic minorities (mostly Armenians and Azeri) make at least 40% of the voters in given settlement. Settlements within this stratum are dispersed through Kvemo Kartli, Samtskhe-Javakheti and kakheti regions.

About the poll

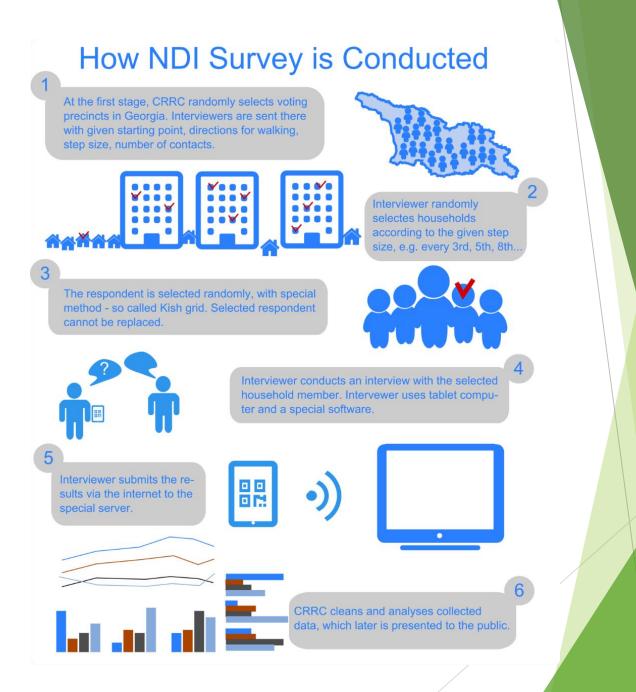
Methodology

We use random sampling at all stages. NDI and CRRC use a complex survey design:

- ✓ **Stratification** dividing population in relatively homogenous sub-groups
- Clustering randomly selecting small geographic areas for each sub-group (stratum)
- Households are selected via random route sampling
- Respondents are selected using a Kish table
- Randomly selected households and individuals are not substituted
- All interviews were conducted face-to-face with 18+ population, using tablets, in Georgian, Armenian and Azeri.

Quality control

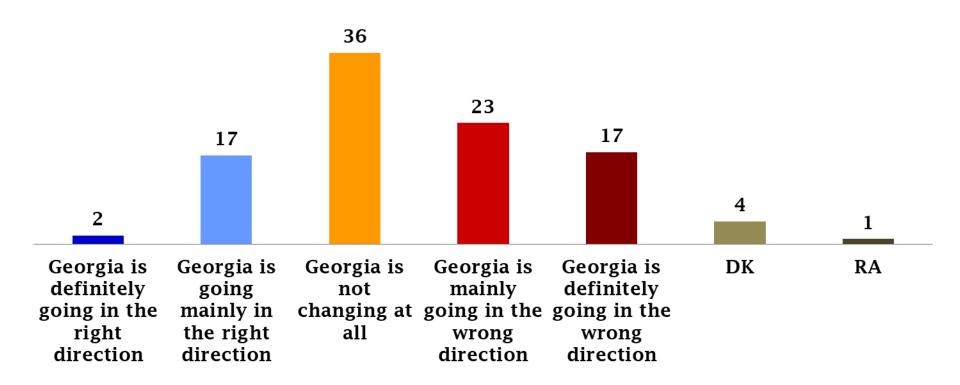
- All interviewers received special training
- CRRC central office coordinators conducted quality control interviews



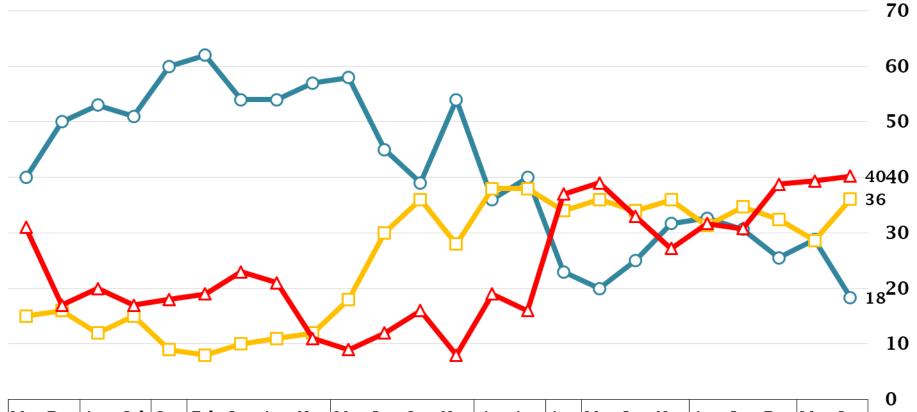
Country's Direction and National Issues

In which direction is Georgia going? (q2a)

Question was asked only to the half of the repondents



In which direction is Georgia going? (q2a)



May Dec	Apr Jul	Sep	Feb Jun Aug Nov	Mar Jun Sep Nov	Apr Aug	Apr	Mar Jun Nov	Apr Jun Dec	Mar Jun	
2009	2010	2011	1 2012	2013	2014	2015	2016	2017	2018	

-• Georgia is going in the right direction

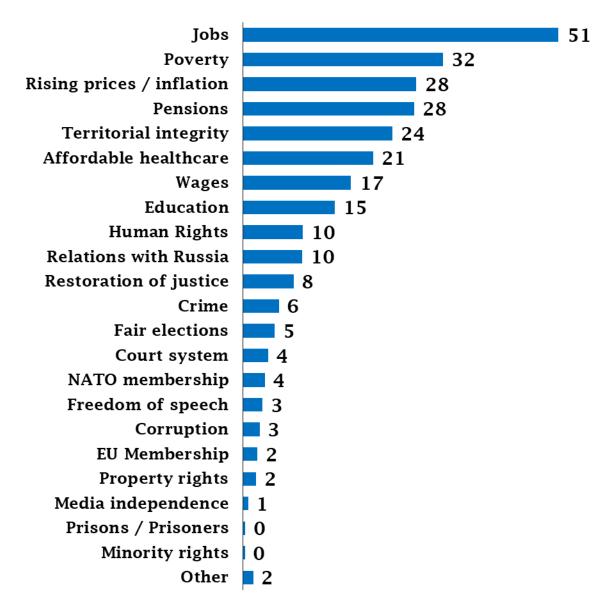
-D-Georgia is not changing at all

---Georgia is going in the wrong direction

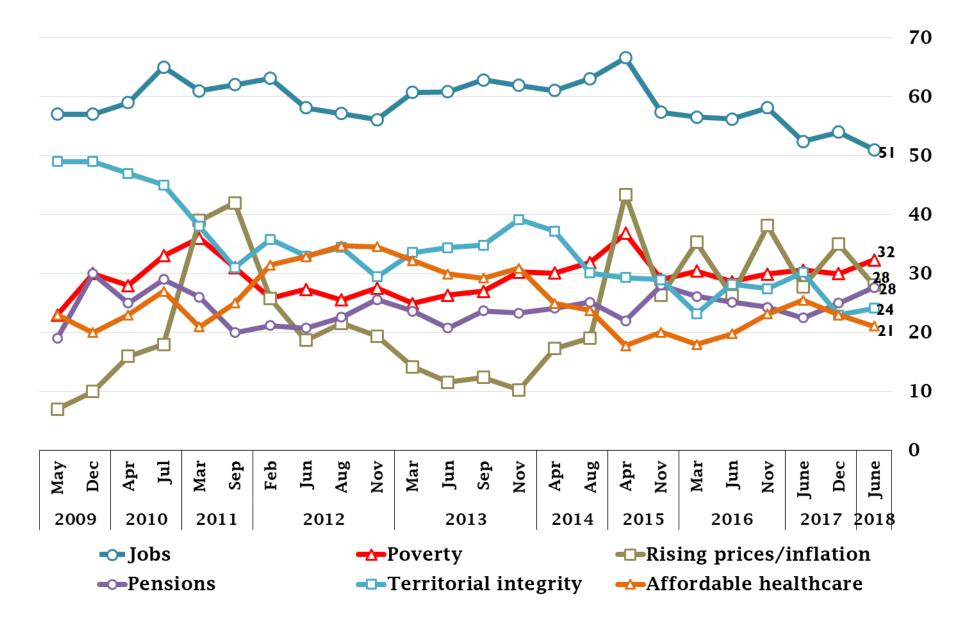
In which direction is Georgia going? (q2b)

Question was asked only to the half of the repondents In this version of the question we did not offer middle option ("Georgia not changing at all") 40 25 22 8 4 Georgia is Georgia is going Georgia is mainly Georgia is DK definitely going mainly in the going in the definitely going in the right right direction wrong direction in the wrong direction direction

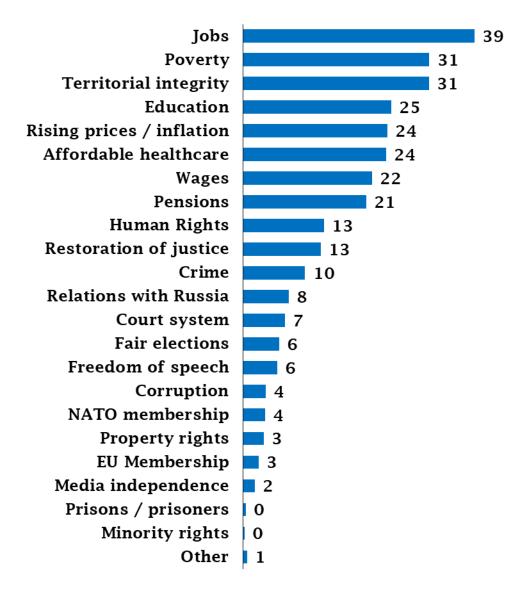
Most important national issues. Name up to three (q1)



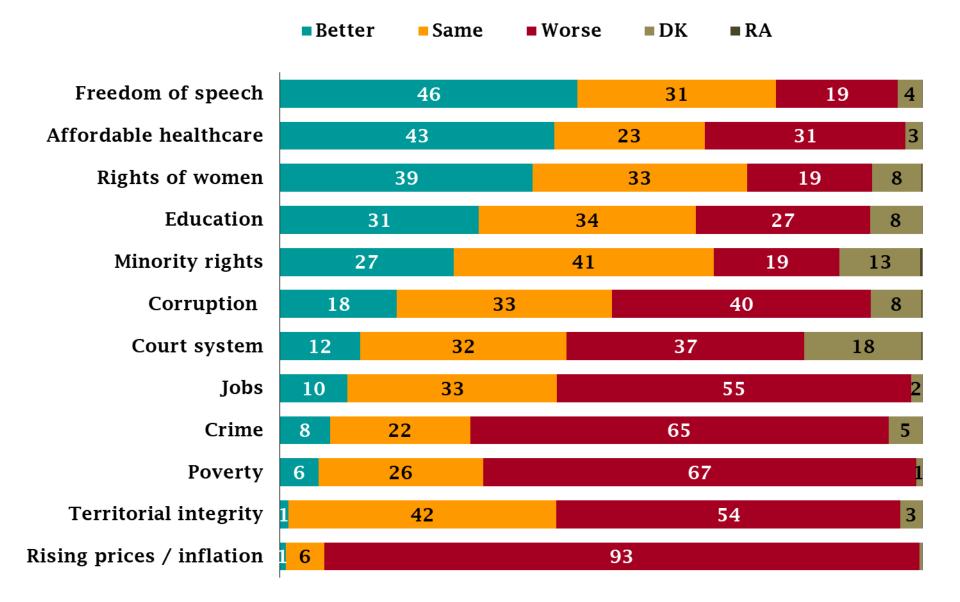
Most important national issues. Name up to three (q1)



Most important national issues. Name up to three (q1) Tbilisi

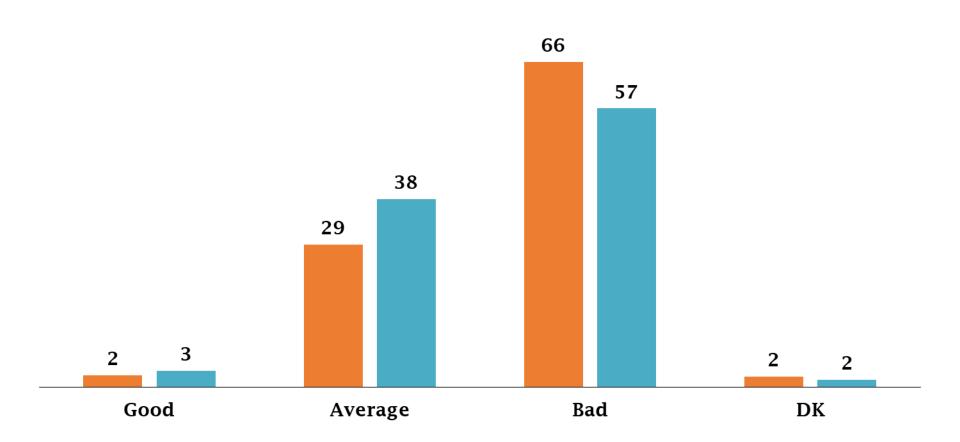


For each issue how do you think the situation has changed in Georgia in the last 10 years? (q3)

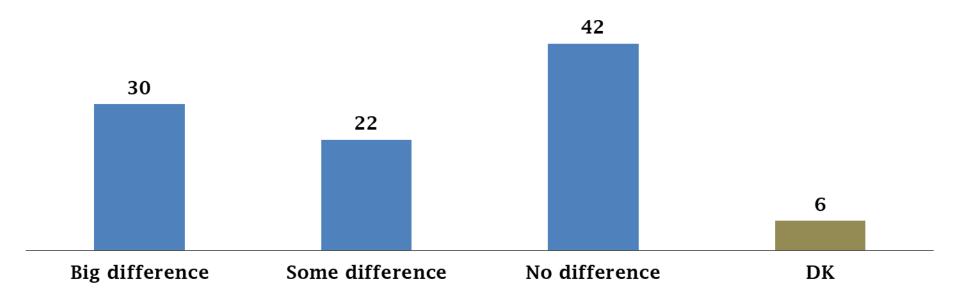


How would you evaluate current situation of Georgia's economy? (q6)

March 2016 June 2018



Do you think which party is in government makes a big difference, some difference or no difference for the health of the economy? (q16)



In the last month, have you worked at least one paid day? (q64)

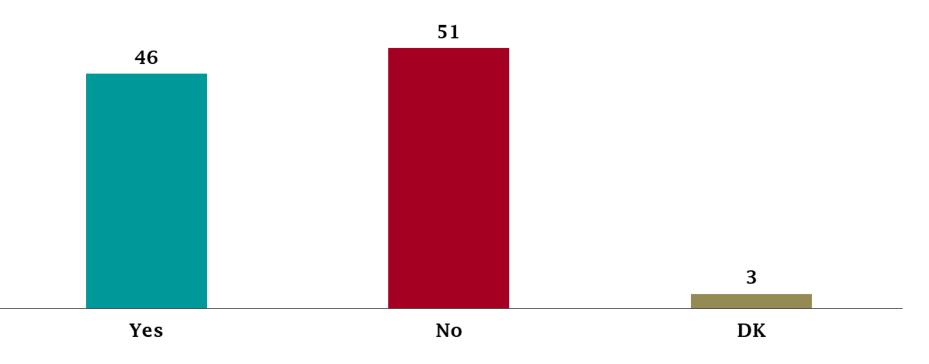
Original wording of the question: "In the last month, how many paid days have you worked?"



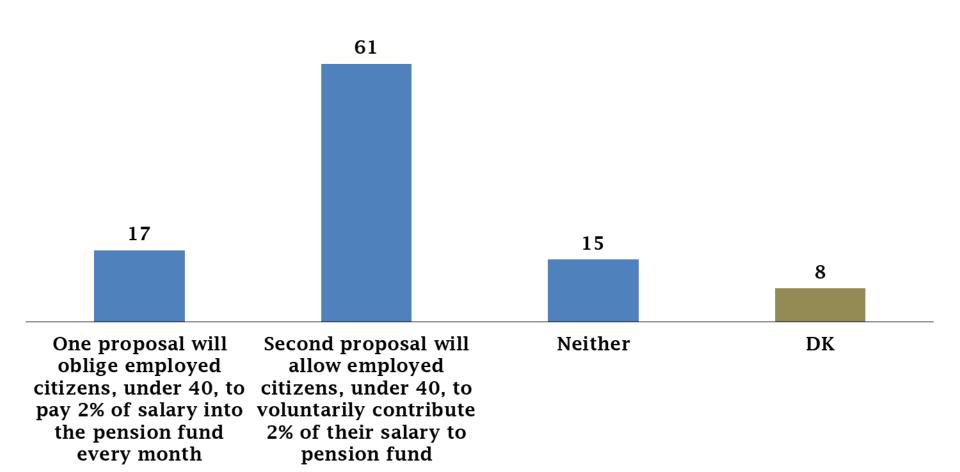
Do you expect to have the same amount of working days next month? (q65) - of the 39% who have worked at least a day in the last month

83 11 6 Yes No DK

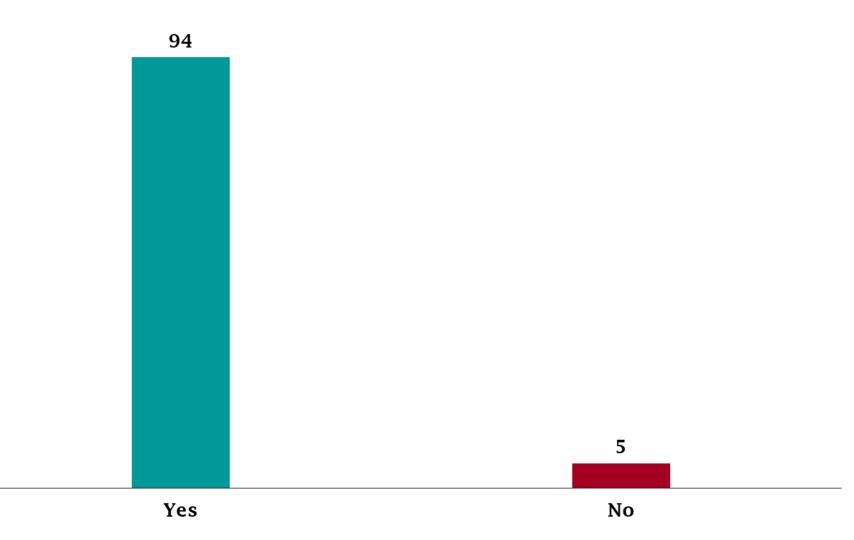
The parliament is currently discussing a bill about pension reform. Have you heard about this reform? (q18)



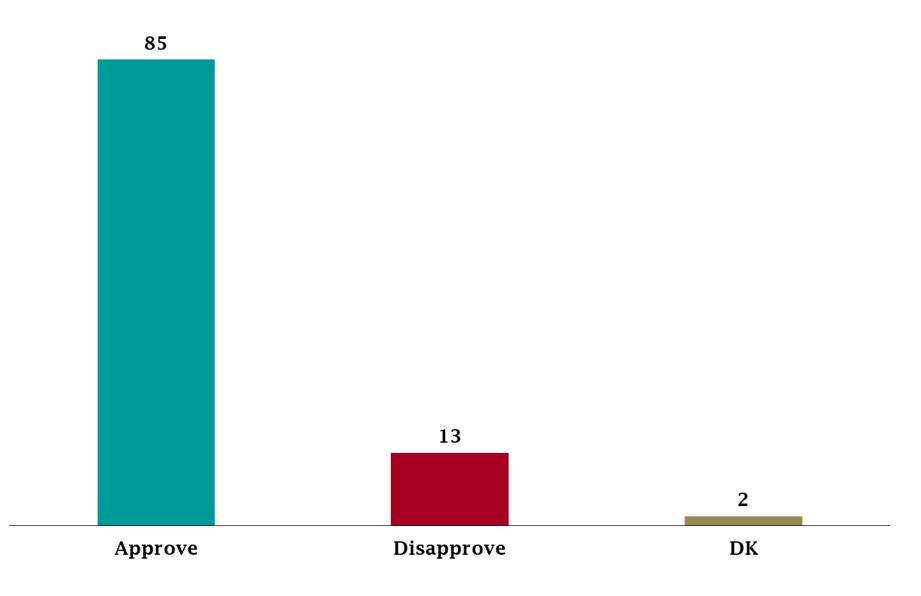
Which of the following two proposals do you approve? (q19)



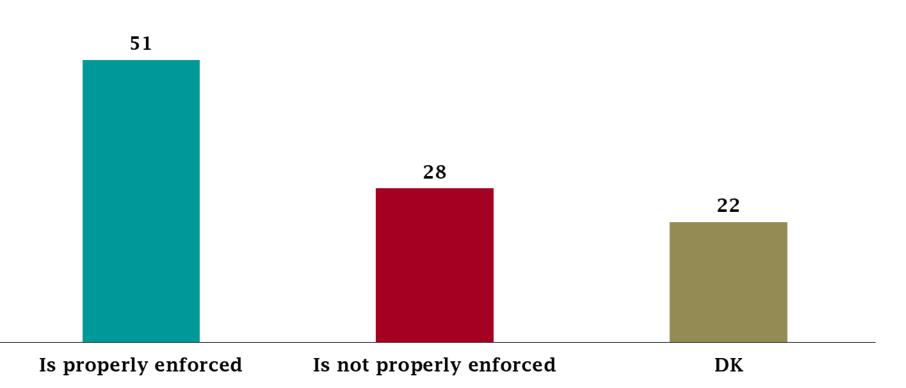
Parliament of Georgia adopted a law to ban smoking in all bars, restaurants and other public spaces in Georgia, which took effect on May 1, 2018. Were you aware? (q31)



Do you approve or disapprove of this ban? (q32)

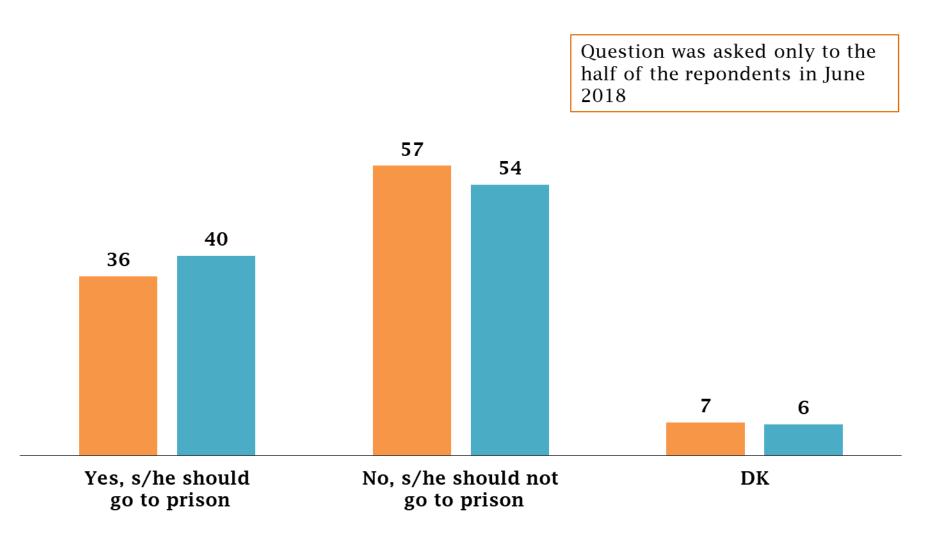


Looking around you, do you think this law is properly enforced? (q33)

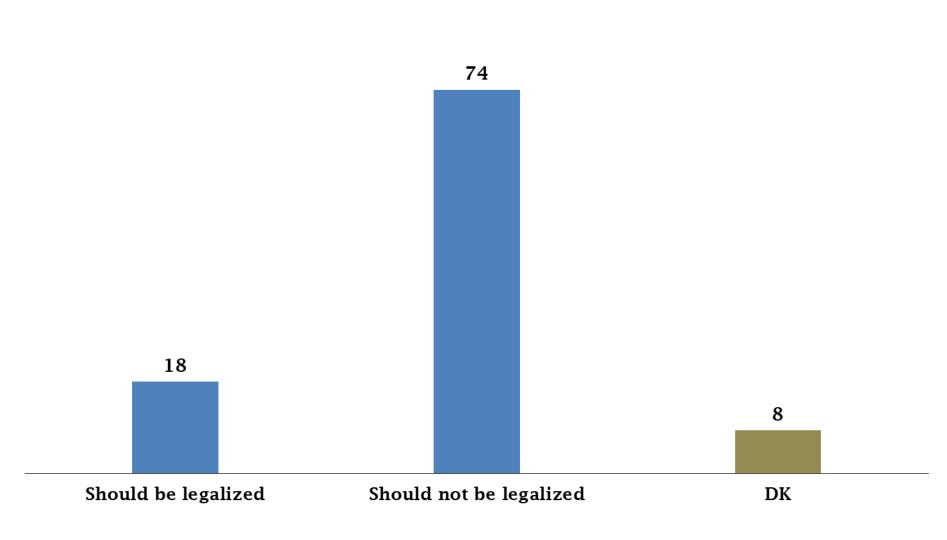


Should a person go to prison for personal use of any kind of drug (marijuana, intravenous, pills etc.)? (q34a)

June 2017 June 2018

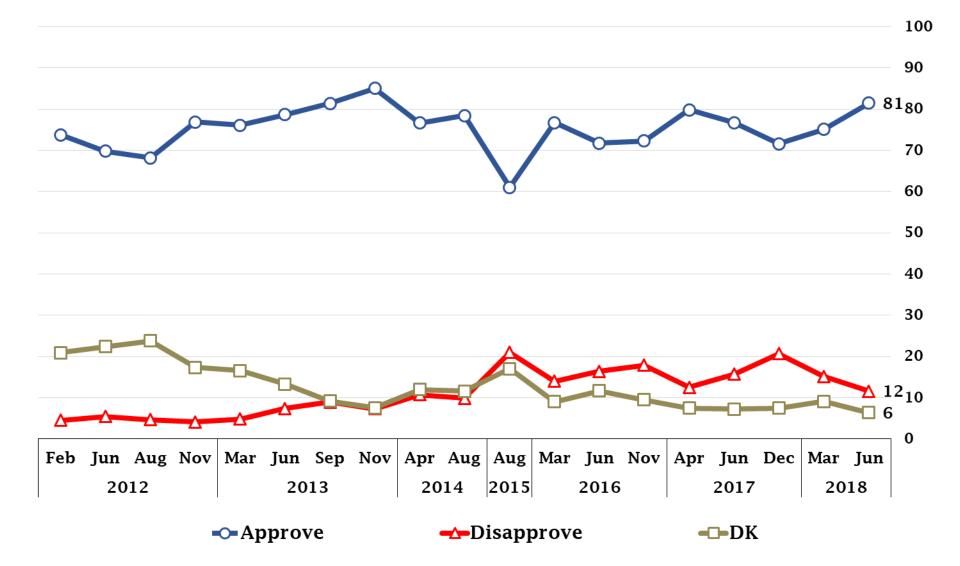


Do you believe Marijuana should or should not be legalized in Georgia? (q35)

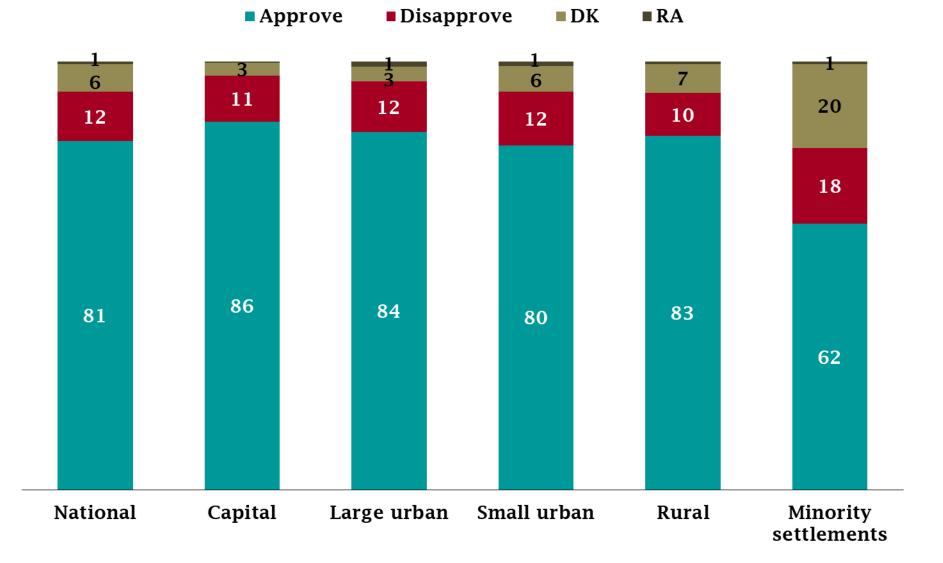


Foreign policy

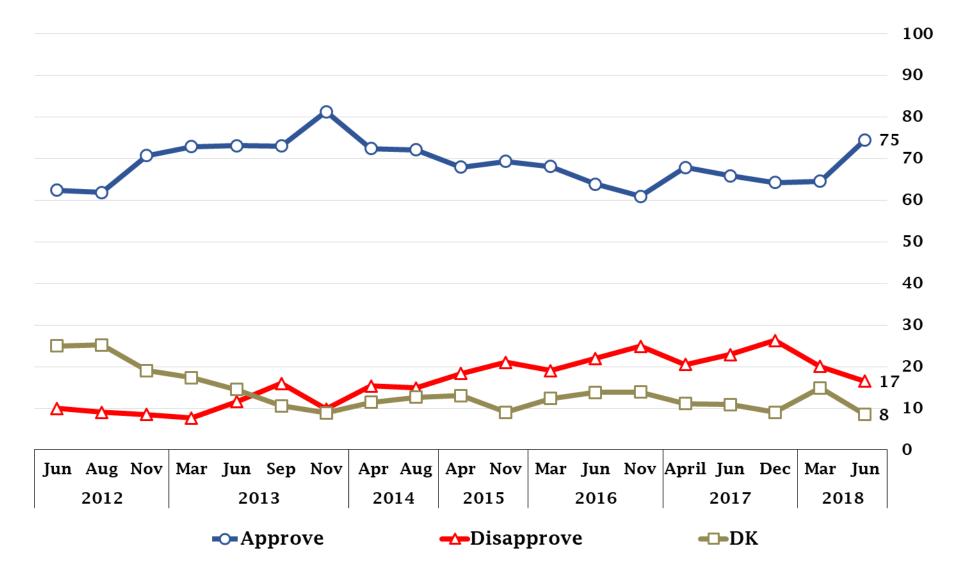
Do you approve or disapprove of Georgian government's stated goal to join the EU? (q44)



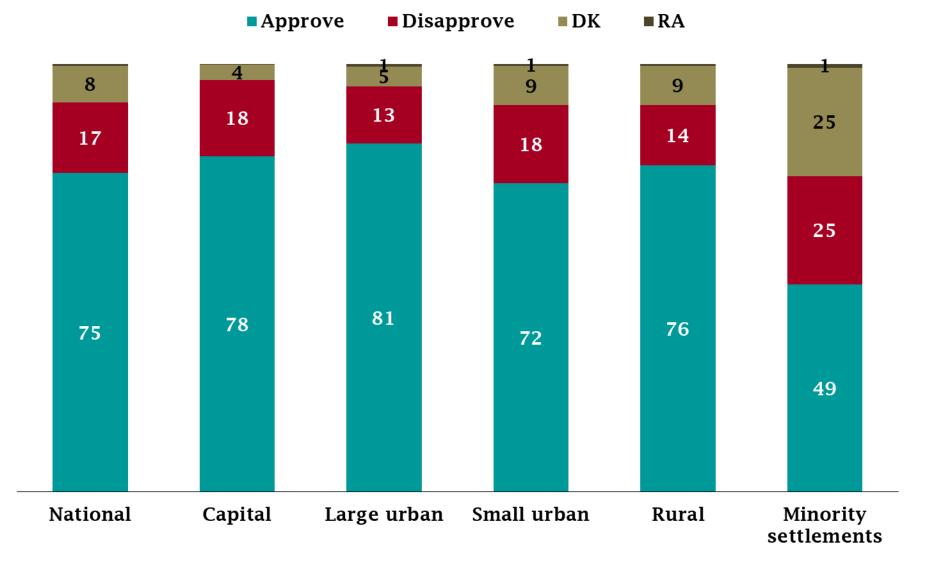
Do you approve or disapprove of Georgian government's stated goal to join the EU? (q44 X Settlement)



Do you approve or disapprove of Georgian government's stated goal to join NATO? (q45)

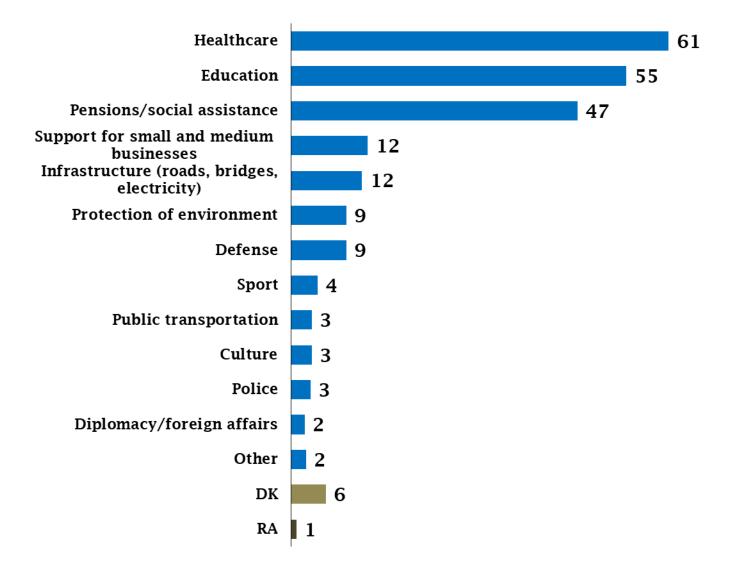


Do you approve or disapprove of Georgian government's stated goal to join NATO? (q45 X Settlement)

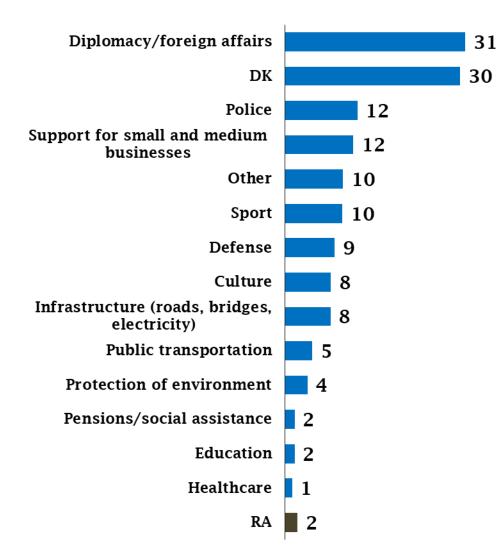


Budget priorities

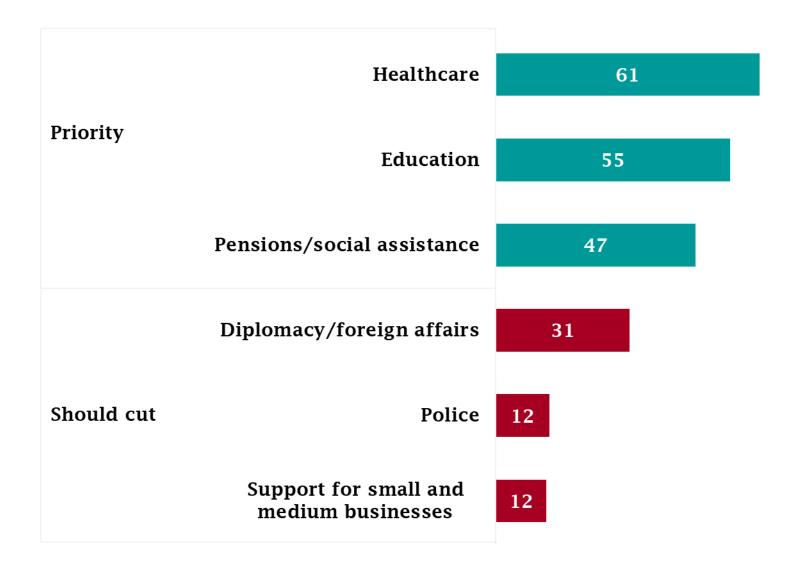
Government budget is limited. What are your top three priorities for spending, understanding it means cutting elsewhere? Name up to three (q14)



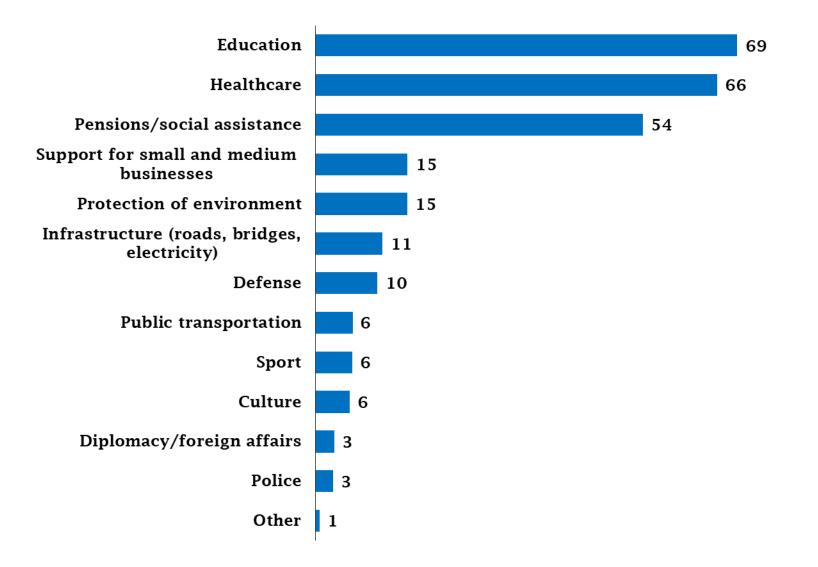
Where would you cut money to get money for the things you chose in the previous question? Name up to three (q15)



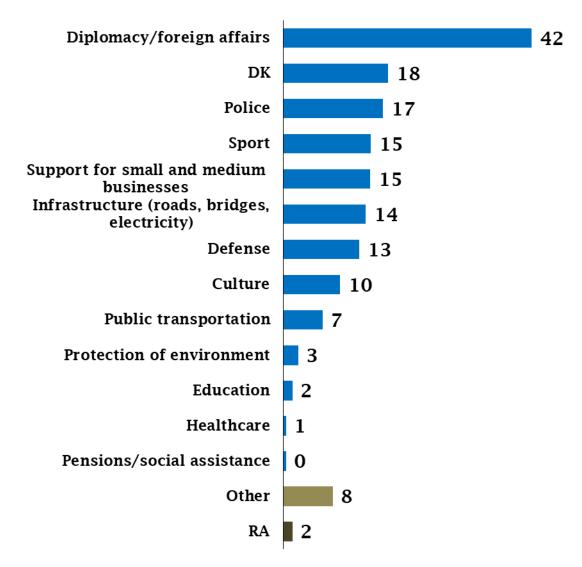
Spending on salaries of public officials, parlamentarians and bureaucracy were named in other. What are your top three priorities for spending? Where would you cut money to get money for the things you chose in the previous question? (q14, q15)



Government budget is limited. What are your top three priorities for spending, understanding it means cutting elsewhere? Name up to three (q14) Tbilisi



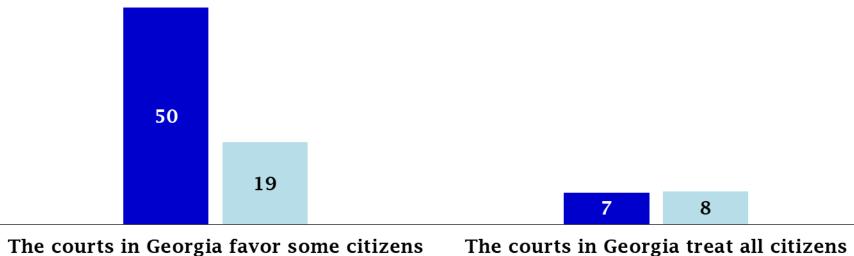
Where would you cut money to get money for the things you chose in the previous question? Name up to three (q15) Tbilisi



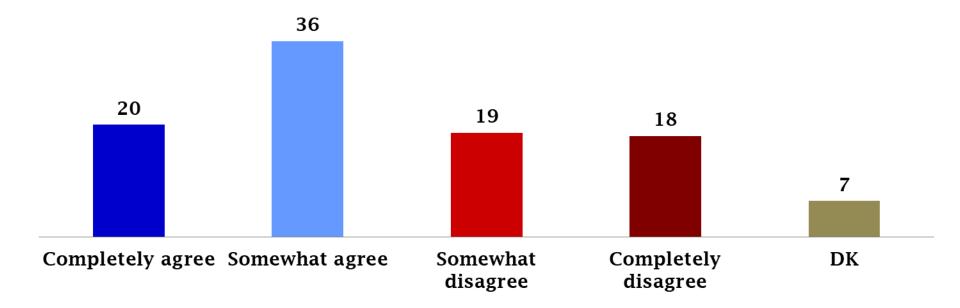
Democracy

Which of the following statements do you agree with? (q41)

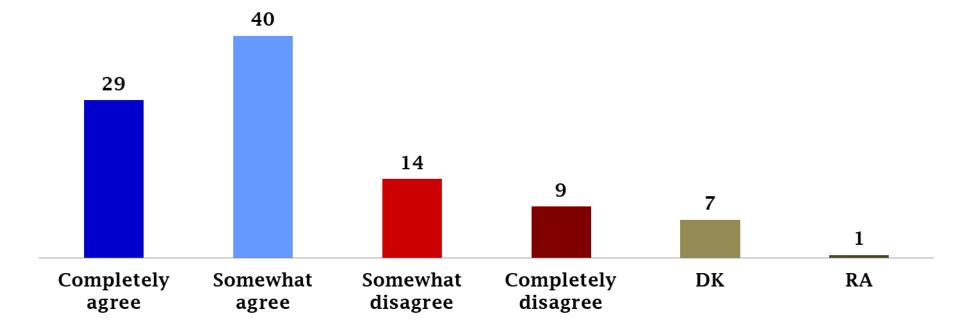
Agree strongly Agree



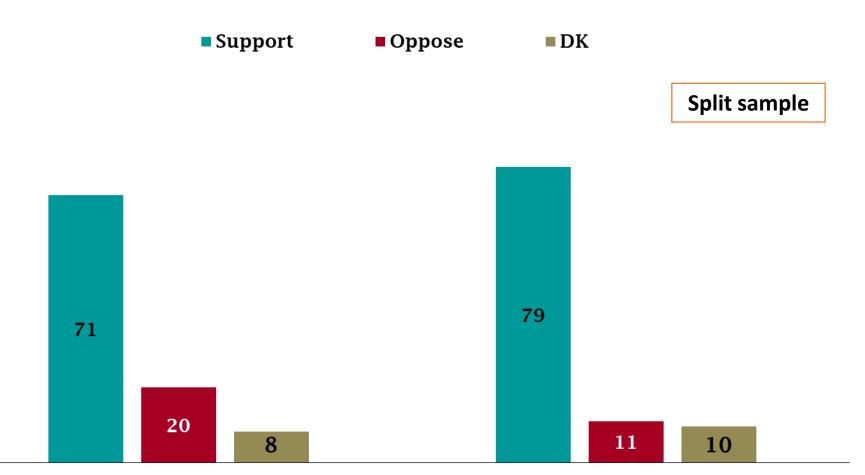
The courts in Georgia favor some citizens over others The courts in Georgia treat all citizens equally, rather than favoring some over others How much do you agree or disagree that people should have a right to say and write whatever they want, as long it is not calling for violence, regardless of how hateful and offensive it may be to certain groups? (q4)



How much do you agree or disagree that government should restrict certain types of speech that is offensive to certain groups? (q5)



Would you support or oppose workers striking ...? (q17a, q17b)



To protest what they perceive as unfair working conditions, even if it can stop public services such as public transportation To protest what they perceive as unfair working conditions

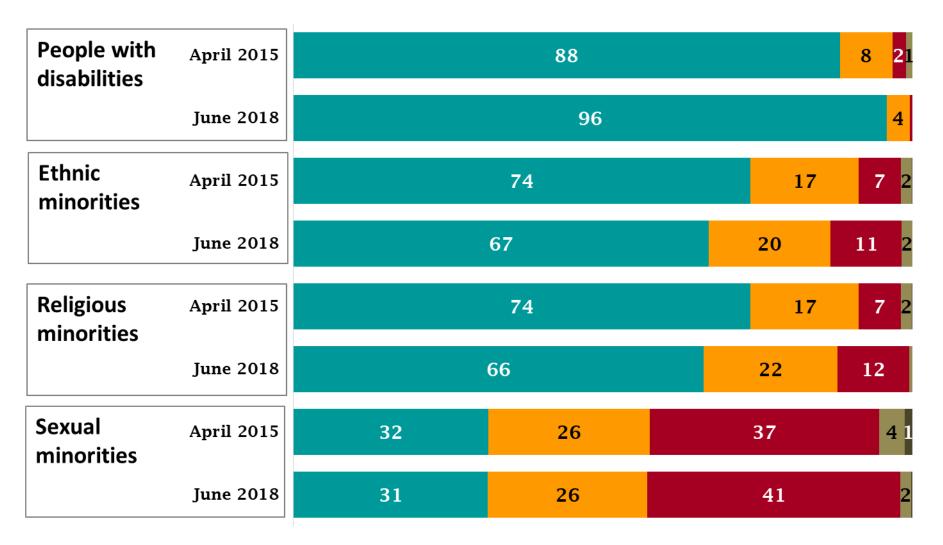
Is the protection of rights of the following minorities important or unimportant? (q36)

Important Neutral Not important DK RA

People with disabilities	April 2015		92			<mark>4 1</mark> 2
	June 2018		93	3		5 1
Ethnic Minorities	April 2015		68		18	8 6
	June 2018		60		26	11 3
Religious minorities	April 2015		70		18	84
	June 2018		60		27	11 2
Sexual minorities	April 2015	21	19	49		10
	June 2018	23	26		44	6

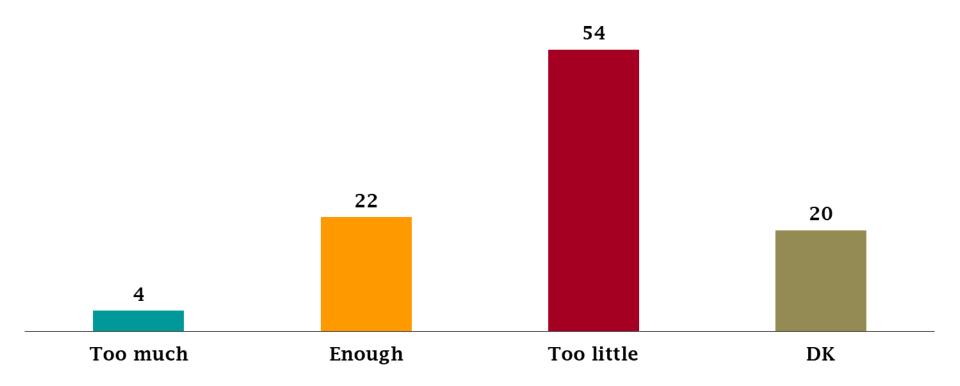
Is the protection of rights of the following minorities important or unimportant? (q36) Tbilisi

Important Neutral Not important DK RA

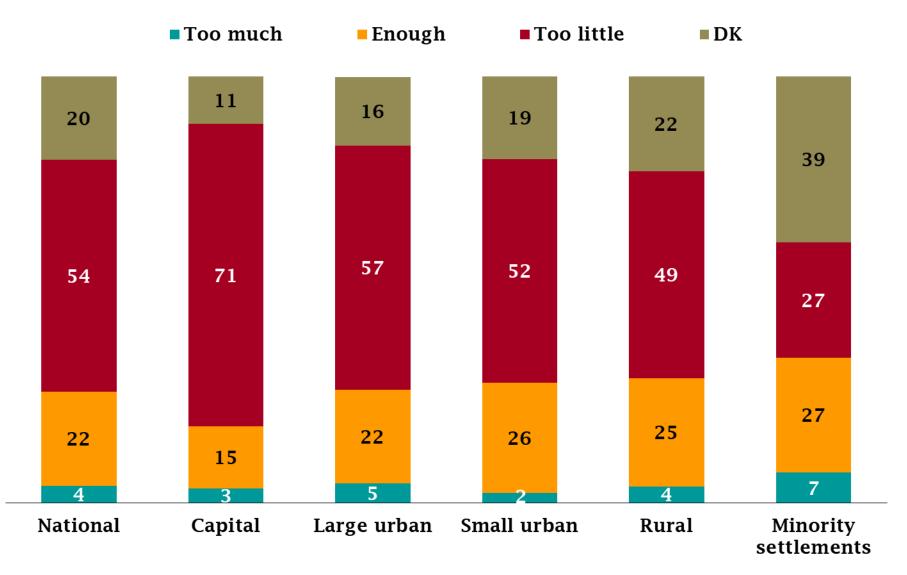


Environment and urban planning

Do you think the government is spending too much, enough or too little resources on protecting the environment? (q26)



Do you think the government is spending too much, enough or too little resources on protecting the environment? (q26 X Settlement)



How much of a problem is it in Georgia ...? (q27)

Air pollution	67		26	5 2
Food safety	66		28	5 1
Unprocessed/poorly managed garbage, waste, and landfills	66		24	83
Contamination of soil and water by toxic waste	63		27	64
Pollution of rivers, lakes and reservoirs	63		29	4 4
Global warming/climate change	60		32	53
Natural disasters such as landslides, floods, hail etc.	52		35	10 3
Pollution of drinking water	51		35	12 2
Extinction of plant and animal species	42	41		9 7
Inefficient or wasteful use of energy	37	39	16	5 9

How much of a problem is it in Georgia ...? (q27) Tbilisi Part 1

National Air pollution Capital		67	26	52
		87		13
Unprocessed/ poorly managed	National	66	24	8 3
garbage, waste, and landfills	Capital	83		14 22
	National	66	28	5 1
Food safety	Capital	81		18 1

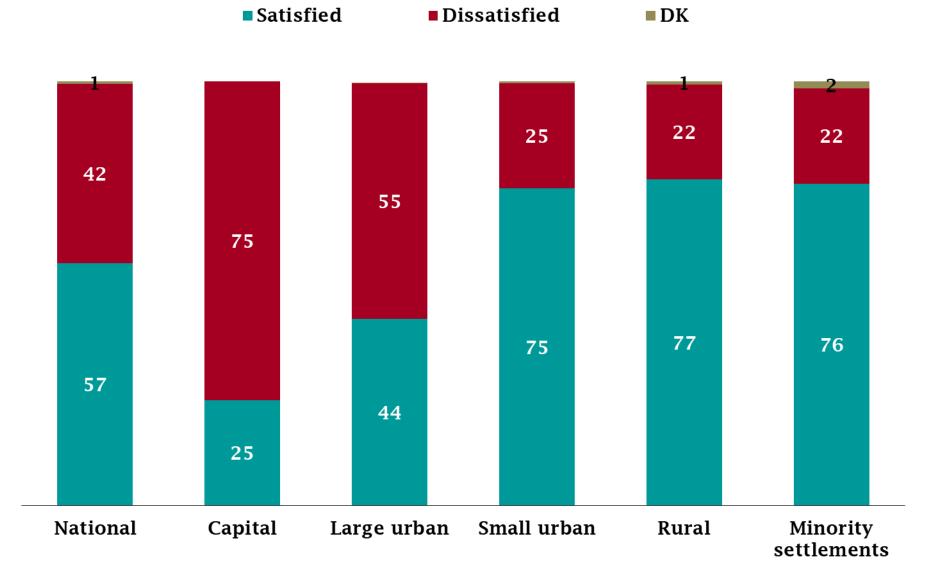
How much of a problem is it in Georgia ...? (q27) Tbilisi Part 2

Contamination	National	63	2	?7	6 4
of soil and water by toxic waste	Capital	81			4 3
Pollution of	National	63		29	4 4
rivers, lakes and reservoirs	Capital	76		2:	2 (2
	National	60	3	2	5 3
Global warming/ climate change	Capital	71		24	3

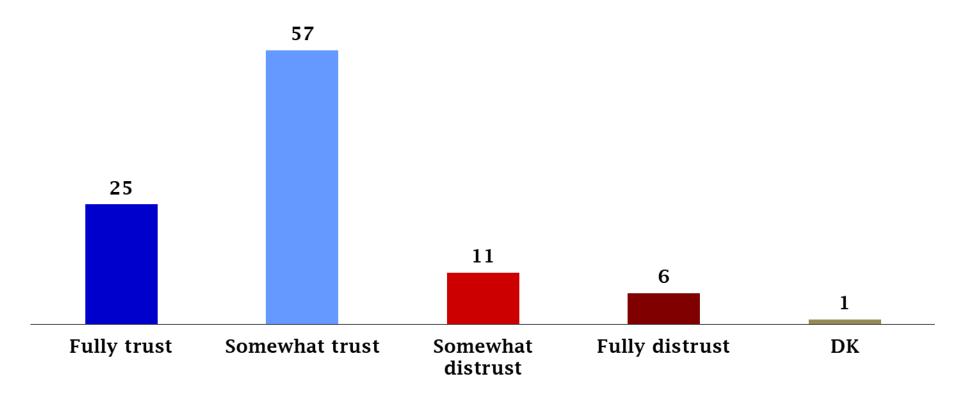
How much of a problem is it in Georgia ...? (q27) Tbilisi Part 3

Natural disasters	National	52		35		10	3
such as landslides, floods, hail etc.	Capital	68			28	4	4
Pollution of	National	51		35		12	2
drinking water	Capital	51		39		9	1
Extinction of plant and animal species Inefficient or wasteful use of energy	National	42		41		9 7	
	Capital	56		33		5	
	National	37	39		16	9	
	Capital	48		37		10 6	i

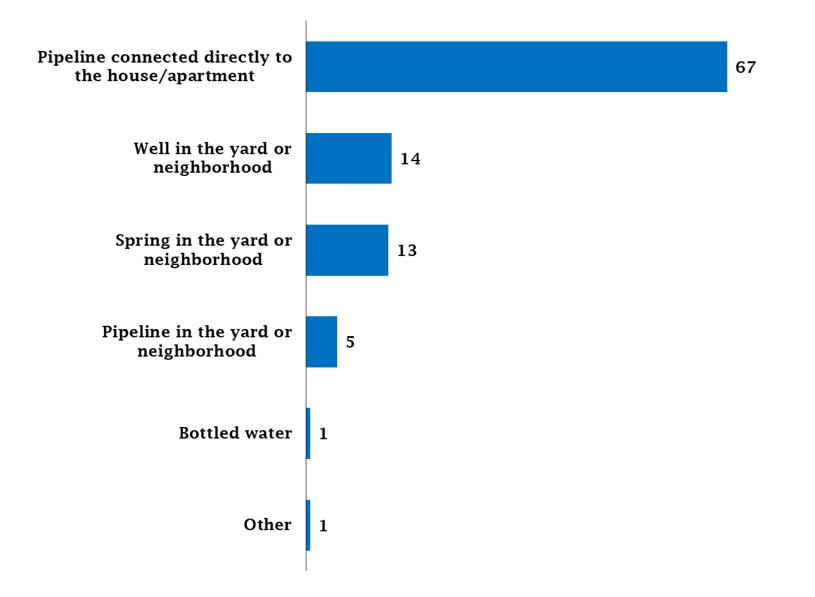
In the city or area where you live, are you satisfied or dissatisfied with the quality of air? (q22 X Settlement)



How much would you say you trust or distrust safety of agricultural products cultivated in Georgia? (q23)

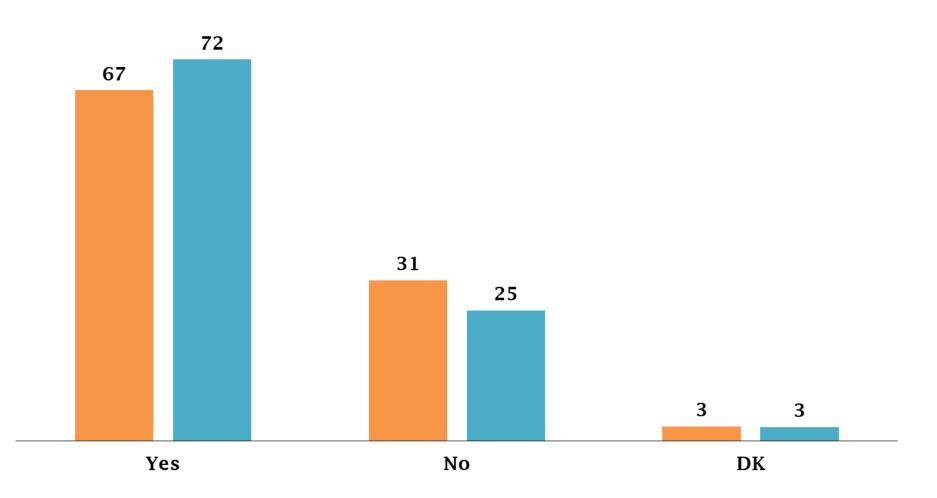


What is the main source of drinking water supply for your family? (q24)

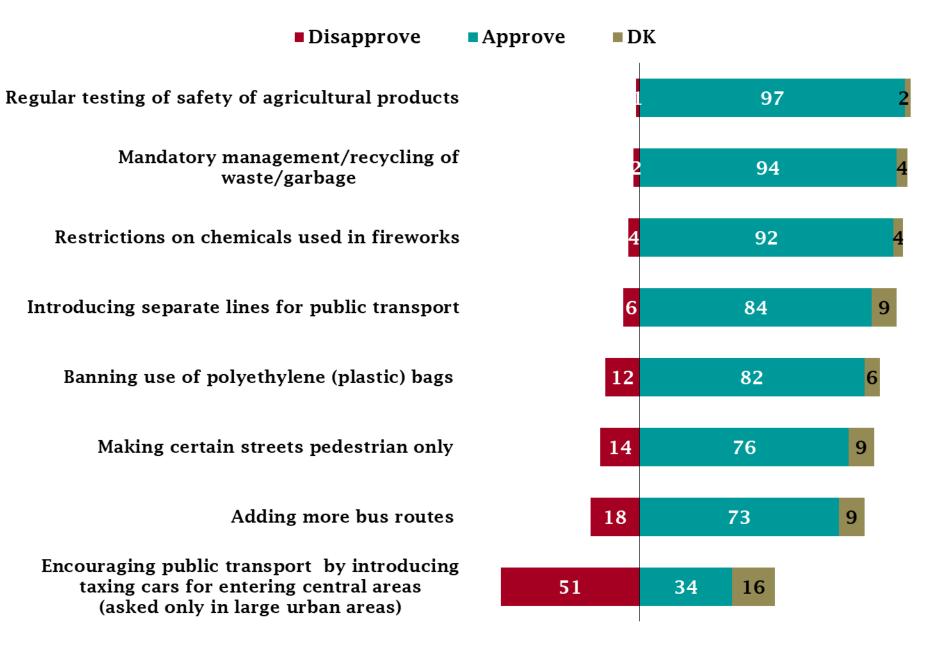


Do you trust the cleanliness of this water? (q25)

August 2015 June 2018



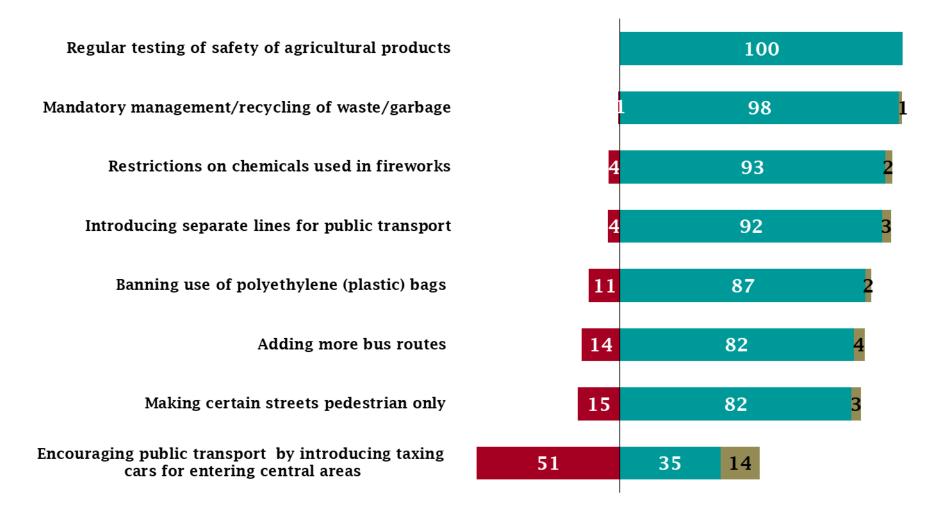
Do you approve or disapprove ...? (q28)



Do you approve or disapprove ...? (q28) Tbilisi

Disapprove Approve

DK



In order to protect parks and green spaces in urban areas, would you approve or disapprove the government ...? (q29)

Disapprove

Approve DK

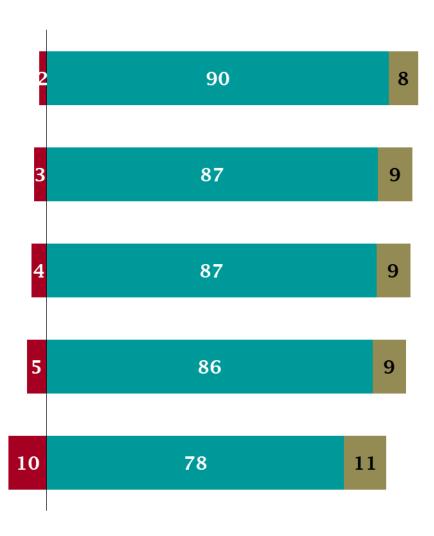
Purchasing lands in order to maintain or expand the existing parks and green spaces

Prohibiting construction that does not meet high environmental standards, even if it increases the cost of private property

Expanding areas where construction will be prohibited

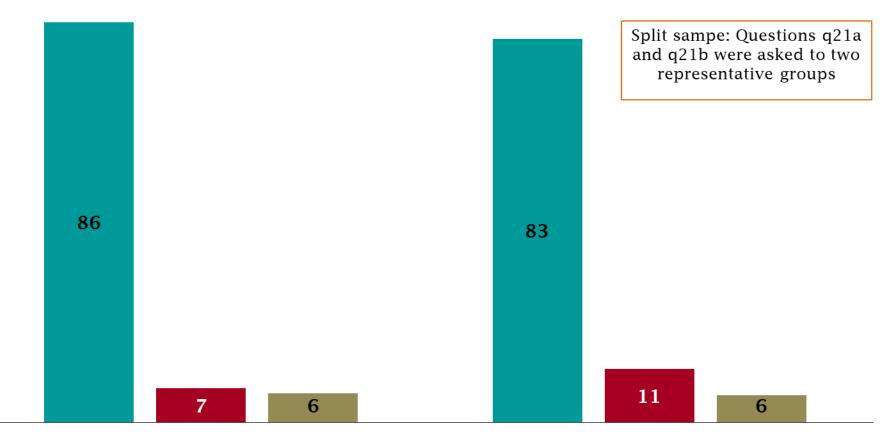
Revoking previously issued permits for construction in the parks

Limiting usage of concrete/tarmac for paths/roads inside the parks and green spaces



Do you think it is necessary or unnecessary ...? (q21a, q21b)

Necessary Unnecessary DK



To introduce technical inspections for cars To introduce technical inspections for cars, which may require owners to repair or replace their vehicles?

Thinking about recent constructions in your neighborhood, do you agree or disagree that ...? (q20)

Agree Disagree Not applicable/No constructions

This construction is important for the	June 2017	33	21	43	3
development of your district	June 2018	31	23	45	1
The construction	June 2017	24	24	42	9
processes were/are safe	June 2018	27	24	44	5
The construction fits	June 2017	28	25	43	4
well in your district's landscape	June 2018	29	25	44	1
New construction will/is	June 2017	30	22	43	6
causing parking problems in your district	June 2018	33	21	44	2
This construction is causing environmental problems (dust,	June 2018	38	17	45	1
land erosion, loss of green space	e)		Asked	only in Urban areas	

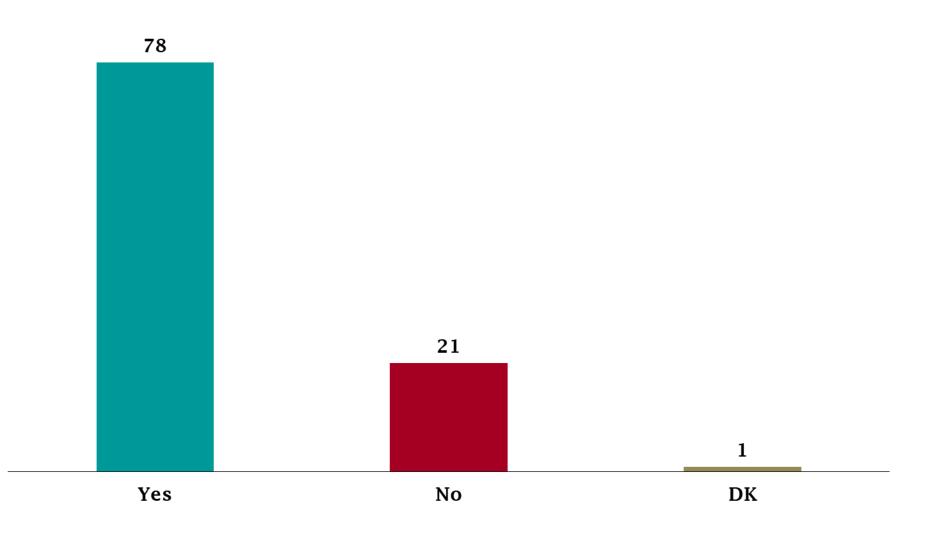
Thinking about recent constructions in your neighborhood, do you agree or disagree that ...? (q20) Tbilisi

■ Agree ■ Disagree ■ Not applicable/No constructions ■ DK ■ RA

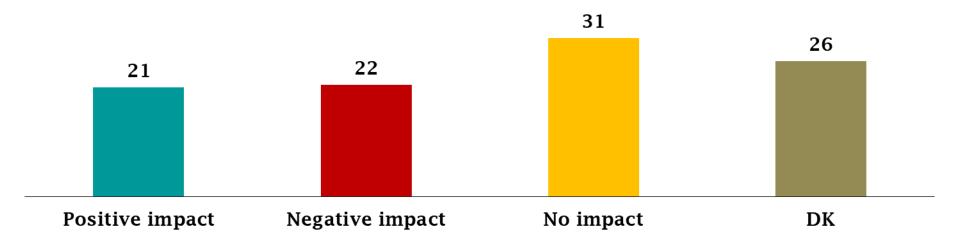
		1			
This construction is important for the	June 2017	37	32	28	3
development of your district	June 2018	24	41	33	2
The construction	June 2017	25	35	27	13
processes were/are safe	June 2018	24	37	33	7
The construction fits	June 2017	32	37	27	4
well in your district's landscape	June 2018	23	42	32	2
New construction will/is causing parking	June 2017	42 24		27	61
problems in your district	June 2018	47	18	33	2
This construction is causing environmental problems (dust, land erosion, loss of green space)	June 2018	5	4 13	33	

Current events

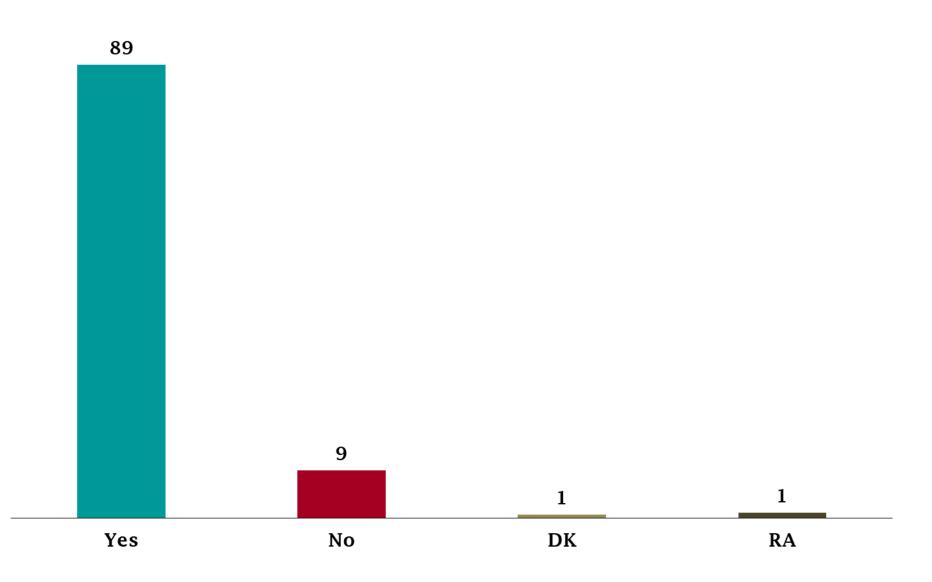
In May, Bidzina Ivanishvili became the chairman of the Georgian Dream party. Were you aware? (q37)



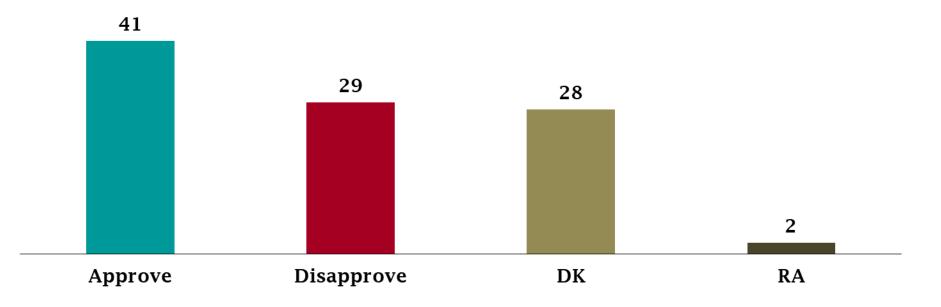
Will this event have a positive, negative impact, or no impact on Georgian politics? (q38)



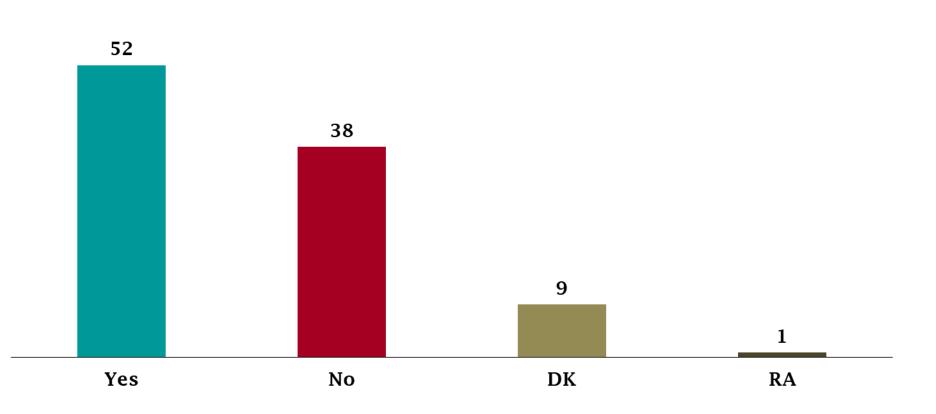
On June 13 Prime Minister Giorgi Kvirikashvili resigned. Were you aware of this? (q39)



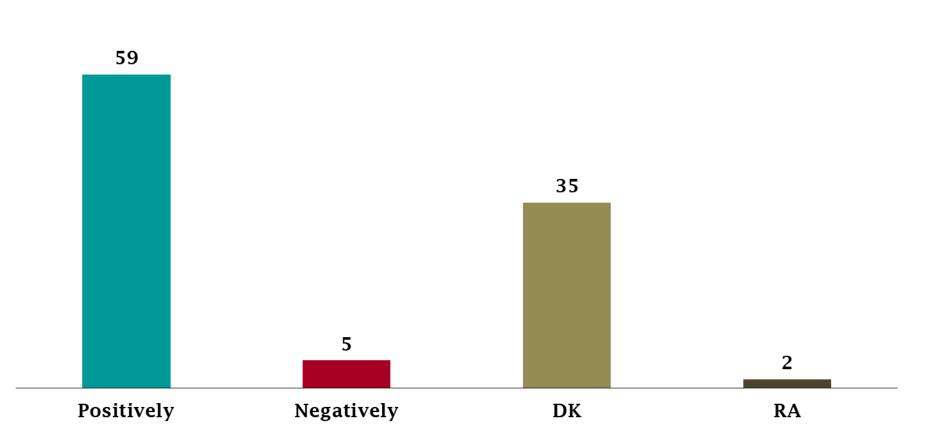
Do you approve or disapprove of Prime Minister Giorgi Kvirikashvili resigning? (q40)



Are you aware of parliament adopting resolution that aims to list people who killed & covered up killers of Otkhozoria & Tatunashvili, and calls on international society to use all possible restrictions & sanctions against these people? (q42)

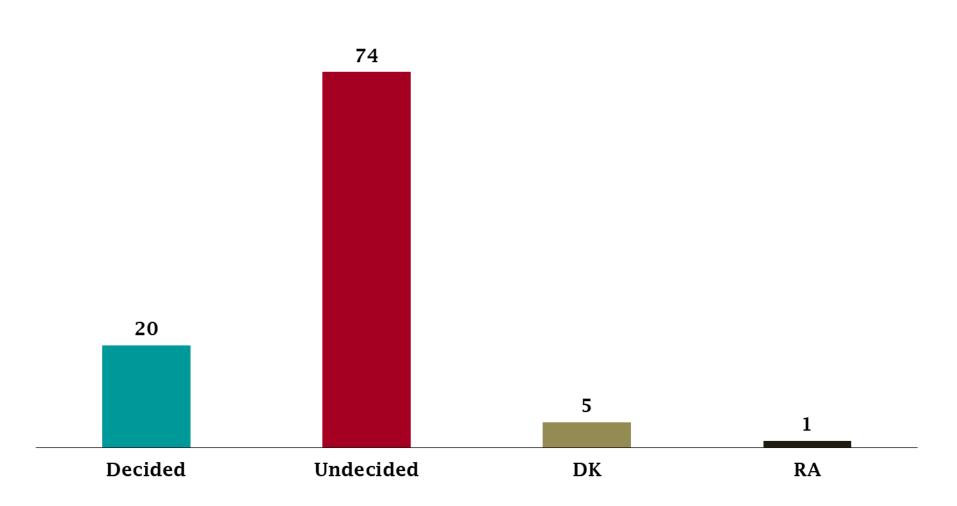


Would you rate this particular initiative positively or negatively? (q43)

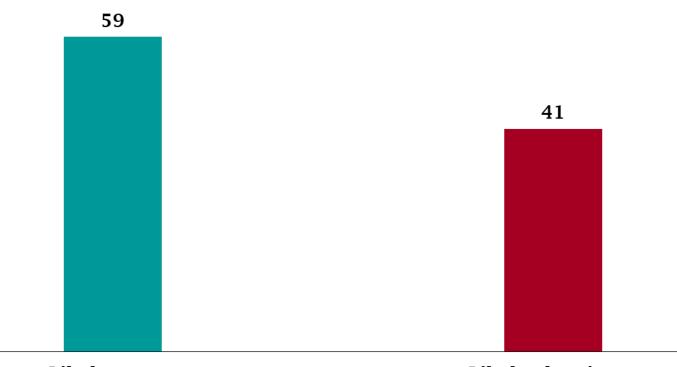


Presidential Elections and Party support

If Presidential elections were held tomorrow, would you say you are decided or undecided about how you would vote? (q47)



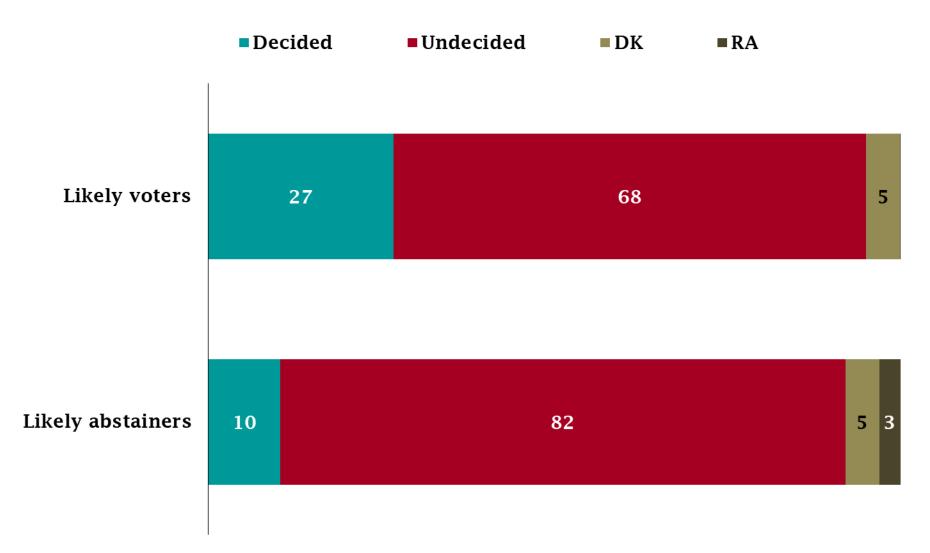
If Presidential elections were held tomorrow, would you vote? (q48)



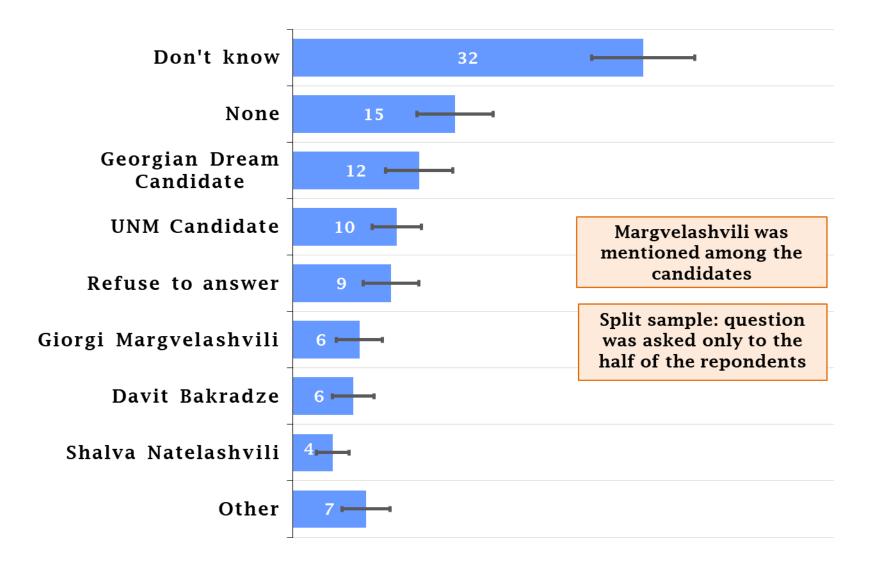
Likely voters

Likely abstainers

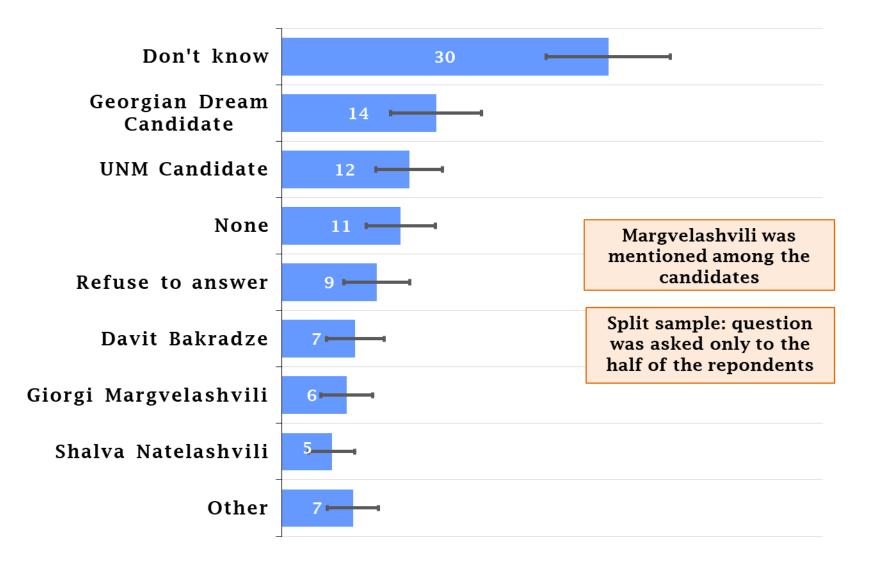
If Presidential elections were held tomorrow, would you say you are decided or undecided about how you would vote? (q47 X If Presidential elections were held tomorrow, would you vote?)



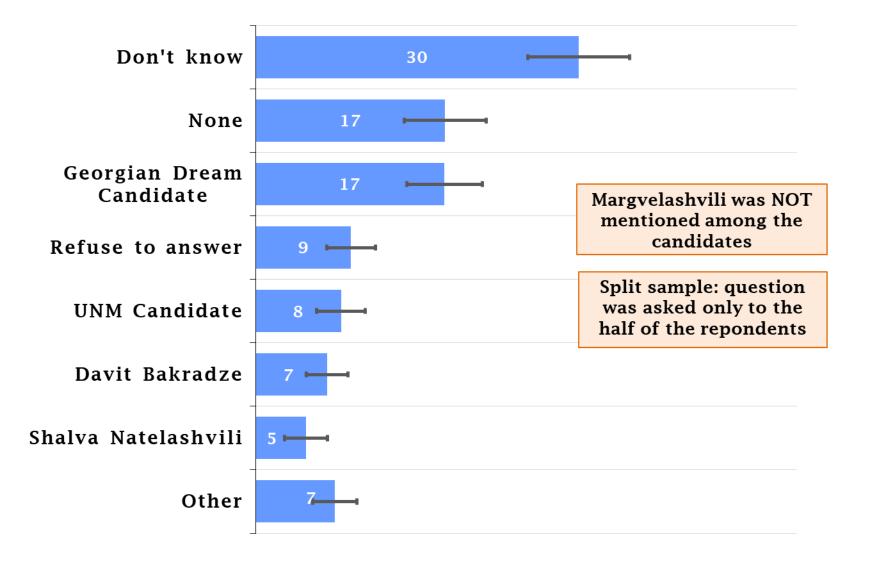
If presidential elections were tomorrow, who would you vote for? (q49a) Whole sample



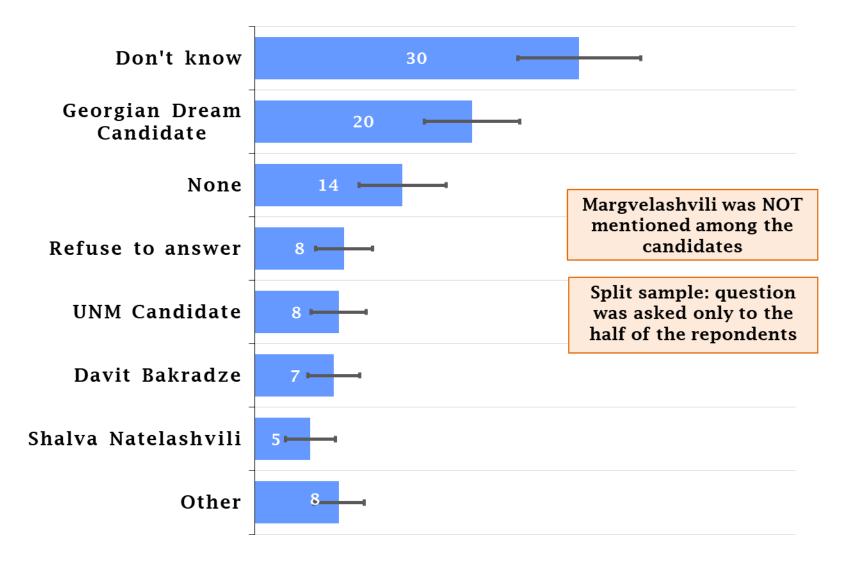
If presidential elections were tomorrow, who would you vote for? (q49a) likely voters only



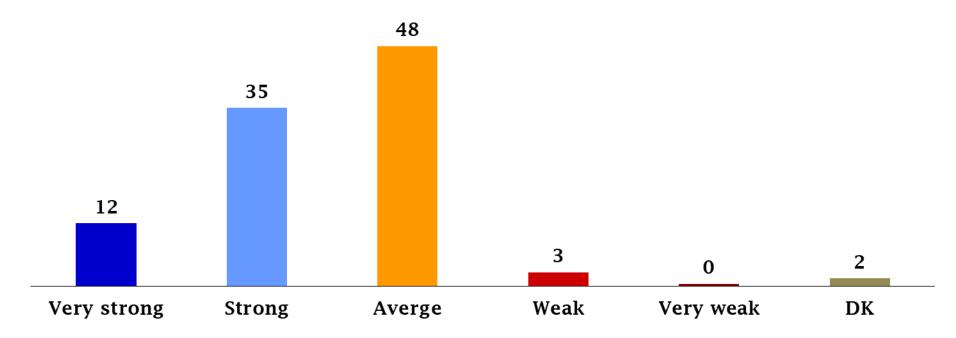
If presidential elections were tomorrow, who would you vote for? (q49b) Whole sample



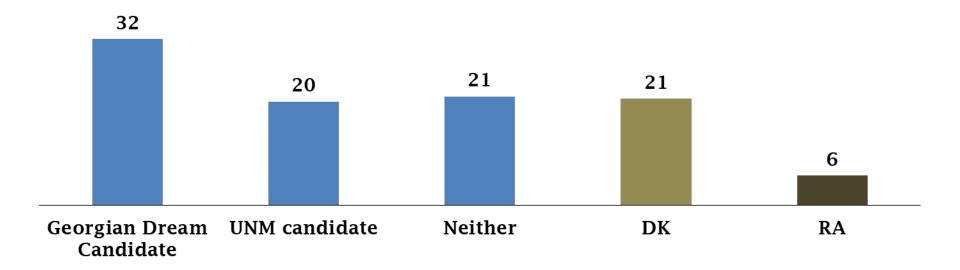
If presidential elections were tomorrow, who would you vote for? (q49b) likely voters only



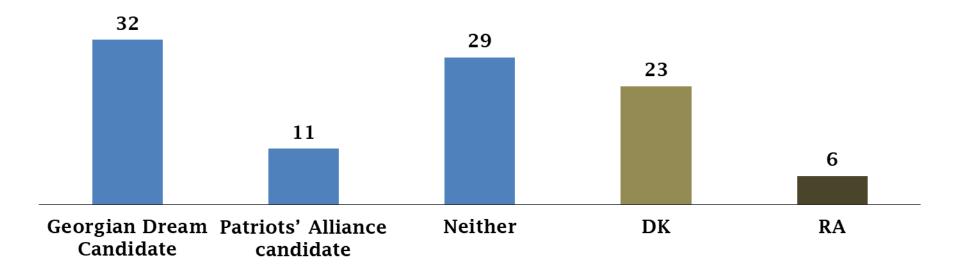
How would you describe your support for your first choice? (q50) - of the 37% who name a specific candidate they would vote for



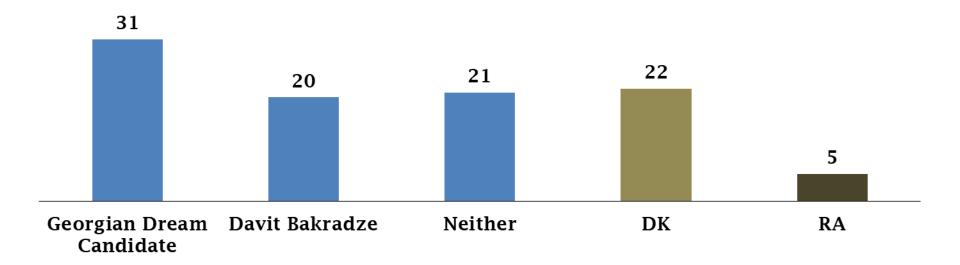
Who will you vote for if you have following two candidates in the 2nd round? (q51)



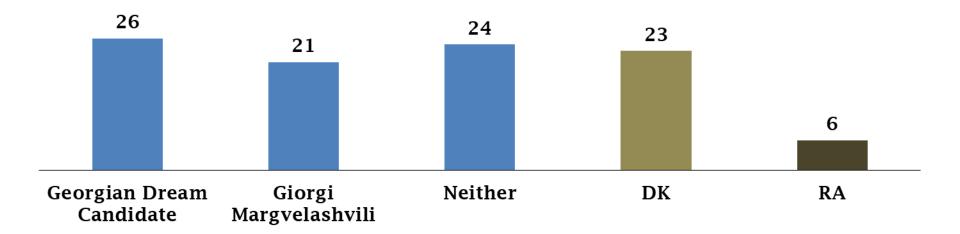
Who will you vote for if you have following two candidates in the 2nd round? (q52)



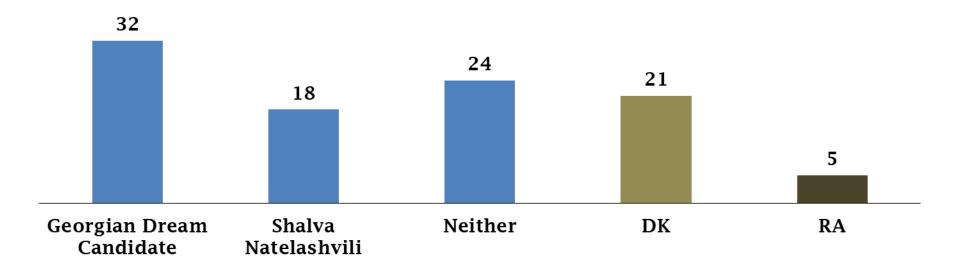
Who will you vote for if you have following two candidates in the 2nd round? (q53)



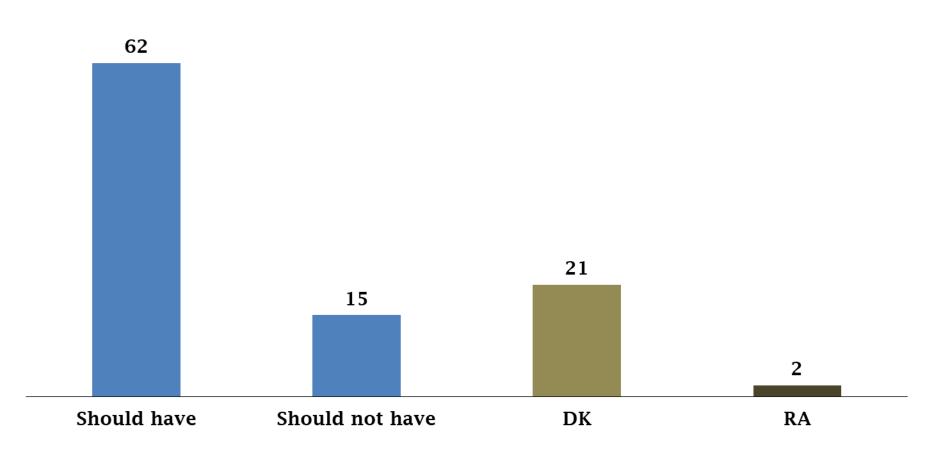
Who will you vote for if you have following two candidates in the 2nd round? (q54)



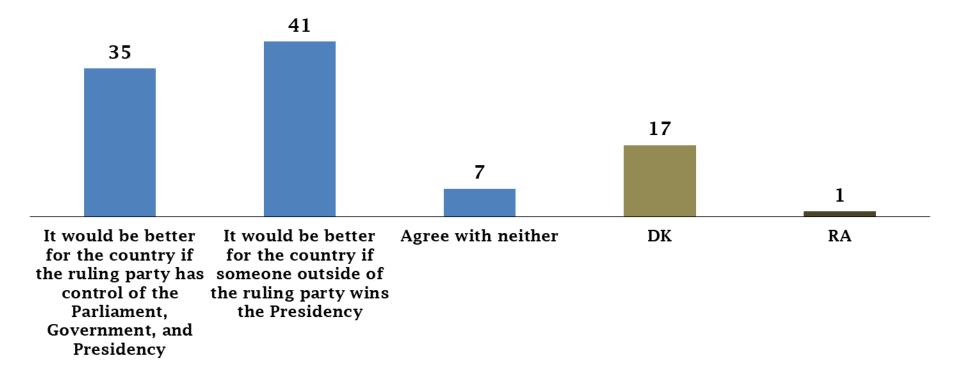
Who will you vote for if you have following two candidates in the 2nd round? (q55)



Do you believe or not that opposition should have a common presidential candidate? (q56)



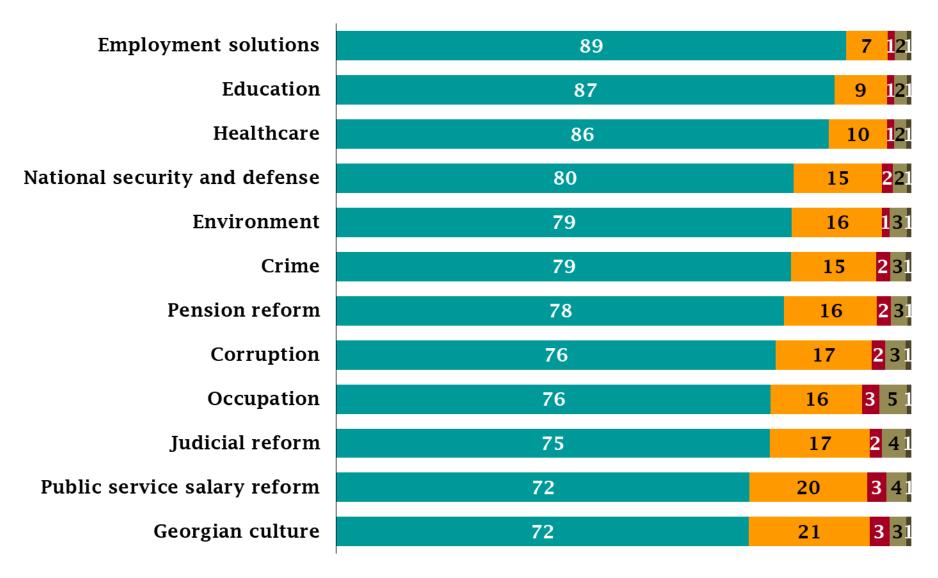
Which of the following statements do you agree with? (q59)

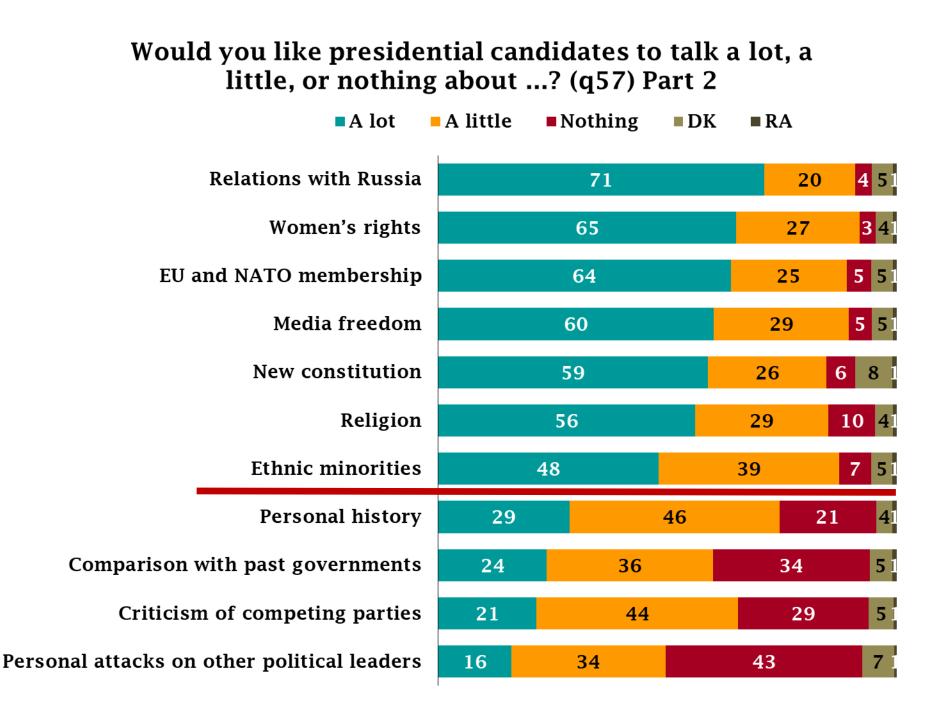


Would you like presidential candidates to talk a lot, a little, or nothing about ...? (q57) Part 1

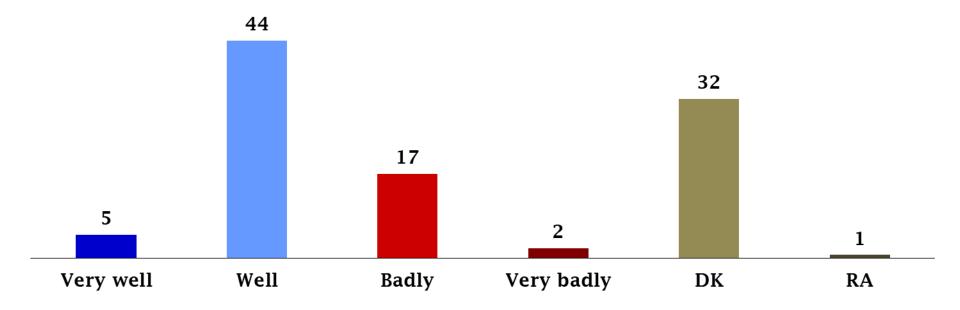
A lot A little Nothing DK

■ RA



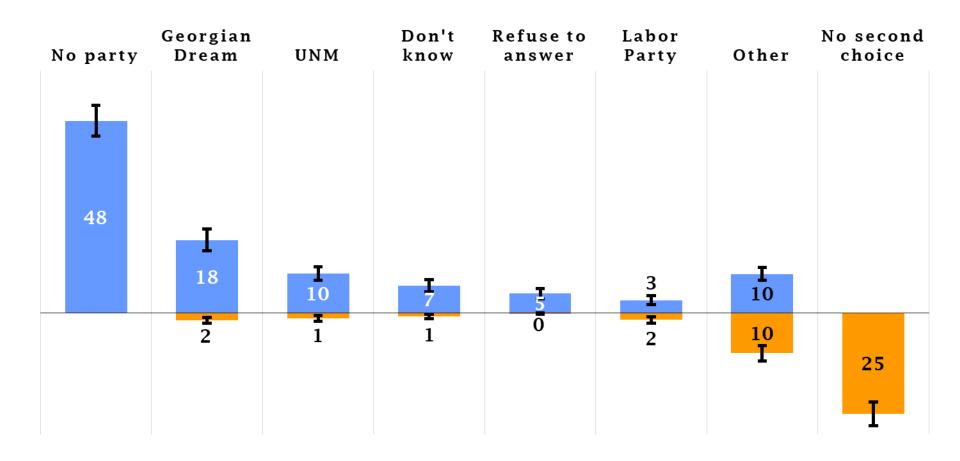


How do you think the coming Presidential election will be conducted/managed by Central Election Commission (CEC)? (q58)

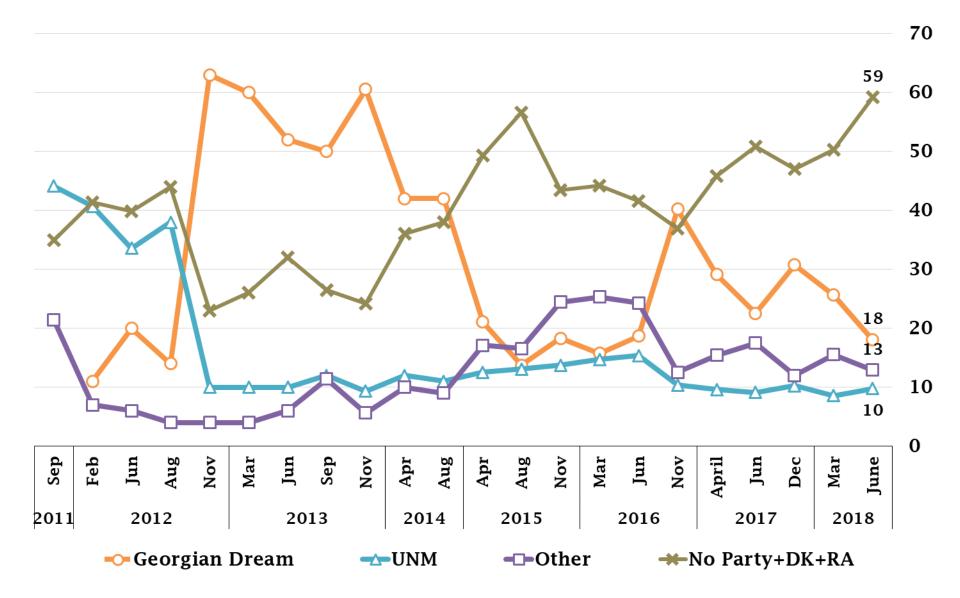


Which party is closest to you? (q46)

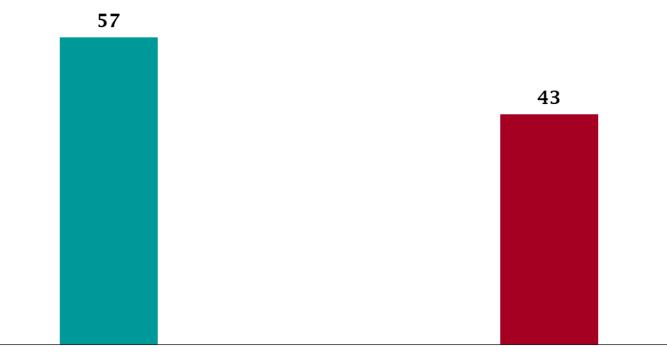
First choice Second choice



Which party is closest to you? (q46)



If Parliamentary elections were held tomorrow, would you vote? (q60)

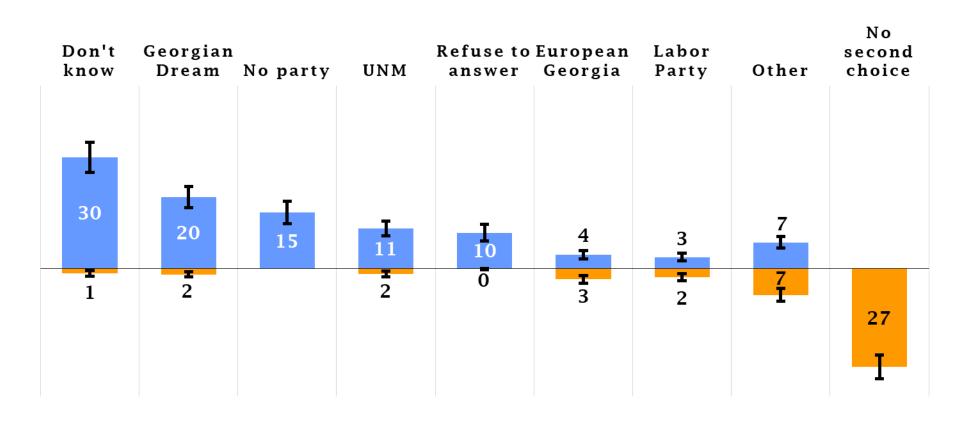


Likely voters

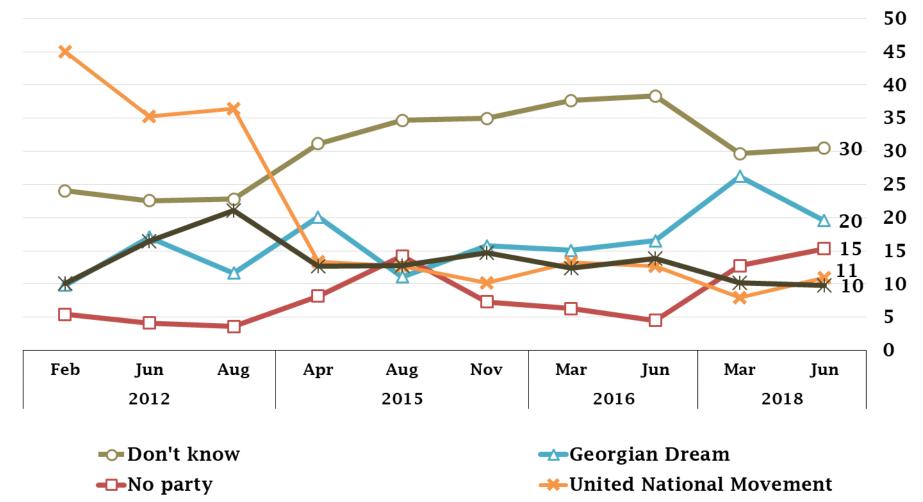
Likely abstainers

If parliamentary elections were tomorrow which party would you vote for? (q61) Whole sample

First choice Second choice

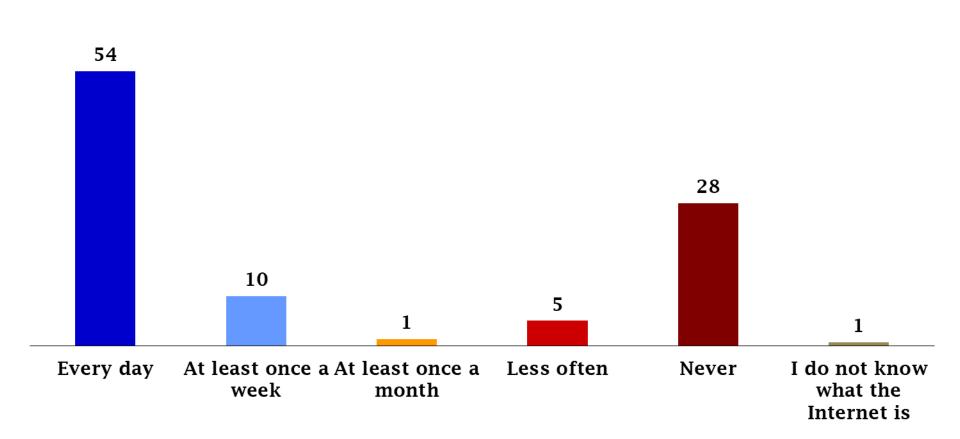


If parliamentary elections were tomorrow which party would you vote for? (q61) Whole sample



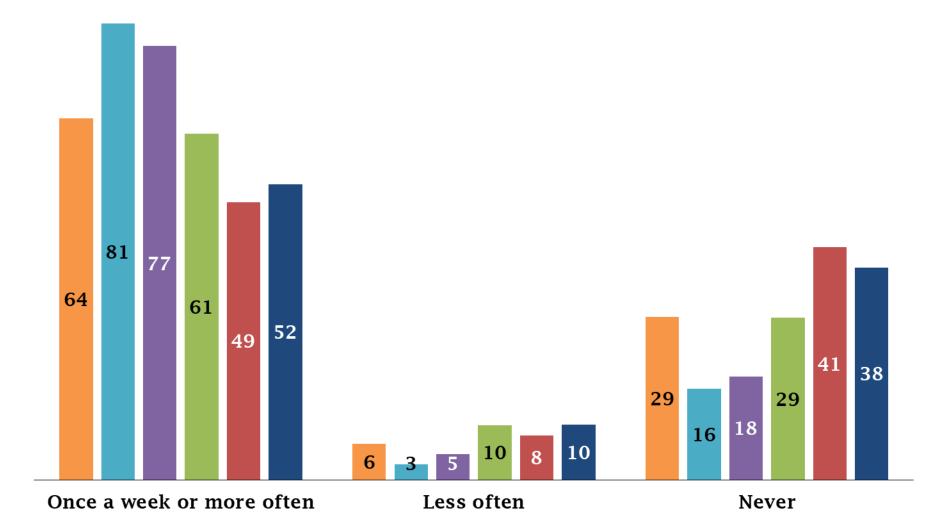
Internet use

How often do you use the Internet? (q63)



How often do you use the Internet? (q63 X Settlement)

■ National ■ Capital ■ Large urban ■ Small urban ■ Rural ■ Minority settlements



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