



Opportunities and Challenges Facing Ukraine's Democratic Transition

Nationwide Survey, September 2019

Online Daily Tracking and Panel Survey, June-August, 2019

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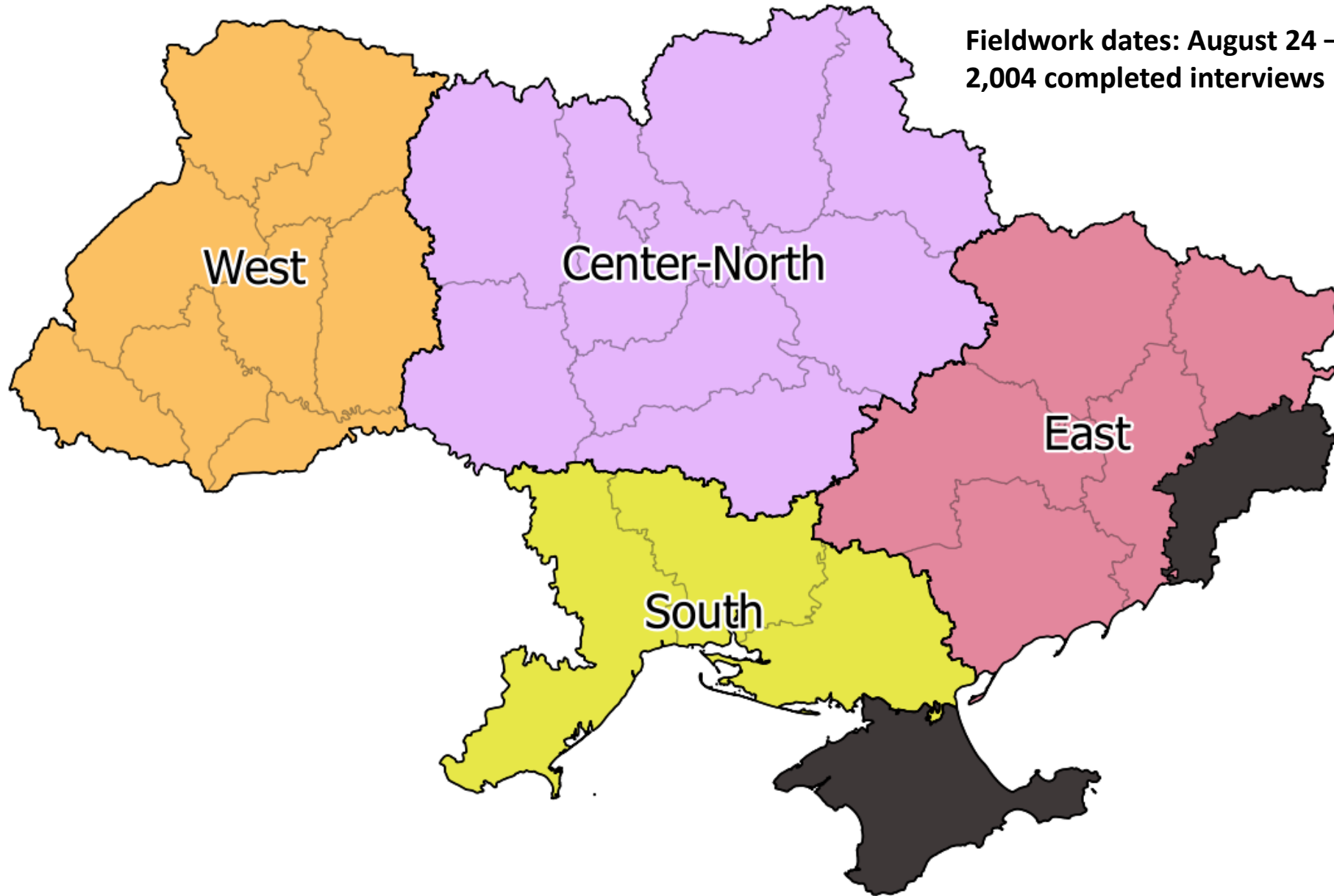
Survey fieldwork was conducted by the Kyiv International Institute of Sociology
Online Daily Tracking and Panel Survey fieldwork is conducted by Info Sapiens



NDI Ukraine

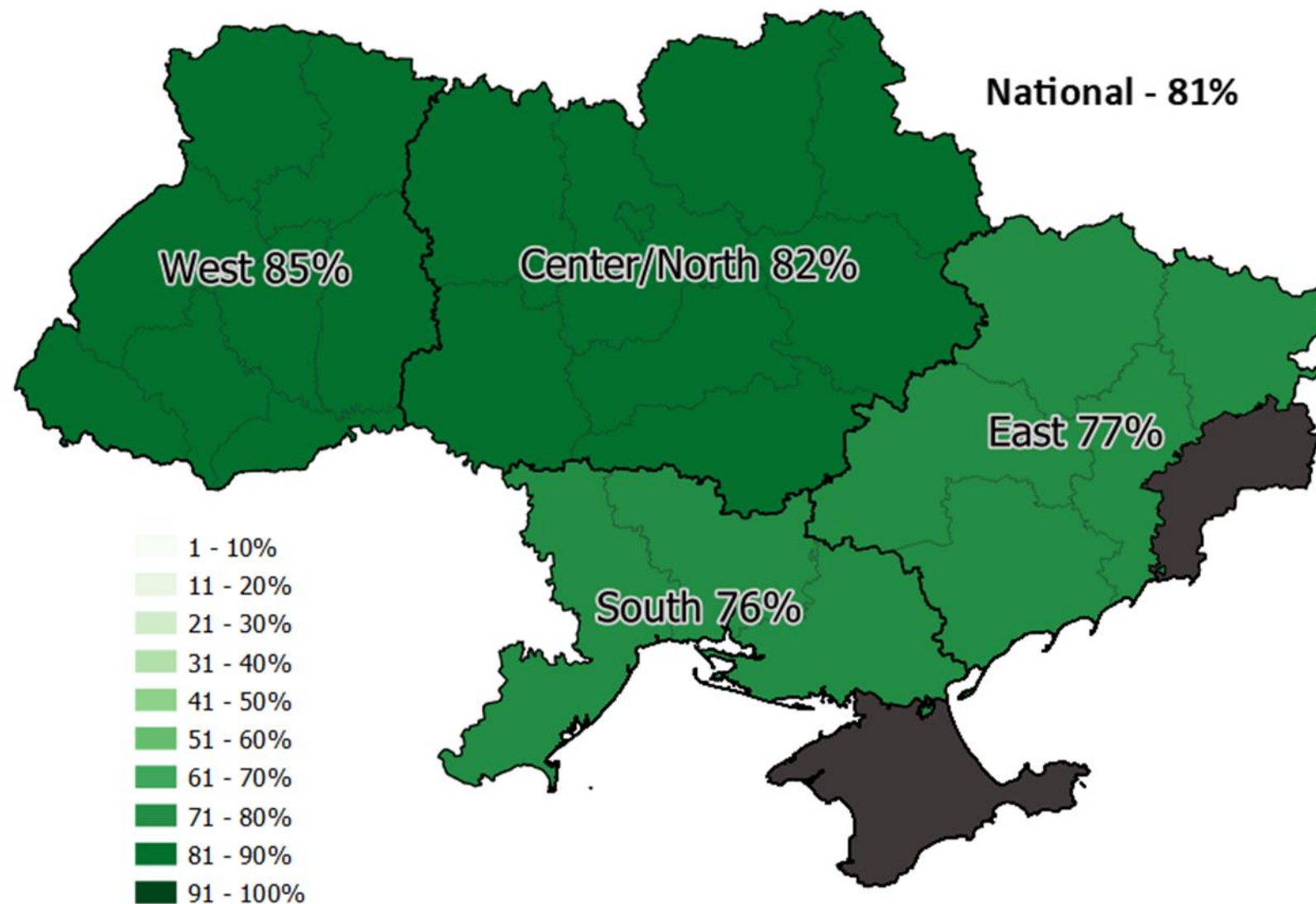
SURVEY REGIONS

Fieldwork dates: August 24 – September 9, 2019
2,004 completed interviews

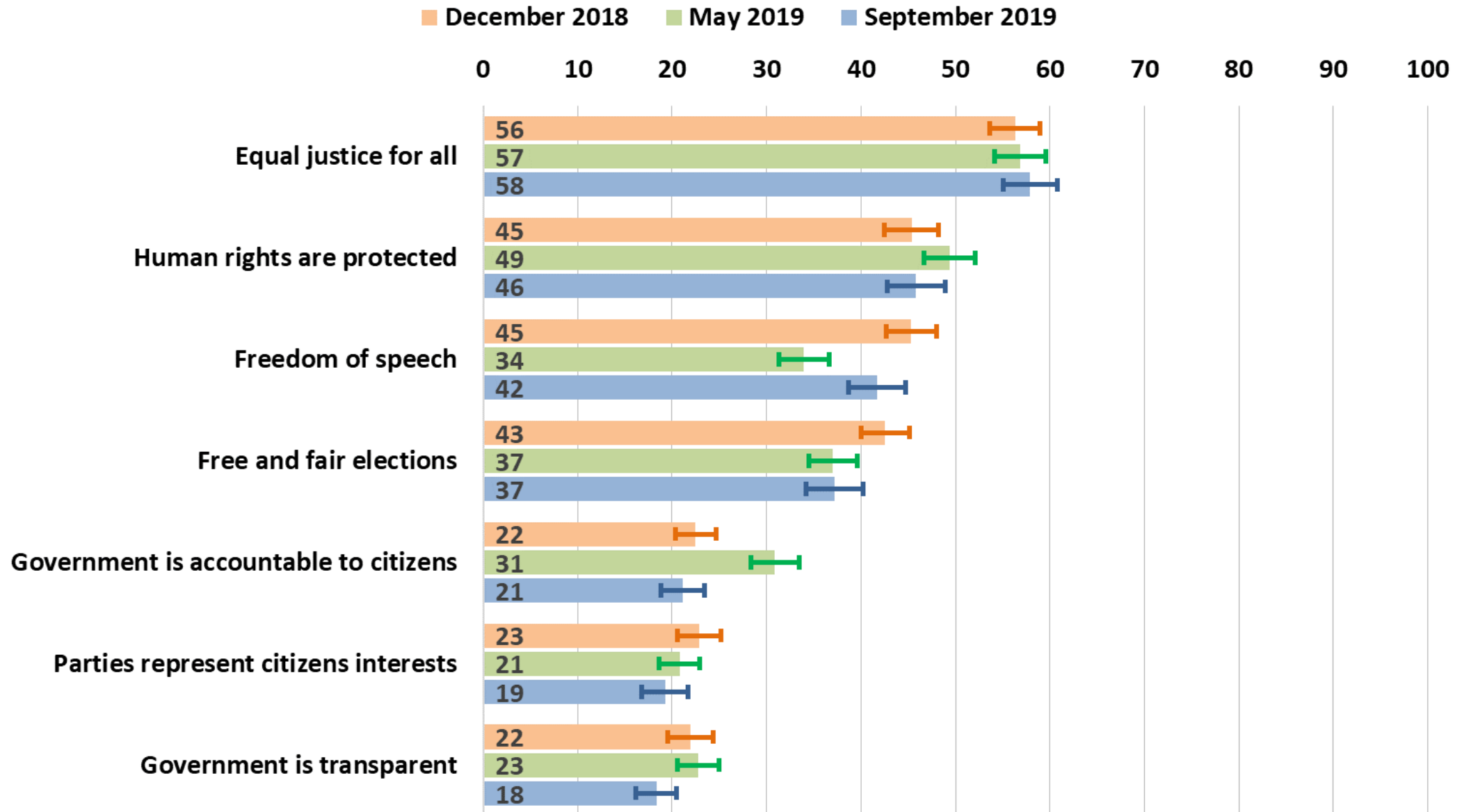


ISSUES & SOCIETAL TRENDS

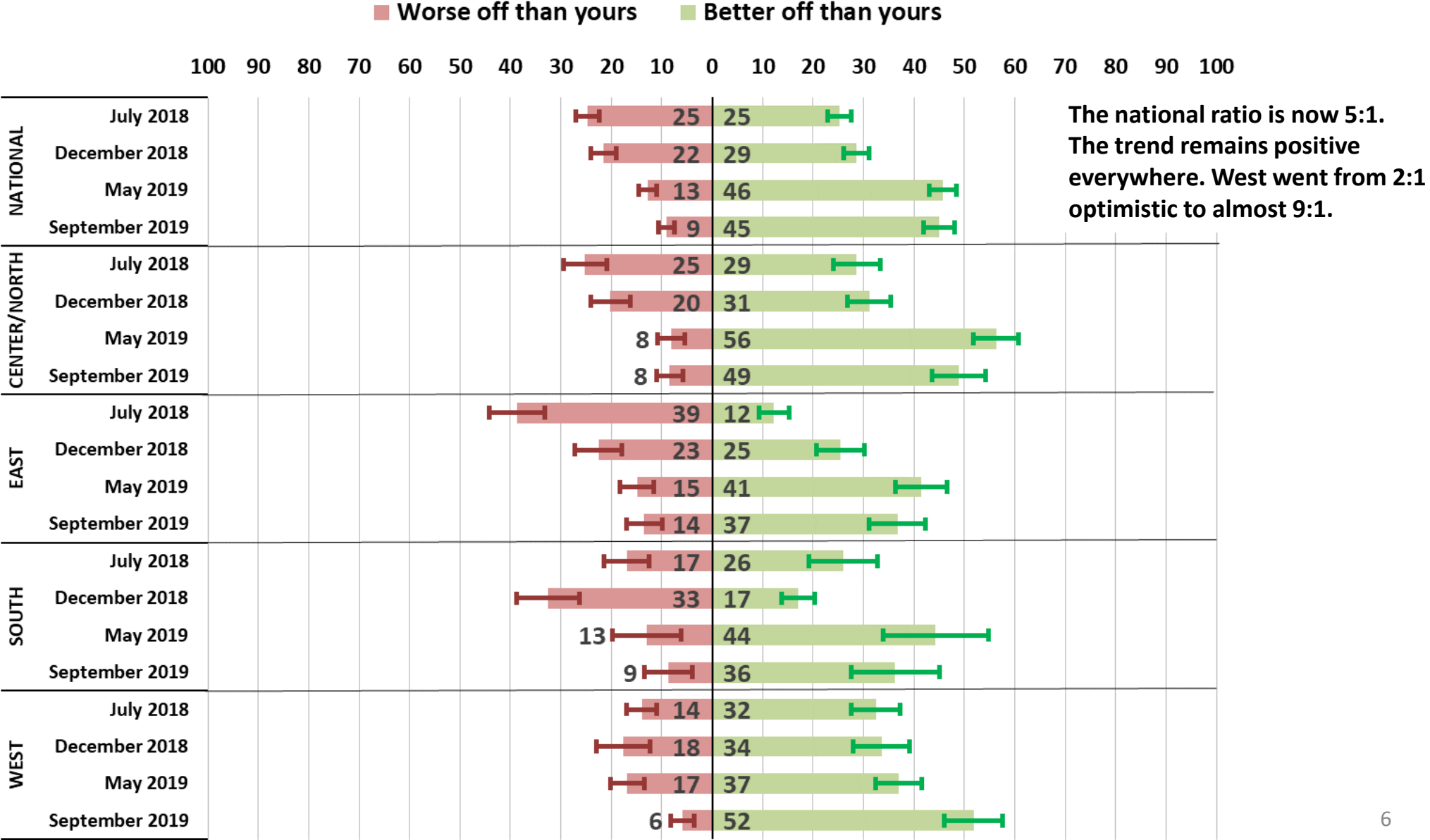
How important is it to you that Ukraine becomes a fully functioning democracy?
“Very important/Important” only (q5 X Settlement)



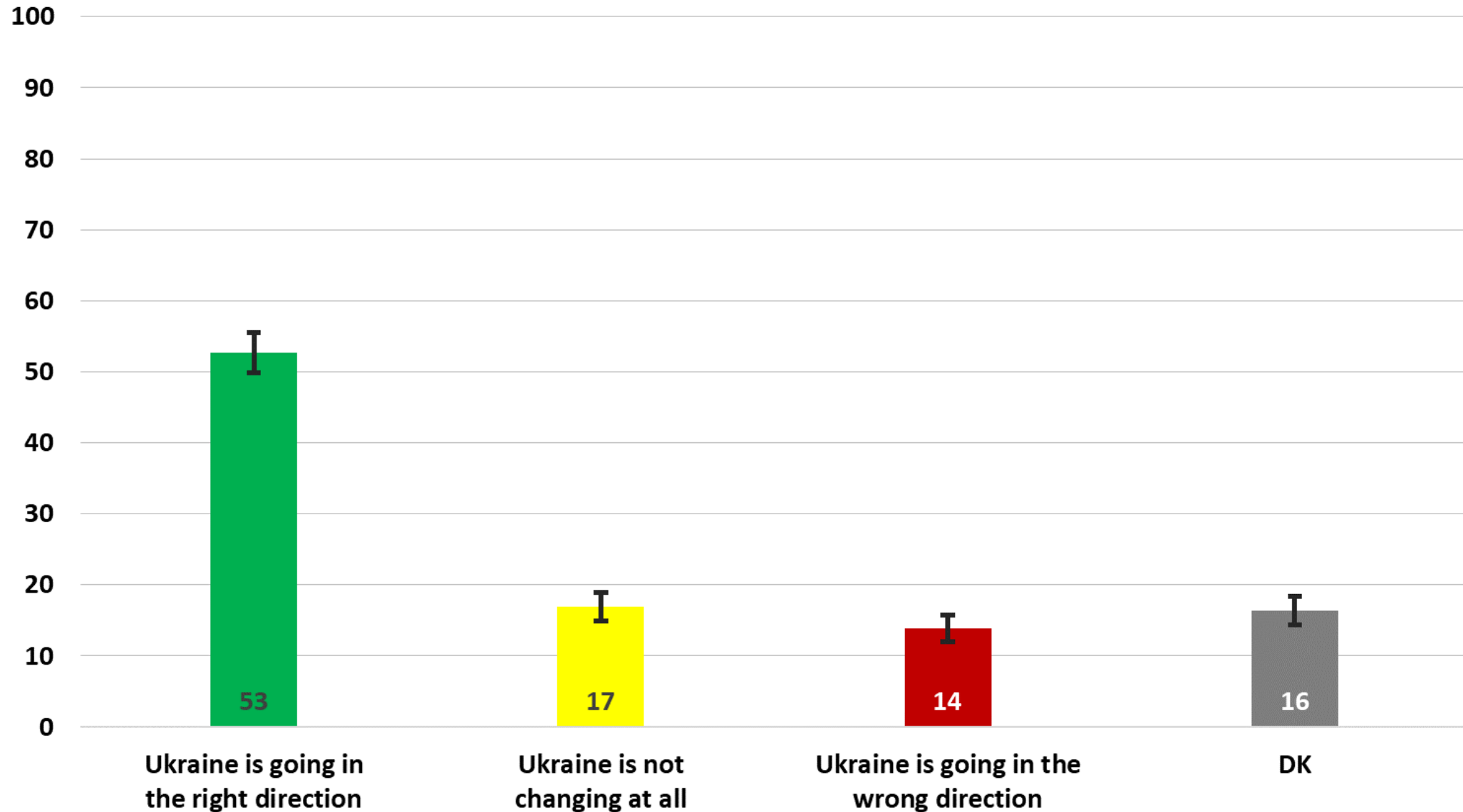
**There are many characteristics of a fully functioning democracy.
Which three do you think are most important? (q4)**



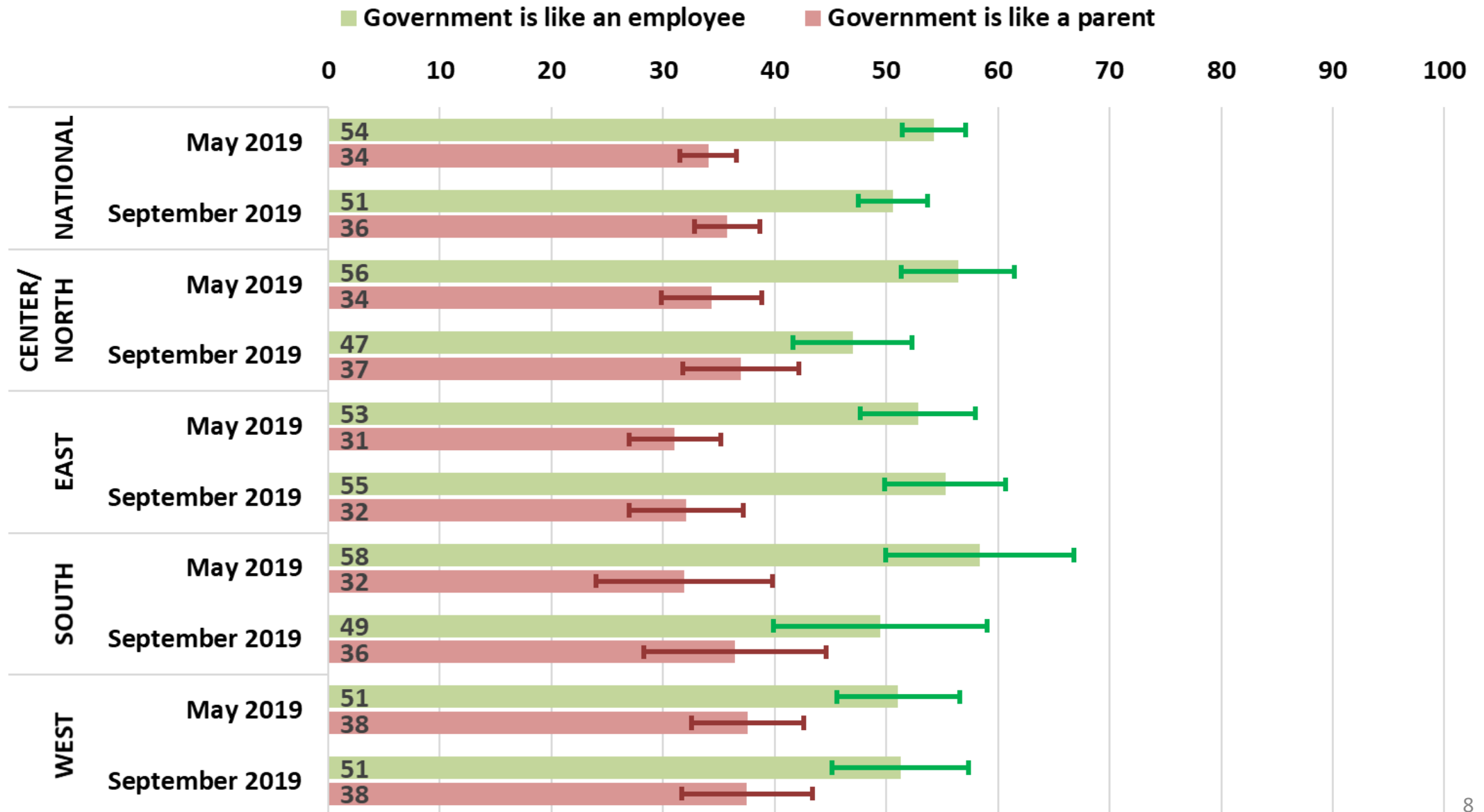
Overall, do you expect the next generation to be ...? (q2 X Settlement)



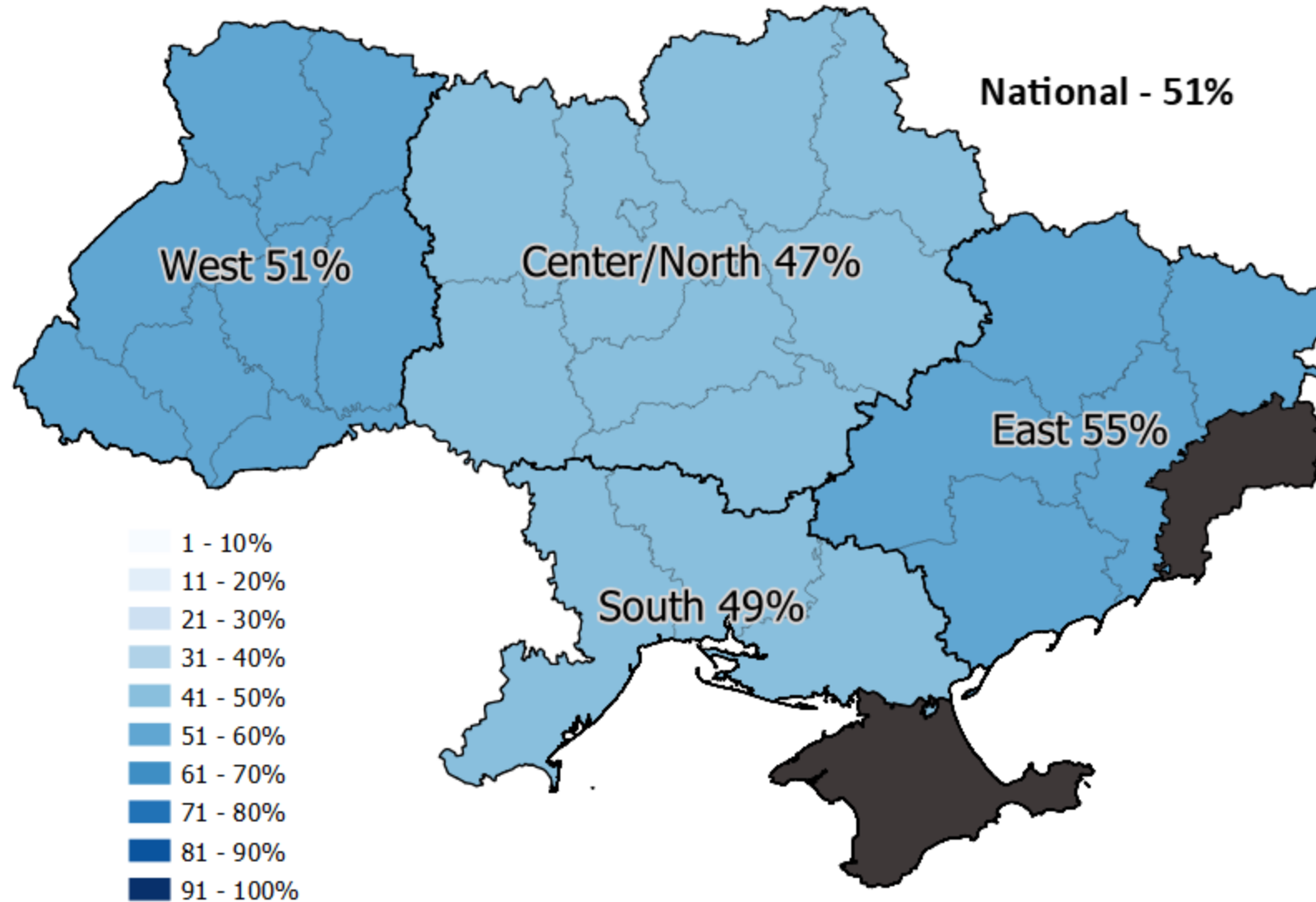
There are different opinions regarding the direction in which Ukraine is going. In your opinion... (q3)



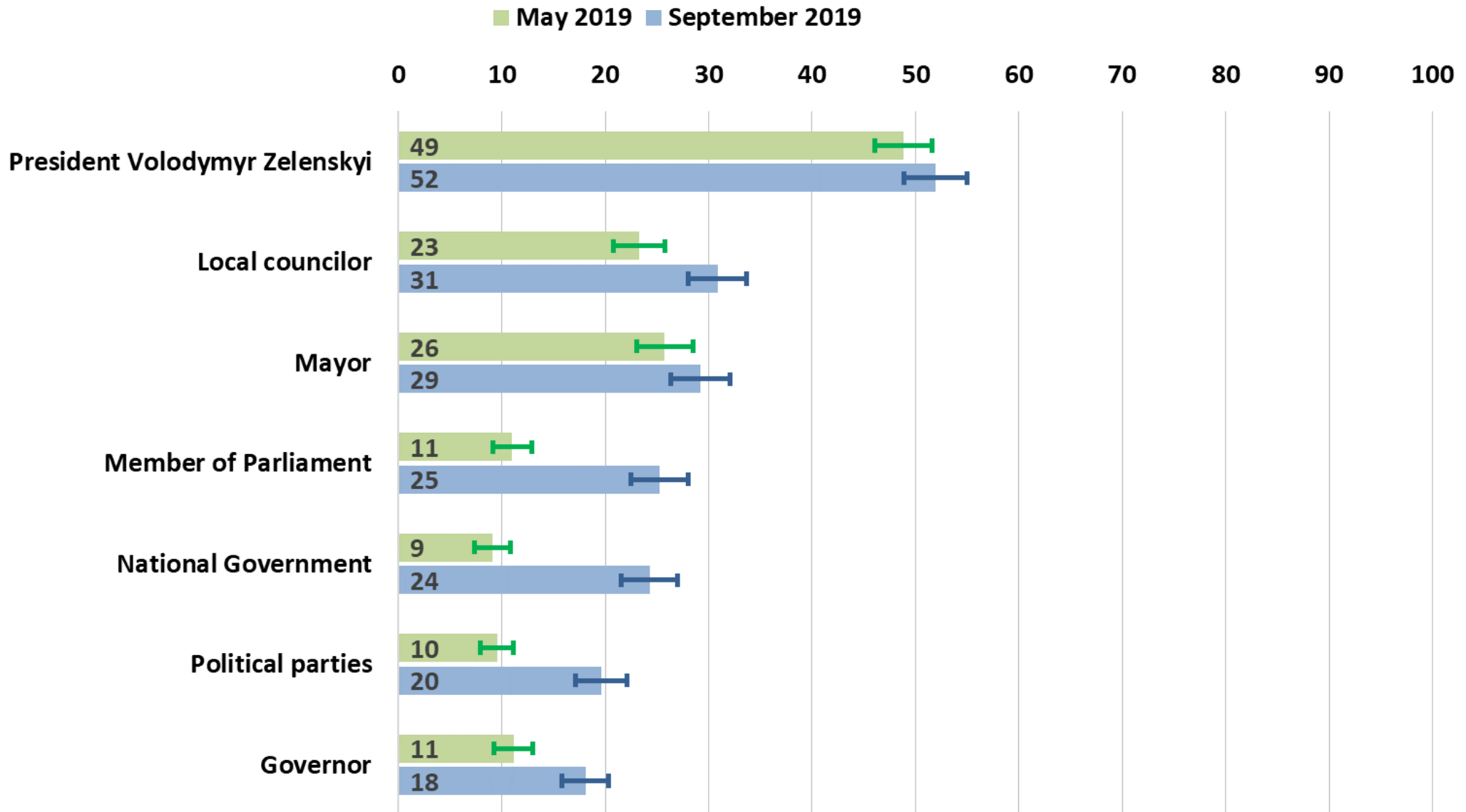
Which of the following statements do you agree with? (q35 X Settlement)



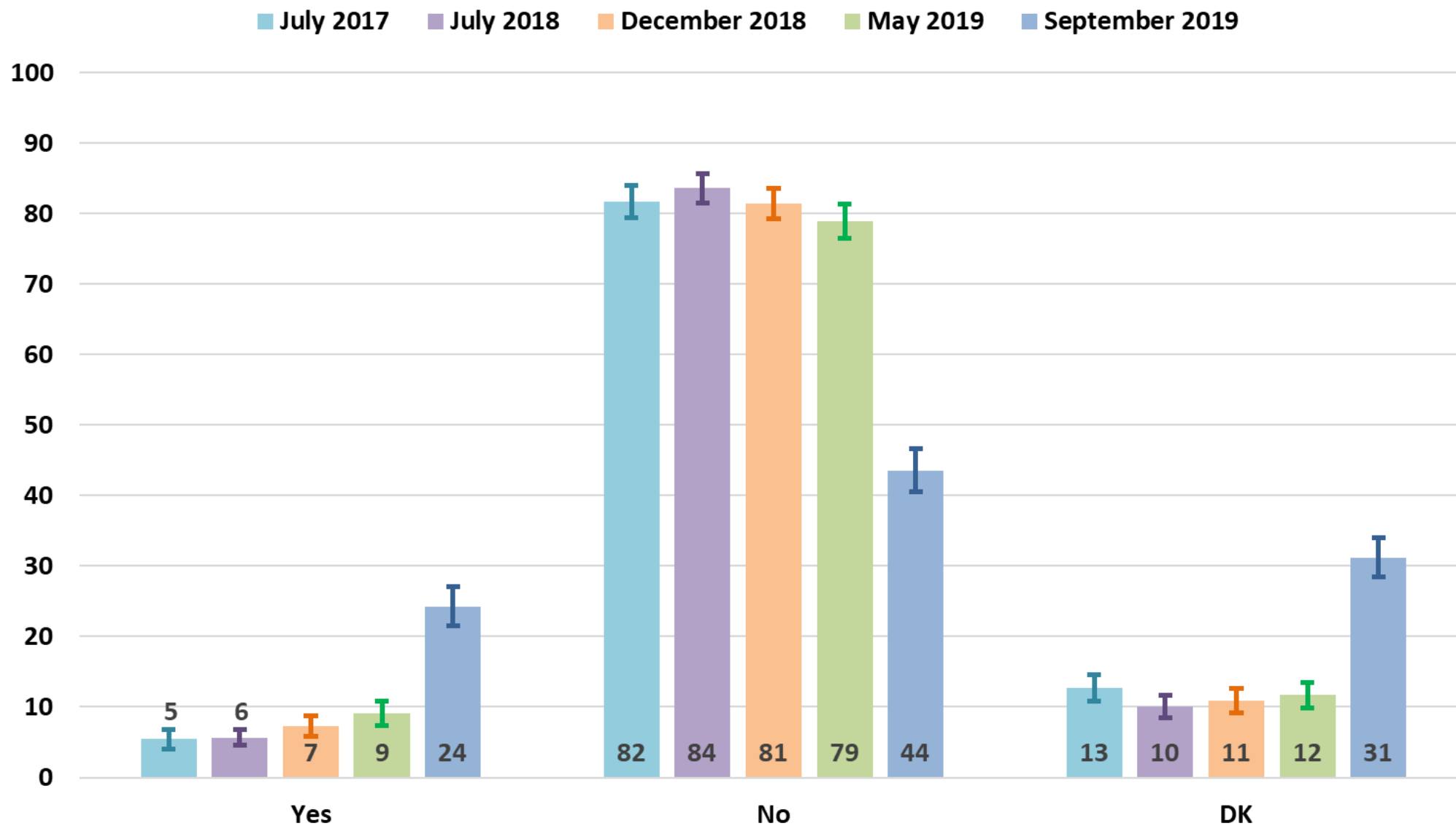
Government is like an employee; the people should be the bosses who control the government. “Strongly agree/Agree” only (q35 X Settlement)



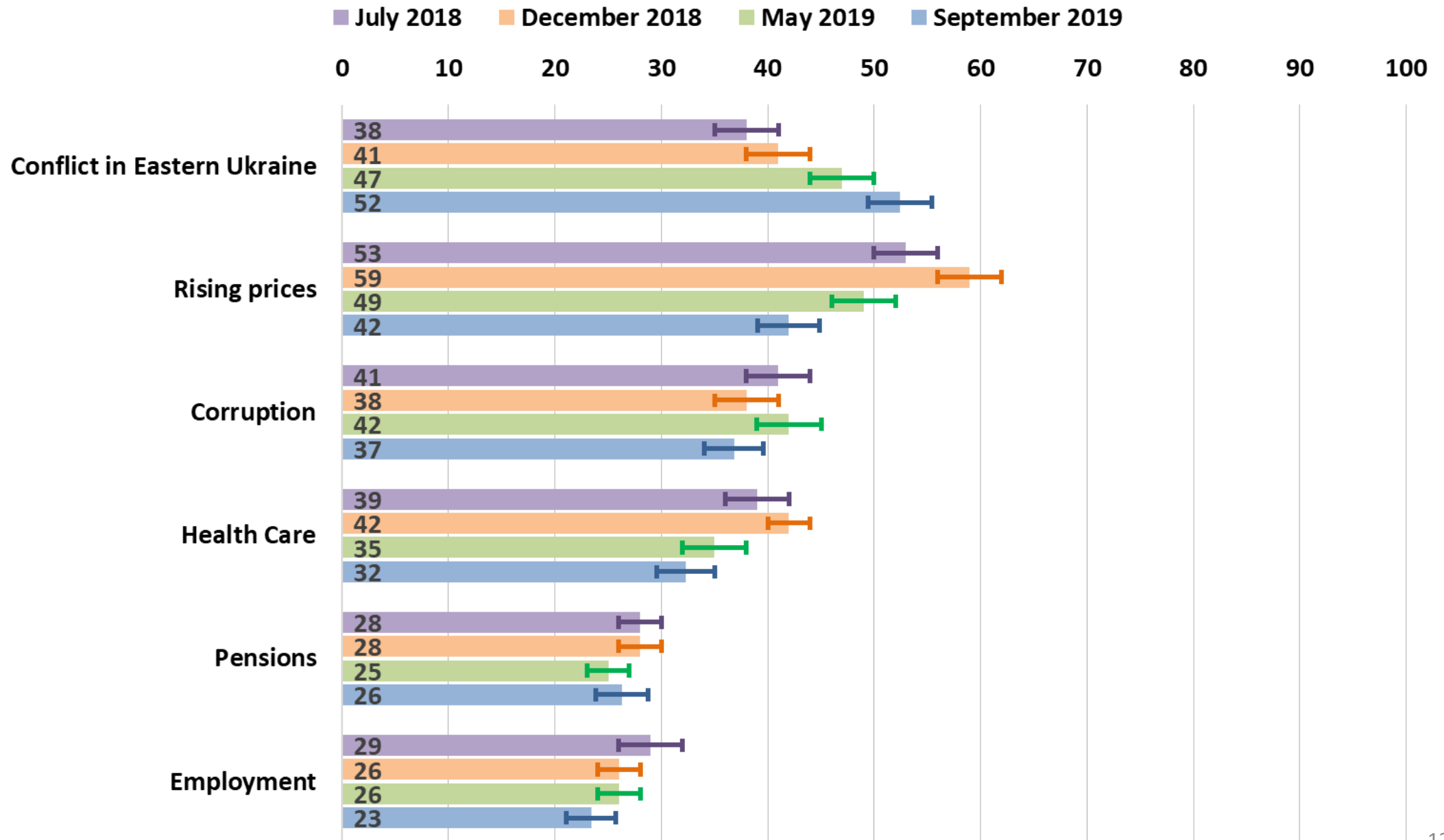
Are any of the following interested in hearing your opinions? "Yes" only (q36)



Are any of the following interested in hearing your opinions? "National government" only (q36)

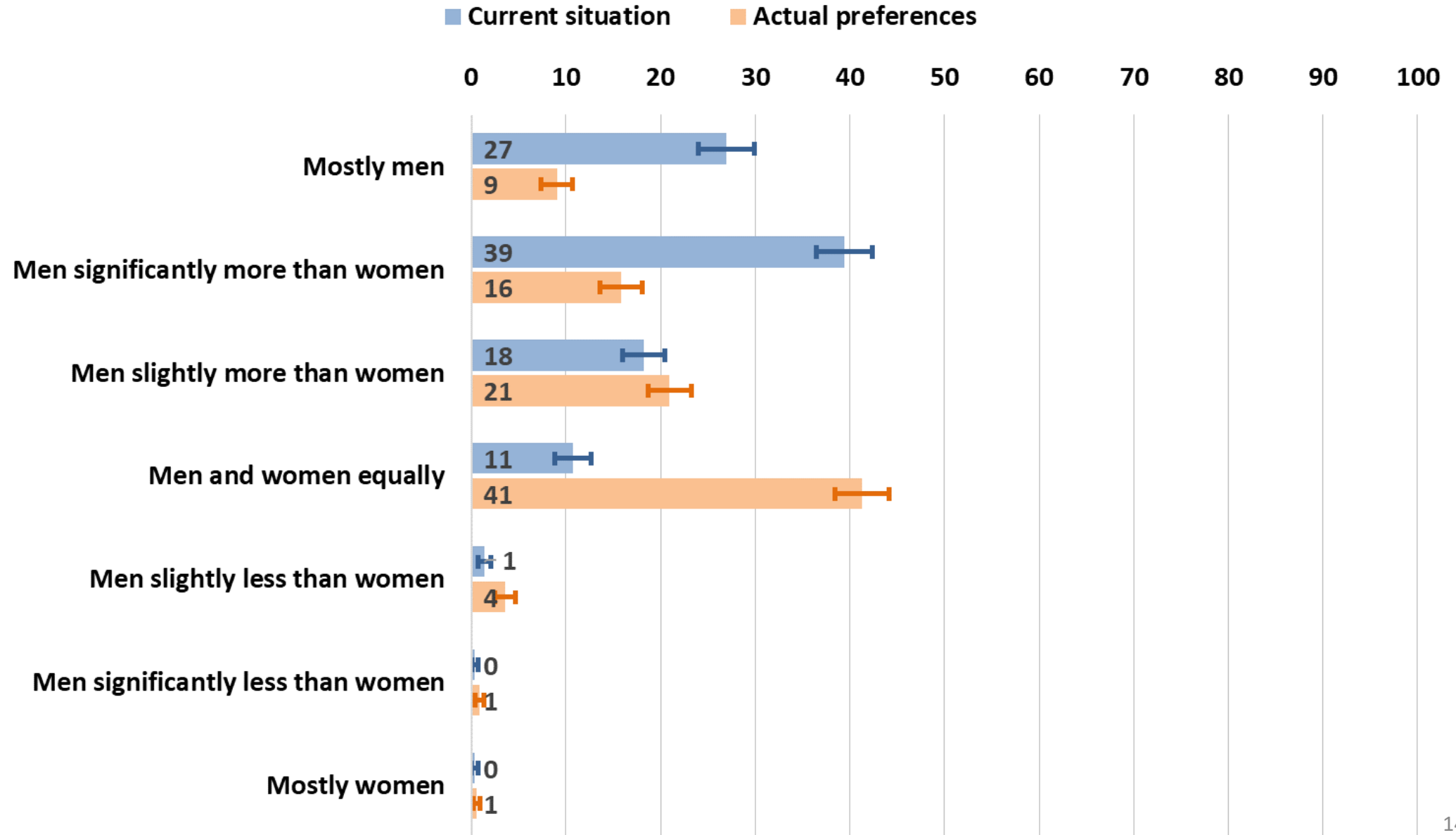


Most important national issues (q1) Part 1

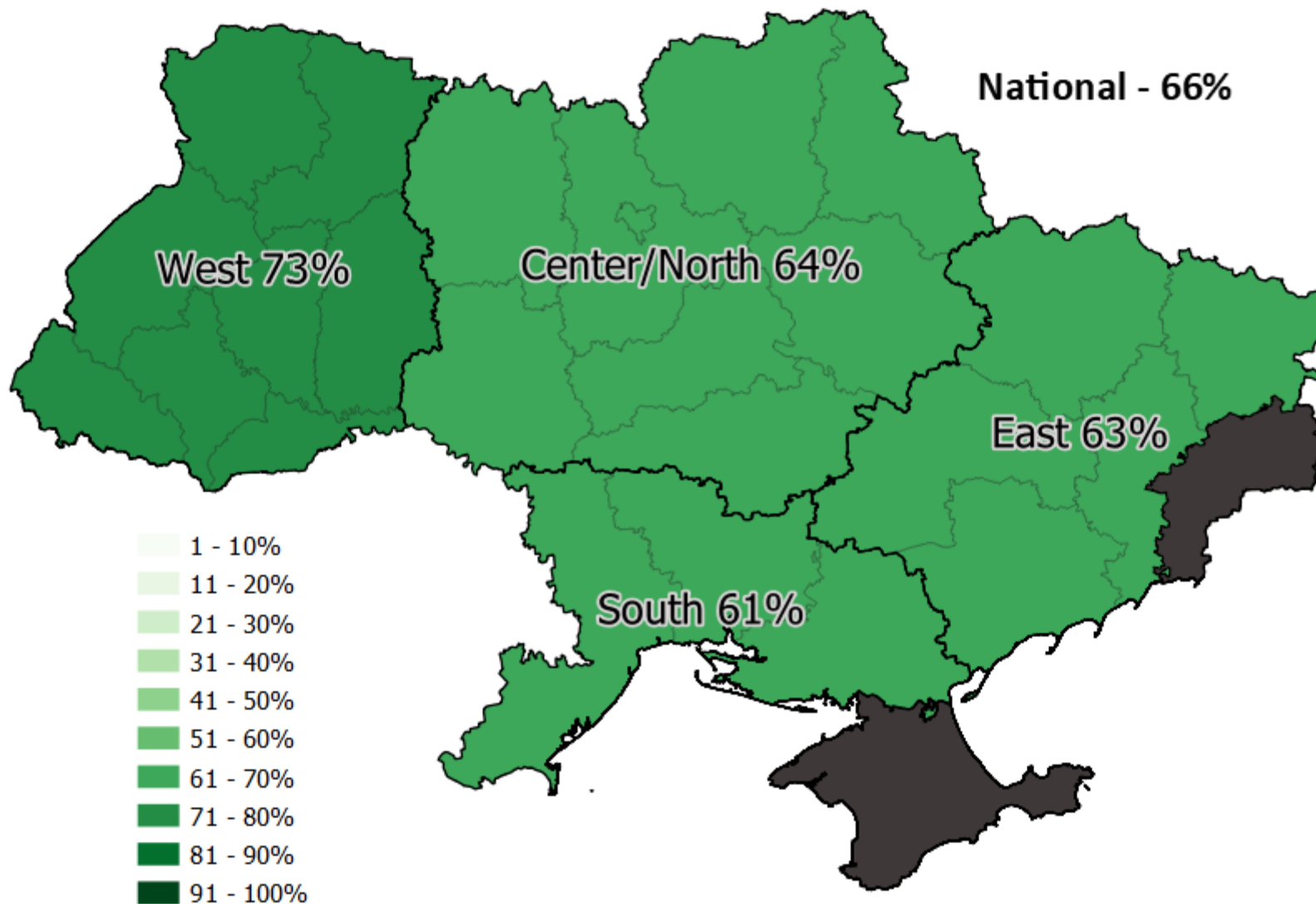


GENDER EQUALITY

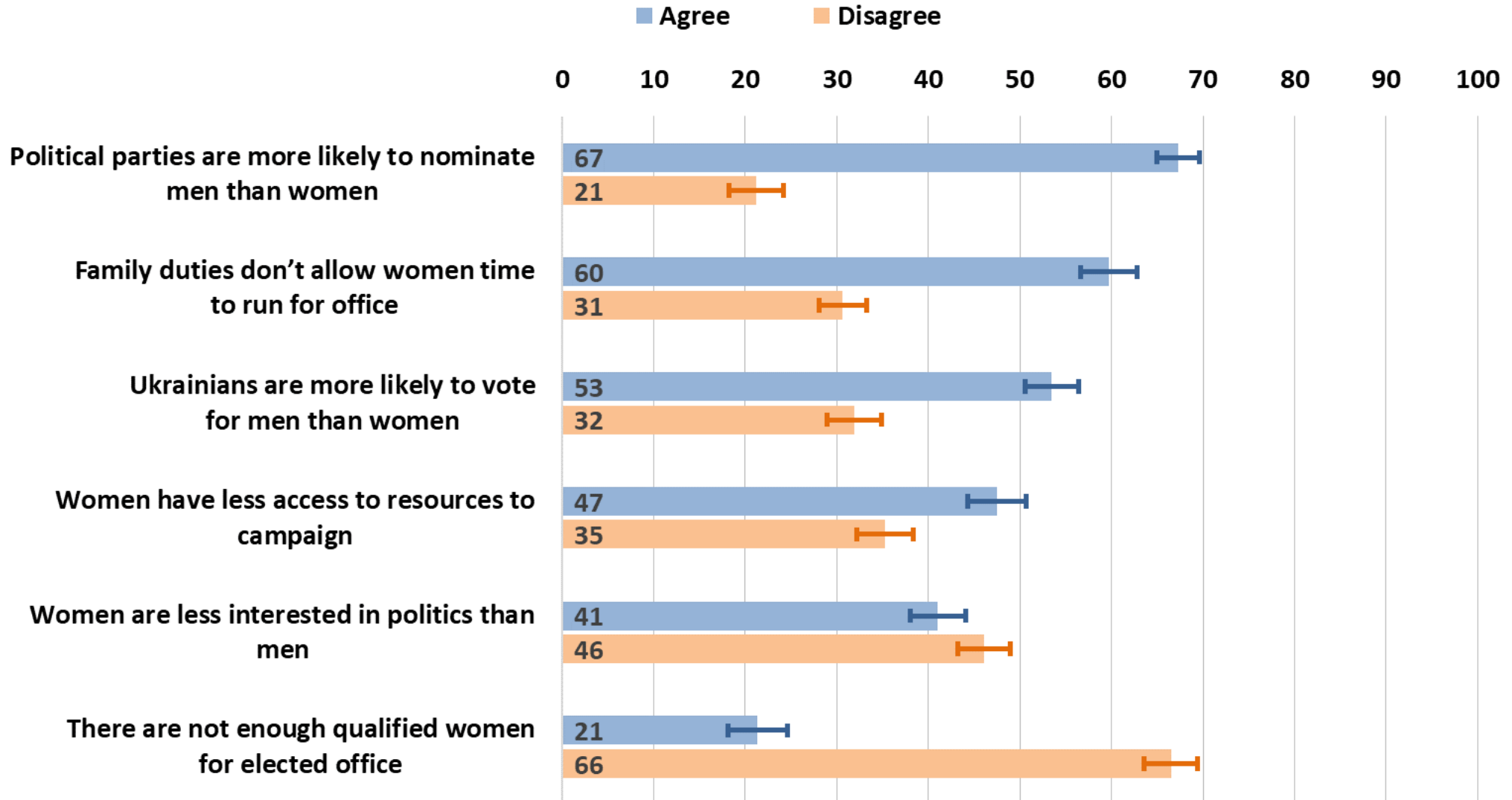
In your opinion, who is/should be more involved in political life, men or women? (q11/q12)



In your opinion, who should be more involved in political life, men or women? “Men slightly more than women/Men and women equally/Men slightly less than women” only
(q12 X Settlement)

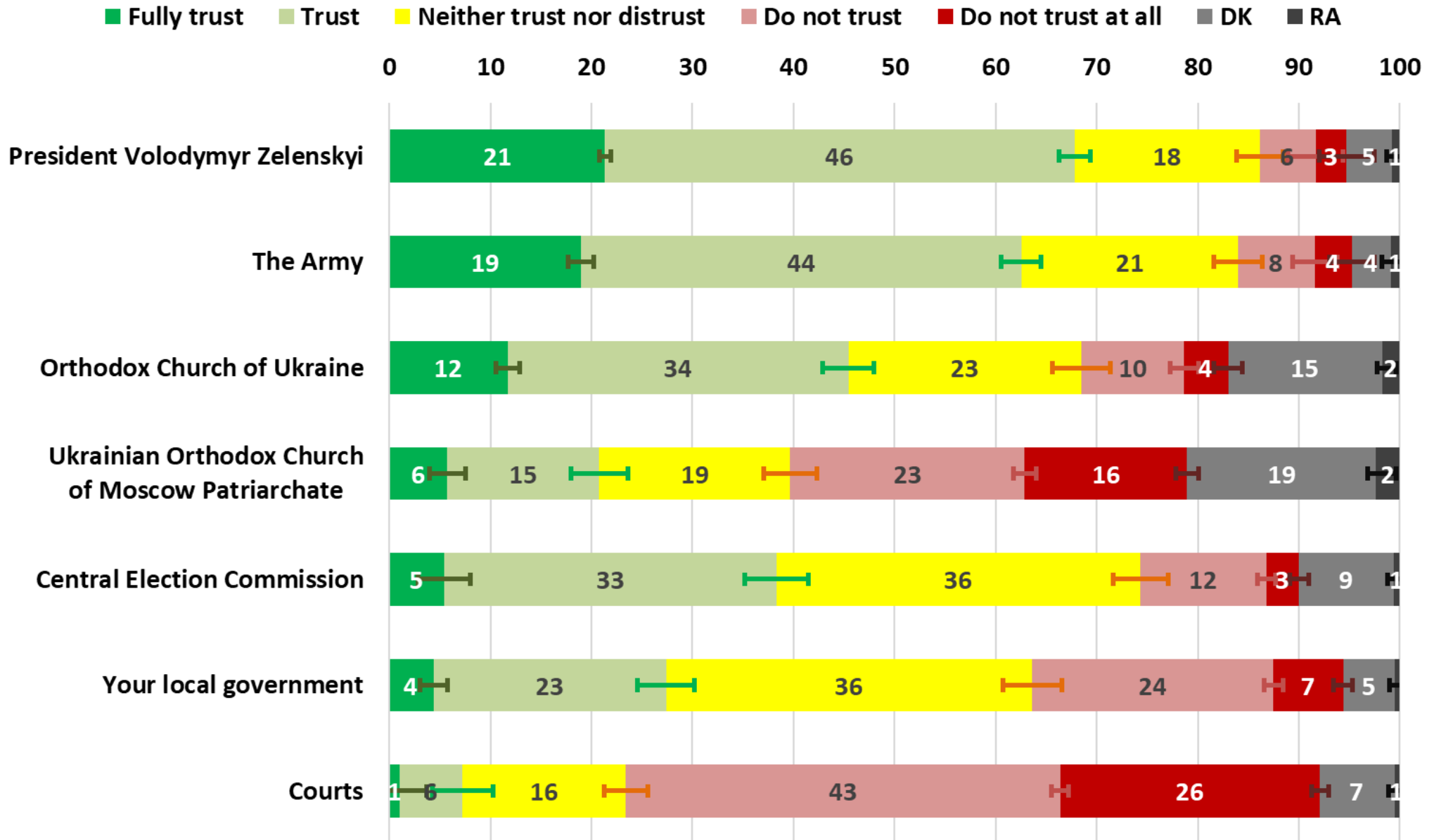


**Different reasons are given for the fact that there are fewer women than men in elected office in Ukraine. Which of the following statements do you agree with?
(q13)**

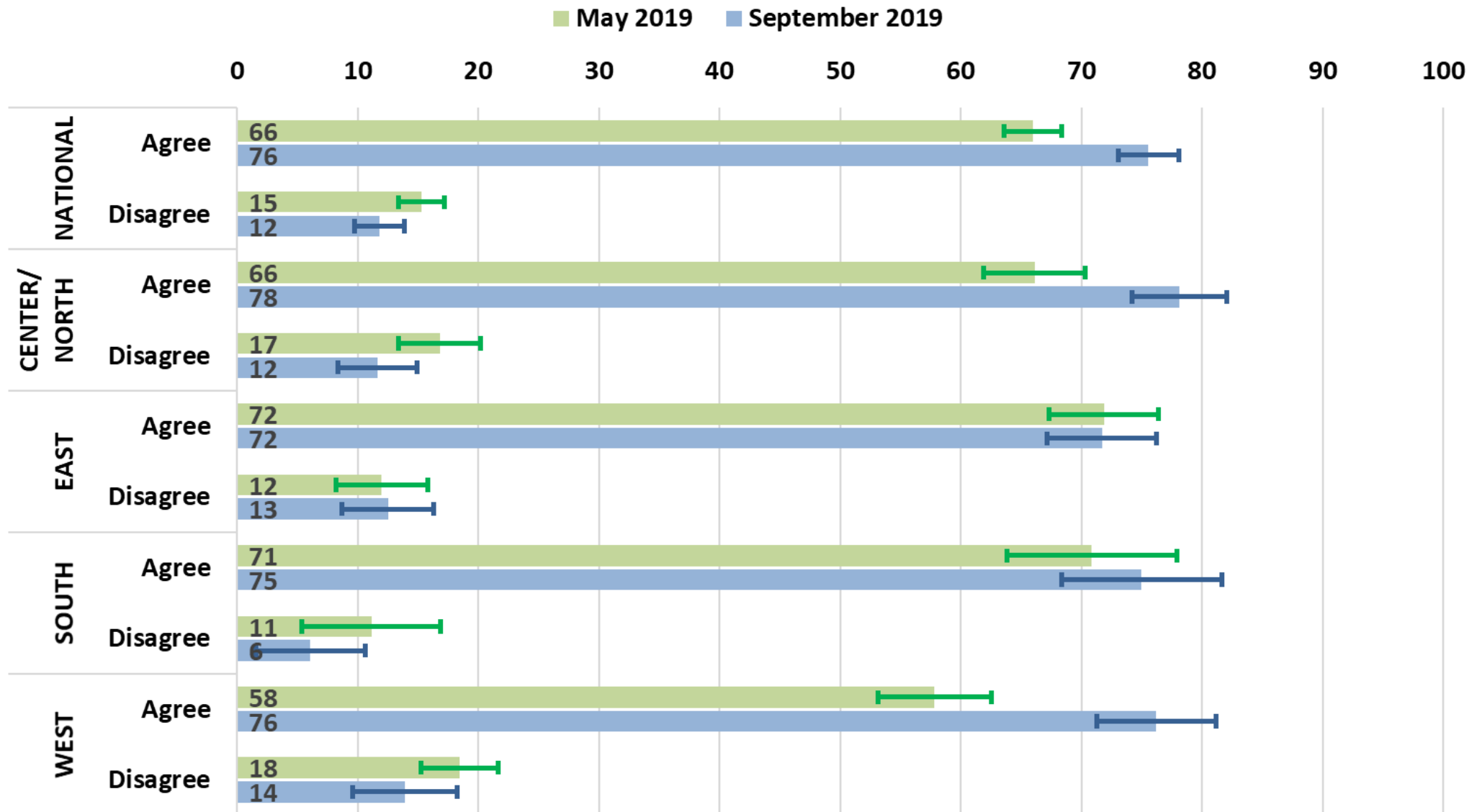


TRUST, EXPECTATIONS AND ENGAGEMENT

To what extent, if at all, do you trust the following? (q37)



To what extent do you agree or disagree that President Volodymyr Zelenskyy will make changes that matter to you? (q23 X Settlement)

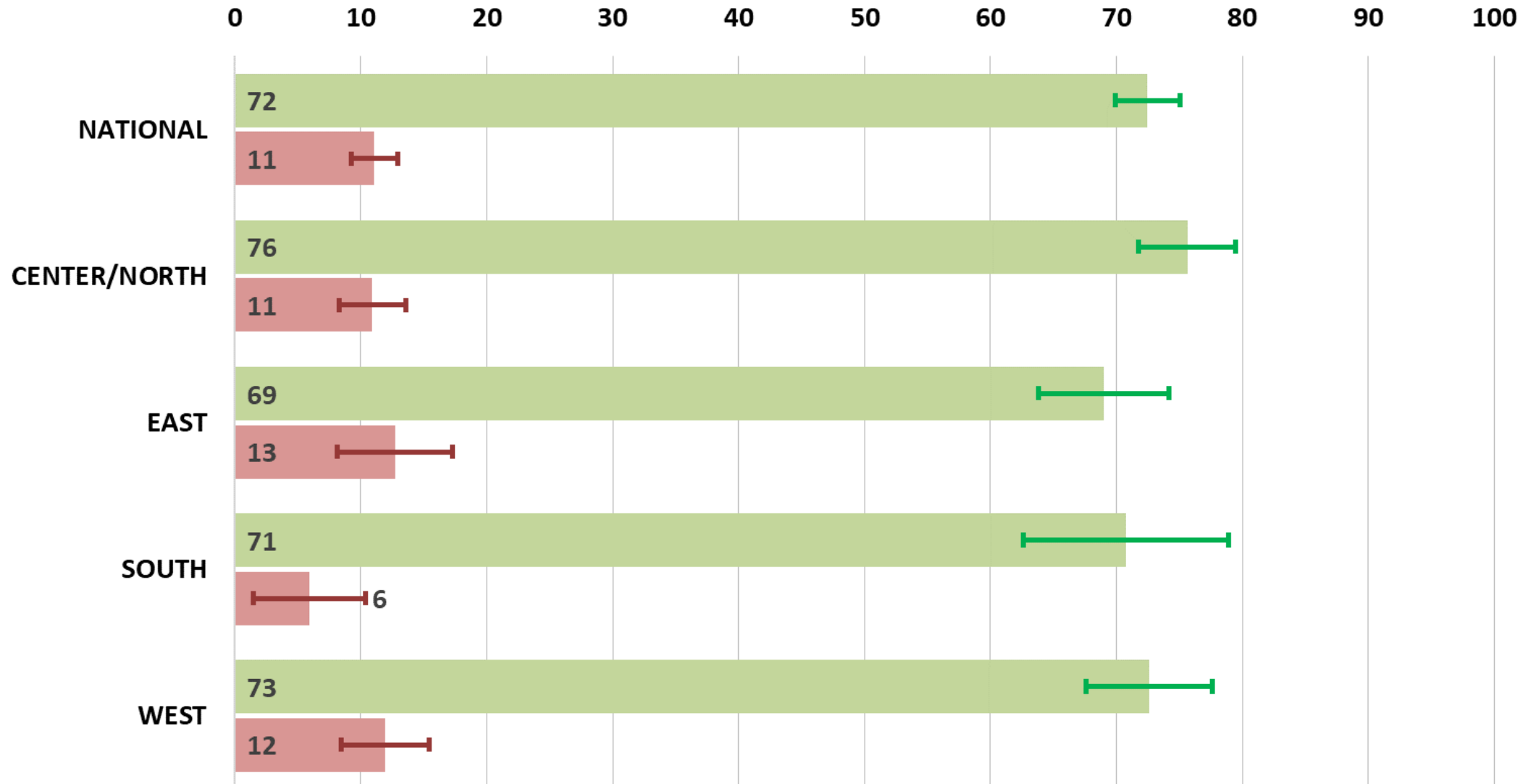


President Volodymyr Zelenskyy was elected in April 2019.
How would you rate his performance so far? (q7 X Settlement)

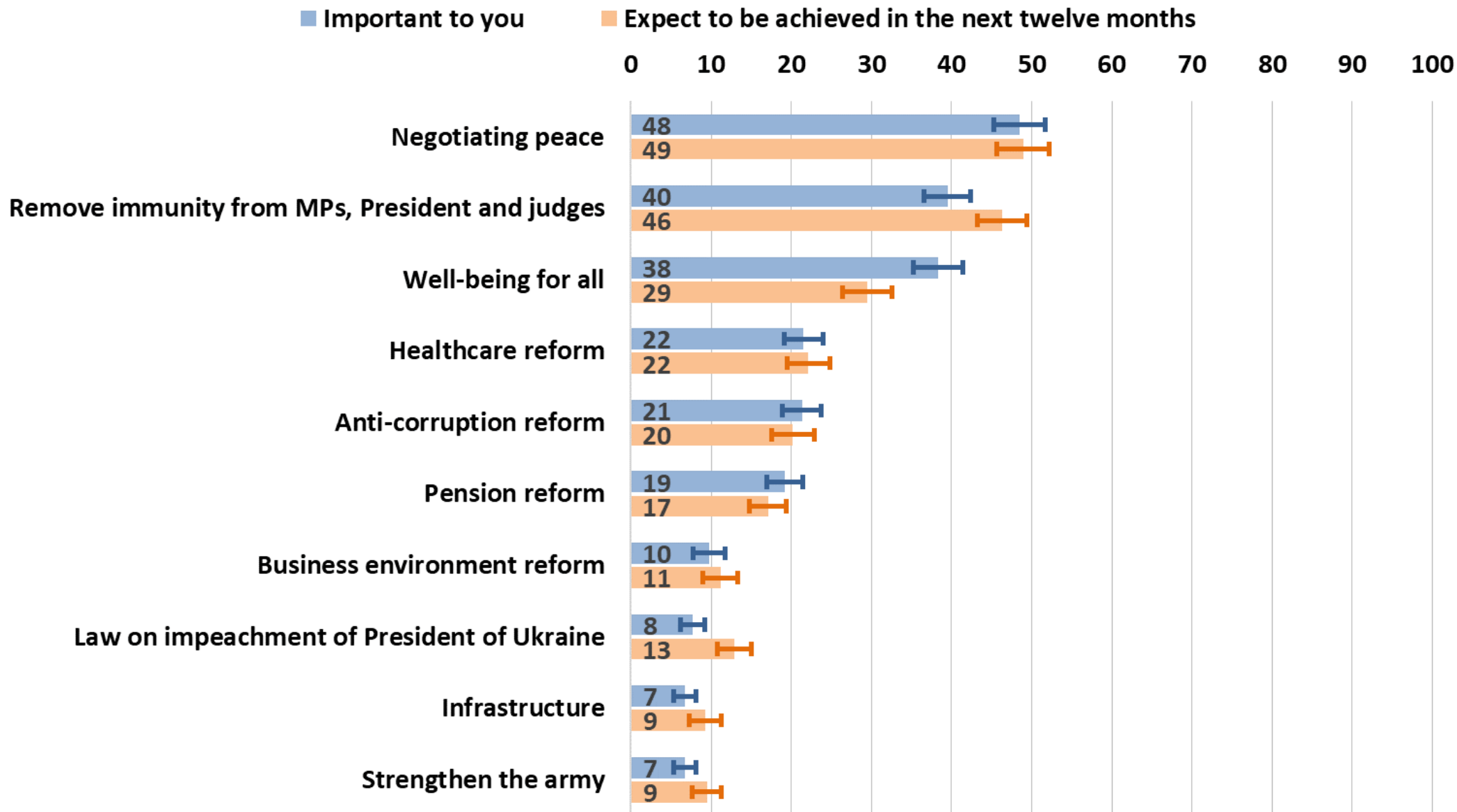


To what extent do you agree or disagree that the newly elected Parliament will make changes that matter to you? (q24 X Settlement)

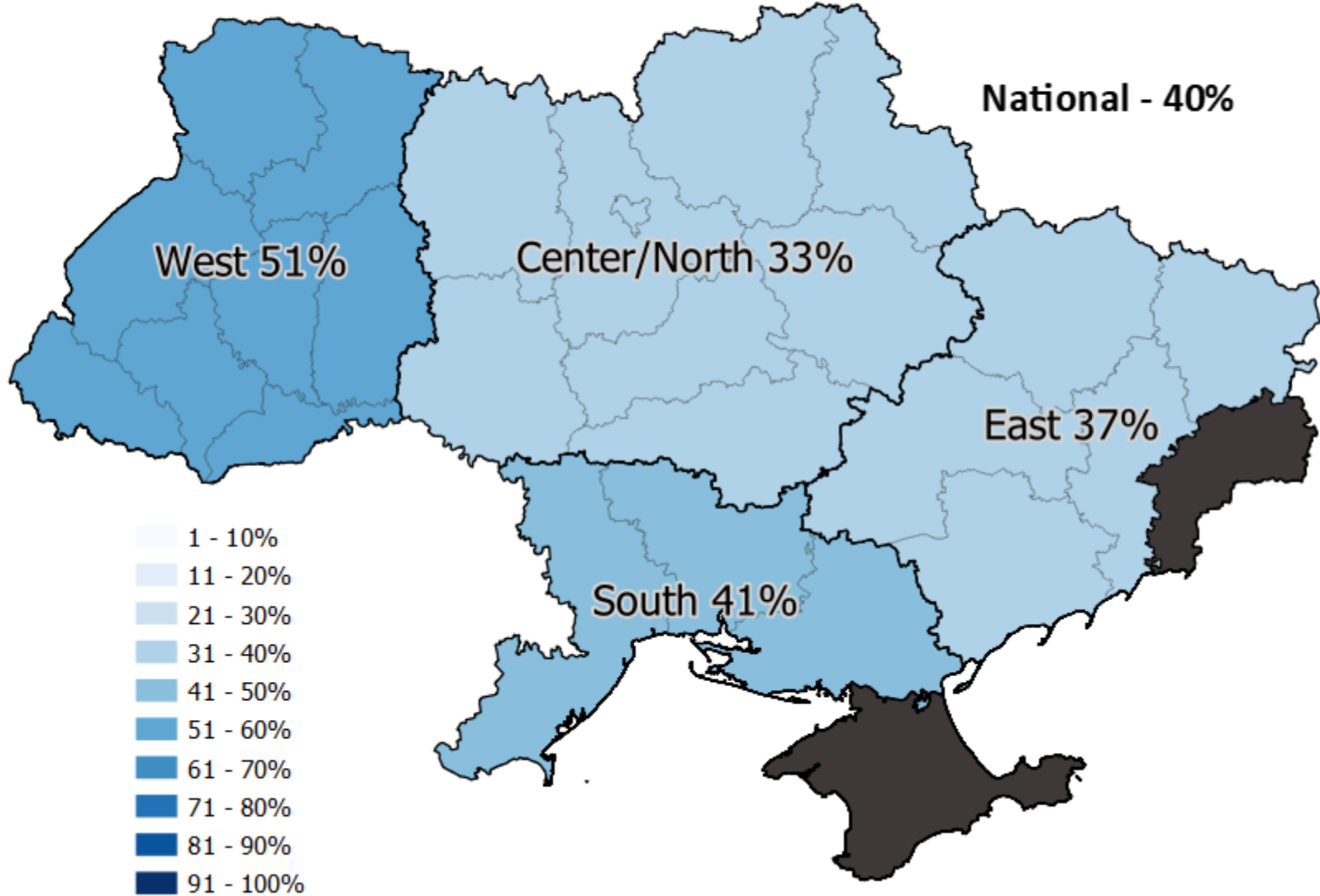
■ Completely agree/Somewhat agree ■ Completely disagree/Somewhat disagree



Which of the following promises, if any, are the most important to you/do you expect to see achieved in the next twelve months? (q25/q26) Part 1

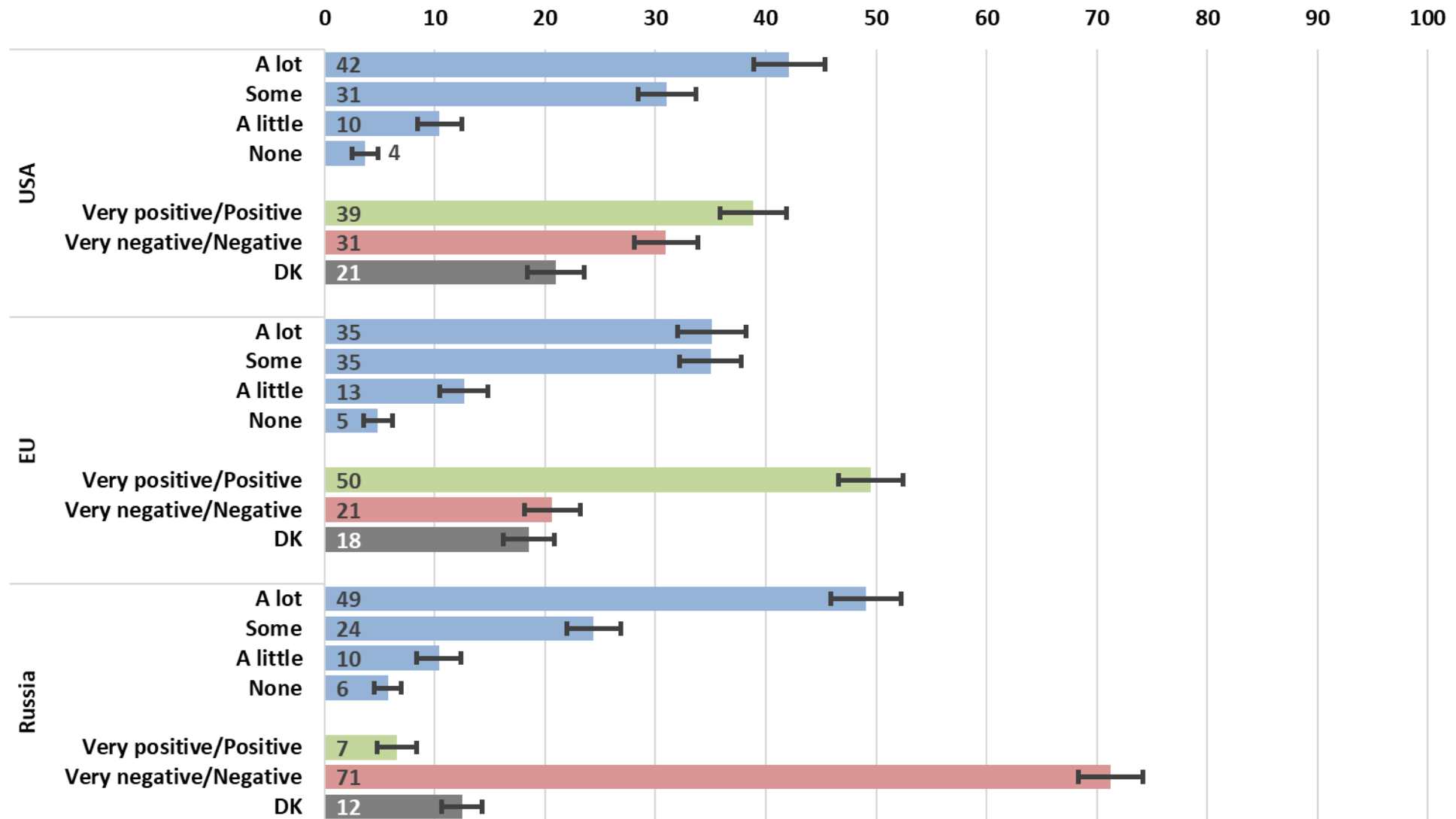


Would you be willing to participate in the government decision-making processes on issues that matter to you? “Yes” only (q9 X Settlement)

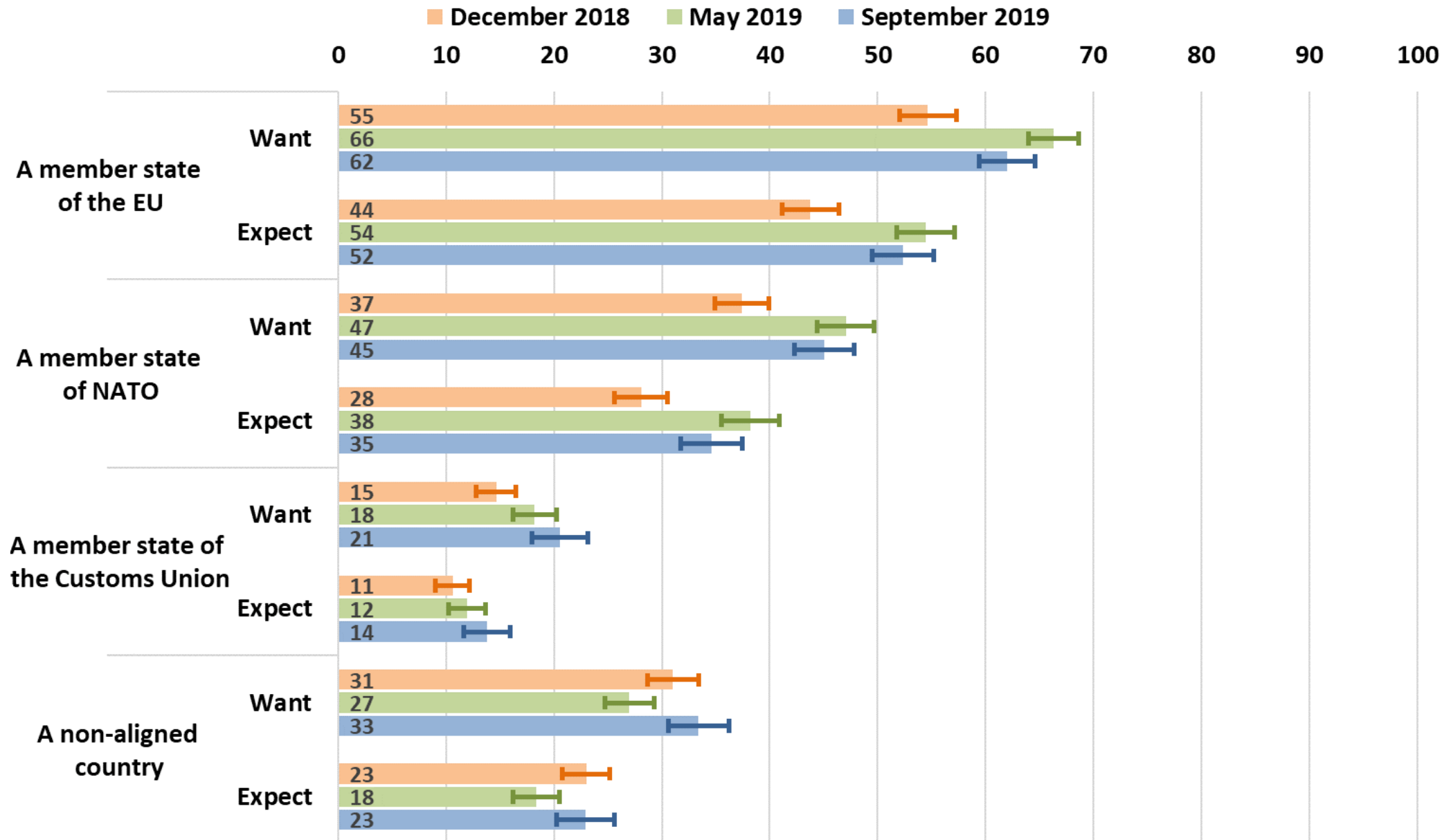


INTERNATIONAL RELATIONS, CONFLICT & THREATS

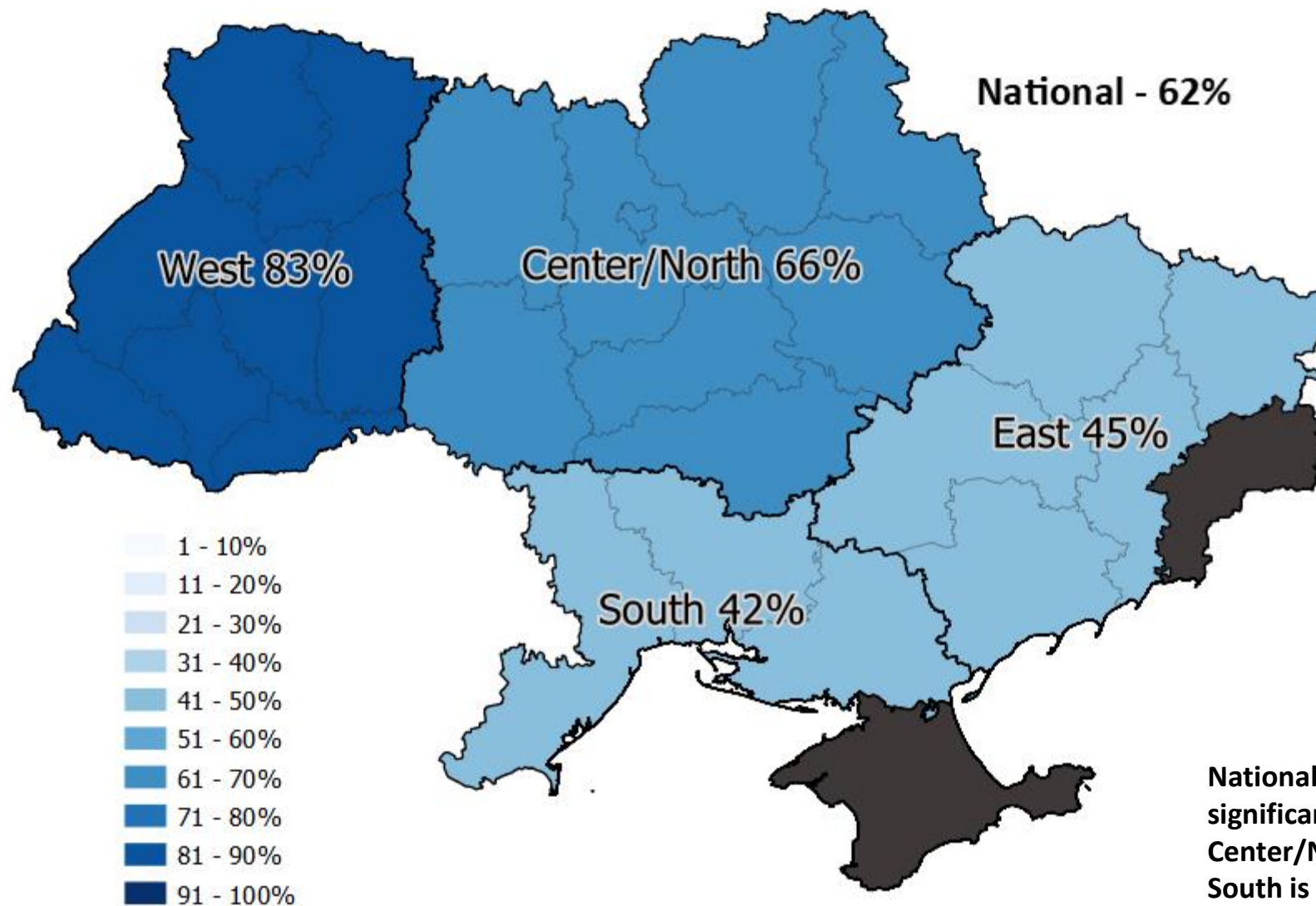
How much influence, if any, do the following
have in determining Ukraine's future? (q42) Is this influence...? (q43)



By 2030, do you want/expect Ukraine to be... (q40/q41)

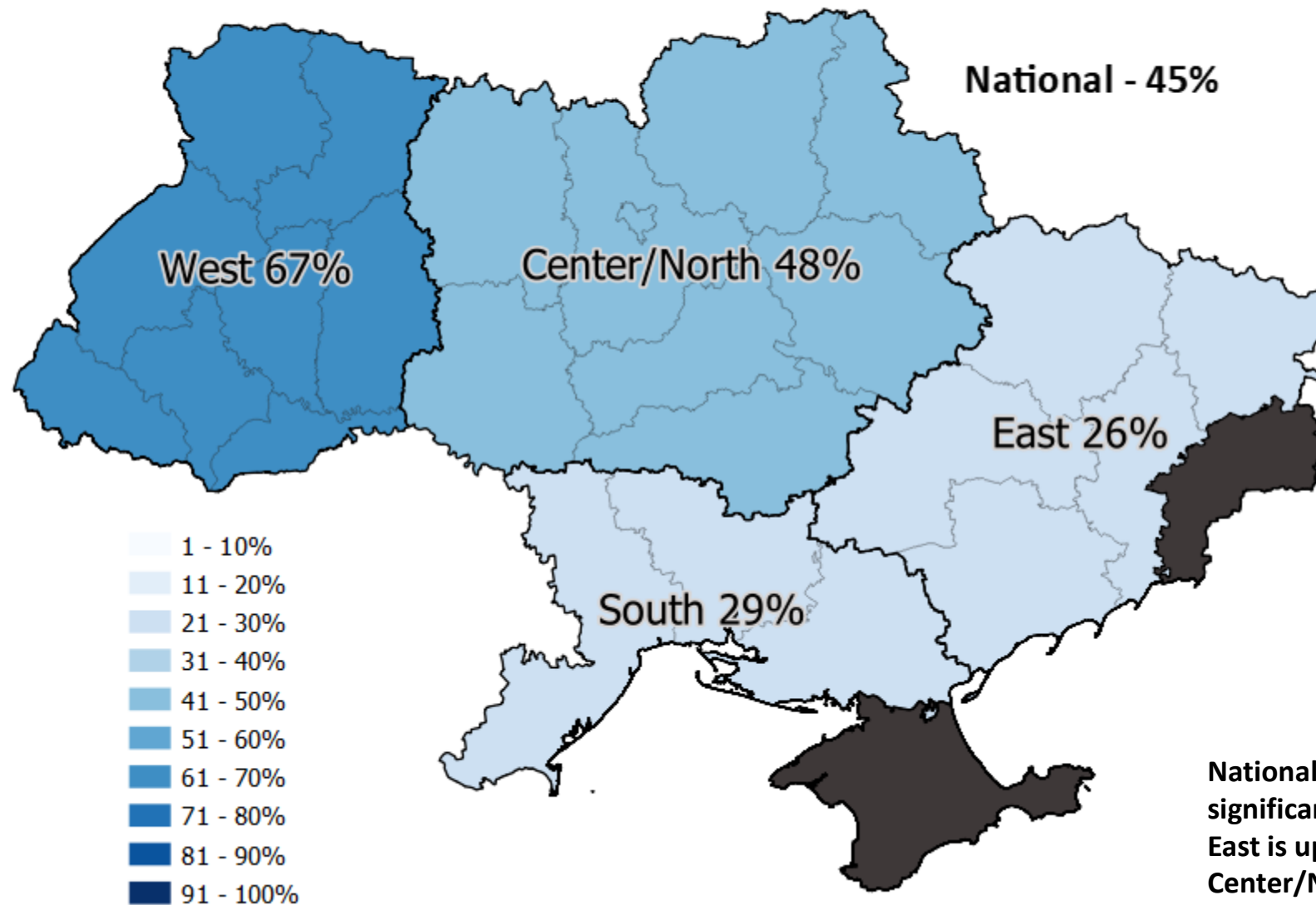


By 2030, do you want Ukraine to be a member state of the EU?
“Yes” only (q40 X Settlement)



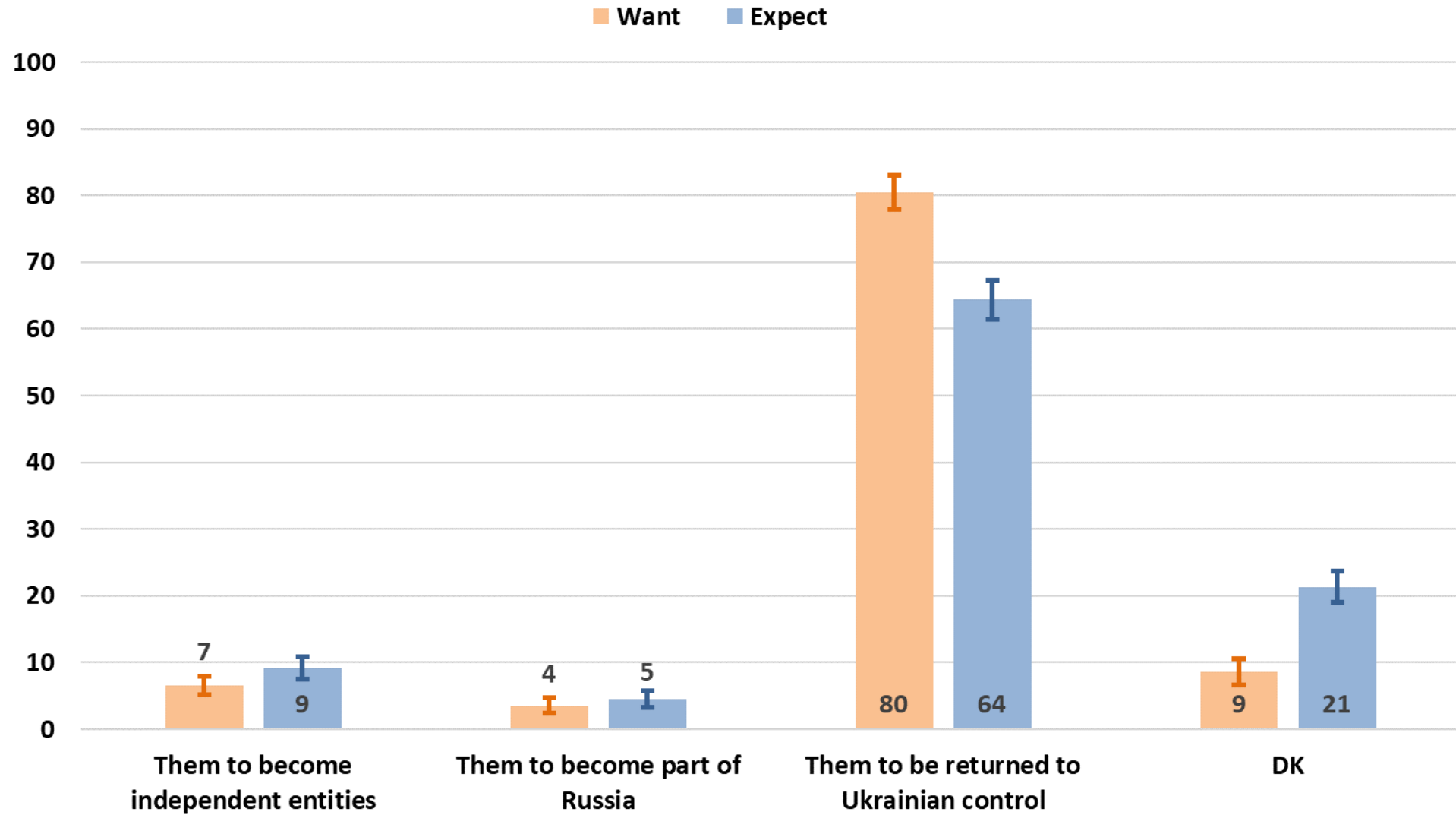
National result has not changed significantly since May 2019.
Center/North is down 8%,
South is down 8%.

By 2030, do you want Ukraine to be a member state of NATO?
“Yes” only (q40 X Settlement)

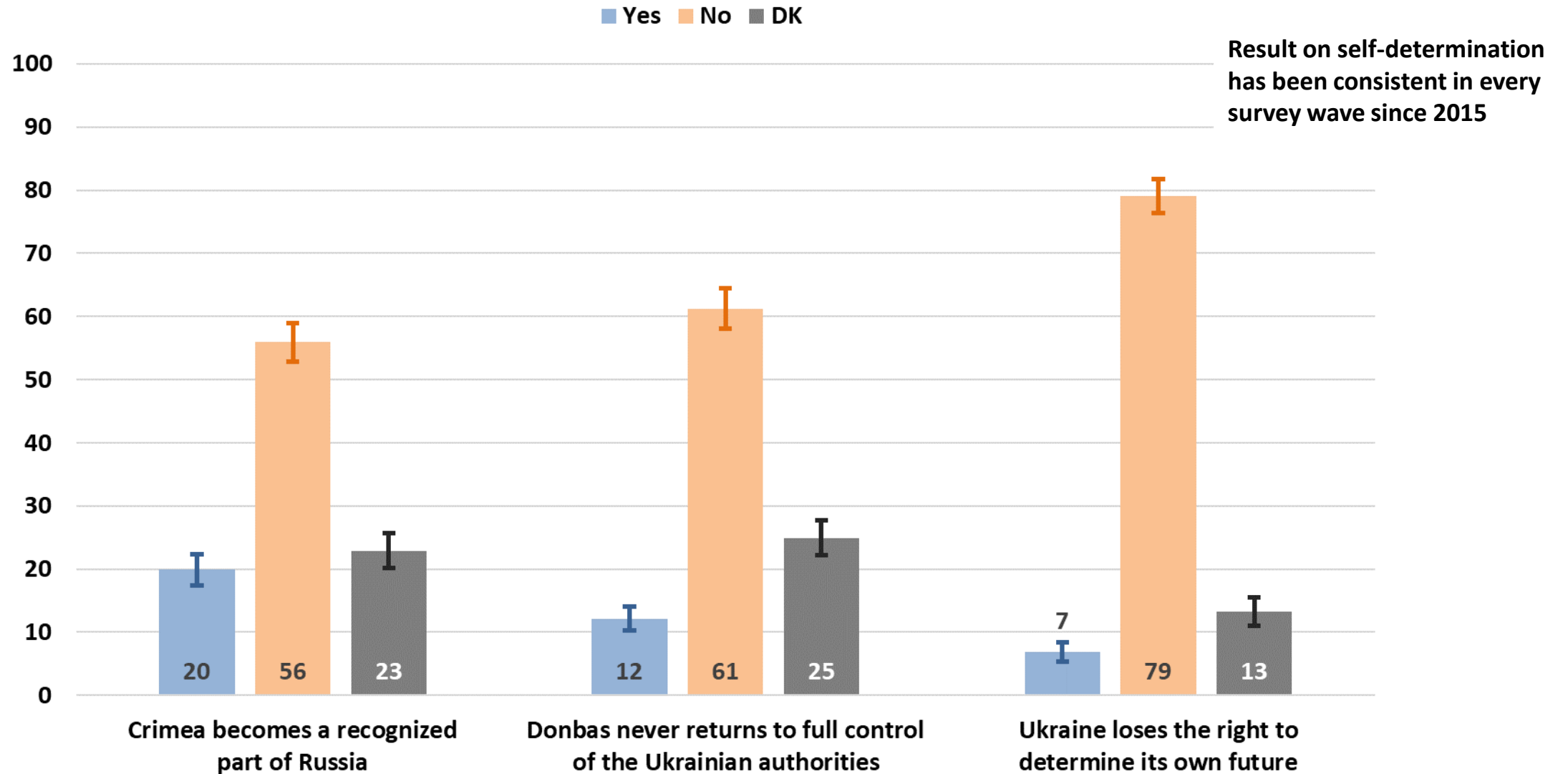


National result has not changed significantly since May 2019.
East is up 4%,
Center/North is down 8%.

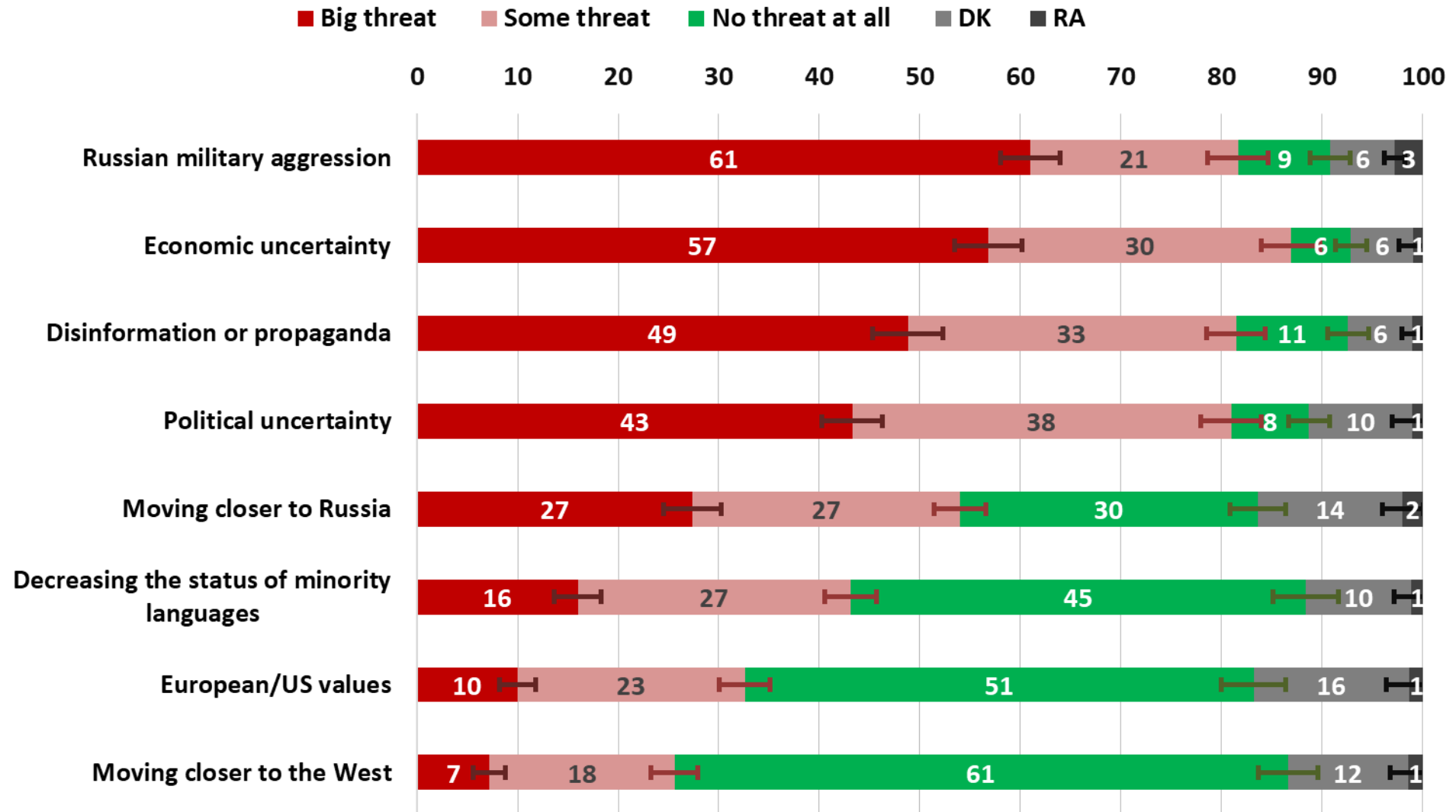
What would you like/expect for the future of those parts of Donbas that are not under Ukrainian control? (q44/q45)



Which, if any, of the following would you accept as the price for peace? (q46)



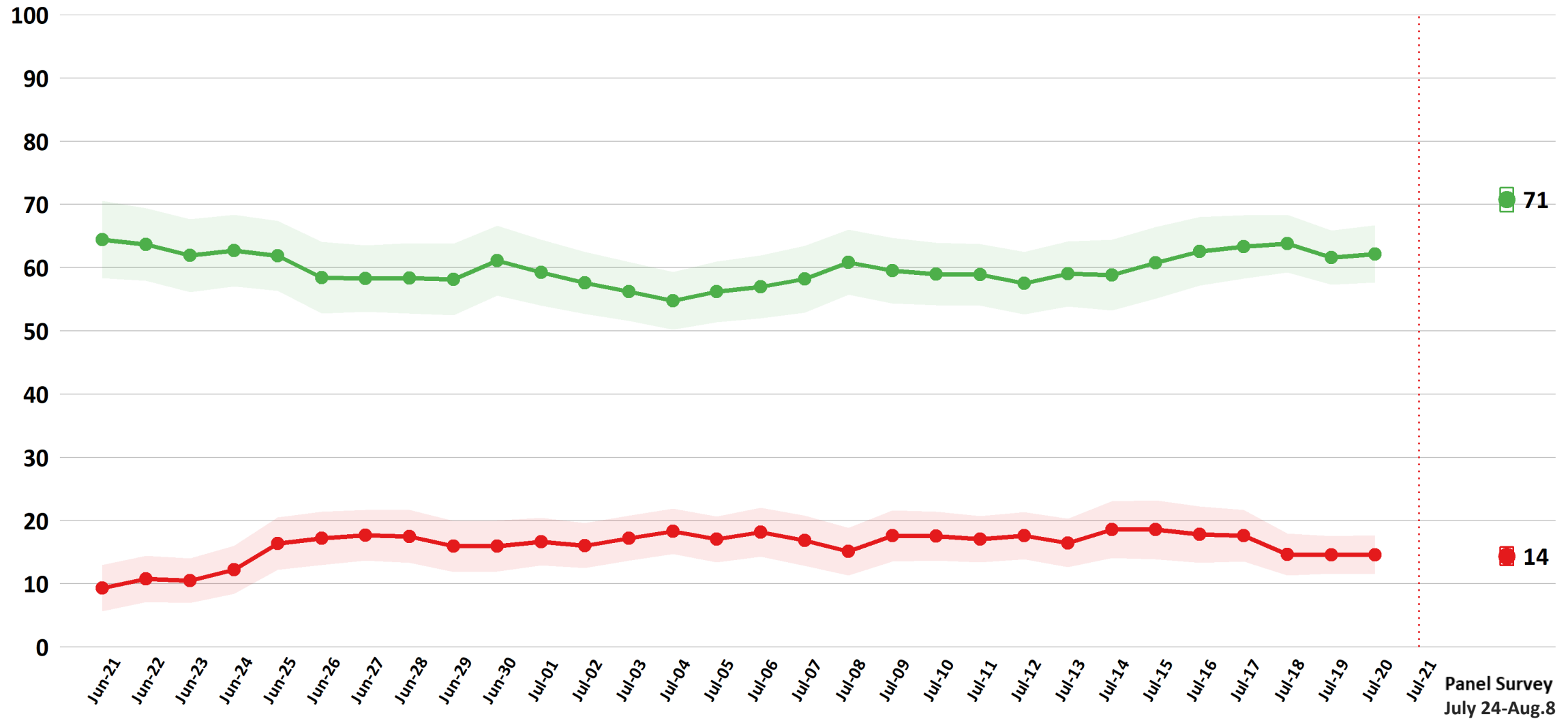
Do you feel the following are either a big threat, some threat or no threat at all to your way of life? (q47)



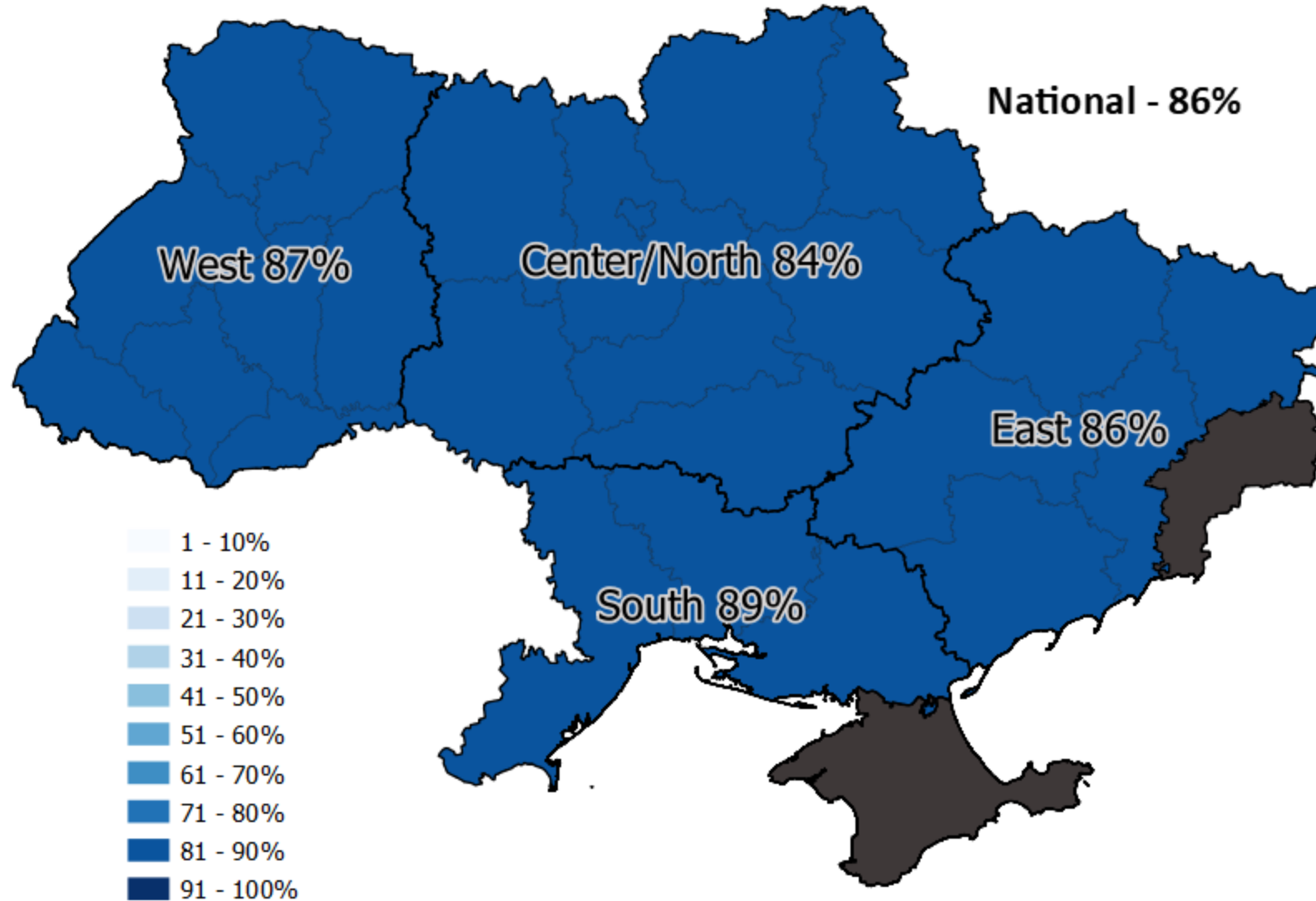
POST ELECTION

Do you think most people you know will trust/trust the official results of the parliamentary elections are accurate?

Yes No

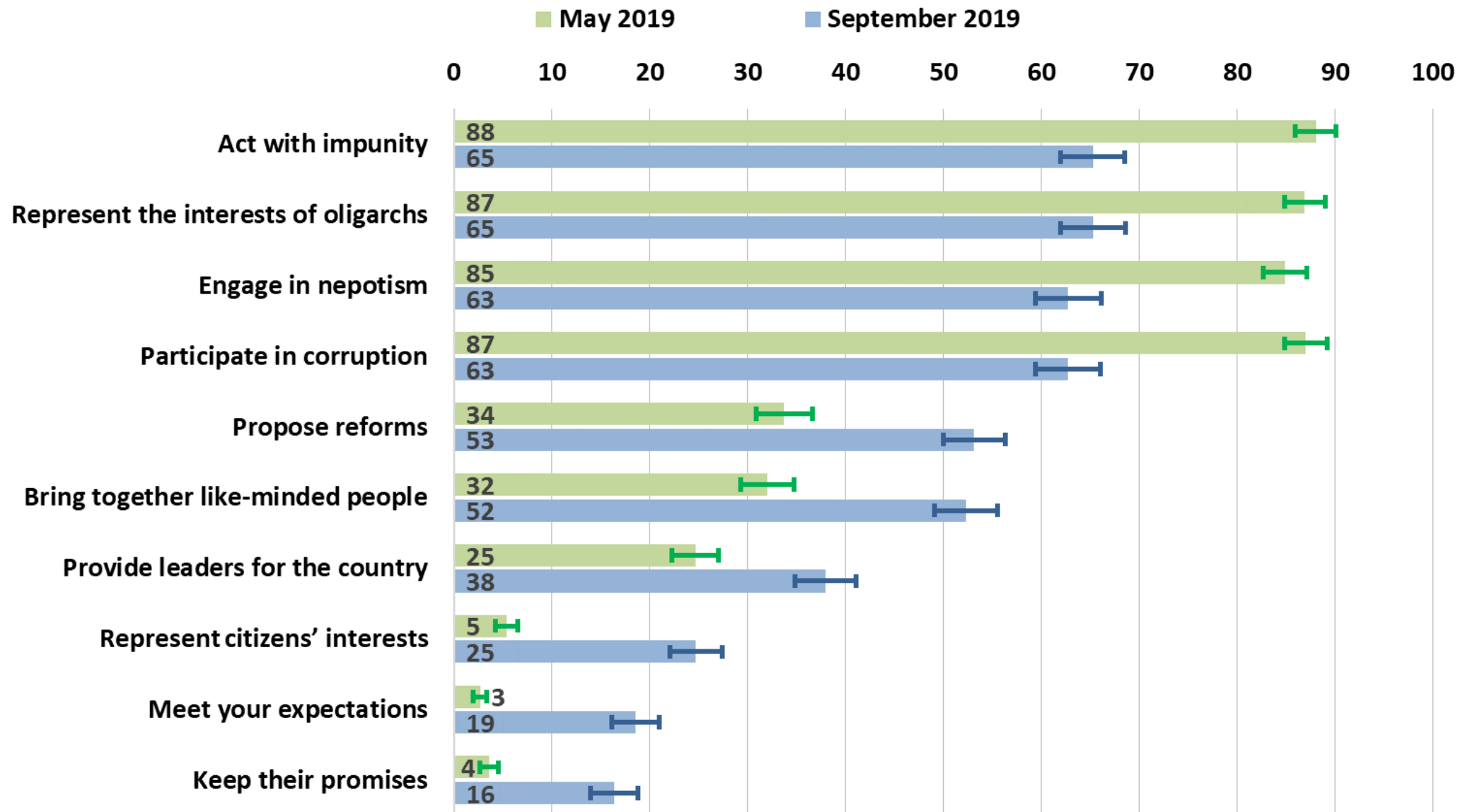


Do you think 2019 parliamentary election were free and fair?
“Fully free and fair/Somewhat free and fair” only (q17 X Settlement)

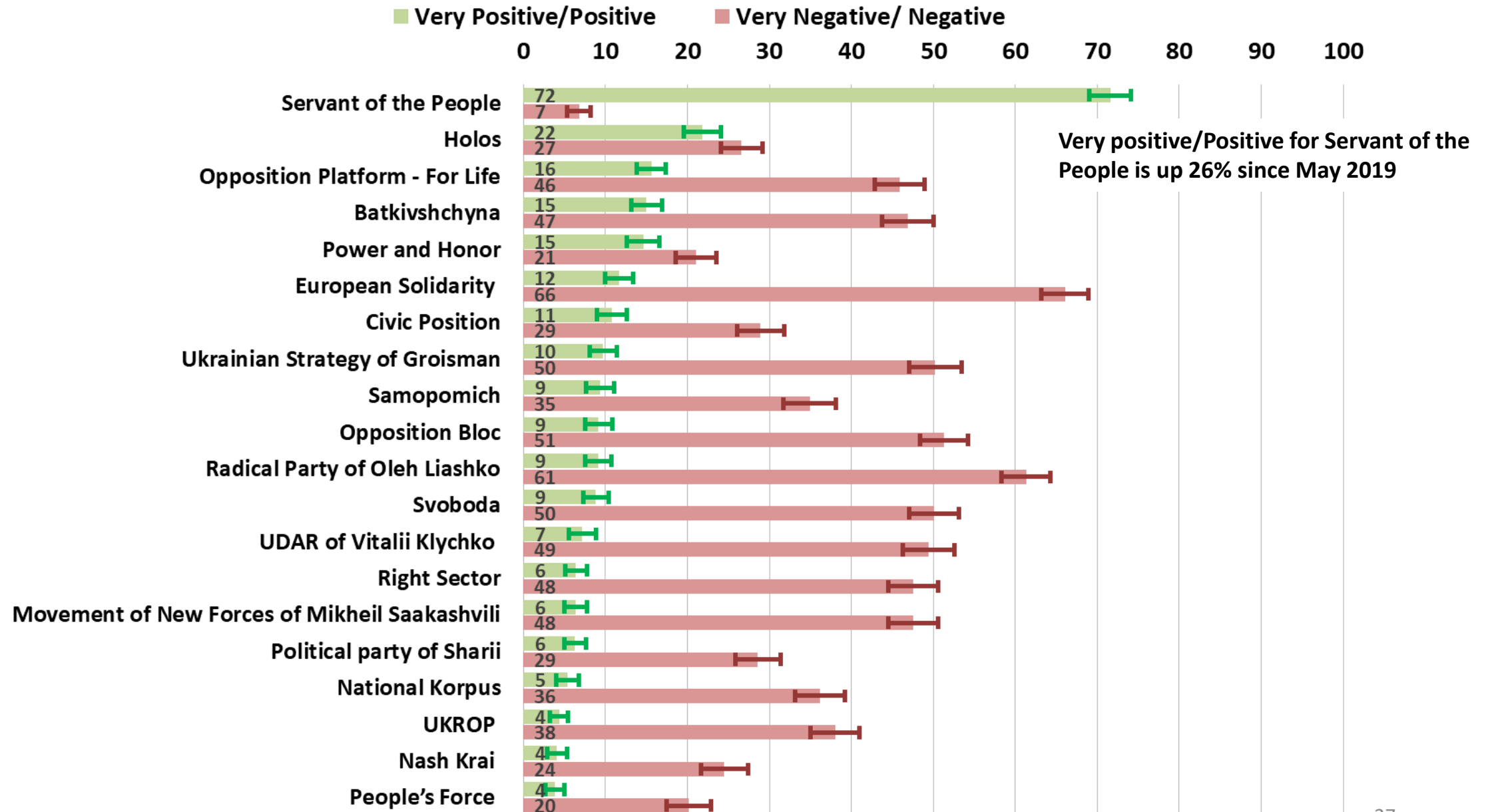


ATTITUDES TOWARDS POLITICAL PARTIES AND LEADERS

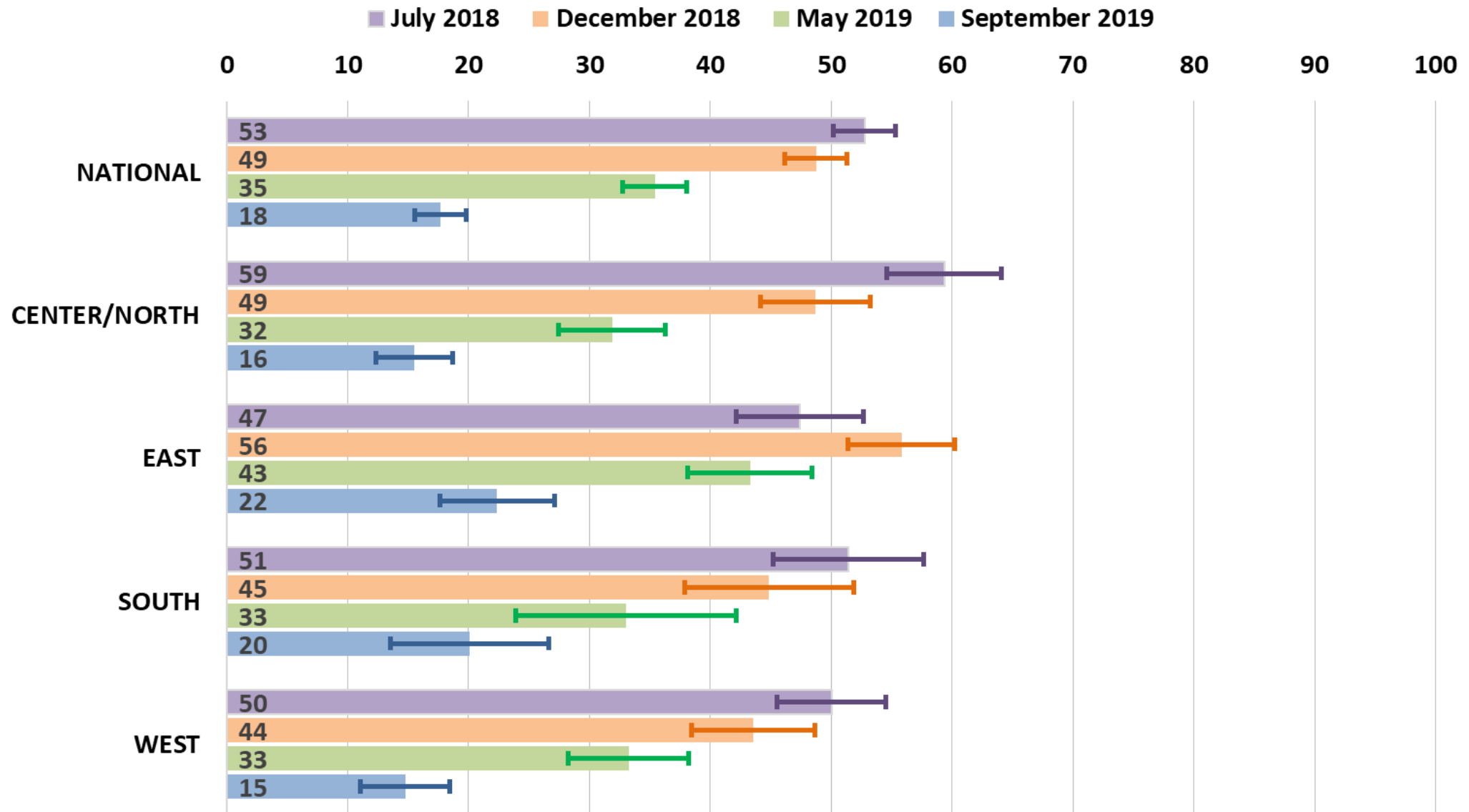
In your experience, do political parties currently do any of the following?
"Yes" only (q38)



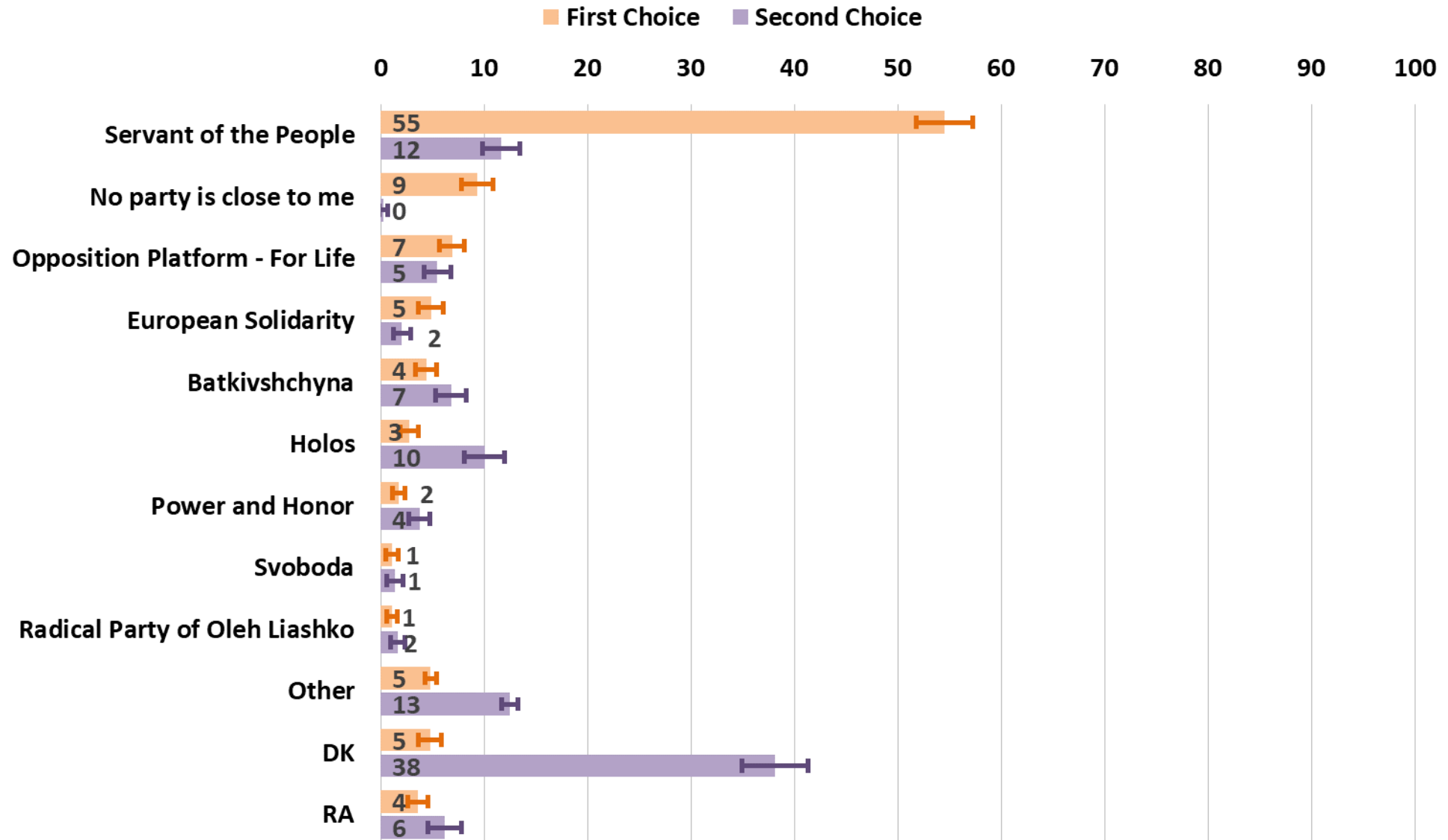
What is your attitude toward the following parties today? (q28)



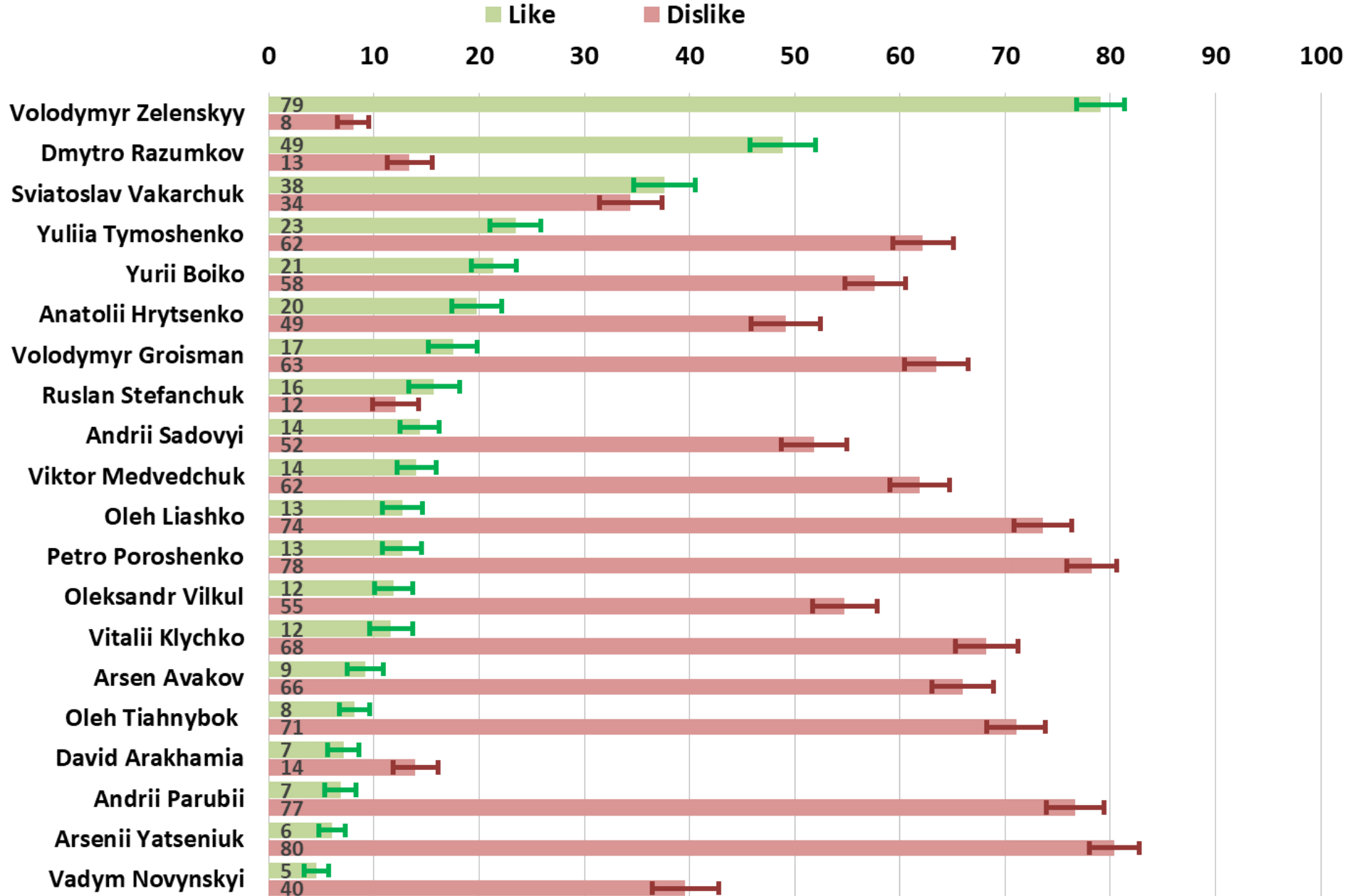
Which party would you say is closest to you now? No preference (q29)



Which party would you say is closest to you now? (q29)

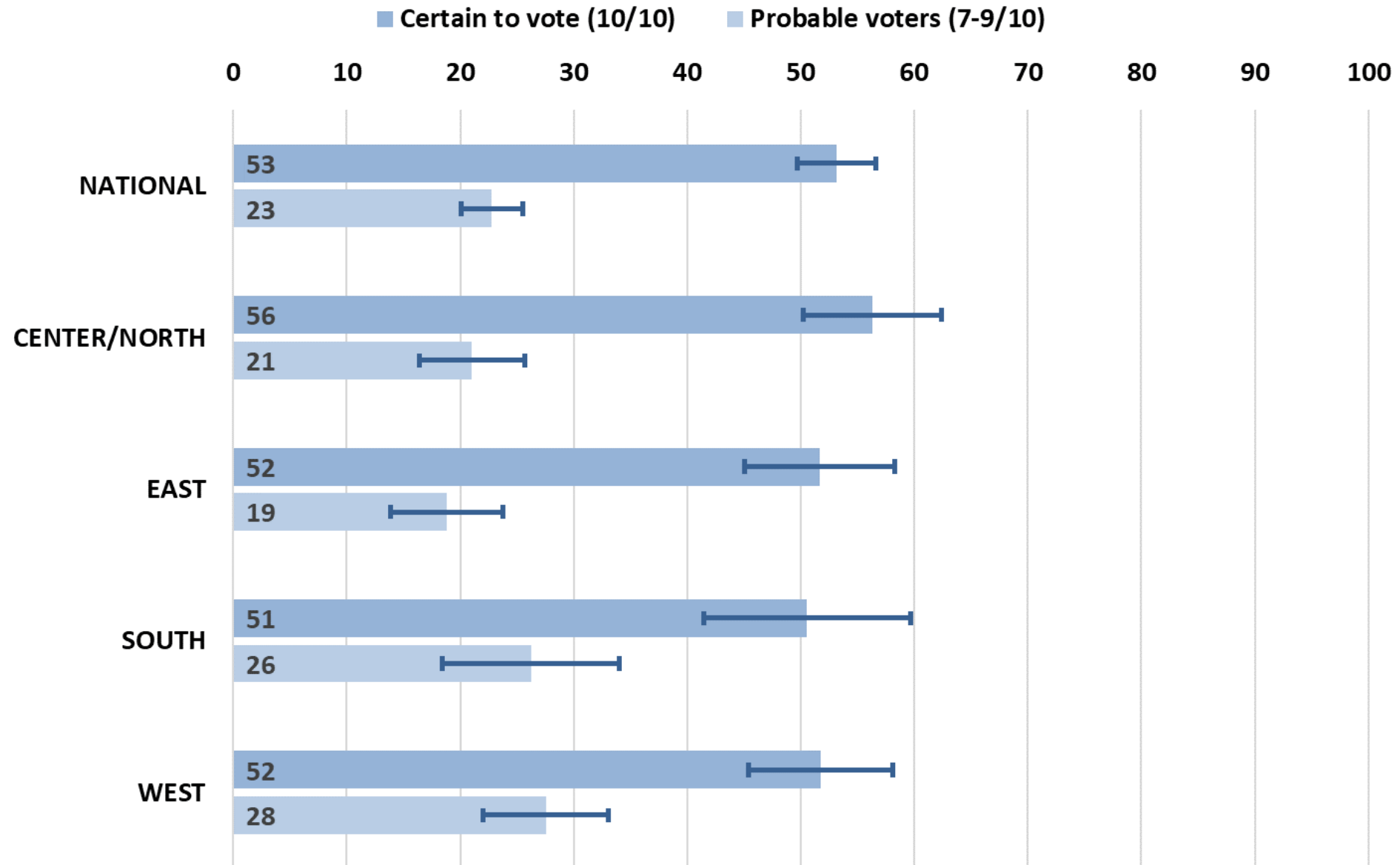


Of the following people, please tell me whether you like or dislike... (q30)

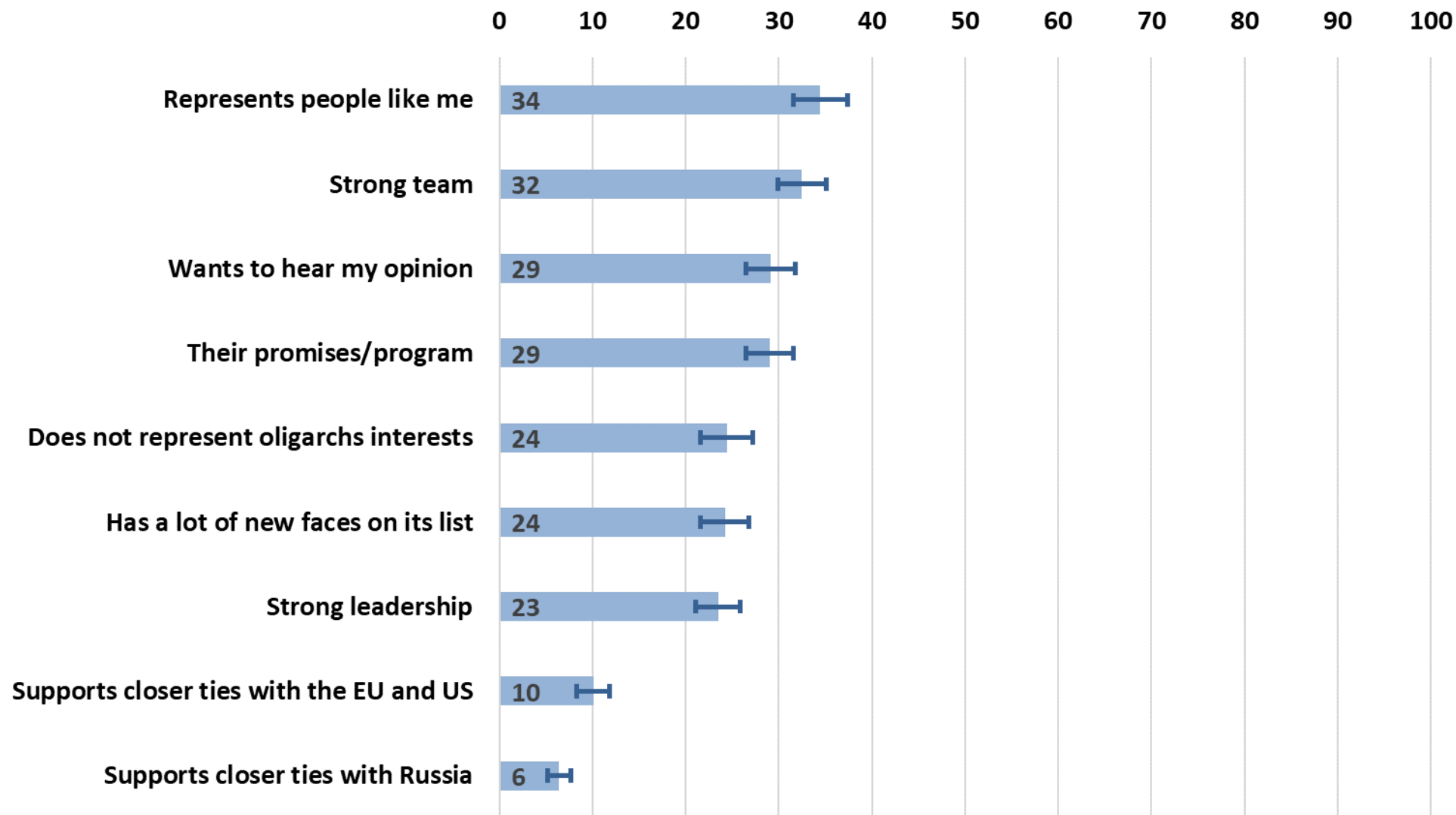


LOCAL ELECTIONS

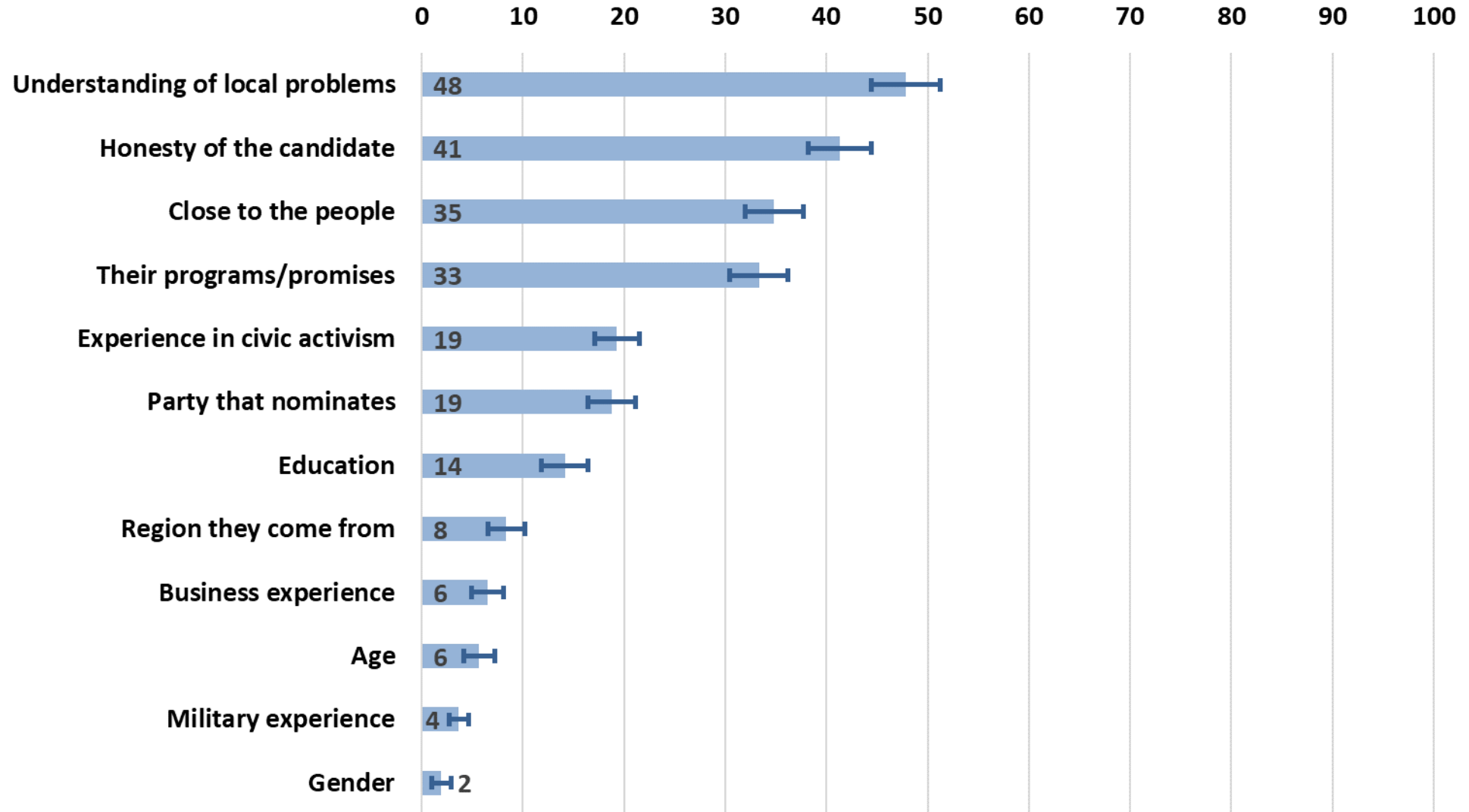
If local elections were held tomorrow, would you vote? (q31 X Settlement)



When deciding which political party to vote for in the next local elections, what is the most important to you? (q33)

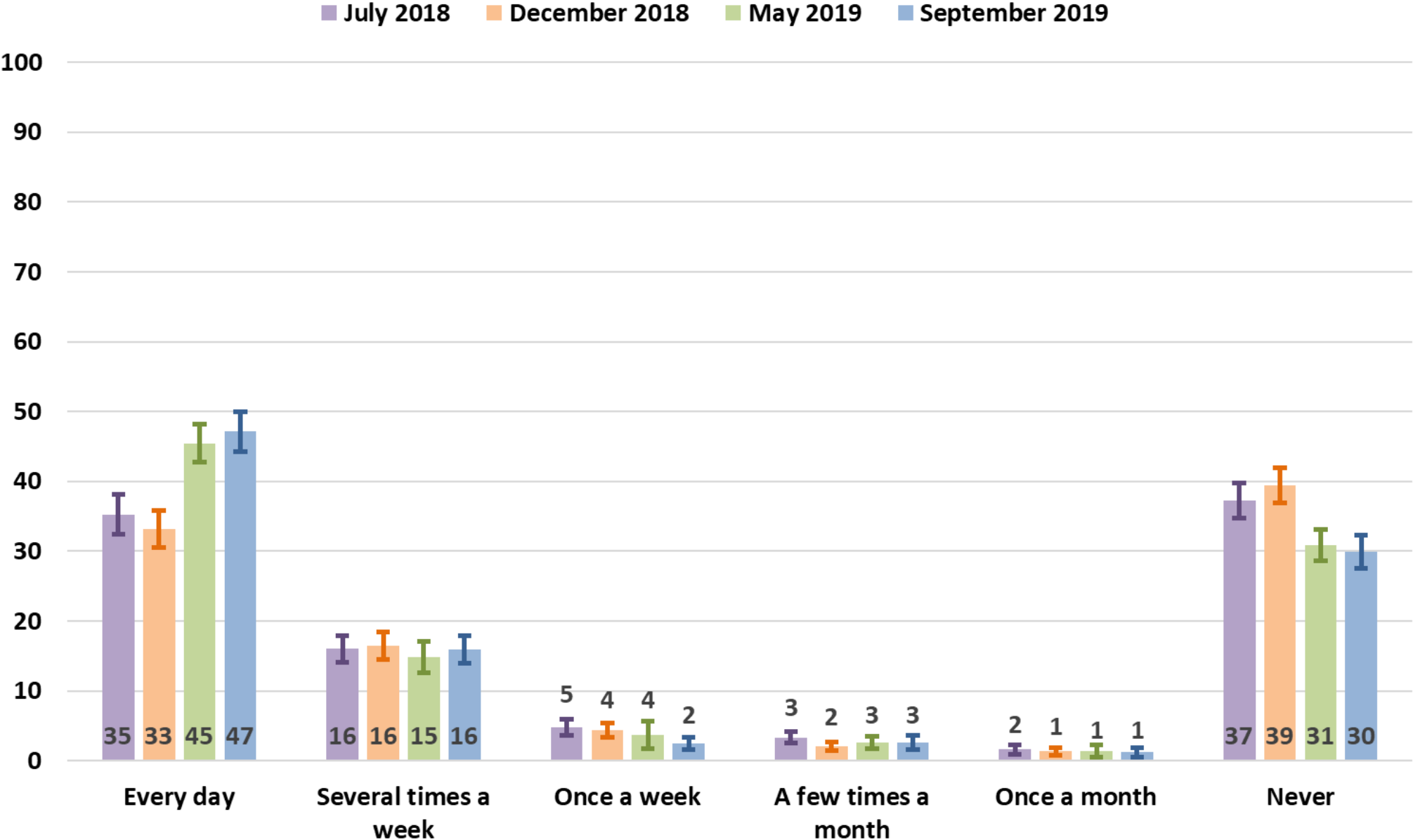


When deciding which candidate to vote for in the next local elections, what is important to you? (q34)

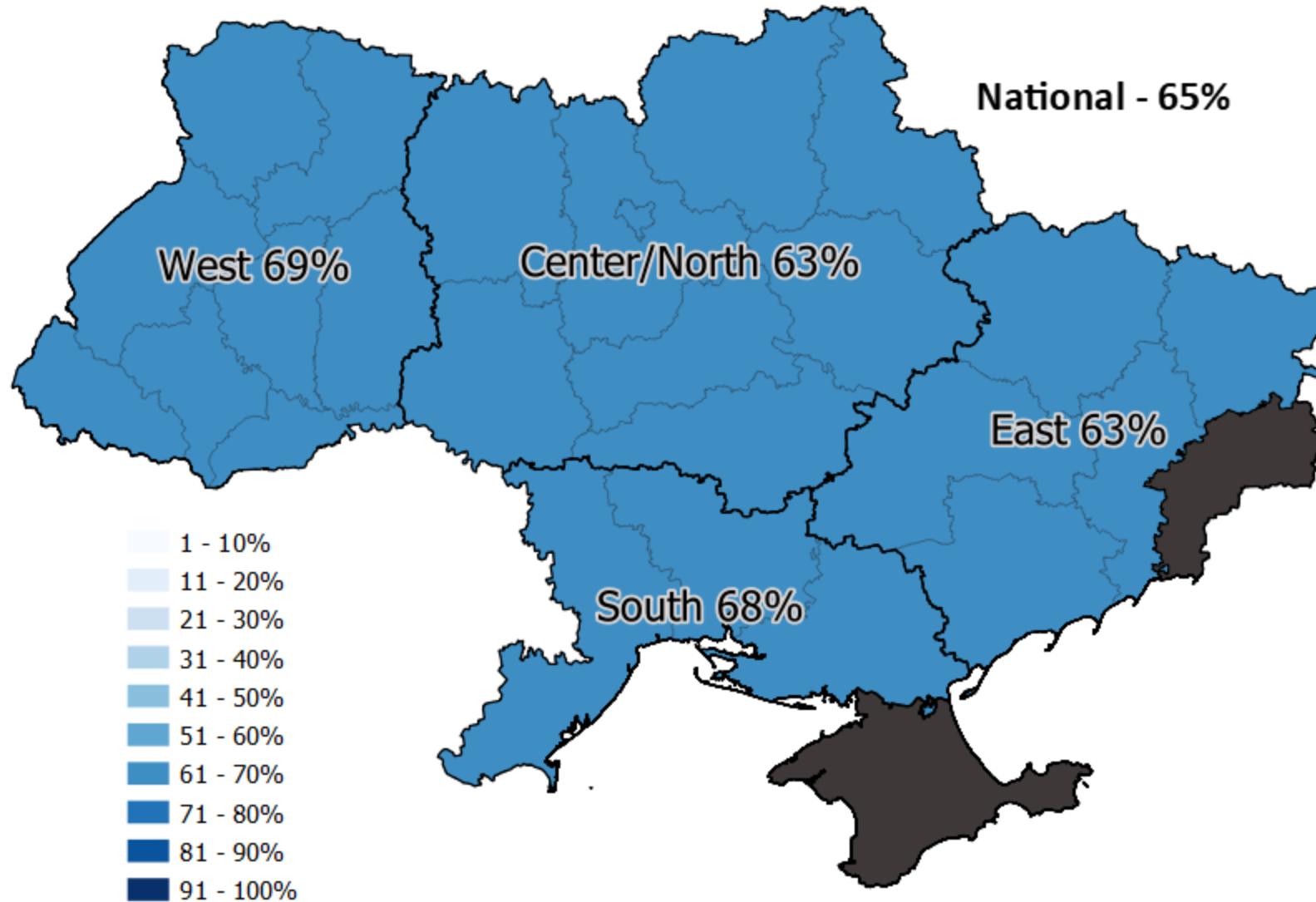


MEDIA CONSUMPTION

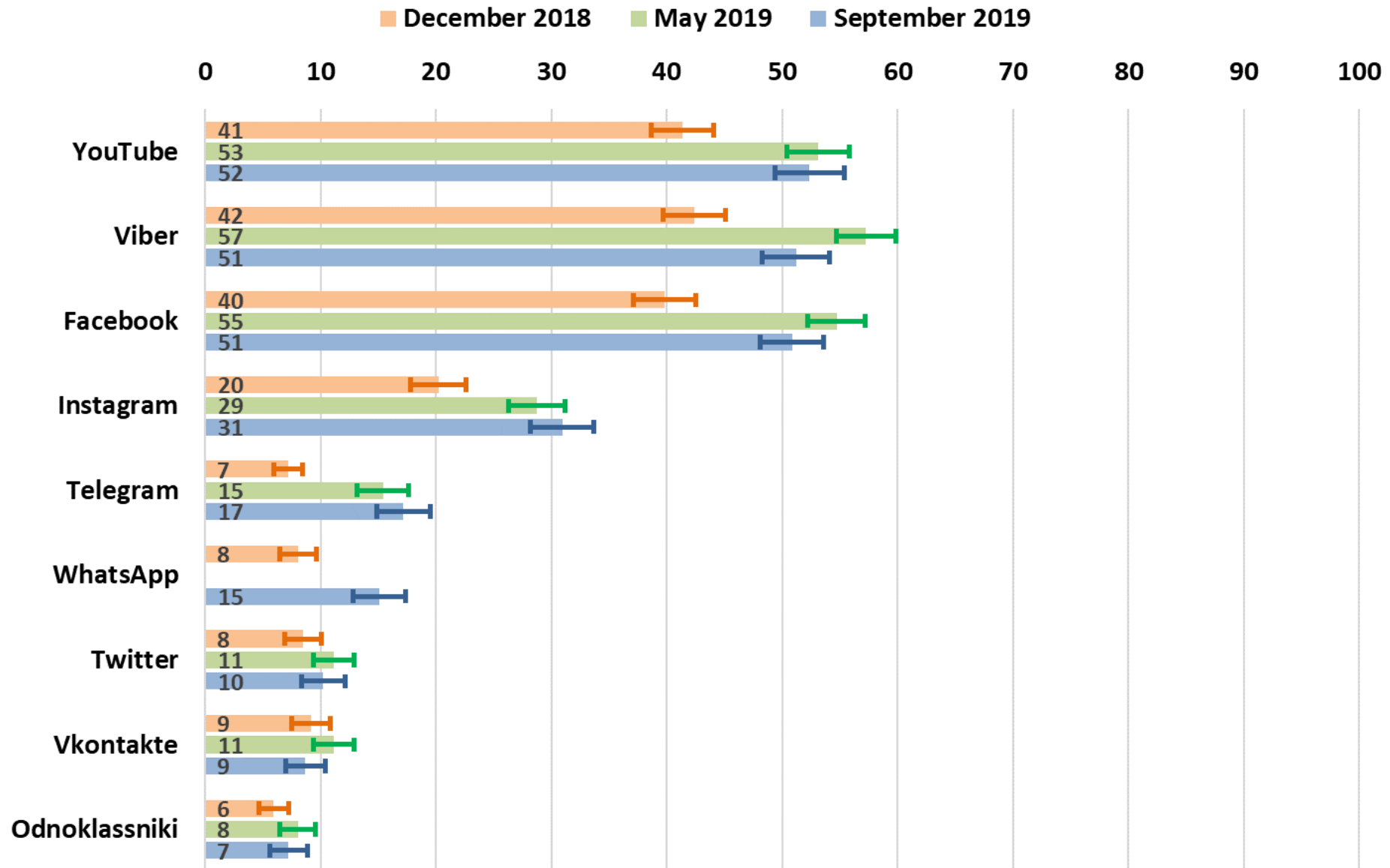
How often do you access the internet for news? (q49)



How often do you access the internet for news? Regular users only (q49 X Settlement)

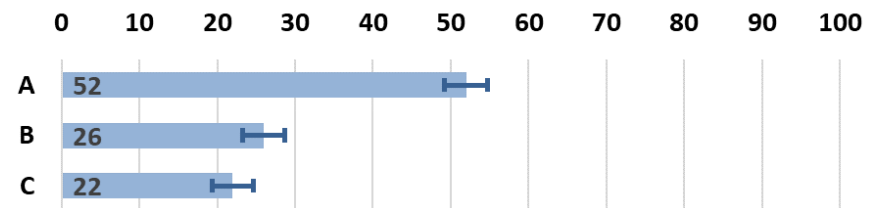


How often do you engage with the following platforms? "Once a week or more often" only (q50)



Survey Methodology 1

- Fieldwork dates: August 24 – September 9, 2019
- 2,004 completed interviews
 - The nationally representative sample was random at all stages:
 - Random selection of election precincts
 - Random selection of households via random route sampling
 - Random selection of respondents within the households using modified Kish grid
 - Areas outside the control of the Ukrainian government were excluded
- Quality control:
 - All interviewers received a four level training system which includes 16 hours of training
 - An independent network of controllers conducted quality control interviews
 - 30% of all interviews were checked by controllers
- All 2,004 interviews were conducted using tablets
- The average margin of error for this survey is +/- 3%
 - The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option.
 - This is shown in the example below.
 - A is statistically greater than B and C.
 - There is no statistical difference between B and C.



Survey Methodology for Previous waves

- **December 2015**
 - November 28, 2015 – January 5, 2016
 - 6,396 completed interviews
 - Eight oversamples: Kyiv city, Raions of the North East Border in Sumi and Kharkiv Oblasts, Kharkiv city, Mariupol city, Kherson Oblast, Odesa city, the Ismail region of Southern Odesa Oblast, Lviv
- **May 2016**
 - Fieldwork dates: May 21 – June 15, 2016
 - 6,378 completed interviews
 - Eight oversamples: Kyiv city, Raions of the North East Border in Sumi and Kharkiv Oblasts, Kharkiv city, Mariupol city, Kherson Oblast, Odesa city, The Ismail region of Southern Odesa Oblast, Lviv
- **December 2016**
 - Fieldwork dates: November 9 - December 16, 2016
 - 6,342 completed interviews
 - Eight oversamples: Kyiv city, Raions of the North East Border in Sumi and Kharkiv Oblasts, Kharkiv city, Kherson Oblast, Odesa city, The Izmail region of Southern Odesa Oblast, Lviv city, Khmelnytska Oblast
- **July 2017**
 - Fieldwork dates: July 1 - 31, 2017
 - 5,125 completed interviews
 - Six oversamples: Kyiv city, Kharkiv city, Khersonska Oblast, Odesa city, Lviv city, Kramatorsk Region
- **December 2017**
 - Fieldwork dates: National sample: November 10 - December 10, 2017, Kramatorsk Region: December 10 – December 25, 2017
 - 7,200 completed interviews
 - Oversample: Kramatorsk Region - cities of Kramatorsk and Slovyansk and surrounding rural areas
- **July 2018**
 - Fieldwork dates: July 3 – July 31, 2018
 - 5,784 completed interviews
 - Seven oversamples: Kyiv city, Kharkiv city, Kramatorsk Region - cities of Kramatorsk and Slovyansk and surrounding rural areas, Kherson Oblast, Odesa city, Lviv city, Ternopil Oblast
- **December 2018**
 - Fieldwork dates: December 5, 2018 – January 9, 2019
 - 5,238 completed interviews
 - Six oversamples: Kyiv city, Kharkiv city, Kramatorsk Region - cities of Kramatorsk and Slovyansk and surrounding rural areas, Kherson Oblast, Odesa city, Lviv city
- **May 2019**
 - Fieldwork dates: May 14 - 29, 2019
 - 2,502 completed interviews
 - National samples with macro regions (Center/North, East, South, West)

Tracking Poll and Panel Methodology

- **Pre-election tracking poll**
 - Fieldwork dates: June 18 - July 20, 2019.
 - Sample size: ~ 100 respondents every day. Daily results include responses from 4 previous days (~400 people).
 - Respondents were recruited randomly with post-stratification weighting by age and settlement size. Sample is representative of Info Sapiens' online panel.
- **Post-election panel poll**
 - Fieldwork dates: July 24 – August 8, 2019.
 - Participants of the tracking poll were re-surveyed after the E-day.
 - Response rate: 80.7%; Total sample size: 2646.